



Jackson County Missouri

Jackson County Courthouse
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Legislation Details (With Text)

File #: 20105 **Version:** 1 **Name:** T&S contract for financial advisory services
Type: Resolution **Status:** Passed
File created: 3/7/2019 **In control:** Legislature As A Whole
On agenda: 3/11/2019 **Final action:** 4/15/2019
Title: A RESOLUTION awarding a twelve-month term and supply contract, with two twelve-month options to extend, for the furnishing of financial advisory services for use by the County to George K. Baum of Denver, CO, under the terms and conditions of Request for Qualifications No. 66-18.
Sponsors: Theresa Cass Galvin
Indexes: FINANCIAL ADVISOR, REQUEST FOR QUALIFICATIONS, TERM & SUPPLY CONTRACT
Code sections:
Attachments: 1. 20105bu.pdf, 2. 20105adopt.pdf, 3. 20105 George K Baum.pdf

Date	Ver.	Action By	Action	Result
4/15/2019	1	County Legislature	amend	Pass
4/15/2019	0	County Legislature	adopt	Pass
4/11/2019	0	County Legislature	Go To 2nd Meeting	
4/8/2019	0	County Legislature	hold	Pass
4/2/2019	0	County Legislature	Go To 1st Meeting	Pass
4/1/2019	0	County Legislature	assign to committee	
4/1/2019	0	Finance & Audit Committee	no recommendation	Pass
3/26/2019	0	County Legislature	Go To 3rd Meeting	Pass
3/25/2019	0	Finance & Audit Committee	hold	Pass
3/19/2019	0	County Legislature	Go To 2nd Meeting	Pass
3/18/2019	0	Finance & Audit Committee	hold	Pass
3/12/2019	0	County Legislature	Go To 1st Meeting	Pass
3/11/2019	0	County Legislature	assign to committee	

IN THE COUNTY LEGISLATURE OF JACKSON COUNTY, MISSOURI

A RESOLUTION awarding a twelve-month term and supply contract, with two twelve-month options to extend, for the furnishing of financial advisory services for use by the County to George K. Baum of Denver, CO, under the terms and conditions of Request for Qualifications No. 66-18.

RESOLUTION NO. 20105, March 11, 2019

INTRODUCED BY Theresa Galvin, County Legislator

WHEREAS, by Request for Qualifications (RFQ) No. 66-18, the Director of Finance and Purchasing did solicit the submission of qualifications from firms interested in providing financial advisory services to the County; and,

WHEREAS, the Director distributed twenty-five notifications and received four responses to the RFQ, as follows:

<u>RESPONDER</u>	<u>EVALUATION POINTS</u>
Springsted St. Paul, MN	94.34
George Baum Denver, CO	92.67
PFM Des Moines, IA	88.33
Columbia Capital Overland Park, KS	85.67

and,

WHEREAS, the proposals submitted were evaluated on the basis of responsiveness to the scope of services, qualifications, experience, approach, and references; and,

WHEREAS, pursuant to section 1054.6 of the Jackson County Code, the Director of Finance and Purchasing recommends the award of a twelve-month term and supply contract, with two twelve-month options to extend, for financial advisory services to Springsted Incorporated of St. Paul, MN, as the best proposal received; now therefore,

BE IT RESOLVED by the County Legislature of Jackson County, Missouri, that award be made to George K. Baum of Denver, CO, and that the Director of Finance and Purchasing be, and is hereby, authorized to execute for the County any documents necessary to the accomplishment of the award; and,

BE IT FURTHER RESOLVED that the Director of Finance and Purchasing is authorized to make all payments, including final payment on the contract, to the extent that sufficient appropriations to any using spending agencies are contained in the then current Jackson County budget.

..Enacted and Approved

Effective Date: This Resolution shall be effective immediately upon its passage by a majority of the Legislature.

APPROVED AS TO FORM:

Interim County Counselor

Certificate of Passage

I hereby certify that the attached resolution, Resolution No. 20105 of March 11, 2019, was duly passed on April 15, 2019 by the Jackson County Legislature. The votes thereon were as follows:

Yeas 5

Nays 4

Abstaining 0

Absent 0

Date

Mary Jo Spino, Clerk of Legislature

This award is made on a need basis and does not obligate Jackson County to pay any specific amount. The availability of funds for specific purchases is subject to annual appropriation.

Date

Chief Administrative Officer