

## Jackson County Missouri

Jackson County Courthouse 415 E.12th Street, 2nd floor Kansas City, Missouri 64106 (816)881-3242

## Legislation Details (With Text)

File #: 5256 Version: 0 Name: Appropriation BOE Advisor services

Type: Ordinance Status: withdrawn

File created: 8/15/2019 In control: Finance and Audit Committee

On agenda: 8/19/2019 Final action: 9/9/2019

Title: AN ORDINANCE appropriating \$50,000.00 from the undesignated fund balance of the 2019

Assessment Fund and awarding a twelve-month contract(s) with three twelve-month options to extend for the furnishing of real estate appraisers to provide advisory services for the Board of Equalization,

under the terms and conditions of Request for Proposals No. 42-19.

**Sponsors:** Crystal Williams

Indexes:

Code sections: 9140 - Jackson County Code, 9141 - Jackson County Code, 9142 - Jackson County Code

Attachments: 1. 5256Withdrawn.pdf, 2. 5256bu.pdf

| Date      | Ver. | Action By                   | Action               | Result |
|-----------|------|-----------------------------|----------------------|--------|
| 9/9/2019  | 0    | County Legislature          | withdrawn            |        |
| 9/9/2019  | 0    | Finance and Audit Committee | recommend withdrawal |        |
| 8/27/2019 | 0    | County Legislature          | Go To 2nd Perfection | Pass   |
| 8/26/2019 | 0    | Finance and Audit Committee | hold                 | Pass   |
| 8/20/2019 | 0    | County Legislature          | Go To 1st Perfection | Pass   |
| 8/19/2019 | 0    | County Legislature          | assign to committee  |        |

## IN THE COUNTY LEGISLATURE OF JACKSON COUNTY, MISSOURI

**AN ORDINANCE** appropriating \$50,000.00 from the undesignated fund balance of the 2019 Assessment Fund and awarding a twelve-month contract(s) with three twelve-month options to extend for the furnishing of real estate appraisers to provide advisory services for the Board of Equalization, under the terms and conditions of Request for Proposals No. 42-19.

**ORDINANCE NO. 5256**, August 19, 2019

INTRODUCED BY Crystal Williams, County Legislator

WHEREAS, pursuant to section 9140., <u>Jackson County Code</u>, 1984, the Legislature may authorize a contract with one or more qualified experts to advise the Board of Equalization to assist with disputes between taxpayers and the County related to property appraisals; and,

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WHEREAS, pursuant to section 9141., <u>Jackson County Code</u>, 1984, the Legislative Auditor prepared a request for proposals (RFP) and the Director of Finance and Purchasing solicited formal written bids on RFP No. 42-19 for property advisors for Jackson County; and,

WHEREAS, a total of one-hundred fifty-six notifications were distributed, and three responses were received from the following:

## **BIDDER**

Gerald Winship Lee's Summit, MO

TWG Associates, LLC dba The Williams Group Lee's Summit, MO

Bliss Associates, LLC Kansas City, MO

and,

WHEREAS, Bliss Associates has been determined to be ineligible for award of this contract due to its status as a contract appraiser for the Assessment Department; and,

WHEREAS, pursuant to section 9142. of the <u>Jackson County Code</u>, 1984, the Finance and Audit Committee and the Director of Finance and Purchasing shall serve as the Selection Committee to

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recommend the award of the contract for real estate appraisers to provide advisory services for the Board of Equalization; and,

WHEREAS, the Selection Committee recommends the award of said contract to:

under the terms and conditions of Request for Proposals No. 42-19; now therefore,

BE IT ORDAINED by the County Legislature of Jackson County, Missouri, that the following appropriation be and hereby is made:

| DEPARTMENT/DIVISION                     | CHARACTER/DESCRIPTION                                    | <u>FROM</u> | <u>TO</u> |
|---|--|-------------|-----------|
| Assessment Fund<br>045-2810<br>045-0112 | Undesignated Fund Balance<br>56790-Other Contractual Svc | \$50,000    | \$50,000  |

and,

BE IT FURTHER ORDAINED that the award be made as recommended and that the Chair of the Legislature be and hereby is authorized to execute any and all documents necessary to the accomplished of the award; and,

BE IT FURTHER ORDAINED that the Director of Finance and Purchasing is authorized to make all payments, including final payment on the contracts to the extent that sufficient appropriations to the using agency are contained in the then current County budget.

Effective Date: This ordinance shall be effective immediately upon its signature by the County Executive.

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|---------------------------------|---|
| APPROVED AS TO FORM:            |   |
| Chief Deputy County Counselor   | County Counselor  |
| Certificate of Passage          |   |
|                                 | ttached ordinance, Ordinance No. 5256 of August 19, 2019, was duly, 2019 by the Jackson County Legislature. The votes |
| Yeas                            | Nays  |
| Abstaining                      | Absent  |
| This Ordinance is hereby transm | nitted to the County Executive for his signature.   |
| Date                            | Mary Jo Spino, Clerk of Legislature   |
| I hereby approve the attached O | rdinance No. 5256.  |
| Date                            | Frank White, County Executive   |
|                                 |   |

Funding for future years is subject to annual appropriation are available from the source indicated below.

ACCOUNT NUMBER: 045 2810
ACCOUNT TITLE: Assessment Fund

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|-----------------------------------|--|--|--|--|
| NOT TO EXCEED:                    | Undesignated Fund Balance<br>\$50,000.00   |  |  |  |
| expenditure is chargeabl          | nerwise unencumbered to the credit of the appropriation to which the e and there is a cash balance otherwise unencumbered in the treasury to m which payment is to be made each sufficient to provide for the obligation |  |  |  |
| ACCOUNT NUMBER:<br>ACCOUNT TITLE: | 045 0112 56790 Assessment Fund Legislature as a Whole Other Contractual Services   |  |  |  |
| NOT TO EXCEED:                    | \$50,000.00  |  |  |  |
|                                   |  |  |  |  |

Date

**Chief Administrative Officer**