



# Jackson County Missouri

Jackson County Courthouse  
415 E. 12th Street, 2nd floor  
Kansas City, Missouri 64106  
(816)881-3242

## Legislation Details (With Text)

**File #:** 18626      **Version:** 0      **Name:** Furnishing of training and consulting for use by Assessment Dept.  
**Type:** Resolution      **Status:** Passed  
**File created:** 10/6/2014      **In control:** Finance and Audit Committee  
**On agenda:** 10/6/2014      **Final action:** 10/13/2014  
**Title:** A RESOLUTION transferring \$30,000.00 within the 2014 Assessment Fund and awarding a contract for furnishing of training and consulting services for use by the Assessment Department to Manatron/Thomson Reuters of Portage, MI, at a cost to the County not to exceed \$30,000.00, as a sole source purchase.  
**Sponsors:** Theresa Garza Ruiz  
**Indexes:** ASSESSMENT FUND, CONSULTING SERVICES, TRANSFER  
**Code sections:**  
**Attachments:** 1. 18626adopt.pdf, 2. 18626bu.pdf, 3. 18626AGMT.pdf, 4. 18626ADD

Date	Ver.	Action By	Action	Result
10/13/2014	0	County Legislature	adopt	Pass
10/13/2014	0	Finance and Audit Committee	recommend do pass	Pass
10/13/2014	0	County Legislature	Consent Agenda	
10/7/2014	0	County Legislature	Go To 1st Meeting	Pass
10/6/2014	0	County Legislature	assign to committee	

### IN THE COUNTY LEGISLATURE OF JACKSON COUNTY, MISSOURI

**A RESOLUTION** transferring \$30,000.00 within the 2014 Assessment Fund and awarding a contract for furnishing of training and consulting services for use by the Assessment Department to Manatron/Thomson Reuters of Portage, MI, at a cost to the County not to exceed \$30,000.00, as a sole source purchase.

**RESOLUTION NO. 18626**, October 6, 2014

**INTRODUCED BY** Theresa Garza Ruiz, County Legislator

WHEREAS, the Assessment Department has a need for training and consulting services relating to the Ascend software system; and,

WHEREAS, section 1030.1, Jackson County Code, 1984, eliminates the requirement for competitive

bidding when items to be purchased can be obtained from only one source and requires notification of and approval by the Legislature on source sole source purchases exceeding \$25,000.00; and,

WHEREAS, the Director of Finance and Purchasing recommends contract for the furnishing of training and consulting services for the Ascend Software System for use by the Assessment Department to Manatron/Thomson Reuters of Portage, MI, at a cost to the County not to exceed \$30,000.00; and,

WHEREAS, the Director further recommends that he not take competitive bids with regard to said training and consulting services, for the reason that Manatron/Thomson Reuters is the proprietary owner of the County's Ascend Software and thus the only firm capable of providing the specialized required training; and,

WHEREAS, a transfer is necessary to place the required funds in the proper spending accounts; and,

WHEREAS, the County Executive recommends this transfer; now therefore,

BE IT RESOLVED by the County Legislature of Jackson County, Missouri, that the following transfer be made within the 2014 Assessment Fund:

<u>DEPARTMENT/DIVISION</u>	<u>CHARACTER DESCRIPTION</u>	<u>FROM</u>	<u>TO</u>
Assessment Fund Non-Departmental			
045-4500	56020 - Legal Services	\$ 30,000	
045-4500	56080 - Other Professional Svcs		\$30,000

and,

BE IT FURTHER RESOLVED by the County Legislature of Jackson County, Missouri, that award be made as recommended by the Director of Finance and Purchasing, and that the Director be, and is hereby, authorized to execute for the County any documents necessary to the accomplishment of the award; and,

BE IT FURTHER RESOLVED that the Director of Finance and Purchasing be and hereby is authorized to make all payments, including final payment on the contract.

..Enacted and Approved

Effective Date: This Resolution shall be effective immediately upon its passage by a majority of the Legislature.

APPROVED AS TO FORM:

\_\_\_\_\_  
Chief Deputy County Counselor

\_\_\_\_\_  
County Counselor

Certificate of Passage

I hereby certify that the attached resolution, Resolution No. 18626 of October 6, 2014, was duly passed on October 13, 2014 by the Jackson County Legislature. The votes thereon were as follows:

Yeas \_\_\_\_\_ 9 \_\_\_\_\_

Nays \_\_\_\_\_ 0 \_\_\_\_\_

Abstaining \_\_\_\_\_ 0 \_\_\_\_\_

Absent \_\_\_\_\_ 0 \_\_\_\_\_

\_\_\_\_\_  
Date

\_\_\_\_\_  
Mary Jo Spino, Clerk of Legislature

Funds sufficient for this transfer are available from the sources indicated below.

ACCOUNT NUMBER:     045   4500   56020

ACCOUNT TITLE:           Assessment Fund  
                                  Non-Departmental  
                                  Legal Services  
NOT TO EXCEED:         \$30,000.00

There is a balance otherwise unencumbered to the credit of the appropriation to which the expenditure is chargeable and there is a cash balance otherwise unencumbered in the treasury to the credit of the fund from which payment is to be made, each sufficient to provide for the obligation herein authorized.

ACCOUNT NUMBER:       045 4500 56080  
ACCOUNT TITLE:         Assessment Fund  
                                  Non Departmental  
                                  Other Professional Services  
NOT TO EXCEED:         \$30,000.00

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Date

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Director of Finance and Purchasing