| Completed by County Counselor's Office | | | | |
|--|----------------|---------------------------|-----------|--|
| Action Requested: | Ordinance | Res.Ord No.: | 5523 | |
| Sponsor(s): | Theresa Galvin | Legislature Meeting Date: | 6/21/2021 | |

Introduction

Action Items: ['Appropriate', 'Award']

Project/Title:

Awarding a Twelve-Month Term and Supply Contract with One Twelve Month Option to Extend for the furnishing of Services to Post Notice of Foreclosure on properties in Delinquent Land Tax Sale for use by Collection Department to All Pro Monitoring of Kansas City, MO under the terms and conditions of Invitation to Bid No. 32-21; and authorizing transfer of funds.

Request Summary

Collection Department requires a Term and Supply Contract for the furnishing of Services to Post Notice of Foreclosure on properties in the Delinquent Land Tax Sale. The Purchasing Department issued Invitation to Bid No. 32-21 in response to those requirements.

One response was received and evaluated as follows: Per parcel cost: \$24.00 Mileage: \$.56/mile

Pursuant to Section 1054.6 of the Jackson County Code, the Director of Finance and Purchasing recommends award of the furnishing of Services to Post Notice of Foreclosure to All Pro Monitoring of Kansas City, MO under the terms and conditions of Invitation to Bid No. 32-21.

Estimated 2021 usage is \$49,856 based on 6/9/21 parcel count. This award is made on an "as needed" basis and does not obligate Jackson County to pay any specific amount. The availability of funds for specific purchases is subject to annual appropriations.

Collection department is requesting authorization of transfer of funds from 040-9999-32810-999-9999-9999-21 & will need to be transferred to: \$47,856 to 040-1403-56786-999-9999-9999-21 for services and \$2,000 to 040-1403-56120-999-9999-9999-21 for mileage.

| Contact Information | | | | |
|---------------------|----------------------------|-----------------|-------------------------|--|
| Department: | Collections | Submitted Date: | 6/8/2021 | |
| Name: | Karey A. Schulze | Email: | KSchulze@jacksongov.org | |
| Title: | Posting Foreclosure Notice | Phone: | 816-881-3038 | |

Request for Legislative Action

| Budget Information | | | | |
|--------------------------|---------------------------------|-------------------------|---------|----------|
| Amount authorized by th | is legislation this fiscal year | : | | \$49,856 |
| Amount previously autho | orized this fiscal year: | | | \$ 0 |
| Total amount authorized | after this legislative action | | | \$49,856 |
| Is it transferring fund? | | | Yes | |
| Transferring Fund From: | | | | |
| Fund: | Department: | Line Item Account: | Amount: | |
| 040 (CARES Act) | 9999 (*) | 32810 (Undesignated | | \$49,856 |
| | | Fund Balance) | | |
| Transferring Fund To: | | | | |
| Fund: | Department: | Line Item Account: | Amount: | |
| 040 (CARES Act) | 1403 (Collections) | 56786 (Tax Sale Posting | | \$47,856 |
| | | Services) | | |
| 040 (CARES Act) | 1403 (Collections) | 56120 (Mileage | | \$2,000 |
| | | Reimbursement) | | |

| Prior Legislation | |
|-------------------|------------------|
| Prior Ordinances | |
| Ordinance: | Ordinance date: |
| | |
| Prior Resolution | |
| Resolution: | Resolution date: |
| | |

| Purchasing | | |
|--|------------|--|
| Does this RLA include the purchase or lease of | Yes | |
| supplies, materials, equipment or services? | | |
| Chapter 10 Justification: | Formal Bid | |
| Core 4 Tax Clearance Completed: | Yes | |
| Certificate of Foreign Corporation Received: | Yes | |
| Have all required attachments been included in | Yes | |
| this RLA? | | |

| Compliance | |
|--|---------|
| Certificate of Compliance | |
| In Compliance | |
| Minority, Women and Veteran Owned Business Pro | gram |
| Goals are waived - insufficient MBE or WBE firms available | ailable |
| MBE: | .00% |

Request for Legislative Action

| WBE: | .00% |
|-----------------|------|
| VBE: | .00% |
| Prevailing Wage | |
| Not Applicable | |

Fiscal Information

• Funds sufficient for this appropriation and/or transfer are available from the source indicated on the budget information tab.

History Karey A. Schulze at 6/8/2021 12:23:07 PM - [Submitted | Once awarded, the vendor must have all postings completed before 14 days prior to the sale of the property to be in compliance with County Code 2128.1] Department Director: Whitney S. Miller at 6/8/2021 12:45:25 PM - [Approved |] Finance (Purchasing): Barbara J. Casamento at 6/8/2021 12:57:20 PM - [Approved]] Audit: Jaime Guillen at 6/8/2021 2:23:13 PM - [Returned for more information | Estimated usage exceeds \$50,000. Should have been reviewed for goals.] Submitter: Karey A. Schulze at 6/9/2021 10:01:22 AM - [Submitted | updated amounts based on new parcel counts as of 6/9/21] Department Director: Whitney S. Miller at 6/9/2021 11:33:19 AM - [Returned for more information] Please add goals document.] Submitter: Karey A. Schulze at 6/9/2021 11:58:20 AM - [Submitted | Added Goals form-new est amt will be under \$50 but still close] Department Director: Whitney S. Miller at 6/9/2021 12:13:05 PM - [Approved]] Finance (Purchasing): Barbara J. Casamento at 6/9/2021 2:21:32 PM - [Approved]] Audit: Jaime Guillen at 6/9/2021 3:20:13 PM - [Approved]] Finance (Budget): Mark Lang at 6/9/2021 4:30:17 PM - [Returned for more information | The funding cannot be transferred out of fund 040. Please change your "to" accounts to fund 040 as well.] Submitter: Karey A. Schulze at 6/9/2021 4:42:33 PM - [Submitted | corrected fund #s fr 001 to 040] Department Director: Whitney S. Miller at 6/10/2021 7:11:27 AM - [Approved]] Finance (Purchasing): Barbara J. Casamento at 6/10/2021 3:44:57 PM - [Approved |] Audit: Katie M. Bartle at 6/11/2021 9:20:31 AM - [Approved |] Finance (Budget): Mark Lang at 6/11/2021 12:10:50 PM - [Returned for more information | On the "Subject" tab, under "Action", please also select "Appropriate".] Submitter: Karey A. Schulze at 6/14/2021 8:02:08 AM - [Submitted | also checked "Appropriate"] Department Director: Whitney S. Miller at 6/14/2021 8:10:44 AM - [Approved]] Finance (Purchasing): Barbara J. Casamento at 6/14/2021 9:08:40 AM - [Approved]] Audit: Katie M. Bartle at 6/14/2021 11:17:12 AM - [Approved |] Finance (Budget): Mark Lang at 6/14/2021 12:53:46 PM - [Approved | The fiscal note has been attached.] Executive: Troy Schulte at 6/14/2021 1:09:43 PM - [Approved |] Legal: Elizabeth Freeland at 6/17/2021 11:15:10 AM - [Approved]

Supplemental Appropriation Request Jackson County, Missouri

Funds sufficient for this appropriation are available from the source indicated below.

| Date: | June 14, 2021 | | | | Ord # | 5523 | |
|--------|--|--------|---------------------------|------|-----------|------|--------|
| | | | | e | rla ID #: | | 119 |
| Org Co | ode/Description | Object | Code/Description | From | | То | |
| 040 | CARES Act | | | | | | |
| 9999 | - | 32810 | Undesignated Fund Balance | \$ | 49,856 | \$ | |
| 1403 | Collections | 56786 | Tax Sale Posting Services | | | | 47,856 |
| 1403 | Collections | 56120 | Mileage Reimbursement | | | | 2,000 |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | \$ | 49,856 | \$ | 49,856 |
| | ROVED Irk Lang at 12:51 pm, Jun 14, 2021 | | | Ψ | -0,000 | Ψ | +0,000 |
| Budget | t Office | | | | | | |

Budget Office



JACKSON COUNTY Collection Department – Kansas City

415 East 12th Street, Suite 100 Kansas City, Missouri 64106 www.jacksongov.org (816) 881-3232 Fax: (816) 881-3142

MEMORANDUM

To: Craig Reich, Senior Buyer, Purchasing Barbara Casamento, Purchasing Administrator, Purchasing

From: Karey Schulze, Office Administrator, Collections

Date: June 7, 2021

Subject: Recommendation for Posting Notice of Foreclosure – RFP 32-21 Term and Supply Contract

We have reviewed the information provided on the above referenced bid. Collection recommends All Pro Monitoring for Posting Notice of Foreclosure services.

In evaluating the submitted information, we find that All Pro Monitoring, as the sole responder, can meet all of our stated requirements. This company scored 85 out of 100 possible on our evaluation.

We therefore recommend All Pro Monitoring. The Collection Department estimates the usage to be \$51,250 for this contract. It will be funded from 040-9999-32810-999-9999-9999-21 & will need to be transferred to: \$49,250 to 040-1403-56786-999-9999-21 for services and \$2,000 to 040-1403-56120-999-9999-9999-21 for mileage.

Thank you for your time and attention.

Karey Schulze Office Administrator Collection Department



APMUSA 4042 Central, KC MO 64111 (816) 805-3477 www.apmusa.com

5.6 COVER LETTER

Dear Craig Reich:

We are pleased to submit our proposal in response to Request for Proposal 32-21.

All Pro Monitoring is located at 4042 Central Street, Kansas City, MO 64111. Should you have any questions, you may contact Amber Ledbetter, Executive Director at (816) 805-3477 (amber@apmusa.com).

All Pro Monitoring is an electronic monitoring company with 40+ years of experience within Jackson County, Missouri and is very familiar with the areas within the County and will be able to fully complete the tasks required.

ante dutter

Amber Ledbetter Executive Director (816) 805-3477 amber@apmusa.com



APMUSA 4042 Central, KC MO 64111 (816) 805-3477 www.apmusa.com

5.6.5 All Pro Monitoring understands they must submit personnel qualifications.

5.6.6 All Pro Monitoring understands that the references shall include the following information:

5.6.6.1 Name of business, contact name, telephone number and email

address

5.6.6.2 The Description of of services performed5.6.6.3 The Length of time services were performed

5.6.7 All Pro Monitoring understands they must provide proof of financial responsibility.

5.6.8 All Pro Monitoring is submitting a quote of \$24.00 per parcel with the data correctly entered. All Pro Monitoring understands that parcels redeemed prior to posting and therefore not requiring a posting, as well as parcels which require posting due to incomplete or incorrect entries, will not be paid. All Pro Monitoring understands that mileage shall be reimbursed for actual mileage properly documented at the rate set by the Division Manager of Finance, and will be reviewed annually and based on the Internal Revenue Service (IRS) rates. All Pro Monitoring understands that the current rate for 2021 is set at \$.56/mile.

5.7 All Pro Monitoring understands that failure to provide this information, organized in this manner, with the appropriate number of copies, may be grounds for the REJECTION of the proposal, or a reduction of Evaluation Criteria.

6.0 EVALUATION CRITERIA

6.1 All Pro Monitoring understands that all proposals received that are responsive to the General Conditions, Scope of Services and other provisions of the Request for Proposal will be evaluated.

6.2 All Pro Monitoring understands that any Evaluation Criteria of weighing of criteria is used by the County as a tool to assist the County in selecting the best proposal for the County. All Pro Monitoring understands that evaluation scores or ranks alone do not crate a right or expectation to a Contract with the County and that ultimately the County may choose to contract with any Respondent regardless of rank or score.

| Jackson County, Missouri MBE/WBE/VBE Contract Form | | | | |
|---|----------------------------|---------------------------------|-----------------------------|--|
| Contract | ing Department | D | Date | |
| Co | ollections | 6/9/2021 | | |
| Proj | ect Number | Project Name | | |
| 32-21 | | Posting Notice of Foreclosuress | | |
| Estimated Contract Value | Proposed Solicitation Date | Proposed Project Start Date | Estimated Contract End Date | |
| \$51,000.00 | 6/9/2021 | 6/16/2021 | 7/31/2021 | |

| Estimated Contract Value | | | | |
|----------------------------------|---------------|---------------------------|--------------------|--|
| Scopes of Work | Dollar Amount | # of MBE available | # of WBE available | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| Total Must Equal Est Contract \$ | \$ | - *Add more lines if need | ded | |

| | Goals for Project have been set at | | |
|---|---|-------------|--|
| | % MBE | %WBB | |
| | % VBE | | |
| | Goals for Project are WAIVED because co | ontract is: | |
| | With another governmental agency | | |
| | For Real Property | | |
| | An Emergency Contact | | |
| | For purposes of borrowing money, bonds or | other notes | |
| | Sole Source | | |
| ✓ | Insufficient in terms of MBE or WBE firms available | ilable | |

| | CUP: Compliance Review Office | | | | |
|--|--|-----------------------------------|------------------------|--|--|
| To be | completed after bidding, in conjuction with re | view of CUP submitted by | contracting Department | | |
| | Proposed utilization matches goals set above | | | | |
| | Proposed utilization differs from goals. This modification is acceptable | | | | |
| MBE/WBE/VBE participation on this project will be: | | | | | |
| | % MBE % WBE | | | | |
| % VBE | | | | | |
| | Proposed utilization differs from goa | als. Modification is NOT a | cceptable | | |
| | Good faith effort documentation will be requested of contractor. | | | | |
| Signed: | igned: Date: | | | | |

Jackson County Missouri Request for Proposal No. 32-21 Page 2 of 15

AFFIDAVIT

STATE OF <u>Missour</u>) COUNTY OF Jackson) of the City of <u>Kansas</u> (<u>Hansas</u>) <u>county of Jackson</u> State of <u>Missour</u>, being duly swon on her or his oath, deposes and says; 1. That I am the <u>Executive Divector</u> (Title of Affiant) of <u>AU</u> <u>Pro Monitorine</u> (Name of Respondent) and have been authorized by said Respondent to make this Affidavit upon my best information) and belief, after reasonable inquiry as to the representations herein.

2. No Officer, Agent or Employee of Jackson County, Missouri is financially interested directly or indirectly what Respondent is offering to sell to the County pursuant to this Invitation (though no representation is made regarding potential ownership of publicly traded stock of respondent).

3. If Respondent were awarded any contract, job, work or service for Jackson County, Missouri, no Officer, Agent or Employee of the County would be interested in or receive any benefit from the profit or emolument of such.

4. Either Respondent is duly listed and assessed on the tax rolls of Jackson County, Missouri and is not delinquent in the payment of any taxes due to the County or Respondent did not have on December 31, 2020 any property subject to taxation by the County and if respondent is duly listed and assessed on the tax rolls of Jackson County, Missouri, respondent agrees to permit an audit of its records, if requested by the Jackson County Director of Assessment, as they relate to the assessment of Business Personal Property.

5. Respondent has not participated in collusion or committed any act in restraint of trade, directly or indirectly, which bears upon anyone's response or lack of response to the Invitation.

6. Respondent certifies and warrants that Respondent or Respondent's firm/organization is not listed on the General Services Administration's Report of Debarred and/or Suspended Parties.

7. Respondent certifies and affirms its enrollment and participation in a federal work authorization program with respect to the employees working in connection with the contracted services.

8. Respondent certifies and affirms that it does not knowingly employ any person who is an unauthorized alien in connection with the contracted services.

Pro Monitorina (Name of Respondent) By ambulachet (Signature of Affiant) (Title of Affiant)

Subscribed and sworn to before me this 91h day of JUNL 2021 anou Nor NOTARY PUBLIC in and for the County of JACKSON (SEAL) State of MSSOUR My Commission Expires: 7

SAMANTHA PAIGE BACKHUS Notary Public - Notary Seal Platte County - State of Missouri Commission Number 19210663 My Commission Expires Sep 2, 2023