### REQUEST FOR LEGISLATIVE ACTION

### Version 6/10/19

Completed by County Counselor's Office: Res/@rd No.: 20515

Sponsor(s):
Date:

Charlie Franklin October 12, 2020

		***************************************
SUBJECT	Action Requested	
	Resolution	
	Ordinance	
	☐ Ordinance	
	Ducinet/Pist. Assess the grant and a second	
	Project/Title: Awarding a Twelve Month Term & Supply Contract with One Twelve Mo	nth Option to Extend
	for the furnishing of HVAC Parts for Various County Departments to Charles D. Jones of	of North Kansas City,
DUDGET	MO under the terms and conditions of Invitation to Bid No. 28-20.	
BUDGET		
INFORMATION	Amount authorized by this legislation this fiscal year:	N/A
To be completed	Amount previously authorized this fiscal year:	N/A
By Requesting	Total amount authorized after this legislative action:	N/A
Department and	Amount budgeted for this item * (including transfers):	N/A
Finance	Source of funding (name of fund) and account code number:	
		N/A
	* If account includes additional funds for other expenses, total budgeted in the account is: \$	TVI L
	OTHER FINANCIAL INFORMATION:	
	No budget impact (no fiscal note required)	
	Term and Supply Contract (funds approved in the annual budget); estimated value are	nd use of contract.
	Department: Estimated Use:	
	Facilities Management \$200,000	
	Parks + Rec Department \$30,000	
	TOTAL \$230,000	
	Requesting approval by the Legislature of the term and supply contract; the funds were a	lready appropriated
	through the annual budget adoption. Estimated usage figures are for informational purpo	oses only.
	Prior Year Budget (if applicable):	
	Prior Year Actual Amount Spent (if applicable):	
PRIOR	Prior ordinances and (date): N/A	
LEGISLATION	Prior resolutions and (date): 19357 (January 23, 2017)	
CONTACT		
INFORMATION	RLA drafted by (name, title, & phone): Keith Allen, Senior Buyer, 881-3465	
REQUEST	Various County Departments require a term and supply contract for the furnishing of HV	AC Parts The
SUMMARY	Purchasing Department issued Invitation to Bid No. 28-20 in response to those requirement	ents.
	A total of Eighteen (18) notifications were distributed with one response and evaluated.	There were no hids for
	items on Lines #1-17 and #19. The using department has indicated that the discount off I	ine #18 (50%) and the
	Bidder's catalog (50%) is acceptable.	"To (5070) und the
	Pursuant to Section 1054.6 of the Jackson County Code, the Director of Finance and Pur	chasing recommends the
	award of a Twelve Month Term and Supply contract with One Twelve Month Option to	extend for the
	furnishing of HVAC Parts for Various County Departments to Charles D. Jones of North	Kansas City MO under
	the terms and conditions of Invitation to Bid No. 28-20 as the lowest and best bidder med	eting specifications
		specifications.
	This award is made on an "as needed" basis and does not obligate Jackson County to pay	any specific amount
	The availability of funds for specific purchases is subject to annual appropriations.	arry specific amount.
CLEARANCE	partitions in subject to unitual appropriations.	
	Tax Clearance Completed (Purchasing & Department) N/A	
	Business License Verified (Purchasing & Department) N/A	
	Chapter 6 Compliance - Affirmative Action/Prevailing Wage (County Auditor's Off	ical
	- The compliance remained reducing wage (County Auditor's Off	ice)

COMPLIANCE	☐ MBE Goals ☐ WBE Goals ☐ VBE Goals ☐ VBE Goals	TABLISHED TABLES OF THE PROPERTY OF THE PROPER	
ATTACHMENTS		Memorandum from Rick Gerla, Facilities Ma	anagement
REVIEW	Department Director:	199	Date: 9-30-2020
	Finance (Budget Approval):  If applicable	APPROVED By Mark Lang at 1:13 pm, Oct 02, 2020	Date:
	County Counsolor's Office:		Date: 10-8-20
	County Counselor's Office:	Cours	Date: 10/6/20

## Fiscal Information (to be verified by Budget Office in Finance Department)

This expenditure was included in the	annual budget.	
Funds for this were encumbered from	n the	Fund in
There is a balance otherwise unencur is chargeable and there is a cash bala payment is to be made each sufficien	nce otherwise unencumbered in the to	reasury to the credit of the fund from which
Funds sufficient for this expenditure	will be/were appropriated by Ordina	nce#
Funds sufficient for this appropriation	n are available from the source indica	ated below.
Account Number:	Account Title:	Amount Not to Exceed:
This award is made on a need basis a funds for specific purchases will, of r	nd does not obligate Jackson County necessity, be determined as each usin	to pay any specific amount. The availability of g agency places its order.
This legislative action does not impact	ct the County financially and does no	ot require Finance/Budget approval.

Fluc   C   C   C   C   C   C   C   C   C	1	Invitation to Bid No. 28-20 DATE: 08/25/20 HVAC Parts	Account of the second of the s	CD Jones	Professional Association (Communication Communication (Communication (Communication Communication (Communication Communication Communication (Communication Communication		constitute exists a consequent constitute of security of the constitute exists a consequent of the constitute of the con	The control of t
Hunerywell Fire Eye - RA890F1346  Testing Manifold Gauge with 5° Hoses  Con Coil Condenser Coil Cleanor  White Rogers Thermostat - IF78131  Sportan Cater All Filter Dryor C-052, 1/2° Flare Sportan Cater All Filter Positioners - Solid-170  KMC Control - Van Controller - CSC-2004 Honeywell Art Vent 3/4 MNPT - EA79A1004 Fisher Positioners - 3610,-170  Open Tank Float Switches 2Pole Single Levers close on rise Submensible Utility Penny Little Ciant 5MSP - 26 Head Hoffman Vaeuum Breaker - A'' Medel 62  Discount Offered Bellino Science Bellino Actuator Paris  Anstering Stern Traps Paris  ON STAF Anstern Recommens described and manifolmers's tal permit for mice catering more time one timental acter as a mescany of catering and culture out timental acter and catering and	2.00	DESC	UNIT QTY	AMOUNT	AMOUNT	AMOUNT	AMOUNT	AMOUNT
Tossing Manifold Gange with 5' Hoses  Con Coil Condenser Coil Cleaner  White Rogers Thermostat - IF80261  White Rogers Thermostat - IF80261  White Rogers Thermostat - IF8131  Sportan Carter All Filter Dayer C-052, 1/2" Flare  Sportan Carter Manifold Gauge 3' Hoses  Reconditioning Kit (Johnson Controller - C-SC-2004  Homewell Arr Vent 3/4 MNPT - EA79A1004  Fisher Positioners - 56101-170  Open Tank Float Switches 2Pole Single Levers close on rise  Sinhamersible Utility Pump Luttle Grant 5-MSP - 26 Head  Hoffman Vacuum Breaker - 3" Model 62  Discount Offered  Armstrong Stem Traps Parts  Misc. Catalog Odders - List assessing discussed additional sheets is accessary in male candig eather. It was breaten and the second of manifering additional sheets is accessary in male candig eather. It was breaten and the breath of the Santh Re  CERTIFICATION OF BID OPENING  ON 8-35 - 20-20  ON 8-35 - 20-20  OLER OF HE IN	mf.	Honeywell Fire Eye - RA890F1346		N S				
Con Coil Condenser Coil Cleaner  White Rogers Thermostal - IF80261  White Rogers Thermostal - IF80261  White Rogers Thermostal - IF80261  Sportan Cater All Filter Dryer C-052, 1/2" Flare  Reconditioning Kit Johnson Controlls - V-3752-6028  Fisher Positioners - 3610-170  Open Tank Floats Switches 2Pole Single Levers close on rise  Submersible Utility Pump Little Giant 5-MSP - 26 Head  Hoffman Vacuum Breaker - 1/2" Model 62  Discount Officred  Bellino Actuator Parts  Amistrong Stem Trops Parts  Misc. Catellog Orders - Las paccutage discount of muniformer's list priong for mise cataling orders if you are offening since time sect absorbing and include an your hallocky or message to make your belonging to the section of the page Parts  One: S-355-72-6028  One: S-355-72-72-6028  One: S-355-72-72-6028  One: S-355-72-72-6028  One: S-355-72-72-72-72-72-72-72-72-72-72-72-		Testing Manifold Gauge with 5' Hoses		_				
White Rogers Thermostat - 1F80261  White Rogers Thermostat - 1F80261  Sportan Cater All Filter Dryer C-052, 1/2" Flare  Spence Bleed Ports for 4" Regulators  P70KA-1 High Pressure Switch 50/450 PSIG  Yellow Jacket Manifold Gauge 3" Hoses  Reconditioning Kit (Johnson Controls) - V-3752-6028  Reconditioning Kit (Johnson Controls) - V-3752-6027  KMC Control - Van Controller - CSC-2004  Honeywell Arr Vent 3/4 MNPT - EA79A1004  Pisher Positioners - 36101-170  Open Tank Float Switches 2Pole Single Levers close on rise  Submersible Utility Pump Little Giant 5-MSP - 26 Head  Hoffman Vacuum Breaker - 2" Model 62  Discount Officed  Stellino Actualor Parts  Miss. Catalog Orders - 1 parts and Switches and Swit		Con Coil Condenser Coil Cleanor						
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Vellow Jacket Manifold Gauge 3" Hoses  Reconditioning Kit (Johnson Controls) – V-3752-6028  Reconditioning Kit (Johnson Controls) – V-3752-6027  KMC Conrol – Van Controller – CSC-2004  Floneywell Air Vent 3/4 MNPT – EA79A1004  Fisher Positioners – 3610J-170  Open Tank Float Switches 2Pole Single Levers close on rise Submersible Utility Pump Little Giant 5-MSP – 26 Head  Hoffman Vactum Breaker – 2,2 Model 62  Discount Offered  Belimo Actuator Parts  Amistroug Stem Traps Parts  Misc. Catalog Orders – List percutage discount off manificators** it is pricing for misc cauloge orders. If you may be a final formation of manificators it is pricing for misc cauloge order. If you be complete.  CLEPK OF THE MSISTATURE  CLEPK OF THE MSISTATURE  CLEPK OF THE MSISTATURE		P70KA-1 High Pressure Switch 50/450 PSIG						
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		Reconditioning Kit (Johnson Controls) - V-3752-6027						
		KMC Control - Van Controller - CSC-2004						
		Honeywell Air Vent 3/4 MNPT - EA79A1004						
		Fisher Positioners - 3610J-170						
		Open Tank Float Switches 2Pole Single Levers close on rise						
		Submersible Utility Pump Little Giant 5-MSP - 26 Head						
		Hoffman Vacuum Breaker - 24" Model 62						
		Discount Offered						
		Belimo Actuator Parts		50%				
		Amstrong Stem Traps Parts		1				
SERTIFICATION OF BID OPENING BIDS WERR PUBLICLY OPENED AND RECORDED 8-35-30-30		Misc. Catalog. Orders – Lus parcuings discount off manufactuer's list pricing for misc catilog orders. If you are culturing more tinn one discount, include on your leterlacid additional shoets as necessary to make your bid complate.		50%				
6		BIDS WERE PUBLICLY OPENED AND RECORDED 8:35:3230						
	7	PURCHASI				The control of the co		information in section of the property of the

ABSTRACT OF

			Rid No. 28-20				
			Commodity: HVAC Parts				
The second secon			Vendor: CD Jones				
Bid Recap				Quote			
REQUIRED SUBMITTALS	N/Y	Item #	Item Name	QTY	Unit	Amount	
Contract Signed	Y	1.0	Honeywell Fire Eye			No Bid	
Affidavit	γ	2.0	Testing Manifold Gauge			No Bid	
Compliance Review	z	3.0	Con Coil Condenser			No Bid	
Certificate of Compliance	٨	4.0	White Rogers Thermostat			No Bid	
Statement of Contractor's Qualification	Y	2.0	White Rogers Thermostat			No Bid	
Acknowledgement of Receipt of Addenda	Υ	0.9	Sporlan Cater All Filter Dryer			No Bid	
Bidder's Quote	Y		Spence Bleed ports			No Bid	
Bidder's Exceptions	N/A	8.0	High Pressure Switch			No Bid	
Contractor's Utilization Plan	N/A	9.0	Yellow Jacket Manifold Gauge			No Bid	
		10.0	Recon Kit V-6028			No Bid	7
		11.0	Recon Kit V-6027			No Bid	
		12.0	KMC Control			No Bid	
Contracts: See attached.		13.0	Honeywell Air vent			No Bid	
		14.0	Fisher Positioners			No Bid	
		15.0	15.0 Open Tank Float Switches			No Bid	
		16.0	16.0 Submersible Utility Pump			No Bid	
References: See attached.		17.0	Hoffman Vacuum			No Bid	
		18.0	Belimo Acutator Parts			20%	
		19.0	Armstrong Stem Traps Parts			No Bid	
		20.0	Misc Catalog Orders			20%	
Comments:							<b>1000000000000000000000000000000000000</b>
OCCUPANT DE LA CONTRACTOR DE LA CONTRACT							



# JACKSON COUNTY Facilities Management Division

Jackson County Courthouse 415 East 12th Street, Third Floor Mezzanine Kansas City, Missouri 64106 jacksongov.org

(816) 881-3258 Fax: (816) 881-3583

#### **MEMORANDUM**

From: Rick Gerla, Facilities Management Administrator

To: Keith Allen, Buyer, Purchasing Department

Date:

Subject: Bid 28-20 HVAC Parts, Term and Supply Contract Recommendation

Keity,

This memorandum is being prepared and submitted in response to your request for feedback regarding the above contract being awarded by Jackson County for HVAC Parts on a Term and Supply basis.

The Facilities Division would like to recommend moving forward with CD Jones, a vendor who applied for this contract.

Thank you,

Rick Gerla

Facilities Management Administrator

816.881.3748 (desk)

816.217.9310 (mobile)