REQUEST FOR LEGISLATIVE ACTION

Version 6/10/19
Completed by County Counselor's Office:
Res/®rd No.: 5414

Sponsor(s): Theresa Cass Galvin Date:

September 28, 2020

SUBJECT	Action Requested Resolution Ordinance	
	Project/Title: Requesting an Ordinance appropriating \$4,500,000 from the undesignated	balance of the County
	Improvement Fund; transferring \$1,400,000 within the Assessment Fund and awarding a Maintenance of Assessment Records and Data for the Assessment Department to Tyler 1	Contract for the
	Moraine, Ohio under the terms and conditions of Request for Proposal No. 69-19	recimologies or
BUDGET		
INFORMATION	Amount authorized by this legislation this fiscal year:	\$5,850,000
To be completed	Amount previously authorized this fiscal year:	
By Requesting Department and	Total amount authorized after this legislative action:	\$5,850,000
Finance	Amount budgeted for this item * (including transfers):	\$5,850,000
***************************************	Source of funding (name of fund) and account code number: APPROPRIATE FROM: 013-9999-32810 County Improvement Fund,	
	Undesignated Fund Balance	\$4,450,000
	APPROPRIATE TO: 013-1902-56790 County Improvement Fund, Assessment, Other Contractual Services	\$4,450,000
	TRANSFER FROM: 045-8005-56830 Assessment Fund, Contingency, Emergency Fund	
	TRANSFER TO: 045 1902-56790 Assessment Fund, Assessment, Other	\$1,400,000
	Contractual Services	\$1,400,000
	Total * If account includes additional funds for other expenses, total budgeted in the account is: \$	\$5,850,000
	No budget impact (no fiscal note required) Term and Supply Contract (funds approved in the annual budget); estimated value as Department: Estimated Use: Prior Year Budget (if applicable): Prior Year Actual Amount Spent (if applicable):	nd use of contract:
PRIOR LEGISLATION	Prior ordinances and (date): Prior resolutions and (date):	
CONTACT	1 Hor resolutions and (date).	
NFORMATION	RLA drafted by (name, title, & phone): Barbara Casamento, Purchasing Administrator, 8	881-3253
REQUEST SUMMARY	The Assessment Department requires a contract for the Maintenance of Assessment Rec would include data collection, analysis and data entry of records. The Purchasing Depar Proposal No. 69-19 in response to those requirements.	ords and Data; this the transfer transfer for the transfe
	A total of twenty-two notices were distributed and four responses, one of which was a "The three remaining responses were evaluated as follows:	No Bid" were received.
	Pearson's Appraisal Services of Richmond, Virginia 64.8 Points	
	Netterville Appraisal Services of St. Louis, Missouri Tyler Technologies of Moraine, Ohio 66.2 Points 93.4 Points	
	Points were assigned for Responsiveness to General Conditions (5 Points); Respondent's Qualifications (45 Points); Respondent's Approach/Plan for Services (20 Points); Respondent's; and Respondent's Compensation Requirements (20 Points).	s Experience and indent's References (10

	Pursuant to Section 1054.6 of the Jackson County Code, the Assessment Department recontract for the Maintenance of Assessment Records and Data to Tyler Technologies of amount of \$5,850,000 as the lowest and best proposal received in response to Request for	Moraine, Oh	io in the
	The Director of Finance and Purchasing recommends the appropriation of \$4,450,000 from fund balance of the County Improvement Fund as follows:	om the undes	ignated
		FROM:	то:
	013-9999-32810 County Improvement Fund, Undesignated Fund Balance 013-1902-56790 County Improvement Fund, Assessment, Other Contractual Services	\$4,450,000	\$4,450,000
	And the transfer of funds within the Assessment Fund as follows:		
	045-8005-56830 Assessment Fund, Contingency, Emergency Fund 045-1902-56790 Assessment Fund, Assessment, Other Contractual Services	\$1,400,000	\$1,400,000
CLEARANCE	☐ Tax Clearance Completed (Purchasing & Department) N/A ☐ Business License Verified (Purchasing & Department) N/A ☐ Chapter 6 Compliance - Affirmative Action/Prevailing Wage (County Auditor's Office)	fice)	
COMPLIANCE	☐ MBE Goals ☐ WBE Goals ☐ VBE Goals ☐ VBE Goals		
ATTACHMENTS	The Abstract of Bids, the Award Recommendation Memorandum from Gail McCann Be Assessment, the Recap of Evaluation Committee Scores and the pertinent pages of Tyle		
REVIEW	Department Director: (Seat)	Date: 7/23	12020
	Finance (Budget Approval): If applicable APPROVED By Mark Lang at 10:38 am, Sep 24, 202	Date:	
	Division Manager:	Date: 9-24	-2020
	County Counselor's Office: By un County	Date: 9/2	4/20
	- /		

Fiscal Information (to be verified by Budget Office in Finance Department)

This expenditure was included in the	e annual budget.		
Funds for this were encumbered from	n the	Fund in	
is chargeable and there is a cash bala	mbered to the credit of the appropriate ince otherwise unencumbered in the to to provide for the obligation herein	reasury to the credit of the fund from wh	ich
Funds sufficient for this expenditure	will be/were appropriated by Ordinar	nce#	
Funds sufficient for this appropriation	on are available from the source indica	ited below.	
Account Number:	Account Title:	Amount Not to Exceed:	
This award is made on a need basis a funds for specific purchases will, of	and does not obligate Jackson County necessity, be determined as each using	to pay any specific amount. The available gagency places its order.	bility of
This legislative action does not impa	ct the County financially and does no	t require Finance/Budget approval.	

REQUEST FOR LEGISLATIVE ACTION

Version 6/10/19

Completed by County Counselor's Office: \$200 / 14

Sponsor(s):
Date:

Theresa Cass Galvin

September 28, 20202

SUBJECT	Action Requested Resolution Ordinance Project/Title: Requesting a transfer of \$2,721,465 within the County Improvement Fund and awarding a contract for a Computer Assisted Mass Appraisal (CAMA) System for the Assessment Department to Tyler Technology of Moraine, Ohio under the terms and conditions of Request for Proposal No. 1-20.					
BUDGET						
INFORMATION	Amount authorized by this legislation this fiscal year:	\$2,721,465				
To be completed By Requesting	Amount previously authorized this fiscal year:	P2 721 465				
Department and	Total amount authorized after this legislative action: Amount budgeted for this item * (including transfers):	\$2,721,465				
Finance	Amount budgeted for this item * (including transfers): \$2,721,465 Source of funding (name of fund) and account code number:					
	TRANSFER FROM: 013-5113-56790 County Improvement Fund, Non-					
	Departmental County Improvement, Other Contractual Services \$2,721,465					
	TRANSFER TO: 013-1902-56661 County Improvement Fund, Asses	ssment,				
	Software Purchases \$2,721,465					
	* If account includes additional funds for other expenses, total budgeted in the account is: \$ OTHER FINANCIAL INFORMATION:					
	No budget impact (no fiscal note required) Term and Supply Contract (funds approved in the annual budget); estimated value and use of contract: Department: Estimated Use: Prior Year Budget (if applicable): Prior Year Actual Amount Spent (if applicable):					
PRIOR	Prior ordinances and (date):					
LEGISLATION	Prior resolutions and (date):					
CONTACT						
INFORMATION	RLA drafted by (name, title, & phone): Barbara Casamento, Purchasin	g Administrator, 881-3253				
REQUEST SUMMARY	The Assessment Department requires a Computer Assisted Mass Appr software that no longer functions correctly. The Purchasing Department meet those requirements.					
	A total of fourteen notices were distributed and eleven responses were	received and evaluated as follows:				
	Respondent Name and Address	Average of Scores				
	Farragut Systems, Durham, North Carolina	59.8				
	Xsoft, Noblesville, Indiana	59.8				
	ERSI Canada, DeLand, Florida	61.0				
	Arkansas CAMA Technology (ACT), Fayetteville, Arkansas 65.4					
	Patriot Properties, Marblehead, Massachusetts 66.8					
	Manatron Aumentum, Portage, Michigan 68.6					
	E-Ring Software, Alpharetta, Georgia 69.6					
	Vision Government, Hudson, Massachusetts 76.0					
	Devnet, Sycamore, Illionis	76.8				
	Harris Govern, Allen, Texas	84.6				
	Tyler Technologies, Moraine, Ohio	93.4				
	Points were assigned for Responsiveness to Request for Proposal (10 points); Proposed Timeline (25 points); Respondent Experience and Q					

	-	points). Pursuant to Section 1054.6 of the Jackson County Code, the Assessment De	partment recommen	ds the Award of			
		a Contract for a Computer Assisted Mass Appraisal (CAMA) System to Tyl the amount of \$2,721,465 as the lowest and best proposal received.	er Technologies of I	Moraine, Ohio in			
		The Director of Finance and Purchasing recommends the transfer of \$2,721, Fund as follows:	465 within the Cour	nty Improvement			
			FROM	TO			
		013-5113-56790 County Improvement Fund, Non-Departmental County	***************************************				
-		Improvement, Other Contractual Services	\$2,721,465				
		013-1902-56661 County Improvement Fund, Assessment, Software					
-		Purchases		\$2,721,465			
Parameter San		1 423/213703					
I	CLEARANCE						
		Tax Clearance Completed (Purchasing & Department) N/A					
		Business License Verified (Purchasing & Department) N/A					
		Chapter 6 Compliance - Affirmative Action/Prevailing Wage (County A	auditor's Office)				
ŀ	COMPLIANCE						
	COMIT EITH ICE	☐ MBE Goals					
		WBE Goals No Goals Assigned					
		VBE Goals					
-							
	A TOTAL CIVIL STORY						
	ATTACHMENTS	The Abstract of Bids, the Award Recommendation Memorandum from Gail	Beatty McCann, Di	irector of			
		Assessment, the Recap of Evaluation Committee Scores and the pertinent pa	iges of Tyler Techno	ology's proposal.			
-	REVIEW	Department Director: 7/	I Data				
		Starla about	Date: 9/2	3/2020			
		Finance (Budget Approval): APPROVED	Date:	yara -			
		If applicable / By Mark Lang at 10:34 am	Sep 24, 2020				
		Division Manager: 12 2014	Date: 9-2	4-2020			
		County Counselor's Office:	Date:	/. /			
_		Dyan Courty		124/20			

I his expenditure was included	In the annual budget.	
Funds for this were encumber	ed from the	Fund in
is chargeable and there is a ca	nencumbered to the credit of the apsh balance otherwise unencumbere officient to provide for the obligation	ppropriation to which the expenditure od in the treasury to the credit of the fund from which on herein authorized.
Funds sufficient for this exper	diture will be/were appropriated by	y Ordinance #
Funds sufficient for this appro	priation are available from the sou	rce indicated below.
Account Number:	Account Title:	Amount Not to Exceed:
This award is made on a need funds for specific purchases w	basis and does not obligate Jackson ill, of necessity, be determined as a	n County to pay any specific amount. The availability of each using agency places its order.
This legislative action does no	t impact the County financially and	d does not require Finance/Budget approval.

REQUEST FOR LEGISLATIVE ACTION

Version 6/10/19
Completed by County Counselor's Office:
Bass/Ord No.: 5414

Sponsor(s): Date:

Theresa Cass Galvin September 28, 2020

f							
SUBJECT	Action Paguarted						
	Action Requested Resolution						
	☑ Ordinance						
	Project/Title: Paguacting an Ordinance appropriating \$0.207,000 from the underignates	reject/Title: Personating on Outlinesses announisting 60 207 000 Countly and investigating Co.					
	roject/Title: Requesting an Ordinance appropriating \$9,307,000 from the undesignated balance of the County approvement Fund and awarding a contract for Reassessment Services for the Assessment Department to Tyler						
	Technology of Moraine, Ohio under the terms and conditions of Request for Proposal N	le 2.20					
	Technology of vioranie, Onto under the terms and conditions of Request for Proposal P	10. Z-20					
BUDGET							
INFORMATION	Amount authorized by this legislation this fiscal year:	\$9,307,000					
To be completed	Amount previously authorized this fiscal year:	\$7,307,000					
By Requesting	Total amount authorized after this legislative action:	\$9,307,000					
Department and	Amount budgeted for this item * (including transfers):	\$9,307,000					
Finance	Source of funding (name of fund) and account code number:	\$7,307,000					
	APPROPRIATE FROM: 013-9999-32810 County Improvement Fund,						
	Undesignated Fund Balance	\$9,307,000					
	APPROPRIATE TO: 013-1902-56040 County Improvement Fund, Assessment,	\$7,307,000					
	Appraisal Services	\$0.307.000					
	* If account includes additional funds for other expenses, total budgeted in the account is: \$	\$9,307,000					
	OTHER FINANCIAL INFORMATION:						
	No budget impact (no fiscal note required)						
	Term and Supply Contract (funds approved in the annual budget); estimated value a	and use of contract:					
	Department: Estimated Use:						
	Department.						
	Prior Year Budget (if applicable):						
	Prior Year Actual Amount Spent (if applicable):						
PRIOR	Prior ordinances and (date):						
LEGISLATION	Prior resolutions and (date):						
CONTACT	Thorresolutions and (date).						
INFORMATION	RLA drafted by (name, title, & phone): Barbara Casamento, Purchasing Administrator,	881_3252					
REQUEST	REPARENT Grantes by (name, title, & phone). Barbara Casamento, I urchasing Administrator,	001-3233					
SUMMARY	The Assessment Department requires a contract for Reassessment Services for 2021. T	he Purchasina					
	Departments issued Request for Proposal No. 2-20 in response to those requirements.	ne i drenasnig					
	Departments issued Request for Proposal No. 2-20 in response to those requirements.						
	A total of twenty-three notifications were distributed and three responses were received and evaluated as						
	follows:						
	Bliss Associates, Kansas City, Missouri 56.8 Points						
	Netterville Appraisal Services, St. Louis, Missouri 57.8 Points						
	Tyler Technologies, Moraine, Ohio 90.6 Points						
	Points were assigned for Responsiveness to Request for Proposal (10 points); Ability to	Perform (20 points);					
	Personnel Qualifications (30 points); References (20 points) and Pricing (20 points).						
	Pursuant to Section 1054.6 of the Jackson County Code, the Assessment Department re						
	a Contract for Reassessment Services to Tyler Technologies of Moraine, Ohio in the amount of \$9,307,000 as						
	the lowest and best proposal received.						
	The Director of Finance and Purchasing recommends the appropriation of \$9,307,000 from the Undesignated						
	Fund Balance of the County Improvement Fund as follows:						

	013-9999-32810 County Improvement Fund, U 013-1902-56040 County Improvement Fund, A	ndesignated Fund Balance ssessment, Assessment Services	FROM \$9,307,000	TO \$9,307,000
CLEARANCE	☐ Tax Clearance Completed (Purchasing & D☐ Business License Verified (Purchasing & D☐ Chapter 6 Compliance - Affirmative Action	epartment) N/A	r's Office)	
COMPLIANCE	☐ MBE Goals ☐ WBE Goals ☐ VBE Goals ☐ VBE Goals			
ATTACHMENTS	Abstract of Bids Received, the Award Recomm Assessment, the Recap of Evaluation Committe	endation Memorandum from Gail e Score and the pertinent pages of	McCann Beatty, Tyler Technolog	Director of gy's proposal.
REVIEW	Department Director: Na Blue	10	Date: 9/23	12020
	Finance (Budget Approval): If applicable	APPROVED By Mark Lang at 10:34 am, Sep 24	Date:	
	Division Manager:	S.	Date: 9-2	24-2020
	County Counselor's Office: Rue ou	Conink	Date: 9/24/	120

Fiscal Information (to be verified by Budget Office in Finance Department)

This expenditure was included in the	annual budget.	
Funds for this were encumbered from	n the	Fund in
There is a balance otherwise unencur is chargeable and there is a cash bala payment is to be made each sufficien	nce otherwise unencumbered in the t	reasury to the credit of the fund from which
Funds sufficient for this expenditure	will be/were appropriated by Ordinar	nce #
Funds sufficient for this appropriatio	n are available from the source indica	ated below.
Account Number:	Account Title:	Amount Not to Exceed:
This award is made on a need basis a funds for specific purchases will, of the specific purchases will are the specific purchases will be specificated by the specific purchases will be specificated by the specification of the specification	and does not obligate Jackson County necessity, be determined as each usin	to pay any specific amount. The availability of g agency places its order.
This legislative action does not impa	ct the County financially and does no	t require Finance/Budget approval.

Supplemental Appropriation Request Jackson County, Missouri

Funds sufficient for this appropriation are available from the source indicated below.

Date: September 24, 2020					Ord #5414			
Depart	ment / Division	Charac	ter/Description	Fr	om	То		
013	County Improvement Fund							
9999	-	32810	Undesignated Fund Balance	_\$_	13,757,000	\$		
5113	Non-Departmental - Cnty Imprvmnt	56790	Other Contractual Services		2,721,465			
1902	Assessment	56040	Appraisal Services				9,307,000	
1902	Assessment	56661	Software Purchases				2,721,465	
1902	Assessment	56790	Other Contractual Services				4,450,000	
				\$	16,478,465	\$	16,478,465	
045	Assessment Fund							
8005	Non-Mandated Contingency	56830	Contingency Fund		1,400,000			
1902	Assessment	56790	Other Contractual Services				1,400,000	
				\$	1,400,000	\$	1,400,000	
				\$	17,878,465	_\$_	17,878,465	

APPROVED

By Mark Lang at 10:42 am, Sep 24, 2020

Budget Office

	Request for Proposal No. 69-19		No. 1	ACT	Pearson	Tyler	
1	Data Maintenance for Assessment		Netterville	Fayetteville	Appraisal	Technologies	A read of the control
5	Opens: 2:00 PM, CST on 1/28/20		Sources Sources	AK	Kichmond	Moraine	
	DESCRIPTION	UNIT QTY	AMOUNT	AMOUNT	AMOUNT	AMOUNT	AMOUNT
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ASSESSMENT DEPARTMENT

(816) 881-3239 Fax: (816) 881-1388

JACKSON COUNTY

JACKSON COUNTY COURTHOUSE 415 EAST 12TH STREET, FIRST FLOOR MEZZANINE KANSAS CITY, MISSOURI 64106 WWW.JACKSONGOV.ORG

MEMORANDUM

FROM:

Gail McCann Beatty, Director of Assessment

TO:

Barbara Casamento, Purchasing Administrator

CC:

Bob Crutsinger, Director of Finance

Mark Lang, Budget Administrator - Finance

DATE:

September 15, 2020

RE:

RFP 69-19 Maintenance of Assessment Records & Data services

On January 28, 2020 we received three responses to the Request for Proposals 69-19 for Maintenance of Assessment Records and Data, for use by the Assessment Department.

The evaluation committee was made up of five County staff members from Assessment, County Administration and Finance Departments. The committee reviewed, evaluated and scored the proposals. The attached summary of the evaluation committee notes explains the finalists discussed.

The committee selected Tyler Technologies as the best qualified and we have negotiated a fee schedule for all products and services as summarized below and detailed on the attached.

RFP 69-19 Maintenance of Assessment Records & Data \$5,850,000.00

- Year I (2020) \$3,460,275.00
- Year 2 (2021) \$2,389,725.00

This is intended to be funded from Contingency Fund account 045-8005-56830 (\$1,400,000). The remaining balance (\$4,450,000.00) is being requested to be appropriated from the 2020 Undesignated Fund balance.

Jackson County, MO --- Evaluation Scoring Sheet RFP 69-19 - Maintenance of Assessment Records & Data

Tyler Technologies, Inc.	85	100	100	06	92	467
Pearson's Appraisal Service, Inc.	48	75	9	75	97	324
Netterville Appraisal Services	5.8	09	75	65	73	331
Evaluator						Total

Jackson County, MissouriMaintenance of Assessment Records and Data



Solution Pricing

Project Task

Tyler will perform the 2020 services described in our Statement of Services for a fee of THREE MILLION FOUR HUNDRED SIXTY THOUSAND TWO HUNDRED SEVENTY-FIVE DOLLARS (\$3,460,275). Year 2 services to be completed in 2021 would be performed for a fee of TWO MILLION THREE HUNDRED EIGHTY-NINE THOUSAND SEVEN HUNDRED TWENTY-FIVE DOLLARS (\$2,389,725). The total fee for both years is FIVE MILLION EIGHT HUNDRED FIFTY THOUSAND DOLLARS (\$5,850,000).

Billing will be submitted by progress, or percentage completed.

Project rask	Fee
Project Start-up	
Project Planning, Software licenses, Local Hiring, Training &	\$292,500.00
Commencement Activities	
1 st Year Activities	
Parcel Inventory Review Residential Improved – 120,000 parcels	
Parcel Inventory Review Residential Vacant Land – 21,000 parcels	
Parcel Inventory Review Agricultural Improved – 3,500 parcels	
Parcel Inventory Review Exempt – 14,000 parcels	
Parcel Inventory Review Commercial – 12,000 parcels	
Occupancy/Permit Review – 6,000 parcels	
New Construction Data Collection – 5,000 parcels	
Sales Verification/Validation – 35,000 parcels	
1 st Year Activities Fee	\$3,167,775.00
Total Fee Year 1	\$3,460,275.00
2 nd Year Activities	
Parcel Inventory Review Residential Improved – 120,000 parcels	
Parcel Inventory Review Residential Vacant Land – 21,000	
Parcel Inventory Review Agricultural Improved – 3,500 parcels	
Parcel Inventory Review Exempt – 14,000 parcels	
Parcel Inventory Review Commercial – 12,000 parcels	
Occupancy/Permit Review – 6,000 parcels	
New Construction Data Collection – 5,000 parcels	
Sales Verification/Validation - 35,000	
2 nd Year Activities Fee	\$2,389,725.00
Total 2 Year Fee	\$5,850,000.00



FAA

Request for Proposal No. 1-20	and distribution	X-Soft	E-Ring	I ACT	Farragut	Vision
CAMA		Fisher	Software	Fayetteville	Durham	Government
Opens: 2:00 PM, CST on 2/25/20		Z	Alpharette	AR	NC	Hudson
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PURCHASING					occasional programme in the control of the control	

Request for	Request for Proposal No. 1-20		Patriot	Devnet	Harris	ESRI	Tyler
CAMA			Properties	Sycamore	Govern	Toronto	Technologies
Opens: 2:00	Opens: 2:00 PM, CST on 2/25/20		Marblehead		Allen	Ontario	Moraine
NO	DESCRIPTION	UNIT QTY	AMOUNT	AMOUNT	AMOUNT	Canada	AMOUNT
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Redue	Request for Proposal No. 1-20		Thomson				
CAMA			Reuters				
Opens	Opens: 2:00 PM, CST on 2/25/20		Portage				
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ASSESSMENT DEPARTMENT

(816) 881-3239 Fax: (816) 881-1388

JACKSON COUNTY

JACKSON COUNTY COURTHOUSE 415 EAST 12TH STREET, FIRST FLOOR MEZZANINE KANSAS CITY, MISSOURI 64106 WWW.JACKSONGOV.ORG

MEMORANDUM

FROM: TO:

Gail McCann Beatty, Director of Assessment

Barbara Casamento, Purchasing Administrator

CC:

Bob Crutsinger, Director of Finance

Mark Lang, Budget Administrator - Finance

DATE:

September 15, 2020

RE:

RFP 1-20 Computer Assisted Mass Appraisal

On February 25, 2020 we received eleven responses to the Request for Proposal 1-20 for a Computer Assisted Mass Appraisal (CAMA) system for use by the Assessment Department.

The evaluation committee was made up of six County staff members from Assessment, County Administration, IT and Finance Departments. The committee reviewed, evaluated and scored the proposals. The attached summary of the evaluation committee notes explains the finalists discussed.

The committee selected Tyler Technologies as the best qualified and we have negotiated a fee schedule for all products and services as summarized below and detailed on the attached.

RFP 1-20 Computer Assisted Mass Appraisal

(including year one maintenance of \$954,900.00)

\$2,721,465.00

This is intended be funded from the County Improvement Fund; Non-Departmental funding account 013-5113-56790.

Jackson County, MO --- Evaluation Scoring Sheet RFP 1-20 - Turn-Key Computer Assisted Mass Appraisal (CAMA) for Assessment Dept

	F-1					
Respondent Name						Total
Arkansas CAMA Technology, Inc. (ACT	59	75	09	63	70	327
DEVNET Incorporated	73	92				
E-Ring Software Solutions, Inc.	56	82		62		
Ersi Canada Limited	55	92	45			
Harris Govern	63	06	94	81		
Farragut Systems, Inc.	55		63	99		
Patriot Properties, inc.	50	62	72	59		334
Manatron, Inc. D.B.A Aumentum Technologies	55	99	55	71	96	343
Tyler Technologies, inc.	87	95	86	92	95	467
Vision Government Solutions	58	87	75	73	87	380
Xsoff, inc.	50	99	09	62	61	299



Troy Fryman 2/25/2020 5/25/2020 Quote Expiration: Quoted By: Date:

Jackson County, MO Quote Name:

Sales Quotation For

Jackson County, Missouri Assessment Department

Jackson County Courthouse, Room G-1

415 East 12 St.

Kansas City, MO 64106

iasWorld Software as a Service				
Description	A STATE OF THE PARTY OF THE PAR	Annual SaaS Fee	н Үеагэ	Total
Core Software:				
iasWorld CAMA		686,380.00	m	2,059,140.00
iasWorld Appeals Tracking		77,290.00	ĸ	231,870.00
iasWorld Personal Property		96,640.00	r	289,920.00
iasWorld Public Access		53,990.00	ĸ	161,970.00
iasWorld SmartFile		40,600.00	8	121,800.00
	Net Annual SaaS Fee	954,900.00		2,864,700.00
OPTIONAL Software:				
iasWorld Tax Billing & Collection (incl. Delinquent Tax Collection)		218,385.00	ဇာ	655,155.00
	Optional Net Annual SaaS Fee	218,385.00		655,155.00

iasWorld Professional Services Description		ר ה ת	
Core Software:			
Project Management		\$152.100.00	
Install & DBA		\$15.000.00	
Assess & Define		\$40.480.00	
Build & Validate		\$115,345.00	
Reports & Integrations		\$21,000.00	
Conversion		\$90,390.00	
Training		\$13,800.00	
Testing		\$27,600.00	
Production Cutover		\$9,200.00	
Post Live Support		\$48,500.00	
Personal Property		\$46,000.00	
Inquiry & Appeals		\$46,000.00	
Public Access		\$39,215.00	
SmartFile		\$65,550.00	
TCM		\$41,400.00	
	Core Sub-Total	\$771,580.00	
OPTIONAL Software:			
Project Management		\$40 560 00	
Install & DBA		\$5,000,00	
Assess & Define		\$48.750.00	
Build & Validate		\$143 520 00	
Conversion		\$211,025,00	
Training		\$13,800,00	
Testing		\$13.800.00	
Production Cutover		\$18.400.00	
Post Live Support		\$9,250.00	
	Core Sub-Total	\$504,115.00	
SUMMARY	ONE TIME FEES	RECURRING FEES	
Core Software			
Total SaaS	\$0.00	954,900.00	
Total Tyler Services	\$771,580.00	\$0.00	
Total 3rd Party Hardware, Software and Services	\$0.00	\$0.00	
Summary Total	\$771,580.00	\$954,900.00	
The second secon			
Estimated Travel Expenses	\$113,080.00		

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Bliss Kansas City MO	AMOUNT	Lubid												
Tyler Technologies Moraine OH	AN	3												
Netterville Appraised		Le biol												None of the last o
	UNIT QTY													
Request for Proposal No. 2-20 Reassessment Services Opens: 2:00 PM, CST on 2/25/20	DESCRIPTION	1 See Bid						CERTIFICATION OF BID OPENING						
	ON								Managadan (pol-spape) department					



ASSESSMENT DEPARTMENT

(816) 881-3239 Fax: (816) 881-1388

JACKSON COUNTY

JACKSON COUNTY COURTHOUSE 415 EAST 12TH STREET, FIRST FLOOR MEZZANINE KANSAS CITY, MISSOUR! 64106 WWW.JACKSONGOV.ORG

MEMORANDUM

FROM:

Gail McCann Beatty, Director of Assessment

TO:

Barbara Casamento, Purchasing Administrator

CC:

Bob Crutsinger, Director of Finance

Mark Lang, Budget Administrator - Finance

DATE:

September 15, 2020

RE:

RFP 2-20 Reassessment Services

On February 25, 2020 we received three responses to the Request for Proposal 2-20 for a Reassessment Services for use by the Assessment Department.

The evaluation committee was made up of five County staff members from Assessment, County Administration and Finance Departments. The committee reviewed, evaluated and scored the proposals. The attached summary of the evaluation committee notes explains the finalists discussed.

The committee selected Tyler Technologies as the best qualified and we have negotiated a fee schedule for all products and services as summarized below and detailed on the attached.

RFP 2-20 Reassessment Services

(2023 Reassessment) \$9,497,000.00

o Discount \$190,000.00

\$9,307,000.00

This entire amount (\$9,307,000.00) is being requested to be appropriated from the 2020 Undesignated Fund balance.

Jackson County, MO --- Evaluation Scoring Sheet RFP 2-20 - Reassessment Services for Assessment Department

Criterial	Bliss Associates, LLC	Netterville Appraisal Services	Tyler Technologies, Inc.
	51	53	80
	30	40	100
	09	92	95
	75	65	06
	89	99	888
Total	284	289	453

Jackson County, Missouri

Reassessment Services, RFP No. 2-20



Solution Pricing

Description	Cost Per Parcel
Commercial Improved/Exempt	\$99.90
Commercial Vacant Land	\$ 6.96
Residential Improved	\$21.98
Residential Vacant Land	\$ 6.96
Agricultural Improved	\$28.94
Agricultural Vacant Land	\$16.70
Total extended proposed cost for RFP 02-20, Reassessment Services	\$9,497,000.00

For reference purposes, the figures below represent the total cost for both the County's RFP's for Maintenance of Assessment Records and Reassessment Services projects:

Project	Total Cost
Proposed cost for RFP 69-19 Maintenance of Assessment Records	\$5,850,000.00
Grand total cost for complete data collection, reassessment, new	\$15,347,000.00*
construction and sales verification.	

Company Name: Tyler Technologies, Inc.	Contact Name: Gus Tenhundfeld
Title: Inside Sales Manager	Printed Name: Gus Tenhundfeld
Signature:	Phone No.: 800-800-2581
Address: 1 Tyler Way	E-Mail: gus.tenhundfeld@tylertech.com
Moraine, OH 45439	Cell Phone No: N/A
Date: 2/21/2020	1 -15

