



FRANK WHITE, JR.
Jackson County Executive

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SEP 18 2020

MARY JO SENO
COUNTY CLERK

EXECUTIVE ORDER NO. 20-13

**TO: MEMBERS OF THE LEGISLATURE
CLERK OF THE LEGISLATURE**

**FROM: FRANK WHITE, JR.
COUNTY EXECUTIVE**

DATE: September 16, 2020

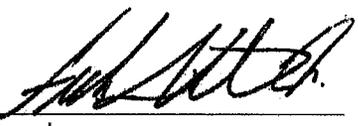
**RE: APPOINTMENT AND REAPPOINTMENTS TO THE COMMUNITY
ADVISORY COMMITTEE OF THE HEALTH FORWARD FOUNDATION**

I hereby make the following appointment and reappointments to the Community Advisory Committee of the Health Forward Foundation:

JaNia Motley is appointed to fill the vacancy occasioned by the resignation of Yulonda M. Swanson-Moten, for a term to expire December 31, 2021. A copy of Ms. Motley's resume is attached.

Tenia M. Strother is reappointed for a term to expire December 31, 2020.

Art Chaudry is reappointed for a term to expire December 31, 2021.



Frank White, Jr.
County Executive

Date

9/16/2020



JaNia Motley

805 SW Elizabeth Street
Blue Springs, Missouri 64015

jmotley81@gmail.com
913 449 7761

EDUCATION AND TRAINING

- **Bachelors of Science in Business Management & Marketing / Park University**
- **(CPCU) Chartered Property & Casualty Underwriter Certification / Fall 2022**

QUALIFICATIONS

Strategic, organizational focused Director with over 10 years' Risk Management experience within financial services, insurance and public entities.

- Talent for identifying organizational needs and presenting appropriate solutions leading to effectiveness and win-win scenarios
- Demonstrated talent for gaining organizational trust, providing exceptional follow-up, leading to lasting results
- Strong problem solving & analytical skills
- Excellent oral, written and presentation skills
- Strong leadership skills
- Proven ability to successfully manage multiple projects
- Success in working with cross-functional teams from peers to executive leadership.
- Expertise in resolving complex organizational issues.
- Proficient with Microsoft Office Systems (including Microsoft Word, Microsoft Excel, Access, Microsoft PowerPoint® and Microsoft Outlook)

PROFESSIONAL EXPERIENCE

USD# 500 - Kansas City, Kansas Public Schools
Director of Risk Assessment

09/2015 – Current

Oversee the District's cash management, commercial insurance & asset management programs

- Lead KCKPS student activity fund, internal audit & asset management teams which include 4 direct reports and oversight of 13 secondary Treasurers
- Provides analysis & communication to 47 school sites surrounding purchases & deposits to ensure compliance of local, state & federal law.
- Monitors monthly financial reports to ensure timely submission of BOE funds & sales taxes by schools, as directed by the state of Kansas
- Initiates emergency audit investigations, generates audit reports and provides appropriate recommendation to Human Resources and/or law enforcement.
- Conducts follow up audits to monitor management interventions
- Manages commercial insurance program by partnering with broker, TPA, carriers and vendors to minimize district loss exposures for property, casualty & workman's compensation claims.
- Anticipates changes in insurance rates, market or coverages and applies appropriate risk mitigation strategies

- Negotiates insurance renewals and provides updates to CFO for board approval.
- Generates annual reports and provides submission of Kansas Self Insurance Application
- Supports the planning & execution of the asset management program, which includes distribution, surplus and disposal of assets
- Plans & evaluates the effectiveness of Risk Assessment processes, tools & methods and its alignment with district goals

Internal Auditor

07/2013 – 09/2015

Established the Kansas City, Kansas Public Schools internal audit program that mitigates risk, promotes transparency & sound financial controls as directed by the Kansas Accounting Manual.

- Obtain, analyze and evaluate financial documentation, processes & data surrounding cash accounts
- Established trust and open communication with Principals, Administrators, Treasurers & building staff
- Provided accurate analysis of financial reports, data and processes to ensure compliance of state and local requirements
- Identified loopholes in processes & recommended risk aversion measures to CFO
- Created and published standard operating procedures consistent with Kansas Accounting Manual & board policy.
- Conducted training with Principals, Administrators & Treasurers related to cash management that promotes awareness, fiscal accountability and transparency
- Assist with emergency audits as requested

**CBIZ Benefits & Insurance Services – Leawood, Kansas
Account Manager**

08/ 2011 – 06/ 2013

Leading U.S. Brokerage Firm working with key accounts in developing strategic employee benefits packages to exceed employer needs while meeting the clients organizational and financial goals.

- Dedicated Account Manager for three major school districts throughout the KC metro area
- Proactively managed health care and ancillary benefit plans by obtaining competitive rates, products and services
- Prepared monthly loss ratio and dashboard reports, written correspondence and analysis
- Directs complex underwriting and funding issues and strategies
- Oversee renewal and marketing efforts and take a lead role in carrier selection and/or financial negotiations
- Serves as the day to day contact for employer needs by providing education on benefits plans, policy provisions and legislative updates

Principal Financial Group – Overland Park, Kansas
Senior Sales Specialist

01/2007 – 08/2011

Global financial company offering products and services for retirement, life and health insurance, wellness programs and investment and banking products. More than 75,000 employers with 5.2 million group insurance members.

- Served as main contact for all large case (51+) life groups for the Midwest & Southern U.S. region.
- Answer plan administrator and broker questions regarding claims, new quotes, health care reform, processes and managed care initiatives
- Conducted employer enrollment meetings
- Team lead for local branch office and satellite office in Des Moines Iowa
- Served as interim manager in Regional Manager's absence
- Manage all large case quote activity from initial RFP throughout the sold case process
- Provide group renewal reporting as well as weekly large case forecast reports to Vice President and Sales Operations staff
- Responsible for cross-selling additional products and services, attending finalist meetings, renewal presentation & handling all service related issues.