

Request for Legislative Action

Res. #21296

Sponsor: Megan L. Marshall

Date: June 5, 2023

Completed by County Counselor's Office

Action Requested:	Resolution	Res.Ord No.:	21296
Sponsor(s):	Megan L. Marshall	Legislature Meeting Date:	6/5/2023

Introduction

Action Items: ['Award']

Project/Title:

Awarding a split contract for a Twenty-Four (24) Month Term and Supply Contract with One (1) Twelve (12) Month Option to Extend for the furnishing of Plumbing Services – Major Projects for use by Various County Departments to US Engineering Service, LLC of Kansas City, Missouri and Emcor Services Fagan of Kansas City, Kansas under the terms and conditions of Request for Qualifications No. 23-010.

Request Summary

Various County Departments require a Term and Supply Contract for the furnishing of Plumber Services on Major Projects. The Purchasing Department issued Request for Qualifications No. 23-010 in response to those requirements. A total of 173 notifications were distributed, nineteen (19) document takers with three (3) responses received and evaluated with one submission being eliminated for their response to the Request for Qualifications. In order to attract better pricing and promote increased competition, the Purchasing Department is increasing its contract term length to a Twenty-Four (24) Month contract with a Twelve (12) Month Option to Extend.

An Executive Summary of the Request for Qualifications and the using departments Recommendation Memos are attached.

Pursuant to Section 1054.6 of the Jackson County Code, the Purchasing Department recommends a split award of a Twenty-Four (24) Month Term and Supply Contract with One (1) Twelve Month Option to Extend for the furnishing of Plumbing Services – Major Projects to US Engineering Service, LLC of Kansas City, Missouri and Emcor Services Fagan of Kansas City, Kansas under the terms and conditions of Request for Qualifications No. 23-010 as the best qualified responses received. A split award is recommended for Plumbing Services on Major Projects as this will give the requesting County Department(s) the ability to choose the best submitted quote from the awarded respondents for a requesting project.

Various County Departments state an annual estimated usage of \$375,000. The award is made on an "as needed" basis and does not obligate Jackson County to pay any specific amount. The availability of funds for specific purchases is subject to annual appropriations.

A current Certificate of Compliance is on file for both recommended vendors.

Contact Information

Request for Legislative Action

Department:	Finance	Submitted Date:	5/11/2023
Name:	Keith E. Allen	Email:	keallen@jacksongov.org
Title:	Senior Buyer	Phone:	816-881-3465

Budget Information			
Amount authorized by this legislation this fiscal year:			\$ 0
Amount previously authorized this fiscal year:			\$ 0
Total amount authorized after this legislative action:			\$
Is it transferring fund?			No
Single Source Funding:			
Fund:	Department:	Line Item Account:	Amount:
			!Unexpected End of Formula

Prior Legislation	
Prior Ordinances	
Ordinance:	Ordinance date:
Prior Resolution	
Resolution:	Resolution date:
20594	January 4, 2021

Purchasing	
Does this RLA include the purchase or lease of supplies, materials, equipment or services?	Yes
Chapter 10 Justification:	Formal Bid
Core 4 Tax Clearance Completed:	Yes
Certificate of Foreign Corporation Received:	Yes
Have all required attachments been included in this RLA?	Yes

Compliance	
Certificate of Compliance	
In Compliance	
Minority, Women and Veteran Owned Business Program	
Reviewed for Goals:	
MBE: .00%	CRO will set per project
WBE: .00%	CRO will set per project

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VBE: .00%	CRO will set per project
Prevailing Wage	
Construction projects over \$75000	['Utilizes Term and Supply contract']

Fiscal Information

- This award is made on a need basis and does not obligate Jackson County to pay any specific amount. The availability of funds for specific purchases will, of necessity, be determined as each using agency places its order.

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History

Submitted by Finance requestor: Keith E. Allen on 5/11/2023. Comments:

Approved by Department Approver Bob Crutsinger on 5/11/2023 3:02:40 PM. Comments:

Approved by Purchasing Office Approver Barbara J. Casamento on 5/11/2023 4:17:31 PM. Comments:

Returned for more information by Compliance Office Approver Jaime Guillen on 5/12/2023 10:49:10 AM. Comments: Please provide the MWVBE affidavits for each vendor.

Submitted by Requestor Keith E. Allen on 5/19/2023 10:46:12 AM. Comments: MWVBE Participation accepted by Compliance Review Office for both recommended vendors.

Returned for more information by Department Approver Bob Crutsinger on 5/19/2023 11:39:49 AM. Comments: Change resolution date per our conversation.

Submitted by Requestor Keith E. Allen on 5/19/2023 11:42:20 AM. Comments: Resolution Date updated

Approved by Department Approver Bob Crutsinger on 5/19/2023 11:52:32 AM. Comments:

Approved by Purchasing Office Approver Barbara J. Casamento on 5/22/2023 9:52:03 AM. Comments:

Approved by Compliance Office Approver Jaime Guillen on 5/22/2023 10:34:33 AM. Comments:

Approved by Budget Office Approver David B. Moyer on 5/22/2023 10:58:18 AM. Comments:

Approved by Executive Office Approver Lisa Honn on 5/23/2023 3:09:14 PM. Comments: Approving on behalf of Sylvy due to technical issue.

Approved by Counselor's Office Approver Jamesia Manning on 6/1/2023 11:49:25 AM. Comments:



JACKSON COUNTY
Parks + Rec

22807 Woods Chapel Road
Blue Springs, Missouri 64015
MakeYourDayHere.com

Michele Newman, Director
(816) 503-4800
Fax: (816) 795-1234

MEMORANDUM

TO: Keith Allen, Senior Buyer

FROM: John Johnson, Superintendent of Park Operations

DATE: April 13, 2023

SUBJECT: Term & Supply Contract No. 23-010, Plumbing Major Projects

The Parks + Rec Department's recommendation is to split the award to US Engineering Service and Emcor Services Fagan for Plumbing Major Projects. Given that some major projects may be unplanned/unforeseen, and/or planned projects by Parks may overlap with other County major projects, having two companies available to perform project work is essential.

Both recommended contractors have long business histories and well-qualified staff.

Parks + Rec projected usage during the next twelve months is \$75,000, subject budget approval/availability.



Frank White, Jr., County Executive



JACKSON COUNTY

Facilities Management Division

Jackson County Courthouse
415 East 12th Street, Third Floor Mezzanine
Kansas City, Missouri 64106
jacksongov.org

(816) 881-3258
Fax: (816) 881-3583

MEMORANDUM

From: Rick Gerla, Facilities Management Administrator

To: Keith Allen, Buyer, Purchasing Department

Date: 5/09/2023

Subject: Bid 23-010 - Plumbing Services – Major Projects, Term and Supply Contract Recommendation

Keith,

This memorandum is being prepared and submitted in response to your request for feedback regarding the above contract being awarded by Jackson County for Plumbing Services – Major Projects on a Term and Supply basis.

The Facilities Management Division would like to recommend moving forward with both Emcor Services Fagan and US Engineering Services, LLC, vendors who applied for this contract. Their competitive pricing and experience with both municipal and private customers around Jackson County lead me to recommended them. Annual spend will be around \$300,000 between the 2 vendors.

Thank you,

A handwritten signature in blue ink that reads "R Gerla".

Rick Gerla
Facilities Management Administrator

Frank White, Jr., County Executive



23-010 - Plumbing Services - Major Projects (Rebid)

Project Overview

Project Details	
Reference ID	23-010
Project Name	Plumbing Services - Major Projects (Rebid)
Project Owner	Keith Allen
Project Type	RFQ
Department	Purchasing
Budget	\$0.00 - \$0.00
Project Description	Seeking Proposals from qualified Respondents for the furnishing of Major Projects relating to Plumbing Services for use by Various County Departments.
Open Date	Mar 06, 2023 12:00 PM CST
Intent to Bid Due	Apr 04, 2023 1:30 PM CDT
Close Date	Apr 04, 2023 2:00 PM CDT

Highest Scoring Supplier	Score
US Engineering Service, LLC	78.5 pts



Seal status

Requested Information	Unsealed on	Unsealed by
Affidavit	Apr 04, 2023 2:02 PM CDT	Keith Allen
Addenda	Apr 04, 2023 2:02 PM CDT	Keith Allen
Certificate of Compliance	Apr 04, 2023 2:02 PM CDT	Keith Allen
Cover Letter	Apr 04, 2023 2:02 PM CDT	Keith Allen
Experience/References	Apr 04, 2023 2:02 PM CDT	Keith Allen
State of Missouri Licenses	Apr 04, 2023 2:02 PM CDT	Keith Allen
General Background of Respondent	Apr 04, 2023 2:02 PM CDT	Keith Allen
Respondent's List of Personnel	Apr 04, 2023 2:02 PM CDT	Keith Allen
Exhibit F - Bidder's Exceptions	Apr 04, 2023 2:02 PM CDT	Keith Allen



Scoring Summary

Active Submissions

	Total	A - Purchasing Evaluation	A-1 - Affidavit	A-2 - List of References	A-3 - Addenda
Supplier	/ 100 pts	/ 0 pts	Pass/Fail	Pass/Fail	Pass/Fail
US Engineering Service, LLC	78.5 pts	0 pts	Pass	Pass	Pass
Emcor Services Fagan	75 pts	0 pts	Pass	Pass	Pass

	A-4 - Cover Letter	A-5 - Exhibit F - Bidder's Exceptions	A-6 - Certificate of Compliance	A-7 - State of MO Licenses	B - Department Evaluation
Supplier	Pass/Fail	Pass/Fail	Pass/Fail	Pass/Fail	/ 100 pts
US Engineering Service, LLC	Pass	Pass	Pass	Pass	78.5 pts



	A-4 - Cover Letter	A-5 - Exhibit F - Bidder's Exceptions	A-6 - Certificate of Compliance	A-7 - State of MO Licenses	B - Department Evaluation
Supplier	Pass/Fail	Pass/Fail	Pass/Fail	Pass/Fail	/ 100 pts
Emcor Services Fagan	Pass	Pass	Pass	Pass	75 pts

	B-1 - Responsiveness to RFQ	B-2 - Respondent Qualifications	B-3 - Qualifications of Respondent's Personnel	B-4 - Experience and References
Supplier	/ 10 pts	/ 30 pts	/ 30 pts	/ 30 pts
US Engineering Service, LLC	8.5 pts	22.5 pts	22.5 pts	25 pts
Emcor Services Fagan	7.5 pts	22.5 pts	22.5 pts	22.5 pts



Eliminated Submissions

	A - Purchasing Evaluation	A-1 - Affidavit	A-2 - List of References	A-3 - Addenda	A-4 - Cover Letter
Supplier	/ 0 pts	Pass/Fail	Pass/Fail	Pass/Fail	Pass/Fail
RAND CONSTRUCTION	0 pts	Pass	Pass	Pass	Pass

	A-5 - Exhibit F - Bidder's Exceptions	A-6 - Certificate of Compliance	A-7 - State of MO Licenses	B - Department Evaluation	B-1 - Responsiveness to RFQ
Supplier	Pass/Fail	Pass/Fail	Pass/Fail	/ 100 pts	/ 10 pts
RAND CONSTRUCTION	Fail	Pass	-	-	-



	B-2 - Respondent Qualifications	B-3 - Qualifications of Respondent's Personnel	B-4 - Experience and References
Supplier	/ 30 pts	/ 30 pts	/ 30 pts
RAND CONSTRUCTION	-	-	-



Reason

Supplier	Disqualified by	Reason
RAND CONSTRUCTION	Keith Allen	Exceptions to Subcontracting not accepted



23-010 - Plumbing Services - Major Projects Scoring Summary

Active Submissions

	Total	A - Purchasing Evaluation	A-1 - Affidavit
Supplier	/ 100 pts	/ 0 pts	Pass/Fail
US Engineering Service, LLC	78.5	0	Pass
Emcor Services Fagan	75	0	Pass

Eliminated Submissions

	A - Purchasing Evaluation	A-1 - Affidavit	A-2 - List of References
Supplier	/ 0 pts	Pass/Fail	Pass/Fail
RAND CONSTRUCTION	0	Pass	Pass



s (Rebid)

A-2 - List of References	A-3 - Addenda	A-4 - Cover Letter	A-5 - Exhibit F - Bidder's Exceptions	A-6 - Certificate of Compliance
Pass/Fail	Pass/Fail	Pass/Fail	Pass/Fail	Pass/Fail
Pass	Pass	Pass	Pass	Pass
Pass	Pass	Pass	Pass	Pass

A-3 - Addenda	A-4 - Cover Letter	A-5 - Exhibit F - Bidder's Exceptions	A-6 - Certificate of Compliance	A-7 - State of MO Licenses
Pass/Fail	Pass/Fail	Pass/Fail	Pass/Fail	Pass/Fail
Pass	Pass	Fail	Pass	-



A-7 - State of MO Licenses	B - Department Evaluation	B-1 - Responsiveness to RFQ	B-2 - Respondent Qualifications	B-3 - Qualifications of Respondent's Personnel	B-4 - Experience and References
Pass/Fail	/ 100 pts	/ 10 pts	/ 30 pts	/ 30 pts	/ 30 pts
Pass	78.5	8.5	22.5	22.5	25
Pass	75	7.5	22.5	22.5	22.5

B - Department Evaluation	B-1 - Responsiveness to RFQ	B-2 - Respondent Qualifications	B-3 - Qualifications of Respondent's Personnel	B-4 - Experience and References
/ 100 pts	/ 10 pts	/ 30 pts	/ 30 pts	/ 30 pts
-	-	-	-	-