## **Request for Legislative Action**

Res. #21273

Sponsor: Charlie Franklin Date: May 15, 2023

| Completed by County Counselor's Office |                  |                           |           |  |
|--|------------------|---------------------------|-----------|--|
| Action Requested:                      | Resolution       | Res.Ord No.:              | 21273     |  |
| Sponsor(s):                            | Charlie Franklin | Legislature Meeting Date: | 5/15/2023 |  |

| Resolution       | Res.Ord No.:              | 21273     |
|------------------|---------------------------|-----------|
| Charlie Franklin | Legislature Meeting Date: | 5/15/2023 |
|                  |                           |           |
| _                |                           |           |

#### Introduction

Action Items: ['Award']

#### Project/Title:

Awarding a Twelve (12) Month Term and Supply contract with two (2) twelve month options to extend for the furnishing of Concessions: Ice Cream for use by the Parks + Rec Department to Kansas City Ice Cream Co., Inc of Kansas City, MO., under the terms and conditions of invitation to bid No. 23-022.

#### **Request Summary**

The Parks + Rec Department requires a Term and Supply Contract for the furnishing of Ice Cream. The Purchasing Department issued Invitation to Bid No. 23-022 in response to those requirements. A total of 49 notifications were distributed, 13 viewed and 1 response was received and evaluated. An Executive Summary of the Invitation to Bid, including the Contractor's Quotation Sheet and the using County Departments Recommendation Memos are attached.

Pursuant to Section 1054.6 of the Jackson County Code, the Purchasing Department and the using Departments recommend the award of a Twelve (12) Month Term and Supply Contract with two (2) Twelve (12) Month Options to Extend for the furnishing of Ice Cream for use by the Parks + Rec Department to Kansas City Ice Cream Co., INC of Kansas City, MO as the lowest and best bid under the terms and conditions of Invitation to Bid No. 23-022.

Annual Estimated Usage: \$24,000

This award is made on a "As Needed" basis and does not obligate Jackson County to pay any specific amount. The availability of funds for specific purchase(s) is subject to annual appropriations.

| Contact Information |                              |                 |                        |  |  |
|---------------------|------------------------------|-----------------|------------------------|--|--|
| Department:         | Parks + Rec                  | Submitted Date: | 5/2/2023               |  |  |
| Name:               | Tina Spallo                  | Email:          | TSpallo@jacksongov.org |  |  |
| Title:              | Superintendent of Recreation | Phone:          | 816-503-4872           |  |  |

| Budget Information                                      |      |
|---|------|
| Amount authorized by this legislation this fiscal year: | \$ 0 |
| Amount previously authorized this fiscal year:          | \$ 0 |

# **Request for Legislative Action**

| Total amount authorized  | \$                     |  |         |  |  |  |  |
|--------------------------|------------------------|--|---------|--|--|--|--|
| Is it transferring fund? | No                     |  |         |  |  |  |  |
| Single Source Funding:   | Single Source Funding: |  |         |  |  |  |  |
| Fund:                    | Amount:                |  |         |  |  |  |  |
|                          | !Unexpected End of     |  |         |  |  |  |  |
|                          |                        |  | Formula |  |  |  |  |

| Prior Legislation |                  |  |  |  |
|-------------------|------------------|--|--|--|
| Prior Ordinances  |                  |  |  |  |
| Ordinance:        | Ordinance date:  |  |  |  |
|                   |                  |  |  |  |
| Prior Resolution  |                  |  |  |  |
| Resolution:       | Resolution date: |  |  |  |
|                   |                  |  |  |  |

| Purchasing                                     |                |  |  |
|--|----------------|--|--|
| Does this RLA include the purchase or lease of | Yes            |  |  |
| supplies, materials, equipment or services?    |                |  |  |
| Chapter 10 Justification:                      | Formal Bid     |  |  |
| Core 4 Tax Clearance Completed:                | Not Applicable |  |  |
| Certificate of Foreign Corporation Received:   | Not Applicable |  |  |
| Have all required attachments been included in | Yes            |  |  |
| this RLA?                                      |                |  |  |

| Compliance                  |                                    |
|-----------------------------|------------------------------------|
| Certificate of Compliance   |                                    |
| In Compliance               |                                    |
| Minority, Women and Ve      | teran Owned Business Program       |
| Goals Not Applicable for fo | ollowing reason: Less than \$50000 |
| MBE:                        | .00%                               |
| WBE:                        | .00%                               |
| VBE:                        | .00%                               |
| Prevailing Wage             |                                    |
| Not Applicable              |                                    |

#### **Fiscal Information**

This award is made on a need basis and does not obligate Jackson County to pay any specific amount. The availability of funds for specific purchases will, of necessity, be determined as each using agency places its order.

### **Request for Legislative Action**

#### History

Submitted by Parks + Rec requestor: Tina Spallo on 5/2/2023. Comments:

Approved by Department Approver Michele Newman on 5/2/2023 10:12:34 AM. Comments:

Approved by Purchasing Office Approver Barbara J. Casamento on 5/2/2023 10:38:36 AM. Comments:

Approved by Compliance Office Approver Ikeela Alford on 5/2/2023 2:46:21 PM. Comments:

Approved by Budget Office Approver David B. Moyer on 5/2/2023 2:56:18 PM. Comments:

Approved by Executive Office Approver Sylvya Stevenson on 5/3/2023 11:13:12 AM. Comments:

Approved by Counselor's Office Approver Jamesia Manning on 5/11/2023 10:47:54 AM. Comments:

# Memorandum

To: John Konon, Buyer

From: Tina Spallo, Superintendent of Recreation

Date: 05/02/2023

**Re:** Invitation to Bid 23-022 Recommendation Memo

The Parks + Rec Department recommends awarding invitation to bid no. 23-022 to Kansas City Ice Cream Co., Inc of Kansas City, MO. Kansas City Ice Cream Co., Inc. has been in business for 35 years and has served the Parks + Rec Department faithfully for 10+ years. Deliveries are made on a weekly basis in a timely manner by customer friendly staff.

Kansas City Ice Cream Co., Inc. provides ice cream novelties, which are sold at the Parks + Rec enterprise locations like the marinas, Fred Arbanas Golf Course, the Frank White, Jr. Sports Complex, the Adair Park Softball Complex and beaches.

Kansas City Ice Cream Co., Inc. offers competitive pricing and a large variety of ice cream novelties satisfying our customer needs. As a part of their service Kansas City Ice Cream Co., Inc. provides storage freezers and merchandising freezers for use at all our enterprise locations.



# 23-022 - Concessions: Ice Cream KANSAS CITY ICE CREAM CO., INC.

## **Scoring Summary**

#### **Evaluation Group 1 - Purchasing Evaluation**

|             | A - Purchasing Evaluation | A-1 - Term & Supply Contract<br>PAge | A-2 - Affidavit | A-3 - Exhibit F -<br>Exceptions | A-4 - Greater KC<br>Metropolitan Area<br>Information Memo | A-5 - Bidders<br>Quotation Sheet | A-6 - Certificate of<br>Compliance | A-7 - Statement of<br>Contractors<br>Qualifications | A-8 -<br>Acknowledgement<br>of Receipt of<br>Addenda |
|-------------|---------------------------|--------------------------------------|-----------------|---------------------------------|---|----------------------------------|------------------------------------|---|--|
| Reviewer    | / 0 pts                   | Pass/Fail                            | Pass/Fail       | Pass/Fail                       | Pass/Fail   | Pass/Fail                        | Pass/Fail                          | Pass/Fail   | Pass/Fail  |
| John Konon  | 0                         | Pass                                 | Pass            | Pass                            | Pass  | Pass                             | Pass                               | Pass  | Pass   |
|             | Average:                  | Pass                                 | Pass            | Pass                            | Pass  | Pass                             | Pass                               | Pass  | Pass   |
|             |                           |                                      |                 |                                 |   |                                  |                                    |   | <b>↓</b>   |
| Calculated: | 0                         | Pass                                 | Pass            | Pass                            | Pass  | Pass                             | Pass                               | Pass  | Pass   |

#### **Evaluation Group 2 - Department Evaluation**

| Reviewer     | Total<br>/ 100 pts | B - Department Evaluation / 100 pts | B-1 - Bidders Quotation Sheet / 50 pts | B-2 - Contractors<br>Qualifications<br>/ 35 pts | B-3 - Bidders<br>Exceptions<br>/ 15 pts |
|--------------|--------------------|-------------------------------------|--|---|---|
| Tina Spallo  | 100                | 100                                 | 50                                     | 35  | 15                                      |
| Greg Addison | 100                | 100                                 | 50                                     | 35  | 15                                      |
|              |                    | Average:                            | 50                                     | 35  | 15                                      |
|              |                    |                                     |  |   |   |
| Calculated:  | 100                | 100                                 | 50                                     | 35  | 15                                      |

# **Scoring Comments**

## A-1 - Term & Supply Contract PAge - Reviewer Scores

| Reviewer   | Score | Reason                   | Comments |
|------------|-------|--------------------------|----------|
| John Konon | Pass  | Meets the requirement(s) | Pass     |

#### A-2 - Affidavit - Reviewer Scores



| Reviewer   | Score | Reason                   | Comments |
|------------|-------|--------------------------|----------|
| John Konon | Pass  | Meets the requirement(s) | Pass     |

#### A-3 - Exhibit F - Exceptions - Reviewer Scores

| Reviewer   | Score | Reason                   | Comments |
|------------|-------|--------------------------|----------|
| John Konon | Pass  | Meets the requirement(s) | Pass     |

#### A-4 - Greater KC Metropolitan Area Information Memo - Reviewer Scores

| Reviewer   | Score | Reason                   | Comments |
|------------|-------|--------------------------|----------|
| John Konon | Pass  | Meets the requirement(s) | Pass     |

#### A-5 - Bidders Quotation Sheet - Reviewer Scores

| Reviewer   | Score | Reason                   | Comments |
|------------|-------|--------------------------|----------|
| John Konon | Pass  | Meets the requirement(s) | Pass     |

#### A-6 - Certificate of Compliance - Reviewer Scores

| Reviewer   | Score | Reason                   | Comments |
|------------|-------|--------------------------|----------|
| John Konon | Pass  | Meets the requirement(s) | Pass     |

#### A-7 - Statement of Contractors Qualifications - Reviewer Scores

| Reviewer   | Score | Reason                   | Comments                 |
|------------|-------|--------------------------|--------------------------|
| John Konon | Pass  | Meets the requirement(s) | Requested Vendor to sign |

#### A-8 - Acknowledgement of Receipt of Addenda - Reviewer Scores

| Reviewer   | Score | Reason                   | Comments |
|------------|-------|--------------------------|----------|
| John Konon | Pass  | Meets the requirement(s) | Pass     |



#### B-1 - Bidders Quotation Sheet - Reviewer Scores

| Reviewer     | Score | Reason                             | Comments  |
|--------------|-------|------------------------------------|---|
| Tina Spallo  | 50    | Meets or exceeds my expectations   | KC Ice Cream Co. has been servicing our concession stands for 11 years. They provide good customer service, ice cream variety and fair pricing. |
| Greg Addison | 50    | Strongly fits desired attribute(s) | Pricing is what we expected.  Dependable and history serving the KC metro area.   |

#### **B-2 - Contractors Qualifications - Reviewer Scores**

| Reviewer     | Score | Reason                           | Comments   |
|--------------|-------|----------------------------------|--|
| Tina Spallo  | 35    | Meets or exceeds my expectations | KC Ice Cream Co. has been in business for 35 years and has served the greater metro area with success. They are the only vendor in the Metro providing this type of service. |
| Greg Addison | 35    | Meets or exceeds my expectations | A strong history of providing this service not only to Jackson County Parks + Rec but also to other businesses in the metro area.  |

#### B-3 - Bidders Exceptions - Reviewer Scores

| Reviewer     | Score | Reason                           | Comments                                   |
|--------------|-------|----------------------------------|--|
| Tina Spallo  | 15    | Meets or exceeds my expectations | KC Ice Cream Co. has no exceptions listed. |
| Greg Addison | 15    | Meets or exceeds my expectations | Vendor has no exceptions.                  |

#### **BIDDERS QUOTATION SHEET - CONCESSIONS: ICE CREAM**

The County will not pay for ancillary charges including, but not limited to, fuel, fuel surcharges, and mileage throughout the life of this Contract. All freight, shipping, fuel, or other related charges not mentioned, must be included in the quote.

| No. | Description   | Individual Serving Size | Servings per Box                      | Price                    |
|-----|---|-------------------------|---------------------------------------|--------------------------|
| 1   | Ice Cream Cups  Manufacturer: BEASONTE  Flavors: (40z) Vanilla/Chocolate  |                         | a a a a a a a a a a a a a a a a a a a | s 14.50box<br>Bx of 24   |
| 2   | Bomb Pops $\omega \in \mathcal{H} \mathcal{B} . \mathcal{B}$ .  Manufacturer:  Flavors: $\mathcal{A} \mathcal{M}$ | j                       |                                       | DOZRALIER<br>S_ 11,39box |
| 3   | Snow Cones  Manufacturer: WELL BB  Flavors: BSUM  | w 2                     | •                                     | \$ 12.62/box             |
| 4   | Drumstick or similar  Manufacturer: WE(I B. B   |                         |                                       | 25.24 Bex                |
| 5   | Fudge Bars  Manufacturer: $\omega \epsilon u \delta \delta$   |                         |                                       | 9 DZ BX<br>\$ 15.82/box  |
| 6   | Ice Cream Sandwiches 6.82   |                         | V                                     | 202 Box<br>\$25.42 box   |
| 7   | Ice Cream Bars, Vanilla Ice Cream w/ Chocolate Coating Vaio Caucol Manufacturer:                                  |                         |                                       | 3.49 /box                |
| 8   | Chocolate Malt Cup (100z), w Wooden Spoon  Manufacturer:  |                         |                                       | 1 D2 Bex<br>\$ 14-82/box |

|     | Push Up/Tube Treats                            |     |                          | J DZ BX         |
|-----|--|-----|--------------------------|-----------------|
| 9   | Manufacturer: WE115                            |     |                          | \$ 21.64 / box  |
|     | Flavors:<br>ORANGE                             |     |                          |                 |
|     | Shortcake Bar K Siza 4.5                       |     |                          | 2 22 87         |
| 10  | Manufacturer: Wだは                              |     |                          | \$ 28. 94 1 box |
|     | Shortcake/Dessert Stick Bar 3.807              |     |                          | 212 85          |
| 11  | Manufacturer: WR1/                             |     |                          | 17.91           |
|     | Lemon Ice Cup, 10 oz.                          | -   |                          | 1 DZ BOX        |
| 12  | Manufacturer: ROSA+i                           |     | •                        | 14.82           |
|     | Cookies & Cream Cup, 10 oz.                    |     |                          | 1 DZ BOX        |
| 13  | Manufacturer: WG115                            | )EX |                          | 14.82           |
| 1.4 | Novelty Theme Ice Cream Bar                    |     |                          | 1870 Bx         |
| 14  | Manufacturer: 62115                            |     | - 11-0                   | 27.00           |
|     | CHiPS Gylong. Cookie Ice Cream Sandwich, 6 oz. |     |                          | 2 2 2 64        |
| 15  | Manufacturer: WS/LJ                            |     |                          | 27.84           |
|     |  |     | Total<br>(Items 1 -(15)) | \$ 286.67       |

#### **Primary Contact Person for Orders/Service**

| Name SANSAS City Total MAKE                   | 2. 72) L Phone Number: 816-341840 | /<br>2 |
|---|-----------------------------------|--------|
| Minimum Order, if any: んのんだ                   |                                   |        |
| Delivery after Receipt of Purchase Order: 475 |                                   |        |

Purchase Order Email Address: WFOLEY & KC. RR.COM

| ^ ·   |                     |
|---|---------------------|
| SIGNATURE: Bigo Folia   | DATE: 3/27/23       |
| NAME (PRINT): BILL FOLFY  | PHONE: 816 241 8406 |
| TITLE (PRINT): OWW BRZ  | CELL 8/6 215 1588   |
| COMPANY NAME (PRINT) GAWS AS CITY INE CREAK<br>E-MAIL ADDRESS (PRINT) WELLEY & KIE. RR. COM |                     |
| E-MAIL ADDRESS (PRINT) WELLEY QKI. RR. COM  |                     |
| E-MAIL ADDRESS FOR PO'S (PRINT) 5 AME   |                     |
| URL (PRINT):  |                     |

# EXHIBIT F BIDDER'S EXCEPTIONS

# TO SPECIFICATIONS

OF

#### JACKSON COUNTY, MISSOURI INVITATION TO BID NO. 23-022

Concessions: Ice Cream

Respondent's attention is directed to Paragraph 4 of the General Conditions of this Invitation to Bid.

READ THIS PARAGRAPH CAREFULLY.

The following exceptions to the Specifications of Invitation to Bid for No. 23-022 are requested by the undersigned Respondent:

(Use additional pages as necessary.)

| REFERENCE       |                           |
|-----------------|---------------------------|
| PARA # & PAGE # | EXCEPTION REQUESTED       |
|                 | EXCEPTION REQUESTED  NONE |
|                 |                           |
|                 |                           |
|                 |                           |
|                 | •                         |
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|                 |                           |
|                 |                           |

Name of Firm: KANSAS City ICE CKEAM, (C. INC Signature of Bidder: Bee Foly Dwn

#### STATEMENT OF CONTRACTOR'S QUALIFICATIONS

(Complete in full, Use attachments if necessary) Name of Bidder: KANSAS City ICE CLEAN CO. TWC Address with Zip Code: 5300 GARDNER AVE 150 MO 64124 Federal Tax I.D. Number: Check One: Corporation Partnership Sole Proprietorship If SOLE PROPRIETORSHIP, state name, address, and phone number of owner: If CORPORATION: 985 Date of Incorporation: Name of State(s) in which incorporated: M. . President's Name: Vice-President's Name: Secretary's Name: Treasurer's Name: If PARTNERSHIP: Is the Partnership: General Limited Association (Check one) Date of Organization: Name and addresses of all partners: GENERAL INFORMATION: Percent of work to be done under the proposed contract by your own staff: (DD) No. of Permanent Employees: Geographical Limits of Operation: 155 - ME No. of years in business: Have you ever done business under a different name: Yes No (Check one) If Yes, give Name and Location: Has contractor ever withdrawn or defaulted on a contractual obligation: Yes No (Check one) If Yes, state where and why:

#### STATEMENT OF CONTRACTOR'S QUALIFICATIONS - Continued

| Has Contractor ever been sued for breach of any contract?  | Yes          | No          | (Check          | one)                     |                     |  |  |  |
|--|--------------|-------------|-----------------|--------------------------|---------------------|--|--|--|
| If Yes, Explain:   |              |             | Contok          | 5110)                    |                     |  |  |  |
| <b>&gt;</b> 60   |              |             |                 |                          |                     |  |  |  |
|  |              |             |                 |                          |                     |  |  |  |
|  |              |             |                 |                          |                     |  |  |  |
| List Completed Company of this day Don't How May 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1,  |              |             |                 |                          |                     |  |  |  |
| List Completed Contracts within the Past Three Years, Including Amount of Each:  |              |             |                 |                          |                     |  |  |  |
| JACKSON COUNTY   |              |             |                 |                          |                     |  |  |  |
|  |              |             |                 |                          |                     |  |  |  |
|  |              |             |                 |                          |                     |  |  |  |
| List of Current Contracts, Including Amount of Each:   |              |             |                 |                          |                     |  |  |  |
| N'ENE  |              |             |                 |                          |                     |  |  |  |
|  |              |             | 1/2             |                          |                     |  |  |  |
|  |              |             | ž               |                          |                     |  |  |  |
| Customer Reference (state name, address, and phone numb  | ber):        |             |                 |                          |                     |  |  |  |
| VACKDON COUNTY   |              |             |                 |                          |                     |  |  |  |
| ( ,  |              |             | *               |                          |                     |  |  |  |
| × .  |              |             |                 |                          |                     |  |  |  |
| List each subcontractor you plan to use if awarded the cont  |              |             |                 |                          |                     |  |  |  |
| SUBCONTRACTOR'S NAME & PHONE ITEM  | OF W         | JRK         | \$ AMOUN        | T OF CONTRACT            | MBE/WBE             |  |  |  |
| NONE   |              |             |                 |                          |                     |  |  |  |
|  |              |             |                 |                          |                     |  |  |  |
|  |              |             |                 |                          |                     |  |  |  |
|  |              |             |                 |                          |                     |  |  |  |
| State any other relevant information concerning Contractor   | 's histor    | y, credenti | als, responsibi | lity, and capabilities ( | If none, so state): |  |  |  |
| 35 GEARS IN BUSI   | NB           | -5'5        |                 |                          |                     |  |  |  |
| <i>y</i> - <i>j</i>  |              |             |                 |                          |                     |  |  |  |
| DBE STATUS Indicate status claimed:  |              |             |                 |                          |                     |  |  |  |
|  |              |             |                 |                          |                     |  |  |  |
| 1. Minority Owned Business (MBE) YES NO  |              |             |                 |                          |                     |  |  |  |
| African American Latino Native American Asian Pacific Islander   |              |             |                 |                          |                     |  |  |  |
| 2. Woman Owned Business (WBE) YES NO   |              |             |                 |                          |                     |  |  |  |
| 3. Small Business YESNO  |              |             |                 |                          |                     |  |  |  |
| For consideration as an MBE, WBE or Small Business, a copy of any governmental entity or Minority Supplier Council certification must be attached. |              |             |                 |                          |                     |  |  |  |
| repared by (print or type): Title:   |              |             |                 |                          |                     |  |  |  |
| Signature:   | ature: Date: |             |                 |                          |                     |  |  |  |