# **Request for Legislative Action**

Completed by County Counselor's Office			
Action Requested:	Resolution	Res.Ord No.:	21088
Sponsor(s):	Jalen Anderson	Legislature Meeting Date:	11/7/2022

### Introduction

Action Items: ['Authorize']

#### Project/Title:

Authorizing the addition of a Six (6) Month Extension for the furnishing of HVAC Products, Installation, Services for use by the Facilities Management Division of the Public Works Department to Trane US of Davidson, NC under the terms and conditions set forth in the U.S. Communities Contract No. 15-JLP-023, an existing government contract.

### **Request Summary**

Facilities Management Division of the Public Works Department requires a Term and Supply Contract for Trane US in order to maintain the current Trane HVAC system maintenance and provide equipment upgrades as necessary for satisfactory working climates.

The initial term of U.S. Communities Contract No. 15-JLP-023 is from October 1, 2015, through September 30, 2018, with two (2) Twenty-Four Month options to extend with was approved by Resolution 19286. U.S. Communities has issued an extension offer to this contract for six (6) months, for the time period from October 1, 2022, through March 31, 2023, with no changes in price, terms or conditions.

Pursuant to Section 1030.4 of the Jackson County Code, the Purchasing Department recommends the authorization of an adding a six (6) month extension for the furnishing of HVAC Products, Installation and Services under the terms and conditions set forth in U.S. Communities Contract No. 15-JLP-023, a competitively bid government contract.

The award is made on an "as needed" basis and does not obligate Jackson County to pay any specific amount. The availability of funds for specific purchases is subject to annual appropriations.

Contact Information			
Department:	Finance	Submitted Date:	7/27/2022
Name:	Keith E. Allen	Email:	keallen@jacksongov.org
Title:	Senior Buyer	Phone:	816-881-3465

Amount authorized by this legislation this fiscal year:

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Amount previously autho	rized this fiscal year:		\$ 0
Total amount authorized after this legislative action:		\$	
Is it transferring fund?		No	
Single Source Funding:			
Fund:	Department:	Line Item Account:	Amount:
			Unexpected End of
			Formula

Prior Legislation	
Prior Ordinances	
Ordinance:	Ordinance date:
Prior Resolution	
Resolution:	Resolution date:
19286	October 17, 2016

Purchasing	
Does this RLA include the purchase or lease of	Yes
supplies, materials, equipment or services?	
Chapter 10 Justification:	Fixed Price Contract
Core 4 Tax Clearance Completed:	Not Applicable
Certificate of Foreign Corporation Received:	Yes
Have all required attachments been included in	Yes
this RLA?	

Compliance		
Certificate of Compliance		
In Compliance		
Minority, Women and Veteran Owned Business Program		
Goals Not Applicable for following reason: Contract is with another government agency		
MBE: .00%		
WBE: .00%		
VBE: .00%		
Prevailing Wage		
Approval of a Term and Supply contract which may ['Utilizes Term and Supply contract']		
include construction project(s) over \$75000		

Fiscal Information	
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# History

Submitted by Finance requestor: Keith E. Allen on 7/27/2022. Comments:

Approved by Department Approver Bob Crutsinger on 7/28/2022 9:02:57 AM. Comments:

Approved by Purchasing Office Approver Barbara J. Casamento on 7/28/2022 9:31:49 AM. Comments:

Returned for more information by Compliance Office Approver Katie M. Bartle on 7/28/2022 9:54:10 AM. Comments: 1. Trane is not in compliance. 2. What is the estimated annual usage? 3. Please provide a copy of the original contract for prevailing wage review.

Submitted by Requestor Keith E. Allen on 10/31/2022 4:41:37 PM. Comments:

Approved by Department Approver Bob Crutsinger on 11/1/2022 8:17:28 AM. Comments:

Approved by Purchasing Office Approver Barbara J. Casamento on 11/1/2022 9:14:49 AM. Comments:

Approved by Compliance Office Approver Katie M. Bartle on 11/1/2022 10:00:46 AM. Comments: Missouri Annual Wage Order 29 will apply to any prevailing wage projects performed under this contract. CRO will require an acknowledgement from Trane on the wage rates prior to a PO being issued for projects on which prevailing wage applies.

Approved by Budget Office Approver David B. Moyer on 11/1/2022 10:10:04 AM. Comments:

Approved by Executive Office Approver Sylvya Stevenson on 11/1/2022 11:29:10 AM. Comments:

Approved by Counselor's Office Approver Elizabeth Freeland on 11/3/2022 10:11:57 AM. Comments:



Sean W. Bulson, Ed.D., Superintendent of Schools 102 S. Hickory Avenue, Bel Air, Maryland 21014 Office: 410-838-7300 • www.hcps.org

# Purchasing Department

Jennifer Horner, CPPB, Purchasing Agent ph. 410-809-6044 Jennifer.Homer@hcps.org

## **RFP #15-JLP-023 EXTENSION** October 1, 2022 – March 31, 2023

This contract extension is made and entered into this 8<sup>th</sup> day of September 2021, by Harford County Public Schools, 102 South Hickory Avenue, Bel Air, Maryland 21014 (hereafter referred to as Owner) and Trane, a corporation located at 800 Beaty Street, Davidson, North Carolina 28036, (hereafter referred to as Contractor).

WHEREAS, Owner and Contractor have entered into an Agreement dated September 29, 2015 (hereafter referred to as the Contract), for the Contractor to provide comprehensive HVAC Products, Installation, Services and Related Products and Services in accordance with RFP #15-JLP-023.

WHEREAS, the original Contract will expire on September 30, 2022.

THEREFORE, for and in consideration of the mutual promises to each other, as in hereinafter set forth, the parties hereto do mutually agree to extend the Contract as per the conditions set forth in the original Contract, as follows:

- 1. Owner chooses to offer an extension to this Contract for six (6) months, for the time period from October 1, 2022 through March 31, 2023.
- 2. Pricing structures and related pricing terms will remain the same as the original terms and conditions.
- 3. All other terms, conditions and provisions of the Contract remain in effect.

WHEREAS, the parties hereto desire to set the terms of the extension in writing:

IN WITNESS WHEREOF, Owner and the Contractor have executed the extension agreement the day and year written above.

#### HARFORD COUNTY PUBLIC SCHOOLS

Bobbis Tolston Bv:

Signature

Name: Bobbie Tolston, NIGP-CPP, CPPO, CPPB

**Title: Supervisor of Purchasing** 

Date: September 8, 2021

TRANE

Signat

Name: Greg Spencer

Title: Strategic Cooperative Program Leader

Date: 9-8-202/