| Completed by County Counselor's Office |                        |                           |            |  |
|--|------------------------|---------------------------|------------|--|
| Action Requested:                      | Resolution             | Res.Ord No.:              | 20841      |  |
| Sponsor(s):                            | Daniel T. Tarwater III | Legislature Meeting Date: | 12/13/2021 |  |

#### Introduction

Action Items: ['Authorize']

#### Project/Title:

Authorizing the Chairman of the Legislature to execute an eleven-month Consulting Agreement with two twelve-month options to extend with Fred Dreiling, LLC, of Kansas City, MO (Jackson County) to serve as Chief Lobbyist to perform State Legislative Lobbyist Services for the Legislature, under the terms and conditions of Request for Qualifications No. 69-21, at a cost to the County for 2021 in the amount of \$9,791.66, and a cost to the County for 2022 not to exceed \$117,500.00.

#### **Request Summary**

The Legislature has a continuing need to enlist the services of a lobbyist to assess the current political climate in the State of Missouri, recommend appropriate strategies that would benefit the County, inform the Legislature on all pertinent legislative issues, and provide lobbying service as requested.

Chapter 2, Section 295 of the Jackson County Code provides the authority of the legislature to establish the position of lobbyist to the legislature.

Request for Qualifications No. 69-21 was issued October 13, 2021. A total of twenty-three notifications were distributed and two responses were received and evaluated pursuant to the attached memo.

Fred Dreiling will serve as Chief Lobbyist with participation from the following team members, to include both minority and woman participation at 12.5% and 15% respectively: Bennie Lewis, Cara Hoover, and Noel Torpey. Together, the team has over 60 years of combined experience.

To better align with the state legislative cycle, the initial contract award will run for an eleven-month period from December 2021 thru October 2022, with two twelve-month options for extension for the periods November 2022 thru October 2023 and November 2023 thru October 2024. The annual cost to the County will not exceed \$117,500.

Pursuant to Section 1054.6 of the Jackson County Code, a recommendation is made for the award of an eleven-month agreement with two twelve-month options to extend for Legislative Lobbyist Services to Fred Dreiling LLC of Kansas City, MO in an amount not to exceed \$9,791.66 for the 2021 fiscal year. Availability of 2022 funds subject to annual appropriation.

| Contact Information |                    |                 |           |  |
|---------------------|--------------------|-----------------|-----------|--|
| Department:         | County Legislature | Submitted Date: | 12/6/2021 |  |

# **Request for Legislative Action**

| Name:  | Crissy Wooderson    | Email: | CWooderson@jacksongov.org |
|--------|---------------------|--------|---------------------------|
| Title: | Legislative Auditor | Phone: | 816-881-3310              |

| Budget Information  |                        |                    |         |           |  |
|---|------------------------|--------------------|---------|-----------|--|
| Amount authorized by this legislation this fiscal year: \$9,792 |                        |                    |         |           |  |
| Amount previously autho   |                        | \$117,500          |         |           |  |
| Total amount authorized after this legislative action:          |                        |                    |         | \$127,292 |  |
| Is it transferring fund?  | No                     |                    |         |           |  |
| Single Source Funding:  |                        |                    |         |           |  |
| Fund:   | Department:            | Line Item Account: | Amount: |           |  |
| 001 (General Fund)  | 0112 (Legislature as a | 56021 (Lobbyist    |         | \$9,792   |  |
|   | Whole)                 | Services)          |         |           |  |

# **Request for Legislative Action**

| Prior Legislation |                   |  |  |  |
|-------------------|-------------------|--|--|--|
| Prior Ordinances  |                   |  |  |  |
| Ordinance:        | Ordinance date:   |  |  |  |
|                   |                   |  |  |  |
| Prior Resolution  |                   |  |  |  |
| Resolution:       | Resolution date:  |  |  |  |
| 20612             | February 1, 2021  |  |  |  |
| 20359             | January 27, 2020  |  |  |  |
| 20097             | February 25, 2019 |  |  |  |
| 19706             | January 29, 2018  |  |  |  |

| Purchasing                                     |                |  |  |  |
|--|----------------|--|--|--|
| Does this RLA include the purchase or lease of | Yes            |  |  |  |
| supplies, materials, equipment or services?    |                |  |  |  |
| Chapter 10 Justification:                      | Formal Bid     |  |  |  |
| Core 4 Tax Clearance Completed:                | Not Applicable |  |  |  |
| Certificate of Foreign Corporation Received:   | Yes            |  |  |  |
| Have all required attachments been included in | Yes            |  |  |  |
| this RLA?                                      |                |  |  |  |

| Compliance                                     |        |  |  |
|--|--------|--|--|
| Certificate of Compliance                      |        |  |  |
| In Compliance                                  |        |  |  |
| Minority, Women and Veteran Owned Business Pro | ogram  |  |  |
| Reviewed for Goals:                            |        |  |  |
| MBE:   | 9.50%  |  |  |
| WBE:   | 11.70% |  |  |
| VBE:   | .00%   |  |  |
| Prevailing Wage                                |        |  |  |
| Not Applicable                                 |        |  |  |

| Fiscal Information  |  |  |  |  |
|---|--|--|--|--|
| <ul> <li>There is a balance otherwise unencumbered to the credit of the appropriation to which the<br/>expenditure is chargeable and there is a cash balance otherwise unencumbered.</li> </ul> |  |  |  |  |

### History

Crissy Wooderson at 12/6/2021 2:27:57 PM - [Submitted | Requesting for the agenda 12/13/2021.] Department Director: Mary Jo Spino at 12/6/2021 2:54:43 PM - [Approved | ] Finance (Purchasing): Barbara J. Casamento at 12/6/2021 3:38:18 PM - [Approved | ] Compliance: Katie M. Bartle at 12/6/2021 5:12:00 PM - [Approved | eRLA 340 ] Finance (Budget): Mark Lang at 12/7/2021 10:06:59 AM - [Approved | The fiscal note is attached. ] Executive: Sylvya Stevenson at 12/7/2021 11:01:12 AM - [Approved | ] Legal: Elizabeth Freeland at 12/9/2021 8:19:43 AM - [Approved | ]

|                 |   | Fiscal Note:               |                     |        |        |
|-----------------|---|----------------------------|---------------------|--------|--------|
|                 |   | was included in the Annual | Budget.             |        |        |
|                 | PC#   | 011221002 000              |                     |        |        |
| Date:           | December 7, 2021                                |                            | RES #<br>eRLA ID #: | 20841  | 340    |
|                 |   |                            | ERLA ID #.          |        |        |
| Org Co          | ode/Description                                 | Object Code/Description    |                     | Not to | Exceed |
| 001             | General Fund                                    |                            |                     |        |        |
| 0112            | Legislature - As a Whole                        | 56021 Lobbyist Services    |                     | \$     | 9,792  |
| FUTU            | IRE YEARS ARE SUBJECT TO                        | APPROPRIATION              |                     |        |        |
|                 |   |                            |                     |        |        |
|                 |   |                            |                     |        |        |
|                 |   |                            |                     |        |        |
|                 |   |                            |                     |        |        |
|                 |   |                            |                     |        |        |
|                 |   |                            |                     |        |        |
|                 |   |                            |                     |        |        |
|                 |   |                            |                     |        | 0 700  |
| APPR<br>By Mark | <b>OVED</b><br>( Lang at 10:05 am, Dec 07, 2021 |                            |                     | \$     | 9,792  |

Budget Office

To: Barbara Casamento, Purchasing Administrator

From: Crissy Wooderson, Legislative Auditor

Date: December 3, 2021

RE: RFQ 69-21 Evaluation and Recommendation

RFQ 69-21 was issued October 13, 2021 seeking proposals from qualified respondents for State Legislative Lobbyist Services for use by the Jackson County, Missouri Legislature. Twenty-three notifications were distributed, and two responses were received and evaluated as follows:

|  | Respondents       |  |                                       |  |   |
|--|-------------------|--|---------------------------------------|--|---|
| Evaluation Criteria:                         | Maximum<br>Points |  | Fred Dreiling, LLC<br>Kansas City, MO |  | Gamble & Schlemeier<br>Jefferson City, MO |
| Responsiveness to Request for Qualifications | 10                |  | 10                                    |  | 8   |
| Firm Experience                              | 10                |  | 10                                    |  | 9   |
| References                                   | 10                |  | 10                                    |  | 9   |
| Qualifications of Employees                  | 30                |  | 30                                    |  | 30  |
| Ability to Perform                           | 30                |  | 28                                    |  | 25  |
| Additional Services Offered                  | 10                |  | 7.5                                   |  | 7.5                                       |
| Total  | 100               |  | 95.5                                  |  | 88.5                                      |

A recommendation of award to Fred Dreiling, LLC is made as the most qualified respondent with the highest evaluation score. Fred Dreiling will serve as Chief Lobbyist with participation from the following team members, to include both minority and woman participation at 12.5% and 15% respectively: Bennie Lewis, Cara Hoover, and Noel Torpey. Together, the team has over 60 years of combined experience.

Fred Dreiling's pricing is attached to this memo at an annual cost of \$117,500. Funds for December 2021 are in the current budget 001-0112-56021. Funds for 2022 are subject to appropriation and adoption of the annual budget.

To better align with the state legislative cycle, the initial contract award will run for an eleven-month period from December 2021 thru October 2022, with two twelve-month options for extension for the periods November 2022 thru October 2023 and November 2023 thru October 2024.

# Fred Dreiling, LLC Description of Services and Compensation

- 1. Consultant will assess the current political climate in Missouri and recommend appropriate strategies that would benefit Jackson County.
- 2. Consultant will inform the county on all pertinent legislative issues. Consultant will monitor the appropriations process and seek funds that could benefit Jackson County. Consultant will look for additional federal funding that could be made available for Jackson County.
- 3. Consultant will provide appropriate and proper representation in the State of Missouri, the General Assembly, and all other governments as directed by Jackson County.
- 4. Consultant will be available to meet with Jackson County Officials when requested. Consultant will be available to attend legislative and committee meetings.
- 5. Consultant will be responsible for its own compliance with the provisions of section 105.450 <u>et seq.</u>, RSMO.
- 6. Consultant shall bear all expenses of its work under this agreement.
- 7. Consultant will be responsible for directing the efforts amount shall be divided by the consultants as prescribed by the contract. of the entire legislative team in Jefferson City.
- 8. Consultant shall be paid \$9,791.66 per month. This amount shall be divided by the consultants as prescribed by the contract.