



Jackson County Health Department

March 3-10, 2021

COVID-19

Data

**More in depth data can be found on the [JACOHD dashboard](#).

JACOHD

- Total Cases – 35,717
 - Confirmed – 29,938
 - Probable – 5,779
- Total Deaths- 436

Totals by Week:

- Cases-271
- Deaths-13

Current Outbreaks

**Outbreaks are considered concluded after two incubation periods (28 days) since the onset date of the last case of COVID-19, and are thus removed from the list.

Villages of Jackson Creek (2)

61 Cases

Cedarhurst Senior Living (2)

9 Cases

Life Care Center of Grandview

23 cases

Parkway Senior Living (2)

51 Cases

Super Bowl Party – Buckner

10 Cases

Super Bowl Party – Blue Springs

8 Cases

Sunterra Springs

35 cases

KC Bobcat – Blue Springs

6 cases

JACOHD/TMC

Sponsored Testing

Ongoing weekly widespread testing at outbreak facilities

Thursday March 11, 2021 – 10:00-2:00pm – Lee's Summit, 505 NW Blue Pkwy

Friday March 12, 2021 – 10:00-2:00pm – Independence, 211 W. Truman Rd

Monday March 15, 2021 – 10:00-2:00pm – Lee's Summit, 505 NW Blue Pkwy

Tuesday March 16, 2021 – 10:00-2:00pm – Grandview, 13500 Byars Rd

Wednesday March 17, 2021 – 10:00-2:00pm – Blue Springs, 400 NW Vesper St

Symptomatic Testing

- Call 816-404-CARE

PPE Supply

The supply rate meets the demand rate.

Testing Supply

The health department is testing symptomatic and asymptomatic individuals at traveling clinics in EJC five days a week.

JCDC Testing

This outbreak is now closed. JACOHD is continually working with JCDC on reporting and investigation.

Weekly Regional Coordination Meetings

Health Care Coalition Steering Committee Meeting, Public Health Risk Communication Coordination Meeting, Hospitals & Public Health Meeting, Communicable Disease COVID-19 Update Meeting, Missouri Center for Public Health Excellence Meeting, Public Health Coordination Meeting, Public Health Directors Meeting, Multi Agency Coordination Resource Section Support Meeting, Community Organizations Active in Disaster Meeting

IN THE COUNTY LEGISLATURE OF JACKSON COUNTY, MISSOURI

A RESOLUTION awarding a contract for the furnishing and installation of spectator bleachers for use by the Parks + Rec Department at the Frank White, Jr., Softball Complex to Heartland Seating of Shawnee, KS, under the terms and conditions of Request for Proposals No. 6-21, at an actual cost to the County in the amount of \$59,138.00.

RESOLUTION NO. 20634, March 8, 2021

INTRODUCED BY Tony Miller, County Legislator

WHEREAS, the Parks + Rec Department has a need to replace the spectator bleachers at the Frank White, Jr., Softball Complex; and,

WHEREAS, the Director of Finance and Purchasing has solicited formal written proposals on Request for Proposals No. 6-21 for the furnishing and installation of the needed bleachers; and,

WHEREAS, a total of nineteen notifications were distributed and one response was received, as follows:

VENDOR

Heartland Seating
Shawnee, KS

BID

\$59,138.00

and,

WHEREAS, pursuant to section 1054.6 of the Jackson County Code, the Director of Finance and Purchasing recommends the award of the contract for furnishing and installation of bleacher seating to Heartland Seating of Shawnee, KS, for the reason that

it has submitted the lowest and best bid; now therefore,

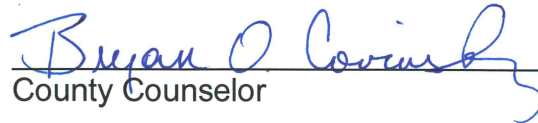
BE IT RESOLVED by the County Legislature of Jackson County, Missouri, that award be made as recommended by the Director of Finance and Purchasing, and that the Director be, and is hereby, authorized to execute for the County any documents necessary to the accomplishment of the award; and,

BE IT FURTHER RESOLVED that the Director of Finance and Purchasing is authorized to make all payments, including final payment on the contract.

Effective Date: This Resolution shall be effective immediately upon its passage by a majority of the Legislature.

APPROVED AS TO FORM:


Chief Deputy County Counselor


County Counselor

Certificate of Passage

I hereby certify that the attached resolution, Resolution No. 20634 of March 8, 2021 was duly passed on _____, 2021 by the Jackson County Legislature. The votes thereon were as follows:

Yeas _____

Nays _____

Abstaining _____

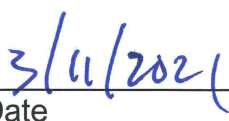
Absent _____

Date

Mary Jo Spino, Clerk of Legislature

There is a balance otherwise unencumbered to the credit of the appropriation to which the expenditure is chargeable and there is a cash balance otherwise unencumbered in the treasury to the credit of the fund from which payment is to be made each sufficient to provide for the obligation herein authorized.

ACCOUNT NUMBER: 003 1608 58060
ACCOUNT TITLE: Park Fund
Construction Services
Other Improvements
NOT TO EXCEED: \$59,138.00


Date


Chief Administrative Officer

IN THE COUNTY LEGISLATURE OF JACKSON COUNTY, MISSOURI

AN ORDINANCE appropriating \$894,078.00 from the undesignated fund balance of the 2021 Grant Fund and awarding a contract for the design and construction of a new bridge in relation to Federal Project No. BRO—B048(55), Tarsney Lake Spillway Repair, County Project No. 3202, to Lehman Construction, of California, MO, under the terms and conditions of Invitation to Bid No. PW 09-2020, at an actual cost to the County not to exceed \$894,078.00.

ORDINANCE NO. 5492, March 15, 2021

INTRODUCED BY Charlie Franklin, County Legislator

WHEREAS, by Ordinance 4867, dated July 18, 2016, the Legislature did authorize the execution of an Agreement with the Missouri Highways and Transportation Commission (MHTC) relating to the design and construction of Tarsney Lake Spillway Repair, County Project No. 3202; and,

WHEREAS, this project is part of the Federal Highway Administration's Off-System Bridge and Rehabilitation Program, in coordination with the MHTC, which provides for reimbursement of 80 percent of the project costs; and,

WHEREAS, the Director of Public Works has solicited formal written bids on Invitation to Bid No. PW 09-2020 for the design and construction of the project; and,

WHEREAS, five bids were received, one of which was rejected for non-compliance, with the remaining bids evaluated as follows:

VENDOR

Lehman Construction Company
California, MO

BID

\$894,078.00

Radmacher Brothers Pleasant Hill, MO	\$913,189.10
MegaKC Corporation North Kansas City, MO	\$989,045.00
Pyramid Excavating & Construction, Inc. Kansas City, MO	\$998,550.35

WHEREAS, an appropriation is necessary to place the grant funds received from the MHTC for this project in the proper spending account; and,

BE IT ORDAINED by the County Legislature of Jackson County, Missouri, that the following appropriation be and hereby is made:

<u>DEPARTMENT/DIVISION</u>	<u>CHARACTER/DESCRIPTION</u>	<u>FROM</u>	<u>TO</u>
Grant Fund Tarsney Lake- Public Works 010-1566	45883 - Increase Revenues	\$894,078	
010-32810	Undesignated Fund Balance		\$894,078
010-32810	Undesignated Fund Balance	\$894,078	
Tarsney Lake- Public Works 010-1566	58055- Bridge Replacement Program		\$894,078

and,

BE IT FURTHER ORDAINED by the County Legislature of Jackson County, Missouri, that award be made as recommended by the Director of Public Works, and that the County Executive be, and is hereby, authorized to execute for the County any documents necessary to the accomplishment of the award; and,


BE IT FURTHER ORDAINED that the Director of Finance and Purchasing is authorized to make all payments, including final payment on the contract.

Effective Date: This Ordinance shall be effective immediately upon its passage by the County Executive.

APPROVED AS TO FORM:



Chief Deputy County Counselor



County Counselor

I hereby certify that the attached Ordinance, Ordinance No. 5492 introduced on March 15, 2021, was duly passed on _____, 2021 by the Jackson County Legislature. The votes thereon were as follows:

Yeas _____

Nays _____

Abstaining _____

Absent _____

This Ordinance is hereby transmitted to the County Executive for his signature.

Date

Mary Jo Spino, Clerk of Legislature

I hereby approve the attached Ordinance No. 5492.

Date

Frank White, Jr., County Executive

Funds sufficient for this appropriation are available from the source indicated below.

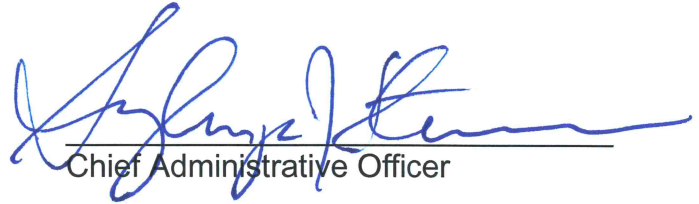
ACCOUNT NUMBER: 010 32810
ACCOUNT TITLE: Grant Fund
Undesignated Fund Balance
NOT TO EXCEED: \$894,078.00

There is a balance otherwise unencumbered to the credit of the appropriation to which the expenditure is chargeable and there is a cash balance otherwise unencumbered in the treasury to the credit of the fund from which payment is to be made each sufficient to provide for the obligation herein authorized.

ACCOUNT NUMBER: 010 1566 58055
ACCOUNT TITLE: Grant Fund
Tarsney Lake- Public Works
Bridge Replacement Program
NOT TO EXCEED: \$894,078.00

3/11/2021

Date


Chief Administrative Officer

REQUEST FOR LEGISLATIVE ACTION

Version 6/10/19


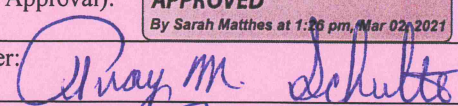
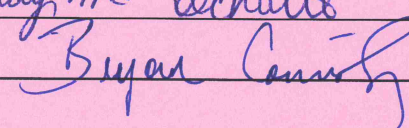
Completed by County Counselor's Office:

Res/Ord No.: 5492

Sponsor(s): Charlie Franklin

Date: March 15, 2021

SUBJECT	<p>Action Requested</p> <p><input type="checkbox"/> Resolution</p> <p><input checked="" type="checkbox"/> Ordinance</p> <p>Project/Title: Awarding Tarsney Lake Bridge Replacement project #3202, Federal Project BRO-B048(55) under the terms and conditions of Invitation to Bid No. PW 09-2020, to Lehman Construction and authorizing the County Executive to execute a construction contract with Lehman Construction.</p>														
BUDGET INFORMATION <i>To be completed By Requesting Department and Finance</i>	<table border="1"> <tr> <td>Amount authorized by this legislation this fiscal year:</td><td>\$894,078.00</td></tr> <tr> <td>Amount previously authorized this fiscal year:</td><td>\$ 0.00</td></tr> <tr> <td>Total amount authorized after this legislative action:</td><td>\$894,078.00</td></tr> <tr> <td>Amount budgeted for this item * (including transfers):</td><td>\$0.00</td></tr> <tr> <td>Source of funding (name of fund) and account code number:</td><td></td></tr> <tr> <td>FROM: 010-Grant Fund, 32810-Undesignated Fund Balance</td><td>\$894,078.00</td></tr> <tr> <td>TO: 010-1566- 58055- Bridge Replacement Program</td><td>\$894,078.00</td></tr> </table> <p>* If account includes additional funds for other expenses, total budgeted in the account is: \$0.00</p> <p>OTHER FINANCIAL INFORMATION:</p> <p><input type="checkbox"/> No budget impact (no fiscal note required)</p> <p><input type="checkbox"/> Term and Supply Contract (funds approved in the annual budget); estimated value and use of contract: Department: Estimated Use:</p> <p>Prior Year Budget (if applicable): N/A</p> <p>Prior Year Actual Amount Spent (if applicable): N/A</p>	Amount authorized by this legislation this fiscal year:	\$894,078.00	Amount previously authorized this fiscal year:	\$ 0.00	Total amount authorized after this legislative action:	\$894,078.00	Amount budgeted for this item * (including transfers):	\$0.00	Source of funding (name of fund) and account code number:		FROM: 010-Grant Fund, 32810-Undesignated Fund Balance	\$894,078.00	TO: 010-1566- 58055- Bridge Replacement Program	\$894,078.00
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Source of funding (name of fund) and account code number:															
FROM: 010-Grant Fund, 32810-Undesignated Fund Balance	\$894,078.00														
TO: 010-1566- 58055- Bridge Replacement Program	\$894,078.00														
PRIOR LEGISLATION	<p>Prior ordinances and (date): O4867 (8-1-16) O4962 (4-17-17)</p> <p>Prior resolutions and (date): R20270 (10-7-19) R20434 (6-1-20) R20489 (9-21-20)</p>														
CONTACT INFORMATION	<p>RLA drafted by (name, title, & phone): Earl Newill, Chief Engineer, (816) 401-6401 cell</p>														
REQUEST SUMMARY	<p>The County entered into an agreement with MoDOT to fund the construction of a new bridge in the Tarsney Lakes Subdivision by means of the Off-System Bridge Program (BRO). This program provides for 80% funding on eligible costs for the project. The Local Entity is responsible for the remaining 20% match. MoDOT has approved using Jackson County's existing soft match credit for the local match. This results in 100% federal funding for the construction of this bridge.</p> <p>The Department of Public Works solicited bids for this project. Sealed proposals were opened on January 12, 2021 at the offices of Public Works. Five (5) firms submitted bids. The three lowest bids are as follows:</p> <table border="1"> <thead> <tr> <th>BIDDER</th><th>CITY and STATE</th><th>BIDS</th></tr> </thead> <tbody> <tr> <td>Lehman Construction Company</td><td>California, MO.</td><td>\$894,078.00</td></tr> <tr> <td>Radmacher Brothers Excavating Inc.</td><td>Pleasant Hill, MO.</td><td>\$ 913,189.10</td></tr> <tr> <td>Mega Corporation</td><td>N. Kansas City, MO.</td><td>\$ 989,045.00</td></tr> </tbody> </table> <p>The bids were analyzed and submitted to MoDOT for concurrence. MoDOT has concurred with awarding the bid to Lehman Construction as the lowest and best bid. The Department of Public Works recommends that the contract be awarded to Lehman Construction being the lowest and best bidder and with MoDOT concurrence.</p> <p>Public Works requests that:</p> <ol style="list-style-type: none"> 1. The County Executive execute a construction contract with Lehman Construction 2. \$894,078.00 be appropriated from the grant fund and the Manager of Finance be authorized to encumber \$894,078.00 to cover the costs of the construction contract. 	BIDDER	CITY and STATE	BIDS	Lehman Construction Company	California, MO.	\$894,078.00	Radmacher Brothers Excavating Inc.	Pleasant Hill, MO.	\$ 913,189.10	Mega Corporation	N. Kansas City, MO.	\$ 989,045.00		
BIDDER	CITY and STATE	BIDS													
Lehman Construction Company	California, MO.	\$894,078.00													
Radmacher Brothers Excavating Inc.	Pleasant Hill, MO.	\$ 913,189.10													
Mega Corporation	N. Kansas City, MO.	\$ 989,045.00													

	3. The Director of Public Works be authorized to approve adjustments in the construction contract line items, to the extent that there will be no further funding obligation by the County.	
CLEARANCE	<input type="checkbox"/> Tax Clearance Completed (Purchasing & Department) <input type="checkbox"/> Business License Verified (Purchasing & Department) <input type="checkbox"/> Chapter 6 Compliance - Affirmative Action/Prevailing Wage (County Auditor's Office)	
COMPLIANCE	<input checked="" type="checkbox"/> MBE Goals MoDOT set goals of 11% DBE. The bidder commits to 12.7%, as confirmed in the bid docs. <input checked="" type="checkbox"/> WBE Goals <input type="checkbox"/> VBE Goals (DBE includes all categories)	
ATTACHMENTS	Bid Summary, Bid Tabulation, JC Tax Clearance, Business in Good Standing, Project Location Map, MoDOT Concurrence Email	
REVIEW	Department Director: Brian D. Gaddie, P.E. 	Date: 03-02-2021
	Finance (Budget Approval): APPROVED <i>If applicable</i> By Sarah Matthes at 1:26 pm, Mar 02, 2021	Date:
	Division Manager: 	Date: 3-9-2021
	County Counselor's Office: 	Date: 3/11/2021

Fiscal Information (to be verified by Budget Office in Finance Department)

- ☐ This expenditure was included in the annual budget.
- ☐ Funds for this were encumbered from the _____ Fund in ____.
- ☐ There is a balance otherwise unencumbered to the credit of the appropriation to which the expenditure is chargeable and there is a cash balance otherwise unencumbered in the treasury to the credit of the fund from which payment is to be made each sufficient to provide for the obligation herein authorized.
- ☐ Funds sufficient for this expenditure will be/were appropriated by Ordinance #
- ☒ Funds sufficient for this appropriation are available from the source indicated below.

Account Number:	Account Title:	Amount Not to Exceed:
010-32810	Grant Fund- Undesignated Fund Balance Bridges	\$894,078.00

- ☐ This award is made on a need basis and does not obligate Jackson County to pay any specific amount. The availability of funds for specific purchases will, of necessity, be determined as each using agency places its order.
- ☐ This legislative action does not impact the County financially and does not require Finance/Budget approval.

Funds sufficient for this appropriation are available from the source indicated below.

ORD # 5492[illegible]

From: Sean D. Partain
Sent: Thursday, February 18, 2021 10:29 AM
To: Eric L. Johnson
Cc: Kimberly Koenigs
Subject: EXTERNAL FW: Concurrence in Award

WARNING: This email originated outside of Jackson County.
DO NOT CLICK links or attachments unless you recognize the sender and know the content is safe.

See concurrence in award below.

Thanks,

Sean



2/16/2021

Jackson County
Ric Johnson

Re: Concurrence in Award
B048055
Bridge on Beach Drive over Tarsney Lake Spillway

Dear Ric Johnson

The Missouri Department of Transportation (MoDOT) concurs with the recommendation to award this project to Lehman Construction Company, with a low bid of \$894,078.00. MoDOT's External Civil Rights have approved the DBE participation submitted by the awarded bidder to fulfill the DBE Goal of 12%.

After executing the contract, please submit an electronic copy of the following documents to your MoDOT district contact:

- Final Plans Package given to Bidders (include all addenda that were issued)
- Fully Executed Contract
- Payment Bond, Performance Bond
- Insurance Certificate
- Signed Worker Eligibility Verification Affidavit
- Signed E-Verify Memorandum of Understanding (MOU)
- Certification Regarding Affirmative Action signed by prime contractor (only if NOT utilizing MoDOT's Federal Project Bid Proposal Boilerplate)

MoDOT will grant the authority to issue the Notice To Proceed after these documents have been reviewed. The fully executed contract must be the same version that was shown in the bid proposal and must include all signatures, etc.

The itemized proposal is used in preparing a formal project agreement with FHWA. Upon FHWA's approval, a copy of the summary of estimated cost will be furnished for your use. You will then be able to submit invoices for reimbursement.

Please contact your district representative at <https://www.modot.org/contact-modot-lpa>, to coordinate the scheduling of a pre-construction conference or if you have any questions regarding the required submittals.

Sincerely,

Julie Stotlemeyer, P.E.
Assistant State Design Engineer - LPA
(573)526-6997

Please do not respond to this automated email. Forward the email, with your questions or concerns to LPASubmit@modot.mo.gov



**Jackson County, Missouri
Department of Public Works
Engineering Division**

**BRIDGE REPLACEMENT BRO-B048(55)
ON TARSNEY LAKE BREACH DRIVE
COUNTY PROJECT NO. 3202 COUNTY BID NO. PW 09-2020**

UNOFFICIAL BID SUMMARY

**Bid Opening Date and Time:
January 12, 2021 at 2:05 P.M.**

NOTE: This is an unofficial bid tabulation and only reflects the initial reading of the bids received, not the evaluation of such bids.

NO.	Firm	City and State	Amount Bid	% above Low
1	WCI, Inc.	Paola, KS	Disqualified	0.00%
2	Lehman Construction Company	California, MO	\$894,078.00	0.00%
3	Radmacher Brothers Excavating, Inc.	Pleasant Hill, MO	\$913,189.10	2.14%
4	MegaKC Corporation	N. Kansas City, MO	\$989,045.00	10.62%
5	Pyramid Excavating & Constuction, Inc.	Kansas City, MO	\$998,550.35	11.68%
Engineers Estimate			\$861,335.00	-3.66%

Bid Tabulation for Bridge Replacement BRO-8048(55)
on Tansney Lake Beach Drive
Jackson County PN 3202 - Bid No. PW 09-2020
Department of Public Works - Engineering Division
Bid Opening Date and Time:
January 12, 2021 at 2:05 P.M.

NOTE: This is an Unofficial bid tabulation and only reflects the initial reading of the bids received, not the evaluation of such bids.

UNOFFICIAL

This project is funded and Administered by MoDOT.				WCI, Inc. Paola, KS		Lehman Construction Company California, MO		Radmacher Brothers Excavating, Inc. Pleasant Hill, MO		MegaKC Corporation N. Kansas City, MO		Pyramid Excavating & Construction, Inc. Kansas City, MO		Engineers Estimate	
Item No	Description	Unit	No. Units	Unit Price	Total Amt. Bid	Unit Price	Total Amt. Bid	Unit Price	Total Amt. Bid	Unit Price	Total Amt. Bid	Unit Price	Total Amt. Bid	Unit Price	Total Amt. Estimated
1	Clearing and Grubbing	LS	1	\$24,500.00	\$24,500.00	\$15,000.00	\$15,000.00	\$40,000.00	\$40,000.00	\$10,000.00	\$10,000.00	\$19,840.00	\$19,840.00	\$15,000.00	\$15,000.00
2	Removal of Improvements	LS	1	\$30,000.00	\$30,000.00	\$36,000.00	\$36,000.00	\$42,500.00	\$42,500.00	\$150,000.00	\$150,000.00	\$45,000.00	\$45,000.00	\$12,000.00	\$12,000.00
3	Embankment in Place	CY	490	\$12.00	\$5,880.00	\$18.00	\$8,820.00	\$45.00	\$22,050.00	\$75.00	\$36,750.00	\$35.00	\$17,150.00	\$20.00	\$9,800.00
4	Cofferdam	LF	132	\$120.00	\$15,840.00	\$990.00	\$130,680.00	\$1,000.00	\$132,000.00	\$715.00	\$94,380.00	\$1,100.00	\$145,200.00	\$152.00	\$20,064.00
5	Excavation for Structure Class 2 (Bridge Removal)	CY	130	\$20.00	\$2,600.00	\$68.00	\$8,840.00	\$200.00	\$26,000.00	\$100.00	\$13,000.00	\$85.00	\$11,050.00	\$40.00	\$5,200.00
6	Excavation for Structure Class 3 (Storm Water)	CY	37	\$35.00	\$1,295.00	\$58.00	\$2,146.00	\$60.00	\$2,220.00	\$40.00	\$1,480.00	\$75.00	\$2,775.00	\$20.00	\$740.00
7	Excavation for Structure Class 4 (Box Culvert)	CY	1019	\$30.00	\$30,570.00	\$35.00	\$35,665.00	\$25.00	\$25,475.00	\$33.00	\$33,627.00	\$125.00	\$127,375.00	\$55.00	\$56,045.00
8	Removal of Bridge Structure	LS	1	\$11,000.00	\$11,000.00	\$22,500.00	\$22,500.00	\$19,000.00	\$19,000.00	\$15,000.00	\$15,000.00	\$35,100.00	\$35,100.00	\$30,000.00	\$30,000.00
9	Rock Base (18" Layer)	SY	680	\$46.00	\$31,280.00	\$52.00	\$35,360.00	\$40.00	\$27,200.00	\$29.00	\$19,720.00	\$35.00	\$23,800.00	\$21.00	\$14,280.00
10	Rock Base (6" Layer)	SY	680	\$17.00	\$11,560.00	\$14.00	\$9,520.00	\$12.00	\$8,160.00	\$13.00	\$8,840.00	\$28.00	\$19,040.00	\$7.00	\$4,760.00
11	Aggregate Base Course (15" Layer of MoDOT Type 5)	SY	186.3	\$37.50	\$6,986.25	\$30.00	\$5,589.00	\$27.00	\$5,030.10	\$28.00	\$5,216.40	\$32.00	\$5,961.60	\$30.00	\$5,589.00
12	Aggregate Base Course (6" Layer of MoDOT Type 5)	SY	634	\$12.00	\$7,608.00	\$13.50	\$8,559.00	\$12.00	\$7,608.00	\$15.00	\$9,510.00	\$28.00	\$17,752.00	\$12.00	\$7,608.00
13	APWA Asphaltic Surface Course (2" Layer of Type 3-01)	SY	634	\$18.00	\$11,412.00	\$23.00	\$14,582.00	\$16.00	\$10,144.00	\$15.00	\$9,510.00	\$25.00	\$15,850.00	\$20.00	\$12,680.00
14	APWA Asphaltic Base Course (7" Layer of Type 1-01)	SY	634	\$40.00	\$25,360.00	\$37.00	\$23,458.00	\$42.00	\$26,628.00	\$41.00	\$25,994.00	\$50.00	\$31,700.00	\$60.00	\$38,040.00
15	Type A Guardrail	LF	505	\$110.00	\$55,550.00	\$81.00	\$40,905.00	\$77.00	\$38,885.00	\$75.00	\$37,875.00	\$95.00	\$47,975.00	\$45.00	\$22,725.00
16	Type A End Section	EA	8	\$100.00	\$800.00	\$51.00	\$408.00	\$50.00	\$400.00	\$48.25	\$386.00	\$2,200.00	\$17,800.00	\$150.00	\$1,200.00
17	Type 2 Rock Blanket	CY	573	\$65.00	\$37,245.00	\$79.00	\$45,267.00	\$67.00	\$38,391.00	\$70.00	\$40,110.00	\$65.00	\$37,245.00	\$100.00	\$57,300.00
18	Light Stone Revetment	SY	284	\$46.00	\$13,064.00	\$72.00	\$20,448.00	\$40.00	\$11,360.00	\$40.00	\$11,360.00	\$45.00	\$12,780.00	\$15.00	\$4,260.00
19	Construction Signs	EA	22	\$160.00	\$3,520.00	\$180.00	\$3,960.00	\$175.00	\$3,850.00	\$160.00	\$3,520.00	\$200.00	\$4,400.00	\$200.00	\$4,400.00
20	Temporary Traffic Barrier	LF	240	\$44.00	\$10,560.00	\$114.00	\$27,360.00	\$54.00	\$12,960.00	\$65.00	\$15,600.00	\$50.00	\$12,000.00	\$75.00	\$18,000.00
21	Mobilization	LS	1	\$12,500.00	\$12,500.00	\$88,346.00	\$88,346.00	\$100,000.00	\$100,000.00	\$53,400.10	\$53,400.10	\$30,000.00	\$30,000.00	\$75,000.00	\$75,000.00
22	Geotextile Fabric	SY	1207	\$2.00	\$2,414.00	\$5.00	\$6,035.00	\$3.00	\$3,621.00	\$4.00	\$4,828.00	\$1.25	\$1,508.75	\$4.00	\$4,828.00
23	12' x 5' Triple Cell RCB	LF	36	\$2,700.00	\$97,200.00	\$4,200.00	\$151,200.00	\$3,200.00	\$115,200.00	\$4,800.00	\$172,800.00	\$1,800.00	\$64,800.00	\$5,000.00	\$180,000.00
24	Class B-1 Concrete	CY	141.5	\$850.00	\$120,275.00	\$550.00	\$77,825.00	\$780.00	\$110,370.00	\$795.00	\$112,492.50	\$1,450.00	\$205,175.00	\$1,000.00	\$141,500.00
25	Reinforcing Steel (Grade 60)	LBS	33000	\$1.27	\$41,910.00	\$1.50	\$49,500.00	\$2.00	\$66,000.00	\$2.40	\$79,200.00	\$0.80	\$26,400.00	\$3.00	\$99,000.00
26	Conduit System on Structure (Electrical System)	LF	45	\$10.00	\$450.00	\$22.00	\$990.00	\$25.00	\$1,125.00	\$50.00	\$2,250.00	\$65.00	\$2,925.00	\$90.00	\$4,050.00
27	Conduit System on Structure (12" x 12" Pull Box)	EA	2	\$200.00	\$400.00	\$1,450.00	\$2,900.00	\$200.00	\$400.00	\$450.00	\$900.00	\$1,200.00	\$2,400.00	\$100.00	\$200.00
28	24" Dia. Rigid Pipe	LF	50	\$81.00	\$4,050.00	\$116.00	\$5,800.00	\$80.00	\$4,000.00	\$85.00	\$4,250.00	\$125.00	\$6,250.00	\$75.00	\$3,750.00
29	Field Inlet 4' x 4'	EA	1	\$4,500.00	\$4,500.00	\$5,100.00	\$5,100.00	\$5,000.00	\$5,000.00	\$5,300.00	\$5,300.00	\$4,500.00	\$4,500.00	\$3,000.00	\$3,000.00
30	Junction Box 4' x 4'	EA	1	\$6,500.00	\$6,500.00	\$6,200.00	\$6,200.00	\$5,000.00	\$5,000.00	\$9,000.00	\$9,000.00	\$3,800.00	\$3,800.00	\$4,000.00	\$4,000.00
31	Seeding, Mulch & Fertilizer	AC	0.2	\$6,000.00	\$1,200.00	\$17,700.00	\$3,540.00	\$9,000.00	\$1,800.00	\$8,000.00	\$1,600.00	\$3,200.00	\$640.00	\$25,000.00	\$5,000.00
32	Ditch Check	EA	1	\$1,100.00	\$1,100.00	\$300.00	\$300.00	\$200.00	\$200.00	\$840.00	\$840.00	\$350.00	\$350.00	\$500.00	\$500.00
33	Silt Fence	LF	204	\$6.00	\$1,224.00	\$6.25	\$1,275.00	\$3.00	\$612.00	\$1.50	\$306.00	\$2.00	\$408.00	\$4.00	\$816.00
Total Bid for Project =					\$ 630,353.25		\$ 894,078.00		\$ 913,189.10		\$ 989,045.00		\$ 998,550.35		\$ 861,335.00

Received BASE Bid Totals 1-12-2021

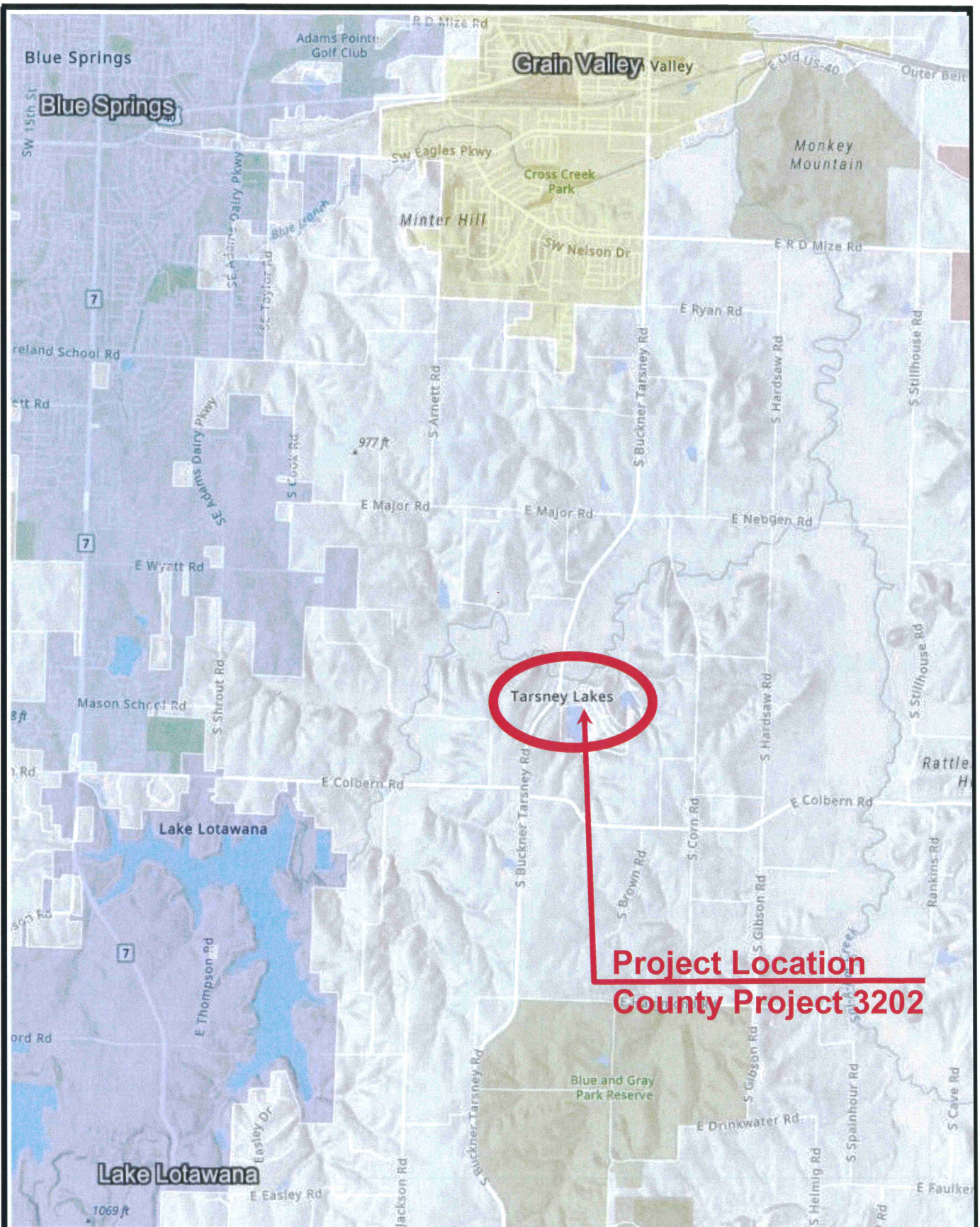
\$ 630,353.25

\$ 894,078.00

\$ 913,189.10

\$ 989,045.00

\$ 998,550.35



PROJECT NUMBER: 3202
 DRAWING NAME: sitemap.pptx
 DATE: February 24, 2021
 DESIGNED BY: EL Johnson, PE
 CHECKED BY:
 APPROVED BY:



Bridge on Beach Road Over Tarsney Lake Spillway

PROJECT LOCATION MAP



Search

Type

- ☒ Company
☐ Registered Agent

Name Search Type

- ☒ Contains word
☐ Starts with
☐ Exact match


Entity Name

Charter Number

Registration Date From

 mm/dd/yyyy

Registration Date To

 mm/dd/yyyy

- ☐ Active

Name

LC001483991 -
Lehman
Construction
Holdings, LLC

Type

Limited Liability
Company -
Domestic

Represents

--

Status

Active

Registered On

03/16/2016
14:10

Name

LC0029519 -
LEHMAN
CONSTRUCTION
, L.L.C.

Type

Limited Liability
Company -
Domestic

Represents

--

Status

Active

Registered On

06/30/1999
00:00

Confirmation Memorandum
Jackson County Missouri - Department of Public Works

TO: Heather Berger
Taxpayer Services Supervisor
Collection Department

FROM: Ric Johnson, PE
Senior Project Manager
Public Works – Engineering Division

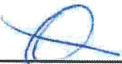







DATE: February 18, 2021

SUBJECT: Request for Tax Clearance
Bridge on Beach Road Over Tarsney Lake Spillway
Project No. 3202 - Bid Number PW 09-2020

In accordance with County Ordinance 1208, Sections 1003.01 and 1070, the Director of Public Works requests that the below listed Company and/or individuals be verified as being listed and assessed on the County tax rolls, and is in no way delinquent on any taxes payable to the County.

Lehman Construction, LLC
900 Russellville Road
California, MO 65018

Information needed: Type of tax due, amount of tax, and if account is paid or unpaid. (If account is unpaid please include a printout of statement). Place amount paid/amount due under type that applies.

<u>Type of Tax</u>	<u>Amount Paid</u>	<u>Amount Due</u>
BUSINESS	<u></u>	<u></u>
MERCHANTS	<u></u>	<u></u>
INDIVIDUAL	<u></u>	<u></u>
REAL ESTATE	<u></u>	<u></u>


Signature (Person Verifying)

2/18/2021
Date

CC: Design Contract File

IN THE COUNTY LEGISLATURE OF JACKSON COUNTY, MISSOURI

AN ORDINANCE accepting a grant in the amount of \$11,550,205.00 received from the U.S. Treasury relating to emergency rental assistance authorized by the Consolidated Appropriations Act, 2021, appropriating \$11,550,205.00 from the undesignated fund balance of the 2021 Grant Fund, and authorizing the County Executive to execute a Cooperative Agreement with the Community Services League of Independence, MO, to administer the rental assistance funding on behalf of Jackson County.

ORDINANCE NO. 5493, March 15, 2021

INTRODUCED BY Dan Tarwater III, County Legislators

WHEREAS, on March 11, 2020, the World Health Organization declared a pandemic due to COVID-19; and,

WHEREAS, the United States government has approved multiple emergency relief packages to provide funds to the County, other local governments, and citizens to meet unanticipated public health and economic needs caused by the pandemic; and,

WHEREAS, a recently announced emergency rental assistance (ERA) program included within the Consolidated Appropriations Act, 2021, makes available \$25 billion to assist households that are unable to pay rent and utilities due to the COVID-19 pandemic; and,

WHEREAS, on January 26, 2021, the County received its allocation of ERA funds from the U.S. Treasury in the amount of \$11,550,205.00; and,

WHEREAS, the County is required to use the funds to provide assistance to eligible households through existing or newly created rental assistance programs; and,

WHEREAS, the County may only use the funds to provide financial assistance in the form of rent, rental arrears, utilities and home energy costs, utilities and home energy costs arrears, and other expenses related to housing incurred due, directly or indirectly, to the novel coronavirus disease (COVID-19) outbreak, as defined by the Secretary of the Treasury, to eligible households; and,

WHEREAS, to be eligible, a household must be obligated to pay rent on a residential dwelling and the County must determine that one or more individuals within a household has qualified for unemployment benefits or experienced a reduction in household income, incurred significant costs, or experienced other financial hardship due, directly or indirectly, to the COVID-19 outbreak; one or more individuals within the household can demonstrate a risk of experiencing homelessness or housing instability; and the household has a household income at or below 80% of the area's median income; and,

WHEREAS, it is appropriate that these ERA funds be maintained in a separate and identified County special revenue fund and not commingled with the general or other special revenue funds of the County; and,

WHEREAS, the execution of a Cooperative Agreement with the Community Services League (CSL) of Independence, MO, for the administration of these funds in that portion of the County outside of the City of Kansas City, is in the best interests of the health, safety, and welfare of the citizens of Jackson County; and,

WHEREAS, the CSL will be authorized to partner with the United Way of Greater Kansas City in this program; now therefore.

BE IT ORDAINED by the County Legislature of Jackson County, Missouri, that the following appropriation be and hereby is made:

<u>DEPARTMENT/DIVISION</u>	<u>CHARACTER/DESCRIPTION</u>	<u>FROM</u>	<u>TO</u>
Grant Fund Emergency Rental Assistance 010-1030	45234- Increase Revenues	\$11,550,205	
010-9999	32810- Undesignated Fund Balance		\$11,550,205
010-9999	32810- Undesignated Fund Balance	\$11,550,205	
Emergency Rental Assistance 010-1030	56789- Outside Agency Funding		\$11,550,205

and,

BE IT FURTHER ORDAINED that the County Executive be and hereby is authorized to execute a Cooperative Agreement with the CSL in a form to be approved by the County Counselor; and,

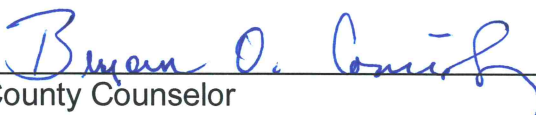
BE IT FURTHER ORDAINED that the Director of the Department of Finance and Purchasing be and hereby is authorized to make all payments, including final payment on the Agreement.

Effective Date: This ordinance shall be effective immediately upon its signature by the County Executive.

APPROVED AS TO FORM:



Chief Deputy County Counselor



County Counselor

I hereby certify that the attached ordinance, Ordinance No. 5493 introduced on March 15, 2021, was duly passed on _____, 2021 by the Jackson County Legislature. The votes thereon were as follows:

Yeas _____

Nays _____

Abstaining _____

Absent _____

This Ordinance is hereby transmitted to the County Executive for his signature.

Date

Mary Jo Spino, Clerk of Legislature

I hereby approve the attached Ordinance No. 5493.

Date

Frank White, Jr., County Executive

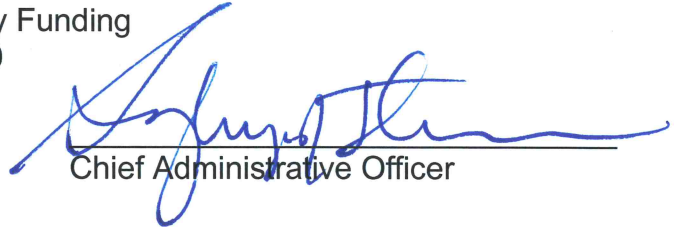
Funds sufficient for this appropriation are available from the source indicated below.

ACCOUNT NUMBER: 010 9999 32810
ACCOUNT TITLE: Grant Fund
Undesignated Fund Balance
NOT TO EXCEED: \$11,550,205.00

There is a balance otherwise unencumbered to the credit of the appropriation to which the expenditure is chargeable and there is a cash balance otherwise unencumbered in the treasury to the credit of the fund from which payment is to be made each sufficient to provide for the obligation herein authorized.

ACCOUNT NUMBER: 010 1030 56789
ACCOUNT TITLE: Grant Fund
Emergency Rental Assistance
Outside Agency Funding
NOT TO EXCEED: \$11,550,205.00

3/11/2021
Date


Chief Administrative Officer

REQUEST FOR LEGISLATIVE ACTION


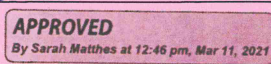
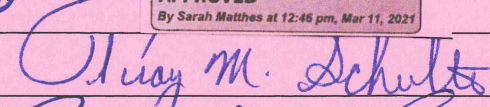
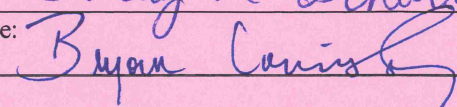
Completed by County Counselor's Office:

Res/Ord No.: 5493

Sponsor(s): Dan Tarwater III

Date: March 15, 2021

SUBJECT	<p>Action Requested <input type="checkbox"/> Resolution <input checked="" type="checkbox"/> Ordinance</p> <p>Project/Title: An ordinance accepting and appropriating \$11,550,205 of grant funding received from the federal government relating to emergency rental assistance authorized by the "Consolidated Appropriations Act, 2021" and authorizing the County Executive to enter an agreement with Community Services League/UWGKC to administer the rental assistance funding on behalf of Jackson County.</p>												
<p>BUDGET INFORMATION</p> <p><i>To be completed By Requesting Department and Finance</i></p>	<table border="1"> <tr> <td>Amount authorized by this legislation this fiscal year:</td><td>\$11,550,205</td></tr> <tr> <td>Amount previously authorized this fiscal year:</td><td></td></tr> <tr> <td>Total amount authorized after this legislative action:</td><td>\$11,550,205</td></tr> <tr> <td>Amount budgeted for this item * (including transfers):</td><td>\$11,550,205</td></tr> <tr> <td>Source of funding (name of fund) and account code number: FROM: 010-9999-32810 Grant Fund, Undesignated Fund Balance</td><td>FROM ACCT \$11,550,205</td></tr> <tr> <td>TO: 010-1030-56789 Grant Fund, Emergency Rental Assistance, Outside Agency Funding</td><td>TO ACCT \$11,550,205</td></tr> </table> <p>* If account includes additional funds for other expenses, total budgeted in the account is: \$</p> <p>OTHER FINANCIAL INFORMATION: <input type="checkbox"/> No budget impact (no fiscal note required) <input type="checkbox"/> Term and Supply Contract (funds approved in the annual budget); estimated value and use of contract: Department: Estimated Use:</p> <p>Prior Year Budget (if applicable): Prior Year Actual Amount Spent (if applicable):</p>	Amount authorized by this legislation this fiscal year:	\$11,550,205	Amount previously authorized this fiscal year:		Total amount authorized after this legislative action:	\$11,550,205	Amount budgeted for this item * (including transfers):	\$11,550,205	Source of funding (name of fund) and account code number: FROM: 010-9999-32810 Grant Fund, Undesignated Fund Balance	FROM ACCT \$11,550,205	TO: 010-1030-56789 Grant Fund, Emergency Rental Assistance, Outside Agency Funding	TO ACCT \$11,550,205
Amount authorized by this legislation this fiscal year:	\$11,550,205												
Amount previously authorized this fiscal year:													
Total amount authorized after this legislative action:	\$11,550,205												
Amount budgeted for this item * (including transfers):	\$11,550,205												
Source of funding (name of fund) and account code number: FROM: 010-9999-32810 Grant Fund, Undesignated Fund Balance	FROM ACCT \$11,550,205												
TO: 010-1030-56789 Grant Fund, Emergency Rental Assistance, Outside Agency Funding	TO ACCT \$11,550,205												
PRIOR LEGISLATION	<p>Prior ordinances and (date): Prior resolutions and (date): #20629 on 3/1/2021</p>												
CONTACT INFORMATION	<p>RLA drafted by (name, title, & phone): John Gordon, Treasurer, 816.881.1320</p>												
REQUEST SUMMARY	<p>An ordinance accepting and appropriating \$11,550,205 of grant funding received from the federal government relating to emergency rental assistance authorized by the "Consolidated Appropriations Act, 2021". No matching funds are required of the County. These funds are to be used for the following purposes:</p> <p>FINANCIAL ASSISTANCE.— IN GENERAL.—Not less than 90 percent of the funds received by an eligible grantee from a payment made under this section shall be used to provide financial assistance to eligible households, including the payment of:</p> <ul style="list-style-type: none"> (i) rent; (ii) rental arrears; (iii) utilities and home energy costs; (iv) utilities and home energy costs arrears; and (v) other expenses related to housing incurred due, directly or indirectly, to the novel coronavirus disease (COVID-19) outbreak, as defined by the Secretary. <p>Such assistance shall be provided for a period not to exceed 12 months except that grantees may provide assistance for an additional 3 months only if necessary to ensure housing stability for a household subject to the availability of funds.</p> <p>HOUSING STABILITY SERVICES.— Not more than 10 percent of funds received by an eligible grantee from a payment made under this section may be used to provide eligible households with case management and other services related to the novel</p>												

	coronavirus disease (COVID-19) outbreak, as defined by the Secretary, intended to help keep households stably housed.	
	This ordinance further authorizes the County Executive to enter into an agreement with the Community Services League/ United Way of Greater Kansas City in the amount of \$11,555,205 for the purpose of administering the Emergency Rental Assistance Program on behalf of Jackson County.	
CLEARANCE	<input type="checkbox"/> Tax Clearance Completed (Purchasing & Department) N/A <input type="checkbox"/> Business License Verified (Purchasing & Department) <input type="checkbox"/> Chapter 6 Compliance - Affirmative Action/Prevailing Wage (County Auditor's Office)	
COMPLIANCE	<input type="checkbox"/> MBE Goals <input type="checkbox"/> WBE Goals <input type="checkbox"/> VBE Goals	
ATTACHMENTS	Community Services League/ UWGKC Emergency Rental Assistance Program Funding Proposal	
REVIEW	Department Director: 	Date: 3/11/2021
	Finance (Budget Approval) <i>If applicable</i> 	Date:
	Division Manager: 	Date: 3/11/2021
	County Counselor's Office: 	Date: 3/11/2021

Fiscal Information (to be verified by Budget Office in Finance Department)

- ☐ This expenditure was included in the annual budget.
- ☐ Funds for this were encumbered from the _____ Fund in ____.
- ☐ There is a balance otherwise unencumbered to the credit of the appropriation to which the expenditure is chargeable and there is a cash balance otherwise unencumbered in the treasury to the credit of the fund from which payment is to be made each sufficient to provide for the obligation herein authorized.
- ☐ Funds sufficient for this expenditure will be/were appropriated by Ordinance # _____
- ☒ Funds sufficient for this appropriation and transfer are available from the source indicated below.

Account Number:	Account Title:	Amount Not to Exceed:
010-9999-32810	Grant Fund, Undesignated Fund Balance	\$11,550,205

- ☐ This award is made on a need basis and does not obligate Jackson County to pay any specific amount. The availability of funds for specific purchases will, of necessity, be determined as each using agency places its order.
- ☐ This legislative action does not impact the County financially and does not require Finance/Budget approval.

Fiscal Note:

Funds sufficient for this appropriation are available from the source indicated below.

Date: March 11, 2021

ORD # 5493

Org Code/Description		Object Code/Description		From	To
010	Grant Fund				
1030	Emergency Rental Assistance	45234	Increase Revenues	\$ 11,550,205	\$ -
9999	-	32810	Undesignated Fund Balance		11,550,205
9999	-	32810	Undesignated Fund Balance	11,550,205	
1030	Emergency Rental Assistance	56789	Outside Agency Funding		11,550,205
				\$ 23,100,410	\$ 23,100,410

Fiscal Note:

This expenditure was included in the Annual Budget

PC#

Org Code/Description	Object Code/Description		Not to Exceed
010 Grant Fund			
1030 Emergency Rental Assistance	56789 Outside Agency Funding		\$ 11,550,205
			\$ -

APPROVED

By Sarah Matthes at 11:11 am, Mar 11, 2021

Budget Office

Jackson County Implementation of U.S. Department of Treasury Emergency Rental Assistance Program (ERAP)

The U.S. Department of Treasury has allocated \$11.5 million to Jackson County “to assist households that are unable to pay rent and utilities due to the COVID-19 pandemic.” Community Services League, with offices in Blue Springs, Grain Valley, Independence, and Oak Grove, in regional coordination with United Way of Greater Kansas City, proposes to oversee the ERAP in Jackson County.

Background Information About the ERAP

From the Department of Treasury (<https://home.treasury.gov/policy-issues/cares/emergency-rental-assistance-program>)

Eligibility

An “eligible household” is defined as a renter household in which at least one or more individuals meets the following criteria:

- 1) Qualifies for unemployment or has experienced a reduction in household income, incurred significant costs, or experienced a financial hardship due to COVID-19;
- 2) Demonstrates a risk of experiencing homelessness or housing instability; and
- 3) Has a household income at or below 80 percent of the area median.

Rental assistance provided to an eligible household should not be duplicative of any other federally funded rental assistance provided to such household.

Eligible households that include an individual who has been unemployed for the 90 days prior to application for assistance and households with income at or below 50 percent of the area median are to be prioritized for assistance.

Household income is determined as either the household’s total income for calendar year 2020 or the household’s monthly income at the time of application. For household incomes determined using the latter method, income eligibility must be redetermined every 3 months.

Available Assistance

Eligible households may receive up to 12 months of assistance, plus an additional 3 months if the grantee determines the extra months are needed to ensure housing stability and grantee funds are available. The payment of existing housing-related arrears that could result in eviction of an eligible household is prioritized. Assistance must be provided to reduce an eligible household’s rental arrears before the household may receive assistance for future rent payments. Once a household’s rental arrears are reduced, grantees may only commit to providing future assistance for up to three months at a time. Households may reapply for additional assistance at the end of the three-month period if needed and the overall time limit for assistance is not exceeded.

Application Process

An application for rental assistance may be submitted by either an eligible household or by a landlord on behalf of that eligible household. Households and landlords must apply through programs established

by grantees. In general, funds will be paid directly to landlords and utility service providers. If a landlord does not wish to participate, funds may be paid directly to the eligible household. Households and landlords should not submit applications for assistance to Treasury.

Jackson County Implementation

United Way of Greater Kansas City will serve as a regional convener of rental assistance recipients, will serve as a bi-state, multi-jurisdictional advocate for our area, and will coordinate data activity to ensure equitable access to assistance funds and ensure no duplicative assistance. United Way will help message the regional impact of these funds. United Way will provide:

- Technical assistance in the development of application forms, work flow, policies and procedures, partner agreements and reporting;
- Ongoing convening of the nonprofit partners involved in the distribution of ERAP funds;
- Information, referral and pre-screening of applicant through United Way 211;
- Assistance with program monitoring to ensure that funds are distributed within the timeline prescribed by the Treasury Department.

In Jackson County, Community Services League will:

- Serve as subgrantee to the County and work with United Way and a group of Jackson County nonprofits to implement ERAP in the municipalities of Jackson County outside of Kansas City (as well as unincorporated Jackson County);
- Deploy a multi-agency team of caseworkers responsible for application review and approval of requests for rent and utility assistance;
- Manage administration of a centralized application portal that will provide both a method for seeing assistance and a vehicle for meeting the substantial documentation burden set forth by the federal government;
- Develop and implement a system for compliance review and conduct ongoing compliance review of applications as they are processed;

CSL will sub-contract (pending acceptance) with Lee's Summit Social Services, Raytown Emergency Assistance Program, Metro Lutheran Ministry, Grandview Assistance Program, Citizens Civic Relief Commission of Sugar Creek, Hope House, Salvation Army and United Way of Greater Kansas City to connect the funds to end users. CSL reserves the right to change this list of providers based on provider performance, and our region's success or challenges in connecting households to assistance. Memoranda of Agreement will be written with this flexibility in mind.

The primary job of the sub-contractors is to process the applications and ensure compliance with all paperwork, verify unemployment status, verify household income, and to provide case management services. The sub-contractor should provide information about: additional family stability resources, connection to mainstream or pandemic benefit programs, information about job training resources, and/or financial coaching.

There will be two websites for information and application – www.jackscountyrap.org (English) and www.jacksoncountyrap.org/espanol (Spanish).

Applications

CSL will utilize its applicant portal (powered by Zoho Forms and Zoho Desk) to solicit applications. There will be one application used for all of Jackson County (including KCMO). A few details about applications:

- The standard, web-based application will be in both English and Spanish
- Paper copies of the application will be made available, but if a paper application is made, it will be transcribed by a Case Manager into Zoho.
- Those not able to access the internet, or needing other special assistance, will be encouraged to come in person to a participating agency and will be provided a computer or tablet to fill out the application and, as needed, receive assistance from a caseworker.
- A telephone application option will also be implemented, in which an applicant speaks to an application navigator over the phone to get an application submitted.
- Applicants must furnish documentation to support the requirements outlined by the Department of Treasury. This includes, but isn't limited to, an invoice from the landlord detailing the delinquent charges, a W-9 from the landlord, documentation proving unemployment, or documentation detailing all earned and unearned income for workers in the household.

Work Flow

As stated above, "Eligible households that include an individual who has been unemployed for the 90 days prior to application for assistance and households with income at or below 50 percent of the area median are to be prioritized for assistance." It will be the priority of this effort in Jackson County to help those who meet the above criteria.

CSL and its partner agencies will broadly solicit applications beginning March 15, 2021, through the ERAP website. A multitude of strategies will be used, including social media, printed ads, outreach to media outlets, etc. to promote the applications. Processing of applications will begin on March 22, 2021. CSL will not "route" applications to providers until March 22, 2021, at 9:00 a.m. At that time, providers will work through their applications, giving priority to applicants that meet the priority criteria above. Only after meeting all priority applications may an agency move to other applicants that meet the criteria.

CSL staff will monitor and review every application received in Jackson County. CSL will route the application to the most appropriate service provider, based on agreed-upon criteria. The majority of applications will be routed based on the zip code of the applicant, but some may be routed based on existing volume sent to a service provider, primary language, and/or other special accommodations needed. Each partner agency will declare a primary contact, who will be the official liaison with CSL and its Zoho database.

Payments

For the purpose of equitable distribution, it shall be the initial working policy of CSL and United Way of Greater Kansas City, in Jackson County, to pay rental and utility arrears—including the current month—and the upcoming month for all qualifying applicants. In addition, forward-payment of rent will be made for households in the two priority groups identified below.

Payments will only be made directly to the landlord and/or utility company. The law allows payments to be made to individuals if a landlord won't accept payment. In the rare case that happens, CSL will have

authority to make the decision to make payment to a household. All reasonable efforts will be made to engage the landlord.

As part of this effort, all landlords and utility companies will be asked to agree to waive all late fees and penalties, in order to stretch the fund dollars as far as possible. If a landlord/utility provider refuses to do so, CSL has the authority to allow payment of late fees and penalties.

Households facing imminent eviction will receive priority assistance under the program in an expedited fashion as needed. For example, a household with an eviction judgment

This program will not:

- Pay delinquent rent that is in collection without a clear agreement, documented in writing, that payment of rental debt to a landlord will result in a satisfied judgment in the view of the Circuit Court
- Pay mortgage payments
- Pay rent from one spouse to another, pay rent from a child to a parent, or pay rent from one joint owner of a house to the other joint owner of a house, unless a lease can be produced. For example, a non-married couple that jointly own a house can't claim that one partner owes "rent" to the other without a lease.

Federal Priority Populations

The federal legislation that authorized the ERAP stipulates that state and local programs prioritize service to two groups: those who have household income at or below 50% of Area Median Income and those who have been unemployed 90 days or longer.

CSL and UWGKC will develop protocols for prioritizing these two populations and implement that protocol across the partner nonprofits. Under considerations for the prioritization protocols include:

- 1.) Conducting the review of applications from these two groups at a faster pace than applications from households outside them. For example, we could route applications to caseworkers from priority applicants on a daily basis, but route other applicants on an every-other-day or weekly basis, resulting in a process that enables priority applicants to have their applications at a slightly faster rate.
- 2.) Providing a higher level of financial assistance to these two groups than applications from households outside them. For example, the federal legislation allows for (but does not require) prepayment of rent for up to three months at a time, in addition to covering rental arrears. We may provide three months of assistance for these priority populations but refrain from paying forward any months for other applicants, or only pay forward one month.

As we finalize details around the method to be used to prioritize these two populations, we will share the with County leadership.

Jurisdiction

For all intents and purposes, the funds outlined in this document can support residents of the following Jackson County jurisdictions:

Blue Springs
Blue Summit (unincorporated Jackson County)
Buckner
Grain Valley
Grandview
Greenwood (only the portion located in Jackson County - north of SW County Line Rd/Spruce Dr)
Independence
Lake Lotawana
Lake Tapawingo
Lee's Summit (only the portion located in Jackson County - north of SW County Line Rd/155th St)
Levasy
Lone Jack
Oak Grove
Pleasant Hill (only the portion located in Jackson County - north of E County Line Rd/155th St)
Raytown
Sibley
Sugar Creek
Unincorporated Jackson County

CSL, its partner organizations, and United Way of Greater Kansas City will consult with the County on questions of residency. The County will appoint one contact person to help discern addresses in question (namely the Blue Summit area, south Lee's Summit, south Greenwood, south Pleasant Hill, the Raytown area, and areas of the County that border Lafayette County and Cass County).

Policies and Protocols to Ensure Compliant and Consistent Implementation

United Way and Community Services League are working on additional program components that will be put in place before the program launches, including:

Appeals policy – a formal means by which an applicant household can appeal a denial of a request for assistance

Privacy policy – a policy for the protection of the privacy of applicants and the handling of personally identifiable information

Duplication of Benefit – a written protocol for use by partners processing applications to ensure—prior to final approval—that the applicant has not already received assistance from another government assistance program for the same need (i.e., ensuring that the same month's bill isn't being paid by this program and another program)

Strategy for over-the-phone applications – a clearly defined method for an applicant to submit a request, with assistance by a caseworker, over the phone, and alternative plans for submitting supporting documentation (e.g. drop-off of documents vs. being uploaded via the online platform)

Strategy for in-person applications - a clearly defined method for an applicant to submit a request, with assistance by a caseworker, in person

Proposed Budget

Total funding: \$11,550,205

Amount eligible for housing stability services and administrative expenses (up to 10%): \$1,155,020.50

Amount to be spent on rent/utility payments: \$10,395,184.50

Housing Stability Services and Administrative Expenses

While not binding, CSL and UWGKC expect to allocate the following dollars for Housing Stability Services and Administrative Expenses:

UWGKC Coordination & 2-1-1 Call Center	\$250,000.00
Help Desk - Designated Staff with dedicated email/phone, both English and Spanish	\$75,000.00
Accounting - CSL & UWGKC	\$150,000.00
Grandview Assistance Program	\$45,000.00
Lee's Summit Social Services	\$45,000.00
Raytown Emergency Assistance Program	\$45,000.00
Salvation Army	\$45,000.00
Hope House	\$25,000.00
Advertising	\$50,000.00
Community Services League	\$400,000.00
Additional Expenses	\$25,020.50
TOTAL	\$1,155,020.50

CSL and UWGKC expect all partners to need to hire additional case management and administrative staff to oversee such a large volume of work. While we propose no "per capita" distribution, we will aim to achieve some equal distribution of the dollars. Based on population and level of need (level of need calculations shown below), we anticipate the following approximate monetary distribution:

City	Amount of Assistance
Blue Springs	\$1,549,746.56
Buckner	\$105,656.97
Grain Valley	\$302,418.35
Grandview	\$848,205.12
Independence	\$4,048,344.74
Lee's Summit	\$2,068,524.01
Oak Grove	\$229,232.25
Raytown	\$1,005,944.55
Sugar Creek	\$114,158.10

Hope House	\$258,740.580
Total	\$10,395,184.50

Hope House is receiving a special allocation to assist with victims of domestic violence in Jackson County. We are rolling Lake Tapawingo into Blue Springs, Lake Lotawana Lone Jack, and Greenwood into Lee's Summit, unincorporated Jackson County into Independence, Buckner, Oak Grove, and Lee's Summit.

From www.census.gov, here is a listing of the poverty level of each community (% based on total population of 360,246):

City	Population	% of EJC Pop	Poverty Rate %
Blue Springs	55,829	15.50%	7.2
Buckner	3,045	0.85%	23.5
Grain Valley	14,526	4.03%	4.9
Grandview	24,445	6.79%	14.6
Independence	116,672	32.39%	15.1
Lee's Summit	99,357	27.58%	4.6
Oak Grove	8,258	2.29%	10.5
Raytown	28,991	8.05%	12
Sugar Creek	3,290	0.91%	18.5

From www.census.gov, here is a listing of the median household income in each community, the percentage of homeowners, and the percentage of renters:

City	MHI	% renters	% homeowners
Blue Springs	\$75,767.00	28.70%	71.30%
Buckner	\$54,291.00	Not shown	Not shown
Grain Valley	\$73,698.00	35.40%	64.60%
Grandview	\$47,103.00	50.80%	49.20%
Independence	\$50,592.00	39.30%	60.70%
Lee's Summit	\$89,969.00	22.80%	77.20%
Oak Grove	\$64,398.00	34.00%	66.00%
Raytown	\$52,662.00	38.10%	61.90%
Sugar Creek	\$53,475.00	Not shown	Not shown

Using the above data, and seeing a correlation with high percentages of renters and high percentages of poverty, these communities are projected to receive an amount of money equal to 120% of their per capita funding levels: Buckner, Grandview, Independence, Raytown, Sugar Creek. These communities are projected to receive an amount of money equal to 95% of their per capita funding level: Blue Springs, and Oak Grove. Based on having lower rates of poverty and lower percentages of renters, these

communities would receive approximately 75% of their per capita allocation: Grain Valley, and Lee's Summit.

IN THE COUNTY LEGISLATURE OF JACKSON COUNTY, MISSOURI

A RESOLUTION awarding a twelve-month contract with three twelve-month options to extend for the furnishing of independent auditing services for use by the Finance and Purchasing Department to BKD, LLP, of Kansas City, Missouri, at a cost to the County for 2021 not to exceed \$137,900.00, under the terms and conditions of Request for Proposals No. 1-21.

RESOLUTION NO. 20637, March 15, 2021

INTRODUCED BY Charlie Franklin, County Legislator

WHEREAS, by Request for Proposals (RFP) No. 1-21, the Director of Finance and Purchasing solicited the submission of proposals from firms interested in providing independent auditing services to the Department; and,

WHEREAS, the Director distributed twenty-nine notifications and received five responses to the RFP, one of which was rejected for non-compliance, with the remaining proposals evaluated as follows:

<u>RESPONDER</u>	<u>POINTS</u>
BKD, LLP Kansas City (Jackson County), MO	96.86
Clifton Larson Overland Park, KS	95.14
Allen Gibbs Houlek Wichita, KS	93.43
RSM, LLP Kansas City (Jackson County), MO	84.14

and,

WHEREAS, the proposals submitted were evaluated on the basis of responsiveness to the scope of services, experience, pricing, and references; and,

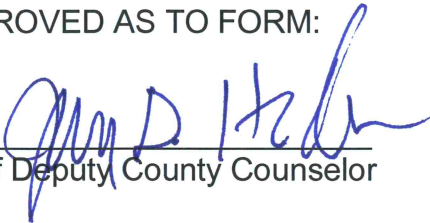
WHEREAS, following evaluation of the proposals, the Director of Finance and Purchasing has recommended that award of a twelve-month contract with three twelve-month options to extend for these services be made pursuant to section 1054.6 of the Jackson County Code, 1984, to BKD, LLP, at a cost to the County for 2021 not to exceed \$137,900.00; now therefore,

BE IT RESOLVED by the County Legislature of Jackson County, Missouri, that the County Executive be and hereby is authorized to execute for the County an Agreement with BKD, LLP, in a form substantially similar to that attached, to be approved by the County Counselor; and,

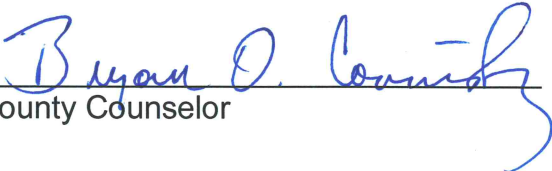
BE IT FURTHER RESOLVED that the Director of Finance and Purchasing be and hereby is authorized to make all payments, including final payment on the contract and any extensions thereto, to the extent that sufficient appropriations to the using spending agency are contained in the then current Jackson County budget.

Effective Date: This Resolution shall be effective immediately upon its passage by a majority of the Legislature.

APPROVED AS TO FORM:



Chief Deputy County Counselor



County Counselor

Certificate of Passage

I hereby certify that the attached resolution, Resolution No. 20637 of March 15, 2021, was duly passed on _____, 2021 by the Jackson County Legislature. The votes thereon were as follows:

Yeas _____

Nays _____

Abstaining _____

Absent _____

Date

Mary Jo Spino, Clerk of Legislature

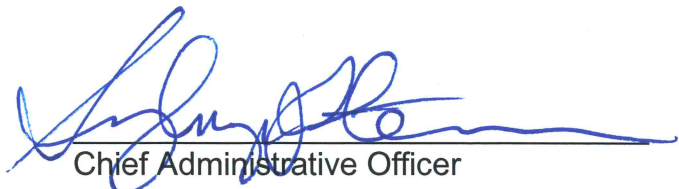
There is a balance otherwise unencumbered to the credit of the appropriation to which the expenditure is chargeable and there is a cash balance otherwise unencumbered in the treasury to the credit of the fund from which payment is to be made each sufficient to provide for the obligation herein authorized.

ACCOUNT NUMBER:	001 1404 56010
ACCOUNT TITLE:	General Fund
	Finance
	Auditing & Accounting Services
NOT TO EXCEED:	\$137,900.00

Funding for future years is subject to annual appropriation in the County's then current budget.

3/11/2021

Date



Chief Administrative Officer

AGREEMENT

THIS AGREEMENT, made and entered into on this _____ day of _____, 2021, by and between **JACKSON COUNTY, MISSOURI**, by and through its County Executive, hereinafter called "the County," and **BKD LLP**, 1201 Walnut St. # 1700, Kansas City, MO 64106, hereinafter called "Auditor."

WITNESSETH:

WHEREAS, the County has determined that it is in the best interest of its citizens to hire independent public accountants to provide auditing services of Jackson County financial statements for the 2020 fiscal year end and future County fiscal years if mutually agreed upon; and,

WHEREAS, the County issued Request for Proposals (RFP) No. 1-21 and received four responses thereon; and,

WHEREAS, the evaluation committee interviewed and evaluated the respondents and recommended an award to Auditor as the best overall response; and,

WHEREAS, this Agreement was authorized by Resolution 20637, dated March 15, 2021; and,

WHEREAS, Auditor has agreed to perform consulting work in accordance with the terms, conditions, and covenants as set forth in this Agreement; and,

WHEREAS, Auditor and the County have agreed to be bound by the provisions hereof,

NOW, THEREFORE, in consideration of the foregoing and the terms and provisions herein contained, County and Auditor respectively agree as follows:

1. Professional Services. Auditor shall fulfill its contractual obligations by

providing a Comprehensive Annual Financial Report and audit of the financial records of Jackson County, Missouri, as more fully set out in County's RFP 1-21, Auditor's response thereto, and in Auditor's engagement letter attached hereto as Exhibit A, which are all incorporated herein and made a part of this Agreement, provided that, should there be any conflicts between the terms and conditions set forth therein with the terms of this Agreement, the terms of this Agreement shall govern.

2. Independent Contractor. Auditor shall work as an independent contractor and not as an employee of the County. Auditor shall be subject to the direction of the County only as to the result to be accomplished and not as to the means and methods for accomplishing the result. Auditor shall report all earnings received hereunder as its gross income, and be responsible for its own Federal, State, and City withholding taxes and all other taxes, and shall operate its business independent of the business of the County, except as required by this Agreement.

3. Terms for Payment. Auditor shall receive a flat fee of \$137,900.00 for its work under this Agreement in connection with the 2020 year-end audit. Auditor shall submit monthly statements to the County's Director of Finance and Purchasing, based on estimated percentage of work completed, and the County shall process such statements for payment promptly upon receipt.

4. Duration and Termination. This Agreement shall commence upon execution and continue until the services for the 2020 year-end audit have been completed, unless sooner terminated. Auditor or the County may terminate this Agreement for any reason by giving three (3) days' written notice to the other party. Termination of this Agreement shall not constitute a waiver of the rights or obligations which County or Auditor may be entitled

to receive or be obligated to perform under this Agreement for services prior to the date of termination, but payment pursuant to paragraph 3 of this Agreement shall terminate as of the date of said notice, and shall be prorated through that date. Should this Agreement terminate, all County written materials of any kind must be delivered and returned by the Auditor to the County within ten (10) days of the termination of this Agreement. Upon mutual agreement of the parties, this Agreement may be renewed annually for audits through the year 2023. In the event of a renewal, the maximum compensation to be paid to Auditor for its services for each year shall be as set out in Auditor's response to RFP 1-21.

5. Assignment. Auditor agrees, in addition to all other provisions herein, that Auditor shall not assign any portion or the whole of this contract without the prior written consent of the County.

6. Time of the Essence. Timely performance of all duties provided herein is of the essence of this Agreement.

7. Remedies for Breach. Auditor agrees to faithfully observe and perform all of the terms and conditions of this Agreement, and Auditor's failure to do so shall represent and constitute a breach of this Agreement. In such event, Auditor consents and agrees as follows:

(1) The County may without prior notice to Auditor immediately terminate this Agreement; and,

(2) The County shall be entitled to seek any available legal remedy and to collect from Auditor all costs incurred by the County as a result of said breach including reasonable attorney's fees, costs, and expenses.

8. Severability. If any covenant or other provision of this Agreement is invalid, or

incapable of being enforced, by reasons of any rule of law or public policy, all other conditions and provisions of this Agreement shall nevertheless remain in full force and effect and no covenant or provision shall be deemed dependent upon any other covenant or provision unless so expressed herein.

9. Appropriation of Funds. County promises and covenants to make its best efforts to appropriate funds in accordance with this Agreement. In the event that no funds or in the event that insufficient funds are appropriated and budgeted or are otherwise unavailable by any means whatsoever for payments due hereunder, County shall immediately notify Auditor of this occurrence and this Agreement shall terminate and be rendered null and void on the last day of the fiscal period for which appropriations were made without penalty, liability or expense to the County of any kind, except as to (i) the portions of the amounts due under this agreement for which funds shall have been appropriated and budgeted or are otherwise available and (ii) County's other obligations and liabilities under this agreement relating to, accruing or arising prior to such termination.

10. Conflict of Interest. Auditor warrants that no officer or employee of the County, whether elected or appointed, shall in any manner whatsoever be interested in or receive any benefit from the profits or emoluments of this contract.

11. Employment of Unauthorized Aliens Prohibited. Pursuant to §285.530.1, RSMo, Organization assures that it does not knowingly employ, hire for employment, or continue to employ an unauthorized alien to perform work within the State of Missouri and/or Jackson County, and shall affirm, by sworn affidavit and provision of documentation, its enrollment and participation in a federal work authorization program with respect to the employees working in connection with the contracted services. Further, Organization shall

sign an affidavit, attached hereto and incorporated herein as Exhibit B, affirming that it does not knowingly employ any person who is an unauthorized alien in connection with the contracted services.

12. Incorporation. This Agreement incorporates the entire understanding and agreement of the parties.

IN WITNESS WHEREOF, the parties hereto have signed and executed this Agreement on the date first above written.

BKD LLP

JACKSON COUNTY, MISSOURI

By _____
Federal Tax I.D. No.: _____

By _____
Frank White, Jr.
County Executive

APPROVED AS TO FORM:

ATTEST:

Bryan O. Covinsky
County Counselor

Mary Jo Spino
Clerk of the Legislature

REVENUE CERTIFICATE

I hereby certify that there is a balance otherwise unencumbered to the credit of the appropriation to which this contract is chargeable, and a cash balance otherwise unencumbered in the treasury from which payment is to be made, each sufficient to meet the obligation of \$137,900.00 which is hereby authorized.

Date

Director of Finance and Purchasing
Account No. 001-1404-56010

February 5, 2021

Finance and Audit Committee
c/o Mr. Bob Crutsinger, Director of Finance and Purchasing
415 E. 12th Street, Executive Office
Kansas City, Missouri 64106

We appreciate your selection of **BKD, LLP** as your service provider and are pleased to confirm the arrangements of our engagement in this contract. Within the requirements of our professional standards and any duties owed to the public, regulatory, or other authorities, our goal is to provide you **Unmatched Client Service®**.

In addition to the terms set forth in this contract, including the detailed **Scope of Services**, our engagement is governed by the following, incorporated fully by this reference:

- Terms and Conditions Addendum

Summary Scope of Services

As described in the attached **Scope of Services**, our services will include the following:

- Jackson County, Missouri
- Audit Services for the year ended December 31, 2020

Engagement Fees

The fee for our services will be \$137,900 as outlined in our proposal. Any major funds in excess of seven will be an additional \$5,500 – \$7,500 depending on the activity within the fund. The above fee includes three major federal programs. Additional major federal programs will be an additional \$4,500 – \$6,000 per program.

Our pricing for this engagement and our fee structure are based upon the expectation that our invoices will be paid promptly. Payment of our invoices is due upon receipt.

Additional Costs Related to Implementing New Standards

Assistance and additional time as a result of the adoption of new standards, such as those listed in the attached **New Auditing and Accounting Standards**, are not included within our standard engagement fees. These fees will be based on time expended and will vary based on the level of assistance and procedures required.

Contract Agreement

Please sign and return this contract to indicate your acknowledgment of, and agreement with, the arrangements for our services including our respective responsibilities.

BKD, LLP

RRD:JDH:jn

Acknowledged and agreed to as it relates to the entire contract, including the **Scope of Services and Terms and Conditions Addendum** on behalf of Jackson County, Missouri.

BY _____
Bob Crutsinger
Director of Finance and Purchasing

DATE _____

Scope of Services

The following apply for all services:

- | | |
|---|---|
| Assistance | Our timely completion of services depends on the assistance you provide us in accumulating information and responding to our inquiries. Inaccuracies or delays in providing this information or the responses may result in untimely filings or inability to meet other deadlines. |
| Responsibility for Outcomes | <p>We may perform additional services for you that are not covered by this contract. You agree to assume full responsibility for the substantive outcomes of the contracted services and for any other services we may provide, including any findings that may result.</p> <p>You also acknowledge these services are adequate for your purposes, and you will establish and monitor the performance of these services to ensure they meet management's objectives. All decisions involving management responsibilities related to these services will be made by you, and you accept full responsibility for such decisions.</p> <p>We understand you have designated (or will) a management-level individual to be responsible and accountable for overseeing the performance of these services, and you have determined (or will) this individual is qualified to conduct such oversight.</p> |
| Additional Costs Related to COVID-19 | <p>Our fees do not consider additional efforts driven by the SARS-CoV-2 virus and the related COVID-19 (COVID-19) environment. Complexities and uncertainties related to various provisions of new laws and the continued issuance of interpretative and procedural guidance from federal agencies may affect our services. Fees related to COVID-19 activities will be billed based on time expended. Additional efforts or services may include:</p> <ul style="list-style-type: none">• Accounting and auditing issues such as collectability of receivables, compliance with debt agreements, additional major programs subject to Single Audit beyond a total of three, etc. |

Audit Services

We will audit the basic financial statements and related notes to the basic financial statements for the following entity(ies) with the objective of expressing an opinion on the financial statements; issuing a report on your compliance based on the audit of your financial statements; issuing a report on your internal control over financial reporting based on the audit of your financial statements; expressing an opinion on your compliance, in all material respects, with the types of compliance requirements described in the *U.S. Office of Management and Budget (OMB) Compliance Supplement* that are applicable to each of your major federal award programs; issuing a report on your internal control over compliance based on the audit of your compliance with the types of compliance requirements that are applicable to each of your major federal award programs; and issuing a report on your schedule of expenditures of federal awards:

Jackson County, Missouri as of and for the year ended December 31, 2020

We will also express an opinion on whether the Combining Fund Statements and Schedules and the Schedule of Expenditures of Federal Awards ("supplementary information") is fairly stated, in all material respects, in relation to the financial statements as a whole.

We will also provide you with the following nonattest services:

- We will complete the auditee portion of the Form SF-SAC (Data Collection Form) through the Federal Audit Clearinghouse. We will not make the submission on your behalf. You will review a draft(s) of the submission prior to transmission and agree that you are solely responsible for approving the final draft for transmission as well as for the auditee submission and certification
- Assisting with formatting, printing and binding the financial statements and related notes

Rachel Dwiggins, partner, will oversee and coordinate the engagement. Jacob Holman, director, is responsible for supervising the engagement team and authorizing the signing of reports.

We will issue a written report upon completion of our audit, addressed to the following parties:

Entity Name	Party Name
Jackson County, Missouri	The Honorable County Executive and Members of the County Legislature

You are responsible to distribute our reports to other officials who have legal oversight authority or those responsible for acting on audit findings and recommendations, and to others authorized to receive such reports.

The following apply for the audit services described above:

**Our
Responsibilities**

We will conduct our audit in accordance with auditing standards generally accepted in the United States of America (GAAS), the standards applicable to financial audits contained in *Government Auditing Standards* issued by the Comptroller General of the United States and Title 2 U.S. *Code of Federal Regulations* (CFR) Part 200, *Uniform Administrative Requirements, Cost Principles, and Audit Requirements for Federal Awards* (Uniform Guidance). Those standards require that we plan and perform the audit of the financial statements to obtain reasonable rather than absolute assurance about whether the financial statements are free of material misstatement, whether caused by fraud or error, and the audit of compliance with the types of compliance requirements described in the *OMB Compliance Supplement* applicable to each major federal award program to obtain reasonable rather than absolute assurance about whether noncompliance having a direct and material effect on a major federal award program occurred.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluating the overall presentation of the financial statements.

**Limitations &
Fraud**

Because of the inherent limitations of an audit, together with the inherent limitations of internal control, an unavoidable risk that some material misstatements or noncompliance having a direct and material effect may not be detected exists, even though the audit is properly planned and performed in accordance with GAAS.

In making our risk assessments, we consider internal control relevant to your preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances but not for the purpose of expressing an opinion on the effectiveness of your internal control. However, we will communicate to you in writing any significant deficiencies or material weaknesses in internal control relevant to the audit of the financial statements that we identify during the audit. Also, in the future, procedures could become inadequate because of changes in conditions or deterioration in design or operation. Two or more people may also circumvent controls, or management may override the system.

We are available to perform additional procedures with regard to fraud detection and prevention at your request, subject to completion of our normal engagement acceptance procedures. The actual terms and fees of such an engagement would be documented in a separate contract to be signed by you and **BKD, LLP**.

Opinion

We cannot provide assurance that an unmodified opinion will be expressed. Circumstances may arise in which it is necessary for us to modify our opinion, add an emphasis-of-matter or other matter paragraph(s) or withdraw from the engagement. If we discover conditions that may prohibit us from issuing a standard report, we will notify you as well. In such circumstances, further arrangements may be necessary to continue our engagement.

**Your
Responsibilities**

Management and, if applicable, those charged with governance acknowledge and understand their responsibility for the following:

- For the preparation and fair presentation of the financial statements in accordance with accounting principles generally accepted in the United States of America
- For the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error
- For identifying and ensuring compliance with the laws, regulations, contracts, and grants applicable to your activities including your federal award programs
- To provide us with:
 - Access to all information of which you are aware that is relevant to the preparation and fair presentation of the financial statements such as records, documentation, and other matters
 - Additional information that we may request for the purpose of the audit
 - Unrestricted access to persons within the entity from whom we determine it necessary to obtain audit evidence

The results of our tests of compliance and internal control over financial reporting performed in connection with our audit of the financial statements may not fully meet the reasonable needs of report users. Management is responsible for obtaining audits, examinations, agreed-upon procedures, or other engagements that satisfy relevant legal, regulatory, or contractual requirements or fully meet other reasonable user needs.

**Written
Confirmations
Required**

As part of our audit process, we will request from management and, if applicable, those charged with governance written confirmation acknowledging certain responsibilities outlined in this contract and confirming:

- The availability of this information
- Certain representations made during the audits for all periods presented
- The effects of any uncorrected misstatements, if any, resulting from errors or fraud aggregated by us during the current engagement and pertaining to the latest period presented are immaterial, both individually and in the aggregate, to the financial statements taken as a whole

**Peer Review
Report**

Government Auditing Standards require that we provide you with a copy of our most recent external peer review report and any letter of comment, and any subsequent peer review reports and letters of comment received during the period of the contract. Our most recent peer review report accompanies this contract.

**Supplementary
Information**

With regard to any supplementary information that we are engaged to report on:

- Management is responsible for its preparation in accordance with applicable criteria
- Management will provide certain written representations regarding the supplementary information at the conclusion of our engagement
- Management will include our report on this supplementary information in any document that contains this supplementary information and indicates we have reported on the supplementary information
- Management will make the supplementary information readily available to intended users if it is not presented with the audited financial statements

**Implementation of
New Standards**

Unless indicated in our contract, our services and related fees do not include substantive assistance beyond routine advice related to the adoption of new accounting and reporting standards. Should you require assistance, we will bill you at our standard hourly rates.

**Assistance with
Application of
Standards**

Transactions or changes in business may require you to apply existing standards differently each year, such as when business operations create new revenue streams, operations are discontinued, liquidity or operational challenges are encountered, business combinations are executed, etc. We welcome your questions throughout the year and are happy to provide general guidance and routine support; however, our engagement does not include substantive effort to assist you with applying standards to these circumstances, unless otherwise indicated in the contract.

New Auditing and Accounting Standards

Fiduciary Activities

Governmental Accounting Standards Board Statement No. 84, *Fiduciary Activities*, is effective for fiscal years beginning after December 15, 2019, with retrospective application in the year the update is first applied. The Statement is expected to significantly change how entities evaluate and report fiduciary activities.

If the entity would like to early adopt or begin the process of preparing for the retrospective application of this Statement during the current year's audit, we can assist you with this process. We will need input and assistance from the accounting department throughout the process of implementation.

Leases

Governmental Accounting Standards Board Statement No. 87, *Leases*, is effective for fiscal years beginning after June 15, 2021. Early application is encouraged.

Statement No. 87 establishes a single model for lease accounting based on the foundational principle that leases are financings of the right to use an underlying asset. Under this Statement, a lessee is required to recognize a lease liability and an intangible right-to-use lease asset, and a lessor is required to recognize a lease receivable and a deferred inflow of resources. We can assist you with the adoption by providing services which may include, but are not limited to:

- Assessing your readiness by assisting with the evaluation of your:
 - Current controls and policies
 - Current internal resources and system capabilities
- Assisting with changes required to adopt Statement No. 87, including:
 - Assisting with information gathering to develop an inventory of all lease agreements, service contracts, and other arrangements that may contain right-to-use lease assets
 - Recommending enhancements to existing controls and policies or suggesting new controls and policies to address Statement No. 87
 - Documenting any changes from your previous lease recognition and reporting methods
 - Drafting the required disclosures

The time it will take to perform the above assistance and our additional audit procedures relating to the adoption of the Statement, and any time to assist you with the adoption, may be minimized to the extent your personnel will be available to provide timely and accurate documentation and information as requested by us.

WORK AUTHORIZATION AFFIDAVIT

As a condition for any service provided to the County, a business entity shall, by sworn affidavit and provision of documentation, affirm its enrollment and participation in a federal work authorization program with respect to the employees working in connection with the contracted services.

Business entity, as defined in section 285.525, RSMo pertaining to section 285.530, RSMo, is any person or group of persons performing or engaging in any activity, enterprise, profession, or occupation for gain, benefit, advantage, or livelihood. The term "business entity" shall include but not be limited to self-employed individuals, partnerships, corporations, contractors, and subcontractors. The term "business entity" shall include any business entity that possesses a business permit, license, or tax certificate issued by the state, any business entity that is exempt by law from obtaining such a business permit, and any business entity that is operating unlawfully without such a business permit.

Every such business entity shall complete the following affidavit affirming that it does not knowingly employ any person who is an unauthorized alien in connection with the contracted services. The completed affidavit must be returned as a part of the contract documentation.

This affidavit affirms that **BKD, LLP** is enrolled in, and is currently participating in, E-verify or any other equivalent electronic verification of work authorization operated by the United States Department of Homeland Security under the Immigration Reform and Control Act of 1986 (IRCA); and, **BKD, LLP**, does not knowingly employ any person who is an unauthorized alien in conjunction with the contracted services.

In Affirmation thereof, the facts stated above are true and correct. (The undersigned understands that false statements made in this filing are subject to the penalties provided under section 575.040, RSMo.)

Rachel Dwiggins
Authorized Representative's Signature
Managing Partner
Title

Rachel Dwiggins
Printed Name
2/8/2021
Date

Subscribed and sworn before me this 8 day of February, 2021. I am commissioned as a notary public within the County of Jackson, State of Missouri, and my commission expires on 1/15/2022.

Kristy Hutchings
Signature of Notary

2/8/2021
Date



KRISTY HUTCHINGS
My Commission Expires
January 15, 2022
Jackson County
Commission #18386838

REQUEST FOR LEGISLATIVE ACTION**Version 6/10/19**

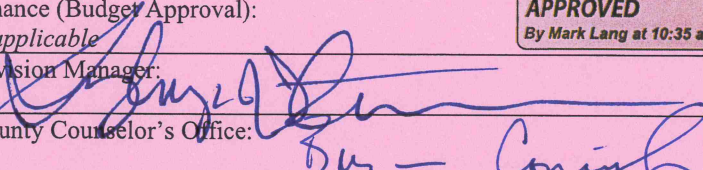
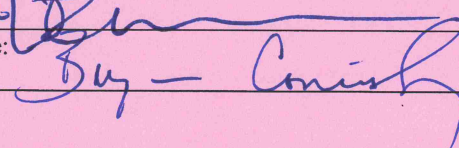
Completed by County Counselor's Office:

Res/Ord No.: 20637

Sponsor(s): Charlie Franklin

Date: March 15, 2021

SUBJECT	Action Requested <input checked="" type="checkbox"/> Resolution <input type="checkbox"/> Ordinance Project/Title: <u>Awarding a Twelve Month Contract with the option of extending the Contract for three additional Twelve Month periods, for Auditing Services for the Finance and Purchasing Department to BKD CPAs & Advisors of Kansas City, Missouri under the terms and conditions of Request for Proposal No. 1-21</u>																														
BUDGET INFORMATION <i>To be completed By Requesting Department and Finance</i>	<table border="1"> <tr> <td>Amount authorized by this legislation this fiscal year:</td><td>\$137,900</td></tr> <tr> <td>Amount previously authorized this fiscal year:</td><td></td></tr> <tr> <td>Total amount authorized after this legislative action:</td><td>\$137,900</td></tr> <tr> <td>Amount budgeted for this item * (including transfers):</td><td>\$137,900</td></tr> <tr> <td>Source of funding (name of fund) and account code number:</td><td></td></tr> <tr> <td>001-1404-56010 General Fund, Finance, Accounting & Audit Services</td><td>\$137,900</td></tr> </table> <p>* If account includes additional funds for other expenses, total budgeted in the account is: \$</p> <p>OTHER FINANCIAL INFORMATION:</p> <p><input type="checkbox"/> No budget impact (no fiscal note required)</p> <p><input type="checkbox"/> Term and Supply Contract (funds approved in the annual budget); estimated value and use of contract: Department: _____ Estimated Use: _____</p> <p>\$137,900 is the estimated cost for the 2021 Contract.</p> <p>Prior Year Budget (if applicable): \$137,900 Prior Year Actual Amount Spent (if applicable): \$133,900</p>	Amount authorized by this legislation this fiscal year:	\$137,900	Amount previously authorized this fiscal year:		Total amount authorized after this legislative action:	\$137,900	Amount budgeted for this item * (including transfers):	\$137,900	Source of funding (name of fund) and account code number:		001-1404-56010 General Fund, Finance, Accounting & Audit Services	\$137,900																		
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001-1404-56010 General Fund, Finance, Accounting & Audit Services	\$137,900																														
PRIOR LEGISLATION	Prior ordinances and (date): _____ Prior resolutions and (date): 19399, February 27, 2017																														
CONTACT INFORMATION	RLA drafted by (name, title, & phone): Barbara Casamento, Purchasing Administrator, 881-3253																														
REQUEST SUMMARY	<p>The Finance and Purchasing Department requires a Contract for Auditing Services for the Comprehensive Annual Financial Report (CAFR) and the Single (Grant) Audit. The Purchasing Department issued Request for Proposal No. 1-21 in response to those requirements.</p> <p>A total of twenty-nine notifications were distributed and five responses were received, one of which was rejected for non-compliance. The following four proposals were evaluated as follows:</p> <table border="1"> <thead> <tr> <th>Respondent</th><th>Respondent's Capability Government Audit Experience 45 Points</th><th>References 20 Points</th><th>Pricing 35 Points</th><th>Total Scores</th><th>Total Cost of Contract</th></tr> </thead> <tbody> <tr> <td>Allen Gibbs Houlek Wichita, KS</td><td>41.43</td><td>20</td><td>32</td><td>93.43</td><td>\$584,490</td></tr> <tr> <td>BKD, Kansas City, MO</td><td>43.86</td><td>20</td><td>33</td><td>96.86</td><td>\$576,825</td></tr> <tr> <td>Clifton Larson Overland Park, KS</td><td>40.14</td><td>20</td><td>35</td><td>95.14</td><td>\$546,735</td></tr> <tr> <td>RSM, Kansas City, MO</td><td>39.14</td><td>20</td><td>25</td><td>84.14</td><td>\$703,000</td></tr> </tbody> </table> <p>Pursuant to Section 1054.6 of the Jackson County Code, the Finance and Purchasing department recommends the Award of the Contract for the furnishing of Auditing Services to BKD CPAs & Advisors of Kansas City, Missouri as the best proposal received.</p>	Respondent	Respondent's Capability Government Audit Experience 45 Points	References 20 Points	Pricing 35 Points	Total Scores	Total Cost of Contract	Allen Gibbs Houlek Wichita, KS	41.43	20	32	93.43	\$584,490	BKD, Kansas City, MO	43.86	20	33	96.86	\$576,825	Clifton Larson Overland Park, KS	40.14	20	35	95.14	\$546,735	RSM, Kansas City, MO	39.14	20	25	84.14	\$703,000
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CLEARANCE	<input checked="" type="checkbox"/> Tax Clearance Completed (Purchasing & Department) <input type="checkbox"/> Business License Verified (Purchasing & Department) <input checked="" type="checkbox"/> Chapter 6 Compliance - Affirmative Action/Prevailing Wage (County Auditor's Office)		
COMPLIANCE	<input checked="" type="checkbox"/> MBE Goals MBE Goals of 9.5% were recommended, BKD is meeting those goals and the Contractors <input type="checkbox"/> WBE Goals Utilization Plan has been approved by Compliance <input type="checkbox"/> VBE Goals		
ATTACHMENTS	A Recap of Bids Received, Award Recommendation Memorandum from Bob Crutsinger, Director of Finance and Purchasing, Evaluation Score Sheet, the pertinent pages of BKD's proposal and the proposed Contract/Award.		
REVIEW	Department Director:	Bob Crutsinger	Digitally signed by Bob Crutsinger Date: 2021.02.09 11:59:39 -06'00'
	Finance (Budget Approval): <i>If applicable</i>		APPROVED By Mark Lang at 10:35 am, Feb 09, 2021
	Division Manager:		Date: 3/8/2021
	County Counselor's Office:		Date: 3/11/2021

Fiscal Information (to be verified by Budget Office in Finance Department)

- ☒ This expenditure was included in the annual budget.
- ☐ Funds for this were encumbered from the _____ Fund in ____.
- ☐ There is a balance otherwise unencumbered to the credit of the appropriation to which the expenditure is chargeable and there is a cash balance otherwise unencumbered in the treasury to the credit of the fund from which payment is to be made each sufficient to provide for the obligation herein authorized.
- ☐ Funds sufficient for this expenditure will be/were appropriated by Ordinance # _____
- ☐ Funds sufficient for this appropriation are available from the source indicated below.

Account Number:	Account Title:	Amount Not to Exceed:

- ☐ This award is made on a need basis and does not obligate Jackson County to pay any specific amount. The availability of funds for specific purchases will, of necessity, be determined as each using agency places its order.
- ☐ This legislative action does not impact the County financially and does not require Finance/Budget approval.

Fiscal Note:

This expenditure was included in the Annual Budget.

PC#

Date: February 9, 2021

RES # 20637

Org Code/Description

Object Code/Description

Not to Exceed

001 General Fund

1404 Finance

56010	Auditing and Accounting Services	\$	137,900
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\$ 137,900

\$ 137,900

APPROVED

By Mark Lang at 10:35 am, Feb 09, 2021

Budget Office

INTEROFFICE MEMORANDUM

TO: Barbara Casamento
FROM: RFP Evaluation Committee
SUBJECT: RFP 1-21 (County Auditing Services)
DATE: February 2, 2021

There were four respondents for RFP 1-21 (County Auditing Services): Allen, Gibbs & Houlik (AGH), BKD CPAs & Advisors, CliftonLarsonAllen LLP (CLA), and RSM US LLP. After careful review of the proposals and interviews with all the respondents, the evaluation committee is recommending BKD be awarded the contract.

The audit services will include the Comprehensive Annual Financial Report (CAFR) and the Single Audit for the fiscal year ending December 31, 2020 with options, if exercised by the County, of extending the contact for up to three (3) subsequent fiscal years.

Evaluation Committee

The evaluation committee was composed of a broad range of County associates. The representatives on the committee were from the County Auditor's Office, COMBAT, Parks+Rec, and the Finance Department.

As stated in the request for proposal document, the factors considered when evaluating the proposals were:

- 45% Respondent's Capability and Governmental Audit Experience
- 20% References
- 35% Pricing

BKD

1. Respondent Capability and Government Audit Experience

BKD possesses a sizable governmental audit team with plenty of experience and capability of taking on an audit the size of the County's. BKD is the incumbent audit firm and has conducted the audit for the previous four fiscal years. BKD is knowledgeable of the County operations and claims to provide a higher level of partner involvement compared to other national firms. All individuals working on the audit would be based out of the Kansas City office.

BKD would be partnering with an MBE firm, CMA Group, LLC, at nine and one-half percent (9.5%) participation. This participation is equal to the goal established by the County Compliance Review Office. The services provided by this firm would include Single Audit and other financial audit support.

2. Interview

The evaluation committee members conducted a virtual interview with BKD. The representatives of BKD in the interview were Rachel Dwiggin, Managing Partner (Client Engagement Partner) and Jacob Holman (Audit Director). The interview was informative and provided the committee valuable information on the audit process and that their engagement would have substantial partner involvement.

A representative from their MBE firm, CMA Group, was not in attendance to address the committee. However, the committee did not believe this to be significant enough to deduct points.

3. References

BKD's references, City and County of Denver, Sedgwick County, Kansas, and the University of Missouri System, provided complimentary recommendations for their services.

4. Pricing

Per the RFP requirements, the pricing quote based on seven major funds and three major grant programs was \$137,900 for the first year of the audit. This is equal to the price paid for the most recent audit year. The future pricing would increase approximately three percent (3%) over the term of the contract. The total cost for the four years of the contract is \$576,825

BKD had the second lowest pricing among respondents. The \$576,825 quote from BKD for the four-year agreement was \$30,090 more than lowest bid and \$126,175 less than the highest bid. See attached Exhibit B for pricing analysis.

5. Evaluation Scoring

See the attached Exhibit B showing the Evaluation Scoring Summary

**Recommendation Letter
Exhibit A**

**Jackson County, Missouri
Analysis of Pricing for RFP 1-21, Auditing Services**

COUNTY AUDIT

	<u>AGH</u>	<u>BKD</u>	<u>CLA*</u>	<u>RSM</u>
Audit Year 2020 \$	125,000	127,000	111,300	145,000
Audit Year 2021	130,000	130,750	115,500	149,000
Audit Year 2022	135,850	134,750	119,910	153,000
Audit Year 2023	142,640	138,750	124,425	157,000
Total \$	533,490	531,250	471,135	604,000

Additional Fund \$	-	5,500-7,500	2,500	5,000
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GRANT AUDIT

	<u>AGH</u>	<u>BKD</u>	<u>CLA*</u>	<u>RSM</u>
Audit Year 2020 \$	12,000	10,900	18,900	24,000
Audit Year 2021	12,500	11,225	18,900	24,500
Audit Year 2022	13,000	11,550	18,900	25,000
Audit Year 2023	13,500	11,900	18,900	25,500
Total \$	51,000	45,575	75,600	99,000

Additional Program \$	6,500	4,500 -6,000	5,000	6,000
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TOTAL COST

(excl. add'l fund/ program) \$	<u>AGH</u>	<u>BKD</u>	<u>CLA*</u>	<u>RSM</u>
	584,490	576,825	546,735	703,000

* Fee includes a 5% Technology and Client Support Fee

Recommendation Letter
Exhibit B

Jackson County, MO --- Evaluation Scoring Sheet - Summary
RFP 1-21 --- Auditing Services

Criteria & Scoring	Respondent Name			
	AGH	BKD	CLA	RSM
Section 1: Respondent Capability and Governmental Audit Experience (45 points available in section)				
1. a.) Response to RFP Criteria (5 points available)	4.43	5.00	4.00	4.57
1. b.) Respondent Capability (15 points available)	13.71	14.57	13.43	13.43
1. c.) Governmental Audit Experience (15 available)	14.86	14.71	14.14	13.57
1. d.) Interview (10 points available)	8.43	9.57	8.57	7.57
Total Points - Section 1	41.43	43.86	40.14	39.14
Section 2: References (20 points available in section)	20.00	20.00	20.00	20.00
Section 3: Pricing (35 points available in section)	32.00	33.00	35.00	25.00
Respondent Total - All Sections	93.43	96.86	95.14	84.14



FRANK WHITE, JR.
Jackson County Executive

RECEIVED

MAR 08 2021

MARY JO SPINO
COUNTY CLERK

JHK
4:30 PM

EXECUTIVE ORDER NO. 21-10

**TO: MEMBERS OF THE LEGISLATURE
CLERK OF THE LEGISLATURE**

**FROM: FRANK WHITE, JR.
JACKSON COUNTY EXECUTIVE**

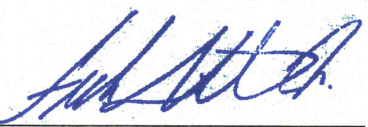
DATE: MARCH 8, 2021

**RE: APPOINTMENT TO THE COMMUNITY CHILDREN'S SERVICES FUND
BOARD OF DIRECTORS**

Pursuant to chapter 82 of the Jackson County Code, I hereby make the following appointment to the Jackson County Community Children's Services Fund Board of Directors:

Justice Tyrone Horn is appointed to fill the vacancy occasioned by the expiration of Marietta Parker's term, as a District 1 member for a new term to expire March 31, 2023. A copy of Mr. Horn's resume is attached.

Date: 3/8/2021



Frank White, Jr., County Executive

Justice T. Horn

1004 Baltimore Ave, Kansas City, MO 64105 APT. 207

justicetyronehorn@gmail.com

OBJECTIVE

To utilize my leadership skills, work ethic, experience, education, business acumen and communication skills to better the company/organization I work for.

EDUCATION

University of Missouri - Kansas City

Pursuing a bachelor's degree in Business Administration (Graduate December 2020)

- **Student Body President**
 - Represent 17,000 UMKC students
 - Oversee and operate with a \$1.9 million budget
 - Oversee 350+ clubs and organizations
 - Head of a 70-person governing body, Student Government Association
 - Strengthened, restructured, and grew Student Government Association
 - Strong campus climate, campus involvement, and pride is up.
 - Established a new constitution and signing executive proclamations establishing precedent.
 - Making history as UMKC's first openly gay and multicultural Student Body President.
- **Intercampus Student Council - ISC**
 - Advocated for UMKC to be the UM Board of Curator Representative January 2020 - Built relationships with UMSL, Missouri ST, and Mizzou Student Body Presidents - Reforming and restructuring the council for equality among the four campuses.
- **Chancellor's Diversity Council**
 - Student Representative to the Chancellor's Diversity Council co-chaired by Chancellor Agrawal and Vice Chancellor of Diversity and Inclusion Dr. Susan Wilson.
- **LGBTQIA+ Affairs Council President**
- **University representative to the Kansas City Black Chamber of Commerce**
- **University representative to the Kansas City Mid-America LGBT Chamber of Commerce**
- **Representative to the Alumni Governing Board**
- **Representative to the Chancellor's African American Council**
- **Representative to the Chancellor's Diversity Council**
- **Representative to the Chancellor's LGBT Council**
- **Representative to the Chancellor's Mental Health Council**
- **Past positions**
 - UMKC Student Government Association Senator, 2019-2020 SGA Presidential Candidate, Pride Breakfast Student Representative, UMKC College Democrats member, Bloch School Student Association Executive, and UMKC Enactus member.

Student Representative to the University of Missouri Board of Curator Candidate

- Made it through two of the three steps in the interview process to become the next representative. The Student Representative serves a two-year term and is appointed by the Governor of Missouri and confirmed by the Missouri Senate. They represent four campuses and 77,000+ students as the student representative to the Board of Curators.

Northern State University – Completed 41 Credits

Pursuing a bachelor's degree in Business Administration

- NCAA All Academic and achieved Dean's List
- Student Government Senator, Chair of the state and local government, 3x PBL State placer, PBL Parliamentarian, PBL Reporter, Student Athlete (Wrestling), President of NSU College Dems, Student Government PR Chair, Student Athlete Advisory Committee (SAAC) Wrestling Representative, NSU LGBTQ club, 102nd Homecoming Coronation MC/Host, NSU Entrepreneur Honor Club, Athletic Committee Representative, and 2x TRIO Scholarship Recipient.

West Virginia Institute of Technology

Attended my first year of college

Completed 34 credits and achieved Dean's List

- Wrestling and TRIO Student Support Services Scholarship Recipient
- Member of the Tech Media Crew, Fellowship of Christian Athletes, Wrestling team, Captain of the Cheer team, Black Student Union, Tech Alliance, TRIO Support Services, Homecoming Court, Tech Intramural Sports, and The Tech Weightlifting Club

INTERNSHIP EXPERIENCE

American Cancer Society, Aiken, South Carolina

May 2017

- Interned a project coordinator for the Relay for Life held in Aiken County that fundraised for Cancer research and studied the operations of setting up an event while following the organization image in a nonprofit.

Hospital Corporation of America, Augusta, GA- Atlanta, GA

June 2017

- Interned with a Practice Manager of Hospital Corporation of America to gain experience in the Operation and the Business side of the Medical Industry for a week.
- The employee oversaw managing multi-site specialties in Cardiology, Cardiothoracic Surgery, Hospitalists, Urology, Gastroenterology, and Urogynecology and the goals where to improve the quality of service their patients get at the most efficient level possible

Burns & McDonnell: Construction Engineering company, Kansas City, Mo

April 2016

- I shadowed Rebecca Covell for a week at Burns & McDonnell to see if I was interested in going into the Engineering Field and to see the operations of the Headquarters of a Fortune 500 Company and studied divisions of Engineering and how they all work with each other over departments.

EXPERIENCE

Urban League of Greater Kansas City, Project Manager, Kansas City, MO

July 2020

- Brought into the Urban League of Greater Kansas City to expand resources around voting. I was tasked to educate voters in Jackson County and mobilize the electorate to participate in the democratic process.

Joe Biden for President: Regional Director of African American Policy,

June 2020

Joe Biden for President: National Co-chair of the Black Students for Biden Team, May 2020

- Regional Director of African American policy and Co-chair of the Black Students for Biden Division. Representing every African American student through policy from the Midwest.

Joe Biden for President: LGBTQ for Biden media consultant,

April 2020

- Brought on by the campaign to help with social media, press, and the image of the campaign.

Missouri State Delegate candidate, Kansas City, MO

April 2020

- Running to represent and advance the many underrepresented + disenfranchised communities I come from.

Roos Give Back, Kansas City, MO

October 2019

- Helped organize and lead 300 students to give back to the community
- Welcomed and spoke on the importance of community service and creating that culture at UMKC.

UMKC Women's Center: Walk A Mile In Her Shoes MC/Host, UMKC

September 2019

- Spoke and lead the walk to raising awareness about sexual assault and violence against women.

UMKC Foundation Dinner MC/Host, Kansas City, MO

September 2019

- Welcomed and honored donors and alumni for committing \$40 million in scholarships to UMKC.

Congressman Emmanuel Cleaver Town Hall speaker, Kansas City, MO

August 2019

- Gave a speech to the community about how violence effects our community with Congressman Emanuel Cleaver, Kansas City Mayor Quinton Lucas, MCC Chancellor Dr. Kimberly Beatty, Kansas City Police Chief Rick Smith, and Jackson County Prosecutor Jean Peters Baker.

Auburn University invitation to speak on diversity/inclusion, Auburn, AL

August 2019

- Spoke to university officials and The Auburn Student Government Association about the possibilities and vision when student fees are used to create real change.

UMKC Convocation, UMKC

August 2019

- Addressed over 1,500 new students as UMKC Student Body President

UMKC Office of Student Involvement student worker, Kansas City, MO

June-August 2019

UCLA OutSports Keynote Speaker, Los Angeles, California June 2019

- Invited by UCLA, OutSports, and LA Pride, to represent UMKC and speak about my journey as an athlete, activist, and now Student Body President.

St. Louis Pride Speaker, St. Louis, Missouri

June 2019

Pride Alliance: "Lecture with SGA President-Elect" speaker, UMKC

April 2019

- Spoke to students on what the goal and vision of SGA would be as President.

41 Action News Interview, Kansas City, MO April 2019

- Interviewed with the KU Student Body president for making LGBTQ history as President

SUNRISE MOVEMENT speaker, Kansas City, MO

April 2019

- Invited to speak at the September 20th Student Climate Strike and The Green New Deal Town Hall.

UMKC Library Referendum, UMKC

April 2019

- The Referendum passed through SGA, the student body, and the UM Board of Curators.
- Spoke to 60 of the biggest classes on campus to campaign for the Library Referendum.
- Created a fund, more staff was hired, more security guards, longer hours, and made this a stronger resource so that all students can excel academically.

"Discussion Lecture with Justice Horn", UMKC February 2019

- Shared with students my journey as a nationally out NCAA athlete to advocate.

Quinton Lucas for Mayor Campaign surrogate, Kansas City

February 2019

South Dakota Governor's Race – Political strategist/Youth Representative, South Dakota
November 2018

- President of the NSU College Democrats
- Hosted the Governor for a Town hall/Rally twice
- Helped get college students and youth to participate in the South Dakota Women's March

Youth League Wrestling Official, Aberdeen, South Dakota March 2018

- Officiate and gave back to the community that supports our wrestling program through acts of service

PBL Blood Drive – Coat Drive, Aberdeen, South Dakota Spring 2018

Day of Champions (Day of community service), Aberdeen, South Dakota Spring 2018

West Virginia Institute of Technology, Montgomery, West Virginia August 2016

- Volunteered for the West Virginia Institute of Technology fall day of Service.

SUMMARY OF QUALIFICATIONS & ACCOMPLISHMENTS

- Honored by the City of Kansas City Government by RESOLUTION NO. 200402: Recognizing the service and legacy of Justice Tyrone Horn Jr.
- Ingram's 20 in their Twenties 2019 Nominee
- UMKC LGBTIA leadership scholarship recipient
- Kansas City's Black Chamber of Commerce member
- Mid-America LGBT Chamber of Commerce member
- UMKC's first openly gay and African American Student President
- The first openly gay and African American NCAA college wrestler
- Decorated and nationally recognized NCAA athlete through advocacy work
- Member of the National Association for the Advancement of Colored People - NAACP
- Interviewed by The Huffington Post, The Kansas City Star, GLAAD, USports, SB Nation, OutSports, UMKC, The Examiner, Aberdeen American News, ACLU of South Dakota, It Gets Better, ACLU, Freedom for All Americans, Verygoodlight, Freedom Faces, Profiles in Pride, The Exponent, Pont Podcast, WEHO Sports, Fanword, KELOLAND TV, 41 Action News, and Athlete Ally because of my advocacy work on several issues – Media relations with these stations as well.
- 3 years of experience with media relations
- Advocate and member of the ACLU
- Scholarship recipient from the West Virginia Institute of Tech TRIO Student Services and Dean's List Team Captain of the West Virginia Institute of Technology Coed Cheer Team
- 2012 and 2013 State MSHAA 6A High School Football Champion and 2016 High School Varsity letter recipient for the Blue Springs Wildcats Wrestling team
- Apart of an All-Conference Track and Field Team in High School
- 2x district contender for the Distributive Education Clubs of America (DECA) and member
- Member of The Future Business Leaders of America (FBLA) in High School

REFERENCES

Crissy Dastrup
Chief of Staff to Kansas City Councilman, Eric Bunch
Kansas City, MO
C: (580)-678-3123
E: Crissy.Dastrup@kcmo.org

Todd Wells
Assistant Dean of Students at the University of Missouri Kansas City
Kansas City, MO
E: (813)-495-6630
C: wellsta@umkc.edu

Michael Jenkins
Legislative Director for ASUM - Kansas City, MO
C: (816)-273-6103 - E: michael.jenkins@mail.umkc.edu