

IN THE COUNTY LEGISLATURE OF JACKSON COUNTY, MISSOURI

A RESOLUTION authorizing the County Executive to execute a Letter of Understanding with the Pettis County Commission and the Missouri Department of Transportation related to the transfer of Off-System Replacement Bridge funds, in accordance with the Missouri Highway Bridge Program.

RESOLUTION NO. 20008, October 15, 2018

INTRODUCED BY Greg Grounds, County Legislator

WHEREAS, the Missouri Department of Transportation's Highway Bridge Program authorizes bridge replacement and rehabilitation for certain eligible bridges throughout Missouri's counties; and,

WHEREAS, federal funds are available to finance up to 80% of an eligible project's cost, but may be increased with the use of credits earned from replacing, with the County's own funds, an eligible bridge that is not on the federal-aid system list; and,

WHEREAS, if a Local Public Agency (LPA) replaces or rehabilitates an eligible bridge with its own funds, the LPA may receive a credit, known as a "Soft Match Credit," that can be applied to the non-federal share on another federal aid bridge project; and,

WHEREAS, more sparsely populated counties receive less transportation funding to apply toward their bridge replacement and rehabilitation programs; and,

WHEREAS, Pettis County, Missouri, has agreed to transfer \$100,000 of its "Soft Match Credits" to Jackson County in exchange for Jackson County's transfer of \$200,000 of its

Off-System Bridge Replacement and Rehabilitation Program (BRO) funds; and,

WHEREAS, this exchange with Pettis County will allow Jackson County to use this Soft Match Credit balance toward its 20% cash match for future bridge projects under the BRO program, thereby reducing the required County cash expenditure; and,

WHEREAS, Pettis County and the Jackson County Director of Public Works recommend a BRO fund and Soft Match Credit exchange, which would allow Jackson County to have actual funds applied to its Soft Match Credit account for use on future BRO programs, in exchange for the transfer of off-system bridge funds to Pettis County; and,

WHEREAS, the attached Letter of Understanding is the appropriate mechanism for authorizing this transfer of state BRO funds within the Highway Bridge Program; now therefore,

BE IT RESOLVED by the County Legislature of Jackson County, Missouri, that the County Executive be and hereby is authorized to execute the attached Letter of Understanding with the Pettis County Commission and the Missouri Department of Transportation; and,

BE IT FURTHER RESOLVED that all County officials be and hereby are authorized to execute any and all documents and take any other actions necessary to give effect to this Resolution.

Effective Date: This Resolution shall be effective immediately upon its passage by a majority of the Legislature.

APPROVED AS TO FORM:



Chief Deputy County Counselor



County Counselor

Certificate of Passage

I hereby certify that the attached resolution, Resolution No. 20008 of October 15, 2018, was duly passed on _____, 2018 by the Jackson County Legislature. The votes thereon were as follows:

Yeas _____

Nays _____

Abstaining _____

Absent _____

Date

Mary Jo Spino, Clerk of Legislature



JACKSON COUNTY Public Works Department

Jackson County Technology Center
303 West Walnut Street
Independence, Missouri 64050
jacksongov.org

(816) 881-4530
Fax: (816) 881-4448

October 1, 2018

Mr. Mike Landvik
Transportation Planning Coordinator – LPA
MoDOT Kansas City District – Planning
600 NE Colbern Road
Lee's Summit, MO 64086

Subject: Transfer of BRO funds for "Soft Match" credits
Dear Mr. Landvik:

The members of the Pettis County Commission in discussion with Jackson County, Missouri Officials have agreed to the following exchange of BRO funds and "Soft Match" credits.

Pettis County has agreed to transfer \$100,000 of their "Soft Match" credits to Jackson County. In exchange, Jackson County has agreed to transfer \$200,000 of their BRO funds to Pettis County.

	Jackson	Pettis
BRO	-200,000	+200,000
Soft Match	+100,000	-100,000

Please take the necessary action to accomplish the transfer of funds. Your assistance is greatly appreciated.

PETTIS COUNTY

(David Dick)
Presiding Commissioner

(Brent Hampy)
Eastern Commissioner

(Jim Marcum)
Western Commissioner

DATE

JACKSON COUNTY EXECUTIVE OFFICE

Frank White Jr.
County Executive

Brian Gaddie, PE
Director of Public Works

DATE

Frank White, Jr., County Executive

REQUEST FOR LEGISLATIVE ACTION

OCT 08 2018


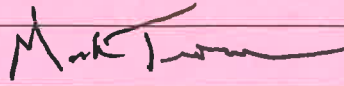
Completed by County Counselor's Office:

Res/Ord No.: 20008

Sponsor(s): Greg Grounds

Date: October 15, 2018

SUBJECT	<p>Action Requested <input checked="" type="checkbox"/> Resolution <input type="checkbox"/> Ordinance</p> <p>Project/Title: <u>Authorizing the County Executive to sign a letter agreement with Pettis County allowing a trade of Off System Bridge funds for Soft Match Credit.</u></p>										
<p>BUDGET INFORMATION</p> <p><i>To be completed By Requesting Department and Finance</i></p>	<table border="1"> <tr> <td>Amount authorized by this legislation this fiscal year:</td><td>\$0.00</td></tr> <tr> <td>Amount previously authorized this fiscal year:</td><td>\$0.00</td></tr> <tr> <td>Total amount authorized after this legislative action:</td><td>\$0.00</td></tr> <tr> <td>Amount budgeted for this item * (including transfers):</td><td>\$0.00</td></tr> <tr> <td>Source of funding (name of fund) and account code number; FROM / TO</td><td>FROM ACCT:</td></tr> </table> <p>* If account includes additional funds for other expenses, total budgeted in the account is: \$</p> <p>OTHER FINANCIAL INFORMATION:</p> <p><input checked="" type="checkbox"/> No budget impact (no fiscal note required) <input type="checkbox"/> Term and Supply Contract (funds approved in the annual budget); estimated value and use of contract: Department: Estimated Use: \$</p> <p>Prior Year Budget (if applicable): Prior Year Actual Amount Spent (if applicable):</p>	Amount authorized by this legislation this fiscal year:	\$0.00	Amount previously authorized this fiscal year:	\$0.00	Total amount authorized after this legislative action:	\$0.00	Amount budgeted for this item * (including transfers):	\$0.00	Source of funding (name of fund) and account code number; FROM / TO	FROM ACCT:
Amount authorized by this legislation this fiscal year:	\$0.00										
Amount previously authorized this fiscal year:	\$0.00										
Total amount authorized after this legislative action:	\$0.00										
Amount budgeted for this item * (including transfers):	\$0.00										
Source of funding (name of fund) and account code number; FROM / TO	FROM ACCT:										
PRIOR LEGISLATION	<p>Prior ordinances and (date):</p> <p>Prior resolutions and (date):</p>										
CONTACT INFORMATION	<p>RLA drafted by Earl Newill P.E., Chief Engineer, Office 816-881-4538, Cell 816-401-6401</p>										
REQUEST SUMMARY	<p>Each County in Missouri is allocated federal funds to be used on local bridges for rehabilitation and replacement. Pettis County has a need for additional off system funds and is willing to trade soft match credit for some of Jackson County's federal funds. The trading of funds is part of the program that MoDot oversees for the bridge program. This credit would be used by Jackson County in place of the 20% cash match required in the program. When using the credit, no match funds are required, the project is funded at 100% until the soft credit match balance is exhausted.</p> <p>The trade is set up for \$100,000 in credit for \$200,000 in federal funds. After the letter agreement is signed, it goes to Modot, who will do the accounting.</p> <p>Therefore, we request that the County Executive be authorized to execute the letter agreement.</p>										
CLEARANCE	<p><input type="checkbox"/> Tax Clearance Completed (Purchasing & Department) <input type="checkbox"/> Business License Verified (Purchasing & Department) <input type="checkbox"/> Chapter 6 Compliance - Affirmative Action/Prevailing Wage (County Auditor's Office)</p>										
ATTACHMENTS	<p>Letter Agreement with Pettis County</p>										

REVIEW	Department Director: 	Date: 10-3-18
	Finance (Budget Approval): <i>If applicable</i>	Date:
	Division Manager: 	Date: 10-8-18
	County Counselor's Office:	Date:

Fiscal Information (to be verified by Budget Office in Finance Department)

- ☐ This expenditure was included in the annual budget.
- ☐ Funds for this were encumbered from the _____ Fund in ____.
- ☐ There is a balance otherwise unencumbered to the credit of the appropriation to which the expenditure is chargeable and there is a cash balance otherwise unencumbered in the treasury to the credit of the fund from which payment is to be made each sufficient to provide for the obligation herein authorized.
- ☐ Funds sufficient for this expenditure will be/were appropriated by Ordinance #
- ☐ Funds sufficient for this appropriation are available from the source indicated below.

Account Number:	Account Title:	Amount Not to Exceed:

- ☐ This award is made on a need basis and does not obligate Jackson County to pay any specific amount. The availability of funds for specific purchases will, of necessity, be determined as each using agency places its order.
- ☐ This legislative action does not impact the County financially and does not require Finance/Budget approval.

IN THE COUNTY LEGISLATURE OF JACKSON COUNTY, MISSOURI

A RESOLUTION transferring \$50,000.00 within the 2018 Special Road and Bridge Fund to cover the cost of fuel for use by the Public Works Department.

RESOLUTION NO. 20009, October 15, 2018

INTRODUCED BY Greg Grounds, County Legislator

WHEREAS, the Public Works Department anticipates a need for additional fuel for use by the Departments Road and Bridge Maintenance Division within the Public Works Department; and,

WHEREAS, a transfer is needed to place the funds necessary for the purchase of fuel in the proper spending account; now therefore,

BE IT RESOLVED by the County Legislature of Jackson County, Missouri, that the following transfer within the 2018 Special Road and Bridge Fund be and hereby is made:

<u>DEPARTMENT/DIVISION</u>	<u>CHARACTER/DESCRIPTION</u>	<u>FROM</u>	<u>TO</u>
Special Road and Bridge Fund Road & Bridge Maintenance			
004-1506	56520- Maint. & Repair - Equip	\$ 20,000	
004-1506	56540- Maint. & Repair - Office Equipment	\$ 1,000	
004-1506	56661- Software Purchases	\$ 8,800	
004-1506	56662- Software Maintenance	\$ 805	


004-1506	56730- Janitor & Exterminating Services	\$ 2,795	
004-1506	57490- Tires	\$ 15,000	
004-1506	58160- Radio/Communications Equip.	\$ 1,600	
004-1506	57110- Gasoline		\$50,000

Effective Date: This Resolution shall be effective immediately upon its passage by a majority of the Legislature.

APPROVED AS TO FORM:



Chief Deputy County Counselor



County Counselor

Certificate of Passage

I hereby certify that the attached resolution, Resolution No. 20009 of October 15, 2018, was duly passed on _____, 2018 by the Jackson County Legislature. The votes thereon were as follows:

Yeas _____

Nays _____

Abstaining _____

Absent _____

Date

Mary Jo Spino, Clerk of Legislature

Funds sufficient for this transfer are available from the source indicated below.

ACCOUNT NUMBER: 004 1506 56520
ACCOUNT TITLE: Special Road and Bridge Fund
Road & Bridge Maintenance
Maint. & Repair- Equipment
NOT TO EXCEED: \$20,000.00

ACCOUNT NUMBER: 004 1506 56540
ACCOUNT TITLE: Special Road and Bridge Fund
Road & Bridge Maintenance
Maint. & Repair- Office Equipment
NOT TO EXCEED: \$1,000.00

ACCOUNT NUMBER: 004 1506 56661
ACCOUNT TITLE: Special Road and Bridge Fund
Road & Bridge Maintenance
Software Purchases
NOT TO EXCEED: \$8,800.00

ACCOUNT NUMBER: 004 1506 56662
ACCOUNT TITLE: Special Road and Bridge Fund
Road & Bridge Maintenance
Software Maintenance
NOT TO EXCEED: \$805.00

ACCOUNT NUMBER: 004 1506 56662
ACCOUNT TITLE: Special Road and Bridge Fund
Road & Bridge Maintenance
Software Maintenance
NOT TO EXCEED: \$805.00

ACCOUNT NUMBER: 004 1506 56730
ACCOUNT TITLE: Special Road and Bridge Fund
Road & Bridge Maintenance
Janitor & Exterminating Services
NOT TO EXCEED: \$2,795.00

ACCOUNT NUMBER: 004 1506 56490
ACCOUNT TITLE: Special Road and Bridge Fund
Road & Bridge Maintenance
Tires
NOT TO EXCEED: \$15,000.00

ACCOUNT NUMBER: 004 1506 58160
ACCOUNT TITLE: Special Road and Bridge Fund
Road & Bridge Maintenance
Radio/communication Equip.
NOT TO EXCEED: \$1,600.00

10-11-2018
Date


Director of Finance and Purchasing

REQUEST FOR LEGISLATIVE ACTION EXECUTIVE OFFICE

OCT 03 2018

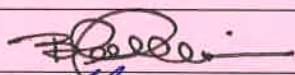



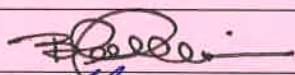



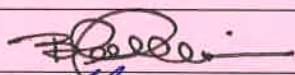



Completed by County Counselor's Office:

Res/Ord No.: 20009

Sponsor(s): Greg Grounds

Date: October 15, 2018

SUBJECT	<p>Action Requested <input checked="" type="checkbox"/> Resolution <input type="checkbox"/> Ordinance</p> <p>Project/Title: <u>Requesting a resolution to transfer \$50,000.00 within the Special Road & Bridge Fund to pay for fuel.</u></p>																															
<p>BUDGET INFORMATION</p> <p><i>To be completed By Requesting Department and Finance</i></p>	<table border="1"> <tr> <td>Amount authorized by this legislation this fiscal year:</td><td>\$50,000.00</td></tr> <tr> <td>Amount previously authorized this fiscal year:</td><td>\$</td></tr> <tr> <td>Total amount authorized after this legislative action:</td><td>\$50,000.00</td></tr> <tr> <td>Amount budgeted for this item * (including transfers):</td><td>\$</td></tr> <tr> <td colspan="2">Source of funding (name of fund) and account code number;</td></tr> <tr> <td>FROM ACCOUNT:</td><td>FROM AMOUNT:</td></tr> <tr> <td>004-1506-57490 Special Road & Bridge Fund – Road & Bridge Maintenance – Other Contractual Services <i>Tires</i></td><td>\$15,000.00</td></tr> <tr> <td>004-1506-6520 Special Road & Bridge Fund – Road & Bridge Maintenance – Maintenance & Repair Heavy Equipment</td><td>\$20,000.00</td></tr> <tr> <td>004-1506-56540 Special Road & Bridge Fund – Road & Bridge Maintenance – Maintenance & Repair Office Equipment</td><td>\$1,000.00</td></tr> <tr> <td>004-1506-56661 Special Road & Bridge Fund – Road & Bridge Maintenance – Software Purchase</td><td>\$8800.00</td></tr> <tr> <td>004-1506-56730 Special Road & Bridge Fund – Road & Bridge Maintenance – Janitor & Exterminating Services</td><td>\$2795.00</td></tr> <tr> <td>004-1506-56662 Special Road & Bridge Fund – Road & Bridge Maintenance – Software Maintenance</td><td>\$805.00</td></tr> <tr> <td>004-1506-58160 Special Road & Bridge Fund – Road & Bridge Maintenance – Radio/Communications</td><td>\$1600.00</td></tr> <tr> <td>TO ACCOUNT:</td><td>TO AMOUNT:</td></tr> <tr> <td>004-1506-57110 Special Road & Bridge Fund – Road & Bridge Maintenance - Fuel</td><td>\$50,000.00</td></tr> </table>		Amount authorized by this legislation this fiscal year:	\$50,000.00	Amount previously authorized this fiscal year:	\$	Total amount authorized after this legislative action:	\$50,000.00	Amount budgeted for this item * (including transfers):	\$	Source of funding (name of fund) and account code number;		FROM ACCOUNT:	FROM AMOUNT:	004-1506-57490 Special Road & Bridge Fund – Road & Bridge Maintenance – Other Contractual Services <i>Tires</i>	\$15,000.00	004-1506-6520 Special Road & Bridge Fund – Road & Bridge Maintenance – Maintenance & Repair Heavy Equipment	\$20,000.00	004-1506-56540 Special Road & Bridge Fund – Road & Bridge Maintenance – Maintenance & Repair Office Equipment	\$1,000.00	004-1506-56661 Special Road & Bridge Fund – Road & Bridge Maintenance – Software Purchase	\$8800.00	004-1506-56730 Special Road & Bridge Fund – Road & Bridge Maintenance – Janitor & Exterminating Services	\$2795.00	004-1506-56662 Special Road & Bridge Fund – Road & Bridge Maintenance – Software Maintenance	\$805.00	004-1506-58160 Special Road & Bridge Fund – Road & Bridge Maintenance – Radio/Communications	\$1600.00	TO ACCOUNT:	TO AMOUNT:	004-1506-57110 Special Road & Bridge Fund – Road & Bridge Maintenance - Fuel	\$50,000.00
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TO ACCOUNT:	TO AMOUNT:																															
004-1506-57110 Special Road & Bridge Fund – Road & Bridge Maintenance - Fuel	\$50,000.00																															

	<div style="border: 1px solid black; width: 150px; height: 15px; margin-bottom: 5px;"></div> <p>* If account includes additional funds for other expenses, total budgeted in the account is: \$</p> <p>OTHER FINANCIAL INFORMATION:</p> <p><input type="checkbox"/> No budget impact (no fiscal note required)</p> <p><input type="checkbox"/> Term and Supply Contract (funds approved in the annual budget); estimated value and use of contract: Department: _____ Estimated Use: \$ _____</p> <p>Prior Year Budget (if applicable): _____</p> <p>Prior Year Actual Amount Spent (if applicable): _____</p>									
PRIOR LEGISLATION	<p>Prior ordinances and (date): _____</p> <p>Prior resolutions and (date): _____</p>									
CONTACT INFORMATION	RLA drafted by James Evans, Road & Bridge Administrator (816) 847-7053									
REQUEST SUMMARY	<p>Requesting a transfer of \$50,000.00 within the Special Road & Bridge fund, specifically the Road & Bridge Maintenance Division within Public Works. This transfer is to pay for fuel. Winter is just around the corner and our concern is that we won't have enough fuel to cover any storms that we may get. We had several snow events at the beginning of this year that lasted well into April and caused us to use more fuel than anticipated. Additionally, fuel prices have gone up as well.</p>									
CLEARANCE	<p><input type="checkbox"/> Tax Clearance Completed (Purchasing & Department)</p> <p><input type="checkbox"/> Business License Verified (Purchasing & Department)</p> <p><input type="checkbox"/> Chapter 6 Compliance - Affirmative Action/Prevailing Wage (County Auditor's Office)</p>									
ATTACHMENTS										
REVIEW	<table border="1" style="width: 100%;"> <tr> <td style="width: 70%;">Department Director: </td><td style="width: 30%;">Date: 9.28.18</td></tr> <tr> <td>Finance (Budget Approval): <i>If applicable</i> </td><td>Date: 10/2/18</td></tr> <tr> <td>Division Manager: </td><td>Date: 10-3-18</td></tr> <tr> <td>County Counselor's Office: </td><td>Date: _____</td></tr> </table>		Department Director: 	Date: 9.28.18	Finance (Budget Approval): <i>If applicable</i> 	Date: 10/2/18	Division Manager: 	Date: 10-3-18	County Counselor's Office: 	Date: _____
Department Director: 	Date: 9.28.18									
Finance (Budget Approval): <i>If applicable</i> 	Date: 10/2/18									
Division Manager: 	Date: 10-3-18									
County Counselor's Office: 	Date: _____									

Fiscal Information (to be verified by Budget Office in Finance Department)

- ☒ This expenditure was included in the annual budget.
- ☐ Funds for this were encumbered from the _____ Fund in ____.
- ☐ There is a balance otherwise unencumbered to the credit of the appropriation to which the expenditure is chargeable and there is a cash balance otherwise unencumbered in the treasury to the credit of the fund from which payment is to be made each sufficient to provide for the obligation herein authorized.

☐ Funds sufficient for this expenditure will be/were appropriated by Ordinance #

☐ Funds sufficient for this appropriation are available from the source indicated below.

Account Number:	Account Title:	Amount Not to Exceed:

☐ This award is made on a need basis and does not obligate Jackson County to pay any specific amount. The availability of funds for specific purchases will, of necessity, be determined as each using agency places its order.

☐ This legislative action does not impact the County financially and does not require Finance/Budget approval.

Fiscal Note:

Funds sufficient for this transfer are available from the sources indicated below.

PC#

Date: October 3, 2018

RES # 20009

Department / Division

Character/Description

From

To

004 Special Road & Bridge Fund

1506	Road & Bridge Maintenance	56520	Maint. & Repair - Equipment	\$	20,000	-
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1506	Road & Bridge Maintenance	56540	Maint. & Repair – Office Equip	1,000	-
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1506	Road & Bridge Maintenance	56661	Software Purchases	8,800	-
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1506	Road & Bridge Maintenance	56662	Software Maintenance	805	
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1506	Road & Bridge Maintenance	56730	Janitor & Exterminating Services	2,795	-
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1506	Road & Bridge Maintenance	57490	Tires	15,000	-
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1506	Road & Bridge Maintenance	58160	Radio/Communications Equip.	1,600	-
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1506	Road & Bridge Maintenance	57110	Gasoline	50,000
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\$ 50,000 \$ 50,000

Budget Officer

IN THE COUNTY LEGISLATURE OF JACKSON COUNTY, MISSOURI

A RESOLUTION transferring \$35,000.00 within the 2018 General Fund, \$5,000.00 within the 2018 Special Road and Bridge Fund, and \$5,204.00 within the 2018 Assessment Fund for the purchase of annual Cisco network maintenance from Alexander Open Systems (AOS) under an existing term and supply contract.

RESOLUTION NO. 20010, October 15, 2018

INTRODUCED BY Dennis Waits, County Legislator

WHEREAS, the Information Technology Department has a continuing need for network hardware maintenance for various County departments; and,

WHEREAS, the annual Cisco network hardware maintenance covers issues that may arise within the County's network; and,

WHEREAS, the Department proposes to purchase the required services from Alexander Open Systems, an existing County term and supply vendor; and,

WHEREAS, a transfer is needed to place the funds necessary for the network hardware maintenance in the proper spending accounts; now therefore,

BE IT RESOLVED by the County Legislature of Jackson County, Missouri, that the following transfer be made within the 2018 General Fund, Special Road & Bridge Fund, and Assessment Fund:

<u>DEPARTMENT/DIVISION</u>	<u>CHARACTER/DESCRIPTION</u>	<u>FROM</u>	<u>TO</u>
General Fund			
Information Technology			
001-1305	55010 – Regular Salaries	\$35,000	
001-1305	56510- Maint. & Repair- Data Pro		\$35,000
Special Road & Bridge Fund			
004-1305	55010-Regular Salaries	\$ 5,000	
004-1305	56580-Maint. & Repair-Data Pro		\$ 5,000
Assessment Fund			
045-1305	55010- Regular Salaries	\$5,204	
045-1305	56580- Maint. & Repair-Data Pro		\$ 5,204

Effective Date: This Resolution shall be effective immediately upon its passage by a majority of the Legislature.

APPROVED AS TO FORM:



Chief Deputy County Counselor



County Counselor

Certificate of Passage

I hereby certify that the attached resolution, Resolution No. 20010 of October 15, 2018, was duly passed on _____, 2018 by the Jackson County Legislature. The votes thereon were as follows:

Yeas _____

Nays _____

Abstaining _____

Absent _____

Date

Mary Jo Spino, Clerk of Legislature

Funds sufficient for this transfer are available from the source indicated below.

ACCOUNT NUMBER: 001 1305 55010
ACCOUNT TITLE: General Fund
Information Technology
Regular Salaries
NOT TO EXCEED: \$35,000.00

ACCOUNT NUMBER: 004 1305 55010
ACCOUNT TITLE: Special Road & Bridge Fund
Information Technology
Regular Salaries
NOT TO EXCEED: \$5,000.00

ACCOUNT NUMBER: 045 1305 55010
ACCOUNT TITLE: Assessment Fund
Information Technology
Regular Salaries
NOT TO EXCEED: \$5,204.00

10-11-2018
Date


Director of Finance and Purchasing

REQUEST FOR LEGISLATIVE ACTION

OCT 03 2018




Completed by County Counselor's Office:

Res/Ord No.: 20010

Sponsor(s): Dennis Waits

Date: October 15, 2018

SUBJECT	<p>Action Requested <input checked="" type="checkbox"/> Resolution <input type="checkbox"/> Ordinance</p> <p>Project/Title: <u>Requesting the transfer of \$45,204.00 within the Information Technology Department's budget to purchase 2018 Annual Cisco Network Maintenance from Alexander Open Systems (AOS) a current Term & Supply vendor.</u></p>																																				
BUDGET INFORMATION <i>To be completed By Requesting Department and Finance</i>	<table border="1"> <tr> <td>Amount authorized by this legislation this fiscal year:</td><td>\$49,911.77</td></tr> <tr> <td>Amount previously authorized this fiscal year:</td><td>\$</td></tr> <tr> <td>Total amount authorized after this legislative action:</td><td>\$49,911.77</td></tr> <tr> <td>Amount budgeted for this item * (including transfers):</td><td>\$49,911.77</td></tr> <tr> <td>Source of funding (name of fund) and account code number; Transfer from:</td><td>FROM ACCT</td></tr> <tr> <td>001-1305-55010 General Fund, IT, Regular Salaries</td><td>\$35,000.00</td></tr> <tr> <td>004-1305-55010 Road & Bridge, IT, Regular Salaries</td><td>\$ 5,000.00</td></tr> <tr> <td>045-1305-55010 Assessment, IT, Regular Salaries</td><td>\$ 5,204.00</td></tr> <tr> <td>Transfer to:</td><td>TO ACCT</td></tr> <tr> <td>001-1305-56580 General, IT, Maint & Repair Data,</td><td>\$35,000.00</td></tr> <tr> <td>004-1305-56580 Road & Bridge, IT, Maint & Repair</td><td>\$ 5,000.00</td></tr> <tr> <td>045-1305-56580 Assessment, IT, Maint & Repair</td><td>\$ 5,204.00</td></tr> <tr> <td>Transfer Total</td><td>\$45,204.00</td></tr> <tr> <td>Funding Summary:</td><td></td></tr> <tr> <td>001-1305-56580 General Fund, IT Maint & Repair</td><td>\$35,000.00</td></tr> <tr> <td>004-1305-56580 Road & Bridge, IT, Maint & Repair</td><td>\$ 5,000.00</td></tr> <tr> <td>045-1305-56580 Assessment, IT, Maint & Repair</td><td>\$ 9,911.77</td></tr> <tr> <td>Total</td><td></td></tr> </table> <p>* If account includes additional funds for other expenses, total budgeted in the account is: \$</p> <p>OTHER FINANCIAL INFORMATION:</p> <p><input type="checkbox"/> No budget impact (no fiscal note required) <input type="checkbox"/> Term and Supply Contract (funds approved in the annual budget); estimated value and use of contract: Department: Estimated Use: \$</p> <p>Prior Year Budget (if applicable): Prior Year Actual Amount Spent (if applicable):</p>	Amount authorized by this legislation this fiscal year:	\$49,911.77	Amount previously authorized this fiscal year:	\$	Total amount authorized after this legislative action:	\$49,911.77	Amount budgeted for this item * (including transfers):	\$49,911.77	Source of funding (name of fund) and account code number; Transfer from:	FROM ACCT	001-1305-55010 General Fund, IT, Regular Salaries	\$35,000.00	004-1305-55010 Road & Bridge, IT, Regular Salaries	\$ 5,000.00	045-1305-55010 Assessment, IT, Regular Salaries	\$ 5,204.00	Transfer to:	TO ACCT	001-1305-56580 General, IT, Maint & Repair Data,	\$35,000.00	004-1305-56580 Road & Bridge, IT, Maint & Repair	\$ 5,000.00	045-1305-56580 Assessment, IT, Maint & Repair	\$ 5,204.00	Transfer Total	\$45,204.00	Funding Summary:		001-1305-56580 General Fund, IT Maint & Repair	\$35,000.00	004-1305-56580 Road & Bridge, IT, Maint & Repair	\$ 5,000.00	045-1305-56580 Assessment, IT, Maint & Repair	\$ 9,911.77	Total	
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PRIOR LEGISLATION	<p>Prior ordinances and (date):</p> <p>Prior resolutions and (date):</p>																																				
CONTACT INFORMATION	<p>RLA drafted by: Michael Erickson, Director of IT & GIS 816-881-3155</p>																																				

REQUEST SUMMARY	<p>The annual AOS quote is for the Cisco Network hardware maintenance that is critical to IT operations and impacts all County departments. The Cisco network hardware maintenance covers service assistance for any issues that may arise to the County's network. A transfer of funds is necessary for timely payment. The Cisco network maintenance is at a cost of \$49,911.77 and will be provided by AOS of Overland Park, Kansas, an existing Term & Supply vendor. IT has \$4,708 in the Maintenance & Repair Data account so we would need transfers totaling \$45,204.00 to pay for the maintenance. The Information Technology requests the transfers as follows:</p> <table border="0"> <tr> <td></td> <td>From:</td> <td>To:</td> </tr> <tr> <td>001-1305-55010 General Fund, IT, Regular Salaries</td> <td>\$35,000.00</td> <td></td> </tr> <tr> <td>004-1305-55010 Road & Bridge, IT, Regular Salaries</td> <td>\$ 5,000.00</td> <td></td> </tr> <tr> <td>045-1305-55010 Assessment, IT, Regular Salaries</td> <td>\$ 5,204.00</td> <td></td> </tr> <tr> <td colspan="3"> </td> </tr> <tr> <td>001-1305-56580 General Fund, IT, Maint & Repair</td> <td></td> <td>\$35,000.00</td> </tr> <tr> <td>004-1305-56580 Road & Bridge, IT, Maint & Repair</td> <td></td> <td>\$ 5,000.00</td> </tr> <tr> <td>045-1305-56580 Assessment, IT, Maint & Repair</td> <td></td> <td>\$ 5,204.00</td> </tr> </table>			From:	To:	001-1305-55010 General Fund, IT, Regular Salaries	\$35,000.00		004-1305-55010 Road & Bridge, IT, Regular Salaries	\$ 5,000.00		045-1305-55010 Assessment, IT, Regular Salaries	\$ 5,204.00					001-1305-56580 General Fund, IT, Maint & Repair		\$35,000.00	004-1305-56580 Road & Bridge, IT, Maint & Repair		\$ 5,000.00	045-1305-56580 Assessment, IT, Maint & Repair		\$ 5,204.00
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CLEARANCE	<input type="checkbox"/> Tax Clearance Completed (Purchasing & Department) <input type="checkbox"/> Business License Verified (Purchasing & Department) <input type="checkbox"/> Chapter 6 Compliance - Affirmative Action/Prevailing Wage (County Auditor's Office)																									
ATTACHMENTS																										
REVIEW	Department Director: 	Date: 10/2/2018																								
	Finance (Budget Approval): <i>If applicable</i> 	Date: 10/2/18																								
	Division Manager: 	Date: 10/3/18																								
	County Counselor's Office:	Date:																								

Fiscal Information (to be verified by Budget Office in Finance Department)

- ☐ This expenditure was included in the annual budget.
- ☐ Funds for this were encumbered from the _____ Fund in ____.
- ☒ There is a balance otherwise unencumbered to the credit of the appropriation to which the expenditure is chargeable and there is a cash balance otherwise unencumbered in the treasury to the credit of the fund from which payment is to be made each sufficient to provide for the obligation herein authorized.
- ☐ Funds sufficient for this expenditure will be/were appropriated by Ordinance #
- ☐ Funds sufficient for this appropriation are available from the source indicated below.

Account Number:	Account Title:	Amount Not to Exceed:

- ☐ This award is made on a need basis and does not obligate Jackson County to pay any specific amount. The availability of funds for specific purchases will, of necessity, be determined as each using agency places its order.
- ☐ This legislative action does not impact the County financially and does not require Finance/Budget approval.

Fiscal Note:

Funds sufficient for this transfer are available from the sources indicated below.

PC#

Date: October 3, 2018

RES # 20010

Department / Division

Character/Description

From

To

001 General Fund

1305 Information Technology

55010 Regular Salaries

\$ 35,000

1305 Information Technology

56580 Maint. & Repair – Data Pro

35,000

004 Special Road & Bridge Fund

1305 Information Technology

55010 Regular Salaries

\$ 5,000

1305 Information Technology

56580 Maint. & Repair – Data Pro

5,000

045 Assessment Fund

1305 Information Technology

55010 Regular Salaries

\$ 5,204

1305 Information Technology

56580 Maint. & Repair – Data Pro

5,204

\$ 45,204

\$ 45,204

Budget Officer

Alexander Open Systems, Inc.

AOS5 CONVERGENCE COMPANY

Kansas City

12980 Foster #300
Overland Park, KS 66213
Phone: 913-307-2300
Fax: 913-307-2380

Wichita

Epic Center
301 N. Main #1850
Wichita, KS 67202
Phone: 316-269-1400
Fax: 316-269-1403

Topeka

900 Kansas Suite# 303
Topeka, KS 66612
Phone: 785-228-2727
Fax: 785-228-9677

QUOTATION

Quote No.: Q136271
Customer ID: JACKS-002
Date: 9/27/2018
Sales Rep: TOMMYM
Designer: RACHAELW

Please visit www.aos5.com for a complete listing of all service areas

QUOTE TO:	SHIP TO:
ACCOUNTS PAYABLE JACKSON COUNTY 415 E 12TH STREET G-8 KANSAS CITY, MO 64106 Phone: (816) 881-3270 Fax:	MICHAEL S. ERICKSON JACKSON COUNTY 415 E 12TH STREET G-8 KANSAS CITY, MO 64106

ANNUAL CISCO SMART NET TOTAL CARE RENEWAL NOTIFICATION

Cisco Smart Net Total Care Contracts in force by type of coverage:

- * Software Maintenance Base Service (CON-SW): 95315109
- * Smart Net Total Care 8x5xNBD coverage (CON-SNT): 94395803
- * Smart Net Total Care Premium 24x7x4 coverage (CON-SNTP): 94399492
- * Smart Net Total Care OnSite Premium 24x7x4 (CON-C4P): 94569648
- * ESS Software Support + Upgrades (CON-ECMU): 94659263
- * ASA FirePOWER Subscription (ASAFP): 95089933
- * FTDMI-FPR TD Mid-Range Subscription: (FTDMI): 201047064
- * FTDMI-FPR TD Mid-Range Subscription: (FTDMI): 200761465

Terms of Renewal: Coterminal end date adjustment to all equipment for OCTOBER 31, 2019

Actions Requested:

1. It is strongly recommended that serial numbers denoted be verified for accuracy.
2. Denote any equipment location changes or removals from service.
3. Authorize and return as soon as possible for account maintenance and accurate billing.

Thank you for the opportunity to be of service!

PRICING REFLECTS: Cooperating School Districts of Greater Kansas City IT Contract # C062518

QTY	MFG PART NO.	SERIAL NO.	EQUIPT LOCATION	BEGIN DATE	END DATE	PRICE	EXT. PRICE
CONTRACT #95315109 SW							
1.00	CISCO2911/K9	FTX1843AJYF	KANSAS CITY	11/1/18	10/31/19	338.40	338.40
							\$338.40
CONTRACT #94395803 SNT							
1.00	AIR-CT2504-5-K9	PSJ161802YK	KANSAS CITY	7/5/18	10/31/19	187.77	187.77
1.00	AIR-CT5508-100-K9	FCW1613L08M	KANSAS CITY	7/1/18	10/31/19	6,116.98	6,116.98
1.00	AIR-CT5508-50-K9	FCW1728L0LA	KANSAS CITY	11/1/18	10/31/19	2,573.60	2,573.60
1.00	ASA5508-K9	JMX201240PA	KANSAS CITY	11/1/18	10/31/19	344.80	344.80
1.00	CTS-SX10N-K9	FCZ2141D048	KANSAS CITY	10/17/18	10/31/19	293.18	293.18
1.00	CTS-SX10N-K9	FCZ2141D049	KANSAS CITY	10/17/18	10/31/19	293.18	293.18
1.00	CTS-SX10N-K9	FCZ2141D06N	KANSAS CITY	10/17/18	10/31/19	293.18	293.18
1.00	CTS-SX10N-K9	FTT2123X0J6	KANSAS CITY	11/1/18	10/31/19	281.60	281.60
1.00	CTS-SX10N-K9	FTT2123X0J7	KANSAS CITY	11/1/18	10/31/19	281.60	281.60
1.00	FPR2110-NGFW-K9	JMX2120L4V2	KANSAS CITY	11/1/18	10/31/19	704.00	704.00
1.00	FPR2110-NGFW-K9	JMX2120L4V3	KANSAS CITY	11/1/18	10/31/19	704.00	704.00
1.00	FPR2110-NGFW-K9	JMX2143Y0NW	KANSAS CITY	11/2/18	10/31/19	702.07	702.07
1.00	FPR2110-NGFW-K9	JMX2143Y0NX	KANSAS CITY	11/2/18	10/31/19	702.07	702.07
1.00	N5K-C5548UP-FA	SSI16420TX4	KANSAS CITY	11/1/18	10/31/19	1,344.00	1,344.00

Alexander Open Systems, Inc.

AOS ConvergeOne COMPANY

Kansas City

12980 Foster #300
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QUOTATION

Quote No.: Q136271
Customer ID: JACKS-002
Date: 9/27/2018
Sales Rep: TOMMYM
Designer: RACHAELW

2

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1.00	N5K-C5548UP-FA	SSI164309NY	KANSAS CITY	11/1/18	10/31/19	1,344.00	1,344.00
1.00	WS-C3650-48FS-L	FDO2051E2K8	KANSAS CITY	11/1/18	10/31/19	433.60	433.60
1.00	WS-C4500X-16SFP+	JAE183405V5	KANSAS CITY	11/1/18	10/31/19	864.00	864.00
1.00	WS-C4500X-16SFP+	JAE18340923	KANSAS CITY	11/1/18	10/31/19	864.00	864.00
1.00	WS-C4510R+E=	FXS1840Q0TJ	KANSAS CITY	11/1/18	10/31/19	4,200.00	4,200.00
						\$22,527.63	
CONTRACT #94399492 SNTP							
1.00	ISR4431/K9		KANSAS CITY	11/1/18	10/31/19	1,332.80	1,332.80
1.00	WS-C4507RE+96V+	FXS1836Q147	KANSAS CITY	11/1/18	10/31/19	1,716.80	1,716.80
						\$3,049.60	
CONTRACT #94569648 C4P							
1.00	UCSB-B200-M3=	FCH184777U7	KANSAS CITY	11/1/18	10/31/19	325.60	325.60
1.00	UCS-EZ8-B200M4-V	FCH18387ZM2	KANSAS CITY	11/1/18	10/31/19	390.40	390.40
1.00	UCS-EZ8-B200M4-V	FCH18427LW6	KANSAS CITY	11/1/18	10/31/19	390.40	390.40
1.00	UCS-EZ8-B200M4-V	FCH18467BHV	KANSAS CITY	11/1/18	10/31/19	390.40	390.40
1.00	UCS-EZ-PERF-B200	FCH1651J19Y	KANSAS CITY	11/1/18	10/31/19	325.60	325.60
1.00	UCS-FI-6248UP=	SSI162802F0	KANSAS CITY	11/1/18	10/31/19	809.60	809.60
1.00	UCS-SP5-ENTV-B200	FCH164971D3	KANSAS CITY	11/1/18	10/31/19	325.60	325.60
1.00	UCS-SP5-ENTV-B200	FCH1651J0DB	KANSAS CITY	11/1/18	10/31/19	325.60	325.60
1.00	UCS-SP5-ENTV-B200	FCH1651J0MP	KANSAS CITY	11/1/18	10/31/19	325.60	325.60
1.00	UCS-SP-INFRA-CHSS	FOX1637GVEU	KANSAS CITY	11/1/18	10/31/19	251.20	251.20
1.00	UCS-SP-INFRA-FI	SSI163407XF	KANSAS CITY	11/1/18	10/31/19	809.60	809.60
						\$4,669.60	
CONTRACT #94659263 ECMU							
1.00	CUIC-SP-PHY-SVR	6231J185E6B	KANSAS CITY	11/1/18	10/31/19	840.00	840.00
1.00	CUIC-SP-PHY-SVR	6231J2A6D2A	KANSAS CITY	11/1/18	10/31/19	840.00	840.00
1.00	CUIC-SP-PHY-SVR	6231J5ADCD1	KANSAS CITY	11/1/18	10/31/19	840.00	840.00
1.00	FS-VMW-2-SW-K9	7371J2AF849	KANSAS CITY	11/1/18	10/31/19	80.00	80.00
1.00	FS-VMW-2-SW-K9	7371J433437	KANSAS CITY	11/1/18	10/31/19	80.00	80.00
1.00	FS-VMW-2-SW-K9	7371J685947	KANSAS CITY	11/1/18	10/31/19	80.00	80.00
1.00	FS-VMW-2-SW-K9	FNLZUB8HVS7	KANSAS CITY	10/25/18	10/31/19	81.54	81.54
4.00	LIC-CT2504-1A		KANSAS CITY	11/1/18	10/31/19	28.00	112.00
1.00	LIC-CT2504-25A		KANSAS CITY	11/1/18	10/31/19	709.60	709.60
1.00	LIC-CT5508-25A		KANSAS CITY	11/1/18	10/31/19	1,299.20	1,299.20
1.00	LIC-CT5508-5A		KANSAS CITY	11/1/18	10/31/19	259.20	259.20
3.00	L-LIC-CT2504-1A		KANSAS CITY	11/1/18	10/31/19	28.00	84.00
1.00	L-LIC-CT5508-5A		KANSAS CITY	11/1/18	10/31/19	259.20	259.20
						\$5,564.74	
CONTRACT #95089933 ASAFP							
1.00	L-ASA5508-TA=		KANSAS CITY	11/1/18	10/31/19	526.50	526.50
						\$526.50	
CONTRACT #200761465 FTDMI							
2.00	L-FPR2110T-TMC=		KANSAS CITY	11/1/18	10/31/19	3,281.85	6,563.70
						\$6,563.70	

Alexander Open Systems, Inc.

A Converged ONE COMPANY

Kansas City

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QUOTATION

Quote No.: Q136271
Customer ID: JACKS-002
Date: 9/27/2018
Sales Rep: TOMMYM
Designer: RACHAELW

3

Please visit www.aos5.com for a complete listing of all service areas

CONTRACT #201047064 FTDMI							
2.00	L-FPR2110T-TMC=	KANSAS CITY	10/26/18	10/31/19	3,335.80	6,671.60	
						\$6,671.60	
Merchandise Total							49,911.77
Shipping							0.00
Document Total							\$49,911.77

Above quoted pricing is valid until 11/6/2018 .

Quoted pricing does not include sales tax. Sales tax, if applicable, will be charged on final invoice. All taxable items will be charged appropriate tax rates based on end users jurisdiction.

If customer is tax exempt, a valid tax exemption permit must be on file with AOS at the time of billing.

Total solution financing* is available. Ask your account manager how you can avoid upfront cost and pay for your solution over time.

*Restrictions apply. Subject to credit approval and documentation.

Customer signature constitutes agreement with all AOS Terms and Conditions, which may be found at <http://www.aos5.com/terms> in addition to any addendums shown on this quote.

Customer Signature

Date

IN THE COUNTY LEGISLATURE OF JACKSON COUNTY, MISSOURI

A RESOLUTION transferring \$2,500.00 within the 2018 Anti-Drug Sales Tax Fund and authorizing the County Executive to execute an agreement with The Midwest Center for Nonprofit Leadership/Bloch School of Management to facilitate the interview process for the COMBAT Director at an actual cost to the County not to exceed \$2,500.00.

RESOLUTION NO. 20011, October 15, 2018

INTRODUCED BY Dan Tarwarter III, County Legislator

WHEREAS, the COMBAT staff has recommended an agreement with the Midwest Center for Nonprofit Leadership/Bloch School of Management and the County to facilitate the interview process for the COMBAT Director, at a cost to the County not to exceed \$2,500.00; and,

WHEREAS, a transfer is necessary to fund this contract; now therefore,

BE IT RESOLVED by the County Legislature of Jackson County, Missouri, that the following transfer be made within the 2018 Anti-Drug Sales Tax Fund:

<u>DEPARTMENT/DIVISION</u>	<u>CHARACTER/DESCRIPTION</u>	<u>FROM</u>	<u>TO</u>
Anti-Drug Sales Tax Fund			
COMBAT Administration			
008-4401	56080-Other Professional Svc	\$2,500	
008-4401	56790-Other Contractual Svc		\$2,500

and,

BE IT FURTHER RESOLVED that the County Executive be and hereby is authorized to execute a contract with the Midwest Center for Nonprofit Leadership/Bloch School of Management, in a form to be approved by the County Counselor.

Effective Date: This Resolution shall be effective immediately upon its passage by a majority of the Legislature.

APPROVED AS TO FORM:


Chief Deputy County Counselor


County Counselor

Certificate of Passage

I hereby certify that the attached resolution, Resolution No. 20011 of October 15, 2018, was duly passed on _____, 2018 by the Jackson County Legislature. The votes thereon were as follows:

Yeas _____

Nays _____

Abstaining _____

Absent _____

Date

Mary Jo Spino, Clerk of Legislature

Funds sufficient for this transfer are available from the sources indicated below.

ACCOUNT NUMBER: 008 4401 56080
ACCOUNT TITLE: Anti-Drug Sales Tax Fund
COMBAT Administration
Other Professional Services
NOT TO EXCEED: \$2,500.00

There is a balance otherwise unencumbered to the credit of the appropriation to which the expenditure is chargeable and there is a cash balance otherwise unencumbered in the treasury to the credit of the fund from which payment is to be made each sufficient to provide for the obligation herein authorized.

10-11-2018

Date



Director of Finance and Purchasing



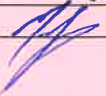
REQUEST FOR LEGISLATIVE ACTION

Completed by County Counselor's Office:

Res/~~Ord~~ No.: 20011

Sponsor(s): Dan Tarwater III

Date: October 15, 2018

SUBJECT	<p>Action Requested <input checked="" type="checkbox"/> Resolution <input type="checkbox"/> Ordinance</p> <p>Project/Title: A resolution authorizing the County Executive to execute an agreement with The Midwest Center for Nonprofit Leadership Bloch School of Management to facilitate the interview process for the COMBAT Director. Funded by the County's Anti-Drug Sales Tax Fund for the 2018 fiscal year at the aggregate cost to the county not to exceed \$2,500.00.</p>										
BUDGET INFORMATION <i>To be completed By Requesting Department and Finance</i>	<table border="1"> <tr> <td>Amount authorized by this legislation this fiscal year:</td><td>\$2,500.00</td></tr> <tr> <td>Amount previously authorized this fiscal year:</td><td></td></tr> <tr> <td>Total amount authorized after this legislative action:</td><td>\$2,500.00</td></tr> <tr> <td>Amount budgeted for this item *:</td><td>\$2,500.00</td></tr> <tr> <td>Source of funding (name of fund) and account code number: FROM: 008-4401-56080 Anti-Drug, Other Professional Services TO: 008-4401-56790 Anti-Drug, Other Contractual Services</td><td> <div>\$2,500.00</div> <div>\$2,500.00</div> </td></tr> </table> <ul style="list-style-type: none"> If account includes additional funds for other expenses, total budgeted in the account is: \$100,000.00 <p><input type="checkbox"/> No budget impact (no fiscal note required)</p> <p>Prior Year Budget (if applicable): \$100,155.00 Prior Year Actual Amount Spent (if applicable): \$100,000.00</p>	Amount authorized by this legislation this fiscal year:	\$2,500.00	Amount previously authorized this fiscal year:		Total amount authorized after this legislative action:	\$2,500.00	Amount budgeted for this item *:	\$2,500.00	Source of funding (name of fund) and account code number: FROM: 008-4401-56080 Anti-Drug, Other Professional Services TO: 008-4401-56790 Anti-Drug, Other Contractual Services	<div>\$2,500.00</div> <div>\$2,500.00</div>
Amount authorized by this legislation this fiscal year:	\$2,500.00										
Amount previously authorized this fiscal year:											
Total amount authorized after this legislative action:	\$2,500.00										
Amount budgeted for this item *:	\$2,500.00										
Source of funding (name of fund) and account code number: FROM: 008-4401-56080 Anti-Drug, Other Professional Services TO: 008-4401-56790 Anti-Drug, Other Contractual Services	<div>\$2,500.00</div> <div>\$2,500.00</div>										
PRIOR LEGISLATION	<p>Prior ordinances and (date): Prior resolutions and (date):</p>										
CONTACT INFORMATION	<p>RLA drafted by: Carol Lillis, Office Administrator, 881-1415</p>										
REQUEST SUMMARY	<p>A resolution authorizing the County Executive to execute an agreement with The Midwest Center for Nonprofit Leadership Bloch School of Management to facilitate the interview process for the COMBAT Director. Funded by the County's Anti-Drug Sales Tax Fund for the 2018 fiscal year at the aggregate cost to the county not to exceed \$2,500.00.</p> <p>Background: The Anti-Drug Tax Fund authorizes the County to execute agreements and contracted services for COMBAT needs for the funded year of 2018.</p>										
CLEARANCE	<p><input type="checkbox"/> Tax Clearance Completed (Purchasing & Department) <input type="checkbox"/> Business License Verified (Purchasing & Department) <input type="checkbox"/> Chapter 6 Compliance - Affirmative Action/Prevailing Wage (County Auditor's Office)</p>										
ATTACHMENTS	<p>Quote </p>										
REVIEW	<p>Department Director: </p>	<p>Date: 10-4-2018</p>									
	<p>Finance (Budget Approval): </p>	<p>Date: 10/4/18</p>									

<i>If applicable</i>	
Division Manager:	Date:
County Counselor's Office:	Date:

Fiscal Information (to be verified by Budget Office in Finance Department)

This expenditure was included in the annual budget.



Funds for this were encumbered from the _____ Fund in ____.

There is a balance otherwise unencumbered to the credit of the appropriation to which the expenditure is chargeable and there is a cash balance otherwise unencumbered in the treasury to the credit of the fund from which payment is to be made each sufficient to provide for the obligation herein authorized.



Funds sufficient for this expenditure will be/were appropriated by Ordinance #

Funds sufficient for this appropriation are available from the source indicated below.

Account Number:	Account Title:	Amount Not to Exceed:



This award is made on a need basis and does not obligate Jackson County to pay any specific amount. The availability of funds for specific purchases will, of necessity, be determined as each using agency places its order.



This legislative action does not impact the County financially and does not require Finance/Budget approval.

Fiscal Note:

Funds sufficient for this transfer are available from the sources indicated below.

PC#

Date: October 4, 2018

RES # 20011

Department / Division

Character/Description

From

To

008 Anti-Drug Sales Tax Fund

4401 COMBAT Administration

56080 Other Professional Services

\$ 2,500

100

4401 COMBAT Administration

56790 Other Contractual Services

2,500

Budget Officer

\$ 2,500

\$ 2,500

IN THE COUNTY LEGISLATURE OF JACKSON COUNTY, MISSOURI

A RESOLUTION awarding a twenty-four month term and supply contract with three twelve-month options to extend for the furnishing of park site furniture for use by the Parks + Rec Department to Fry & Associates, Inc., of North Kansas City, MO, and R.J. Thomas Manufacturing Company, Inc., of Cherokee, IA, under the terms and conditions of Invitation to Bid No. 50-18.

RESOLUTION NO. 20012, October 15, 2018

INTRODUCED BY Tony Miller, County Legislator

WHEREAS, the Department of Finance and Purchasing has solicited formal written bids on Invitation to Bid No. 50-18 for the furnishing of park site furniture for use by the Parks + Rec Department at its campgrounds and parks; and,

WHEREAS, a total of fifty-four notifications were distributed and seven responses were received and evaluated; and,

WHEREAS, following evaluation of the responsive bids received, the Department of Finance and Purchasing has recommended that the contract be split and awarded to the bidders submitting the lowest and best bid for each type of item; and,

WHEREAS, award as recommended would result in awards to the following bidders:

BIDDER

Fry & Associates, Inc., North Kansas City, MO

R.J. Thomas Manufacturing Co., Cherokee, IA

and,

WHEREAS, pursuant to section 1054.6 of the Jackson County Code, the Director of Finance and Purchasing recommends the spilt award of a twenty-four month term and supply contract with three twelve-month options to extend for the furnishing of park site furniture for use by the Parks + Rec Department to Fry & Associates of North Kansas City, MO, and R.J. Thomas Manufacturing Co. of Cherokee, IA, under the terms and conditions of Invitation to Bid No. 50-18, as the lowest and best bidders meeting specifications for each item; and,

WHEREAS, this award is made on an as needed basis and does not obligate Jackson County to pay any specific amount, with availability of funds for specific purchases subject to annual appropriation; now therefore,

BE IT RESOLVED by the County Legislature of Jackson County, Missouri, that award be made as recommended by the Department of Finance and Purchasing, and that the Department of Finance and Purchasing be and hereby is authorized to execute for the County any documents necessary for the accomplishment of the award and any necessary extensions; and,

BE IT FURTHER RESOLVED that the Department of Finance and Purchasing is authorized to make all payments, including final payment on the contracts, to the extent that sufficient appropriations to the using spending agency are contained in the then current Jackson County budget.

Effective Date: This Resolution shall be effective immediately upon its passage by a majority of the Legislature.

APPROVED AS TO FORM:

Jim D. Hader
Chief Deputy County Counselor

W. Stephen Nye
County Counselor

Certificate of Passage

I hereby certify that the attached resolution, Resolution No. 20012 of October 15, 2018, was duly passed on _____, 2018 by the Jackson County Legislature. The votes thereon were as follows:

Yeas _____

Nays _____

Abstaining _____

Absent _____

Date

Mary Jo Spino, Clerk of the Legislature

This award is made on a need basis and does not obligate Jackson County to pay any specific amount. The availability of funds for specific purchases is subject to annual appropriation.

Date

10-11-2018

Bob Guss
Director of Finance and Purchasing

REQUEST FOR LEGISLATIVE ACTION

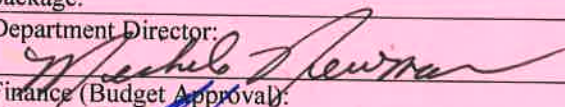
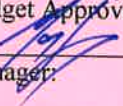
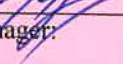
Completed by County Counselor's Office:

Res/Ord No.: 20012

Sponsor(s): Tony Miller

Date: October 15, 2018

SUBJECT	<p>Action Requested <input checked="" type="checkbox"/> Resolution <input type="checkbox"/> Ordinance</p> <p>Project/Title: <u>Awarding a Twenty-Four Month Term and Supply Contract with Three Twelve Month Options to Extend for the furnishing of Park Site Furniture for use by Parks + Rec to Fry & Associates, Inc. of North Kansas City, MO and R.J. Thomas Manufacturing Company, Inc. of Cherokee, IA under the terms and conditions of Invitation to Bid 50-18.</u></p>										
<p>BUDGET INFORMATION</p> <p><i>To be completed By Requesting Department and Finance</i></p>	<table border="1"> <tr> <td>Amount authorized by this legislation this fiscal year:</td><td></td></tr> <tr> <td>Amount previously authorized this fiscal year:</td><td></td></tr> <tr> <td>Total amount authorized after this legislative action:</td><td></td></tr> <tr> <td>Amount budgeted for this item * (including transfers):</td><td></td></tr> <tr> <td>Source of funding (name of fund) and account code number:</td><td></td></tr> </table> <p>* If account includes additional funds for other expenses, total budgeted in the account is: \$</p> <p>OTHER FINANCIAL INFORMATION:</p> <p><input type="checkbox"/> No budget impact (no fiscal note required) <input checked="" type="checkbox"/> Term and Supply Contract (funds approved in the annual budget); estimated value and use of contract: Department: Parks + Rec Estimated Use: \$70,000.00</p> <p>Requesting approval by the Legislature of the term and supply contract; the funds were already appropriated through the annual budget adoption. Estimated usage figures are for informational purposes only.</p> <p>Prior Year Budget (if applicable): Prior Year Actual Amount Spent (if applicable):</p>	Amount authorized by this legislation this fiscal year:		Amount previously authorized this fiscal year:		Total amount authorized after this legislative action:		Amount budgeted for this item * (including transfers):		Source of funding (name of fund) and account code number:	
Amount authorized by this legislation this fiscal year:											
Amount previously authorized this fiscal year:											
Total amount authorized after this legislative action:											
Amount budgeted for this item * (including transfers):											
Source of funding (name of fund) and account code number:											
PRIOR LEGISLATION	<p>Prior ordinances and (date): Prior resolutions and (date): N/A</p>										
CONTACT INFORMATION	<p>RLA drafted by (name, title, & phone): Katie Bartle, Senior Buyer, 816-881-3465</p>										
REQUEST SUMMARY	<p>Parks + Rec has an ongoing need for the purchase of Park Site Furniture for its campgrounds and parks. The Purchasing Department issued Invitation to Bid 50-18 in response to this need.</p> <p>A total of fifty-four notifications were distributed and seven responses were received and evaluated. Attached is a Recap of Bids Received. The following split award is recommended for the lowest and best bidder meeting specifications:</p> <table border="1"> <thead> <tr> <th>BIDDER</th><th>ITEMS RECOMMENDED FOR AWARD</th></tr> </thead> <tbody> <tr> <td>Fry & Associates, Inc. of North Kansas City, MO</td><td>Items: 2, 4, 5</td></tr> <tr> <td>R.J. Thomas Manufacturing Co. of Cherokee, IA</td><td>Items: 1, 3</td></tr> </tbody> </table> <p>Pursuant to Section 1054.6 of the Jackson County Code, the Director of Finance and Purchasing recommends the award of a Twenty-Four Month Term and Supply Contract with Three One Year Options to Extend for the furnishing of Park Site Furniture for use by Parks + Rec to Fry & Associates of North Kansas City, MO and R.J. Thomas Manufacturing Co. of Cherokee, IA under the terms and conditions of Invitation to Bid 50-18 as the lowest and best bidders meeting specifications for each item.</p> <p>This award is made on an "as needed" basis and does not obligate Jackson County to pay any specific amount. The availability of funds for specific purchases is subject to annual appropriations.</p>	BIDDER	ITEMS RECOMMENDED FOR AWARD	Fry & Associates, Inc. of North Kansas City, MO	Items: 2, 4, 5	R.J. Thomas Manufacturing Co. of Cherokee, IA	Items: 1, 3				
BIDDER	ITEMS RECOMMENDED FOR AWARD										
Fry & Associates, Inc. of North Kansas City, MO	Items: 2, 4, 5										
R.J. Thomas Manufacturing Co. of Cherokee, IA	Items: 1, 3										

CLEARANCE	<input type="checkbox"/> Tax Clearance Completed (Purchasing & Department) N/A <input checked="" type="checkbox"/> Business License Verified (Purchasing & Department) <input checked="" type="checkbox"/> Chapter 6 Compliance - Affirmative Action/Prevailing Wage (County Auditor's Office)	
COMPLIANCE	<input type="checkbox"/> MBE Goals <input type="checkbox"/> WBE Goals <input type="checkbox"/> VBE Goals No Goals Assigned	
ATTACHMENTS	Recommendation Memo from Parks + Rec, Recap of Bids Received, Pertinent pages of each vendor's bid package.	
REVIEW	Department Director:  Finance (Budget Approval): If applicable  Division Manager: 	Date: 10-8-18 Date: 10/4/18 Date: Date:
	County Counselor's Office:	Date:

Fiscal Information (to be verified by Budget Office in Finance Department)

- ☐ This expenditure was included in the annual budget.
- ☐ Funds for this were encumbered from the _____ Fund in ____.
- ☐ There is a balance otherwise unencumbered to the credit of the appropriation to which the expenditure is chargeable and there is a cash balance otherwise unencumbered in the treasury to the credit of the fund from which payment is to be made each sufficient to provide for the obligation herein authorized.
- ☐ Funds sufficient for this expenditure will be/were appropriated by Ordinance #
- ☐ Funds sufficient for this appropriation are available from the source indicated below.

Account Number:	Account Title:	Amount Not to Exceed:

- ☒ This award is made on a need basis and does not obligate Jackson County to pay any specific amount. The availability of funds for specific purchases will, of necessity, be determined as each using agency places its order.
- ☐ This legislative action does not impact the County financially and does not require Finance/Budget approval.



JACKSON COUNTY Parks + Rec

22807 Woods Chapel Road
Blue Springs, Missouri 64015
MakeYourDayHere.com

Michele Newman, Director
(816) 503-4800
Fax: (816) 795-1234

Memo

To: Katie Bartle
From: Bruce Wilke
Date: September 24, 2018
Re: Bid No. 50-18
Park Site Furniture

Katie,

After reviewing the bid tabulation, we recommend award of the bid be split between two vendors with a Term & Supply contract issued to each company for the following items:

<u>Bid Item</u>	<u>Company Name</u>
Item No. 1 Caterpillar Style Picnic Tables Reason: Only bidder to meet specifications.	R. J. Thomas Manufacturing Co.
Item No. 2 Portable Rectangular Picnic Tables Reason: Best price ordering more than 10 at a time.	Fry & Associates
Item No. 3 Perforated Steel Trash Receptacles Reason: Best price ordering more than 10 at a time.	R. J. Thomas Manufacturing Co.
Item No. 4 Up-Scale Park Bench Reason: Only bidder to meet specifications.	Fry & Associates
Item No. 5 Park Bench Reason: Only bidder to meet specifications.	Fry & Associates

In 2019, we anticipate spending an aggregate amount of \$60 – 70,000.00 between the five categories.



Frank White, Jr., County Executive

STATEMENT OF CONTRACTOR'S QUALIFICATIONS

(Complete in full, Use attachments if necessary)

Name of Bidder: R.J. Thomas Manufacturing Company Inc.	
Address with Zip Code: PO Box 946 (5648 US Hwy 59), Cherokee, IA 51012-0946	
Federal Tax I.D. Number: 42-0820576	
Check One: <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> Sole Proprietorship	
If SOLE PROPRIETORSHIP , state name, address and phone number of owner:	
If CORPORATION:	
Date of Incorporation: 05/01/1959	Name of State(s) in which incorporated: Iowa
President's Name: Steve Thomas	Vice-President's Name: Craig Thomas
Secretary's Name: Donna Lucas	Treasurer's Name: Steve Thomas
If PARTNERSHIP:	
Is the Partnership: <input type="checkbox"/> General <input type="checkbox"/> Limited <input type="checkbox"/> Association (Check one)	
Date of Organization:	
Name and addresses of all partners:	
1.	
2.	
3.	
GENERAL INFORMATION:	
Percent of work to be done under the proposed contract by your own staff: 100%	
No. of Permanent Employees: 69	Geographical Limits of Operation: North America
No. of years in business: 59	
Have you ever done business under a different name: Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> (Check one)	
If Yes, give Name and Location:	
Has contractor ever withdrawn or defaulted on a contractual obligation: Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> (Check one)	
If Yes, state where and why:	

STATEMENT OF CONTRACTOR'S QUALIFICATIONS - Continued

Has Contractor ever been sued for breach of any contract? Yes _____ No XX (Check one)

If Yes, Explain:

List Completed Contracts within the Past Three Years, Including Amount of Each:

(3) federal GSA supply schedule contracts; several state contracts, other government agency contracts, Products per contract/dollars per contract sale are too varied and numerous to list individually. Jackson County, KCMO has been a regular customer over the last 3 years.

List of Current Contracts, Including Amount of Each:

GSA Contract #GS-03F-118DA and #GS-03F-119DA cover almost all of our products - sold to USFS, USACE, BLM, NPS, US Military bases and numerous other federal customers. Too many orders/contracts to list.

States of VT, CT and MI currently have contracts with us. Plus some counties & cities.

Customer Reference (state name, address, and phone number):

Muskingum Watershed Conservation Dist., New Philadelphia, OH. Ph: 234-801-7028, Contact: Eric Stechschulte.

List each subcontractor you plan to use if awarded the contract. If no, so state.

SUBCONTRACTOR'S NAME & PHONE #	ITEM OF WORK	\$ AMOUNT OF CONTRACT	MBE/WBE
None - all work will be performed by R.J. Thomas Mfg. Co. Inc.			

State any other relevant information concerning Contractor's history, credentials, responsibility and capabilities (If none, so state):
In business at same location since 1959.

DBE STATUS Indicate status claimed:

1. Minority Owned Business (MBE) YES _____ NO XX

African American _____ Latino _____ Native American _____ Asian _____ Pacific Islander _____

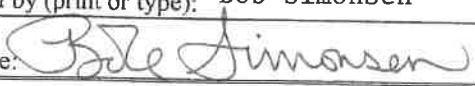
2. Woman Owned Business (WBE) YES _____ NO XX

3. Small Business YES XX NO _____

For consideration as an MBE, WBE or Small Business, a copy of any governmental entity or Minority Supplier Council certification must be attached.

Prepared by (print or type): Bob Simonsen

Title: Mkt. Mgr.

Signature: 

Date: 8-17-18

8.0 QUOTATION

****All prices must include packaging, freight, delivery, fuel, and all other miscellaneous charges.**

8.1 CATERPILLAR STYLE PICNIC TABLES- Pilot Rock Model T602/CB-8RB

QUANTITY	UNIT	PRICE
1 to 9 units	Each	\$ 811.29
10 to 19 units	Each	\$ 698.99
20 to 29 units	Each	\$ 689.11
30 to 39 units	Each	\$ 681.70
40 to 49 units	Each	\$ 655.42

8.2 PORTABLE RECTANGULAR PICNIC TABLES - Pilot Rock Model XT/CB-8RB

QUANTITY	UNIT	PRICE
1 to 9 units	Each	\$ 854.05
10 to 19 units	Each	\$ 735.15
20 to 29 units	Each	\$ 724.35
30 to 39 units	Each	\$ 716.25
40 to 49 units	Each	\$ 688.68

8.3 PERFORATED STEEL TRASH RECEPTACLE - Pilot Rock Model CN-R/RB-55 with: #CN/B-1829 liner, #T/CB-2710 flat lid, #CK-5 cable.

QUANTITY	UNIT	PRICE
1 to 9 units	Each	\$ 508.11
10 to 19 units	Each	\$ 469.47
20 to 29 units	Each	\$ 466.86
30 to 39 units	Each	\$ 465.12
40 to 49 units	Each	\$ 417.39

8.4 UP-SCALE PARK BENCH - Pilot Rock Model B94/CB-6SS with Round Plaque, and #ANC4-4 concrete surface anchors.

QUANTITY	UNIT	PRICE
1 to 9 units	Each	\$1,104.12
10 to 19 units	Each	\$956.04
20 to 29 units	Each	\$949.32
30 to 39 units	Each	\$944.84
40 to 49 units	Each	\$901.76

8.5 PARK BENCH - Pilot Rock Model SCXB/P/CB-6HB12 with #ANC3-4 concrete surface anchors.

QUANTITY	UNIT	PRICE
1 to 9 units	Each	\$484.58
10 to 19 units	Each	\$418.56
20 to 29 units	Each	\$415.23
30 to 39 units	Each	\$413.01
40 to 49 units	Each	\$393.87

8.6 MISCELLANEOUS ITEMS

Percentage discount off of Manufacturer's Suggested Retail Price for Miscellaneous Catalog Items:

15.0% % Plus freight to destination.

SIGNATURE: <i>Bob Simonsen</i>	DATE: <i>8-17-18</i>
NAME (PRINT): Bob Simonsen	PHONE: 800-762-5002
TITLE (PRINT): Mkt. Mgr.	CELL:
COMPANY NAME (PRINT) R.J. Thomas Mfg. Co. Inc.	FAX: 712-225-5796
E-MAIL ADDRESS (PRINT) pilotrock@rjthomas.com	
E-MAIL ADDRESS FOR PO'S (PRINT) orderentry@rjthomas.com	
URL (PRINT): www.pilotrock.com	

DELIVERY: Will ship (45-60) days ARO.

Tables and benches are shipped unassembled. Unit prices include delivery to one location, with liftgate service to unload to the ground. Destination must be accessible to delivery vehicle. Prices do not include assembly or installation.

EXHIBIT F

**BIDDER'S EXCEPTIONS
TO
SPECIFICATIONS
OF**

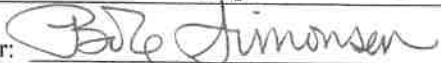
JACKSON COUNTY, MISSOURI INVITATION TO BID NO. 50-18

Respondent's attention is directed to Paragraph 4 of the General Conditions of this Invitation to Bid. **READ THIS PARAGRAPH CAREFULLY.**

The following exceptions to the Specifications of Invitation to Bid No. 50-18 are requested by the undersigned Respondent: (Use additional pages as necessary.)

REFERENCE PARA # & PAGE #	EXCEPTION REQUESTED
Line Item #3.4	Quoting alternate/equal brand Pilot Rock Model B94/CB-6SS with round plaque (vs. Dumor #58 bench).

Name of Firm: R.J. Thomas Mfg. Co. Inc.

Signature of Bidder:  8-17-18

STATEMENT OF CONTRACTOR'S QUALIFICATIONS

(Complete in full, Use attachments if necessary)

Name of Bidder: Fry & Associates, Inc.	
Address with Zip Code: 101 E. 15th Ave. North Kansas City, MO 64116	
Federal Tax I.D. Number: 43-1328009	
Check One: Corporation <input checked="" type="checkbox"/> Partnership <input type="checkbox"/> Sole Proprietorship <input type="checkbox"/>	
If SOLE PROPRIETORSHIP , state name, address and phone number of owner:	
If CORPORATION:	
Date of Incorporation: 1983	Name of State(s) in which incorporated: Missouri, Iowa, Kansas & Nebraska
President's Name: John O. Fry	Vice-President's Name: William L. Fry
Secretary's Name: Margie R. Fry	Treasurer's Name: Marygold M. Fry
If PARTNERSHIP:	
Is the Partnership: <input type="checkbox"/> General <input type="checkbox"/> Limited <input type="checkbox"/> Association <input type="checkbox"/> (Check one)	
Date of Organization:	
Name and addresses of all partners:	
1.	
2.	
3.	
GENERAL INFORMATION:	
Percent of work to be done under the proposed contract by your own staff: 100%	
No. of Permanent Employees: 14	Geographical Limits of Operation: Missouri, Iowa, Kansas, & Nebraska
No. of years in business: 35	
Have you ever done business under a different name: Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> (Check one)	
If Yes, give Name and Location:	
Has contractor ever withdrawn or defaulted on a contractual obligation: Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> (Check one)	
If Yes, state where and why:	

STATEMENT OF CONTRACTOR'S QUALIFICATIONS - Continued

Has Contractor ever been sued for breach of any contract? Yes No ☒ (Check one)

If Yes, Explain:

List Completed Contracts within the Past Three Years, Including Amount of Each:

Fry & Associates has multiple different contracts in progress at a time. Listed are just a few recent contracts:

North Kansas City School District - \$175,000.00

(more available upon request)

Rokeyby Holdings - Grandview Pocket Parks - \$80,000.00

City of Sunset Hills - \$82,318.00

Northwest Missouri State University - \$20,024.00 +

List of Current Contracts, Including Amount of Each:

Smithville School District - \$192,000.00

Aldersgate United Methodist Church \$66,967.00

Union Star Elementary \$101,274.00

Wellington USD #353 - \$108,139.00

Cornerstone Center for Earl Learning - \$28,283.00

Customer Reference (state name, address, and phone number):

Mike Driskell, Clay County Parks 15 South Main St. Liberty, MO 64068 (816) 407-3413

Kelli Votypka, N. Kansas City Parks 1201 Clark Ferguson Dr. N. Kansas City, MO 64116 (816) 300-0545

Steve Rulo, City of Raymore 100 Municipal Circle Raymore, MO 64083 (816) 322-2791

Tom Barnard, City of Parkville Parks 8880 Clark Ave. Parkville, MO 64152 (816) 741-7676

List each subcontractor you plan to use if awarded the contract. If no, so state.

SUBCONTRACTOR'S NAME & PHONE #	ITEM OF WORK	\$ AMOUNT OF CONTRACT	MBE/WBE
None - Supplying Product Only			

State any other relevant information concerning Contractor's history, credentials, responsibility and capabilities (If none, so state):

NONE

DBE STATUS Indicate status claimed:

1. Minority Owned Business (MBE) YES NO ☒

African American Latino Native American Asian Pacific Islander

2. Woman Owned Business (WBE) YES NO ☒

3. Small Business YES NO ☒

For consideration as an MBE, WBE or Small Business, a copy of any governmental entity or Minority Supplier Council certification must be attached.

Prepared by (print or type): Margie R. Fry

Title: Corporate Secretary

Signature: Margie R. Fry

Date: 8/28/2018

8.0 QUOTATION

****All prices must include packaging, freight, delivery, fuel, and all other miscellaneous charges.**

8.1 CATERPILLAR STYLE PICNIC TABLES Model #TRT08-D-64-000

8' Nexus Table - Manufactured by MyTCoat (PRICE DELIVERED) (Page 26 in catalog)

QUANTITY	UNIT	PRICE
1 to 9 units	Each	\$ 1,784.00
10 to 19 units	Each	\$ 1,123.00
20 to 29 units	Each	\$ 1,086.00
30 to 39 units	Each	\$ 1,057.00
40 to 49 units	Each	\$ 1,042.00

8.2 PORTABLE RECTANGULAR PICNIC TABLES Model #TRT08-D-01-000

8' Portable Table - Manufactured by MyTCoat (PRICE DELIVERED) (Page 10 in catalog)

QUANTITY	UNIT	PRICE
1 to 9 units	Each	\$ 1,271.00
10 to 19 units	Each	\$ 702.00
20 to 29 units	Each	\$ 675.00
30 to 39 units	Each	\$ 657.00
40 to 49 units	Each	\$ 653.00

8.3 PERFORATED STEEL TRASH RECEPTACLE Model #RRD55-D-00-000

55 Gal. Receptacle - Manufactured by MyTCoat (PRICE DELIVERED) (Page 50-51 but Custom 55 Gal Not Shown)

QUANTITY	UNIT	PRICE
1 to 9 units	Each	\$ 865.00
10 to 19 units	Each	\$ 602.00
20 to 29 units	Each	\$ 594.00
30 to 39 units	Each	\$ 604.00
40 to 49 units	Each	\$ 590.00

8.4 UP-SCALE PARK BENCH Model #58-60 w/ PLAQUE-QE9ZE

6' Bench w/ 3"x6" Plaque - Manufactured by DuMor (PRICE DELIVERED) (Page 14 in catalog - plaque info. pg. 102)

QUANTITY	UNIT	PRICE
1 to 9 units	Each	\$ 1,402.00
10 to 19 units	Each	\$ 1,392.00
20 to 29 units	Each	\$ 1,383.00
30 to 39 units	Each	\$ 1,373.00
40 to 49 units	Each	\$ 1,364.00

****Provide text for plaque/s at time of order**

8.5 PARK BENCH Model #BRT06-D-20-000

6' Surface Mount Bench - Manufactured by MyTCoat (PRICE DELIVERED) (Page 34-35 in catalog)

QUANTITY	UNIT	PRICE
1 to 9 units	Each	\$ 576.00
10 to 19 units	Each	\$ 331.00
20 to 29 units	Each	\$ 318.00
30 to 39 units	Each	\$ 306.00
40 to 49 units	Each	\$ 304.00

8.6 MISCELLANEOUS ITEMS

Percentage discount off of Manufacturer's Suggested Retail Price for Miscellaneous Catalog Items:

10 % off MyTCoat Products

5 % off DuMor Products

****Does Not Include Freight****

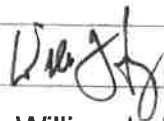
SIGNATURE: 	DATE: 8/28/2018
NAME (PRINT): William L. Fry	PHONE: (816) 221-4825
TITLE (PRINT): Vice-President	CELL: (816) 589-1821
COMPANY NAME (PRINT) Fry & Associates, Inc.	FAX: (816) 221-4831
E-MAIL ADDRESS (PRINT) sales@fryinc.com	
E-MAIL ADDRESS FOR PO'S (PRINT) sales@fryinc.com	
URL (PRINT): www.fryandassociates.com	

EXHIBIT F

**BIDDER'S EXCEPTIONS
TO
SPECIFICATIONS
OF
JACKSON COUNTY, MISSOURI INVITATION TO BID NO. 50-18**

Respondent's attention is directed to Paragraph 4 of the General Conditions of this Invitation to Bid. **READ THIS PARAGRAPH CAREFULLY.**

The following exceptions to the Specifications of Invitation to Bid No. 50-18 are requested by the undersigned Respondent: (Use additional pages as necessary.)

REFERENCE PARA # & PAGE #	EXCEPTION REQUESTED
3.1 - Page 14	8' Nexus Table
	- Not ADA Compliant. 17" deep instead of 19" deep
	- 12 Ga. Punched Steel
3.2 - Page 15	8' Portable Table
	- 12 Ga. Punched Steel
	- Gloss Black instead of Matte Black
3.3 - Page 15	55 Gal. Receptacle
	- Liner will be gray
3.4 - Page 16	Up-Scale Park Bench - Meets Specs. except for plaque
	3" x 6" Plaque will be Zinc-Etched
3.5 - Page 17	6' Surface Mount Bench
	- Xylan Coated Hardware

Name of Firm: Fry & Associates, Inc.

Signature of Bidder: 

William L. Fry, Vice-President

Bid No: 50-18

Commodity: Park Site Furniture

Vendor: Fry and Associates

Bid Recap		Quote				
REQUIRED SUBMITTALS	Yes/No	Item #	Item Name	QTY	Manufacturer	Amount
Contract Signed	Y					
Affidavit	Y	1.0	CATERPILLAR STYLE PICNIC TABLES	1 to 9 units	MyTCoat	\$ 1,784.00
Compliance Review	Y			10 to 19 units	MyTCoat	\$ 1,123.00
Certificate of Compliance	N			20 to 29 units	MyTCoat	\$ 1,086.00
Statement of Contractor's Qualification	Y			30 to 39 units	MyTCoat	\$ 1,057.00
Acknowledgement of Receipt of Addenda	Y			40 to 49 units	MyTCoat	\$ 1,042.00
Bidder's Quote	Y	2.0	PORTABLE RECTANGULAR PICNIC TABLES	1 to 9 units	MyTCoat	\$ 1,271.00
Bidder's Exceptions	Y			10 to 19 units	MyTCoat	\$ 702.00
Contractor's Utilization Plan	Y			20 to 29 units	MyTCoat	\$ 675.00
Product Specifications	Y			30 to 39 units	MyTCoat	\$ 657.00
				40 to 49 units	MyTCoat	\$ 653.00
		3.0	PERFORATED STEEL TRASH RECEPTACLE	1 to 9 units	MyTCoat	\$ 965.00
				10 to 19 units	MyTCoat	\$ 602.00
				20 to 29 units	MyTCoat	\$ 594.00
				30 to 39 units	MyTCoat	\$ 604.00
				40 to 49 units	MyTCoat	\$ 590.00
		4.0	UP-SCALE PARK BENCH	1 to 9 units	DuMor	\$ 1,402.00
				10 to 19 units	DuMor	\$ 1,392.00
				20 to 29 units	DuMor	\$ 1,383.00
				30 to 39 units	DuMor	\$ 1,373.00
				40 to 49 units	DuMor	\$ 1,364.00
		5.0	PARK BENCH	1 to 9 units	MyTCoat	\$ 576.00
				10 to 19 units	MyTCoat	\$ 331.00
				20 to 29 units	MyTCoat	\$ 318.00
				30 to 39 units	MyTCoat	\$ 306.00
				40 to 49 units	MyTCoat	\$ 304.00
		6.0	MISCELLANEOUS ITEMS - PERCENTAGE DISCOUNT			

Contracts: See Attached.

References: See Attached.

Comments: Please see Exception page and attached Manufacturer's specifications.

<div> <div>Bid No: 50-18</div> <div>Commodity: Park Site Furniture</div> <div>Vendor: Sitescapes, Inc.</div> </div>						
<div>Bid Recap</div>		<div>Quote</div>				
REQUIRED SUBMITTALS	Y/N	Item #	Item Name	QTY	Manufacturer	Amount
Contract Signed	Y					
Affidavit	Y					
Compliance Review	Y	1.0	CATERPILLAR STYLE PICNIC TABLES	1 to 9 units		NO BID
Certificate of Compliance	N			10 to 19 units		NO BID
Statement of Contractor's Qualification	Y			20 to 29 units		NO BID
Acknowledgement of Receipt of Addenda	Y			30 to 39 units		NO BID
Bidder's Quote	Y			40 to 49 units		NO BID
Bidder's Exceptions	Y	2.0	PORTABLE RECTANGULAR PICNIC TABLES	1 to 9 units		NO BID
Contractor's Utilization Plan	N			10 to 19 units		NO BID
Product Specifications	Y			20 to 29 units		NO BID
				30 to 39 units		NO BID
				40 to 49 units		NO BID
Contracts: None given		3.0	PERFORATED STEEL TRASH RECEPTACLE	1 to 9 units		NO BID
				10 to 19 units		NO BID
				20 to 29 units		NO BID
				30 to 39 units		NO BID
				40 to 49 units		NO BID
References: See attached.						
		4.0	UP-SCALE PARK BENCH	1 to 9 units	SiteScapes	\$ 1,196.00
				10 to 19 units	SiteScapes	\$ 1,125.00
				20 to 29 units	SiteScapes	\$ 1,120.00
				30 to 39 units	SiteScapes	\$ 1,060.00
				40 to 49 units	SiteScapes	\$ 1,060.00
		5.0	PARK BENCH	1 to 9 units		NO BID
				10 to 19 units		NO BID
				20 to 29 units		NO BID
				30 to 39 units		NO BID
				40 to 49 units		NO BID
		6.0	MISCELLANEOUS ITEMS - PERCENTAGE DISCOUNT			15-20%
Comments: See attached Exceptions and Product Specifications. They gave alternative options on the Up-Scale Park Bench. Please review bid carefully.						

<div> <div>Bid No: 50-18</div> <div>Commodity: Park Site Furniture</div> <div>Vendor: Busch Systems International</div> </div>						
<div>Bid Recap</div>		<div>Quote</div>				
REQUIRED SUBMITTALS	Yes/No	Item #	Item Name	QTY	Manufacturer	Amount
Contract Signed	Y					
Affidavit	Y	1.0	CATERPILLAR STYLE PICNIC TABLES	1 to 9 units		NO BID
Compliance Review	Y			10 to 19 units		NO BID
Certificate of Compliance	N			20 to 29 units		NO BID
Statement of Contractor's Qualification	Y			30 to 39 units		NO BID
Acknowledgement of Receipt of Addenda	Y			40 to 49 units		NO BID
Bidder's Quote	Y	2.0	PORTABLE RECTANGULAR PICNIC TABLES	1 to 9 units		NO BID
Bidder's Exceptions	Y			10 to 19 units		NO BID
Contractor's Utilization Plan	N			20 to 29 units		NO BID
Product Specifications	Y			30 to 39 units		NO BID
				40 to 49 units		NO BID
		3.0	PERFORATED STEEL TRASH RECEPTACLE	1 to 9 units		NO BID
				10 to 19 units		\$ 578.80
				20 to 29 units		\$ 564.17
				30 to 39 units		\$ 557.92
				40 to 49 units		\$ 553.37
Contracts: See attached		4.0	UP-SCALE PARK BENCH	1 to 9 units		NO BID
				10 to 19 units		NO BID
				20 to 29 units		NO BID
				30 to 39 units		NO BID
				40 to 49 units		NO BID
		5.0	PARK BENCH	1 to 9 units		NO BID
				10 to 19 units		NO BID
				20 to 29 units		NO BID
				30 to 39 units		NO BID
				40 to 49 units		NO BID
		6.0	MISCELLANEOUS ITEMS - PERCENTAGE DISCOUNT			0%
Comments: See quote for additional details.						

<div> <div>Bid No: 50-18</div> <div>Commodity: Park Site Furniture</div> <div>Vendor: Diversified Metal Fabricators</div> </div>						
<div> <div>Bid Recap</div> <div>REQUIRED SUBMITTALS</div> </div>		Quote				
Contract Signed	Yes/No	Item #	Item Name	QTY	MFG	Amount
Affidavit	Y	1.0	CATERPILLAR STYLE PICNIC TABLES	1 to 9 units		\$ 933.00
Compliance Review	Y			10 to 19 units		\$ 900.00
Certificate of Compliance	N			20 to 29 units		\$ 868.00
Statement of Contractor's Qualification	Y			30 to 39 units		\$ 840.00
Acknowledgement of Receipt of Addenda	Y			40 to 49 units		\$ 820.00
Bidder's Quote	Y	2.0	PORTABLE RECTANGULAR PICNIC TABLES	1 to 9 units		\$ 800.00
Bidder's Exceptions	Y			10 to 19 units		\$ 772.00
Product Specifications	Y			20 to 29 units		\$ 744.00
Contractor's Utilization Plan	Y			30 to 39 units		\$ 720.00
				40 to 49 units		\$ 704.00
		3.0	PERFORATED STEEL TRASH RECEPTACLE	1 to 9 units		\$ 465.00
				10 to 19 units		\$ 450.00
				20 to 29 units		\$ 435.00
				30 to 39 units		\$ 420.00
				40 to 49 units		\$ 410.00
Contracts: See attached		4.0	UP-SCALE PARK BENCH	1 to 9 units		NO BID
				10 to 19 units		NO BID
				20 to 29 units		NO BID
References: See attached				30 to 39 units		NO BID
				40 to 49 units		NO BID
		5.0	PARK BENCH	1 to 9 units		\$ 425.00
				10 to 19 units		\$ 410.00
				20 to 29 units		\$ 395.00
				30 to 39 units		\$ 382.50
				40 to 49 units		\$ 374.00
		6.0	MISCELLANEOUS ITEMS - PERCENTAGE DISCOUNT			5%
Comments: No Product Specifications given. Please let me know if you need them.						

<div> <div>Bid No: 50-18</div> <div>Commodity: Park Site Furniture</div> <div>Vendor: R.J. Thomas</div> </div>						
<div>Bid Recap</div>		<div>Quote</div>				
REQUIRED SUBMITTALS	Yes/No	Item #	Item Name	QTY	Manufacturer	Amount
Contract Signed	N	1.0	CATERPILLAR STYLE PICNIC TABLES	1 to 9 units	Piot Rock	\$ 811.29
Affidavit	Y			10 to 19 units	Piot Rock	\$ 698.99
Compliance Review	N			20 to 29 units	Piot Rock	\$ 689.11
Certificate of Compliance	Y			30 to 39 units	Piot Rock	\$ 681.70
Statement of Contractor's Qualification	Y			40 to 49 units	Piot Rock	\$ 655.42
Acknowledgement of Receipt of Addenda	Y	2.0	PORTABLE RECTANGULAR PICNIC TABLES	1 to 9 units	Piot Rock	\$ 854.05
Bidder's Quote	Y			10 to 19 units	Piot Rock	\$ 735.15
Bidder's Exceptions	Y			20 to 29 units	Piot Rock	\$ 724.35
Contractor's Utilization Plan	Y			30 to 39 units	Piot Rock	\$ 716.25
Product Specifications	Y			40 to 49 units	Piot Rock	\$ 688.68
		3.0	PERFORATED STEEL TRASH RECEPTACLE	1 to 9 units	Piot Rock	\$ 508.11
				10 to 19 units	Piot Rock	\$ 469.47
				20 to 29 units	Piot Rock	\$ 466.86
				30 to 39 units	Piot Rock	\$ 465.12
				40 to 49 units	Piot Rock	\$ 417.39
Contracts: See attached		4.0	UP-SCALE PARK BENCH	1 to 9 units	Piot Rock	\$ 1,104.12
				10 to 19 units	Piot Rock	\$ 956.04
				20 to 29 units	Piot Rock	\$ 949.32
				30 to 39 units	Piot Rock	\$ 944.84
				40 to 49 units	Piot Rock	\$ 901.76
References: See attached		5.0	PARK BENCH	1 to 9 units	Piot Rock	\$ 484.58
				10 to 19 units	Piot Rock	\$ 418.56
				20 to 29 units	Piot Rock	\$ 415.23
				30 to 39 units	Piot Rock	\$ 413.01
				40 to 49 units	Piot Rock	\$ 393.87
		6.0	MISCELLANEOUS ITEMS - PERCENTAGE DISCOUNT			15%
Comments: See Exceptions						

<div>Bid No: 50-18</div>						
<div>Commodity: Park Site Furniture</div>						
<div>Vendor: BSN Sports</div>						
<div>Bid Recap</div>		<div>Quote</div>				
REQUIRED SUBMITTALS	Yes/No	Item #	Item Name	QTY	Manufacturer	Amount
Contract Signed	N	1.0	CATERPILLAR STYLE PICNIC TABLES	1 to 9 units		NO BID
Affidavit	Y			10 to 19 units		NO BID
Compliance Review	Y			20 to 29 units		NO BID
Certificate of Compliance	Y			30 to 39 units		NO BID
Statement of Contractor's Qualification	Y			40 to 49 units		NO BID
Acknowledgement of Receipt of Addenda	N	2.0	PORTABLE RECTANGULAR PICNIC TABLES	1 to 9 units		\$ 957.62
Bidder's Quote	Y			10 to 19 units		\$ 956.82
Bidder's Exceptions	Y			20 to 29 units		\$ 954.96
Manufacturer's Specifications	Y			30 to 39 units		\$ 952.29
Contractor's Utilization Plan	Y			40 to 49 units		\$ 944.42
		3.0	PERFORATED STEEL TRASH RECEPTACLE	1 to 9 units		NO BID
				10 to 19 units		NO BID
				20 to 29 units		NO BID
				30 to 39 units		NO BID
				40 to 49 units		NO BID
Contracts: None Given		4.0	UP-SCALE PARK BENCH	1 to 9 units		\$ 1,269.69
				10 to 19 units		\$ 1,268.27
				20 to 29 units		\$ 1,261.92
				30 to 39 units		\$ 1,259.46
				40 to 49 units		\$ 1,254.57
References: None Given		5.0	PARK BENCH	1 to 9 units		\$ 503.66
				10 to 19 units		\$ 502.53
				20 to 29 units		\$ 500.42
				30 to 39 units		\$ 497.22
				40 to 49 units		\$ 491.34
		6.0	MISCELLANEOUS ITEMS - PERCENTAGE DISCOUNT			10%
<div>Comments:</div>						

IN THE COUNTY LEGISLATURE OF JACKSON COUNTY, MISSOURI

A RESOLUTION transferring \$41,230.00 within the 2018 Special Road and Bridge Fund to cover the cost of lining a storm water culvert for use by the Public Works Department.

RESOLUTION NO. 20013, October 15, 2018

INTRODUCED BY Greg Grounds, County Legislator

WHEREAS, the Public Works Department desires to contract for the installation of lining in an existing storm water culvert at 2019 Grove in Independence, MO, with a current County term and supply vendor; and,

WHEREAS, a transfer is needed to place the funds necessary to cover this cost in the proper spending account; now therefore,

BE IT RESOLVED by the County Legislature of Jackson County, Missouri, that the following transfer within the 2018 Special Road and Bridge Fund be and hereby are made:

<u>DEPARTMENT/DIVISION</u>	<u>CHARACTER DESCRIPTION</u>	<u>FROM</u>	<u>TO</u>
Special Road and Bridge Fund			
Road & Bridge Maintenance			
004-1506	57230-Other Operating Supp.	\$22,330	
004-1506	57240-Motor Oil & Lubricants	\$ 5,000	
004-1506	57320-Machinery & Equipment Parts	\$ 9,000	
004-1506	57510-Small Tools & Minor Equip.	\$ 1,500	
004-1506	58160- Radio/Communications Equip.	\$ 3,400	
004-1506	56790-Other Contractual Services		\$41,230

Effective Date: This Resolution shall be effective immediately upon its passage by a majority of the Legislature.

APPROVED AS TO FORM:



Chief Deputy County Counselor



County Counselor

Certificate of Passage

I hereby certify that the attached resolution, Resolution No. 20013 of October 15, 2018, as duly passed on _____, 2018 by the Jackson County Legislature. The votes thereon were as follows:

Yeas _____

Nays _____

Abstaining _____

Absent _____

Date

Mary Jo Spino, Clerk of Legislature

Funds sufficient for this transfer are available from the sources indicated below.

ACCOUNT NUMBER: 004 1506 57230
ACCOUNT TITLE: Special Road & Bridge Fund
Road & Bridge Maintenance
Other Operating Supplies
NOT TO EXCEED: \$25,000.00

ACCOUNT NUMBER: 004 1506 57240
ACCOUNT TITLE: Special Road & Bridge Fund
Road & Bridge Maintenance
Motor Oil & Lubricants
NOT TO EXCEED: \$5,000.00

ACCOUNT NUMBER: 004 1506 57320
ACCOUNT TITLE: Special Road & Bridge Fund
Road & Bridge Maintenance
Machinery & Equipment Parts
NOT TO EXCEED: \$9,000.00

ACCOUNT NUMBER: 004 1506 57510
ACCOUNT TITLE: Special Road & Bridge Fund
Road & Bridge Maintenance
Small Tools & Minor Equipment
NOT TO EXCEED: \$1,500.00

ACCOUNT NUMBER: 004 1506 58160
ACCOUNT TITLE: Special Road & Bridge Fund
Road & Bridge Maintenance
Radio/Communications Equip.
NOT TO EXCEED: \$3,400.00

10-11-2018
Date


Director of Finance and Purchasing

REGULATORY ACTION

OCT 03 2018

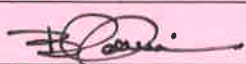
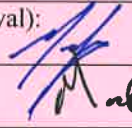
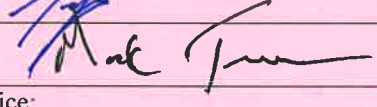
Completed by County Counselor's Office:

Res/Ord No.: 20013

Sponsor(s): Greg Grounds

Date: October 15, 2018

SUBJECT	<p>Action Requested <input checked="" type="checkbox"/> Resolution <input type="checkbox"/> Ordinance</p> <p>Project/Title: <u>Requesting a resolution transferring \$41,230.00 within the Special Road & Bridge Fund to pay for lining the storm water culvert @ 2019 Groves in Independence, Mo.</u></p>																											
BUDGET INFORMATION <i>To be completed By Requesting Department and Finance</i>	<table border="1"> <tr> <td>Amount authorized by this legislation this fiscal year:</td> <td>\$41,230.00</td> </tr> <tr> <td>Amount previously authorized this fiscal year:</td> <td>\$</td> </tr> <tr> <td>Total amount authorized after this legislative action:</td> <td>\$41,230.00</td> </tr> <tr> <td>Amount budgeted for this item * (including transfers):</td> <td>\$</td> </tr> <tr> <td colspan="2">Source of funding (name of fund) and account code number;</td> </tr> <tr> <td>FROM ACCOUNT:</td> <td>FROM AMOUNT:</td> </tr> <tr> <td>004-1506-57230 Special Road & Bridge Fund – Road & Bridge Maintenance – Other Operating Supplies</td> <td>\$22,330.00</td> </tr> <tr> <td>004-1506-57240 Special Road & Bridge Fund – Road & Bridge Maintenance – Motor Oil & Lubricants</td> <td>\$5,000.00</td> </tr> <tr> <td>004-1506-57320 Special Road & Bridge Fund – Road & Bridge Maintenance – Machinery & Equipment Parts</td> <td>\$9,000.00</td> </tr> <tr> <td>004-1506-57510 Special Road & Bridge Fund – Road & Bridge Maintenance – Small Tools & Minor Equipment</td> <td>\$1,500.00</td> </tr> <tr> <td>004-1506-58160 Special Road & Bridge Fund – Road & Bridge Maintenance – Radio/Communication Equipment</td> <td>\$3,400.00</td> </tr> <tr> <td>TO ACCOUNT:</td> <td>TO AMOUNT:</td> </tr> <tr> <td>004-1506-56790 Special Road & Bridge Fund – Road & Bridge Maintenance – Contractual Services</td> <td>\$41,230.00</td> </tr> </table> <p>* If account includes additional funds for other expenses, total budgeted in the account is: \$</p> <p>OTHER FINANCIAL INFORMATION:</p> <p><input type="checkbox"/> No budget impact (no fiscal note required) <input type="checkbox"/> Term and Supply Contract (funds approved in the annual budget); estimated value and use of contract: Department: Estimated Use: \$</p> <p>Prior Year Budget (if applicable): Prior Year Actual Amount Spent (if applicable):</p>		Amount authorized by this legislation this fiscal year:	\$41,230.00	Amount previously authorized this fiscal year:	\$	Total amount authorized after this legislative action:	\$41,230.00	Amount budgeted for this item * (including transfers):	\$	Source of funding (name of fund) and account code number;		FROM ACCOUNT:	FROM AMOUNT:	004-1506-57230 Special Road & Bridge Fund – Road & Bridge Maintenance – Other Operating Supplies	\$22,330.00	004-1506-57240 Special Road & Bridge Fund – Road & Bridge Maintenance – Motor Oil & Lubricants	\$5,000.00	004-1506-57320 Special Road & Bridge Fund – Road & Bridge Maintenance – Machinery & Equipment Parts	\$9,000.00	004-1506-57510 Special Road & Bridge Fund – Road & Bridge Maintenance – Small Tools & Minor Equipment	\$1,500.00	004-1506-58160 Special Road & Bridge Fund – Road & Bridge Maintenance – Radio/Communication Equipment	\$3,400.00	TO ACCOUNT:	TO AMOUNT:	004-1506-56790 Special Road & Bridge Fund – Road & Bridge Maintenance – Contractual Services	\$41,230.00
Amount authorized by this legislation this fiscal year:	\$41,230.00																											
Amount previously authorized this fiscal year:	\$																											
Total amount authorized after this legislative action:	\$41,230.00																											
Amount budgeted for this item * (including transfers):	\$																											
Source of funding (name of fund) and account code number;																												
FROM ACCOUNT:	FROM AMOUNT:																											
004-1506-57230 Special Road & Bridge Fund – Road & Bridge Maintenance – Other Operating Supplies	\$22,330.00																											
004-1506-57240 Special Road & Bridge Fund – Road & Bridge Maintenance – Motor Oil & Lubricants	\$5,000.00																											
004-1506-57320 Special Road & Bridge Fund – Road & Bridge Maintenance – Machinery & Equipment Parts	\$9,000.00																											
004-1506-57510 Special Road & Bridge Fund – Road & Bridge Maintenance – Small Tools & Minor Equipment	\$1,500.00																											
004-1506-58160 Special Road & Bridge Fund – Road & Bridge Maintenance – Radio/Communication Equipment	\$3,400.00																											
TO ACCOUNT:	TO AMOUNT:																											
004-1506-56790 Special Road & Bridge Fund – Road & Bridge Maintenance – Contractual Services	\$41,230.00																											

PRIOR LEGISLATION	Prior ordinances and (date): Prior resolutions and (date):	
CONTACT INFORMATION	RLA drafted by James Evans, Road & Bridge Administrator (816) 847-7053	
REQUEST SUMMARY	Requesting a transfer for \$41,230.00 within the Special Road & Bridge Fund, specifically the Road & Bridge department within Public Works. This transfer is to pay for lining the storm water culvert @ 2019 Grove in Independence, Mo.	
CLEARANCE	<input type="checkbox"/> Tax Clearance Completed (Purchasing & Department) <input type="checkbox"/> Business License Verified (Purchasing & Department) <input type="checkbox"/> Chapter 6 Compliance - Affirmative Action/Prevailing Wage (County Auditor's Office)	
ATTACHMENTS		
REVIEW	Department Director:  Finance (Budget Approval):  <i>If applicable</i> Division Manager:  County Counselor's Office:	Date: 10-2-18 Date: 10/4/18 Date: 10-4-18 Date:

Fiscal Information (to be verified by Budget Office in Finance Department)

- ☒ This expenditure was included in the annual budget.
- ☐ Funds for this were encumbered from the _____ Fund in ____.
- ☐ There is a balance otherwise unencumbered to the credit of the appropriation to which the expenditure is chargeable and there is a cash balance otherwise unencumbered in the treasury to the credit of the fund from which payment is to be made each sufficient to provide for the obligation herein authorized.
- ☐ Funds sufficient for this expenditure will be/were appropriated by Ordinance #
- ☐ Funds sufficient for this appropriation are available from the source indicated below.

Account Number:	Account Title:	Amount Not to Exceed:

- ☐ This award is made on a need basis and does not obligate Jackson County to pay any specific amount. The availability of funds for specific purchases will, of necessity, be determined as each using agency places its order.
- ☐ This legislative action does not impact the County financially and does not require Finance/Budget approval.

Funds sufficient for this transfer are available from the sources indicated below.

RES # 20013

\$ 41,230 \$ 41,230

 10/9/16
Budget Officer



Ace Pipe Cleaning, Inc.

Kansas City, Ft. Worth, San Antonio, Nashville, St. Louis, Hayden AZ

The Environmental Protection Specialist

6601 Universal Avenue
Kansas City, Missouri 64120
Tel: (816) 241-2891
Fax: (816) 241-5054
Watts: (800) 325-9372

CONTRACT PROPOSAL

Date: 9/27/18

Jackson County Public Works
Attention: Tim Underwood
Phone: 816-847-7062
Email: tunderwood@jacksongov.org

Proposal #: 17-719R2 for DYNALINER INSTALLATION

1. PROJECT DESCRIPTION:

Independence, MO - Line 165 FT of 21 inch CMP Storm Sewer

2. SCOPE OF WORK:

Ace Pipe Cleaning, Inc. ("Ace") will provide the labor, equipment, material, and supplies for Dynaliner installation on the Project in accordance with this Proposal (the "Work"), and will include the following:

Ace Pipe will rehab and line approximately 165 FT of 21 inch CMP Storm Sewer using Dynaliner located near 2019 Grove in Independence, MO.

3. PRICING AND PAYMENT:

Description	Est Qty	Unit	Unit Price	Total
Mobilization	1	LS	\$ 4,000.00	\$ 4,000.00
Dynaliner - 21" Storm Sewer	165	LF	\$ 170.00	\$ 28,050.00
Cement Rehab to Flow Line	24	HR	\$ 300.00	\$ 7,200.00
Cement Material (2.5 bags per foot)	66	EA	\$ 30.00	\$ 1,980.00
Total Estimated Price				\$ 41,230.00

Payment shall be due Net 30 days from Ace's invoice date. Quantities are estimated. Billing will reflect actual quantities achieved.

4. SCHEDULE: To be determined upon acceptance of this Proposal.

5. CLARIFICATIONS/ASSUMPTIONS; TERMS & CONDITIONS:

The Clarifications/Assumptions are part of this Proposal. Ace's Terms and Conditions are attached and are incorporated into and part of this Proposal. Please review the Clarifications/Assumptions and Ace's Terms and Conditions carefully. The pricing is based upon Customer's acceptance of Ace's Clarifications/Assumptions and Terms and Conditions. This Proposal represents our complete offering. If there are any conflicts between Customer's requirements or plans and specifications and this Proposal, this Proposal shall govern.

PREVAILING WAGE? YES ☐ NO ☐
If yes, please provide Wage Determination.

TAX EXEMPT? YES ☐ NO ☐
If yes, please provide Tax Exemption Certificate.

ACE PIPE CLEANING, INC.	ACCEPTED by CUSTOMER:
Signed: <u>Ryan Poertner</u> Date <u>9/27/18</u> Title: General Manager	Signed: _____ Date _____ Title: _____

CLARIFICATIONS / ASSUMPTIONS

All pricing is conditioned upon the Clarifications/Assumptions listed below.

1. CLARIFICATIONS:

- a. The Proposal excludes any sales or use or other similar taxes. If the Project is tax exempt, Customer shall provide Ace the appropriate documentation.
 - b. Except as otherwise stated herein, the Proposal does not include payment of prevailing wages or certified payroll reporting. If payment of prevailing wages or submission of certified payroll reports is required, Owner shall provide a wage determination sheet and/or certified payroll instructions.
 - c. Except as otherwise stated herein, the Proposal includes by-pass pumping with a 3" trash pump. Anything requiring larger by-pass will be the responsibility of the Customer.
 - d. Any corrections, repairs, or extractions required due to existing structural defects or failures are excluded from the Work.
 - e. Ace will obtain necessary permits for our scope of work.
 - f. Ace will provide traffic control (cones) if necessary.
 - g. Except as otherwise provided herein, the Proposal is for normal cleaning only. Normal cleaning is considered cleaning requiring three passes or less using high-velocity hydraulic equipment capable of pumping 80 gpm at 2,000 psi. Heavy cleaning shall be considered all cleaning other than normal cleaning, but does not include mechanical cleaning with bucket machines and winches. Heavy cleaning will be charged at a negotiated hourly rate.
-
- h. The CCTV inspection will be performed using a robotic camera capable of recording the condition of the pipe. Data will be generated in DVD and physical report format and will provide logged information of pipe condition, calling out defects (such as root intrusions, pipe separations, cracks, decay and crumbling) as necessary. All Ace data technicians are NASSCO PACP certified.

2. ASSUMPTIONS:

- a. Customer will provide free access to the work site which will be adequate for Ace's equipment and will be within 75 feet from the access point. Ace reserves the right to charge Customer if additional mobilizations are required if access is not available.
- b. Customer will coordinate the Work with any private property owners.
- c. Customer will provide environmentally responsible disposal site.
- d. Customer will provide water for cleaning and access to hydrant and hydrant meter.
- e. Pricing is subject to change 90 days from the date of the proposal.
- f. There are no hazardous materials present in the project area.

Terms and Conditions

1. **General Conditions:** These general terms and conditions are incorporated by reference into the proposal and are part of the Agreement under which services are to be performed by the Contractor for the Customer. Customer's signature and return of the proposal as presented, or Customer's authorization of Contractor to commence the work, shall constitute acceptance of all of its terms and conditions.
2. **Warranty:** Contractor warrants that its work will be free from defects caused by faulty workmanship for a period of twelve months after substantial completion of the work. Any warranty claim must be presented in writing to Contractor within 12 months after the substantial completion of Contractor's work, or the claim shall be waived.
3. **Terms of Payment:** Payments are due within thirty days from the submission to Customer of an invoice. A "late payment" charge of one and one-half percent (1½ %) per month or the maximum legal interest rate, whichever is greater, will be made on all monies past due and shall be paid immediately.
4. **Customer Responsibilities:** Customer will provide mechanical services. Operation and control of Customer's equipment is the Customer's responsibility. If Contractor's work is interrupted due to circumstances caused or allowed by Customer and of which Contractor was not apprised prior to starting the work, an hourly fee will be charged.
5. **Pre-existing Conditions:** The Contractor is not responsible for liability, loss or expense (including damage caused by the backup of basement sewers) caused by pre-existing conditions, including faulty, inadequate or defective design, construction, maintenance or repair of property or contamination of the subsurface where the condition existed prior to the start of the Contractor's work. Customer is responsible for loss of service equipment caused by the pre-existing condition at the job site.
6. **Environmental Conditions:** The debris is represented to Contractor to be non-hazardous, requiring no manifesting or special permitting. The Customer will be responsible for any additional costs or claims associated with the treatment, storage, disposal of the removed debris, or breach of the above representation, at any time during or after the completion of this project. Notwithstanding anything herein to the contrary, when the Work includes removal of industrial waste, Customer represents and warrants it holds clear title to all waste debris or other materials Contractor may handle, process or transport and Customer agrees to supply all necessary manifests or permits and Customer shall indemnify Contractor for liability, loss and expense caused by discharge, escape, release of liquids, gases or any other material contaminant or pollutant into the atmosphere or into or onto land, water or property, except to the extent such liability, loss and expense is caused by Contractor's negligence.
7. **Indemnification:** The Customer and Contractor will each indemnify the other in proportion to relative fault for liability, loss and expense incurred by the other party resulting from a negligent act or omission in performance of work under this Agreement. The Customer also will indemnify Contractor for liability, loss and expense resulting from Contractor services if the Contractor is acting at the direction or instruction of the Customer, or where the primary cause of any damages is due to information provided by the Customer. Where the Customer provides labor for the Contractor, the Customer will indemnify the Contractor for liability, loss or expense for work related injuries to those laborers not provided by the Contractor.
8. **Entire Agreement:** This proposal together with any written documents which may be incorporated by specific references herein, constitutes the entire agreement between the parties and supersedes all previous communications between them, either oral or written. The
9. **Performance Dates:** The performance schedule, if stated in the proposal, is approximate and is not guaranteed by Contractor. Contractor shall not be liable for delays in the progress of the Work due to acts of government, acts of God, adverse weather, war, riot, labor disputes, civil insurrection or any other causes beyond Contractor's reasonable control, and the date of performance shall be adjusted for any such delays. Further, Contractor shall not be responsible for delays in the project caused by the failure of material/equipment suppliers to deliver material, equipment or services in the time and manner agreed upon or in the time and manner anticipated.
10. **Scope Limitations:** Any material, equipment, structure or service item that is not explicitly a part of this Contract is specifically excluded from Contractor's Work.
11. **Contract Amendments:** The following contract amendment procedure is to be used for work performed for the Customer by Contractor, which is beyond the scope of the proposal. (a) As change order items are identified and before any work is done, Contractor and the Customer will review and agree on the work to be performed; (b) A contract amendment or change order will be completed with regard to ~~scope and price and any schedule impact. All parties involved will sign~~ the contract amendment or change order; and (c) Contractor will perform the work and bill the Customer. For time and materials work, back-up documentation will be provided.
12. **Limitation of Liability:** In no event shall Contractor be liable for any indirect, special or consequential loss or damage arising out of any work performed for Customer. To the fullest extent permitted by law, the total liability, in the aggregate, of Contractor to Customer or anyone claiming by or through Customer, for any and all liabilities, claims, losses, expenses, or damages whatsoever arising out of or in any way related to Contractor's services, the Project, or the Proposal, from any cause or causes whatsoever, including without limitation, negligence, strict liability, indemnity, warranty, or breach of contract, shall not exceed the Contract Amount. The Contractor is not responsible for the rendering of or failure to render architectural, engineering or surveying professional services. Customer and Contractor waive all rights of subrogation for claims covered by the parties' insurance.
13. **Attorney's Fees:** The prevailing party in any dispute between Contractor and Customer shall be entitled to receive attorneys' fees, court costs and other legal fees from the non-prevailing party. Ace shall be entitled to collect reasonable attorney's fees incurred to collect any "late payments".
14. NOTICE TO OWNER FAILURE OF THIS CONTRACTOR TO PAY THOSE PERSONS SUPPLYING MATERIAL OR SERVICES TO COMPLETE THIS CONTRACT CAN RESULT IN THE FILING OF A MECHANIC'S LIEN ON THE PROPERTY WHICH IS THE SUBJECT OF THIS CONTRACT PURSUANT TO CHAPTER 429, RSMO. TO AVOID THIS RESULT YOU MAY ASK THIS CONTRACTOR FOR "LIEN WAIVERS" FROM ALL PERSONS SUPPLYING MATERIAL OR SERVICES FOR THE WORK DESCRIBED IN THIS CONTRACT. FAILURE TO SECURE LIEN WAIVERS MAY RESULT IN YOUR PAYING FOR LABOR AND MATERIAL TWICE.

IN THE COUNTY LEGISLATURE OF JACKSON COUNTY, MISSOURI

A RESOLUTION awarding a twenty-four month term and supply contract, with two twelve-month options to extend for the furnishing of professional survey services for use by the Public Works Department to Bartlett and West, Inc., of Lee's Summit, MO, under the terms and conditions of Request for Qualifications No. 42-18.

RESOLUTION NO. 20014, October 15, 2018

INTRODUCED BY Greg Grounds, County Legislator

WHEREAS, the Public Works Department has a need for professional survey services;
and,

WHEREAS, the Director of Finance and Purchasing issued Request for Qualifications No. 42-18 for the furnishing of these survey services; and,

WHEREAS, a total of forty notifications were distributed and six responses were received from the following:

VENDOR

Wilson and Company
Kansas City (Jackson County), MO

Olsson and Associates
N. Kansas City, MO

Bartlett and West
Lee's Summit, MO

Powel CWM
Independence, MO

BH Rhodes

Kansas City, KS

Pars Consulting
Overland Park, KS

and,

WHEREAS, the Director of Finance and Purchasing recommends the award of a twenty-four month term and supply contract with two twelve-month options to extend to Bartlett and West, Inc., of Lee's Summit, MO, as the best bidder as set forth in the attached recapitulation and analysis; and,

WHEREAS, this award is made on an as needed basis and does not obligate the County to pay any specific amount; now therefore,

BE IT RESOLVED by the County Legislature of Jackson County, Missouri, that award be made as recommended by the Director of Finance and Purchasing, and that the Director be, and is hereby, authorized to execute for the County any documents necessary to the accomplishment of the award; and,

BE IT FURTHER RESOLVED that the Director of Finance and Purchasing is authorized to make all payments, including final payment on the contract, to the extent that sufficient appropriations to the using spending agencies are contained in the then current Jackson County budget.

Effective Date: This Resolution shall be effective immediately upon its passage by a majority of the Legislature.

APPROVED AS TO FORM:



Chief Deputy County Counselor



County Counselor

Certificate of Passage

I hereby certify that the attached resolution, Resolution No. 20014 of October 15, 2018, was duly passed on _____, 2018 by the Jackson County Legislature. The votes thereon were as follows:

Yeas _____

Nays _____

Abstaining _____

Absent _____

Date

Mary Jo Spino, Clerk of Legislature

This award is made on a need basis and does not obligate Jackson County to pay any specific amount. The availability of funds for specific purchases is subject to annual appropriation.

10-11-2018

Date



Director of Finance and Purchasing

REQUEST FOR LEGISLATIVE ACTION


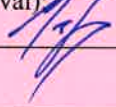
Completed by County Counselor's Office:

Res/Ord No.: 20014

Sponsor(s): Greg Grounds

Date: October 15, 2018

SUBJECT	<p>Action Requested <input checked="" type="checkbox"/> Resolution <input type="checkbox"/> Ordinance</p> <p>Project/Title: <u>Awarding a Twenty-Four Month Term and Supply Contract, with Two Twelve Month Options to Extend for the furnishing of Professional Survey Services for the Public Works Department to Bartlett and West of Lee's Summit, Missouri under the terms and conditions of Request for Qualifications No. 42-18.</u></p>																																			
BUDGET INFORMATION <i>To be completed By Requesting Department and Finance</i>	<table border="1"> <tr> <td>Amount authorized by this legislation this fiscal year:</td><td></td></tr> <tr> <td>Amount previously authorized this fiscal year:</td><td></td></tr> <tr> <td>Total amount authorized after this legislative action:</td><td></td></tr> <tr> <td>Amount budgeted for this item * (including transfers):</td><td></td></tr> <tr> <td>Source of funding (name of fund) and account code number:</td><td></td></tr> </table> <p>* If account includes additional funds for other expenses, total budgeted in the account is: \$</p> <p>OTHER FINANCIAL INFORMATION:</p> <p><input type="checkbox"/> No budget impact (no fiscal note required) <input checked="" type="checkbox"/> Term and Supply Contract (funds approved in the annual budget); estimated value and use of contract: Department: Public Works Department Estimated Use: \$50,000.00</p> <p>Requesting approval by the Legislature of the Term and Supply Contract; the funds were already appropriated through the annual budget adoption. Estimated figures are for informational purposes only.</p> <p>Prior Year Budget (if applicable): Prior Year Actual Amount Spent (if applicable):</p>	Amount authorized by this legislation this fiscal year:		Amount previously authorized this fiscal year:		Total amount authorized after this legislative action:		Amount budgeted for this item * (including transfers):		Source of funding (name of fund) and account code number:																										
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Amount budgeted for this item * (including transfers):																																				
Source of funding (name of fund) and account code number:																																				
PRIOR LEGISLATION	<p>Prior ordinances and (date): Prior resolutions and (date): 18634, 10/20/2014</p>																																			
CONTACT INFORMATION	<p>RLA drafted by (name, title, & phone): Barbara Casamento, Purchasing Administrator, 881-3253</p>																																			
REQUEST SUMMARY	<p>The Public Works Department requires a Term and Supply Contract for Professional Survey Services. The Purchasing Department issued Request for Qualifications No. 42-18 in response to those requirements.</p> <p>A total of forty notifications were distributed and six responses were received and evaluated as follows:</p> <table border="1"> <thead> <tr> <th>Vendor and Location</th><th>Responsiveness 5 Points</th><th>Qualifications and Experience 60 Points</th><th>References 35 Points</th><th>Total 100 Points</th></tr> </thead> <tbody> <tr> <td>Wilson and Company Kansas City, MO</td><td>5</td><td>55</td><td>32</td><td>92</td></tr> <tr> <td>Olsson and Associates N. Kansas City, MO</td><td>5</td><td>55</td><td>35</td><td>95</td></tr> <tr> <td>Bartlett and West Lee's Summit, MO</td><td>5</td><td>57</td><td>35</td><td>97</td></tr> <tr> <td>Powel CWM Independence, MO</td><td>5</td><td>50</td><td>30</td><td>85</td></tr> <tr> <td>BH Rhodes Kansas City, KS</td><td>5</td><td>45</td><td>25</td><td>75</td></tr> <tr> <td>Pars Consulting Overland Park, KS</td><td>5</td><td>40</td><td>15</td><td>60</td></tr> </tbody> </table> <p>Pursuant to Section 1054.6 of the Jackson County Code, the Director of Finance and Purchasing recommends the Award of a Twenty-Four Month Term and Supply Contract, with Two Twelve Month Options to Extend for the</p>	Vendor and Location	Responsiveness 5 Points	Qualifications and Experience 60 Points	References 35 Points	Total 100 Points	Wilson and Company Kansas City, MO	5	55	32	92	Olsson and Associates N. Kansas City, MO	5	55	35	95	Bartlett and West Lee's Summit, MO	5	57	35	97	Powel CWM Independence, MO	5	50	30	85	BH Rhodes Kansas City, KS	5	45	25	75	Pars Consulting Overland Park, KS	5	40	15	60
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	<p>furnishing of Professional Survey Services for the Public Works Department to Bartlett and West of Lee's Summit, Missouri as the best proposal received under the terms and conditions of Request for Qualifications No. 42-18. The Public Works Department has negotiated the pricing for these services and the Schedule of Rates is attached.</p> <p>This award is made on an "as needed" basis and does not obligate Jackson County, Missouri to pay any specific amount. The availability of funds for specific purchases is subject to annual appropriation.</p>	
CLEARANCE	<input checked="" type="checkbox"/> Tax Clearance Completed (Purchasing & Department) <input checked="" type="checkbox"/> Business License Verified (Purchasing & Department) <input checked="" type="checkbox"/> Chapter 6 Compliance - Affirmative Action/Prevailing Wage (County Auditor's Office)	
COMPLIANCE	<input type="checkbox"/> MBE Goals <input type="checkbox"/> WBE Goals No goals for this Request for Qualifications <input type="checkbox"/> VBE Goals	
ATTACHMENTS	Abstract of Proposals Received, a Recommendation Award Letter from Brian Gaddie, Director of Public Works and the pertinent pages of Bartlett and Wests' proposal documents and the Schedule of Rates	
REVIEW	Department Director: 	Date: 10.0.18
	Finance (Budget Approval):  If applicable	Date: 10/8/18
	Division Manager:	Date:
	County Counselor's Office:	Date:

Fiscal Information (to be verified by Budget Office in Finance Department)

- ☐ This expenditure was included in the annual budget.
- ☐ Funds for this were encumbered from the _____ Fund in ____.
- ☐ There is a balance otherwise unencumbered to the credit of the appropriation to which the expenditure is chargeable and there is a cash balance otherwise unencumbered in the treasury to the credit of the fund from which payment is to be made each sufficient to provide for the obligation herein authorized.
- ☐ Funds sufficient for this expenditure will be/were appropriated by Ordinance # _____
- ☐ Funds sufficient for this appropriation are available from the source indicated below.

Account Number:	Account Title:	Amount Not to Exceed:

- ☒ This award is made on a need basis and does not obligate Jackson County to pay any specific amount. The availability of funds for specific purchases will, of necessity, be determined as each using agency places its order.
- ☐ This legislative action does not impact the County financially and does not require Finance/Budget approval.

ABSTRACT OF BIDS

Bid No: 44-18 Date: 8/14/18 COMMODITY: Professional Survey Services		Wilson and Company	Olsson Associates	Bartlett & West, Inc.	Powell CWM	Pars Consulting Engineers	BHC Rhodes
NO	DESCRIPTION	AMOUNT	AMOUNT	AMOUNT	AMOUNT	AMOUNT	AMOUNT
1.0	Professional Survey Services	See bid	See bid	See bid	See bid	See bid	See bid

CERTIFICATION OF BID OPENING
BIDS WERE PUBLICLY
OPENED AND RECORDED

ON: August 14, 2018, BY

Udi H. Rowland
CLERK OF THE LEGISLATURE

Katie Bartle
PURCHASING



JACKSON COUNTY Public Works Department

Jackson County Technology Center
303 West Walnut Street
Independence, Missouri 64050
jacksongov.org

(816) 881-4530
Fax: (816) 881-4448

Memorandum

To: Barbara Casamento, Purchasing Supervisor

From: Brian Gaddie P.E., Director of Public Works 

Date: September 24, 2018

Re: RFP 42-18 Professional Survey Services

Committee Evaluation and Recommendation

On August 14, 2018, Jackson County Finance and Purchasing Department received six qualified responses to the Request for Proposals 42-18 for Professional Survey Services for the Public Works and other departments. The selection committee has reviewed the submittals and based on responsiveness, experience, qualifications, and references has selected Bartlett and West as the best submittal.

Attached for your use is Bartlett and Wests Fee Schedule for this proposal, along with our scoring sheet.

Let me know if you have any questions.

Frank White, Jr., County Executive

STATEMENT OF QUALIFICATIONS NO. 42-18 SURVEYING SERVICES
SELECTION SUMMARY SHEET

COMPOSITE RANKING

DATE: SEPTEMBER 5, 2018

COMMITTEE SCORING FOR EACH FIRM

FIRM NAME	Responsiveness to RFQ	Experience and Qualifications	References		SCORE
			35 points max	100 points max	
BCH RHOADS	5	45	25	75	
PARS CONSULTING	5	40	15	60	
POWELL	5	50	30	85	
OLSSON	5	55	35	95	
BARTLETT AND WEST	5	57	35	97	
WILSON AND CO	5	55	32	92	

BARTLETT & WEST, INC.

SCHEDULE OF REIMBURSABLE COSTS/CHARGES

EFFECTIVE JANUARY 1, 2018

<u>DESCRIPTION</u>	<u>CHARGE AMOUNT</u>	<u>UNIT</u>	<u>EXP CODE</u>
* Represents a new charge type added			
REPRODUCTION			
Blackline Prints			
Bond, Full Size - 24x36	\$ 1.00	Each	PBOND1
Bond, Half Size Reduction - 11x17	\$ 0.70	Each	PBOND 1/2
Vellum, Full Size - 24x36	\$ 6.00	Each	PVELLUM
Mylar, Full Size - 24x36	\$ 12.00	Each	PMYLAR
Photocopies			
Black & White - up to 11x17	\$ 0.15	Each	COPIES
Small Size Color Copies , 8.5x 11	\$ 0.90	Each	CCOPY
Large Size Color Copies, > 8.5x 11	\$ 1.50	Each	CCOPYLG
Scan			
Small Scan - 8.5 x 11 (Black/Color)	\$ 0.12	Each	PGSCAN
Full Size Scan - 24x36 -(Black)	\$ 2.00	Each	SCAN
Full Size Scan - 24x36 - (Color)	\$ 5.00	Each	CSCAN
Inkjet Plotters - 24x36			
Bond (Black)	\$ 1.50	Lin. Ft.	PLOT
Bond (Color)	\$ 2.50	Lin. Ft.	PLOT C
Vellum (Black/Color)	\$ 3.00	Lin. Ft.	PLOT V
Mylar (Black/Color)	\$ 6.00	Lin. Ft.	PLOT M
SYSTEMS & SOFTWARE CHARGES			
CADD Software Charges (AutoCAD, Civil 3D, LDD, GEOPAC etc.)	\$ 7.00	Hour	CADD
GIS Software Charges (ArcView, ArcInfo, ArcEditor)	\$ 7.00	Hour	GIS
FIELD EQUIPMENT & MATERIALS			
Nuclear Density Testing Equipment	\$ 30.00	Hour	NUCLEAR
Survey Equipment			
Survey Equipment One-Man Crew	\$ 50.00	Hour	SEQ1
Survey Equipment Two-Man Crew	\$ 25.00	Hour	SEQ2

BARTLETT & WEST, INC.

SCHEDULE OF REIMBURSABLE COSTS/CHARGES

EFFECTIVE JANUARY 1, 2018

<u>DESCRIPTION</u>	<u>CHARGE AMOUNT</u>	<u>UNIT</u>	<u>EXP CODE</u>
FIELD EQUIPMENT & MATERIALS (cont.)			
LiDAR Equipment			
LiDAR Equipment Charges (Static)	\$ 1500.00	Day	LIDAR
LiDAR Equipment Charges (Mobile)	Minimum \$5000/day up to 5 miles per day. Add'l miles per day are \$1000/mile after 5 mile minimum is reached.	Day/Mile	LIDAR_MOB_ M
Staking Materials			
Lath & Flats (16")	\$ 0.45	Each	LATH/FLAT
Lath & Flats (48")*	\$ 0.70	Each	LATH48
Wooden Hubs	\$ 0.40	Each	HUBS
Iron Pins	\$ 1.55	Each	IRONPIN
VEHICLES			
Trucks, Cars, SUV's - all vehicles	\$ 0.545 to \$ 0.63	Mile	varies
ATV (All Terrain Vehicle)	\$ 50.00	Day	ATV
ATV (All Terrain Vehicle) incl. Trailer	\$ 75.00	Day	ATVT
UTV (Utility Terrain Vehicle) incl. Trailer	\$ 130.00	Day	UTVT
MISCELLANEOUS			
Per Diem	Per established Diem	Per Day	

**Schedule of Hourly Charges for Jackson County, MO
On-Call Professional Services for 2018-2022**

Engineer/Arch/Landscape Arch XI	\$240.00	Right-of-Way Technician VI	\$123.00
Engineer/Arch/Landscape Arch X	228.00	Right-of-Way Technician V	114.00
Engineer/Arch/Landscape Arch IX	215.00	Right-of-Way Technician IV	103.00
Engineer/Arch/Landscape Arch VIII	198.00	Right-of-Way Technician III	94.00
Engineer/Arch/Landscape Arch VII	182.00	Right-of-Way Technician II	83.00
Engineer/Arch/Landscape Arch VI	165.00	Right-of-Way Technician I	68.00
Engineer/Arch/Landscape Arch V	153.00	GIS Coordinator IX	\$234.00
Engineer/Arch/Landscape Arch IV	141.00	GIS Coordinator VIII	217.00
Engineer/Arch/Landscape Arch III	129.00	GIS Coordinator VII	206.00
Engineer/Arch/Landscape Arch II	117.00	GIS Coordinator VI	192.00
Engineer/Arch/Landscape Arch I	105.00	GIS Coordinator V	181.00
		GIS Coordinator IV	165.00
Engineering Technician XI	\$192.00	GIS Coordinator III	151.00
Engineering Technician X	168.00	GIS Coordinator II	136.00
Engineering Technician IX	150.00	GIS Coordinator I	125.00
Engineering Technician VIII	130.00		
Engineering Technician VII	117.00	GIS Developer/DBA V	\$167.00
Engineering Technician VI	108.00	GIS Developer/DBA IV	156.00
Engineering Technician V	98.00	GIS Developer/DBA III	146.00
Engineering Technician IV	90.00	GIS Developer/DBA II	136.00
Engineering Technician III	80.00	GIS Developer/DBA I	126.00
Engineering Technician II	72.00	GIS Analyst V	\$136.00
Engineering Technician I	66.00	GIS Analyst IV	125.00
		GIS Analyst III	115.00
Surveyor X	\$193.00	GIS Analyst II	104.00
Surveyor IX	177.00	GIS Analyst I	94.00
Surveyor VIII	160.00		
Surveyor VII	150.00	GIS Technician IV	\$94.00
Surveyor VI	139.00	GIS Technician III	84.00
Surveyor V	124.00	GIS Technician II	73.00
Surveyor IV	114.00	GIS Technician I	63.00
Surveyor III	100.00		
Surveyor II	88.00	Project Coordinator VII	\$216.00
Surveyor I	76.00	Project Coordinator VI	188.00
		Project Coordinator V	172.00
Survey Technician VIII	\$128.00	Project Coordinator IV	146.00
Survey Technician VII	114.00	Project Coordinator III	130.00
Survey Technician VI	99.00	Project Coordinator II	120.00
Survey Technician V	89.00	Project Coordinator I	108.00
Survey Technician IV	78.00		
Survey Technician III	68.00	Systems Analyst	\$167.00
Survey Technician II	61.00	Systems Administrator	125.00
Survey Technician I	55.12	Systems Technician	84.00
Construction Eng. Tech IX	\$162.00	Administrator VI	\$130.00
Construction Eng. Tech VIII	151.00	Administrator V	115.00
Construction Eng. Tech VII	136.00	Administrator IV	101.00
Construction Eng. Tech VI	123.00	Administrator III	86.00
Construction Eng. Tech V	113.00	Administrator II	77.00
Construction Eng. Tech IV	103.00	Administrator I	69.00
Construction Eng. Tech III	91.00		
Construction Eng. Tech II	81.00	Administrative Technician V	\$79.00
Construction Eng. Tech I	71.00	Administrative Technician IV	71.00
		Administrative Technician III	64.00
Right-of-Way Specialist IV	\$216.00	Administrative Technician II	59.00
Right-of-Way Specialist III	180.00	Administrative Technician I	51.00
Right-of-Way Specialist II	156.00		
Right-of-Way Specialist I	139.00		

YOUR TEAM

ADHERENCE TO SCOPE OF SERVICES



1.0 INTRODUCTION

We understand this term and supply contract for Professional Survey Services to the Jackson County, Missouri Department of Public Works is for a 24-month term with two, 12-month extension options. We also understand the County estimates it will spend \$50,000 annually on these services.

2.0 SCOPE OF SERVICES

2.1 LEGAL, DESIGN AND CONSTRUCTION SURVEY SERVICES

Bartlett & West is equipped, competent and able to undertake all types of legal, design and construction surveys and related services including, but not limited to the following sections:

2.1.1 Land Surveying Services

Bartlett & west can provide land survey services using terrestrial, mobile scanning, photogrammetry, horizontal, vertical and aerial control, topography, cross-sections, profiles, utility locates, benchmarks, establishment of section lines and corners, staking of right-of-way lines and as-built drawings, land features and structures.

Our team of experts offer the full range of survey services. Our survey crew is led by our survey manager

Dustin Kaiser, PLS. Dustin employs the latest surveying technology to efficiently gather our mapping data including a robotic total station and a GPS unit that utilizes MoDOT's RTK network. This technology allows him to efficiently and accurately gather data that will become the basis for our design.

Bartlett & West also owns static and mobile terrestrial Light Detection and Ranging (LiDAR) units that can be utilized to quickly gather data on a complex project in an urban environment. On each project, we evaluate the best form of data collection for the site and the intent of the design. We have utilized both LiDAR and more conventional methods on recent MoDOT projects.

During the past few years, Bartlett & West has made significant investments in our surveying technology to provide our clients with the most accurate and user-friendly deliverables possible.

Bartlett & West was among the first firms to adopt LiDAR technology as it became readily available. Bartlett & West can fully assemble two static LiDAR crews using the Riegl Vz-400 units and one mobile LiDAR crew using the Riegl VMX-450 unit.

To date, we have found our environment to be more than adequate for the data processing required for our projects. We have SAN storage and no issue with our capability to manage these large datasets. The TopoDOT software that

YOUR TEAM

ADHERENCE TO SCOPE OF SERVICES



we use to process the data helps our computers filter out data, making it less impactful on the hardware and the functionality of the software.

We also have a dedicated network drive, and we are able to load and unload data across our internal network with the same functionality as if the data was local. These things together help U.S. maintain an efficient workflow process. Below are some examples.

Mobile

In 2016, MoDOT asked U.S. to scan several areas on Route 58 in Cass County with our mobile unit as a demonstration project. The purpose of this was not only to check the aerial LiDAR for accuracy, but also to pilot a project for vertical clearance on I-49 where Route 58 crossed over the interstate, since aerial scans cannot see under bridges.

Another demonstration area on the Cass 58 project was to check the use of mobile LiDAR to check cross slopes on existing sidewalk for compliance with ADA guidelines.

Static

Bartlett & West has been MoDOT's go-to on-call LiDAR consultant for unusual or difficult surveys. The Central District needed precise mapping and topography for a sidewalk project through downtown Lebanon that had a very busy multi-lane street.

Obtaining survey data conventionally during daylight hours would disrupt traffic, put surveyors in danger and be time consuming. Bartlett & West was called upon to provide a LiDAR solution under these conditions in a compressed schedule. Taking advantage of the technology, the best

time to survey was at night when the streets were relatively empty.

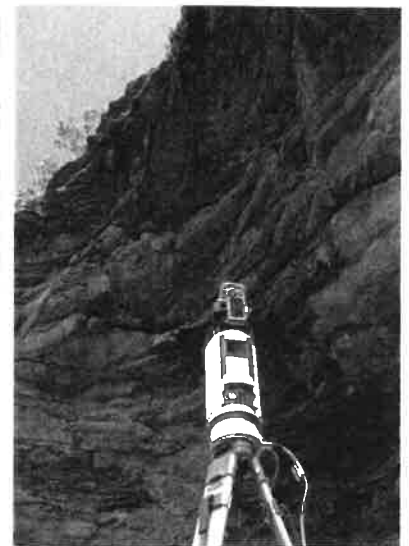
A static LiDAR unit mounted on the bed of a pickup truck using successive setups in the middle of the street was a great solution for gathering the LiDAR data. Another technique employed on this job was to put engineers on the ground after the initial topo map was printed for a quality check as well as field crews providing underground storm sewer flowlines. The details of wall decorations through the windows of lighted buildings were even visible. The project won first place in the survey category competition with American Council of Engineering Companies-Missouri.

Two additional examples of MoDOT calling on Bartlett & West with unusual survey conditions occurred on the same day. MoDOT's Historic Preservation Office contacted MoDOT's photogrammetry manager to inquire about using LiDAR to scan prehistoric cave drawings called petroglyphs. MoDOT's photogrammetry manager called on Bartlett & West. The project required setting up our static LiDAR on an uneven earthen ledge on a telescoping tripod mounted about six feet from the cave floor that was located in a rocky bluff high above the highway. However, on that same day, the Central District needed a solution on a weathered vertical rock face along a multi-lane highway in Jefferson City.

Our LiDAR crews obtained the petroglyph data in southwest Missouri and then rushed to Jefferson City. In the late evening hours, the rock face was scanned with static LiDAR setups at a high point on the opposite bank to avoid traffic. Both of these projects required Bartlett &

YOUR TEAM

ADHERENCE TO SCOPE OF SERVICES



West to come up with creative solutions to fulfill MoDOT's needs. With the petroglyphs, obtaining the data was only the first phase of the solution.

The issue was that the underlying ancient carvings were visible, but had modern graffiti carvings covering them on the soft rock of the cave floor. The processing technique Bartlett & West used was to extract the ancient carvings on a different layer from the modern carvings, thereby electronically separating them.

The deliverable contained 13 separate petroglyphs in a 3D PDF that could be rotated and viewed or even flown-through electronically. The viewable PDF was a way of preserving the petroglyphs to be studied and freezing them in time against the ravages of weathering. Scanning the rock face in Jefferson City required Bartlett & West to employ another unique processing method. This involved rotating the vertical topographic map 90 degrees and mapping the undulating surface as if it were horizontal. This mapping technique re-oriented the data on the vertical face and merged the mapping into the existing surface so the designer could determine a precise interception point for a retaining wall with the uneven rock face. Both of these projects, again, won first place in the survey category with American Council of Engineering Companies-Missouri in the following years.

2.1.2 Field Survey Data

Bartlett & West will provide field survey data on reproducible media and in electronic file format compatible with AutoCAD 2018 or the current version of software used by the County.

Our team has the ability to create basemaps containing baseline, stationing, cross-sections, right-of-way lines, contours and topographic features. We can also submit basemaps and existing ground profiles formatted into layout form using AutoCAD paper space. For an example, see Exhibit A on page 39.

2.1.3 Field Notes

Our field crews understand the importance of taking accurate and complete notes during a project. As seen in the example Exhibit B on page 40, we take pride in capturing the details of a project in a clear, concise and legible manner—ultimately saving time and money. We commit to you that we will deliver high-quality notes on your projects.

2.1.4 Legal Boundary Surveys

The Bartlett & West team has performed legal boundary surveys throughout Missouri for individuals, municipalities and state agencies. From a homeowner needing wanting to build a fence to establishing right-of-way for 17 miles of the Rock Island Rail Corridor, we have done it. Our team is adept at finding and reviewing GLO notes, GLO plats, surveys, deeds, easements, railroad plans, as well as highway and road plans. We also work with local agencies, title companies, Land Survey State Repository and state agencies.

YOUR TEAM

ADHERENCE TO SCOPE OF SERVICES



For examples of boundary, corners and monuments, see Exhibits C-F on pages 41-44, Exhibit H on page 46 and Exhibits N-O on pages 52-53.

2.1.5 Construction Staking

Construction staking is an important part of the survey process because it helps identify everything—utilities, corners, land grades and structures.

Our experienced team understands the significance of this step in the process and has performed this tasks hundreds of times with accuracy and precision. We will do the same for the County. For an example of construction staking see Exhibit F on pages 44.

2.1.6 Legal Descriptions and Exhibits

Our staff routinely drafts legal descriptions and exhibits for property, right-of-way and easements for acquisition. We will prepare the same documents for the County in your preferred format. For examples, see Exhibits G-M on pages 44-51.

2.1.7 Miscellaneous Survey Services

During the past four years, we have worked on a variety of surveys for Jackson County—Parks and Recreation Department, the Rock Island Railroad and Miller and Helmig roads.

Survey work has included boundary, design, utility locates, topographic features, storm and sanitary sewer manholes (size, depth and type), O and E reports, plotting existing

easements, right-of-way information and easement descriptions/

We have worked with Jackson County on encroachment surveys on nine parcels along the Rock Island Corridor and prepared a centerline survey of the Rock Island Railroad tying the existing centerline to section and quarter section lines so that years down the road the centerline could be reestablished. For examples, see Exhibits N-O on pages 52-53.

2.1.8 Potholing/vacuum excavation

Partnering with Cantex, we completed a vacuum excavation of numerous critical utility locations for a stormwater project in Kirksville, Missouri. The survey crews staked the excavation location, obtain a horizontal and vertical utility location and provide the information to the engineers designing the project.

2.1.9 Other Services

Please see Other Services section starting on page 64.

2.2 MISSOURI REGISTERED LAND SURVEYOR

The two land surveyors included in this proposal are Dustin Kaiser (MO 002729) and Steve Marino (MO 2010000245). In addition, Bartlett & West is licensed in Missouri to perform surveying services (MO 2005013257).

YOUR TEAM

ADHERENCE TO SCOPE OF SERVICES



2.3 ACCURACY

Bartlett & West shall be responsible for the accuracy of the work and shall promptly make necessary revisions or corrections resulting from errors and omissions on the part of the company without additional compensation.

Our survey crew leaders and engineering technicians are cross-trained and understand both the field and office sides of data collection and mapping development. When the field crew knows how to produce the deliverable as well as collect the data, the right data is obtained and displayed efficiently and with high accuracy.

Our cross-trained technicians are experienced in GIS and CADD software and are used during various stages of projects depending upon the level of accuracy required.

2.4 FINAL DOCUMENTS

2.4.1 Project Information

Bartlett & West understands that all final drawings, plans, specifications and/or other documents submitted to the County shall bear the project name, county project number, date of submittal and the name and seal of the Missouri Registered Land Surveyor responsible for the work.

2.4.2 Jackson County Property

Bartlett & West understands that all final drawings, plans, specifications and/or other documents submitted to the County becomes the property of the Jackson County, Missouri Department of Public Works.