



COVID-19 UPDATE REPORT

Jackson County Health Department — Nov. 22, 2022

Source	New Cases per 100k	COVID-19 Hospital Admissions	Level of Transmission	Context
CDC	101.42	8.9 per 100k	Low	Includes all of Jackson County

Find COVID-19 recommendations by CDC Community Level (low, medium, high) [here](#).

COVID-19 Case Rate



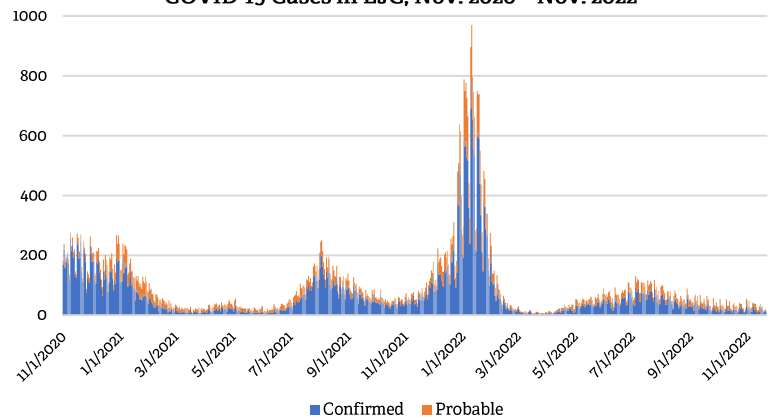
64.8

7-day case rate
per 100,000

4.6%

decrease over
previous 4 weeks

COVID-19 Cases in EJC, Nov. 2020 – Nov. 2022



Hospitalizations



75

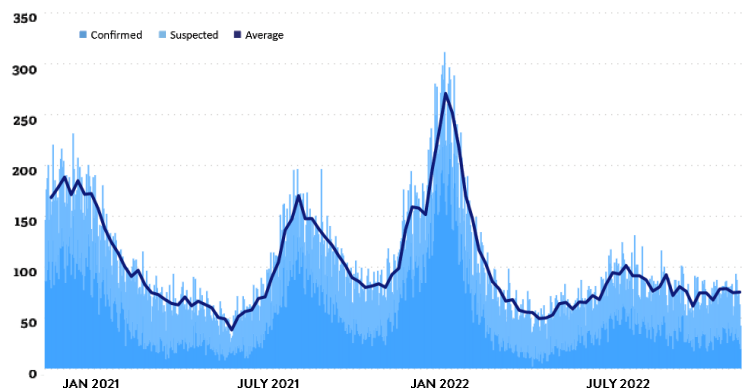
new daily avg.
hospitalizations

0.8%

increase from
previous week*

*Incomplete data — 25 out of 27 hospitals reported data for this time period.

Daily Average New Hospitalizations, MARC Region



Jackson County Vaccinations

% First Dose Only	% Completed Vaccination	% Up-to-Date*	Doses Administered by JACOHD
64.19%	57.50%	3.23%	90,633

COVID-19 Deaths in Eastern Jackson County

Change in COVID-19 Deaths	% Overall COVID-19 Case Fatality	Total COVID-19 Deaths
+2	1.07%	854

The health department continues to offer weekly COVID-19 testing and vaccination — jacohd.org/events. Metro vaccine sites are available at vaccinatekc.org. [Click here](#) to view the KCMO COVID-19 Dashboard for more vaccination and case rate information.

Response Notes

The health department is now offering the **bivalent (updated) COVID-19 boosters** to those ages 12+ at our clinic. These updated vaccines are tailored to fight the BA.4 and BA.5 omicron variants, which make up almost all new cases in the US. [Click here](#) to learn more!

This week we had **167 new cases**. The 7-day case rate **decreased** from **81.76** (week of 11/6) to **64.82** (week of 11/13).

The Health Department is actively distributing free rapid tests and masks to community members and partners. Residents can visit <https://jacohd.org/masks/#section1> or call (816) 404-6416 to find the nearest location where these resources are available.

*Up-to-date vaccination: the percent of the EJC population aged 5+ that has received a bivalent booster. EJC vaccination records are current as of 10/12/22, and will be updated this week. Per CDC totals for all of Jackson County, **11.3%** of the 5+ population has received the **bivalent booster**.



COUNTY LEGISLATURE JACKSON COUNTY, MISSOURI

MARY JO SPINO

CLERK OF THE COUNTY LEGISLATURE
415 East 12th Street
Kansas City, MO 64106

201 West Lexington, 2nd Floor
Independence, MO 64050

November 25 – December 1, 2022

11-25-2022 Friday

COUNTY HOLIDAY –

11-28-2022 Monday

NO ANTI-CRIME, BUDGET, FINANCE & AUDIT,
HEALTH & ENVIRONMENT, INTER-GOVERNMENTAL
AFFAIRS, LAND USE, RULES OR 911 OVERSIGHT
COMMITTEE

9:45 A.M. Justice & Law Enforcement Committee Meeting –
Jackson County Courthouse, 415 East 12th Street,
2nd Floor, Kansas City Legislative Assembly Area

9:55 A.M. Public Works Committee Meeting –
Jackson County Courthouse, 415 East 12th Street,
2nd Floor, Kansas City Legislative Assembly Area

10:00 A.M. **LEGISLATIVE MEETING -**
Jackson County Courthouse, 415 East 12th Street,
2nd Floor, Kansas City Legislative Assembly Area

Closed Meeting per Resolution #21109

10:30 A.M. Budget Hearings – will be held following the Legislative
Meeting.
Jackson County Courthouse, 415 East 12th Street,
2nd Floor, Kansas City Legislative Assembly Area

11-29-2022 Tuesday

9:00 A.M. Budget Hearings –
Jackson County Courthouse, 415 East 12th Street,
2nd Floor, Kansas City Legislative Assembly Area

11-30-2022 Wednesday

NO MEETINGS –

12-01-2022 Thursday

NO MEETINGS –

Persons with disabilities wishing to participate in the above meetings and who require a reasonable accommodation may call the County Clerk's Office at 881-3242 or 1-800-735-2466 (Missouri Relay). Forty-eight (48) hour notice is required. To put information on Activity Calendar, please contact the County Clerk's Office by NOON Wednesday of each week.

IN THE COUNTY LEGISLATURE OF JACKSON COUNTY, MISSOURI

AN ORDINANCE appropriating \$4,468.00 from the undesignated fund balance of the 2022 General Fund in acceptance of the Missouri Western Interdiction and Narcotics Task Force grant awarded by the Missouri Department of Public Safety.

ORDINANCE NO. 5700, November 28, 2022

INTRODUCED BY Tony Miller, County Legislator

WHEREAS, the Sheriff's Office has been awarded the Missouri Western Interdiction and Narcotics (MoWIN) Task Force grant in the amount of \$4,468.00 by the Missouri Department of Public Safety for the period October 1, 2022, through May 31, 2023; and,

WHEREAS, this grant funds a portion of the cost of the vehicle rental and salary for one deputy assigned to the MoWIN Task Force; and,

WHEREAS, an appropriation is necessary in order to place the grant funds in the proper spending accounts; now therefore,

BE IT ORDAINED by the County Legislature of Jackson County, Missouri, that the following appropriation from the undesignated fund balance of the 2022 General Fund be and hereby is made:

<u>DEPARTMENT/DIVISION</u>	<u>CHARACTER/DESCRIPTION</u>	<u>FROM</u>	<u>TO</u>
General Fund			
001-9999	32810- Undesignated Fund Balance	\$4,468	
MoWIN			
001-4231	55030- Overtime Salaries		2,868
001-4231	56630- Rent - Auto		1,600

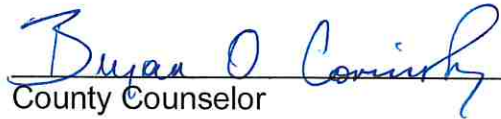
and,

BE IT FURTHER ORDAINED that all County officials be and hereby are authorized to execute all documents necessary to give effect to said grant.

Effective Date: This ordinance shall be effective immediately upon its signature by the County Executive.

APPROVED AS TO FORM:


Chief Deputy County Counselor


County Counselor

I hereby certify that the attached ordinance, Ordinance No. 5700 introduced on November 28, 2022, was duly passed on _____, 2022 by the Jackson County Legislature. The votes thereon were as follows:

Yeas _____

Nays _____

Abstaining _____

Absents _____

This Ordinance is hereby transmitted to the County Executive for his signature.

Date

Mary Jo Spino, Clerk of Legislature


I hereby approve the attached Ordinance No. 5700.

Date

Frank White, Jr., County Executive

Funds sufficient for this appropriation are available from the source indicated below.

ACCOUNT NUMBER: 001 9999 32810
ACCOUNT TITLE: General Fund
Undesignated Fund Balance
NOT TO EXCEED: \$4,468.00


Date


Chief Administrative Officer

Request for Legislative Action

Ordinance No.: 5700
Sponsor: Tony Miller
Date: November 28, 2022

Completed by County Counselor's Office

Action Requested:	Ordinance	Res.Ord No.:	5700
Sponsor(s):	Tony Miller	Legislature Meeting Date:	11/28/2022

Introduction

Action Items: ['Appropriate']

Project/Title:

Appropriating \$4,468 from the undesignated fund balance of the 2022 General Fund in acceptance of a second Missouri Western Interdiction and Narcotics (MoWIN) Task Force Grant awarded by the Missouri Department of Public Safety.

Request Summary

The Sheriff's Office has been awarded a second Missouri Western Interdiction and Narcotics (MoWIN) Task Force Grant in the amount of \$4,468 by the Missouri Department of Public Safety. This grant funds additional overtime and vehicle rental expense for one deputy assigned to the MoWIN Task Force. An appropriation is necessary to place the grant funds in the proper spending accounts.

001-4231-55030 General Fund – MOWIN – Overtime Salaries

001-4231-56630 General Fund – MOWIN – Rent Auto

Contact Information

Department:	Sheriff	Submitted Date:	11/16/2022
Name:	Elizabeth A. Money	Email:	EMoney@jacksongov.org
Title:	Office Administrator	Phone:	816-541-8017

Budget Information

Amount authorized by this legislation this fiscal year:			\$4,468
Amount previously authorized this fiscal year:			\$ 0
Total amount authorized after this legislative action:			\$4,468
Is it transferring fund?			Yes
Transferring Fund From:			
Fund:	Department:	Line Item Account:	Amount:
001 (General Fund)	9999 (*)	32810 (Undesignated Fund Balance)	\$4,468

Request for Legislative Action

Transferring Fund To:			
Fund:	Department:	Line Item Account:	Amount:
001 (General Fund)	4231 (MOWIN)	55030 (Overtime Salaries)	\$2,868
001 (General Fund)	4231 (MOWIN)	56630 (Rent - Auto)	\$1,600

Prior Legislation	
Prior Ordinances	
Ordinance:	Ordinance date:
5675	October 10, 2022
5557	October 18, 2021
5482	January 25, 2021
Prior Resolution	
Resolution:	Resolution date:

Purchasing	
Does this RLA include the purchase or lease of supplies, materials, equipment or services?	No
Chapter 10 Justification:	
Core 4 Tax Clearance Completed:	
Certificate of Foreign Corporation Received:	
Have all required attachments been included in this RLA?	

Compliance	
Certificate of Compliance	
Not Applicable	
Minority, Women and Veteran Owned Business Program	
Goals Not Applicable for following reason: Not Spending Money	
MBE:	.00%
WBE:	.00%
VBE:	.00%
Prevailing Wage	
Not Applicable	

Fiscal Information	
<ul style="list-style-type: none"> Funds sufficient for this appropriation and/or transfer are available from the source indicated on the budget information tab. 	

Request for Legislative Action

--

History

Submitted by Sheriff requestor: Elizabeth A. Money on 11/16/2022. Comments:

Approved by Department Approver Michael L. Montgomery on 11/16/2022 10:34:12 AM. Comments:

Not applicable by Purchasing Office Approver Barbara J. Casamento on 11/16/2022 2:16:17 PM.
Comments:

Approved by Compliance Office Approver Jaime Guillen on 11/16/2022 2:37:25 PM. Comments:

Approved by Budget Office Approver Sarah L. Matthes on 11/18/2022 8:05:41 AM. Comments: Fiscal
Note Attached

Approved by Executive Office Approver Sylva Stevenson on 11/18/2022 9:31:52 AM. Comments:

Approved by Counselor's Office Approver Katherine Henry on 11/22/2022 1:34:32 PM. Comments:

[illegible]

MICHAEL L. PARSON
Governor

SANDRA K. KARSTEN
Director



Lewis & Clark State Office Bldg.
Mailing Address: P.O. Box 749
Jefferson City, MO 65101-0749
Telephone: 573-751-4905
Fax: 573-751-5399

STATE OF MISSOURI
DEPARTMENT OF PUBLIC SAFETY
OFFICE OF THE DIRECTOR

October 24, 2022

Sheriff Mark Owen
Platte County, MoWIN
415 Third Street, Suite 10
Platte City, MO 64079

Re: **2023 State Drug Task Force (DTF) Grant**
Award Number: 2023-SDTF-011
Award Amount: \$110,857.00

Dear Sheriff Owen:

Thank you for applying for the 2023 State Drug Task Force (DTF) Grant. Your application has been approved for funding in the amount of \$110,857.00. Please review the feedback section of your application for details on which requested budget items have been awarded. If the Project Director or the Authorized Official have changed please contact Michelle Branson or Amelia Jaegers, for an updated award.

The following documents must be returned to DPS by Monday November 14, 2022:

- ☐ *Award Agreement*, signed by the Authorized Official including the *Articles of Agreement*, initialed in the lower right-hand corner of each page by the Authorized Official

A scanned copy of the signed award documents will be provided for your records via the "Award Documents – Final" component in WebGrants.

Submit the award documents to DPS by mail or email listed below:

Missouri Department of Public Safety
Attn: Amelia Jaegers or Michelle Branson
P.O. Box 749
Jefferson City, MO 65102
Or Amelia.Jaegers@dps.mo.gov

Sincerely,

A handwritten signature in blue ink that reads "Michelle Branson".

Michelle Branson
Grants Program Supervisor
Missouri Department of Public Safety, Criminal Justice/Law Enforcement Unit
(573) 526-9014
Michelle.Branson@dps.mo.gov



**Missouri Department of Public Safety
Criminal Justice/Law Enforcement Unit**

P.O. Box 749, Jefferson City, MO 65101
Telephone: 573-526-1928 Fax: 573-751-5399

AWARD AGREEMENT

DATE
10/24/2022
AWARD NUMBER
2023-SDTF-011

RECIPIENT NAME	UEI NUMBER
Platte County, MoWIN	HJJQDKPJ1XQ2

ADDRESS
415 Thrid Street, Suite 10

CITY	STATE	ZIP CODE
Platte City	MO	64079

TOTAL AMOUNT OF STATE
\$110,857.00

PROJECT PERIOD FROM	PROJECT PERIOD TO
10/01/2022	05/31/2023

PROJECT TITLE	FUNDED BY
SFY 23 State Drug Task Force (DTF) Grant	Missouri Department of Public Safety

METHOD OF PAYMENT (Reimbursement – Advanced)
Reimbursement

CONTACT INFORMATION

CJ/LE GRANT CONTACT	RECIPIENT PROJECT DIRECTOR	
NAME	NAME	
Amelia Jaegers	Sheriff Mark Owen	
E-MAIL ADDRESS	ADDRESS (If different from above)	
Amelia.Jaegers@dps.mo.gov	415 Third Street, Suite 10	
TELEPHONE	CITY, STATE AND ZIP CODE	
(573) 522-4094	Platte City, MO 64079	
PROGRAM MANAGER	TELEPHONE	E-MAIL ADDRESS
Joni McCarter	(816) 858-2424	markowen@plattessheriff.org

SUMMARY DESCRIPTION OF PROJECT
The Missouri Department of Public Safety's strategic priorities encompass several key initiatives including; building relationships with external stakeholders, identifying hazards and threats to public safety, maintaining sufficient capacities to perform statutorily required responsibilities and utilizing Federal and State programs to protect, as well as, provide impactful service to Missouri citizens. We invite our stakeholders and partners to also adopt these priorities and join us in building more prepared, protected and secure Missouri communities. Public safety is a shared responsibility and funding should support priorities that are the most impactful and demonstrate the greatest return on investment. The Missouri Department of Public Safety seeks to forge partnerships with our law enforcement partners by providing them resources to enhance drug task force efforts.

AWARDING AGENCY APPROVAL

RECIPIENT AUTHORIZED OFFICIAL APPROVAL

TYPED NAME AND TITLE OF DPS OFFICIAL		TYPED NAME AND TITLE OF RECIPIENT AUTHORIZED OFFICIAL	
Sandra K. Karsten, Director		Ronald Schieber, Presiding Commissioner	
SIGNATURE OF APPROVING DPS OFFICIAL	DATE	SIGNATURE OF RECIPIENT AUTHORIZED OFFICIAL	DATE

**THIS AWARD IS APPROVED SUBJECT TO SUCH CONDITIONS OR LIMITATIONS SET FORTH
ON THE ATTACHED SPECIAL CONDITION(S). BY SIGNING THIS AWARD AGREEMENT THE RECIPIENT IS AGREEING
TO READ AND COMPLY WITH ALL SPECIAL CONDITIONS.**

GRANT PROGRAM SFY 2023 State Drug Task Force (DTF)	RECIPIENT Platte County, MoWIN
AWARD NUMBER 2023-SDTF-011	DATE 10/24/2022
AWARD AGREEMENT ARTICLES OF AGREEMENT	

TABLE OF CONTENTS

Article I	Governing Directives
Article II	Compliance Training
Article III	Non-Supplanting
Article IV	Change in Personnel
Article V	Subaward Adjustments
Article VI	Monitoring
Article VII	Criminal Activity
Article VIII	Reporting Potential Fraud, Waste, and Abuse
Article IX	Lobbying
Article X	Fair Labor Standards
Article XI	Relationship
Article XII	Texting While Driving
Article XIII	Computer Networks
Article XIV	Finding of Discrimination
Article XV	Unlawful Employment Practices
Article XVI	Discrimination in Public Accommodations
Article XVII	Fund Availability
Article XVIII	Release of Funds
Article XIX	Duplicative Funding
Article XX	Allowable Costs
Article XXI	Financial Reporting Requirements
Article XXII	Procurement
Article XXIII	Buy American
Article XXIV	Buy Missouri
Article XXV	Audit
Article XXVI	Suspension/Termination of Subaward
Article XXVII	Enforceability
Article XXVIII	National Incident-Based Reporting System (NIBRS) formerly Uniform Crime Reporting (UCR)
Article XXIX	Vehicle Stops
Article XXX	Police Use of Force Transparency Act of 2021
Article XXXI	Federal Equitable Sharing Funds
Article XXXII	Custodial Interrogations
Article XXXIII	DWI Law – Law Enforcement
Article XXXIV	DWI Law - Prosecutors
Article XXXV	Project Requirements
Article XXXVI	Data Reporting Requirements
Article XXXVII	Time Records Requirement
Article XXXVIII	Body Armor
Article XXXIX	Body Armor Policy
Article XL	Body-Worn Cameras
Article XLI	Body-Worn Camera Policy
Article XLII	Criminal Intelligence Systems

AUTHORIZED OFFICIAL INITIALS

GRANT PROGRAM SFY 2023 State Drug Task Force (DTF)	RECIPIENT Platte County, MoWIN
AWARD NUMBER 2023-SDTF-011	DATE 10/24/2022
AWARD AGREEMENT	
ARTICLES OF AGREEMENT	

Article XLIII	Duplication of Networks
Article XLIV	Mitigation Plan
Article XLV	Drug Task Force Eligibility for Grants
Article XLVI	Drug Task Force Training
Article XLVII	Death in Custody Reporting Act (DCRA)
Article XLVIII	Rap Back Program Participation
Article XLIX	Criminal Justice/Law Enforcement Unit (CJ/LE), Specific

GRANT PROGRAM SFY 2023 State Drug Task Force (DTF)	RECIPIENT Platte County, MoWIN
AWARD NUMBER 2023-SDTF-011	DATE 10/24/2022
AWARD AGREEMENT ARTICLES OF AGREEMENT	

Article I - Governing Directives

The Recipient assures that it shall comply, and all its subcontractors as applicable shall comply, with the applicable provisions of the "SFY 2023 State Drug Task Force Notice of Funding Opportunity", The "Missouri Department of Public Safety Office of the Director", the 'DPS Recipient Travel Guidelines', DPS Information Bulletin's and applicable state laws, orders, or regulations.

Article II - Compliance Training

As a Recipient of state funds, the Recipient is required to participate in any applicable Compliance Training hosted by the Missouri Department of Public Safety. The Compliance Training may be hosted in-person or as a webinar to provide post-award information to include, but not limited to, award acceptance, project implementation, reporting requirements, subaward changes, civil rights compliance, monitoring responsibilities, record retention, internal controls, and accounting responsibilities.

Article III - Non-Supplanting

The Recipient assures that federal and/or state funds made available under this award will not be used to supplant other federal, state, or local funds but will be used to increase the amount of funds that would, in the absence of these funds, be made available for the activities of this project.

Article IV - Change in Personnel

The Recipient agrees to notify, within a timely manner, the Missouri Department of Public Safety if there is a change in or temporary absence as it affects the 'My Profile' and/or 'Organization' module, and/or the 'Contact Information' component within WebGrants. The notification shall be sent through the 'Correspondence' component of WebGrants to the appropriate Grant Specialist.

Article V - Subaward Adjustments

The Recipient understands that any deviation from the approved award must have prior approval from the Missouri Department of Public Safety. No additional funding shall be awarded to a Recipient (unless specifically notified by the Missouri Department of Public Safety of additional funding being awarded), but changes from one budget line to another budget line may be possible if the request is allowable and within the scope of the guidelines. Prior approval must be requested via the 'Subaward Adjustment' component of WebGrants.

Article VI - Monitoring

The Recipient agrees to maintain the records necessary to evaluate the effectiveness of the project. In addition, the Recipient assures that all documentation or records relating to this award shall be made available to monitoring representatives of the Missouri Department of Public Safety, the Office of Missouri State Auditor, the U.S. Department of Justice (DOJ), the DOJ Office of Inspector General, the Comptroller General of the United States, or any of their authorized representatives immediately upon request. The Recipient assures that fund accounting, auditing, monitoring, and such evaluation procedures as may be necessary to keep such records as the Missouri Department of Public Safety shall prescribe, will be provided to assure fiscal control, proper management, and efficient disbursement of funds received under this award.

Article VII – Criminal Activity

The Recipient assures to formally report to the Missouri Department of Public Safety within 48 hours of notification if an individual funded, in whole or in part, under this award is arrested for or formally

AUTHORIZED OFFICIAL INITIALS

GRANT PROGRAM SFY 2023 State Drug Task Force (DTF)	RECIPIENT Platte County, MoWIN
AWARD NUMBER 2023-SDTF-011	DATE 10/24/2022
AWARD AGREEMENT ARTICLES OF AGREEMENT	

charged with a misdemeanor or felony regardless if the criminal offense is related to the individual's employment. The Missouri Department of Public Safety reserves the right to suspend or terminate grant funding pending the adjudication of the criminal offense.

Article VIII - Reporting Potential Fraud, Waste, and Abuse

The Recipient shall not make false statements or claims in connection with any funds awarded by the Missouri Department of Public Safety. The result of such false statements or claims includes fines, imprisonment, and debarment from participating in state and federal grants or contracts, and/or other remedy by law. The Recipient must notify the Missouri Department of Public Safety (DPS) any credible evidence of a potential fraud, waste, abuse, or misconduct involving or relating to funds under this award, must also be reported to the DPS by one of the following methods:

Mail: Missouri Department of Public Safety
Office of the Director
Attn: CJ/LE Unit
P.O. Box 749
1101 Riverside Drive
Jefferson City, MO 65102-0749

Email: dpsinfo@dps.mo.gov
DPS Fax: (573) 751-5399

The Missouri Department of Public Safety reserves the right to suspend or terminate grant funding pending the review of a report of fraud, waste, or abuse relating to funds under this award.

Article IX – Lobbying

The Recipient understands and agrees that, state funds cannot be used, either directly or indirectly, to support or oppose the enactment, repeal, modification or adoption of any law, regulation or policy, at any level of government.

Article X - Fair Labor Standards Act: All Recipients of state funds will comply with the minimum wage and maximum hour's provisions of the [Section 290.502 RSMo.](#)

Article XI - Relationship

The Recipient agrees that it will represent itself to be an independent Recipient offering such services to the general public and shall not represent itself or its employees to be employees of the Missouri Department of Public Safety. (This provision is not applicable to the Missouri Department of Public Safety or any of its divisions or programs.) Therefore, the Recipient shall assume all legal and financial responsibility for taxes, FICA, employee fringe benefits, workers' compensation, employee insurance, minimum wage requirements, overtime, etc.

Article XII - Texting While Driving

The Missouri Department of Public Safety encourages the Recipient to adopt and enforce policies banning employees from text messaging while driving any vehicle during the course of performing work funded by this award, and to establish workplace safety policies and conduct education, awareness, and other outreach to decrease crashes caused by distracted drivers.

AUTHORIZED OFFICIAL INITIALS

GRANT PROGRAM SFY 2023 State Drug Task Force (DTF)	RECIPIENT Platte County, MoWIN
AWARD NUMBER 2023-SDTF-011	DATE 10/24/2022
AWARD AGREEMENT ARTICLES OF AGREEMENT	

Article XIII - Computer Networks

The Recipient understands and agrees that funds awarded may be used to maintain or establish a computer network unless such network blocks the viewing, downloading, and exchanging of pornography. Nothing in this provision limits the use of funds necessary for any Federal, State, tribal, or local law enforcement agency or any other entity carrying out criminal investigations, prosecution, adjudication activities, or other law enforcement-or victim assistance-related activity.

Article XIV - Finding of Discrimination

The Recipient assures that, in the event a federal or state court or federal or state administrative agency makes a finding of discrimination after a due process hearing on the grounds of race, color, religion, national origin or sex against a Recipient of federal funds, the Recipient will forward a copy of the court judgment to the Missouri Department of Public Safety within 30 days of the court judgment date.

Article XV - Unlawful Employment Practices

The Recipient assures compliance with Section 213.055 RSMo in regards to non-discrimination in employment practices as it relates to race, color, religion, national origin, sex, ancestry, age, or disability.

Article XVI - Discrimination in Public Accommodations

The Recipient assures compliance with Section 213.065 RSMo in regards to non-discrimination in public accommodations as it relates to accommodations, advantages, facilities, services, or privileges made available in place of public accommodations.

Article XVII - Fund Availability

The Recipient understands all awards are subject to the availability of appropriated funds and any modifications or additional requirements that may be imposed by law. It is understood and agreed upon that, in the event funds from federal and/or state sources are not appropriated and continued at an aggregate level sufficient to cover the costs under this award, or in the event of a change in federal and/or state law relevant to these costs, the obligations of each party hereunder shall thereupon be terminated immediately upon receipt of written notice.

Article XVIII - Release of Funds

The Recipient acknowledges no funds will be disbursed under this award until such time as all required documents are signed by the Recipient Authorized Official and Recipient Project Director and returned to the Missouri Department of Public Safety for final review and signature by the Director or his/her designee.

Article XIX - Duplicative Funding

The Recipient agrees that if it currently has an open award of federal and/or state funds or if it receives an award of federal and/or state funds other than this award, and those award funds have been, are being, or are to be used, in whole or in part, for one or more of the identical cost items for which funds are being provided under this award, the Recipient will promptly notify, in writing, the Missouri Department of Public Safety. If so requested and allowed by the Missouri Department of Public

AUTHORIZED OFFICIAL INITIALS

GRANT PROGRAM SFY 2023 State Drug Task Force (DTF)	RECIPIENT Platte County, MoWIN
AWARD NUMBER 2023-SDTF-011	DATE 10/24/2022
AWARD AGREEMENT ARTICLES OF AGREEMENT	

Safety, the Recipient shall submit a Subaward Adjustment for a budget revision or program revision to eliminate any inappropriate duplication of funding.

Article XX - Allowable Costs

The Recipient understands that only allowable and approved expenditures will be reimbursed under this award. These monies may not be utilized to pay debts incurred by other activities. The Recipient agrees to obligate funds no later than the last day of the project period. (Funds are obligated when a legal liability to pay a determinable sum for services or goods is incurred.) The Recipient also agrees to expend funds and submit final claim by June 15, 2023. (Funds are considered to be expended when payment is made.) Any funds not properly obligated and/or expended will lapse. Any deviation from the approved award must have prior approval from the Missouri Department of Public Safety. The Recipient shall fully coordinate all activities in the performance of the project with those of the Missouri Department of Public Safety. The Recipient certifies that all expendable and non-expendable property purchased funds under this award shall be used for approved project purposes only.

Article XXI - Financial Reporting Requirements

The Recipient agrees to complete and submit any financial reports required for this program when requested by the Missouri Department of Public Safety. Failure to submit reports by the deadline dates may result in delay for reimbursement requests and/or cancellation of the award

Article XXII - Procurement

The Recipient assures that all procurement transactions whether negotiated or competitively bid and without regard to dollar value shall be conducted in a manner to provide maximum open and free competition. In addition, the Recipient assures that all procurement transactions will meet the minimum standards set forth in the "DPS Financial and Administrative Guidelines" and identified here:

- (a) All quotations and the rationale behind the selection of a source of supply shall be retained, attached to the purchase order copy, and placed in the accounting files.
- (b) Purchases to a single vendor totaling less than \$10,000 may be purchased with prudence on the open market.
- (c) Purchases estimated to total between \$10,000 but less than \$100,000 to a single vendor, must be competitively bid, but need not be solicited by mail or advertisement.
- (d) Purchases with an estimated total of \$100,000 or over to a single vendor shall be advertised for bids in at least two daily newspapers of general circulation in such places as are most likely to reach prospective bidders at least five days before bids for such purchases are to be opened.
- (e) Where only one bid or positive proposal is received, it is deemed to be sole source procurement.
- (f) Sole source procurement on purchases to a single vendor of \$10,000 and over requires prior approval from the Missouri Department of Public Safety.

AUTHORIZED OFFICIAL INITIALS

GRANT PROGRAM SFY 2023 State Drug Task Force (DTF)	RECIPIENT Platte County, MoWIN
AWARD NUMBER 2023-SDTF-011	DATE 10/24/2022
AWARD AGREEMENT ARTICLES OF AGREEMENT	

Article XXIII - Buy American

The Recipient acknowledges Sections 34.350-34.359 RSMo regarding the Missouri Domestic Products Procurement Act (or commonly referred to as the Buy American Act) and the requirement to purchase or lease goods manufactured or produced in the United States, unless exceptions to the Buy American Act mandate in Section 34.353 RSMo are met.

Article XXIV - Buy Missouri

The Recipient also acknowledges Sections 34.070 and 34.073 RSMo regarding the preference given to all commodities and tangible personal property manufactured, mined, produced, or grown within the State of Missouri and to all firms, corporations, or individuals doing business as Missouri firms, corporations, or individuals, or which maintain Missouri offices or places of business, when quality is equal or better and delivered price is the same or less, quality of performance promised is equal or better and the price quoted is the same or less, or when competing bids are comparable.

Article XXV - Audit

The Recipient agrees to comply with the organizational audit requirements of the State of Missouri. If the Recipient expended \$375,000.00 or more in state funds (from all sources) in the organization's fiscal year, the agency is required to have an audit. If the Recipient is required to have an audit, a copy of such audit shall be forwarded to the Missouri Department of Public Safety immediately upon request.

Article XXVI - Suspension/Termination of Award

The Missouri Department of Public Safety reserves the right to suspend or terminate any award entered into as a result of this award at its sole discretion and without penalty or recourse by giving written notice to the Recipient of the effective date of suspension or termination. In the event of termination pursuant to this paragraph, all documents, data, and reports prepared by the Recipient under the award shall, at the option of the Missouri Department of Public Safety, become property of the State of Missouri.

In the event an award is suspended or permanently terminated, the Missouri Department of Public Safety may take action as deemed appropriate to recover any portion of the award funds remaining or an amount equal to the portion of the award funds wrongfully used.

Article XXVII - Enforceability

If a Recipient fails to comply with all applicable state requirements governing these funds, the State of Missouri may withhold or suspend, in whole or in part, funds awarded under the award, or recover misspent funds following an audit. This provision is in addition to all other remedies provided to the State of Missouri for recovery of misspent funds available under all applicable state laws.

Article XXVIII - National Incident-Based Reporting System (NIBRS), *formerly Uniform Crime Reporting (UCR)*

The recipient assures, where the project agency is a law enforcement agency, its law enforcement agency is in compliance with the state provisions of [Section 43.505 RSMo](#) which states each law enforcement agency is required to submit crime incident reports to the Department of Public Safety on forms or in the format prescribed by the department, and submit any other crime incident information which may be required by the Department of Public Safety. Agencies that are not compliant at the time of application will only be eligible to apply for grant funds to assist the agency in becoming compliant with [Section 43.505 RSMo](#). *For purposes*

AUTHORIZED OFFICIAL INITIALS

GRANT PROGRAM SFY 2023 State Drug Task Force (DTF)	RECIPIENT Platte County, MoWIN
AWARD NUMBER 2023-SDTF-011	DATE 10/24/2022
AWARD AGREEMENT ARTICLES OF AGREEMENT	

of grant eligibility, law enforcement agencies will be considered non-compliant if they have not submitted MIBRS reports for three or more months since January 1, 2022.

Article XXIX - Vehicle Stops

The Recipient assures, where the project agency is a law enforcement agency, its law enforcement agency is in compliance with the state provisions of [Section 590.650 RSMo](#) relating to vehicle stop reporting and will remain in full compliance for the duration of the project period

Article XXX - Police Use of Force Transparency Act of 2021

The Recipient assures, where the project agency is a law enforcement agency, its law enforcement agency is in compliance with the state provisions of [Section 590.1268 RSMo](#) relating to use of force incidents reporting standards and procedures, and publication of report data, analysis report.

Article XXXI - Federal Equitable Sharing Funds

The Recipient assures, where the project agency is a law enforcement agency, its law enforcement agency is in compliance with the state provisions of Section 513.653 RSMo relating to participation in the federal forfeiture system and the reporting of proceeds therefrom to the Missouri State Auditor.

Article XXXII - Custodial Interrogations

The Recipient assures, where the project agency is a law enforcement agency, its law enforcement agency is in compliance with the state provisions of Section 590.700 RSMo relating to custodial interrogations and has adopted a written policy to record custodial interrogations of persons suspected of committing or attempting to commit the felony crimes described in subsection 2 of this section.

Article XXXIII - DWI Law – Law Enforcement

The Recipient assures, where the project agency is a law enforcement agency, its law enforcement agency is in compliance with the state provisions of Section 43.544 RSMo relating to the “DWI Law” and has adopted a written policy to forward arrest information for all intoxication-related traffic offenses to the central repository as required by Section 43.503 RSMo.

Article XXIV - DWI Law – Prosecutors: The Recipient assures, where the project agency is a county prosecutor’s office or municipal prosecutor’s office, its county prosecutor’s office or municipal prosecutor’s office is in compliance with Section 43.544 RSMo relating to the “DWI Law” and has adopted a written policy to forward all charge information for intoxication-related traffic offenses to the central repository as required by Section 43.503 RSMo.

Article XXXV - Project Requirements:

The Recipient agrees the proposed project will conform to the criteria requirements outlined in the State Drug Task Force (DTF) Compliance Workshop. In addition, the Recipient agrees to implement or continue to require urinalysis or other proven reliable forms of testing of individuals in correctional residential substance treatment programs, where such is required of the program. Such testing shall include individuals released from residential substance abuse treatment programs who remain in the custody of the State.

Article XXXVI - Data Reporting Requirements

AUTHORIZED OFFICIAL INITIALS

GRANT PROGRAM SFY 2023 State Drug Task Force (DTF)	RECIPIENT Platte County, MoWIN
AWARD NUMBER 2023-SDTF-011	DATE 10/24/2022
AWARD AGREEMENT ARTICLES OF AGREEMENT	

The Recipient agrees to complete and submit any data or statistical reports required for this program. Failure to submit reports by the deadline dates may result in delay for reimbursement requests and/or cancellation of the award.

Article XXXVII - Time Records Requirement

The Recipient assures that, **all** project personnel funded through this award will maintain timesheets that detail 100% of their time along with the activities/services provided. The timesheets must be signed by both the employee and the appropriate approving official. These timesheets must be provided to the Missouri Department of Public Safety upon request.

Article XXXVIII - Body Armor

The Recipient understands, if monies are requested and awarded for the purchase of body armor, that JAG funds may be used to purchase body armor but may not be used as the 50% match for purposes of BJA's Bulletproof Vest Partnership (BVP) Program. Further, the Recipient understands that body armor purchased with JAG funds may be purchased at any threat level, designation, make, or model from any distributor or manufacturer, as long as the body armor has been tested and found to comply with the latest applicable National Institute of Justice (NIJ) ballistic or stab standards. Further, body armor or armor vests must also be "uniquely fitted vests". In addition, body armor purchased with State Drug Task Force (DTF) funds must be made in the United States.

Article XXXIX - Body Armor Policy

The Recipient understands, if monies are requested and awarded for the purchase of body armor, that the law enforcement agency must have a written "mandatory wear" policy in effect. Per the Bureau of Justice Assistance (BJA), there are no requirements regarding the nature of the policy other than it being a mandatory wear policy for all uniformed officers while on duty. **The Recipient will be required to forward a copy of such policy to the Missouri Department of Public Safety at the time of acceptance of the award.**

Article XL - Body-Worn Cameras

The Recipient understands, if monies are requested and awarded for the purchase of body-worn cameras, that JAG funds may be used to purchase body-worn cameras but may not be used as the 50% match for purposes of BJA's Body-Worn Camera Policy and Implementation Program (BWC Program).

Article XLI - Body-Worn Camera Policy

The Recipient understands, if monies are requested and awarded for the purchase of body-worn cameras, the law enforcement agency must have written policies and procedures in place related to equipment usage, data storage and access, privacy considerations, training, etc. [The Bureau of Justice Assistance (BJA) Body-Worn Camera (BWC) Toolkit, which can be found online at <https://bja.ojp.gov/program/body-worn-cameras-bwcs/overview>, provides model BWC policies and best practices to assist departments in implementing BWC programs.] **The Recipient will be required to forward a copy of such policy(s) to the Missouri Department of Public Safety at the time of acceptance of the award.**

Article XLII - Criminal Intelligence Systems

AUTHORIZED OFFICIAL INITIALS

GRANT PROGRAM SFY 2023 State Drug Task Force (DTF)	RECIPIENT Platte County, MoWIN
AWARD NUMBER 2023-SDTF-011	DATE 10/24/2022
AWARD AGREEMENT ARTICLES OF AGREEMENT	

The Recipient agrees that any information technology system funded or supported by OJP funds will comply with 28 C.F.R. Part 23, Criminal Intelligence Systems Operating Policies, if OJP determines this regulation to be applicable. Should OJP determine 28 C.F.R. Part 23 to be applicable, OJP may, at its discretion, perform audits of the system, as per the regulation.

Article XLIII - Duplication of Networks

The Recipient assures that all equipment/software requested and purchased under this award must be compatible with the statewide system. All software, if applicable, must be compatible with the statewide criminal records system. All communication devices, if applicable, must be capable of operating in accordance with the guidelines established by the Missouri Interoperability Center.

Article XLIV - Mitigation Plan

The Recipient agrees to fully comply with the Missouri Department of Public Safety's *Mitigation Plan for Clandestine Methamphetamine Laboratory Enforcement Operations*, where such grant-funded project is for a drug task force. No monies from this award may be obligated to support methamphetamine lab operations unless the Recipient agrees to this special condition and fully participates in implementation of the Mitigation Plan.

Article XLV - Drug Task Force Eligibility for Grants

If this project is funding a multi-jurisdictional enforcement group, the Recipient assures, where such grant-funded project is for a drug task force, the grant-funded project is in full compliance with the state provisions of [Section 650.150 – 650.161 RSMo](#) relating to eligibility for state grants to help defray the costs of operation and will remain in full compliance for the duration of the project period.

Article XLVI - Drug Task Force Training

The Recipient agrees to complete, where such grant-funded project is for a drug task force, the online task force training provided free of charge through BJA's Center for Task Force Leadership and Integrity and submit a copy of each curriculum certificate upon completion and within the stated timeframe as outlined in the "JAG Solicitation". The training is intended for the task force commander, agency executive, grant funded task force officers, and other task force members of equivalent rank.

Article XLVII - Death in Custody Reporting Act (DCRA): When a death occurs while a person is 1. Detailed by law enforcement, 2. Under arrest, 3. In the process of being arrested, 4. En route to being incarcerated or detained or 5. Incarcerated at any correctional facility, including contract facilities. Missouri law enforcement agencies experiencing a death in custody collect and submit to Missouri Department of Public Safety, a Death in Custody report. The report template can be found online at [Missouri Department of Public Safety | Death in Custody Reporting Act - DCRA \(mo.gov\)](#). FAQs can be found online at [Death in Custody Reporting Act: Reporting Guidance and Frequently Asked Questions \(ojp.gov\)](#)

Death Occurred	DCRA due to MO DPS
January - March	April 15
April - June	July 15
July- September	October 15
October - December	January 15

AUTHORIZED OFFICIAL INITIALS

GRANT PROGRAM SFY 2023 State Drug Task Force (DTF)	RECIPIENT Platte County, MoWIN
AWARD NUMBER 2023-SDTF-011	DATE 10/24/2022
AWARD AGREEMENT ARTICLES OF AGREEMENT	

Article XLVIII - Rap Back Program Participation: The Recipient assures, where the project agency is a law enforcement agency, its law enforcement agency is in compliance with the state provisions of Section 590.030 RSMo. The law enforcement agency shall enroll in the state and federal Rap Back programs on or before January 1, 2022 and will continue to remain enrolled. The law enforcement agency shall take all necessary steps to maintain officer enrollment for all officers commissioned with that agency in the Rap Back programs. An officer shall submit to being fingerprinted at any law enforcement agency upon commissioning and for as long as the officer is commissioned with that agency.

Article XLIX - Criminal Justice/Law Enforcement Unit (CJ/LE), Specific:

By accepting this award, the Recipient agrees:

1. Status Reports are required to be submitted quarterly through the WebGrants system. A spending plan will need to be completed when requested by the Grant Specialist.
2. Equipment means tangible personal property (including information technology systems) having a useful life of more than one year and a per-unit acquisition cost, which equals or exceeds the lesser of the capitalization level established by the non-federal entity for financial statement purposes, or \$1,000. Expenditures for equipment shall be in accordance with the approved budget. The Recipient shall use and manage equipment in accordance with its procedures as long as the equipment is used for its intended purposes. When original or replacement equipment acquired under this award is no longer needed for the original project or program or for other activities currently or previously supported by the Department of Public Safety, you must request instructions from DPS to make proper disposition of the equipment following the DPS Administrative Guide.
3. Expenditures for equipment and supplies and operating expenses shall be in accordance with the approved budget and documentation in the form of paid bills and vouchers shall support each expenditure. Care shall be given to assure that all items purchased directly relate to the specific project objectives for which the contract was approved.
4. DPS reserves the right to terminate any contract entered into as a result of this grant award at its sole discretion and without penalty or recourse by giving a thirty (30) day written notice to the Recipient of the effective date of termination. In the event of termination pursuant to this paragraph, all documents, data, and reports prepared by the Recipient under the contract shall, at the option of the DPS, become property of the State of Missouri. The Recipient shall be entitled to receive just and equitable compensation for that work completed prior to the effective date of termination.

AUTHORIZED OFFICIAL INITIALS

GRANT PROGRAM SFY 2023 State Drug Task Force (DTF)	RECIPIENT Platte County, MoWIN
AWARD NUMBER 2023-SDTF-011	DATE 10/24/2022
AWARD AGREEMENT ARTICLES OF AGREEMENT	

5. It is understood and agreed upon that in the event funds from state and/or federal sources are not appropriated and continued at an aggregate level sufficient to cover the contract costs, or in the event of a change in federal or state laws relevant to these costs, the obligations of each party hereunder shall thereupon be terminated immediately upon receipt of written notice.
6. To follow the grant program guidelines as stated in the DPS Administrative Guide for CJ/LE Grants, as well as, Information Bulletins released by the CJ/LE Unit to provide important updates, clarifications and policy statements related to the Criminal Justice/law Enforcement Unit grant programs.
7. In the event DPS determines that changes are necessary to the award document after an award has been made, including changes to period of performance or Articles of Agreement, the Recipient will be notified of the changes in writing. Once notification has been made, any subsequent request for funds will indicate Recipient acceptance of the changes to the award.
8. Prior written approval from CJ/LE is required prior to making any changes to the approved budget for this award.

SUBAWARD AGREEMENT

Page 1 of 3

Sub Recipient Agency Name (as associated with Tax Identification Number) Jackson County Sheriff's Office			Date	
Address 4001 NE Lakewood Ct			Sub Recipient Tax Identification Number 44-6000524	
City Lee's Summit	State Missouri	Zip Code 64064	Sub Recipient DUNS Number 117044176	
Awarding Agency Missouri Department of Public Safety			State Award Number 2023-SDTF-011	
State Award Name 2023 State Drug Task Force (DTF) Grant		Award Start Date 10/1/2022		Award End Date 5/31/2023
Project Title Missouri Western Interdiction and Narcotics (MoWIN) Task Force			CFDA Number	
Name of Pass-Through Entity Platte County Sheriff's Office			Tax ID: 446000582 DUNS: 143374119 415 Third Street, Suite 10 / Platte City, MO 64079	
Total Amount of State Award Total Award - \$110,857.00		Amount of Federal Funds Obligated to the Sub recipient listed above \$4,467.42		
Subaward Period of Performance Start Date 10/1/2022		Subaward Period of Performance End Date 5/31/2023		
Total Approved Cost Sharing or Match <input type="checkbox"/> NA		Method of Payment <input checked="" type="checkbox"/> Reimbursement <input type="checkbox"/> Advance		
Federal Award Indirect Cost Rate <input type="checkbox"/> NA		Does this Subaward Allow for Indirect Cost Rate <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
Is This Subaward for Research & Development <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		Subaward Indirect Cost Rate <input type="checkbox"/> Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> N/A		
Project Description Missouri Western Interdiction and Narcotics (MoWIN) Task force is entering its 8th year of service. It provides a variety of services to its geographical area. MoWIN interdicts illegal narcotics, currency, contraband, and fugitives. MoWIN participants conduct Hotel/Motel, Transit, Parcel, and Commercial Motor Vehicle Interdiction. MoWIN dismantles, disposes, and prosecutes meth labs and marijuana farms. MoWIN assists agencies with processing and filing drug possession cases for prosecution, investigation of drug complaints, and undercover activities & enforcement. MoWIN participates in Veterans and Drug Courts, drug take-backs, and hosts a variety of drug and drug trend education programs. MoWIN provides drug sweeps with their K-9s for schools who request those types of services. MoWIN works with pharmacies to gather information about suspicious purchases which may be used as precursors for manufacturing or distributing illegal narcotics.				
<div style="display: flex; justify-content: space-between;"> Pass-Through Entity Grant Coordinator Sub recipient Grant Coordinator </div>				
Name Rebecca Tharp		Name Elizabeth Money		
Email Address rebeccatharp@plattesherriff.org		Address (if different from above) 4001 NE Lakewood Court		
Telephone 816-858-3452		City, State and Zip Code Lee's Summit, Missouri 64064		
Fax 816-858-3053		Telephone 816-541-8017 Ext. 72259		E-mail Address emoney@jacksongov.org
Budget: OT: \$2,867.42, Vehicle Lease: \$1,600.00				

Articles of Agreement

Please carefully review all attachments listed below. Please sign and return this document to the Pass-Through Entity at the address listed on page 1. By signing this Subaward Agreement, the Sub Recipient Agency acknowledges receipt and compliance of all attachments listed below and agrees to all terms listed in this document. The undersigned Sub Recipient Authorized Official hereby acknowledges he/she is authorized to legally bind the Sub Recipient Agency and certifies acceptance of the State Award Number listed on page 1 and the terms and conditions specified or incorporated by reference.



Sub Recipient Terms:

1. This Subaward is subject to the Articles of Agreement as laid out in the attached contract. This includes the timely submission of all financial and programmatic reports and the timely resolution of all interim audit findings. Noncompliance of these requirements is a violation of the terms of this Subaward and the State Award. Noncompliance will result in the Subaward being terminated for cause or other administrative action as appropriate.
2. Agree to not engage in any programmatic or financial activities outside of the dates of this Subaward Agreement.
3. The Sub Recipient Agency must permit the Pass-Through Entity and auditors to have access to the Sub Recipient Agency's records and financial statements as necessary for the Pass-Through Entity to meet the requirements of the Missouri Department of Public Safety.
4. The Sub Recipient Agency is expected to expend 100% of the funds in this agreement on the approved program. Failure to use 100% of funds may directly affect future awards.
5. Provide Sub Recipient Agency's most recent annual audit to the Pass-Through Entity upon completion. This audit must be complete within 9 months of the end of the Sub Recipient Agency's fiscal year.
6. Provide a letter in writing the extent to which the Sub Recipient Agency had Audit findings (if applicable) and a timeline and details of how these findings will be resolved.
7. Sub Recipient Agency must establish and maintain accurate financial records and an adequate accounting system proving that grant funds are not being commingled with any other funds.
8. Agree to desk monitoring and/or on-site review of the Sub Recipient Agency's program operations and allow Pass-Through Entity access to Sub Recipient Agency's financial records to the extent needed to verify compliance with grant assurances. If Pass-Through Entity finds instances of noncompliance with use of grant monies or other grant assurances, Sub Recipient Agency will resolve findings within 30 days.
9. Take reasonable measures to safeguard sensitive information consistent with applicable Federal, State, and Local laws.
10. Inform the Pass-Through Entity if federal debarment status changes at any time during the project period listed on the sub award.
11. Inform the Pass-Through Entity in writing of new personnel or new or substantially changed systems.
12. Complete all required programmatic reporting on time as required by the Federal Award.
13. Participate in programmatic reporting training, when available.
14. Provide accurate monthly reimbursement packets by the 15th of each month. Packets must include the attached Reimbursement Request Form, Detail of Expenditures, and all supporting documentation.
15. Sub Recipient Agency must comply with the attached 2023 Drug Task Force (DTF) Compliance Training.
16. Provide a copy of the completed Certification Form regarding compliance with the Equal Employment Opportunity Plan (EEOP) requirements.
17. Closeout Conditions. A final invoice and supporting documentation must be submitted to the Pass-Through Entity within **20 days of the end of the project period**. Any invoices received after this date will **NOT** be reimbursed.

18. If the originating agency suspends or terminates the award granted to the MoWIN Board of Directors (BOD), or if the MoWIN BOD determines that the Sub Recipient Agency has failed to comply with the grant assurances, the MoWIN BOD reserves the right, at its sole discretion and without penalty or recourse, to suspend or terminate any subaward entered into as a result of this award by giving written notice to the Sub Recipient of the effective date of the suspension or termination. In the event of termination pursuant to this paragraph, all documents, data and reports prepared by the Sub Recipient under the subaward shall, at the option of the MoWIN BOD, become property of the MoWIN BOD. In the event a subaward is suspended or permanently terminated, the MoWIN BOD may take action as deemed appropriate to recover any portion of the subaward funds remaining or an amount equal to the portion of the subaward funds wrongfully used in noncompliance with the grant assurances.

Attachments:

1. 2023 State Drug Task Force (DTF) Missouri Western Interdiction and Narcotics (MoWIN) Task Force Subaward and Articles of Agreement
2. Reimbursement Request Form

Sub Recipient Agency Authorized Official (AO) Name		Sub Recipient Agency Project Director (PD) Name	
Sheriff Darryl Forte'		Captain Terry Edwards	
Sub Recipient Agency AO Signature	Date	Sub Recipient PD Signature	Date
	11-9-22		11/09/22
This Subaward Agreement shall be in effect for the duration of the sub award period listed on this agreement and funds shall be made available on the Subaward Agreement date with return of this signed document to the Pass-Through Entity and upon full execution by signature of the Authorized Official of the Platte County Sheriff's Office.			
Pass-Through Entity Authorized Official			Date

IN THE COUNTY LEGISLATURE OF JACKSON COUNTY, MISSOURI

AN ORDINANCE to adopt the annual budget and set forth appropriations for the various spending agencies and the principal subdivisions thereof, for the fiscal year ending December 31, 2023.

ORDINANCE NO. 5701, November 28, 2022

INTRODUCED BY Theresa Cass Galvin, County Legislator

BE IT ORDAINED by the County Legislature of Jackson County, Missouri, that the following amounts are appropriated for the fiscal year ending December 31, 2023, for the spending agencies included within the categories designated below:

APPROPRIATIONS	Recommended
General Fund - 001	
County Administration	\$ 8,779,766
County Operations	48,931,657
County Public Safety	46,789,342
Courts	38,577,834
Facilities Management	11,746,987
Total	154,825,586
Health Fund - 002	
County Administration	3,250,000
County Operations	5,314,467
County Public Health	14,162,507
County Public Safety	6,470,000
Courts	366,051
Facilities Management	443,276
Total	30,006,301
Park Fund - 003	
County Operations	4,414,685
Parks + Rec	14,895,171
Total	19,309,856
Special Road & Bridge Fund – 004	
County Operations	13,748,775
County Public Safety	699,707
Facilities Management	266,650
Total	14,715,132

Sewer Fund – 005

County Public Health	45,360
Total	45,360

Convention & Sports Complex Fund – 007

County Operations	6,500,000
Total	6,500,000

Anti-Crime Sales Tax Fund - 008

County Public Safety	30,960,353
Courts	4,221,866
Total	35,182,219

Rock Island Railroad Capital Project Fund - 011

Parks + Rec	333,463
Total	333,463

County Improvement Fund – 013

County Operations	1,715,000
Courts	100,000
Facilities Management	5,435,000
Parks + Rec	3,146,000
Total	10,396,000

Sports Complex Sales Tax - Capital Project Fund - 019

County Operations	31,007,138
Total	31,007,138

Prosecuting Attorney Training Fund - 026

County Public Safety	7,500
Total	7,500

Law Enforcement Training Fund - 028

County Public Safety	50,000
Parks + Rec	5,000
Total	55,000

Delinquent Sales Tax Fund - 030

County Public Safety	179,251
Total	179,251

E-911 System Fund - 031

County Operations	6,936,896
County Public Safety	190,930
Total	7,127,826

Inmate Security Fund - 036

County Public Safety	208,224
Total	208,224

Domestic Abuse Fund - 041		
County Administration		125,000
Total		125,000
Recorder's Technology Fund - 042		
County Operations		164,475
Total		164,475
Homeless Assistance Fund - 043		
County Administration		411,851
Total		411,851
Recorder's Fee Fund - 044		
County Operations		250,912
Total		250,912
Assessment Fund – 045		
County Administration		166,000
County Operations		11,700,199
Total		11,866,199
Sheriff's Revolving Fund - 048		
County Public Safety		406,137
Total		406,137
American Rescue Plan Fund - 050		
County Public Health		24,270,668
Facilities Management		50,450,000
Total		74,720,668
Obligations to US Gov't Fund - 070		
County Operations		642,695
Total		642,695
Sports Complex Sales Tax Debt Service Fund - 072		
County Operations		63,318,000
Total		63,318,000
Special Obligation Bond Debt Service Fund - 073		
County Operations		11,916,832
Total		11,916,832
Park Enterprise Fund - 300		
County Operations		1,134,469
Parks + Rec		7,277,174
Total		8,411,643
Total Appropriations		\$ 482,133,268

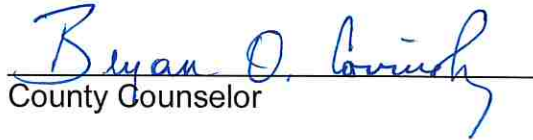
Said funds are appropriated to each agency in accordance with the 2023 "Estimated Revenues, Recommended Appropriations, and Fund Balances - Fiscal Year 2023" as set out in the County Executive's 2023 Proposed Budget for Jackson County, in the detail and for the purposes contained and set forth therein, which is submitted to and approved by the Legislature and incorporated herein.

Effective Date: This Ordinance shall be effective immediately upon its signature by the County Executive.

APPROVED AS TO FORM:



Chief Deputy County Counselor



County Counselor

I hereby certify that the attached ordinance, Ordinance No. 5701 introduced on November 28, 2022, was duly passed on _____, 2022 by the Jackson County Legislature. The votes thereon were as follows:

Yeas _____

Nays _____

Abstaining _____

Absent _____

This Ordinance is hereby transmitted to the County Executive for his signature.

Date

Mary Jo Spino Clerk of Legislature

I hereby approve the attached Ordinance No. 5701.

Date

Frank White, Jr.
County Executive

Request for Legislative Action

Ord. #5701

Sponsor: Theresa Cass Galvin

Date: November 28, 2022

Completed by County Counselor's Office

Action Requested:	Ordinance	Res.Ord No.:	5701
Sponsor(s):	Theresa Galvin	Legislature Meeting Date:	11/28/2022

Introduction

Action Items: ['Authorize', 'Appropriate']

Project/Title:

To adopt the annual budget and set forth appropriations for the various spending agencies and the principal subdivisions thereof, for the fiscal spending year ending December 31, 2023.

Request Summary

To adopt the annual budget and set forth appropriations for the various spending agencies and the principal subdivisions thereof, for the fiscal spending year ending December 31, 2023. The attachment illustrates the recommended appropriations by fund for 2023.

Contact Information

Department:	Finance	Submitted Date:	11/18/2022
Name:	Mark Lang	Email:	MLang@jacksongov.org
Title:	Budget Administrator	Phone:	816-881-3851

Budget Information

Amount authorized by this legislation this fiscal year:	\$ 0
Amount previously authorized this fiscal year:	\$ 0
Total amount authorized after this legislative action:	\$
Is it transferring fund?	No
Single Source Funding:	
Fund:	Department:
Line Item Account:	Amount:
	!Unexpected End of Formula

Prior Legislation

Prior Ordinances

Ordinance:	Ordinance date:
5570	November 22, 2021

Prior Resolution

Request for Legislative Action

Resolution:	Resolution date:
5461	November 23, 2020

Purchasing	
Does this RLA include the purchase or lease of supplies, materials, equipment or services?	No
Chapter 10 Justification:	
Core 4 Tax Clearance Completed:	
Certificate of Foreign Corporation Received:	
Have all required attachments been included in this RLA?	

Compliance	
Certificate of Compliance	
Not Applicable	
Minority, Women and Veteran Owned Business Program	
Goals Not Applicable for following reason: Not spending money	
MBE:	.00%
WBE:	.00%
VBE:	.00%
Prevailing Wage	
Not Applicable	

Fiscal Information
•

Request for Legislative Action

History

Submitted by Finance requestor: Mark Lang on 11/18/2022. Comments:

Returned for more information by Department Approver Bob Crutsinger on 11/18/2022 11:45:48 AM. Comments: Return per our conversation.

Submitted by Requestor Mark Lang on 11/18/2022 11:54:09 AM. Comments: Prior Ordinance number has been corrected.

Approved by Department Approver Bob Crutsinger on 11/18/2022 12:02:31 PM. Comments:

Not applicable by Purchasing Office Approver Barbara J. Casamento on 11/18/2022 1:25:13 PM. Comments:

Approved by Compliance Office Approver Katie M. Bartle on 11/18/2022 1:56:48 PM. Comments:

Approved by Budget Office Approver Mark Lang on 11/18/2022 2:13:53 PM. Comments:

Approved by Executive Office Approver Sylva Stevenson on 11/18/2022 3:34:49 PM. Comments:

Approved by Counselor's Office Approver Katherine Henry on 11/22/2022 11:28:15 AM. Comments:

IN THE COUNTY LEGISLATURE OF JACKSON COUNTY, MISSOURI

AN ORDINANCE setting the 2023 Jackson County, Missouri tentative tax levy.

ORDINANCE NO. 5702, November 28, 2022

INTRODUCED BY Charlie Franklin, County Legislator

WHEREAS, chapter 5, section 539.00 of the Jackson County Code requires the County Legislature to adopt a tentative tax levy sufficient to provide for appropriations in the County budget; and,

WHEREAS, the proposed 2023 annual County budget would require the following tax levies on each hundred dollars of assessed valuation for the fiscal year 2023:

<u>FUND</u>	<u>LEVY</u>
General Fund	0.2485
Health Fund	0.2642
Park Fund	0.1330
Special Road & Bridge Fund	<u>0.2471</u>
TOTAL ALL FUNDS	<u>\$0.8911</u>

and,

WHEREAS, pursuant to authorization granted by sections 67.500 through .545, RSMo, the qualified voters in Jackson County on November 6, 1979, approved Jackson County Proposition #1 which imposed a county-wide sales tax of one-half of one percent and required that the total county property tax levy be reduced by 70% of the total amount of the sales tax revenues in the tax year; and,

WHEREAS, section 67.505, RSMo, requires that after the County has determined its budget, the total property tax levy must be reduced in an amount sufficient to decrease the total property taxes it will collect by an amount equal to 70% of the sales tax revenue in the same tax year; and,

WHEREAS, section 67.500 defines “sales tax revenue collected” as the amount of sales tax revenue received by a county during the first six calendar months of any year multiplied by two, which is not to be confused with budgeted revenues; and,

WHEREAS, the tentative estimate of the sales tax revenues in 2023, after economic activity taxes are remitted, is \$58,348,376.20; and,

WHEREAS, this tentative estimate is subject to revision based upon actual sales tax revenues during the first six months of 2023 and the permanent levy to be adopted in September 2023 will reflect actual sales tax revenues during the first six months of 2023; now therefore,

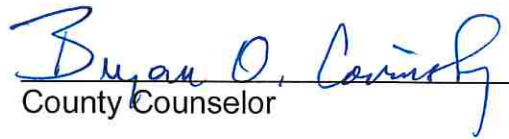
BE IT ORDAINED by the County Legislature of Jackson County, Missouri, that, based upon tentative estimates of the sales tax revenues in 2023 and based upon the appropriations in the 2023 annual County budget, the following amounts on each one hundred dollars of assessed valuation be set as the Jackson County tentative tax levy for the fiscal year 2023 on real and personal property within Jackson County, Missouri:

<u>FUND</u>	<u>LEVY</u>
General Fund	0.2485
Health Fund	0.1701
Park Fund	0.1153
Special Road & Bridge Fund	<u>0.0771</u>
TOTAL ALL FUNDS	<u>\$0.6110</u>

Effective Date: This ordinance shall be effective immediately upon its signature by the County Executive.

APPROVED AS TO FORM:


Chief Deputy County Counselor


County Counselor

I hereby certify that the attached ordinance, Ordinance No. 5702 introduced on November 28, 2022, was duly passed on _____, 2022 by the Jackson County Legislature. The votes thereon were as follows:

Yeas _____

Nays _____

Abstaining _____

Absent _____

This Ordinance is hereby transmitted to the County Executive for his signature.

Date

Mary Jo Spino, Clerk of Legislature

I hereby approve the attached Ordinance No. 5702.

Date

Frank White, Jr., County Executive

Request for Legislative Action

Ord. #5702

Sponsor: Charlie Franklin

Date: November 28, 2022

Completed by County Counselor's Office

Action Requested:	Ordinance	Res.Ord No.:	5702
Sponsor(s):	Charlie Franklin	Legislature Meeting Date:	11/28/2022

Introduction

Action Items: ['Authorize']

Project/Title:

An ordinance setting the 2023 Jackson County, Missouri tentative tax levy.

Request Summary

This ordinance seeks legislative approval for the tentative property tax levies and should be passed in conjunction with the 2023 recommended budget.

Based on the estimates and appropriations in the 2023 recommended budget, the following amounts on each one hundred dollars of assessed valuation be set as the Jackson County tentative tax levy for the fiscal year 2023 on real and personal property within Jackson County, Missouri:

LEVY

General	\$0.2485
Health	\$0.1701
Park	\$0.1153
Special Road and Bridge	<u>\$0.0771</u>
TOTAL	\$0.6110

Contact Information

Department:	Finance	Submitted Date:	11/7/2022
Name:	John M. Gordon	Email:	JGordon@jacksongov.org
Title:	Treasurer	Phone:	816-881-1320

Budget Information

Amount authorized by this legislation this fiscal year:			\$ 0
Amount previously authorized this fiscal year:			\$ 0
Total amount authorized after this legislative action:			\$
Is it transferring fund?			No
Single Source Funding:			
Fund:	Department:	Line Item Account:	Amount:
			!Unexpected End of Formula

Request for Legislative Action

Prior Legislation	
Prior Ordinances	
Ordinance:	Ordinance date:
5571	November 22, 2021
Prior Resolution	
Resolution:	Resolution date:

Purchasing	
Does this RLA include the purchase or lease of supplies, materials, equipment or services?	No
Chapter 10 Justification:	
Core 4 Tax Clearance Completed:	
Certificate of Foreign Corporation Received:	
Have all required attachments been included in this RLA?	

Compliance	
Certificate of Compliance	
Not Applicable	
Minority, Women and Veteran Owned Business Program	
Goals Not Applicable for following reason: Not spending money	
MBE:	.00%
WBE:	.00%
VBE:	.00%
Prevailing Wage	
Not Applicable	

Fiscal Information	
<ul style="list-style-type: none">This legislative action does not impact the County financially and does not require Finance/Budget approval.	

Request for Legislative Action

History

Submitted by Finance requestor: John M. Gordon on 11/7/2022. Comments:

Returned for more information by Department Approver Bob Crutsinger on 11/7/2022 1:58:24 PM.
Comments: Returned per our conversation

Submitted by Requestor John M. Gordon on 11/7/2022 2:05:27 PM. Comments: added additional language to the request summary

Approved by Department Approver Bob Crutsinger on 11/7/2022 2:15:59 PM. Comments:

Not applicable by Purchasing Office Approver Barbara J. Casamento on 11/7/2022 2:25:49 PM.
Comments:

Approved by Compliance Office Approver Katie M. Bartle on 11/8/2022 12:19:38 PM. Comments:

Not applicable by Budget Office Approver Mark Lang on 11/9/2022 3:40:50 PM. Comments:

Approved by Executive Office Approver Troy Schulte on 11/9/2022 3:49:16 PM. Comments:

Approved by Counselor's Office Approver Katherine Henry on 11/22/2022 11:27:23 AM. Comments:

IN THE COUNTY LEGISLATURE OF JACKSON COUNTY, MISSOURI

AN ORDINANCE appropriating \$2,400.00 from the undesignated fund balance of the 2022 Grant Fund and authorizing the Director of Parks + Rec to execute a Cost-Share Agreement with the Missouri Department of Conservation for land management and invasive species removal services on County parkland.

ORDINANCE NO. 5703, November 28, 2022

INTRODUCED BY Tony Miller, County Legislator

WHEREAS, the Parks + Rec Department applied for a grant and received a notice of award in the amount of \$2,400.00 under the Missouri Department of Conservation's Community Conservation Cost Share Program; and,

WHEREAS, the grant funds will be used to remove invasive plant species through controlled burns at Blue Springs Lake; and,

WHEREAS, this grant is subject to a 50% local match; and,

WHEREAS, the attached Agreement provides a suitable mechanism by which to implement the County's participation in the plan; and,

WHEREAS, an outside vendor will be utilized to complete the work in connection with this grant; and,

WHEREAS, an appropriation is necessary to place the grant funds needed for this program in the proper spending account; now therefore,

BE IT ORDAINED by the County Legislature of Jackson County, Missouri, that the following appropriation be and hereby is made:

<u>DEPARTMENT/DIVISION</u>	<u>CHARACTER/DESCRIPTION</u>	<u>FROM</u>	<u>TO</u>
Grant Fund Controlled Burn MDC 010-1665	45626 – Increase Revenues	\$2,400	
Non-Specific Department 010-9999	32810 – Undesignated Fund Balance		\$2,400
Non-Specific Department 010-9999	32810- Undesignated Fund Balance	\$2,400	
Controlled Burn MDC 010-1665	56790- Other Contractual Services		\$2,400

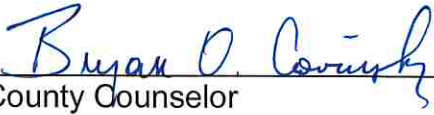
BE IT FURTHER ORDAINED that the Director of Parks + Rec be and hereby is authorized to execute the attached agreement for the County's participation in the Missouri Department of Conservation's Community Conservation Cost-Share Program.

Effective Date: This ordinance shall be effective immediately upon its signature by the County Executive.

APPROVED AS TO FORM:



Chief Deputy County Counselor



County Counselor

I hereby certify that the attached ordinance, Ordinance No. 5703 introduced on November 28, 2022, was duly passed on _____, 2022 by the Jackson County Legislature. The votes thereon were as follows:

Yeas _____

Nays _____

Abstaining _____

Absent _____

Date

Mary Jo Spino, Clerk of Legislature


I hereby approve the attached Ordinance No. 5703.

Date

Frank White, Jr., County Executive

Funds sufficient for this appropriation are available from the source indicated below.

ACCOUNT NUMBER: 010 9999 32810
ACCOUNT TITLE: Grant Fund
Undesignated Fund Balance
NOT TO EXCEED: \$2,400.00



Date



Chief Administrative Officer

COST SHARE REQUEST / AGREEMENT

AGREEMENT BETWEEN MO DEPT. OF CONSERVATION (MDC),

AND:

Landowner/Cooperator Name:

Jackson County Parks and Recreation

Address

22807 Woods Chapel Road

City:

Blue Springs

State:

Missouri

Zip:

64015

Phone(s):

816-365-6441

County:

Jackson Co

Township:

Range:

Section:



Practice / Components (Program)	Project Number (ex.MDC 200.B.1)	Units Planned (acres, feet, etc.)	Cost Share Rate	Maint enance (years)	Partner Funding Requested	MDC Funding Requested	Units Completed (acres, feet, etc.)	Partner Funding Earned	MDC Funding Earned
Prescribed Fire	900.A.3	50 acres	50%		\$ 2,400.00	\$2,400.00		\$ 2,400.00	\$2,400.00
Contract prescribed fire on 50 urban wild acres including glade restoration at Blue Springs Park									
TOTALS					\$ 2,400.00	#####		\$ 2,400.00	

* Attach Plan (if program requires)

Non-Focus Area [] Tier 1-4 Priority Geography [X] Tier 1 Priority Geography With RCT approval []

Geography Name: **16 MOST POPULOUS COUNTIES**

List landowner's objectives: ☒ Wildlife ☒ Forestry/Woodland ☐ Wetland/Aquatic ☒ Prairie/Glade ☐ Recreation ☐ Other

I REQUEST COST SHARE ASSISTANCE TO INSTALL THE ABOVE DESCRIBED PRACTICE(S). IF FUNDED, I AGREE TO MAINTAIN THE PRACTICES FOR THE SPECIFIED MAINTENANCE LENGTH FOR EACH PRACTICE LISTED ABOVE, AND I AGREE TO REFUND ALL OR PART OF THE COST SHARE ASSISTANCE PAID TO ME IF, BEFORE THE EXPIRATION OF THE SPECIFIED PRACTICE LIFESPAN, I (a) FAIL TO SATISFACTORILY MAINTAIN THE PRACTICE, (b) DESTROY THE APPROVED PRACTICE, OR (c) VOLUNTARILY RELINQUISH CONTROL OR TITLE TO THE LAND ON WHICH THE APPROVED PRACTICE HAS BEEN ESTABLISHED AND THE NEW OWNER AND/OR OPERATOR OF THE LAND DOES NOT MAINTAIN THE PRACTICE FOR THE REMAINDER OF ITS LIFESPAN, WHETHER OR NOT NEW OWNER AGREES TO MAINTAIN THE PRACTICE. I FURTHER UNDERSTAND THAT FAILURE TO COMPLY WITH THIS AGREEMENT MAY MAKE ME INELIGIBLE FOR PARTICIPATION IN FUTURE MDC COST SHARE PROGRAMS. FAILED PRACTICES DUE TO CAUSES BEYOND THE LANDOWNER'S CONTROL (E.G. DROUGHT, FLOOD, ETC.) AS DETERMINED BY THE RESOURCE PLANNER, ARE CONSIDERED "NO-FAULT" TERMINATED. PENDING AVAILABLE FUNDING, LANDOWNER IS ELIGIBLE TO RE-ESTABLISH FAILED PRACTICE AS A NEW PRACTICE, WITH ALL DOCUMENTATION AND TIMELINES REINITIATED.

I CERTIFY THAT THE FUNDS REQUESTED ABOVE DO NOT DUPLICATE (although they may be used in conjunction or "piggybacked" with) FUNDS PROVIDED BY OTHER STATE OR FEDERAL COST SHARE PRACTICES AND THAT MULTIPLE PROGRAM ENROLLMENT ON THE SAME ACRE(S) WILL BE FOR COMPLIMENTARY PURPOSES. IN SIGNING THIS FORM (SPOUSES SHOULD CO-SIGN), I (WE) ATTEST AND CONFIRM SOLE LEGAL OWNERSHIP OF THE PROPERTY WHERE THESE PRACTICES WILL BE IMPLEMENTED, OR CAN LEGALLY REPRESENT THE OWNERSHIP (MDC POA FORM REQUIRED) FOR THE PURPOSE OF ENTERING INTO THIS CONTRACT TO IMPLEMENT THESE PRACTICES AND ACCEPT PAYMENT ON BEHALF OF ALL OWNERS

☒ HERITAGE REVIEW HAS BEEN COMPLETED ☐ Monarch Planting ☐ Native Forage ☐ New Customer ☒ MDC Employee

LANDOWNER(S) SIGNATURE

DATE _____

DATE _____

PARTNER REVIEW (if applicable)

DATE _____

ALLOCATION APPROVED (MDC)

DATE _____

PRACTICE(S) COMPLETED (MDC)

DATE _____

Region: Kansas City	Approved By: (Print Name) Steve Hoel
Amount of Payment: \$0.00	Signature:
WPI number: _____ Acct. Number: _____	
Object Code Number: 3403	Title: CPLC Unit Supervisor
Appropriation: Expense	Date:

Community Conservation LCAP Cost/Share Project Proposal

Project Title and Partners:

Title: Blue Springs Glade Prescribed Fire

Location: Blue Springs Park, Blue Springs, MO in Jackson County.

MDC project leader: Joe DeBold

Primary partner organization and contact: Jackson County Parks – Natural Resources
Don O’Keefe (816) 365-6441

Budget summary:

Total MDC Request: \$2,400

Partner match: \$2,400

Total Project Cost: \$4,800

Note: Included in the Partner Matching funds, Jackson County Parks will assist the contractor during the burn with their natural resources staff and equipment as needed.

Project Details:

Need and objectives: Prescribed fire contractor and assistance from Jackson County Parks – Natural Resources staff.

Project area and habitat type: 50 acres mixed with forest, grassland, and glade. Invasive species present including bush honeysuckle, eastern red cedar, Johnson grass, and sericea lespedeza.

Expected benefits: Converting land back to native species, revitalization, and restoration of the natural glade, and benefiting the localized natural community.

Approach/methodology:

- 1) Select contractor based on availability, estimate, and insurance/liability.
- 2) Contractor will conduct prescribed fire with assistance from Jackson County Parks provided Jackson County is able to fund.
- 3) Jackson County Parks – Natural Resources staff will follow-up on a periodic basis with chainsaw/cut-stump treatment, spraying, and other invasive species removal within the burn unit after the fire is concluded.

BURN UNIT – outlined in RED (Glade outlined in center of burn unit RED)



Request for Legislative Action

Ordinance No.: 5703
Sponsor: Tony Miller
Date: November 28, 2022

Completed by County Counselor's Office

Action Requested:	Ordinance	Res.Ord No.:	5703
Sponsor(s):	Tony Miller	Legislature Meeting Date:	11/28/2022

Introduction

Action Items: ['Authorize']

Project/Title:

An Resolution authorizing the Director of Parks + Rec to execute a Cost Share Agreement with the Missouri Department of Conservation in the amount of up to \$2,400, awarded to Jackson County for land management and invasive species removal services on County parkland.

Request Summary

Jackson County Parks + Rec applied for, and received, notice of award in the amount of up to \$,2400 under the Missouri Department of Conservation's Community Conservation Cost Share Program. The funds will be utilized to remove invasive plant species through controlled burns at Blue Springs Lake, through methods approved by the Department of Conservation. A copy of the Cost Share Agreement is attached. Funding for the 50% cost share match is available within the Parks Department's approved 2022 budget, Account 003-1624-56790. The Department intends to utilize an outside vendor to perform a portion of the work.

Contact Information

Department:	Parks + Rec	Submitted Date:	10/31/2022
Name:	Kay Norris	Email:	knorris@jacksongov.org
Title:	Administrative Assistant, Park Operations	Phone:	816-503-4824

Budget Information

Amount authorized by this legislation this fiscal year:			\$2,400
Amount previously authorized this fiscal year:			\$ 0
Total amount authorized after this legislative action:			\$2,400
Is it transferring fund?			Yes
Transferring Fund From:			
Fund:	Department:	Line Item Account:	Amount:
010 (Grant Fund)	9999 (*)	32810 (Undesignated Fund Balance)	\$2,400

Request for Legislative Action

Transferring Fund To:			
Fund:	Department:	Line Item Account:	Amount:
010 (Grant Fund)	1665 (Controlled Burn MDC)	56790 (Other Contractual Services)	\$2,400

Prior Legislation	
Prior Ordinances	
Ordinance:	Ordinance date:
5679	October 10, 2022
Prior Resolution	
Resolution:	Resolution date:
20893	March 7, 2022

Purchasing	
Does this RLA include the purchase or lease of supplies, materials, equipment or services?	No
Chapter 10 Justification:	
Core 4 Tax Clearance Completed:	
Certificate of Foreign Corporation Received:	
Have all required attachments been included in this RLA?	

Compliance	
Certificate of Compliance	
Not Applicable	
Minority, Women and Veteran Owned Business Program	
Goals Not Applicable for following reason: Contract is with another government agency	
MBE:	.00%
WBE:	.00%
VBE:	.00%
Prevailing Wage	
Not Applicable	

Fiscal Information	
<ul style="list-style-type: none">Funds sufficient for this appropriation and/or transfer are available from the source indicated on the budget information tab.	

Request for Legislative Action

History

Submitted by Parks + Rec requestor: Kay Norris on 10/31/2022. Comments:

Approved by Department Approver Michele Newman on 11/2/2022 4:32:17 PM. Comments:

Not applicable by Purchasing Office Approver Barbara J. Casamento on 11/3/2022 11:11:54 AM.
Comments:

Approved by Compliance Office Approver Katie M. Bartle on 11/3/2022 11:16:23 AM. Comments:

Returned for more information by Budget Office Approver Sarah L. Matthes on 11/7/2022 9:19:18 AM.
Comments: Please follow the example of Ord 5679. Use 1665 instead of 1664.

Submitted by Requestor Brian P. Nowotny on 11/18/2022 11:39:22 AM. Comments: Updated account information

Approved by Department Approver Susan I. Kinnaman on 11/18/2022 1:20:28 PM. Comments:

Not applicable by Purchasing Office Approver Barbara J. Casamento on 11/18/2022 1:26:24 PM.
Comments:

Approved by Compliance Office Approver Katie M. Bartle on 11/18/2022 1:59:55 PM. Comments:

Approved by Budget Office Approver Sarah L. Matthes on 11/18/2022 3:23:48 PM. Comments: Fiscal Note Attached

Approved by Executive Office Approver Troy Schulte on 11/20/2022 3:51:27 PM. Comments:

Approved by Counselor's Office Approver Katherine Henry on 11/22/2022 1:22:44 PM. Comments:

Funds sufficient for this transfer are available from the source indicated below.

ORD/RES #	5703
eRLA #	718

APPROVED
By Sarah Matthes at 7:41 am, Nov 22, 2022



JACKSON COUNTY, MISSOURI
PURCHASING DEPARTMENT
415 EAST 12TH STREET
KANSAS CITY, MISSOURI 64106-2706
(816) 881-3267
FAX: (816) 881-3268

SHIP TO JACOMO ADMINISTRATION OFFICE
JACKSON CO PARKS & RECREATION
22807 WOODS CHAPEL ROAD
BLUE SPRINGS, MO 64015
AMARSHEL@JACKSONGOV.ORG, MO 64015

VENDOR PHILIP M SNEED
14435 LIV 251
CHILLICOTHE, MO 64601

PURCHASE ORDER

This number must appear on all packing slips,
shipping documents, packages and invoices.

PO - 1624 - 50576

Page Number
1 of 1

Purchasing Order Date
09/23/2022

FEDERAL TAX EXEMPT NO. 43-91-0217K
STATE SALES TAX EXEMPT SEC. 30 (10)
ARTICLE 3, MISSOURI CONSTITUTION
MISSOURI TAX I.D. 12495671

DELIVERY DATE: 09/29/2022

DELIVERY HOURS - MON TO FRI 8:00 AM - 4:00 PM

BUYER / PHONE NUMBER		ACCOUNT CODES		REQUESTED BY	
Katelyn Edgar 816-881-3292				NORRIS KAY	
BID #		F.O.B.	DELIVERY	REQ #	
		DESTINATION	INSIDE DELIVERY REQUIRED	RE-0321158090034201302-000	
Line No.	Quantity	Unit	Item Description		Amount
1	0.00		SERVICES, GROUNDSKEEPING Prescribed burn @ Blue Springs glade POC: Belinda Bass 816-365-2980 003-1624-56790-999-9999-9999-22 This Purchase Order is issued under Section 1030.5 of Chapter 10 of the Jackson County Code.		3,484.00
				TOTAL	3,484.00

I CERTIFY THAT THERE IS A BALANCE OTHERWISE UNENCUMBERED TO THE CREDIT OF THE APPROPRIATION TO WHICH THIS REQUEST IS CHARGEABLE, AND A CASH BALANCE OTHERWISE UNENCUMBERED IN THE TREASURY TO THE CREDIT OF THE FUND FROM WHICH PAYMENT IS TO BE MADE, EACH SUFFICIENT TO MEET THE OBLIGATORY HEREBY AUTHORIZED.

Please Render Invoice To:

JACOMO ADMINISTRATION OFFICE

JACKSON CO PARKS & RECREATION
22807 WOODS CHAPEL ROAD
BLUE SPRINGS, MO 64015
AMARSHEL@JACKSONGOV.ORG

Contact: ANDREA MARSHEL
Phone: 816-503-4828

DIRECTOR OF FINANCE / PURCHASING



14435 LIV 251
 Chillicothe, MO 64601
 660-973-2714

Proposal

Date	Estimate #
8/29/2022	22-030

Name / Address
Jackson County Parks & Recreation 22807 Woods Chapel Road Blue Springs, MO 64015

www.blackwellcreekforestry.com

Project
Rx Burn 21

Description	Qty	Rate	Total
Prescribed Burning - Woodland (est. 52 ac)		3,484.00	3,484.00
Please call if you have questions		Total	\$3,484.00



CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)
9/20/2022

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER Outdoor Underwriters, Inc. 140 Stoneridge Drive Suite 230 Columbia SC 29210	CONTACT NAME:	
	PHONE (A/C No. Ext): (866) 961-4101	FAX (A/C No.):
INSURED Blackwell Creek Forestry 14435 LIV 251 Chillicothe, MO 64601 Phone - 660-973-2714	E-MAIL ADDRESS:	
	INSURER(S) AFFORDING COVERAGE	
	INSURER A: Certain Underwriters @ Lloyds	
	INSURER B:	
	INSURER C:	
	INSURER D:	
	INSURER E:	
INSURER F:		
NAIC #		

COVERAGES **CERTIFICATE NUMBER:** **REVISION NUMBER:**

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSR	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS
A	GENERAL LIABILITY	X		02FR22B0479	6/1/2022	6/1/2023	EACH OCCURRENCE \$ 1,000,000
	<input checked="" type="checkbox"/> COMMERCIAL GENERAL LIABILITY						DAMAGE TO RENTED PREMISES (Ea occurrence) \$ 100,000
	<input type="checkbox"/> CLAIMS-MADE <input checked="" type="checkbox"/> OCCUR						MED EXP (Any one person) \$ 5,000
	GEN'L AGGREGATE LIMIT APPLIES PER:						PERSONAL & ADV INJURY \$ 1,000,000
	<input checked="" type="checkbox"/> POLICY <input type="checkbox"/> PROJECT <input type="checkbox"/> LOC						GENERAL AGGREGATE \$ 2,000,000
	AUTOMOBILE LIABILITY						PRODUCTS - COM/OP AGG \$ 1,000,000
	<input type="checkbox"/> ANY AUTO						FORESTERS SPECIAL \$ 1,000,000
	<input type="checkbox"/> ALL OWNED AUTOS	<input type="checkbox"/> SCHEDULED AUTOS					COMBINED SINGLE LIMIT (Ea accident) \$
	<input type="checkbox"/> HIRED AUTOS	<input type="checkbox"/> NON-OWNED AUTOS					BODILY INJURY (Per person) \$
							BODILY INJURY (Per accident) \$
							PROPERTY DAMAGE (Per accident) \$
							\$
	UMBRELLA LIAB						EACH OCCURRENCE \$
	EXCESS LIAB	<input type="checkbox"/> OCCUR					AGGREGATE \$
	<input type="checkbox"/> DED <input type="checkbox"/> RETENTION \$	<input type="checkbox"/> CLAIMS-MADE					\$
	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY						WC STATUTORY LIMITS OTH-ER
	ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH)	<input type="checkbox"/> Y <input checked="" type="checkbox"/> N	N/A				E.L. EACH ACCIDENT \$
	If yes, describe under DESCRIPTION OF OPERATIONS below						E.L. DISEASE - EA EMPLOYEE \$
							E.L. DISEASE - POLICY LIMIT \$

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (Attach ACORD 101, Additional Remarks Schedule, if more space is required)

Certificate Holder is Additional Insured

CERTIFICATE HOLDER

CANCELLATION

Jackson County Parks & Recreation
22807 Woods Chapel Rd.
Blue Spring, Mo. 64015

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE

IN THE COUNTY LEGISLATURE OF JACKSON COUNTY, MISSOURI

AN ORDINANCE appropriating \$108,786.00 from the undesignated fund balance of the 2022 Park Fund and awarding a contract on Bid No. 112-22 for a park road repair maintenance project to Superior Bowen Asphalt Company, LLC, of Kansas City, MO, at an actual cost to the County not to exceed \$2,001,136.00, and authorizing the Director of Parks + Rec to approve line item adjustments under this contract at no additional cost to the County.

ORDINANCE NO. 5704, November 28, 2022

INTRODUCED BY Theresa Cass Galvin, County Legislator

WHEREAS, the Director of Parks + Rec has developed plans and specifications for a project to repair and replace certain park roads within Fleming Park; and,

WHEREAS, a total of nineteen notifications were distributed and viewed, and three responses were received and evaluated from the following:

BIDDER	BID
Superior Bowen Asphalt Kansas City (Jackson County), MO	\$2,001,136.00
Amino Brothers Kansas City, KS	\$2,121,947.86
McConnell & Associates North Kansas City, MO	\$2,283,168.04

WHEREAS, the Directors of Parks + Rec and Finance and Purchasing recommend that award be made to Superior Bowen Asphalt Company, LLC, of Kansas City, MO, for the reason that it has submitted the lowest and best bid; and,

WHEREAS, in the event that line item adjustments to the contract become necessary, it is appropriate that the Director of Parks + Rec be authorized to approve said line item adjustments, to the extent there is no additional cost to the County; now therefore,

BE IT ORDAINED by the County Legislature of Jackson County, Missouri that the following appropriation be and hereby is made:

<u>DEPARTMENT/DIVISION</u>	<u>CHARACTER/DESCRIPTION</u>	<u>FROM</u>	<u>TO</u>
County Improvement Fund 013-9999	32810 – Undesignated Fund Balance	\$108,786	
Construction Services 010-1608	58040 – Roads & Highways		\$108,786

BE IT FURTHER ORDAINED by the County Legislature of Jackson County, Missouri, that award be made as recommended by the Directors of Park + Rec and Finance and Purchasing and that the Director of Finance and Purchasing be and hereby is authorized to execute any documents necessary to the accomplishment of the award; and,

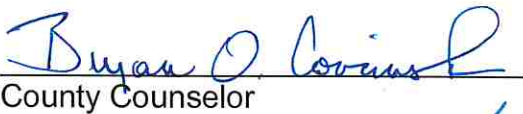
BE IT FURTHER ORDAINED that the Director of Parks + Rec be and hereby is authorized to make adjustments in the contract line item quantities to the extent that there will be no further funding obligation to the County; and,

BE IT FURTHER ORDAINED that the Director of Finance and Purchasing is authorized to make all payments, including final payment on the contract.

Effective Date: This Resolution shall be effective immediately upon its passage by a majority of the Legislature.

APPROVED AS TO FORM:


Chief Deputy County Counselor


County Counselor

Certificate of Passage

I hereby certify that the attached ordinance, Ordinance No. 5704 of November 28, 2022, was duly passed on _____, 2022 by the Jackson County Legislature. The votes thereon were as follows:

Yeas _____

Nays _____

Abstaining _____

Absent _____

Date

Mary Jo Spino, Clerk of Legislature

I hereby approve the attached Ordinance No. 5704.

Date

Frank White, Jr., County Executive

Funds sufficient for this appropriation are available from the source indicated below.

ACCOUNT NUMBER: 013 9999 32810
ACCOUNT TITLE: County Improvement Fund
Undesignated Fund Balance
NOT TO EXCEED: \$108,786.00

There is a balance otherwise unencumbered to the credit of the appropriation to which the expenditure is chargeable and there is a cash balance otherwise unencumbered in the treasury to the credit of the fund from which payment is to be made each sufficient to provide for the obligation herein authorized.

ACCOUNT NUMBER: 013 1608 58040
ACCOUNT TITLE: County Improvement Fund
Construction Services
NOT TO EXCEED: \$2,001,136.00

11/22/2012
Date

[Signature]
Chief Administrative Officer

Request for Legislative Action

Ord. #5704

Sponsor: Theresa Cass Galvin

Date: November 28, 2022

Completed by County Counselor's Office

Action Requested:	Ordinance	Res.Ord No.:	5704
Sponsor(s):	Theresa Galvin	Legislature Meeting Date:	11/28/2022

Introduction

Action Items: ['Authorize', 'Transfer']

Project/Title:

Transferring Funds, and Awarding a contract for Park Road Maintenance, to Superior Bowen Asphalt of Kansas City, Missouri under the terms and conditions of Invitation to Bid 112-22.

Request Summary

Working with the Purchasing Department, Parks + Rec developed plans and specifications for bidding through Bonfire for a contractor to perform much needed repair and replacement of asphalt roads in Fleming Park.

The scope of the work includes full depth repair with new asphalt surface for NE County Park Road that leads into Prairie Lee Lake (approximately .6-mile roadway section) and for Liggett Cove Road (approximately 1.4 miles) located at Lake Jacomo. Additionally, the bid includes approximately 1.2 miles of 2" mill and overlay work and approximately 1.4 miles of crack sealing and minor repair on the remainder of Liggett Cove Road/East Park Road.

There were thirty-one email invitations sent out through Bonfire to prospective vendors; there were nineteen document takers and three submissions meeting all qualifications of the bid. Superior Bowen Asphalt of Kansas City, Missouri submitted the lowest and best bid, in the amount \$2,001,135.47, including a 5% force account (contingency). Funding for this project is in the 2022 capital budget: 013-1608-58040. Superior Bowen has performed several projects for Jackson County Public Works and they have consistently provided excellent quality work while staying in budget.

Pursuant to Section 1054 of the Jackson County Code, Chapter 10 Purchasing, the Director of Parks + Rec and the Director of Finance and Purchasing recommend that a contract be awarded to Superior Bowen as the lowest and best bidder.

Parks + Rec request that:

1. The County Executive is authorized to execute a construction contract with Superior Bowen in the amount of \$2,001,135.47.
2. The Director of Finance and Purchasing be authorized to encumber funds to cover the costs of this contract.
3. The Director of Parks + Rec be authorized to approve adjustments in the construction contract, to the extent that there will be no further funding obligation by the County.

Request for Legislative Action

Contact Information			
Department:	Parks + Rec	Submitted Date:	11/16/2022
Name:	Kay Norris	Email:	knorris@jacksongov.org
Title:	Administrative Assistant, Park Operations	Phone:	816-503-4824

Budget Information			
Amount authorized by this legislation this fiscal year:			\$2,001,136
Amount previously authorized this fiscal year:			\$ 0
Total amount authorized after this legislative action:			\$2,001,136
Is it transferring fund?			Yes
Transferring Fund From:			
Fund:	Department:	Line Item Account:	Amount:
013 (County Improvement Fund)	9999 (*)	32810 (Undesignated Fund Balance)	\$108,786
Transferring Fund To:			
Fund:	Department:	Line Item Account:	Amount:
013 (County Improvement Fund)	1608 (Construction Services)	58040 (Roads & Highways)	\$108,786

Prior Legislation	
Prior Ordinances	
Ordinance:	Ordinance date:
Prior Resolution	
Resolution:	Resolution date:
20685	May 24, 2021

Purchasing	
Does this RLA include the purchase or lease of supplies, materials, equipment or services?	Yes
Chapter 10 Justification:	Formal Bid
Core 4 Tax Clearance Completed:	Yes
Certificate of Foreign Corporation Received:	Yes
Have all required attachments been included in this RLA?	Yes

Request for Legislative Action

Compliance	
Certificate of Compliance	
In Compliance	
Minority, Women and Veteran Owned Business Program	
Reviewed for Goals:	
MBE:	9.50%
WBE:	11.70%
VBE:	.00%
	Voluntary
Prevailing Wage	
Construction projects over \$75000	['Separate bid']

Fiscal Information
<ul style="list-style-type: none">Funds sufficient for this appropriation and/or transfer are available from the source indicated on the budget information tab.There is a balance otherwise unencumbered to the credit of the appropriation to which the expenditure is chargeable and there is a cash balance otherwise unencumbered.

Request for Legislative Action

History

Submitted by Parks + Rec requestor: Kay Norris on 11/16/2022. Comments:

Approved by Department Approver Susan I. Kinnaman on 11/16/2022 3:18:44 PM. Comments:

Approved by Purchasing Office Approver Barbara J. Casamento on 11/17/2022 10:44:31 AM. Comments:

Returned for more information by Compliance Office Approver Katie M. Bartle on 11/17/2022 12:23:26 PM. Comments: A CUP for Superior Bowen has not been submitted to the Compliance Review Office for review/approval of MBE and WBE goals. Please submit the CUP for review.

Submitted by Requestor Kay D. Norris on 11/18/2022 7:45:40 AM. Comments: 11/18/2022 The CUP has been updated by the vendor. kn

Approved by Department Approver Susan I. Kinnaman on 11/18/2022 8:07:34 AM. Comments:

Approved by Purchasing Office Approver Barbara J. Casamento on 11/18/2022 10:51:36 AM. Comments:

Approved by Compliance Office Approver Katie M. Bartle on 11/18/2022 11:22:39 AM. Comments:

Approved by Budget Office Approver Mark Lang on 11/18/2022 1:47:55 PM. Comments:

Approved by Executive Office Approver Sylvya Stevenson on 11/18/2022 3:30:49 PM. Comments:

Approved by Counselor's Office Approver Katherine Henry on 11/22/2022 1:36:58 PM. Comments:

Fiscal Note:

Funds sufficient for this appropriation are available from the source indicated below.

Date: November 18, 2022

ORD # 5704
eRLA ID #: 735

Org Code/Description	Object Code/Description	From	To
013	County Improvement Fund		
9999 -	32810 Undesignated Fund Balance	\$ 108,786	\$ -
1608 Construction Services	58040 Roads & Highways		108,786
		\$ 108,786	\$ 108,786

Fiscal Note:

This expenditure was included in the Annual Budget

PC# _____

Org Code/Description	Object Code/Description	Not to Exceed
013	County Improvement Fund	
1608 Construction Services	58040 Roads & Highways	\$ 2,001,136
		\$ 2,001,136

APPROVED

By Mark Lang at 1:46 pm, Nov 18, 2022

Budget Office



JACKSON COUNTY
Parks + Rec

22807 Woods Chapel Road
Blue Springs, Missouri 64015
MakeYourDayHere.com

Michele Newman, Director
(816) 503-4800
Fax: (816) 795-1234

MEMORANDUM

TO: Barbara Casamento, Administrator, Purchasing Department

FROM: John Johnson, Supt. Park Operations

DATE: November 16, 2022

SUBJECT: Recommendation - Bid No. 112-22 Parks Road Maintenance Project

Working with the Purchasing Department, Parks + Rec developed plans and specifications for bidding through Bonfire for a contractor to perform much needed repair and replacement of asphalt roads in Fleming Park.

The scope of the work includes full depth repair with new asphalt surface for NE County Park Road that leads into Prairie Lee Lake (approximately .6-mile roadway section) and for Liggett Cove Road (approximately 1.4 miles) located at Lake Jacomo. Additionally, the bid includes approximately 1.2 miles of 2" mill and overlay work and approximately 1.4 miles of crack sealing and minor repair on the remainder of Liggett Cove Road/East Park Road.

There were thirty-one email invitations sent out through Bonfire to prospective vendors; there were nineteen document takers and three submissions meeting all qualifications of the bid. A summary of the bid pricing is as follows, including a 5% project force account (contingency) for each bid:

Superior Bowen Asphalt Co.	Kansas City, MO	\$2,001,135.47
Amino Brothers Co.	Kansas City, KS	\$2,121,947.86
McConnell and Assoc.	North KC, MO	\$2,283,168.04

The engineers estimate for the base bid and alternate, with a 5% force account, was \$2,023,918.79. Parks + Rec recommends awarding the contract to the lowest bid of the three qualified bids received, Superior Bowen, for \$2,001,135.47.

Superior Bowen has performed several projects for Jackson County Public Works and they have consistently provided excellent quality work while staying in budget.

Funding for this project is in the 2022 capital budget: 013-1608-58040.

Please advise if you have questions or need additional information. Thank you.



Frank White, Jr., County Executive

Invitation to Bid No. 112-22
Road Maintenance Project
Attachment B - Quote Sheet

No	Description	Qty	Unit	Unit Price	Total Cost
	Base Bid - Tudor Road and Liggett Cove Road				
1	Mobilization	1	LS	\$ 126,300.00	\$ 126,300.00
	Tudor Road				
2	Mill Existing Asphalt (6 inches) (Road)	8680	SY	\$ 7.30	\$ 63,364.00
3	2" APWA-KC Type 3-01 Asphalt Surface Course	8680	SY	\$ 9.00	\$ 78,120.00
4	4" APWA-KC Type 1-01 Asphalt Base Course (Road)	8680	SY	\$ 18.70	\$ 162,316.00
5	9" Compacted Subgrade	8680	SY	\$ 2.00	\$ 17,360.00
6	Pavement Marking (Road)	9810	LF	\$ 0.35	\$ 3,433.50
7	Stabilized Site Entrance	1	EA	\$ 3,500.00	\$ 3,500.00
8	8" HDPE Perforated Subdrain	450	LF	\$ 45.60	\$ 20,520.00
9	8" HDPE Storm Pipe	73	LF	\$ 45.60	\$ 3,328.80
10	Silt Fence	2140	LF	\$ 4.80	\$ 10,272.00
11	Erosion Control Wattles	1149	LF	\$ 4.80	\$ 5,515.20
	Liggett-Cove Road				
12	Mill Existing Asphalt (6 inches) (Road)	17385	SY	\$ 7.30	\$ 126,910.50
13	Remove Existing Asphalt Base (5 inches) (Road)	17385	SY	\$ 4.50	\$ 78,232.50
14	2" APWA-KC Type 3-01 Asphalt Surface Course	17385	SY	\$ 9.00	\$ 156,465.00
15	4" APWA-KC Type 1-01 Asphalt Base Course (Road)	17385	SY	\$ 18.70	\$ 325,099.50
16	5" Fill Placemet (MoDOT Type 5 Aggregate to bring up to grade)	17385	SY	\$ 7.20	\$ 125,172.00
17	9" Compacted Subgrade (including the thickness of the new fill)	17385	SY	\$ 2.00	\$ 34,770.00
18	Edge of Roadway Swale	1000	LF	\$ 18.90	\$ 18,900.00
19	Stabilized Site Entrance	2	EA	\$ 3,500.00	\$ 7,000.00
20	Silt Fence	3215	LF	\$ 4.80	\$ 15,432.00
21	Erosion Control Wattles	1936	LF	\$ 4.80	\$ 9,292.80
22	Pavement Marking (Road)	26800	LF	\$ 0.35	\$ 9,380.00
23	Allowance #1 - Stabilization Edge of Roadway and Culvert Outlet	1	LS	\$ 7,550.00	\$ 7,550.00
	SUBTOTAL				\$ 1,408,233.80
	Contingency Allowance (20%)				\$ 281,646.76
	Base Bid + Contingency Allowance				\$ 1,689,880.56
	TOTAL, Base Bid (Single Mobilization included)				\$ 1,689,880.56

Invitation to Bid No. 112-22
Road Maintenance Project
Attachment B - Quote Sheet

	BID ALTERNATE #1 - East Park Road				
24	Mobilization	1	LS	\$ 7,450.00	\$ 7,450.00
	East Park Road				
25	Asphalt Seal Cracking (Road)	19230	SY	\$ 0.60	\$ 11,538.00
26	Asphalt Patching - Full Depth with Removals (Road)	5000	SY	\$ 53.15	\$ 265,750.00
27	2" Mill and Overlay (Road)	16150	SY	\$ 12.45	\$ 201,067.50
28	Pavement Marking (Road)	45400	LF	\$ 0.26	\$ 11,804.00
	TOTAL, Bid Alt #1 (Single Mobilization included)				\$ 497,609.50
	Base Bid + Bid Alt #1 (with Mobilization)				\$ 1,905,843.30
	Contingency Allowance (20%)				\$ 381,168.66
	Base Bid and Bid Alt #1 and Contingency Allowance				\$ 2,287,011.96
	Assumptions:				
	1. Doesn't include design, testing and permitting				
	2. Pavement subgrade will need to be reconditioned				
	3. Pavement sections are assumed to be 6 inches of asphalt with				
	a portion having 5 inches of MoDOT Type 5 Aggregate				
	4. Work areas will be closed to traffic				



SUPERIOR BOWEN

November 8, 2022

Bidders Background Jackson County Road Maintenance

Bowen Construction Company started in 1948. In 1999 Bowen Asphalt and Superior Asphalt merged to form Superior Bowen Asphalt Company. In 2020 Superior Bowen acquired O'Donnell & Sons Construction Company. Superior Bowen is owned and operated by the third generation of the Bowen family.

Superior Bowen has a work force of over four hundred employees. Superior Bowen eight asphalt plants, production, site prep and lab testing facilities are strategically located throughout the region, allowing us to deliver a higher level of service and responsiveness.



SUPERIOR BOWEN

November 8, 2022

References

Jackson County Road Maintenance

Jackson County Public Works	Ric Johnson	816-881-4499	eljohnson@jacksongov.org
Johnson County Public Works	John Simmons	913-715-8315	john.simmons@jocogov.org
City of Kansas City, Missouri	Garrett Ross	816-513-4701	garrett.ross@kcmo.org

Additional references will be provided upon request



SUPERIOR BOWEN

November 8, 2022

Background of Personnel Jackson County Road Maintenance

Superior Bowen encourages and expects all employees to live up to our core values. These include personal learning and growth, listening to and supporting co-workers, doing the right thing – even when nobody is watching, and acting in a manor that reflects well on our company and our values.

AFFIDAVIT

STATE OF Missouri)
) SS.
COUNTY OF Jackson)

Mathew Bowen of the city of **Kansas City, Missouri**
County of Jackson State of Missouri being duly sworn on her or his oath, deposes and says,

1. That I am the Vice President (Title of Affiant) of Superior Bowen Asphalt Co., LLC (Name of Bidder) and have been authorized by said Bidder to make this Affidavit upon my best information and belief, after reasonable inquiry as to the representations herein.
2. No Officer, Agent or Employee of Jackson County, Missouri is financially interested directly or indirectly what Bidder is offering to sell to the County pursuant to this Invitation (though no representation is made regarding potential ownership of publicly traded stock of bidder).
3. If Bidder were awarded any contract, job, work or service for Jackson County, Missouri, no Officer, Agent or Employee of the County would be interested in or receive any benefit from the profit or emolument of such.
4. Either Bidder is duly listed and assessed on the tax rolls of Jackson County, Missouri and is not delinquent in the payment of any taxes due to the County or Bidder did not have on December 31, 2021, any property subject to taxation by the County and if bidder is duly listed and assessed on the tax rolls of Jackson County, Missouri, bidder agrees to permit an audit of its records, if requested by the Jackson County Director of Assessment, as they relate to the assessment of Business Personal Property.
5. Bidder has not participated in collusion or committed any act in restraint of trade, directly or indirectly, which bears upon anyone's response or lack of response to the Invitation.
6. Bidder certifies and warrants that Bidder or Bidder's firm/organization is not listed on the General Services Administration's Report of Debarred and/or Suspended Parties, or the State of Missouri and City of Kansas City, Missouri Debarment List.
7. Bidder certifies and affirms its enrollment and participation in a federal work authorization program with respect to the employees working in connection with the contracted services.
8. Bidder certifies and affirms that it does not knowingly employ any person who is an unauthorized alien in connection with the contracted services.

Superior Bowen Asphalt Co., LLC (Name of Bidder)

By: [Signature] (Signature of Affiant)

Vice President (Title of Affiant)

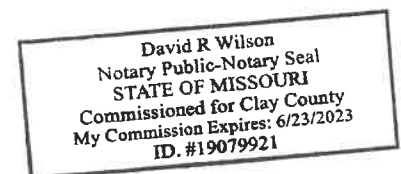
Subscribed and sworn to before me this 8th day of Nov, 2022

[Signature]

NOTARY PUBLIC in and for the County of Clay (SEAL)

State of Missouri

My Commission Expires: 6/23/23



ACKNOWLEDGMENT OF RECEIPT OF ADDENDA

The undersigned acknowledges receipt of Addenda through and including numbers None and that this Bid is submitted in accordance with information, instructions, and stipulations set forth therein.



Signature of Respondent

11/8/22

Date

Superior Bowen Asphalt Co., LLC

Company Name

520 W. Pennway St., Suite 300

Address

Kansas City, Missouri 64108

City, State, and Zip

816-921-8200

Phone

EXHIBIT F

**BIDDER'S EXCEPTIONS
TO
SPECIFICATIONS
OF**

JACKSON COUNTY, MISSOURI INVITATION TO BID NO. 112-22

Respondent's attention is directed to Paragraph 4 of the General Conditions of this Invitation to Bid. **READ THIS PARAGRAPH CAREFULLY.**

The following exceptions to the Specifications of Invitation to Bid No. 112-22 are requested by the undersigned Respondent: (Use additional pages as necessary.)

REFERENCE PARA # & PAGE #	EXCEPTION REQUESTED
	None

Name of Firm: Superior Bowen Asphalt Co., LLC

Signature of Bidder: 



OFFICE OF THE COUNTY AUDITOR

COMPLIANCE REVIEW OFFICE

415 E 12TH STREET, 2ND FLOOR
KANSAS CITY, MISSOURI 64106

(816) 881-3302
FAX (816) 881-3340
CRO@JACKSONGOV.ORG
WWW.JACKSONGOV.ORG/AUDITOR

JACKSON COUNTY, MISSOURI CONTRACTOR UTILIZATION PLAN

Bid/RFP/RFQ Number: 112-22
Bid/RFP/RFQ Title: Road Maintenance Project
Contracting Department: Parks + Rec Department
Respondent: _____

I, _____, of lawful age and upon my oath state as follows:

1. This Affidavit is made for the purpose of complying with the provisions of the MBE/WBE/VBE submittal requirements on the above Bid/RFP/RFQ and the MBE/WBE/VBE Program and is given on behalf of the Respondent listed above. It sets out the Respondent's plan to utilize MBE and/or WBE and/or VBE prime and subcontractors on the awarded contract.

The goals set by Jackson County, Missouri are:

9.5 % MBE 11.7 % WBE 9.5 % VBE

2. Bidder stipulates that it will utilize a minimum of the following percentages of MBE/WBE/VBE participation in the above bid:

_____ % MBE _____ % WBE _____ % VBE

3. The following are the MBE/WBE/VBE Contractors to be utilized on the above-named solicitation. **Respondent maintains that it either has a formal contract or a conditional contract contingent upon award.**

Please note:

- a. If Bidder is a certified MBE, WBE, or VBE firm, it may list itself in the appropriate area below.
- b. No contractor may be listed under multiple categories below regardless of certifications.

INTERNAL USE ONLY

CUP RECEIVED: _____ CUP APPROVED: _____

GFE RECEIVED: _____ GFE APPROVED: _____

CUP REVISED: _____ REVISION APROVED: _____

APPROVED GOALS: _____ MBE _____ WBE _____ VBE

RES/ORD: _____ AMT AWARDED: _____

NOTES:

MBE SUBCONTRACTORS

	Description	Bidder Response	
A.	MBE Firm:	Martin T. Rucker Development	INTERNAL USE ONLY Certifying Agency: _____ KCMO _____ State of MO Approved: Y N Sub A Contract Value: _____ \$ _____
	Address line 1:	3701 NW 52nd Terrace	
	Address line 2-include County:	Kansas City, MO 64151, Platte Co	
	Telephone Number:	816-237-0015	
	President/Owner:	Martin Rucker, II	
	Email Address:	mrucker@mruckerdevelopment.com	
	Certifying Agency	KCMO	
	Expiration Date of Certification:		
	Scopes of Work Utilized:	Trucking (Asphalt & Milling)	
	Percentage of Contract Awarded:	8.08	
B.	MBE Firm:	Redford Construction, Inc.	INTERNAL USE ONLY Certifying Agency: _____ KCMO _____ State of MO Approved: Y N Sub B Contract Value: _____ \$ _____
	Address line 1:	PO Box 1065	
	Address line 2-include County:	PO Box 1065, Raymore, Mo 64088	
	Telephone Number:	816-540-2030	
	President/Owner:	Stan Redford	
	Email Address:	stan@redfordconstruction.com	
	Certifying Agency	520 W. Pennway St., Suite 300, KCMO 64108	
	Expiration Date of Certification:		
	Scopes of Work Utilized:	Storm Drainage	
	Percentage of Contract Awarded:	1.42	
C.	MBE Firm:		INTERNAL USE ONLY Certifying Agency: _____ KCMO _____ State of MO Approved: Y N Sub C Contract Value: _____ \$ _____
	Address line 1:		
	Address line 2-include County:		
	Telephone Number:		
	President/Owner:		
	Email Address:		
	Certifying Agency		
	Expiration Date of Certification:		
	Scopes of Work Utilized:		
	Percentage of Contract Awarded:		
	TOTAL MBE VALUE		\$ _____

Add Additional Pages as Necessary

WBE SUBCONTRACTORS

Add Additional Pages as Necessary

	Description	Bidder Response	
A.	WBE Firm:	Petro Logistics, LLC	INTERNAL USE ONLY Certifying Agency: _____ KCMO _____ State of MO Approved: Y N Sub A Contract Value: \$ _____
	Address line 1:	910 S. Kirkwood Rd, #120	
	Address line 2-include County:	Kirkwood, MO 63122, St Louis County	
	Telephone Number:	314-835-9499	
	President/Owner:	Elle Meitl	
	Email Address:	elle@petrologistics.com	
	Certifying Agency	State of MO	
	Expiration Date of Certification:	07/19/23	
	Scopes of Work Utilized:	Trucking & Petroleum Product Merchant	
	Percentage of Contract Awarded:	9.94	
B.	WBE Firm:	Streetwise, Inc	INTERNAL USE ONLY Certifying Agency: _____ KCMO _____ State of MO Approved: Y N Sub B Contract Value: \$ _____
	Address line 1:	13501Arrington Rd	
	Address line 2-include County:	Grandview, MO 64030	
	Telephone Number:	816-331-2355	
	President/Owner:	Shawna Hettinger	
	Email Address:	shettinger@streetwise-inc.com	
	Certifying Agency	KCMO	
	Expiration Date of Certification:		
	Scopes of Work Utilized:	Traffic Control & Striping	
	Percentage of Contract Awarded:	1.76	
C.	WBE Firm:		INTERNAL USE ONLY Certifying Agency: _____ KCMO _____ State of MO Approved: Y N Sub C Contract Value: \$ _____
	Address line 1:		
	Address line 2-include County:		
	Telephone Number:		
	President/Owner:		
	Email Address:		
	Certifying Agency		
	Expiration Date of Certification:		
	Scopes of Work Utilized:		
	Percentage of Contract Awarded:		
	TOTAL WBE VALUE		\$ _____

VBE SUBCONTRACTORS

Add Additional Pages as Necessary

Description		Bidder Response
A.	VBE Firm:	
	Address line 1:	
	Address line 2-include County:	
	Telephone Number:	
	President/Owner:	
	Email Address:	
	Certifying Agency	
	Expiration Date of Certification:	
	Scopes of Work Utilized:	
	Percentage of Contract Awarded:	
		INTERNAL USE ONLY Certifying Agency: _____ KCMO State of MO Approved: Y N Sub A Contract Value: \$
B.	VBE Firm:	
	Address line 1:	
	Address line 2-include County:	
	Telephone Number:	
	President/Owner:	
	Email Address:	
	Certifying Agency	
	Expiration Date of Certification:	
	Scopes of Work Utilized:	
	Percentage of Contract Awarded:	
		INTERNAL USE ONLY Certifying Agency: _____ KCMO State of MO Approved: Y N Sub B Contract Value: \$
C.	VBE Firm:	
	Address line 1:	
	Address line 2-include County:	
	Telephone Number:	
	President/Owner:	
	Email Address:	
	Certifying Agency	
	Expiration Date of Certification:	
	Scopes of Work Utilized:	
	Percentage of Contract Awarded:	
		INTERNAL USE ONLY Certifying Agency: _____ KCMO State of MO Approved: Y N Sub B Contract Value: \$
TOTAL VBE VALUE		\$

ACKNOWLEDGMENT

Respondent acknowledges that it is responsible for considering the effect that any change order and/or amendments changing the total contract amount may have on its ability to meet or exceed the subcontractor participation goals.

Good Faith Effort:

Respondent further acknowledges that it is responsible for submitting a **Good Faith Effort Form** if it will be unable to meet the participation goals. A **Good Faith Effort Form** documents the efforts a respondent puts forth to achieve the MBE and/or WBE and/or VBE goals on a project. **Simply stating that goals cannot be met is not considered sufficient.**

Contractor Modification Form:

If, at any point during the life of the awarded contract, the contractor needs to substitute an approved subcontractor a **Contractor Modification Form** must be submitted to the Compliance Review Office.

Any Good Faith Effort or Contractor Modification Form must be approved by the Compliance Review Office.

*****Contact the Compliance Review Office for assistance or to request forms.*****

I hereby certify that I am authorized to make this Affidavit on behalf of the Respondent named below and who shall abide by the terms set forth herein. I acknowledge that the assigned values determined by this CUP shall be enforceable under the contract terms and conditions.

Respondent Primary Contact: Mathew Bowen

Title: Vice President **Email:** matt@superiorbowen.com

Date: 11/8/22 **Phone:** 816-921-8200

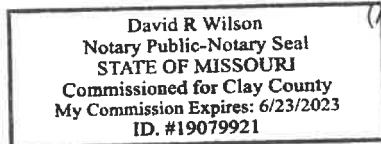
Subscribed and sworn to before me this 8th day of Nov, 2022.

My Commission Expires: 6/23/23

David R. Wilson

Notary Public

(Attach corporate seal if applicable)



For questions on this form please contact:

**Compliance Review Office
816-881-3302
CRO@jacksongov.org**

EQUIPMENT QUESTIONNAIRE

The undersigned hereby represents that they proposes to perform the work in the following manner and with the following equipment:

- a. The work, if awarded, will have the personal supervision of whom?

- b. List below the equipment that will be used or is available for use on this contract.

QUANTITY ITEM	DESCRIPTION, SIZE, CAPACITY, ETC.	CONDITION	YEARS OF SERVICE	PRESENT LOCATION
	All necessary equipment (including three plants located in Jackson County for production of asphaltic concrete) is owned, in excellent condition and available for this project.			

Note: Attach additional sheets if required

LIST OF CONTRACTS ON HAND

Location	Type of Work / Contracting Agency	Contract Price	Date	% Complete
KCMO	Kansas City 21-2 Overlay	\$11,107,000	7/2021	95
Blue Springs	Blue Springs 2022 Overlay	\$6,896,592	4/2022	90
Jackson Co	2022 Mill & Overlay Program	\$1,597,560	8/2022	100
Overland Park	2022 UBAS	\$5,305,000	6/2022	100
	Additional contracts will be provided upon request			

Attach additional sheets as needed

ANNUAL WORKER ELIGIBILITY VERIFICATION AFFIDAVIT

(for joint ventures, a separate affidavit is required for each business entity)

STATE OF Missouri)
COUNTY OF Jackson) ss

On the 8th day of November, 2022, before me appeared Mathew Bowen
(Affiant name)

personally know to me or proved to me on the basis of satisfactory evidence to be a person whose name is subscribed to this affidavit, who being by me duly sworn, stated as follows:

• I, the Affiant, am of sound mind, capable of making this affidavit, and personally certify the facts herein stated as required by Section 285.530, RSMo, to enter into any contract agreement with the County to perform any job, task, employment, labor, personal services, or any other activity for which compensation is provided, expected, or due, including but not limited to all activities conducted by business entities.

• I, the Affiant, am the Vice President of Superior Bowen Asphalt Co., LLC
(Title) (Business Name)

and I am duly authorized, directed, and/or empowered to act officially and properly on behalf of this business entity.

• I, the Affiant, also hereby affirm and warrant that the aforementioned business entity is enrolled in a federal work authorization program operated by the United States Department of Homeland Security, and the aforementioned business entity shall participate in said program to verify the employment eligibility of newly hired employees working in connection with any services contracted by Jackson County, Missouri. I have attached documentation to this affidavit to evidence enrollment/participation by the aforementioned business entity in a federal work authorization program, as required by Section 285.530, RSMo.

• I, the Affiant, also hereby affirm and warrant that the aforementioned business entity does not and shall not knowingly employ, in connection with any services contracted by Jackson County, Missouri, any alien who does not have the legal right or authorization under federal law to work in the United States, as defined in 8 U.S.C. § 1324a(h)(3).

• I, the Affiant, am aware and recognize that, unless certain contract and affidavit conditions are satisfied pursuant to Section 285.525, RSMo, the aforementioned business entity may be held liable under Sections 285.525 through 285.550, RSMo, for subcontractors that knowingly employ or continue to employ any unauthorized alien to work within the State of Missouri.

• I, the Affiant, acknowledge that I am signing this affidavit as a free act and deed of the aforementioned business entity and under duress.

Subscribed and sworn to before me, a Notary Public in and for Clay County, Missouri, this

8th day of Nov, 2022.

My Commission Expires 6/23/23

David R. Wilson
Notary Public

David R. Wilson
Notary Public-Notary Seal
STATE OF MISSOURI
Commissioned for Clay County
My Commission Expires: 6/23/2023
ID. #19079921

LIST OF INTENDED SUBCONTRACTORS

Bidder Name: Superior Bowen Asphalt Co., LLC

Will subcontractors be used to complete the work? X Yes No

If yes, complete this form and submit it with your bid.

Subcontractor No. _____

Name: Redford Construction, Inc.

Address: PO Box 1065

City & Zip Code: Raymore, MO 64083

Telephone No: 816-540-2030 Fax No: _____

Description of work to be performed (include Bid Item Number, and Bid Item):

Storm Drainage

Dollar Amount	\$ 20,000.00
------------------	--------------

Subcontractor No. _____

Name: Streetwise, Inc

Address: PO Box 678

City & Zip Code: Grandview, MO 64030

Telephone No: 816-331-2355 Fax No: _____

Description of work to be performed (include Bid Item Number, and Bid Item):

Pavement Marking & Traffic Control

Dollar Amount	\$ 24,800.00
------------------	--------------

LIST OF INTENDED SUBCONTRACTORS (cont.)

Subcontractor No. _____

Name: Martin T. Rucker Development

Address: 3701 NW 52nd Terrace

City & Zip Code: Kansas City, MO 64151

Telephone No: 816-237-0015

Fax No: _____

Description of work to be performed (include Bid Item Number, and Bid Item):

Trucking

Dollar Amount	\$ 123,925.00
------------------	---------------

Subcontractor No. _____

Name: Petro Logistics, LLC

Address: 910 S. Kirkwood Rd, #120

City & Zip Code: Kirkwood, Mo 63122

Telephone No: 314-835-9499

Fax No: _____

Description of work to be performed (include Bid Item Number, and Bid Item):

Trucking & Petroleum Product Merchant

Dollar Amount	\$ 139,979.00
------------------	---------------

OSHA TEN HOUR TRAINING

Missouri Law, Section 292.675, RSMo, requires any awarded contractor and its subcontractor(s) to provide a ten-hour Occupational Safety and Health Administration (OSHA) Construction Safety Program (or a similar program approved by the Missouri Department of Labor and Industrial Relations as a qualified substitute) for their on-site employees (laborer, workmen, drivers, equipment operators, and craftsmen) who have not previously completed such a program and are directly engaged in actual construction of the improvement (or working as a nearby or adjacent facility used for construction of the improvement). The awarded contractor and its subcontractor(s) shall require all such employees to complete this ten-hour program, pursuant to Section 292.675, RSMo, unless they hold documentation on their prior completion of said program. Penalties for Non-Compliance include contractor forfeiture to the Contracting Authority in the amount of \$2,500, plus \$100 contractor and subcontractor employee for each calendar day such employee is employed beyond the elapsed time period for required program completion under Section 292.675, RSMo.

The undersigned Bidder hereby certifies:

OSHA 10 CARD CERTIFICATION

The undersigned Bidder hereby certifies and acknowledges receipt of OSHA 10 Card(s) as the contractor and for the subcontractor(s) of this project. Copies of the card(s) shall be provided to Jackson County, Missouri to be reviewed by the Compliance Review Officer.



Authorized Signature of Bidder Mathew Bowen, Vice President

Superior Bowen Asphalt Co., LLC
Company Name

11/8/22
Date

BID BOND

Travelers Casualty and Surety Company of America
Hartford, CT 06183

KNOWN ALL BY THESE PRESENTS, That we, Superior Bowen Asphalt Company, LLC,
as Principal, and Travelers Casualty and Surety Company of America, as Surety, are
held and firmly bound unto Jackson County, Missouri, as
Obligee, in the sum of Five Percent of the Amount Bid
Dollars (5%) for the payment of which we bind ourselves, and our
successors and assigns, jointly and severally, as provided herein.

WHEREAS, Principal has submitted or is about to submit a bid to the Obligee on a
contract for Road Maintenance Project - Bid No. 112-22
("Project").


NOW, THEREFORE, the condition of this bond is that if Obligee accepts Principal's bid,
and Principal enters into a contract with Obligee in conformance with the terms of the
bid and provides such bond or bonds as may be specified in the bidding or contract
documents, then this obligation shall be void; otherwise Principal and Surety will pay to
Obligee the difference between the amount of Principal's bid and the amount for which
Obligee shall in good faith contract with another person or entity to perform the work
covered by Principal's bid, but in no event shall Surety's and Principal's liability exceed
the penal sum of this bond.

Signed this 8th day of November, 2022.

Superior Bowen Asphalt Company, LLC
(Principal)

By: 
Matthew J. Bowen CEO

Travelers Casualty and Surety Company of America

By: 
Stephen Bowen, Attorney-in-Fact



**Travelers Casualty and Surety Company of America
Travelers Casualty and Surety Company
St. Paul Fire and Marine Insurance Company**

POWER OF ATTORNEY

KNOW ALL MEN BY THESE PRESENTS: That Travelers Casualty and Surety Company of America, Travelers Casualty and Surety Company, and St. Paul Fire and Marine Insurance Company are corporations duly organized under the laws of the State of Connecticut (herein collectively called the "Companies"), and that the Companies do hereby make, constitute and appoint **Stephen Bowen** of **Kansas City**, their true and lawful Attorney-in-Fact to sign, execute, seal and acknowledge any and all bonds, recognizances, conditional undertakings and other writings obligatory in the nature thereof on behalf of the Companies in their business of guaranteeing the fidelity of persons, guaranteeing the performance of contracts and executing or guaranteeing bonds and undertakings required or permitted in any actions or proceedings allowed by law.

IN WITNESS WHEREOF, the Companies have caused this instrument to be signed, and their corporate seals to be hereto affixed, this **3rd** day of **February**, **2017**.



State of Connecticut

City of Hartford ss.

By: _____

Robert L. Raney
Robert L. Raney, Senior Vice President

On this the **3rd** day of **February**, **2017**, before me personally appeared **Robert L. Raney**, who acknowledged himself to be the Senior Vice President of Travelers Casualty and Surety Company of America, Travelers Casualty and Surety Company, and St. Paul Fire and Marine Insurance Company, and that he, as such, being authorized so to do, executed the foregoing instrument for the purposes therein contained by signing on behalf of the corporations by himself as a duly authorized officer.

In Witness Whereof, I hereunto set my hand and official seal.

My Commission expires the **30th** day of **June**, **2021**



Marie C. Tetreault
Marie C. Tetreault, Notary Public

This Power of Attorney is granted under and by the authority of the following resolutions adopted by the Boards of Directors of Travelers Casualty and Surety Company of America, Travelers Casualty and Surety Company, and St. Paul Fire and Marine Insurance Company, which resolutions are now in full force and effect, reading as follows:

RESOLVED, that the Chairman, the President, any Vice Chairman, any Executive Vice President, any Senior Vice President, any Vice President, any Second Vice President, the Treasurer, any Assistant Treasurer, the Corporate Secretary or any Assistant Secretary may appoint Attorneys-in-Fact and Agents to act for and on behalf of the Company and may give such appointee such authority as his or her certificate of authority may prescribe to sign with the Company's name and seal with the Company's seal bonds, recognizances, contracts of indemnity, and other writings obligatory in the nature of a bond, recognizance, or conditional undertaking, and any of said officers or the Board of Directors at any time may remove any such appointee and revoke the power given him or her; and it is

FURTHER RESOLVED, that the Chairman, the President, any Vice Chairman, any Executive Vice President, any Senior Vice President or any Vice President may delegate all or any part of the foregoing authority to one or more officers or employees of this Company, provided that each such delegation is in writing and a copy thereof is filed in the office of the Secretary; and it is

FURTHER RESOLVED, that any bond, recognizance, contract of indemnity, or writing obligatory in the nature of a bond, recognizance, or conditional undertaking shall be valid and binding upon the Company when (a) signed by the President, any Vice Chairman, any Executive Vice President, any Senior Vice President or any Vice President, any Second Vice President, the Treasurer, any Assistant Treasurer, the Corporate Secretary or any Assistant Secretary and duly attested and sealed with the Company's seal by a Secretary or Assistant Secretary; or (b) duly executed (under seal, if required) by one or more Attorneys-in-Fact and Agents pursuant to the power prescribed in his or her certificate or their certificates of authority or by one or more Company officers pursuant to a written delegation of authority; and it is

FURTHER RESOLVED, that the signature of each of the following officers: President, any Executive Vice President, any Senior Vice President, any Vice President, any Assistant Vice President, any Secretary, any Assistant Secretary, and the seal of the Company may be affixed by facsimile to any Power of Attorney or to any certificate relating thereto appointing Resident Vice Presidents, Resident Assistant Secretaries or Attorneys-in-Fact for purposes only of executing and attesting bonds and undertakings and other writings obligatory in the nature thereof, and any such Power of Attorney or certificate bearing such facsimile signature or facsimile seal shall be valid and binding upon the Company and any such power so executed and certified by such facsimile signature and facsimile seal shall be valid and binding on the Company in the future with respect to any bond or understanding to which it is attached.

I, **Kevin E. Hughes**, the undersigned, Assistant Secretary of Travelers Casualty and Surety Company of America, Travelers Casualty and Surety Company, and St. Paul Fire and Marine Insurance Company, do hereby certify that the above and foregoing is a true and correct copy of the Power of Attorney executed by said Companies, which remains in full force and effect.

Dated this **8th** day of **November**, **2022**



Kevin E. Hughes
Kevin E. Hughes, Assistant Secretary

**To verify the authenticity of this Power of Attorney, please call us at 1-800-421-3880.
Please refer to the above-named Attorney-in-Fact and the details of the bond to which the power is attached.**



OFFICE OF THE COUNTY AUDITOR

COMPLIANCE REVIEW OFFICE

415 E 12TH STREET, 2ND FLOOR
KANSAS CITY, MISSOURI 64106

(816) 881-3302
FAX (816) 881-3340
CRO@JACKSONGOV.ORG
WWW.JACKSONGOV.ORG/AUDITOR

JACKSON COUNTY, MISSOURI CONTRACTOR UTILIZATION PLAN

Bid/RFP/RFQ Number: 112-22
Bid/RFP/RFQ Title: Road Maintenance Project
Contracting Department: Parks + Rec Department
Respondent: Superior Bowen Asphalt Co., LLC

I, Mathew Bowen, of lawful age and upon my oath state as follows:

1. This Affidavit is made for the purpose of complying with the provisions of the MBE/WBE/VBE submittal requirements on the above Bid/RFP/RFQ and the MBE/WBE/VBE Program and is given on behalf of the Respondent listed above. It sets out the Respondent's plan to utilize MBE and/or WBE and/or VBE prime and subcontractors on the awarded contract.

The goals set by Jackson County, Missouri are:

9.5 % MBE 11.7 % WBE 9.5 % VBE

2. Bidder stipulates that it will utilize a minimum of the following percentages of MBE/WBE/VBE participation in the above bid:

9.5 % MBE 11.7 % WBE % VBE

3. The following are the MBE/WBE/VBE Contractors to be utilized on the above-named solicitation. Respondent maintains that it either has a formal contract or a conditional contract contingent upon award.

Please note:

- a. If Bidder is a certified MBE, WBE, or VBE firm, it may list itself in the appropriate area below.
- b. No contractor may be listed under multiple categories below regardless of certifications.

INTERNAL USE ONLY

APPROVED

By Katie Bartle at 11:20 am, Nov 18, 2022

CUP RECEIVED: _____ CUP APPROVED: _____

GFE RECEIVED: _____ GFE APPROVED: _____

CUP REVISED: _____ REVISION APROVED: _____

APPROVED GOALS: 9.5% MBE 11.7% WBE 0% VBE

RES/ORD: _____ AMT AWARDED: _____

NOTES:

MBE SUBCONTRACTORS

	Description	Bidder Response	
A.	MBE Firm:	Martin T. Rucker Development	INTERNAL USE ONLY Certifying Agency: <input checked="" type="checkbox"/> KCMO <input type="checkbox"/> State of MO Approved: <input checked="" type="checkbox"/> Y <input type="checkbox"/> N Sub A Contract Value: \$
	Address line 1:	3701 NW 52nd Terrace	
	Address line 2-include County:	Kansas City, MO 64151, Platte Co	
	Telephone Number:	816-237-0015	
	President/Owner:	Martin Rucker, II	
	Email Address:	mrucker@mruckerdevelopment.com	
	Certifying Agency	KCMO	
	Expiration Date of Certification:		
	Scopes of Work Utilized:	Trucking (Asphalt & Milling)	
	Percentage of Contract Awarded:	8.08	
B.	MBE Firm:	Redford Construction, Inc.	INTERNAL USE ONLY Certifying Agency: <input checked="" type="checkbox"/> KCMO <input type="checkbox"/> State of MO Approved: <input checked="" type="checkbox"/> Y <input type="checkbox"/> N Sub B Contract Value: \$
	Address line 1:	PO Box 1065	
	Address line 2-include County:	PO Box 1065, Raymore, Mo 64083	
	Telephone Number:	816-540-2030	
	President/Owner:	Stan Redford	
	Email Address:	stan@redfordconstruction.com	
	Certifying Agency	520 W. Pennway St., Suite 300, KCMO 64108	
	Expiration Date of Certification:		
	Scopes of Work Utilized:	Storm Drainage	
	Percentage of Contract Awarded:	1.42	
C.	MBE Firm:		INTERNAL USE ONLY Certifying Agency: <input type="checkbox"/> KCMO <input type="checkbox"/> State of MO Approved: Y N Sub C Contract Value: \$
	Address line 1:		
	Address line 2-include County:		
	Telephone Number:		
	President/Owner:		
	Email Address:		
	Certifying Agency		
	Expiration Date of Certification:		
	Scopes of Work Utilized:		
	Percentage of Contract Awarded:		
	TOTAL MBE VALUE		\$

Add Additional Pages as Necessary

WBE SUBCONTRACTORS

Add Additional Pages as Necessary

	Description	Bidder Response
A.	WBE Firm:	Petro Logistics, LLC
	Address line 1:	910 S. Kirkwood Rd, #120
	Address line 2-include County:	Kirkwood, MO 63122, St Louis County
	Telephone Number:	314-835-9499
	President/Owner:	Elle Meitl
	Email Address:	elle@petrologistics.com
	Certifying Agency	State of MO
	Expiration Date of Certification:	07/19/23
	Scopes of Work Utilized:	Trucking & Petroleum Product Merchant
	Percentage of Contract Awarded:	9.94
		INTERNAL USE ONLY Certifying Agency: <u>KCMO</u> <u>State of MO</u> Approved: <input checked="" type="checkbox"/> Y <input type="checkbox"/> N Sub A Contract Value: \$
B.	WBE Firm:	Streetwise, Inc
	Address line 1:	13501Arrington Rd
	Address line 2-include County:	Grandview, MO 64030
	Telephone Number:	816-331-2355
	President/Owner:	Shawna Hettinger
	Email Address:	shettinger@streetwise-inc.com
	Certifying Agency	KCMO
	Expiration Date of Certification:	
	Scopes of Work Utilized:	Traffic Control & Striping
	Percentage of Contract Awarded:	1.76
		INTERNAL USE ONLY Certifying Agency: <input checked="" type="checkbox"/> KCMO <u>State of MO</u> Approved: <input checked="" type="checkbox"/> Y <input type="checkbox"/> N Sub B Contract Value: \$
C.	WBE Firm:	
	Address line 1:	
	Address line 2-include County:	
	Telephone Number:	
	President/Owner:	
	Email Address:	
	Certifying Agency	
	Expiration Date of Certification:	
	Scopes of Work Utilized:	
	Percentage of Contract Awarded:	
		INTERNAL USE ONLY Certifying Agency: <u>KCMO</u> <u>State of MO</u> Approved: Y N Sub C Contract Value: \$
TOTAL WBE VALUE		\$

State of MO and KCMO lapsed - State of KS is valid KMB

VBE SUBCONTRACTORS

Add Additional Pages as Necessary

Description		Bidder Response
A.	VBE Firm:	
	Address line 1:	
	Address line 2-include County:	
	Telephone Number:	
	President/Owner:	
	Email Address:	
	Certifying Agency	
	Expiration Date of Certification:	
	Scopes of Work Utilized:	
	Percentage of Contract Awarded:	
		INTERNAL USE ONLY Certifying Agency: <u> </u> KCMO <u> </u> State of MO Approved: Y N Sub A Contract Value: \$
B.	VBE Firm:	
	Address line 1:	
	Address line 2-include County:	
	Telephone Number:	
	President/Owner:	
	Email Address:	
	Certifying Agency	
	Expiration Date of Certification:	
	Scopes of Work Utilized:	
	Percentage of Contract Awarded:	
		INTERNAL USE ONLY Certifying Agency: <u> </u> KCMO <u> </u> State of MO Approved: Y N Sub B Contract Value: \$
C.	VBE Firm:	
	Address line 1:	
	Address line 2-include County:	
	Telephone Number:	
	President/Owner:	
	Email Address:	
	Certifying Agency	
	Expiration Date of Certification:	
	Scopes of Work Utilized:	
	Percentage of Contract Awarded:	
		INTERNAL USE ONLY Certifying Agency: <u> </u> KCMO <u> </u> State of MO Approved: Y N Sub B Contract Value: \$
TOTAL VBE VALUE		\$

ACKNOWLEDGMENT

Respondent acknowledges that it is responsible for considering the effect that any change order and/or amendments changing the total contract amount may have on its ability to meet or exceed the subcontractor participation goals.

Good Faith Effort:

Respondent further acknowledges that it is responsible for submitting a **Good Faith Effort Form** if it will be unable to meet the participation goals. A **Good Faith Effort Form** documents the efforts a respondent puts forth to achieve the MBE and/or WBE and/or VBE goals on a project. **Simply stating that goals cannot be met is not considered sufficient.**

Contractor Modification Form:

If, at any point during the life of the awarded contract, the contractor needs to substitute an approved subcontractor a **Contractor Modification Form** must be submitted to the Compliance Review Office.

Any Good Faith Effort or Contractor Modification Form must be approved by the Compliance Review Office.

*****Contact the Compliance Review Office for assistance or to request forms.*****

I hereby certify that I am authorized to make this Affidavit on behalf of the Respondent named below and who shall abide by the terms set forth herein. I acknowledge that the assigned values determined by this CUP shall be enforceable under the contract terms and conditions.

Respondent Primary Contact: Mathew Bowen

Title: Vice President

Email: matt@superiorbowen.com

Date: 11/8/22

Phone: 816-921-8200

Subscribed and sworn to before me this 8th day of Nov, 2022

My Commission Expires: 6/23/23

David R. Wilson

Notary Public

(Attach corporate seal if applicable)

David R Wilson
Notary Public-Notary Seal
STATE OF MISSOURI
Commissioned for Clay County
My Commission Expires: 6/23/2023
ID. #19079921

For questions on this form please contact:

**Compliance Review Office
816-881-3302
CRO@jacksongov.org**

IN THE COUNTY LEGISLATURE OF JACKSON COUNTY, MISSOURI

A RESOLUTION awarding a twelve-month term and supply contract with one twelve-month option to extend for the furnishing of HVAC Filters for use by various County departments to Kansas City Air Filters of Kansas City, MO, under the terms and conditions of Invitation to Bid No. 86-22.

RESOLUTION NO. 21102, November 28, 2022

INTRODUCED BY Tony Miller, County Legislator

WHEREAS, the Director of Finance and Purchasing has solicited formal written bids on Invitation to Bid No. 86-22 for HVAC filters; and,

WHEREAS, a total of eighteen notifications were distributed and viewed, and three responses were received and evaluated from the following:

BIDDERS

Kansas City Air Filters
Kansas City (Jackson County), MO

Filterbuy Inc.
Talladega, AL

Midwest Supply Inc.
Belton, MO

WHEREAS, pursuant to section 1054.6 of the Jackson County Code, the Director of Finance and Purchasing recommends the award of a twelve-month term and supply contract, with one twelve-month option to extend, for HVAC Filters to Kansas City Air Filters of Kansas City, MO, as the lowest and best bid received as set forth in the electronic Request for Legislative Action; and,

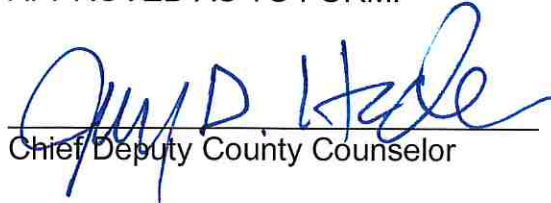
WHEREAS, this award is made on an as needed basis and does not obligate Jackson County to pay any specific amount, with the availability of funds for specific purchases subject to annual appropriation; now therefore,

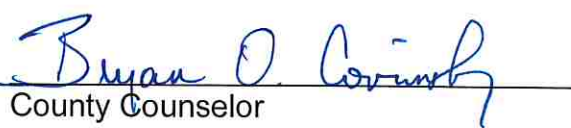
BE IT RESOLVED by the County Legislature of Jackson County, Missouri, that award be made as recommended by the Director of Finance and Purchasing and that the Director be and is hereby, authorized to execute for the County any documents necessary to the accomplishment of the award; and,

BE IT FURTHER RESOLVED that the Director of Finance and Purchasing is authorized to make all payments, including final payment on the contract, to the extent that sufficient appropriations to the using spending agencies are contained in the then current Jackson County budget.

Effective Date: This Resolution shall be effective immediately upon its passage by a majority of the Legislature.

APPROVED AS TO FORM:

_____
Chief Deputy County Counselor

_____
County Counselor

Certificate of Passage

I hereby certify that the attached resolution, Resolution No. 21102 of November 28, 2022, was duly passed on _____, 2022 by the Jackson County Legislature. The votes thereon were as follows:

Yeas _____

Nays _____

Abstaining _____

Absent _____

Date

Mary Jo Spino, Clerk of Legislature

This award is made on a need basis and does not obligate Jackson County to pay any specific amount. The availability of funds for specific purchases is subject to annual appropriation.

_____
Date

_____
Chief Administrative Officer

Request for Legislative Action

Res. #21102

Sponsor: Tony Miller

Date: November 28, 2022

Completed by County Counselor's Office

Action Requested:	Resolution	Res.Ord No.:	21102
Sponsor(s):	Tony Miller	Legislature Meeting Date:	11/28/2022

Introduction

Action Items: ['Award']

Project/Title:

Awarding a Twelve (12) Month Term and Supply Contract with One (1) Twelve (12) Month Option to Extend for the furnishing of HVAC Filters for use by Various County Departments to Kansas City Air Filter of Kansas City, MO under the terms and conditions of Invitation to Bid No. 86-22.

Request Summary

Various County Department require a Term and Supply Contract for the furnishing of HVAC Filters. The Purchasing Department issued Invitation to Bid No. 86-22 in response to those requirements. A total of 358 notifications were distributed, eighteen (18) document takers and three (3) responses were received and evaluated. An Executive Summary of the Invitation to Bid, including the Contractor's Quotation Sheet and the using County Departments Recommendation Memos are attached.

Pursuant to Section 1054.6 of the Jackson County Code, the Purchasing Department and the using Departments recommend the award of a Twelve (12) Month Term and Supply Contract with One (1) Twelve (12) Month Option to Extend for the furnishing of HVAC Filters for use by various County Departments to Kansas City Air Filter of Kansas City, MO as the lowest and best bid under the terms and conditions of Invitation to Bid No. 86-22. The estimated annual usage is \$25,000

This award is made on a "As Needed" basis and does not obligate Jackson County to pay any specific amount. The availability of funds for specific purchase(s) is subject to annual appropriations.

Contact Information

Department:	Finance	Submitted Date:	11/15/2022
Name:	Keith E. Allen	Email:	keallen@jacksongov.org
Title:	Senior Buyer	Phone:	816-881-3465

Budget Information

Amount authorized by this legislation this fiscal year:	\$ 0
Amount previously authorized this fiscal year:	\$ 0
Total amount authorized after this legislative action:	\$
Is it transferring fund?	No

Single Source Funding:

Request for Legislative Action

Fund:	Department:	Line Item Account:	Amount:
			!Unexpected End of Formula

Prior Legislation

Prior Ordinances

Ordinance:	Ordinance date:

Prior Resolution

Resolution:	Resolution date:
14074	March 25, 2002

Purchasing

Does this RLA include the purchase or lease of supplies, materials, equipment or services?	Yes
Chapter 10 Justification:	Formal Bid
Core 4 Tax Clearance Completed:	Not Applicable
Certificate of Foreign Corporation Received:	Yes
Have all required attachments been included in this RLA?	Yes

Compliance

Certificate of Compliance

In Compliance

Minority, Women and Veteran Owned Business Program

Goals Not Applicable for following reason: Less than \$50000

MBE: .00%

WBE: .00%

VBE: .00%

Prevailing Wage

Not Applicable

Fiscal Information

- This award is made on a need basis and does not obligate Jackson County to pay any specific amount. The availability of funds for specific purchases will, of necessity, be determined as each using agency places its order.

Request for Legislative Action

History

Submitted by Finance requestor: Keith E. Allen on 11/15/2022. Comments:

Approved by Department Approver Bob Crutsinger on 11/16/2022 8:44:31 AM. Comments:

Approved by Purchasing Office Approver Barbara J. Casamento on 11/18/2022 10:54:24 AM. Comments:

Approved by Compliance Office Approver Katie M. Bartle on 11/18/2022 11:25:31 AM. Comments:

Approved by Budget Office Approver Mark Lang on 11/18/2022 11:54:38 AM. Comments:

Approved by Executive Office Approver Sylva Stevenson on 11/18/2022 1:26:44 PM. Comments:

Approved by Counselor's Office Approver Katherine Henry on 11/22/2022 11:18:27 AM. Comments:



JACKSON COUNTY **Facilities Management Division**

Jackson County Courthouse
415 East 12th Street, Third Floor Mezzanine
Kansas City, Missouri 64106
jacksongov.org

(816) 881-3258
Fax: (816) 881-3583

MEMORANDUM

From: Rick Gerla, Facilities Management Administrator

To: Keith Allen, Buyer, Purchasing Department

Date: 10/25/2022

Subject: Bid 86-22 HVAC Filters, Term and Supply Contract Recommendation

Keith,

This memorandum is being prepared and submitted in response to your request for feedback regarding the above contract being awarded by Jackson County for KC Air Filter on a Term and Supply basis.

The Facilities Management Division would like to recommend moving forward with KC Air Filter, a vendor who applied for this contract. KC Air Filter has been in service for a number of years covering a wide variety filter sizes and materials that match our needs. Their competitive pricing and experience with both municipal and private customers around Jackson County led me to recommended them along with having the lowest pricing. Annual spend will be around \$15,000.00 for filters.

Thank you,

Rick Gerla
Facilities Management Administrator

Frank White, Jr., County Executive



JACKSON COUNTY

Parks + Rec.

22807 Woods Chapel Road
Blue Springs, Missouri 64015
www.jacksongov.org

*Administration
Historic Sites
Ranger Station
Leisure Services
(816) 503-4800
Fax (816) 795-1234*

*Kemper Outdoor
Education Center
(816) 229-8980*

*Fred Arbanas
Golf Course at
Longview Lake
(816) 761-9445*

*Blue Springs Marina
(816) 795-1112*

*Jacomo Marina
(816) 795-8888*

*Longview Marina
(816) 966-0131*

*Special Population
Services
(816) 763-5130*

MEMORANDUM

TO: Keith Allen, Senior Buyer

FROM: John Johnson, Superintendent of Park Operations

DATE: September 22, 2022

SUBJECT: Bid No. 86-22 “HVAC Filters”

The Parks Department recommends award to KC Air Filter. For the key sizes of air filters that Parks currently uses most, KC Air was low bid of the three submitted. Parks has used KC Air products previously, through Term and Supply contractors, in selected Park facilities and the quality of those filters were good.

Our **projected usage** during the next twelve months is \$7,000.

Frank White Jr., County Executive



Office of the JACKSON COUNTY SHERIFF

Sheriff Darryl Forté

INTER-OFFICE MEMO

TO: Keith Allen, Purchasing
FROM: Beth Money, Office Administrator
CC: Sgt. Eli Postlethwait
RE: Recommendation Memo 86-22 – HVAC Filters
Date: October 10, 2022

The Sheriff's Office has an ongoing need for vendors to provide HVAC filters. Sgt. Eli Postlethwait has reviewed the bids submitted by Filterbuy, Inc., Kansas City Air Filter and Midwest Supply, Inc. We recommend awarding the contract to Kansas City Air Filter as they offered the best pricing and their services will meet our needs.

The Sheriff's Office will spend approximately \$500 annually using this contract.



86-22 - HVAC Filters

Project Overview

Project Details	
Reference ID	86-22
Project Name	HVAC Filters
Project Owner	Keith Allen
Project Type	ITB
Department	Purchasing
Budget	\$0.00 - \$0.00
Project Description	Jackson County, Missouri is seeking bids for the furnishing of HVAC Filters for use by Various County Departments on a Twelve (12) Month Contract with a Twelve (12) Month Option to Extend..
Open Date	Aug 01, 2022 3:00 PM CDT
Intent to Bid Due	Aug 30, 2022 1:30 PM CDT
Close Date	Aug 30, 2022 2:00 PM CDT

Highest Scoring Supplier	Score
Kansas City Air Filter	45.5 pts



Seal status

Requested Information	Unsealed on	Unsealed by
Affidavit	Aug 30, 2022 2:25 PM CDT	Keith Allen
Addenda	Aug 30, 2022 2:25 PM CDT	Keith Allen
Certificate of Compliance	Aug 30, 2022 2:25 PM CDT	Keith Allen
Term and Supply Contract Page	Aug 30, 2022 2:25 PM CDT	Keith Allen
Exhibit F - Exceptions	Aug 30, 2022 2:25 PM CDT	Keith Allen
Statement of Contractor's Qualifications	Aug 30, 2022 2:25 PM CDT	Keith Allen
Quotation Sheet	Aug 30, 2022 2:25 PM CDT	Keith Allen



86-22 - HVAC Filters Scoring Summary

Active Submissions

	Total	A - Forms	A-1 - Addenda	A-2 - Affidavit	A-3 - Certificate of Compliance
Supplier	/ 50 pts	/ 0 pts	Pass/Fail	Pass/Fail	Pass/Fail
Kansas City Air Filter	45.5	0	Pass	Pass	Pass
Midwest Supply, Inc.	39.75	0	Pass	Pass	Pass
Filterbuy Incorporated	38.25	0	Pass	Pass	Pass



A-4 - Exhibit F - Bidder's Exceptions	A-5 - Greater KC Metro Area Memo	A-6 - Statement of Contractor's Qualifications	A-7 - Term and Supply Contract Page	A-8 - Attachment 1 - Quotation Sheet	B - Department Review
Pass/Fail	Pass/Fail	Pass/Fail	Pass/Fail	Pass/Fail	/ 50 pts
Pass	Pass	Pass	Pass	Pass	45.5
Pass	Pass	Pass	Pass	Pass	39.75
Pass	Pass	Pass	Pass	Pass	38.25



B-1 - Exhibit F - Bidder's Exceptions	B-2 - Statement of Contractor's Qualifications	B-3 - Attachment 1 - Quotation Sheet
/ 10 pts	/ 15 pts	/ 25 pts
8	13.75	23.75
9.75	13	17
9.75	11.25	17.25

**ATTACHMENT 1
BIDDER'S QUOTATION SHEET**

Section 1: Facilities Management Division of Public Works Department

No.	HVAC Filter Size	Price Per Dozen
1.	14" x 20" x 2"	\$ 49.50
2.	14" x 25" x 2"	\$ 63.90
3.	16" x 20" x 1"	\$ 45.00
4.	16" x 20" x 2"	\$ 46.98
5.	16" x 25" x 1"	\$ 47.52
6.	16" x 25" x 2"	\$ 47.70
7.	18" x 24" x 4"	\$ 95.76
8.	20 ½" x 22 ¾" x 1"	\$ 125.23
9.	20" x 20" x 1"	\$ 44.29
10.	20" x 20" x 2"	\$ 51.84
11.	20" x 24" x 2"	\$ 59.04
12.	20" x 25" x 1"	\$ 53.29
13.	20" x 25" x 2"	\$ 59.76
14.	20" x 22 ¼" x 1"	\$ 125.23
15.	24" x 12" x 2"	\$ 47.16
16.	24" x 24" x 2"	\$ 59.04
17.	25" x 20" x 2"	\$ 59.76
18.	8 ¾" x 26" x 1"	\$ 90.56
19.	8" x 33 ½" x 1"	\$ 99.95
20.	12 ½" x 18" x 1"	\$ 90.56
21.	18" x 18" x 2"	\$ 79.38
22.	12 ½" x 22" x 1"	\$ 99.95
	SECTION 1 – GRAND TOAL	\$ 1541.39

CONTINUED ON NEXT PAGE

Section 2: Department of Corrections:

No.	HVAC Filter Size	Price Per Dozen
1.	20" x 21" x ½"	\$ 57.83
2.	20" x 24" x ½"	\$ 57.83
3.	21" x 22 3/8" x ½"	\$ 57.83
4.	12" x 24" x 2"	\$ 47.16
5.	16" x 20" x 2"	\$ 46.98
6.	16" x 24" x 2"	\$ 52.14
7.	16" x 25" x 2"	\$ 47.70
8.	20" x 20" x 2"	\$ 51.84
9.	20" x 24" x 2"	\$ 59.04
10.	24" x 24" x 2"	\$ 59.04
11.	24" x 24" x 4"	\$ 107.82
	SECTION 2 – GRAND TOAL	\$ 645.82

Section 3: Road & Bridge Division of Public Works

No.	HVAC Filter Size	Price Per Dozen
1.	10 7/8" x 13 7/8" x 1", Z-line Series ZLP	\$ 80.84
2.	14 7/8" x 17 7/8" x 1", Z-line Series ZLP	\$ 99.95
3.	16" x 25" x 1", High Velocity, High Capacity	\$ 59.52
4.	16" x 25" x 2", High Velocity, High Capacity	\$ 66.40
5.	17" x 19" x 1", Z-line Series	\$ 112.43
6.	20" x 20" x 1", High Velocity, High Capacity	\$ 62.50
7.	20" x 20" x 2", High Velocity, High Capacity	\$ 66.40
8.	20" x 24" x 2", Z-line Series, HVP	\$ 129.08
9.	24" x 24" x 2", High Velocity, High Capacity	\$ 62.50
10.	10 7/8" x 13 7/8" x 1", Z-line Series ZLP	\$ 80.84
11.	14 7/8" x 17 7/8" x 1", Z-line Series, ZLP	\$ 99.95
	SECTION 3 – GRAND TOAL	\$ 920.41

CONTINUED ON NEXT PAGE

Section 4: Parks + Rec Department

No.	HVAC Filter Size	Price Per Dozen
1.	12" x 12" x 1"	\$ 45.00
2.	14"x20"x 1"	\$ 52.74
3.	14" x 24" x 1/2"	\$ 54.76
4.	14" x 25" x 1"	\$ 51.84
5.	15" x 20" x 1"	\$ 52.02
6.	15" x 25" x 1"	\$ 112.43
7.	16" x 20" x 1"	\$ 45.00
8.	16" x 24" x 1"	\$ 71.82
9.	16" x 25" x 1"	\$ 47.52
10.	20" x 20" x 1"	\$ 44.28
11.	20" x 25" x 2"	\$ 59.76
12.	24" x 24" x 1"	\$ 59.04
13.	25" x 25" x 1"	\$ 66.06
SECTION 4 – GRAND TOAL		\$ 712.26

Section 5: Sheriff's Office

No.	HVAC Filter Size	Price Per Dozen
1.	14" x 25" x 2"	\$ 63.90
2.	15" x 25" x 2"	\$ 112.43
3.	16" x 20" x 1"	\$ 45.00
4.	16" x 25" x 2"	\$ 47.70
5.	20" x 20" x 1"	\$ 44.28
6.	20" x 24" x 1"	\$ 59.40
7.	20" x 24" x 2"	\$ 59.04
SECTION 5 – GRAND TOAL		\$ 431.75

Misc. Catalog Items: List discount off Manufacturer's Suggested Retail Price on items not listed above. If more than one discount is offered, please attach additional pages with that information as necessary.

Percentage of Discount off Manufacturer's Suggested Retail Price: 40%.

Lead Times:

Lead time required for pick-up orders, when necessary: 0-3 weeks, depending on item

Lead time for delivery orders: 0-3 weeks, depending on item

All or nothing bid

IN THE COUNTY LEGISLATURE OF JACKSON COUNTY, MISSOURI

A RESOLUTION awarding a twelve-month term and supply contract with one twelve-month option to extend for the furnishing of fuel dispensing equipment services for use by various County departments to Petroleum Equipment, Inc., of Kansas City, MO, under the terms and conditions of Invitation to Bid No. 85-22.

RESOLUTION NO. 21103, November 28, 2022

INTRODUCED BY Tony Miller, County Legislator

WHEREAS, the Director of Finance and Purchasing has solicited formal written bids on Invitation to Bid No. 85-22 for fuel dispensing equipment services; and,

WHEREAS, a total of ten notifications were distributed and viewed, and one response was received and evaluated from Petroleum Equipment, Inc., of Kansas City (Jackson County), MO; and,

WHEREAS, pursuant to section 1054.6 of the Jackson County Code, the Director of Finance and Purchasing recommends the award of a twelve-month term and supply contract, with one twelve-month option to extend, for fuel dispensing equipment services to Petroleum Equipment, Inc., of Kansas City, MO, as the lowest and best bid received; and,

WHEREAS, this award is made on an as needed basis and does not obligate Jackson County to pay any specific amount, with the availability of funds for specific purchases subject to annual appropriation; now therefore,

BE IT RESOLVED by the County Legislature of Jackson County, Missouri, that award be made as recommended by the Director of Finance and Purchasing and that the Director be and is hereby, authorized to execute for the County any documents necessary to the accomplishment of the award; and,

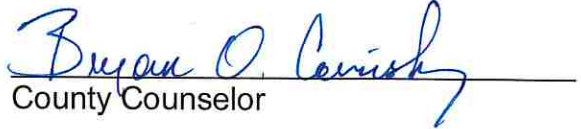
BE IT FURTHER RESOLVED that the Director of Finance and Purchasing is authorized to make all payments, including final payment on the contract, to the extent that sufficient appropriations to the using spending agencies are contained in the then current Jackson County budget.

Effective Date: This Resolution shall be effective immediately upon its passage by a majority of the Legislature.

APPROVED AS TO FORM:



Chief Deputy County Counselor



County Counselor

Certificate of Passage

I hereby certify that the attached resolution, Resolution No. 21103 of November 28, 2022, was duly passed on _____, 2022 by the Jackson County Legislature. The votes thereon were as follows:

Yeas _____

Nays _____

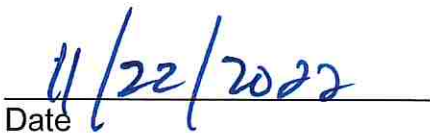
Abstaining _____

Absent _____

Date

Mary Jo Spino, Clerk of Legislature

This award is made on a need basis and does not obligate Jackson County to pay any specific amount. The availability of funds for specific purchases is subject to annual appropriation.



Date



Chief Administrative Officer

Request for Legislative Action

Res. #21103
Sponsor: Tony Miller
Date: November 28, 2022

Completed by County Counselor's Office

Action Requested:	Resolution	Res.Ord No.:	21103
Sponsor(s):	Tony Miller	Legislature Meeting Date:	11/28/2022

Introduction

Action Items: ['Award']

Project/Title:

Awarding a Twelve (12) Month Term and Supply Contract with One (1) Twelve (12) Month Option to Extend for the furnishing of Fuel Dispensing Equipment Services for use by various County Departments to Petroleum Equipment, Inc of Kansas City, MO under the terms and conditions of Invitation to Bid No. 85-22.

Request Summary

Various County Department require a Term and Supply Contract for the furnishing of Fuel Dispensing Equipment Services. The Purchasing Department issued Invitation to Bid No. 85-22 in response to those requirements. A total of 93 notifications were distributed, ten (10) document takers and one (1) response was received and evaluated. An Executive Summary of the Invitation to Bid, including the Contractor's Quotation Sheet and the using County Departments Recommendation Memos are attached.

Pursuant to Section 1054.6 of the Jackson County Code, the Purchasing Department and the using Departments recommend the award of a Twelve (12) Month Term and Supply Contract with One (1) Twelve (12) Month Option to Extend for the furnishing of Fuel Dispensing Equipment Services for use by various County Departments to Petroleum Equipment, Inc of Kansas City, MO as the lowest and best bid under the terms and conditions of Invitation to Bid No. 85-22. The estimated annual usage for this contract: \$45,000

This award is made on a "As Needed" basis and does not obligate Jackson County to pay any specific amount. The availability of funds for specific purchase(s) is subject to annual appropriations.

Contact Information

Department:	Finance	Submitted Date:	11/17/2022
Name:	Keith E. Allen	Email:	keallen@jacksongov.org
Title:	Senior Buyer	Phone:	816-881-3465

Budget Information

Amount authorized by this legislation this fiscal year:	\$ 0
Amount previously authorized this fiscal year:	\$ 0

Request for Legislative Action

Total amount authorized after this legislative action:			\$
Is it transferring fund?			No
Single Source Funding:			
Fund:	Department:	Line Item Account:	Amount:
			!Unexpected End of Formula

Prior Legislation	
Prior Ordinances	
Ordinance:	Ordinance date:
Prior Resolution	
Resolution:	Resolution date:
20487	September 14, 2020

Purchasing	
Does this RLA include the purchase or lease of supplies, materials, equipment or services?	Yes
Chapter 10 Justification:	Formal Bid
Core 4 Tax Clearance Completed:	Not Applicable
Certificate of Foreign Corporation Received:	Yes
Have all required attachments been included in this RLA?	Yes

Compliance	
Certificate of Compliance	
In Compliance	
Minority, Women and Veteran Owned Business Program	
Goals are waived - insufficient MBE or WBE firms available	
MBE:	.00%
WBE:	.00%
VBE:	.00%
Prevailing Wage	
Not Applicable	

Fiscal Information	
<ul style="list-style-type: none"> This award is made on a need basis and does not obligate Jackson County to pay any specific amount. The availability of funds for specific purchases will, of necessity, be determined as each using agency places its order. 	

Request for Legislative Action

--

History

Submitted by Finance requestor: Keith E. Allen on 11/17/2022. Comments:

Approved by Department Approver Bob Crutsinger on 11/17/2022 3:58:18 PM. Comments:

Approved by Purchasing Office Approver Barbara J. Casamento on 11/18/2022 10:48:38 AM. Comments:

Approved by Compliance Office Approver Katie M. Bartle on 11/18/2022 11:16:53 AM. Comments:

Approved by Budget Office Approver Mark Lang on 11/18/2022 11:55:24 AM. Comments:

Approved by Executive Office Approver Sylva Stevenson on 11/18/2022 1:52:48 PM. Comments:

Approved by Counselor's Office Approver Katherine Henry on 11/22/2022 11:19:41 AM. Comments:



JACKSON COUNTY
Parks + Rec

22807 Woods Chapel Road
Blue Springs, Missouri 64015
MakeYourDayHere.com

Michele Newman, Director
(816) 503-4800
Fax: (816) 795-1234

MEMORANDUM

TO: Keith Allen, Senior Buyer

FROM: John Johnson, Superintendent of Park Operations

DATE: November 16, 2022

SUBJECT: Term & Supply Contract No. 85-22 Fuel Dispensing Equipment Services

The Parks + Rec Department's recommendation is to award the bid to Petroleum Equipment Inc. (PEI).

PEI, as the previous T&S vendor, has performed quality work to the fueling stations located within the park system (3 marinas, Longview Park Operations, and the fueling station in Fleming Park), which the Sheriff's Department utilizes in addition to Parks staff.

Our projected usage during the next twelve months is \$25,000.



Frank White, Jr., County Executive



Jackson County Public Works Department

ROAD MAINTENANCE 34900 E. Old US 40 Hwy, P.O. Box 160
Grain Valley, Missouri 64029
(816) 847-7050 *phone*
(816) 847-7051 *fax*

MEMORANDUM

TO: Keith Allen, Finance and Purchasing Department

FROM: Matt Willier, Assistant Road and Bridge Administrator, Public Works Department

DATE: November 16, 2022

SUBJECT: Recommendation for Vendor: Petroleum Equipment Inc.

Please consider Petroleum Equipment Inc. be awarded term and supply vendor for bid No. 85-22 Fuel Dispensing Equipment Services to County Road and Bridge division. Petroleum Equipment Inc. was the only vendor that submitted a bid for bid No. 85-22 Fuel Dispensing Equipment Services.

It is estimated that the County Road and Bridge division could spend approximately \$20,000.00 annually with Petroleum Equipment Inc.

For the reasons above, it has been requested that Petroleum Equipment Inc. be awarded the term and supply contract for bid No. 85-22 Fuel Dispensing Equipment Services.

Thank you for your consideration,

Thank you,

Matt Willier, Assistant Road & Bridge Administrator



85-22 - Fuel Dispensing Equipment Services

Project Overview

Project Details	
Reference ID	85-22
Project Name	Fuel Dispensing Equipment Services
Project Owner	Keith Allen
Project Type	ITB
Department	Purchasing
Budget	\$0.00 - \$0.00
Project Description	Jackson County, Missouri is seeking bids for the furnishing of Fuel Dispensing Equipment Services for use by Various County Departments.
Open Date	Sep 01, 2022 5:00 PM CDT
Intent to Bid Due	Oct 04, 2022 1:30 PM CDT
Close Date	Oct 04, 2022 2:00 PM CDT

Highest Scoring Supplier	Score
Petroleum Equipment Inc.	47.5 pts



Seal status

Requested Information	Unsealed on	Unsealed by
Addenda	Oct 04, 2022 2:03 PM CDT	Keith Allen
Quotation Sheet	Oct 04, 2022 2:03 PM CDT	Keith Allen
Quotation Sheet	Oct 11, 2022 10:18 AM CDT	Keith Allen
Affidavit	Oct 04, 2022 2:03 PM CDT	Keith Allen
Certificate of Compliance	Oct 04, 2022 2:03 PM CDT	Keith Allen
Exhibit F- Bidder's Exceptions	Oct 04, 2022 2:03 PM CDT	Keith Allen
Greater KC Metro Area Memo	Oct 04, 2022 2:03 PM CDT	Keith Allen
Statement of Contractor's Qualifications	Oct 04, 2022 2:03 PM CDT	Keith Allen
Term and Supply Contract Page	Oct 04, 2022 2:03 PM CDT	Keith Allen
Schedule A	Oct 04, 2022 2:03 PM CDT	Keith Allen



85-22 - Fuel Dispensing Equipment Services Scoring Summary

Active Submissions

	Total	A - Purchasing Evaluation	A-1 - Addenda	A-2 - Affidavit	A-3 - Certificate of Compliance
Supplier	/ 50 pts	/ 0 pts	Pass/Fail	Pass/Fail	Pass/Fail
Petroleum Equipment Inc.	47.5	0	Pass	Pass	Pass



A-4 - Exhibit F - Bidder's Exceptions	A-5 - Greater Kansas City Missouri Area Memo	A-6 - Statement of Contractor's Qualifications	A-7 - Term & Supply Contract Page	A-8 - Attachment 1 - Bidder's Quotation Sheet	B - Department Evaluation
Pass/Fail	Pass/Fail	Pass/Fail	Pass/Fail	Pass/Fail	/ 50 pts
Pass	Pass	Pass	Pass	Pass	47.5



B-1 - Exhibit F - Exceptions	B-2 - Statement of Contractor's Qualifications	B-3 - Attachment 1 - Bidders Quotation Sheet
/ 10 pts	/ 15 pts	/ 25 pts
10	15	22.5

ATTACHMENT 1 BIDDER'S QUOTATION SHEET

Section 1 – Labor Rates

No.	Description	VIM	Unit Price
1.1	Labor Rate, Regular Business Hours	1 Hour	\$ 98 ^{hr}
1.2	Labor Rate, Regular Overtime Hours	1 Hour	\$ 147
1.3	Labor Rate, Premium Overtime Hours	1 Hour	\$ 147
1.4	Confined Space Entry Charge	1 Hour	\$ 300 4hr min

Section 2 – Testing

No.	Description	VIM	Unit Price
2.1	Pressure and Suction Line Testing		500 site min
	1 Line	1 Job	\$ 500
	2 Lines	1 Job	\$ 500
2.2	Pressure and Suction, Tank and Line Testing		
	1 Tank and Line	1 Job	\$ 500
	2 Tanks and 2 Lines	1 Job	\$ 900 900
2.3	Pressure and Suction Tank (Test Only)		
	1 Tank	1 Job	\$ 500
	2 Tanks	1 Job	\$ 900

Section 3 – Inspections

3.1	Fuel System Inspections per State and Federal Permit Guidelines	1 Hour	\$
-----	---	--------	----

Section 4 – Fueling System Manufacturers

No.	Description	Authorized Distributor	Factory Authorized to Service	Discount Off List Price
4.1	EECO System absolute	Yes <input checked="" type="radio"/> No	Yes <input checked="" type="radio"/> No	- %
4.2	DuraKey absolute	Yes <input checked="" type="radio"/> No	Yes <input checked="" type="radio"/> No	- %
4.3	Fuel Master	<input checked="" type="radio"/> Yes/No	<input checked="" type="radio"/> Yes/No	10 %
4.4	Gasboy	Yes/No	<input checked="" type="radio"/> Yes/No	10 %
4.5	Gilbarco Transac absolute	Yes <input checked="" type="radio"/> No	Yes <input checked="" type="radio"/> No	- %
4.6	Petro Vend by OPW	<input checked="" type="radio"/> Yes/No	<input checked="" type="radio"/> Yes/No	15 %
4.7	Tokheim	<input checked="" type="radio"/> Yes/No	<input checked="" type="radio"/> Yes/No	- %
4.8	Tuthill	<input checked="" type="radio"/> Yes/No	<input checked="" type="radio"/> Yes/No	15 %
4.9	Veeder-Root	<input checked="" type="radio"/> Yes/No	<input checked="" type="radio"/> Yes/No	5 %
4.10	Wayne/Dresser	<input checked="" type="radio"/> Yes/No	<input checked="" type="radio"/> Yes/No	10 %

***Note: You may include additional sheets as necessary to make your bid complete for all pricing to Jackson County

IN THE COUNTY LEGISLATURE OF JACKSON COUNTY, MISSOURI

A RESOLUTION awarding a twelve-month term and supply contract with one twelve-month option to extend for the furnishing of body transportation services for use by the Medical Examiner's Office to Metro Removal of Kansas City, MO, under the terms and conditions of Invitation to Bid No. 99-22.

RESOLUTION NO. 21104, November 28, 2022

INTRODUCED BY Crystal Williams, County Legislator

WHEREAS, the Director of Finance and Purchasing has solicited formal written bids on Invitation to Bid No. 99-22 for body transportation services for use by the Medical Examiner's Office; and,

WHEREAS, a total of seven notifications were distributed and viewed, and two responses were received and evaluated from the following:

BIDDER	BID
Metro Removal Kansas City, Jackson County, MO	\$115/case
First Call, Inc. Shawnee, KS	\$125/case

WHEREAS, pursuant to section 1054.6 of the Jackson County Code, the Director of Finance and Purchasing recommends the award of a twelve-month term and supply contract, with one twelve-month option to extend, for body transportation services to Metro Removal of Kansas City, MO, as the lowest and best bid received; and,

WHEREAS, this award is made on an as needed basis and does not obligate Jackson County to pay any specific amount, with the availability of funds for specific purchases subject to annual appropriation; now therefore,

BE IT RESOLVED by the County Legislature of Jackson County, Missouri, that award be made as recommended by the Director of Finance and Purchasing and that the Director be and is hereby, authorized to execute for the County any documents necessary to the accomplishment of the award; and,

BE IT FURTHER RESOLVED that the Director of Finance and Purchasing is authorized to make all payments, including final payment on the contract, to the extent that sufficient appropriations to the using spending agencies are contained in the then current Jackson County budget.

Effective Date: This Resolution shall be effective immediately upon its passage by a majority of the Legislature.

APPROVED AS TO FORM:



Chief Deputy County Counselor



County Counselor

Certificate of Passage

I hereby certify that the attached resolution, Resolution No. 21104 of November 28, 2022, was duly passed on _____, 2022 by the Jackson County Legislature. The votes thereon were as follows:

Yeas _____

Nays _____

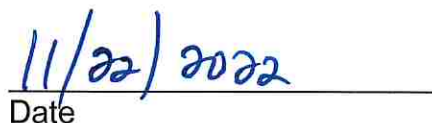
Abstaining _____

Absent _____

Date

Mary Jo Spino, Clerk of Legislature

This award is made on a need basis and does not obligate Jackson County to pay any specific amount. The availability of funds for specific purchases is subject to annual appropriation.



Date



Chief Administrative Officer

Request for Legislative Action

Resolution: 21104

Sponsor: Crystal Williams

Date: November 28, 2022

Completed by County Counselor's Office

Action Requested:	Resolution	Res.Ord No.:	21104
Sponsor(s):	Crystal J. Williams	Legislature Meeting Date:	11/28/2022

Introduction

Action Items: ['Award']

Project/Title:

Awarding a Twelve Month Term and Supply Contract, with one Twelve Month Option to Extend, for the furnishing of Body Transportation Services for use by the Medical Examiner's Office to Metro Removal of Kansas City, Missouri under the terms and conditions of Invitation to Bid No. 99-22.

Request Summary

The Medical Examiner's Office requires a Term and Supply Contract for Body Transportation Services within Jackson County, Missouri jurisdiction. The Purchasing Department issued Invitation to Bid No. 99-22 to meet requirements.

7 notifications were emailed; 7 vendors reviewed bid documents and 2 vendors bid

Body Pick-Up within Jackson County: Metro Removal / \$115. per case

First Call, Inc / \$ 125. per case

Pursuant to Section 1054.6 of the Jackson County Code, the Medical Examiner's Office recommends the Award of a Twelve-Month Term and Supply Contract, with One Twelve-Month Option to Extend, for the furnishing of Body Transportation Services to Metro Removal of Kansas City, Missouri under the terms and conditions of Invitation to Bid No. 99-22 as the lowest and best bid.

This award is made on an "as needed" basis and does not obligate the County to pay any specific amount. The availability of funds for specific purchases is subject to annual appropriation.

The estimated annual use for this RLA is \$160,000.

Contact Information

Department:	Medical Examiner	Submitted Date:	11/2/2022
Name:	Kandi L. Brooke	Email:	KBrooke@jacksongov.org
Title:	Office Administrator	Phone:	816-881-6600

Budget Information

Amount authorized by this legislation this fiscal year:	\$ 0
Amount previously authorized this fiscal year:	\$ 0
Total amount authorized after this legislative action:	\$
Is it transferring fund?	No
Single Source Funding:	

Request for Legislative Action

Fund:	Department:	Line Item Account:	Amount:
			!Unexpected End of Formula

Prior Legislation

Prior Ordinances

Ordinance:	Ordinance date:

Prior Resolution

Resolution:	Resolution date:
19604	November 9, 2017
17891	May 21, 2012

Purchasing

Does this RLA include the purchase or lease of supplies, materials, equipment or services?	Yes
Chapter 10 Justification:	Formal Bid
Core 4 Tax Clearance Completed:	Yes
Certificate of Foreign Corporation Received:	Yes
Have all required attachments been included in this RLA?	Yes

Compliance

Certificate of Compliance

In Compliance

Minority, Women and Veteran Owned Business Program

Goals are waived - insufficient MBE or WBE firms available

MBE: .00%

WBE: .00%

VBE: .00%

Prevailing Wage

Not Applicable

Fiscal Information

- This award is made on a need basis and does not obligate Jackson County to pay any specific amount. The availability of funds for specific purchases will, of necessity, be determined as each using agency places its order.

Request for Legislative Action

History

Submitted by Medical Examiner requestor: Kandi L. Brooke on 11/2/2022. Comments:

Approved by Department Approver Lindsey Haldiman on 11/2/2022 12:59:44 PM. Comments:

Returned for more information by Purchasing Office Approver Barbara J. Casamento on 11/2/2022 1:41:39 PM. Comments: You will need to say that 7 notifications were emailed; 7 vendors reviewed bid documents and 2 vendors bid

Submitted by Requestor Kandi L. Brooke on 11/2/2022 1:56:50 PM. Comments: Updated request summary.

Approved by Department Approver Lindsey Haldiman on 11/2/2022 2:36:06 PM. Comments:

Approved by Purchasing Office Approver Barbara J. Casamento on 11/2/2022 3:50:45 PM. Comments:

Returned for more information by Compliance Office Approver Katie M. Bartle on 11/2/2022 4:11:24 PM. Comments: Metro Removal's Certificate of Compliance is EXPIRED. To renew, they can go to <https://jacomocompliance.com/login.php> to submit an application for renewal.

Submitted by Requestor Kandi L. Brooke on 11/14/2022 9:52:32 AM. Comments:

Approved by Department Approver Lindsey Haldiman on 11/14/2022 10:07:26 AM. Comments:

Approved by Purchasing Office Approver Barbara J. Casamento on 11/16/2022 9:58:35 AM. Comments:

Approved by Compliance Office Approver Jaime Guillen on 11/16/2022 2:13:26 PM. Comments:

Approved by Budget Office Approver Mark Lang on 11/18/2022 12:24:07 PM. Comments:

Approved by Executive Office Approver Sylva Stevenson on 11/18/2022 2:52:46 PM. Comments:

Approved by Counselor's Office Approver Katherine Henry on 11/22/2022 11:35:47 AM. Comments:



OFFICE OF THE JACKSON COUNTY MEDICAL EXAMINER
950 East 21st Street
Kansas City, Missouri 64108
(816) 881-6600
(816) 881-6641 fax

MEMO

To: Barb Casamento, Purchasing Supervisor
From: Lindsey J. Haldiman D.O., Interim Chief Medical Examiner
Date: November 1, 2022
Re: Department 2001, Recommendation regarding Bid No 99-22

Dear Barb,

The Medical Examiner's Office is recommending Metro Removal be awarded the Term and Supply Contract regarding Bid No 99-22 for the services of Body Transport required by our department.

This recommendation was based on many important factors but most importantly overall pricing.

The Medical Examiner's Office has estimated an annual spending amount of \$170,000 for this contract.

If you have any questions regarding this recommendation, please feel free to call me at (816) 881-6600.

Regards,



Lindsey J. Haldiman D.O.

Interim Chief Medical Examiner

Bid No: 99-22
Commodity: Body Transport

Vendor: First Call

		Submittal			
REQUIRED SUBMITTALS	Yes/No	Item #	Description	Per Bid	Score
Signed Contract	Yes	1	Price per trip, pick up	125	75
Affidavit	Yes	2	Number of vehicles	14	80
Compliance Review Form or Certificate	Yes	3	Number of full time assoc	14	80
Contractor's Qualifications	Yes	4	Met Requirements	yes	100
Acknowledgement of Addenda	Yes	5	Responsiveness		100
Quotation	Yes				
Exceptions	Yes			Total:	435
CUP (0%, 0%, 0%)	Yes				
Greater KC area details	Yes				

COMMENTS:

Bid No: 99-22
Commodity: Body Transport

Vendor: Metro Removal

REQUIRED SUBMITTALS	Yes/No	Item #	Description	Per Bid	Score
Signed Contract	Yes	1	Price per trip, pick up	115	90
Affidavit	Yes	2	Number of vehicles	4	75
Compliance Review Form or Certificate	Yes	3	Number of full time assoc	5	75
Contractor's Qualifications	Yes	4	Met Requirements	yes	100
Acknowledgement of Addenda	Yes	5	Responsiveness		100
Quotation	Yes				
Exceptions	Yes			Total:	440
CUP (0%, 0%, 0%)	Yes				
Greater KC area details	Yes				

COMMENTS:



OFFICE OF THE COUNTY AUDITOR
COMPLIANCE REVIEW OFFICE
415 E 12TH STREET, 2ND FLOOR
KANSAS CITY, MISSOURI 64106

(816) 881-3302
FAX (816) 881-3340
CRO@JACKSONGOV.ORG
WWW.JACKSONGOV.ORG/AUDITOR

JACKSON COUNTY, MISSOURI
CONTRACTOR UTILIZATION PLAN

Bid/RFP/RFQ Number:
Bid/RFP/RFQ Title:
Contracting Department:
Respondent:

99-22
Body Transport Services
Medical Examiner's Office

I, _____, of lawful age and upon my oath state as follows:

1. This Affidavit is made for the purpose of complying with the provisions of the MBE/WBE/VBE submittal requirements on the above Bid/RFP/RFQ and the MBE/WBE/VBE Program and is given on behalf of the Respondent listed above. It sets out the Respondent's plan to utilize MBE and/or WBE and/or VBE prime and subcontractors on the awarded contract.

The goals set by Jackson County, Missouri are:

0 % MBE 0 % WBE 0 % VBE

2. Bidder stipulates that it will utilize a minimum of the following percentages of MBE/WBE/VBE participation in the above bid:

% MBE % WBE % VBE

3. The following are the MBE/WBE/VBE Contractors to be utilized on the above-named solicitation. Respondent maintains that it either has a formal contract or a conditional contract contingent upon award.

Please note:

- a. If Bidder is a certified MBE, WBE, or VBE firm, it may list itself in the appropriate area below.
- b. No contractor may be listed under multiple categories below regardless of certifications.

INTERNAL USE ONLY			
CUP RECEIVED: _____	CUP APPROVED: _____		
GFE RECEIVED: _____	GFE APPROVED: _____		
CUP REVISED: _____	REVISION APROVED: _____		
APPROVED GOALS: _____ MBE _____ WBE _____ VBE			
RES/ORD: _____	AMT AWARDED: _____		
NOTES:			

A TERM AND SUPPLY CONTRACT for the furnishing of Body Transfer Services for use by the Medical Examiners Office.

A Contract between Jackson County Missouri ("County") and the undersigned ("Contractor"), collectively referred to as the "parties". The term "offer" as used herein refers to Contractor's offer made in response to this Bid Number. The parties agree as follows in consideration of the mutual covenants contained herein.

This Contract shall be binding when it is signed by the County's Purchasing Officer and shall run from such date until the end of the 12th consecutive month from the month during which it first took effect unless it is sooner terminated in accord herewith.

This Contract consists of: (1) Contractor's offer, including those papers which Contractor submitted with or expressly incorporated in its offer as a part thereof, to the extent the terms of such papers were expressly or impliedly accepted by the County, or were modified in writing with the express or implied consent of the parties; (2) written modification to this Contract signed by the County's Purchasing Officer and consented to expressly or impliedly by Contractor. This Contract represents the entire agreement between the parties in regard to this Bid Number. All modifications to this Contract must be in writing signed by the County's Purchasing Officer.

The laws of the State of Missouri and Jackson County, Missouri govern this Contract. This Contract shall be binding upon and to the benefit of the successor and assignees of the parties. The Contractor shall not assign this Contract or any monies payable hereunder without the prior written consent of the County. Contractor is an independent contractor of the County and shall indemnify the County for loss, damage or liability which the County incurs to the extent that such results proximately from the negligence or violation of Contractor or its employees, agents or subcontractors.

In regard to any goods which are included in the sale hereunder, Contractor makes to the County the warranties provided in Article Two of the Uniform Commercial Code of the State of Missouri to the extent that they apply by the terms thereof.

The County gives each of its employees an employee identification card having thereon a photograph of the employee. The County will not pay for any goods and/or services delivered by Contractor to any persons who did not present to Contractor at the time of delivery their County Identification Cards and who were not in fact authorized to receive delivery.

The County reserves the right to terminate this Contract for any reason upon at least 14 days written notice to Contractor.

The parties may annually extend this Contract beyond its original term for a time, not to exceed 12 month extensions, from the last day of the original term provided that the County's consent to such an extension and the extension does not involve changes in the specifications, terms and conditions, or increase in prices unless such changes or increases are provided for in said specifications, terms or conditions in effect at the expiration of the original term has been approved by the County Legislature.

The County will pay to Contractor the applicable pricing quoted by Contractor in its offer for any goods and/or services whose purchase was ordered by the County's Purchasing Officer in consequence of the County's acceptance of Contractor's offer. The County will make good faith effort to make payment within thirty (30) days after the latest of: (1) the date of proper delivery to the County; (2) the date of acceptance by the County; (3) the date when the receiving department has received from the Contractor a correct and complete invoice showing the pertinent County Purchase Order Number(s). Payment may be withheld by the County to protect itself from actual or potential loss which has resulted or may result from the Contractor's non-performance of any of its duties required hereunder.

Contractor warrants that no officer or employee of the County, whether elected or appointed, shall in any manner whatsoever be interested in or receive any benefit from the profits or emoluments of this contract.

If the County awarded this Contract, would the Contractor sell under the prices and terms of this Contract to any Municipal, County, Public Utility, Hospital, or Educational Institution having membership in the Mid-America Council of Public Purchasing and located within the greater Kansas City Metropolitan Trade Area? (All deliveries are to be F.O.B. Destination and there shall be no obligation on the part of any member of such Council to utilize this Contract).

(Check one) Yes ☐ No ☐ Initials Minimum order, if applicable \$

ALL PAGES OF THIS INVITATION TO BID ARE EXPRESSLY MADE A PART OF THIS CONTRACT. The format of this Contract has been approved by the County Counselor's Office. Signature of vendor as indicated below MUST BE COMPLETED before contract can be awarded:

CONTRACTOR'S NAME: Metro Removal LLC PHONE NO: 816 860 9118
ADDRESS: 11211 E State Rt 150 KCMO 64119 FAX NO:
NAME OF AUTHORIZED AGENT (print or type): Walter Dukes DATE: 10/15/2022
SIGNATURE OF AUTHORIZED AGENT: [Signature] TITLE: Owner
EMAIL ADDRESS OF AUTHORIZED AGENT: dukesheather@hotmail.com
FEDERAL ID NO: 51-047775 and/or SOCIAL SECURITY NO:
SPECIFY: MINORITY OWNED (MBE): ☐ WOMAN OWNED (WBE): ☒ (Check If Applicable)

JACKSON COUNTY MISSOURI BY BOB CRUTSINGER, DIRECTOR OF FINANCE AND PURCHASING

SIGNATURE OF BOB CRUTSINGER: DATE: 10/15/2022

AFFIDAVIT

STATE OF Missouri)
) SS.
COUNTY OF Jackson)

Heather Dukes of the city of Kansas City Mo
County of Jackson State of Missouri being duly sworn on her or his oath, deposes and says,

- (Title of Affiant) of Metro Removal LLC (Name of Bidder)
1. That I am the OWNER and have been authorized by said Bidder to make this Affidavit upon my best information and belief, after reasonable inquiry as to the representations herein.
 2. No Officer, Agent or Employee of Jackson County, Missouri is financially interested directly or indirectly what Bidder is offering to sell to the County pursuant to this Invitation (though no representation is made regarding potential ownership of publicly traded stock of bidder).
 3. If Bidder were awarded any contract, job, work or service for Jackson County, Missouri, no Officer, Agent or Employee of the County would be interested in or receive any benefit from the profit or emolument of such.
 4. Either Bidder is duly listed and assessed on the tax rolls of Jackson County, Missouri and is not delinquent in the payment of any taxes due to the County or Bidder did not have on December 31, 2021, any property subject to taxation by the County and if bidder is duly listed and assessed on the tax rolls of Jackson County, Missouri, bidder agrees to permit an audit of its records, if requested by the Jackson County Director of Assessment, as they relate to the assessment of Business Personal Property.
 5. Bidder has not participated in collusion or committed any act in restraint of trade, directly or indirectly, which bears upon anyone's response or lack of response to the Invitation.
 6. Bidder certifies and warrants that Bidder or Bidder's firm/organization is not listed on the General Services Administration's Report of Debarred and/or Suspended Parties, or the State of Missouri and City of Kansas City, Missouri Debarment List.
 7. Bidder certifies and affirms its enrollment and participation in a federal work authorization program with respect to the employees working in connection with the contracted services.
 8. Bidder certifies and affirms that it does not knowingly employ any person who is an unauthorized alien in connection with the contracted services.

Metro Removal LLC (Name of Bidder)
By: Heather Dukes (Signature of Affiant)
OWNER (Title of Affiant)

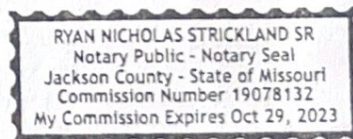
Subscribed and sworn to before me this 17th day of October, 2022

Ryan Nicholas Strickland, Sr.

NOTARY PUBLIC in and for the County of Jackson (SEAL)

State of Missouri

My Commission Expires: October 29, 2023



BIDDER'S EXCEPTIONS TO SPECIFICATIONS OF

Respondent's attention is directed to Paragraph 4 of the General Conditions of this Invitation to Bid. **READ THIS PARAGRAPH CAREFULLY.**

[illegible]

Signature of Bidder: Nate Dyer

- 7.2.4 Exceptions
- 7.2.5 Contractor's Utilization Plan

8.0 REQUIRED SUBMITTALS

- 8.1 Purchasing Forms
- 8.2 Quotation Form
- 8.3 Bidder's Qualifications and Licenses
- 8.4 Bidder's References and Years in Business
- 8.5 Bidder's Location and Contact Information
- 8.6 Main Point of Contact and Back Up Point of Contact
- 8.7 If not located in the Greater Kansas City Metropolitan Area, documentation on how Bidder proposes to perform the work described herein
- 8.8 Failure to include any of the Required Submittals with your bid may result in the REJECTION of your bid.

9.0 QUOTATION

Number	Description	Amount
01	Body Pick Up within Jackson County, Missouri	\$ 115.00
02	Number of Body Transport Vehicles Owned/Leased	4
03	Number of Full Time Transport Staff Employed	5

Signature: <i>Heather Dulces</i>	Date:
Name: <i>Heather Dulces</i>	Phone: <i>816 860 9118</i>
Title: <i>OWNER</i>	Cell: <i>816 728 1069</i>
Company Name: <i>Metro Removal LLC</i>	Fax:
Company Address: <i>11211 E State St 150</i>	
<i>KC MO 64114</i>	
Email Address: <i>dukesheather@hotmail.com</i>	
Web Address:	

ACKNOWLEDGMENT OF RECEIPT OF ADDENDA

The undersigned acknowledges receipt of Addenda through and including numbers _____ and that this Bid is submitted in accordance with information, instructions, and stipulations set forth therein.

Weather Dukes
Signature of Respondent

10/15/2022
Date

Metro Removal LLC
Company Name

11211 E State Rt. 150
Address

Kansas City Mo 64149
City, State, and Zip

816 8609118
Phone

1.0 INTRODUCTION

- 1.1 Jackson County, Missouri is seeking bids from qualified bidders for the furnishing of Body Transfer Services for the Jackson County, Missouri Medical Examiner's Office.
- 1.2 This is Jackson County, Missouri Invitation to Bid No. 99-22. Response Deadline is 2:00 PM, CDT on October 18, 2022.
- 1.3 Term: This will be a Twelve Month Term and Supply Contract with one Twelve Month Option to Extend.
- 1.4 Submission of Bids: Bids must be submitted on-line through the Bonfire Portal at <https://jacksongov.bonfirehub.com> . Bids submitted by any other method will not be accepted.
- 1.5 Body Transfer Service will be fore Jackson County in Missouri.
- 1.6 The Jackson County Medical Examiner's Office is located at 950 East 21st Street in Kansas City, Missouri 64108.
- 1.7 The County estimates it will spend \$160,000.00 annually on this Term and Supply Contract.

2.0 QUESTION PROCEDURE

- 2.1 All questions regarding this Invitation to Bid shall be communicated electronically through the Bonfire Portal via the Opportunity Q & A on the Invitation to Bid.
- 2.2 All questions must be received on the Bonfire Portal by 5:00 PM, CDT on October 11, 2022.
- 2.3 All questions will be answered in the form of Addenda/Amendment to the Invitation to Bid on the Bonfire Portal.
- 2.4 Bidders and their agents (including subcontractors, associates, consultants, or their agents) **may not** contact any other County employees, staff or elected officials regarding the matters covered by this Invitation to Bid during the solicitation and evaluation of this bid. Inappropriate contacts are grounds for REJECTION OF YOUR BID.

3.0 BID REQUIREMENTS

- 3.1 All work on this Contract will be performed in the Greater Kansas City Metropolitan Area. If Bidder is not located in the Greater Kansas City Metropolitan Area, documentation must be submitted with your bid that details how Bidder will perform the work as detailed herein. Jackson County, Missouri reserves the right to determine if Bidder's plan to perform the work is acceptable.
- 3.2 In preparing it's offer, Bidder is responsible for familiarizing itself with the delivery location of the job site and for informing itself of all structures, hazards, procedures and other conditions affecting the prosecution and completion of this project. A lack of such information shall not be grounds for adjustment of Bidder's pricing after Response Deadline.

4.0 AWARD REQUIREMENTS

- 4.1 Certificate of Insurance: The Successful Bidder will be required to submit to the Purchasing Department a Certificate of Insurance meeting or exceeding the provisions of Item 15 of the General Conditions and Exhibit A included herein within ten business days after receiving Notification of Award.
- 4.2 Exempt Entity: Jackson County, Missouri is an exempt entity under Section 144.062 Revised Statutes of Missouri. Upon the request of the Successful Bidder, Jackson County will issue a project specific Missouri State Sales Tax Exemption Certificate to the Successful Bidders and their named subcontractors to be utilized during the performance of this Contract. The certificate must be requested prior to the purchase of any goods, supplies, materials and/or equipment. Under no circumstances will this certificate be back-dated to cover goods, supplies, materials or equipment already purchased.
- 4.3 Licenses and Permits: The Successful Bidder shall provide a copy of current Business Licenses to the Purchasing Department to be kept in the Invitation to Bid file as part of the permanent records. The Successful Bidder is responsible for securing all licenses and permits required by the City where the work is taking place. The Successful Bidder is responsible for the purchase of any required licenses and permits for this Contract at no additional cost to the County.
- 4.4 The Successful Bidder must provide for each of its individual employee's performing work or services under this Contract for or on behalf of the Successful Bidder, the Successful Bidder must secure and maintain throughout the duration of this Contract a Fidelity Bond in the amount of five thousand dollars (\$5,000.00). Prior to award of this Contract, the Successful Bidder will have to provide proof of Fidelity Bonds on each employee.
- 4.5 The Successful Bidder will provide a criminal history check to the Medical Examiner's Office of all employees that will be working for the Successful Bidder on this Contract, prior to the award of the Contract. After the Contract has been awarded, any new hires or replacements will be required to have a criminal history check, at the Successful Bidder's expense, prior to working on any Medical Examiner's calls. The Medical Examiner's Office reserves the right to reject any of Successful Bidder's employees that do not pass the criminal history check.

5.0 SPECIFICATIONS

- 5.1 The Medical Examiner's Office will assume 100% of the cost for transfer of bodies to the Medical Examiner's Office including the cost of body bags.
- 5.2 The Medical Examiner's Investigators will respond to the death scene (when required) and order the transfer of the body to the Medical Examiner's Office.
- 5.3 The Successful Bidder is strictly prohibited from billing the family or estate of the deceased for these services.
- 5.4 The Medical Examiner estimates that approximately 1600 bodies annually will require transport during this Contract.

- 5.5 Subcontracting is not allowed on this Contract.
- 5.6 The Successful Bidder will pick up decedents, as directed or requested by the Jackson County Medical Examiner or their duly authorized representative.
- 5.7 The Successful Bidder will provide all services on a seven (7) days per week; twenty-four (24) hours per day continuous basis throughout the duration of this Contract.
- 5.8 The Successful Bidder shall have two (2) personnel respond to all scenes.
- 5.9 The Successful Bidder shall answer and respond to calls to the telephone number provided to the County at any time day or night throughout the duration of this Contract.
- 5.10 The Successful Bidder shall arrive on the death scene within forty-five (45) minutes of being notified by the County.
- 5.11 The Successful Bidder warrants that it will perform all services required under this Contract in such a manner as to protect and preserve the body and to deliver it to the Medical Examiner's Office in the same condition as it was in when delivered to the custody of the Successful Bidder.
- 5.12 The Successful Bidder will handle the decedent's remains with due respect and dignity. The Successful Bidder will also respect the concerns of the decedent's family members.
- 5.13 The Successful Bidder will defer any questions to the Medical Examiner's Office.
- 5.14 The Successful Bidder will not recommend any funeral home services.
- 5.15 The Successful Bidder warrants that it will perform all services required under this Contract in such a manner as to protect and preserve the personal property on or about the body.
- 5.16 The Successful Bidder will deliver each decedent, face up, with all jewelry, clothing and other personal effects as are present when the body is delivered to Successful Bidder's custody.
- 5.17 Upon delivery of the decedent to the Jackson County, Missouri Medical Examiner's Office, the Successful Bidder will sign a Body Transport Intake confirming the decedent's information and the Medical Examiner's Investigator will sign as recipient for the decedent and check the integrity of the bag and security seal.
- 5.18 All body bags will be supplied by the Medical Examiner's Office at no cost to the Successful Bidder.
- 5.19 Decedents will be placed in a body bag or disaster bag at the sole discretion of the Medical Examiner's staff.
- 5.20 All body bags sealed with a security lock will be opened by the Medical Examiner's staff.
- 5.21 The Medical Examiner's Office will supply the Successful Bidder with spare body bag(s) to carry in case a decedents is picked up at a hospital for transport to the Medical Examiner's Office.
- 5.22 The Successful Bidder shall have sufficient transportation equipment and personnel to promptly handle all calls for service when more than one request is made at the same time.
- 5.23 The Successful Bidder shall have the necessary equipment to perform all services on this Contract:

- 5.23.1 All carts and stretchers used to remove decedents will be sturdy, in good repair and free of sharp edges. All carts and stretchers will be kept clean, disinfected and presentable to the public.
 - 5.23.2 All transport vehicles will be mechanically sound, clean, secure, dignified and afford the decedent privacy from public viewing. Transport vehicles will be regularly scheduled for maintenance and maintenance will be documented.
Transport vehicles are to be kept in good repair.
- 5.24 The Successful Bidder will follow body handling procedures set by the Jackson County Medical Examiner's Office which include precautions against biohazards associated with the handling of bodies.
- 5.25 The Successful Bidder will submit invoices with the following information:
 - 5.25.1 Name of the deceased;
 - 5.25.2 Date and time requested for services received;
 - 5.25.3 Location/address of the pickup;
 - 5.25.4 Date and time Successful Bidder arrived at pickup point;
 - 5.25.5 Date and time Successful Bidder completed delivery of the body;
 - 5.25.6 The name of the person receiving the body for the Medical Examiner's Office;
 - 5.25.7 The Medical Examiner's Office will be responsible for verifying the invoices and authorizing payment of invoices to Successful Bidder.
- 5.26 The Medical Examiner's Office will be the sole judge of quality of performance on this Contract; failure of the Successful Bidder to perform any duties specified herein will be considered a breach of contract.

6.0 EVALUATION PROCESS

- 6.1 All bids that are received that are responsive to the General Conditions, Specifications and provisions of this Invitation to Bid will be evaluated.
- 6.2 An Evaluation Committee made up of County employees will evaluate bids and make recommendations for award.
- 6.3 Jackson County, Missouri shall be the sole judge of the bids submitted for this Invitation to Bid and its decision shall be final.

7.0 ATTACHMENTS

- 7.1 Attachment A – General Purchasing information to be downloaded and read prior to submitting your bid:
 - 7.1.1 General Terms and Conditions
 - 7.1.2 Certificate of Compliance Notice
 - 7.1.3 Insurance requirements
- 7.2 Attachment B – Purchasing Forms to be downloaded, filled out and submitted with your bid:
 - 7.2.1 Affidavit
 - 7.2.2 Term and Supply Contract
 - 7.2.3 Acknowledgement of Addenda

7.2.4 Exceptions

7.2.5 Contractor's Utilization Plan

8.0 REQUIRED SUBMITTALS

8.1 Purchasing Forms

8.2 Quotation Form

8.3 Bidder's Qualifications and Licenses

8.4 Bidder's References and Years in Business

8.5 Bidder's Location and Contact Information

8.6 Main Point of Contact and Back Up Point of Contact

8.7 If not located in the Greater Kansas City Metropolitan Area, documentation on how Bidder proposes to perform the work described herein

8.8 Failure to include any of the Required Submittals with your bid may result in the REJECTION of your bid.

9.0 QUOTATION

Number	Description	Amount
01	Body Pick Up within Jackson County, Missouri	\$
02	Number of Body Transport Vehicles Owned/Leased	
03	Number of Full Time Transport Staff Employed	

Signature:	Date:
Name:	Phone:
Title:	Cell:
Company Name:	Fax:
Company Address:	
Email Address:	
Web Address:	

IN THE COUNTY LEGISLATURE OF JACKSON COUNTY, MISSOURI

A RESOLUTION awarding a twelve-month term and supply contract with one twelve-month option to extend for the furnishing of bottled water and dispenser services for use by various County departments to Pure Water Oasis, Inc., of Independence, MO, under the terms and conditions of Invitation to Bid No. 101-22.

RESOLUTION NO. 21105, November 28, 2022

INTRODUCED BY Tony Miller, County Legislator

WHEREAS, the Director of Finance and Purchasing has solicited formal written bids on Invitation to Bid No. 101-22 for bottled water and dispenser services; and,

WHEREAS, a total of seven notifications were distributed and viewed, and one response was received and evaluated from Pure Water Oasis, Inc., of Independence, MO; and,

WHEREAS, pursuant to section 1054.6 of the Jackson County Code, the Director of Finance and Purchasing recommends the award of a twelve-month term and supply contract, with one twelve-month option to extend, for Bottled Water and Dispenser Services to Pure Water Oasis, Inc., of Independence, MO, as the lowest and best bid received; and,

WHEREAS, this award is made on an as needed basis and does not obligate Jackson County to pay any specific amount, with the availability of funds for specific purchases subject to annual appropriation; now therefore,

BE IT RESOLVED by the County Legislature of Jackson County, Missouri, that award be made as recommended by the Director of Finance and Purchasing and that the Director be and is hereby, authorized to execute for the County any documents necessary to the accomplishment of the award; and,

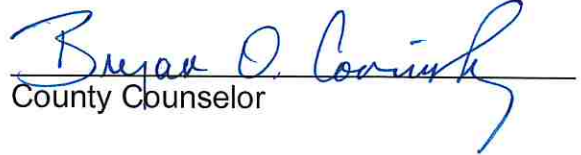
BE IT FURTHER RESOLVED that the Director of Finance and Purchasing is authorized to make all payments, including final payment on the contract, to the extent that sufficient appropriations to the using spending agencies are contained in the then current Jackson County budget.

Effective Date: This Resolution shall be effective immediately upon its passage by a majority of the Legislature.

APPROVED AS TO FORM:



Chief Deputy County Counselor



County Counselor

Certificate of Passage

I hereby certify that the attached resolution, Resolution No. 21105 of November 28, 2022, was duly passed on _____, 2022 by the Jackson County Legislature. The votes thereon were as follows:

Yeas _____

Nays _____

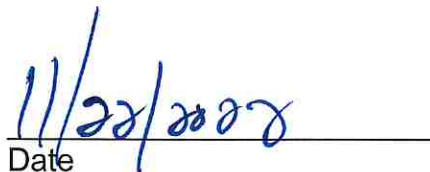
Abstaining _____

Absent _____

Date

Mary Jo Spino, Clerk of Legislature

This award is made on a need basis and does not obligate Jackson County to pay any specific amount. The availability of funds for specific purchases is subject to annual appropriation.



Date



Chief Administrative Officer

Request for Legislative Action

Res. #21105

Sponsor: Tony Miller

Date: November 28, 2022

Completed by County Counselor's Office

Action Requested:	Resolution	Res.Ord No.:	21105
Sponsor(s):	Tony Miller	Legislature Meeting Date:	11/28/2022

Introduction

Action Items: ['Award']

Project/Title:

Awarding a Twelve (12) Month Term and Supply Contract with One (1) Twelve (12) Month Option to Extend for the furnishing of Bottled Water and Dispenser Service for use by Various County Departments to Pure Water Oasis, Inc of Independence, MO under the terms and conditions of Invitation to Bid No.101-22.

Request Summary

Various County Departments require a Term and Supply Contract for the furnishing of Bottled Water and Dispenser Service. The Purchasing Department issued Invitation to Bid No. 101-22 in response to those requirements. A total of 457 notifications were distributed, seven (7) document takers and one (1) response was received and evaluated. An Executive Summary of the Invitation to Bid, including the Contractor's Quotation Sheet and the using County Departments Recommendation Memos are attached.

Pursuant to Section 1054.6 of the Jackson County Code, the Purchasing Department and the using Departments recommend the award of a Twelve (12) Month Term and Supply Contract with One (1) Twelve (12) Month Option to Extend for the furnishing of Bottled Water and Dispenser Service for use by Various County Departments to Pure Water Oasis, Inc of Independence, MO as the lowest and best bid under the terms and conditions of Invitation to Bid No. 101-22. The estimated annual usage for this contract is \$25,000 between the various County Departments.

This award is made on a "As Needed" basis and does not obligate Jackson County to pay any specific amount. The availability of funds for specific purchase(s) is subject to annual appropriations.

Contact Information

Department:	Finance	Submitted Date:	11/15/2022
Name:	Keith E. Allen	Email:	keallen@jacksongov.org
Title:	Senior Buyer	Phone:	816-881-3465

Budget Information

Amount authorized by this legislation this fiscal year:	\$ 0
Amount previously authorized this fiscal year:	\$ 0

Request for Legislative Action

Total amount authorized after this legislative action:			\$
Is it transferring fund?			No
Single Source Funding:			
Fund:	Department:	Line Item Account:	Amount:
			!Unexpected End of Formula

Prior Legislation	
Prior Ordinances	
Ordinance:	Ordinance date:
Prior Resolution	
Resolution:	Resolution date:
20690	June 7, 2021

Purchasing	
Does this RLA include the purchase or lease of supplies, materials, equipment or services?	Yes
Chapter 10 Justification:	Formal Bid
Core 4 Tax Clearance Completed:	Not Applicable
Certificate of Foreign Corporation Received:	Yes
Have all required attachments been included in this RLA?	Yes

Compliance	
Certificate of Compliance	
In Compliance	
Minority, Women and Veteran Owned Business Program	
Goals Not Applicable for following reason: Less than \$50000	
MBE:	.00%
WBE:	.00%
VBE:	.00%
Prevailing Wage	
Not Applicable	

Fiscal Information	
<ul style="list-style-type: none"> This award is made on a need basis and does not obligate Jackson County to pay any specific amount. The availability of funds for specific purchases will, of necessity, be determined as each using agency places its order. 	

Request for Legislative Action

History

Submitted by Finance requestor: Keith E. Allen on 11/15/2022. Comments:

Approved by Department Approver Bob Crutsinger on 11/15/2022 12:24:19 PM. Comments:

Approved by Purchasing Office Approver Barbara J. Casamento on 11/16/2022 10:03:22 AM. Comments:

Approved by Compliance Office Approver Jaime Guillen on 11/16/2022 1:24:59 PM. Comments:

Approved by Budget Office Approver Mark Lang on 11/18/2022 11:27:18 AM. Comments:

Returned for more information by Executive Office Approver Sylva Stevenson on 11/18/2022 12:00:58 PM. Comments: Emailed Keith information about grammatical corrections needed.

Submitted by Requestor Keith E. Allen on 11/18/2022 1:54:43 PM. Comments: Recommended corrections made

Approved by Department Approver Bob Crutsinger on 11/18/2022 2:04:36 PM. Comments:

Approved by Purchasing Office Approver Barbara J. Casamento on 11/18/2022 2:33:01 PM. Comments:

Approved by Compliance Office Approver Katie M. Bartle on 11/18/2022 2:37:58 PM. Comments:

Approved by Budget Office Approver David B. Moyer on 11/18/2022 2:48:09 PM. Comments:

Approved by Executive Office Approver Sylva Stevenson on 11/18/2022 2:54:46 PM. Comments:

Approved by Counselor's Office Approver Katherine Henry on 11/22/2022 11:47:13 AM. Comments:



Jackson County Detention Center

Office of the Jackson County Sheriff

Sheriff Darryl Forté



TO: Keith Allen, Senior Buyer

FROM: Deloris Wells, Deputy Director of Administration JCDC

Deloris Wells

SUBJECT: Recommendation Memo- Bottled Water & Dispenser Service- ITB No. 101-22

DATE: November 4, 2022

Mr. Allen,

I have completed my review of the proposal for Bottled Water and Dispenser Service. I recommend the contract be awarded to Pure Water Oasis of Kansas City, MO. Pure Water Oasis was the only and best bidder. The company has been in business for eighteen years. The pricing is reasonable, the delivery service is professional and reliable.

This vendor will meet the needs of the Jackson County Detention Center and we anticipate spending, \$20,000 annually.



Office of the JACKSON COUNTY SHERIFF

Sheriff Darryl Forté

INTER-OFFICE MEMO

TO: Keith Allen, Purchasing
FROM: Sgt. Eli Postlethwait #27
CC: Beth Money, Office Administrator
RE: Recommendation Memo 101-22 – Bottled Water and Dispenser Services
Date: November 4, 2022

The Sheriff's Office has an ongoing need for a vendor to provide bottled water and dispenser services. I have reviewed the bid submitted by Pure Water Oasis, Inc. I recommend awarding the contract to Pure Water Oasis, Inc. as they offer acceptable pricing, and their services will meet our needs.

The Sheriff's Office will spend approximately \$1,200 annually using this contract.

MEMORANDUM

To: Keith Allen – Senior Buyer Purchasing Department

From: Cindy Wallace – Senior Asst. Auditor

Date: November 4, 2022

SUBJ: ITB No. 101-22 Bottled Water – Recommendation Memo

Pure Water Oasis was the only submitter on bid 101-22 and is our current vendor. We have had good service with this vendor under the previous contract and they have been responsive to our departmental needs. We estimate our usage at approximately \$1,500.

Based on their history and the fact that they were the only submission, I submit this memo as recommendation to award ITB No. 101-22 to Pure Water Oasis of Independence, Missouri.



JACKSON COUNTY

Human Resources Department

Jackson County Courthouse
415 East 12th Street, First Floor
Kansas City, Missouri 64106
jacksongov.org

(816) 881-3135
Fax: (816) 881-3474

To: Keith Allen, Buyer
From: Human Resources
Subj: Bottled Water and Dispenser Service – ITB 101-22
Date: November 7, 2022

HR has reviewed the bid submissions for the Bottled Water and Dispenser service ITB 101-22.

In review of the quotation sheet and qualifications submitted, we recommend that Pure Water Oasis be awarded the contract for this service.

Approximate our cost for HR for “Cook and Cold service” in 2023 to be ~\$750.00

Cc: File

Frank White, Jr., County Executive



JACKSON COUNTY

Collection Department – Kansas City

415 East 12th Street, Suite 100
Kansas City, Missouri 64106
www.jacksongov.org

(816) 881-3232
Fax: (816) 881-3142

M E M O R A N D U M

To: Keith Allen, Senior Buyer

From: Karey Schulze, Office Administrator

Date: November 4, 2022

Subject: Recommendation for Bottled Water – Bid 101-22 Term and Supply Contract

I have reviewed the information provided on the above referenced bid. I recommend Pure Water Oasis Inc.

In evaluating the only submitted proposal, I find that Pure Water Oasis meets all of our requirements. This company has had this contract in prior years.

I therefore recommend Pure Water Oasis, Inc. I estimate the annual usage for the Collection department to be \$600, although this is the first time our department will have used this service, so I am not certain what to expect for usage. There are sufficient funds in the 2022 Collection budget in GL 001-1403-56165.

Thank you for your time and attention.

Frank White Jr., County Executive

MEMO: Bottled Water and Dispenser Service Bid Evaluation

To: Purchasing Department

From: Cathy Thomas-Jackson, Communications Assistant-Communications Department.

Date: November 9, 2022

In review of Bid No. 101-22, Jackson County Communications department would like to recommend the award of the bid go to Pure Water Oasis. Communications is well pleased with services that are provided by Pure Water Oasis Inc. which is very customer service friendly, their delivery person always provides great service when making a delivery to our department.



101-22 - Bottled Water and Dispenser Service

Project Overview

Project Details	
Reference ID	101-22
Project Name	Bottled Water and Dispenser Service
Project Owner	Keith Allen
Project Type	ITB
Department	Purchasing
Budget	\$0.00 - \$0.00
Project Description	Jackson County, Missouri is seeking bids for the furnishing of Bottled Water and Dispenser Service for use Various County Departments
Open Date	Sep 20, 2022 12:00 PM CDT
Intent to Bid Due	Oct 25, 2022 1:30 PM CDT
Close Date	Oct 25, 2022 2:00 PM CDT

Highest Scoring Supplier	Score
Pure Water Oasis Inc.	47 pts



Seal status

Requested Information	Unsealed on	Unsealed by
Addenda	Oct 25, 2022 2:09 PM CDT	Keith Allen
Affidavit	Oct 25, 2022 2:09 PM CDT	Keith Allen
Certificate of Compliance	Oct 25, 2022 2:09 PM CDT	Keith Allen
Exhibit F - Bidder's Exceptions	Oct 25, 2022 2:09 PM CDT	Keith Allen
Statement of Contractor's Qualifications	Oct 25, 2022 2:09 PM CDT	Keith Allen
Term and Supply Contract Page	Oct 25, 2022 2:09 PM CDT	Keith Allen
Attachment 1 - Bidder's Quotation Sheet	Oct 25, 2022 2:09 PM CDT	Keith Allen
Greater Kansas City Metro Area Memo	Oct 25, 2022 2:09 PM CDT	Keith Allen



101-22 - Bottled Water and Dispenser Service

Scoring Summary

Active Submissions

	Total	A - Purchasing Evaluation	A-1 - Addenda	A-2 - Affidavit	A-3 - Attachment 1 - Quotation Sheet
Supplier	/ 50 pts	/ 0 pts	Pass/Fail	Pass/Fail	Pass/Fail
Pure Water Oasis Inc.	47	0	Pass	Pass	Pass



A-4 - Certificate of Compliance	A-5 - Exhibit F - Bidder's Exceptions	A-6 - Greater KC Metro Area Memo	A-7 - Statement of Contractor's Qualifications	A-8 - Term and Supply Contract Page	B - Department Evaluation
Pass/Fail	Pass/Fail	Pass/Fail	Pass/Fail	Pass/Fail	/ 50 pts
Pass	Pass	Pass	Pass	Pass	47



B-1 - Exhibit F - Bidder's Exceptions	B-2 - Statement of Contractor's Qualifications	B-3 - Attachment 1 - Bidder's Quotation Sheet
/ 10 pts	/ 15 pts	/ 25 pts
10	12.83	24.17

ATTACHMENT 1 BIDDER'S QUOTATION SHEET

The County will not pay for ancillary charges including, but not limited to, fuel, fuel surcharges, and mileage throughout the life of any resulting Contract. Any and all freight, shipping, fuel, or other similar charges not mentioned must be included in the quoted price.

The County will not pay monetary deposits for bottled water containers.

No.	Location	Quantity	Type of Dispenser Required	Price Per Month	Leased Equipment Proposal
1.	Human Resources 415 E. 12 th Street – First Floor KCMO 64106	1	Cook & Cold	\$ 10	
2.	County Legislative Office 415 E. 12 th Street - 2 nd Floor Kansas City, MO 64106	1	Hot & Cold	\$ 10	
3.	County Legislative Office 201 W. Lexington Ave, Suite 201 Independence, MO 64050	1	Hot & Cold	\$ 10	
4.	Department of Corrections 1300 Cherry Street Kansas City, MO 64106	2	Hot & Cold	\$ 10	
5.	Department of Corrections 1300 Cherry Street Kansas City, MO 64106	5	Hot & Cold	\$ 10	
6.	Blue Springs Marina 1700 Bowling Road Lee's Summit, MO 64064	1	Hot & Cold	\$ 10	
7.	Longview Lake Marina 9898 Longview Road Kansas City, MO 64134	1	Hot & Cold	\$ 10	
8.	Jackson County Collections Department 415 E. 12 th Street – Room 100 Kansas City, MO 64106	1	Hot & Cold	\$ 10	
9.	Jackson County Sheriff's Department 415 E. 12 th Street – G11 Kansas City, MO 64106	1	Hot & Cold	\$ 10	
10.	Jackson County Sex Offenders Unit (SORE) 1315 Locust Kansas City, MO 64106	1	Cook & Cold	\$ 10	

Price per Bottle of Water/Dispenser Delivered (must include any delivery charges & fees) \$ 750

Primary Contract Person for Orders/Services

Name: Penny Curtis Phone Number: 816-254-3335

Purchase Order Email Address: mypurewateroasis@gmail.com

Company:	Pure Water Oasis Inc
Name/Title:	Penny Curtis / President
Signature:	Penny Curtis
Phone Number:	816-254-3335
Email:	mypurewateroasis@gmail.com

IN THE COUNTY LEGISLATURE OF JACKSON COUNTY, MISSOURI

A RESOLUTION transferring \$69,840.00 within the 2022 General Fund for the purpose of funding an architectural study to accommodate the Family Court's Emerging Adults Program.

RESOLUTION NO. 21106, November 28, 2022

INTRODUCED BY Theresa Cass Galvin, County Legislator

WHEREAS, the Family Court requires updates to its facilities to accommodate the Court's Emerging Adults Program; and,

WHEREAS, an architectural study will be completed to assess the updates required; and,

WHEREAS, a transfer within the 2022 General Fund is necessary to place the funds required for this architectural study in the proper spending account; now therefore,

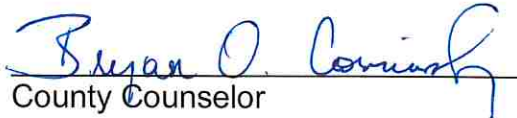
BE IT RESOLVED by the County Legislature of Jackson County, Missouri, that the following transfer be made within the 2022 General Fund:

<u>DEPARTMENT/DIVISION</u>	<u>CHARACTER/DESCRIPTION</u>	<u>FROM</u>	<u>TO</u>
General Fund Circuit Court 001-3001	56122- Bus Passes	\$22,800	
Circuit Court 001-3001	56730- Janitor Services	\$47,040	
Family Court 001-2101	56790- Other Contractual Services		\$69,840

Effective Date: This Resolution shall be effective immediately upon its passage by a majority of the Legislature.

APPROVED AS TO FORM:


Chief Deputy County Counselor


County Counselor

Certificate of Passage

I hereby certify that the attached resolution, Resolution No. 21106 of November 28, 2022, was duly passed on _____, 2022 by the Jackson County Legislature. The votes thereon were as follows:

Yeas _____

Nays _____

Abstaining _____

Absent _____

Date

Mary Jo Spino, Clerk of Legislature

Funds sufficient for this transfer are available from the sources indicated below.

ACCOUNT NUMBER: 001 3001 56122

ACCOUNT TITLE: General Fund
Circuit Court
Bus Passes

NOT TO EXCEED: \$22,800.00

ACCOUNT NUMBER: 001 3001 56730

ACCOUNT TITLE: General Fund
Circuit Court
Janitor & Exterminating Services

NOT TO EXCEED: \$47,040.00


Date


Chief Administrative Officer

Request for Legislative Action

Res. #21106

Sponsor: Theresa Cass Galvin

Date: November 28, 2022

Completed by County Counselor's Office

Action Requested:	Resolution	Res.Ord No.:	21106
Sponsor(s):	Theresa Galvin	Legislature Meeting Date:	11/28/2022

Introduction**Action Items:** ['Transfer']**Project/Title:**

Emerging Adults Architectural Study

Request Summary

The Family Court buildings require updates to accommodate the Emerging Adults program. An architectural study will be completed to assess what those updates will entail.

Contact Information

Department:	Circuit Court	Submitted Date:	11/15/2022
Name:	Diane Freed	Email:	diane.freed@courts.mo.gov
Title:	Assistant Director of Finance and Budget, Circuit Court	Phone:	816-881-3317

Budget Information

Amount authorized by this legislation this fiscal year:			\$69,840
Amount previously authorized this fiscal year:			\$ 0
Total amount authorized after this legislative action:			\$69,840
Is it transferring fund?			Yes
Transferring Fund From:			
Fund:	Department:	Line Item Account:	Amount:
001 (General Fund)	3001 (Circuit Court)	56122 (Bus Passes)	\$22,800
001 (General Fund)	3001 (Circuit Court)	56730 (Janitor & Exterminating Services)	\$47,040
Transferring Fund To:			
Fund:	Department:	Line Item Account:	Amount:
001 (General Fund)	2101 (Family Court)	56790 (Other Contractual Services)	\$69,840

Request for Legislative Action

Prior Legislation	
Prior Ordinances	
Ordinance:	Ordinance date:
Prior Resolution	
Resolution:	Resolution date:

Purchasing	
Does this RLA include the purchase or lease of supplies, materials, equipment or services?	No
Chapter 10 Justification:	
Core 4 Tax Clearance Completed:	
Certificate of Foreign Corporation Received:	
Have all required attachments been included in this RLA?	

Compliance	
Certificate of Compliance	
Not Applicable	
Minority, Women and Veteran Owned Business Program	
Goals Not Applicable for following reason: Courts	
MBE:	.00%
WBE:	.00%
VBE:	.00%
Prevailing Wage	
Not Applicable	

Fiscal Information	
<ul style="list-style-type: none">Funds sufficient for this appropriation and/or transfer are available from the source indicated on the budget information tab.	

Request for Legislative Action

History

Submitted by Circuit Court requestor: Diane Freed on 11/15/2022. Comments:

Approved by Department Approver Theresa Byrd on 11/17/2022 3:13:51 PM. Comments:

Not applicable by Purchasing Office Approver Barbara J. Casamento on 11/18/2022 10:46:28 AM. Comments:

Approved by Compliance Office Approver Katie M. Bartle on 11/18/2022 11:14:09 AM. Comments:

Approved by Budget Office Approver Mark Lang on 11/18/2022 12:52:13 PM. Comments:

Approved by Executive Office Approver Sylvya Stevenson on 11/18/2022 3:33:05 PM. Comments:

Approved by Counselor's Office Approver Katherine Henry on 11/22/2022 1:33:33 PM. Comments:

Funds sufficient for this transfer are available from the sources indicated below.

Date: November 22, 2022

[illegible]

Budget Office

IN THE COUNTY LEGISLATURE OF JACKSON COUNTY, MISSOURI

A RESOLUTION approving the Blue River Parkway Master Plan.

RESOLUTION NO. 21107, November 28, 2022

INTRODUCED BY Tony Miller, County Legislator

WHEREAS, the Blue River Parkway is a Jackson County linear park located along the Blue River; and,

WHEREAS, the Parks + Rec Department has worked over the past year to develop a new Master Plan for the parkway; and,

WHEREAS, the plan documents the park's high value to the community as a place for recreation, enjoyment, and wellness, while recognizing the incredible natural resources that are protected within the park's boundaries; and,

WHEREAS, the citizens of Jackson County, stakeholders, and everyday park users were engaged to provide input and feedback that were included among the goals and priorities for the park's future development; and,

WHEREAS, stakeholder focus groups and public meetings were hosted across the Blue River watershed, over 800 responses were received from an online and written needs assessment survey, and a project website was launched to provide project information and solicit additional input;

and,

WHEREAS, the proposed Master Plan includes protecting the park in perpetuity as a recreational and open space asset, increasing visibility, use, accessibility, and inclusiveness through new partnerships and engagement programs, restoring natural areas, and making key capital improvement investments to extend the trails network and improve recreational facilities and amenities; and,

WHEREAS, implementation of these goals and priorities will be pursued through new grants, collaborations, and partnerships with the many stakeholders who share the County's vision to protect and improve the parkway for generations to come; now therefore,

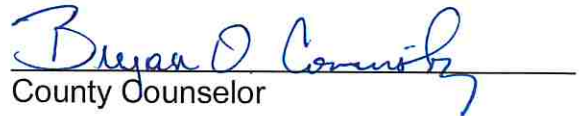
BE IT RESOLVED by the County Legislature of Jackson County, Missouri, that the attached Blue River Parkway Master Plan be and hereby is approved.

Effective Date: This Resolution shall be effective immediately upon its passage by a majority of the Legislature.

APPROVED AS TO FORM:



Chief Deputy County Counselor



County Counselor

Certificate of Passage

I hereby certify that the attached resolution, Resolution No. 21107 of November 28, 2022, was duly passed on _____, 2022 by the Jackson County Legislature. The votes thereon were as follows:

Yeas _____

Nays _____

Abstaining _____

Absent _____

Date

Mary Jo Spino, Clerk of Legislature



BLUE RIVER PARKWAY MASTER PLAN

December 2022

JACKSON COUNTY PARKS + REC

ACKNOWLEDGMENTS

JACKSON COUNTY PARKS + REC

Michele Newman, Director
Brian Nowotny, Deputy Director, Park Operations
Tina Spallo, Recreation Superintendent
Marcy Caldwell, Marketing + Events Coordinator
Bruce Wilke, Landscape Architect

CONSULTANTS






WNB Architects
Vireo
Taliaferro & Browne

“...Every county - and particularly those counties around large centers of population - is obligated to provide the best it can for the recreation and health of its citizens, a system of parks and lakes...”

Harry S. Truman, 33rd President & Jackson County Presiding Judge



TABLE OF CONTENTS

	Introduction	1
	Public Engagement	14
	Goals, Priorities, and Standards	22
	Implementation Plan	40
	Appendices	47



MISSION STATEMENT

This citizen-driven master planning project will prioritize the highest community needs and focus future efforts to ensure that the Blue River Parkway remains a vital regional asset that will be protected in perpetuity.

1

EXECUTIVE SUMMARY

WHAT IS IT?

The **Blue River Parkway (Parkway)**, approximately **2,200 acres**, is owned and maintained by Jackson County Parks + Rec. The Parkway runs along the Blue River as far north as **Swope Park**, and as far south as **Kenneth Road**. Featured amenities are walking and mountain biking trails, equestrian trails, picnic areas, multi-purpose athletic fields, a boat ramp, and many natural and scenic areas such as the **Alex George Wetland** and the **Blue River Glade**.

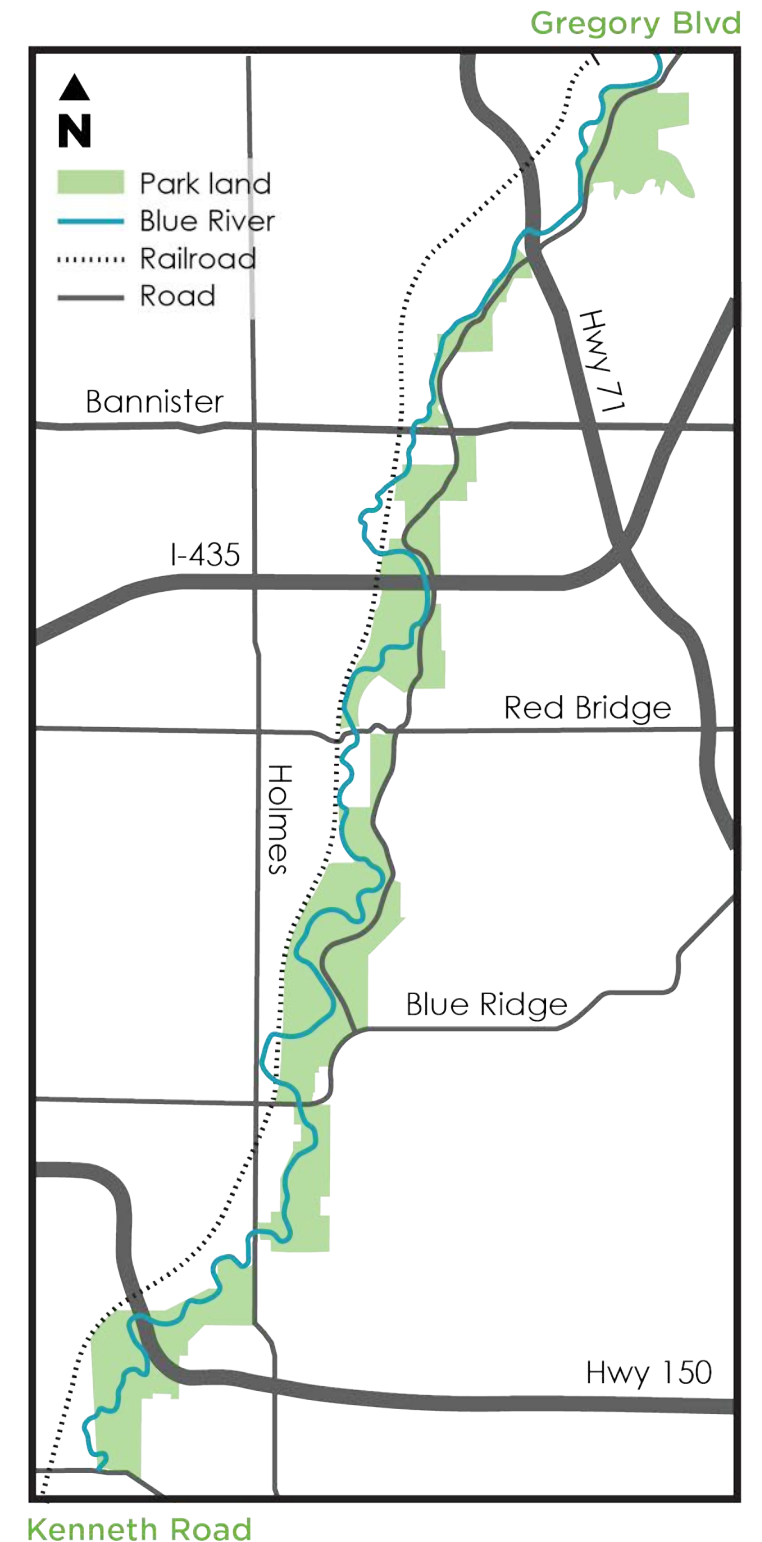
ABOUT THE PROJECT

As part of Jackson County's commitment to enhance the quality of life for all residents and build a better, more equitable community, the County is creating a new Master Plan for the Parkway. This plan explores and documents the Parkway's value to the community as a place for recreation, enjoyment, and wellness, while recognizing the incredible natural resources that are protected within the parkway's boundaries.

PROJECT GOAL

"TO CREATE A NEW MASTER PLAN FOR THE BLUE RIVER PARKWAY, TO GUIDE FUTURE USE, IMPROVEMENT, AND PROTECTION OF THE PARK AS A VALUABLE ASSET IN THE JACKSON COUNTY PARKS SYSTEM TO MEET THE NEEDS OF CURRENT AND FUTURE RESIDENTS."

Public feedback has been a top priority in guiding this master plan. The online citizen survey received more than 800 responses and the in-person meetings at public libraries and community centers were well-attended. All of the information received provides the basis for this master planning process, and the development of our goals and objectives.



PURPOSE

Over the last few years, outdoor recreation has seen increased participation due to the COVID-19 pandemic. Outdoor recreation has been shown to have social, mental, and physical benefits like reducing stress, relief from anxiety and/or depression, and can even help develop new relationships. The Outdoor Foundation published a study of the 5 most popular outdoor activities from 2020-2021 as listed here:

1. Running, Jogging, and Trail Running
2. Hiking
3. Freshwater, Saltwater, and Fly Fishing
4. Road Biking, Mountain Biking, and BMX
5. Car, Backyard, Backpacking, and RV Camping

Source: [2021 Outdoor Participation Trends Report](#)

Many of these activities can be found and enjoyed within the Blue River Parkway.

MASTER PLAN PROCESS

1 Phase One – Data Collection & Needs Assessment

This initial step included a comprehensive collection and review of existing plans, reports, and technical data surrounding the Parkway. Information collected included a review and inventory of physical and natural infrastructure, utilities, watershed studies, the regional MetroGreen Trails Plan, and past Parkway planning studies. This data was useful in fully understanding current conditions and infrastructure, as well as future plans for projects and programs surrounding the park.

2 Phase Two – Stakeholder & Partner Input

This step launched the comprehensive public input process, which guided the plan's development. Feedback came through numerous special meetings with a wide variety of stakeholders, partners and groups interested in the Parkway, including:

- **Neighborhood Residents and Business Owners** including homeowners and community leaders from areas surrounding the park, such as Calumet, Red Bridge Terrace, Santa Fe, and Loch Lloyd, as well as business organizations such as the South Kansas City Chamber of Commerce.

- **Public Stakeholders**, including Kansas City Parks and Recreation, Public Works, Planning, and Water Services, the Missouri Department of Conservation, and others.
- **Recreation Focused Stakeholders** including volunteers from the Urban Trail Co. who manage trails within the Parkway, and soccer and other sports groups who host practices, games and tournaments at the Parkway, as well as leaders from area schools and equestrian groups.
- **Natural Resource Stakeholders** and Partners, including staff and volunteers from the Heartland Conservation Alliance, Conservation Fund, Bridging the Gap and the Blue River Watershed Association.
- **Diversity, Equity, and Accessibility Stakeholders**, including community advocates and experts from University of Missouri-Kansas City, the Jackson County Board of Services, and the YMCA.
- **Park Operations Stakeholders (Maintenance)** including associates and volunteers who keep the Parkway well maintained and safe.
- **Park Safety Stakeholders** including Park Rangers and other state and local law enforcement agencies who have responsibilities for public safety in and around the Parkway.

3 Phase Three – Public Engagement and Needs Assessment

This critical step included the launch of the Public Survey and full roll out of the dedicated webpage for the project. The survey, which was available both online and in-person, included informative questions on perceptions of the Parkway, usage, and priorities for future improvements and programming. The County offered four opportunities at local centers, such as Mid-Continent Public Library locations near the Parkway, for citizens to complete the survey, ask questions, and learn more about the Parkway and planning efforts. A full report on the feedback from each stakeholder group can be found in the Appendix of this report.

4 Phase Four – Data Synthesis and Conceptual Plan/Program Development

This phase involved synthesizing and prioritizing opportunities and alternatives into conceptual plans in the following areas:

Goals & Priorities

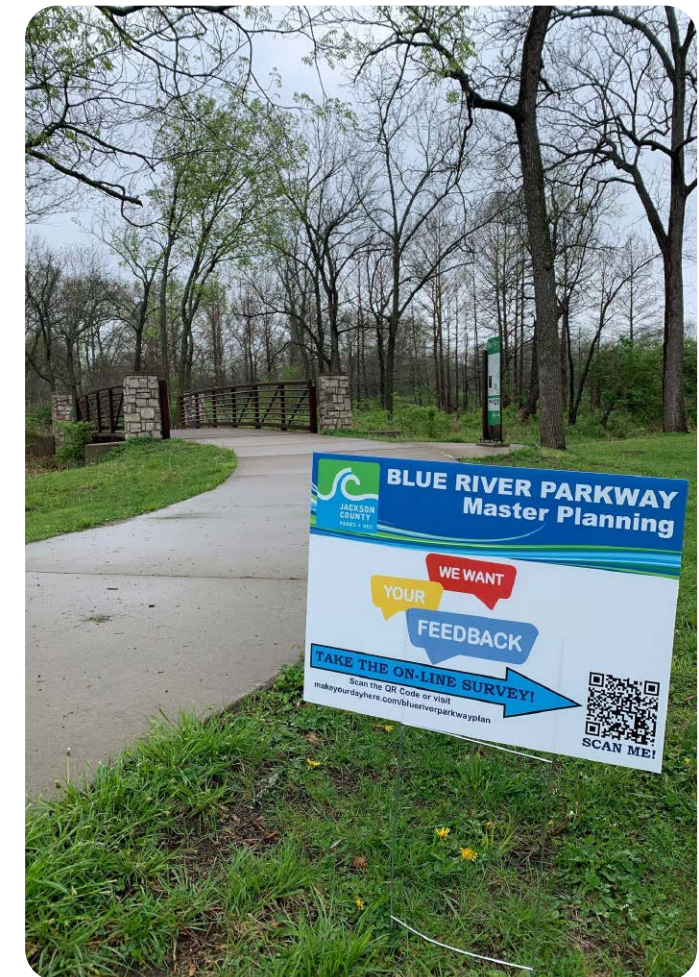
1. **Land Management & Natural Resources, Priorities, & Standards:**
 - Establish protections guaranteeing all park property will be preserved for green space and recreation in perpetuity.
 - Prioritization of Parkway safety and maintenance.
 - Best practice standards for the entire Parkway.
2. **Enterprise Recreation & Programs, Priorities, & Standards:**
 - Strengthen relationships with existing program providers (soccer, football, etc).
 - Explore new recreational opportunities for further study and evaluation.
 - Development of a dedicated inclusion and equity program to increase use and diversity in the park. Look for partners who are interested in collaborating to offer new programs and activities.
 - Further explore partnerships with arts organizations for performance and/or temporary or permanent installation opportunities.
3. **Park Development & Improvements, Priorities, & Standards:**
 - Improve existing recreational facilities.
 - Extend the Blue River Greenway Trail System, from Swope Park to Kenneth Road.
 - Support the Urban Trail Co.'s (UTC) efforts to extend and connect the mountain bike trail network.
 - Increase access to the river for boating and fishing, including exploring grants for a new boat ramp and improvements to the existing boat ramp.

5 Phase Five – Plan Refinement & Final Document

This final step in the master planning process included the refinement of the highest priority Goals, Standards, and Implementation/ Funding Opportunities. As the draft goals and priorities were developed, feedback and input was sought from citizens, stakeholders, and partners to ensure that the project team was on the right track, and developing the best actionable recommendations to meet the needs of the community.

Master Plan Document Components Include:

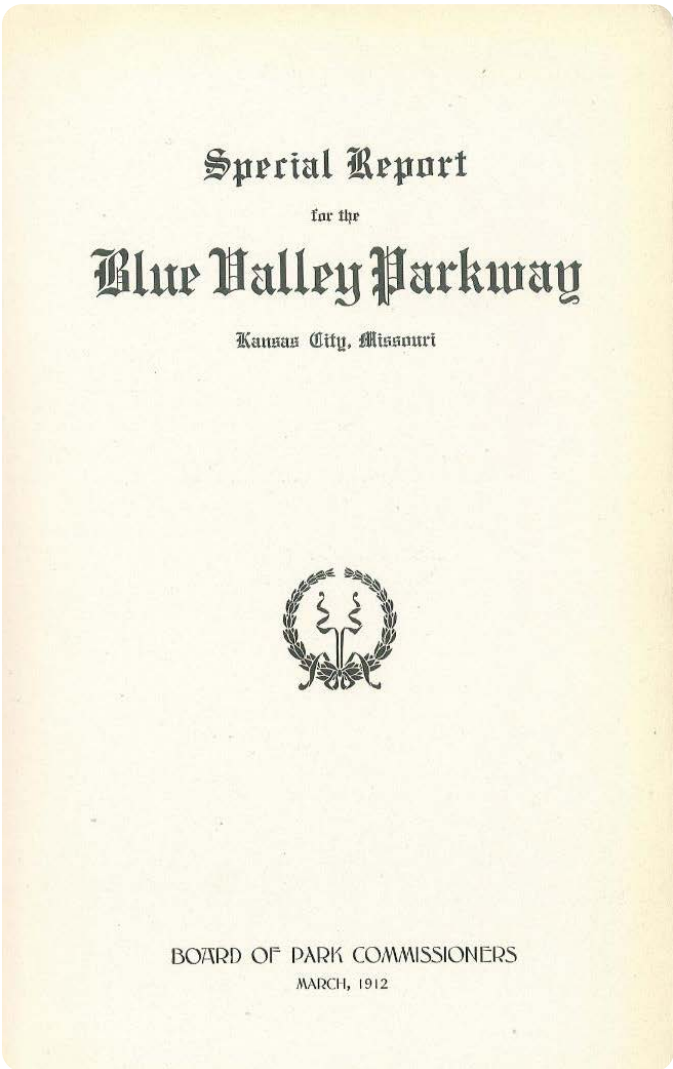
- Planning Process and Base Data
- Public Engagement, Stakeholder, and Program Participant Input
- Partnerships & Funding Opportunities
- Goals, Priorities, Standards, and Potential Projects/Initiatives
- Implementation Plan



HISTORY OF THE BLUE RIVER PARKWAY

1922

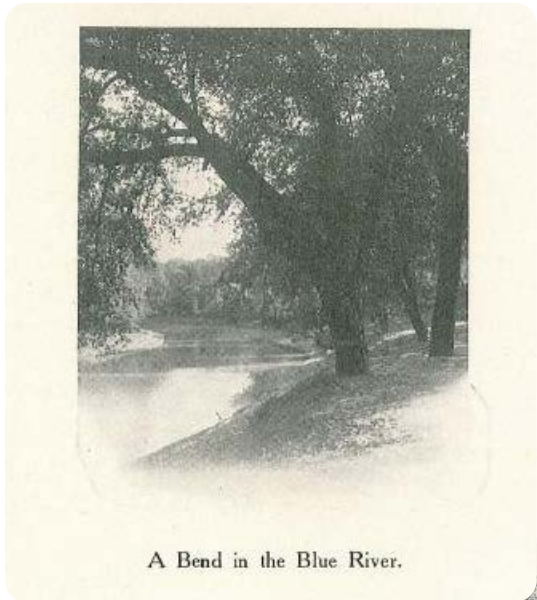
In 1922, landscape architect George Kessler wrote a report titled, “Special Report for the Blue Valley Parkway,” which explored future developments near rivers in other cities and how those ideas could be suggested for the Parkway. George Kessler believed that the Blue River had great natural beauty and wrote that the River could be “one of the most useful and beautiful waterways in the country.” While not technically this master plan’s study area, this 1922 plan set a great precedent for the future County park. See map of the Parkway on Page 6 and 7.



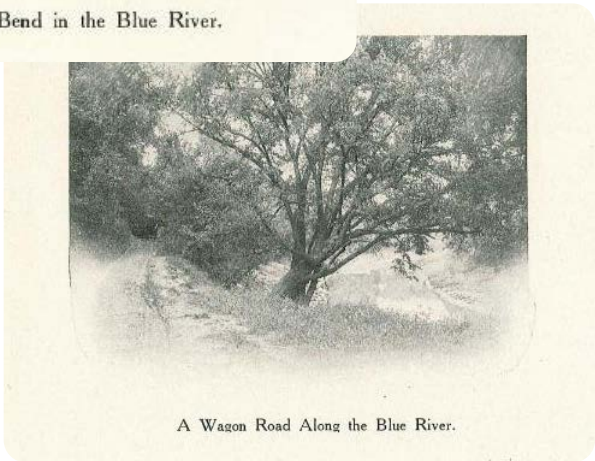
Source: Blue Valley Parkway Report

1932

The Parkway was first envisioned in a book published in 1932, at the direction of the Jackson County Circuit court, entitled “Results of County Planning, Jackson County, Missouri”. The Parkway was the vision of then Jackson County presiding judge Harry S. Truman. He had a grand idea of a system of improved roads throughout the county and with it a goal “of recreational parks and lakes within a few minutes by motor car of every resident of the county.” Noted for its scenic qualities, land along the Blue River was proposed to be acquired as a park beginning at the southwest corner of the county and running 10 miles north to Swope Park. The road system was built, but the Parkway system did not materialize at that time. See map of the Parkway on Page 6 & 7.



A Bend in the Blue River.



A Wagon Road Along the Blue River.

1953

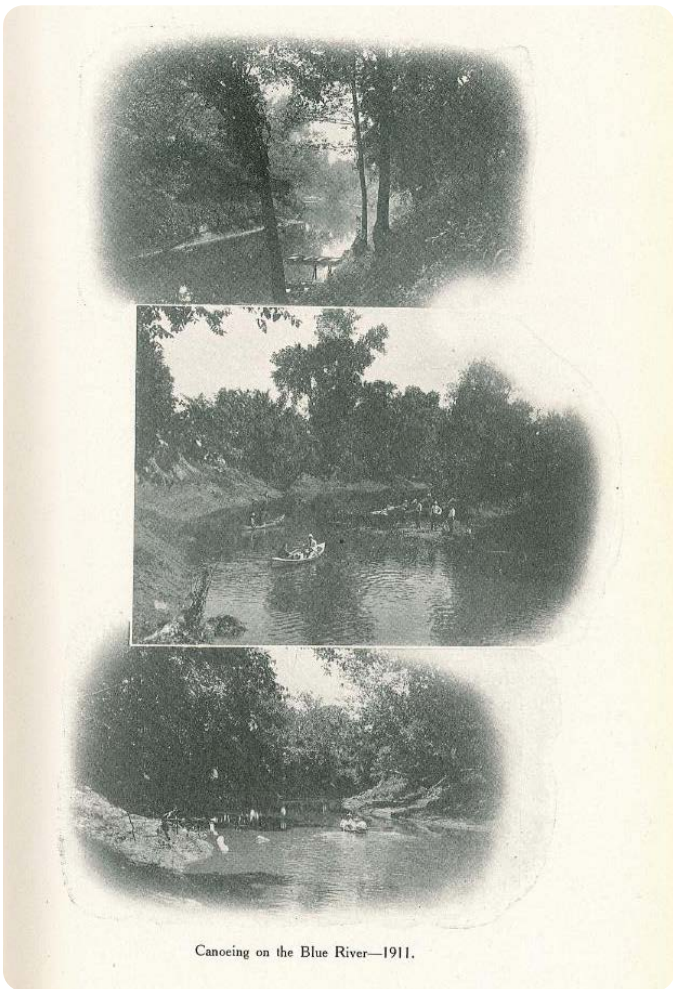
In 1953, a plan entitled “A system of Parks and Scenic Parkways” was done by Hare and Hare, a prominent landscape architectural and park planning firm in Kansas City, to develop a Parkway system along the Blue River. The new plan drew from and built upon the concepts envisioned in the 1932 Truman Plan.

1964

In 1964, Hare & Hare completed an update to the plan for Jackson County for development of the Parkway. In 1966, that vision started to become a reality when acquisition of property for the park began. A \$2.2 million dollar grant through the Department of Housing and Urban Development provided matching funds that were used to obtain properties between Swope Park and Blue Ridge Boulevard. Protecting green space for future generations was a major component of the funding application. A “Park Bond Construction Fund” was established in 1967, after passage of Proposition No. 4 in a county wide vote. This fund was established for the express purpose of providing funding for acquisition and development of park land for many years. In 1971, another \$1.1 million HUD grant provided funding for acquisition of property from Blue Ridge Boulevard south to Kenneth Road. In 1978, a Land and Water Conservation Fund grant was secured for development of football, soccer and softball fields, as well as picnic areas within the park. See page 8 & 9 for a map of the Hare & Hare plan.

1991

In 1991, the Prairie Gateway Chapter of the American Society of Landscape Architects proposed a “MetroGreen” plan for a system of trails and bikeways across the Kansas City area, including trails along the Blue River. In the late 1990’s, these trails began to be developed. Today, a network of over 25 miles of mountain bike and equestrian trails, and 4 miles of walking trails complement the sports and picnic areas in the Parkway. These trails have been built and are maintained through partnerships with the City of Kansas City, the non-profit UTC, and others, leveraging the resources of the Jackson County Parks + Rec to continue to offer recreation and outdoor enjoyment for the citizens of the county. See maps on pages 8 & 9.

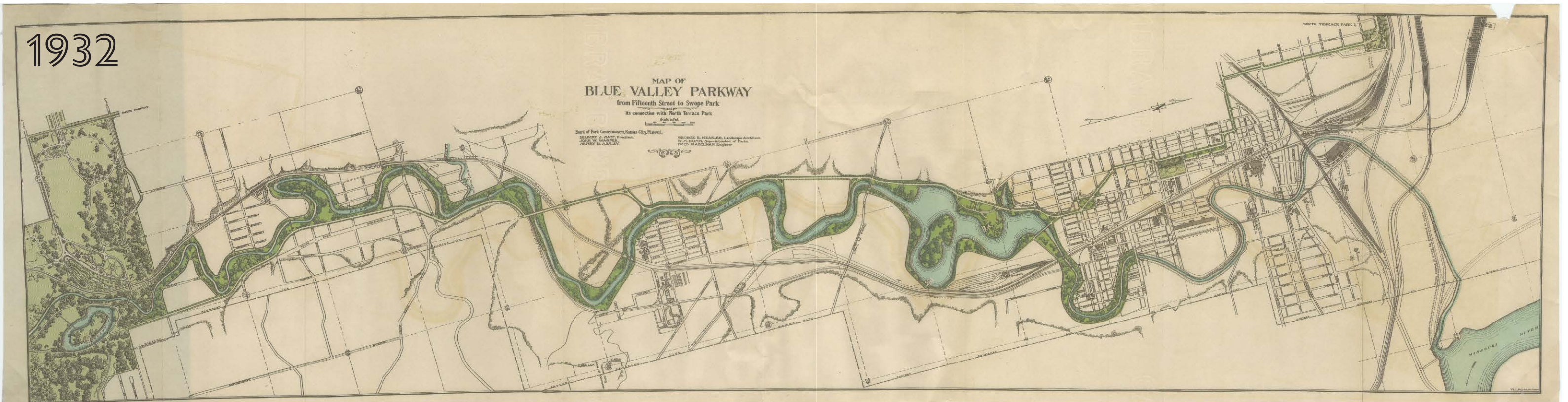


Canoeing on the Blue River—1911.

1922



1932



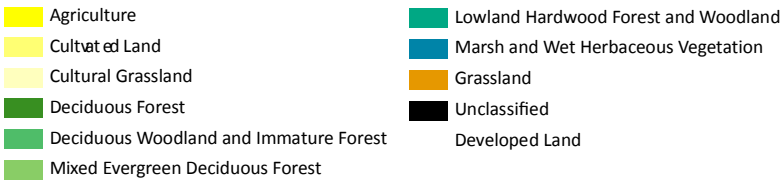
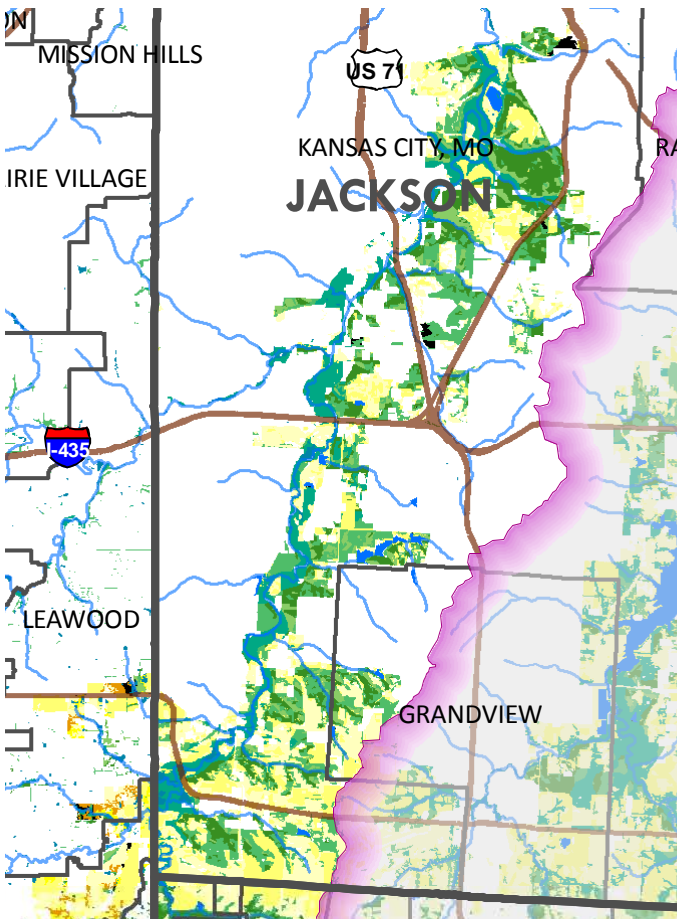
PARALLEL PLANNING EFFORTS

Description of the Blue River Watershed

The Blue River watershed covers 270 square miles (120,000 acres) of land within the greater Kansas City metropolitan region. Encompassing 25 cities, three counties and two states, it is home to half a million people. The 42 mile long Blue River starts with its headwaters in Johnson County, Kansas and ends at its confluence with the Missouri River in Jackson County, Missouri. Land cover within the watershed (See map on right) is a quilted pattern of natural grasslands, woodlands, parklands, and highly urbanized residential and industrial developments. The watershed is a significant feature within the region, which has resulted in numerous efforts to protect and manage its valuable resources, both natural and human.

The Parkway is a Jackson County Parks + Rec Park located on approximately 2,200 acres that borders the Big Blue River from Swope Park south to the southern end of Jackson County. The Parkway offers many amenities and affords views and access to the Blue River. Amenities, both natural and man-made, include but are not limited to several miles of multi-use trails, Alex George Wetland, soccer complexes, the Blue River Glade, equestrian areas, picnic areas, and shelter houses.

LAND COVER



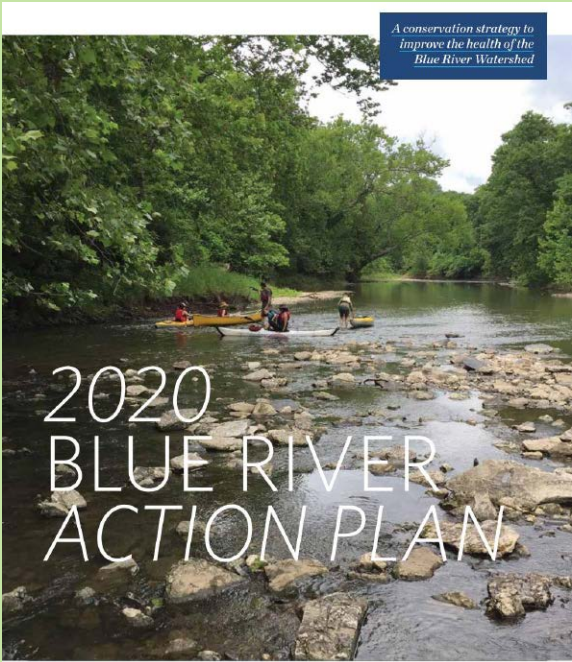
The Blue River Action Plan - a parallel planning effort

The 43-mile Blue River Greenway extends from the Overland Park Arboretum in suburban Johnson County, Kansas to Corrington Park in urban Kansas City, Missouri, and the confluence of the Blue and Missouri Rivers. The Parkway lies roughly in the middle of the greenway corridor. The greenway planning project builds upon considerable public lands and trails, identifying gaps and opportunities to complete land assembly, protecting and enhancing habitat, and fully connecting trails.

Communities within the watershed will become more resilient by reducing flooding, improving water quality, protecting and planting floodplain forests to reduce urban heat island impacts and draw down carbon dioxide, all goals of the regional Climate Action Plan and Climate Vulnerability and Resilience Plan. Completing bicycle and pedestrian trail connections between these diverse communities will provide equitable access to nature for underserved populations and benefit the whole region.

The Blue River Greenway will be the backbone of a healthy, prosperous, connected, and resilient region. The greenway will:

- Equitably connect Kansas Citians to natural recreation
- Create regional connections to economic opportunities
- Provide essential ecosystem services through restored greenways and corridors that are critical to climate resilience
- Establish the Blue River as a marquee community asset
- Catalyze the protection, connection, and restoration of our region's major river systems



Existing County Partnerships Active in the Parkway –

- **Heartland Conservation Alliance (HCA):** Founded in 2012 by a group of citizens who care deeply for the beautiful places in our city, HCA protects natural areas for the enjoyment and benefit of all. HCA is an alliance of conservation groups and entities intentionally collaborating toward common goals. They are a 501(c)3 organization, who together with their Board, Steering Council, Work Groups and Alliance members, convene interested stakeholders, pool resources, and conserve natural resources for people, wildlife and ecosystems. They educate landowners, neighborhood residents, youth, adults and policy makers, and connect people to nature. While their service area is generally the greater Kansas City Metropolitan area, their current geographic focus is the Blue River Watershed.
- **Missouri Department of Conservation (MDC):** MDC was created in 1937, to restore, conserve and regulate Missouri's over-stressed fisheries, forests and wildlife populations. Consistent funding, plus a strong, non-political structure and very supportive public has helped make Missouri a national leader in conservation. Today, MDC continues its legacy of protecting the state's wild resources and helping Missourians connect with their natural heritage. Their goal is to sustain diverse, healthy plant and animal communities well into the future.



- **Urban Trail Co. (UTC):** A memberless non-profit organization with a 7-member board and an advisory board of knowledgeable trail builders and trail user community representatives. UTC helps build and maintain single track biking, hiking, and running trails in the Kansas City region. Trail-building resources are allocated through five volunteer, regional trail directors, who are among Kansas City's most experienced trail builders.



- **Bridging The Gap (BTG):** Works to make the Kansas City region sustainable by "connecting environment, economy and community," and is the premier organization in the area providing environmental education and volunteer action through more than 1,800 volunteers annually. Heartland Tree Alliance and Kansas City WildLands are two of many programs within BTG.



- » **Heartland Tree Alliance** is a program under BTG, that educates people about all the critically important benefits created by urban trees, why these trees need extra care, and the proper ways to give them that care. They also organize planting events, pruning events and tree care workdays to get people involved.



- » **Kansas City WildLands** is a coalition of resource professionals, private conservation organizations and conservation-minded citizens established to restore and conserve the remnants of Kansas City's original landscape by involving people in the stewardship of the land.



- **Kansas City Parks and Recreation Department (KC Parks):** Provides facilities, programs and recreational opportunities for the community that contribute to an aesthetically pleasing environment and enhanced quality of life. The Department maintains 221 parks, 12,242 acres of parkland, 158 miles of trails and bikeways, 29 lakes, hundreds of athletic fields and tennis courts, 106 playgrounds, and five public golf courses. Miles of scenic boulevards and parkways crisscross the city, where 48 fountains and 122 monuments and sculptures surprise and delight. Ten community centers, along with eight museums, provide the setting for socially equitable and community-driven programming.



Let us be guardians, not gardeners.

- Adolph Murie



PUBLIC ENGAGEMENT

ENGAGEMENT PROCESS

This is a citizen-driven master planning effort. Public input, feedback, and engagement are crucial in guiding the future of the Parkway. Therefore, the public was involved throughout the entirety of this project. Stakeholders, the general public, and county and city representatives were critical in the development of this master plan. Results are shown through pie and bar charts and word clouds. Word clouds are a visual representation of open-ended responses and importance of responses is shown with larger font sizes.

1 In **October 2021**, Jackson County Parks + Rec hosted **7 stakeholder meetings** and met with:

- City of Kansas City Partners
- Diversity, Equity, and Accessibility Partners
- Natural Resource Partners
- Neighborhood Partners
- Park Safety Partners
- Park Operations
- Recreation Partners

Over **50 participants** attended these stakeholder meetings either in-person or virtually through Zoom.

2 In **April 2022**, a **public input survey** was released and **835 responses** were collected online and in-person. The survey asked a total of **20 questions**. Eight questions focused on specific information about the Parkway, six questions revolved around Jackson County's facilities in general, and six optional and confidential questions asked about the survey participant's household and demographics.

3 In **May 2022**, Jackson County Parks + Rec held **four in-person "open house" format meetings** on the southside and eastside of Kansas City to collect additional public feedback.

4 In **October 2022**, Jackson County Parks + Rec held **2 in-person Open House** meetings, one at the Kansas City Police Department South Patrol Station and one at the Linwood YMCA, to gauge public buy-in for the presented goals and priorities for the Parkway.

STAKEHOLDER MEETINGS: KEY FINDINGS

Overall, most stakeholders consider the Parkway a regional asset of natural significance and most challenges include a lack of access or visibility to the Parkway. The majority of the priority opportunities support and extend natural recreational activities like trails, disc golf, and mountain biking trails.

Strengths:

- Regional significance
- Sustainable approach opportunity
- Historical jewel
- Location
- Proximity to neighborhoods
- Natural areas
- Trail networks (biking, hiking, walking, and horseback riding)
- Abundance of multi-use recreational areas able to host a wide-variety of different programs

Challenges:

- Safety, security, and infrastructure
- Public awareness and appreciation
- Crime, illegal dumping, theft, and vandalism
- Ecological health - invasive species
- Access to some areas
- Lack of accessible parking
- Limited river access points; only one boat ramp

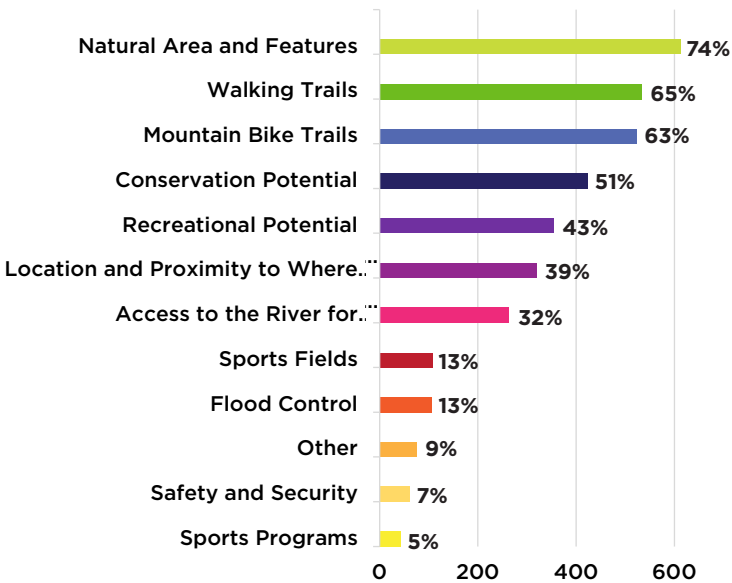
Priority Opportunities:

- Balanced approach - Recreation + Natural resources
- Extend trails
- Support existing and new programs
- Engagement & education - dedicated accessibility and equity opportunities
- Support UTC and other current non-profit partners
- Disc golf opportunities
- Community park development at Kenneth Road
- Better parking
- Lighting near parking lots

SURVEY RESULTS

The public survey was live through the month of April and the beginning of May and received a total of 835 responses. All survey responses can be found in the Appendices.

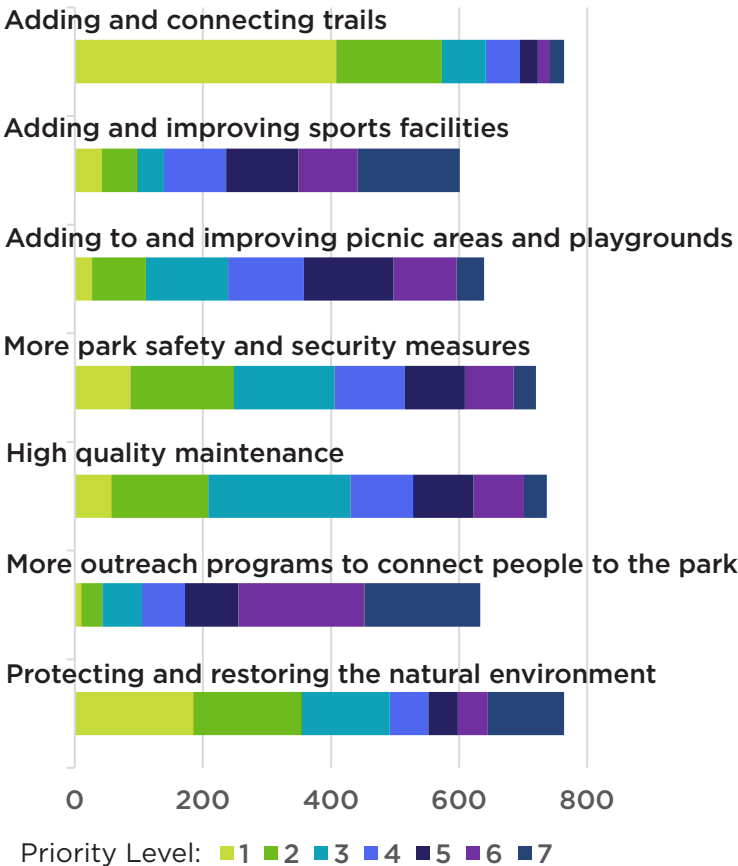
The survey asked Jackson County residents "What do you think are the best aspects or strengths of the park?". From those survey results, the top 5 strengths of the Parkway were mainly more passive activities, features, or uses, with mountain biking being one of the more active uses within the Parkway. Other best aspects mentioned were the equestrian trails, Blue River Road, and the possibility of adding disc golf course.



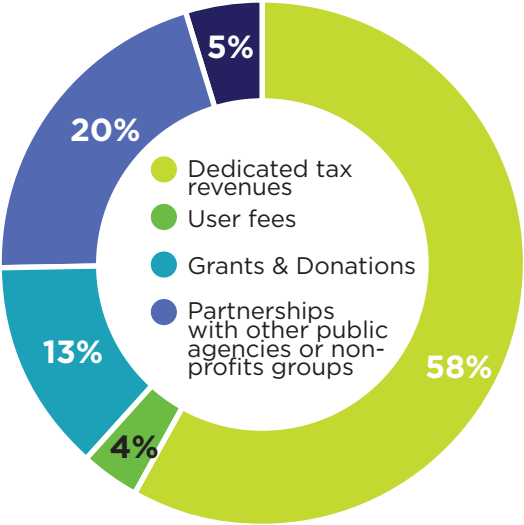
Other BEST ASPECTS:



In order to help Jackson County Parks + Rec priorities, future needs, and amenities, respondents were asked the question, "What should be the focus for the future?" Similar to other results, participants chose more passive priorities for the County to focus on in the future with "adding and connecting trails;" followed by "protecting and restoring the natural environment" and smaller improvement-focused priorities instead of building or adding new.

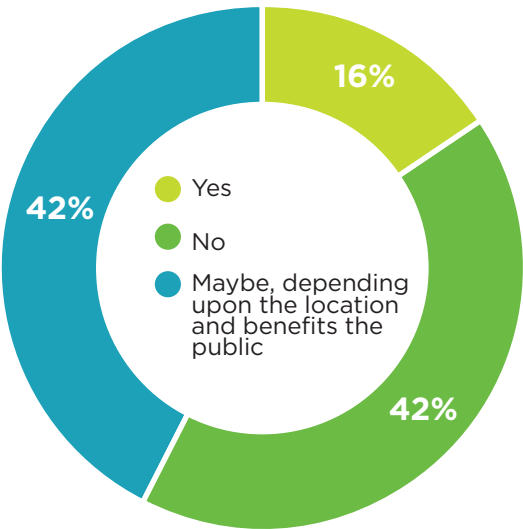


Another question asked of respondents was, “How should park improvements be funded, generally?” This question was asked to gauge if citizens would be willing to pay a dedicated tax increase, user fees or through other donation or partnership channels. More than half of participants (58%) agreed that they would pay a dedicated tax; the least favorable funding source coming from park and facility user fees at 4%. Participants who chose “other” commented that they would be willing to pay or utilize a combination of all the above.

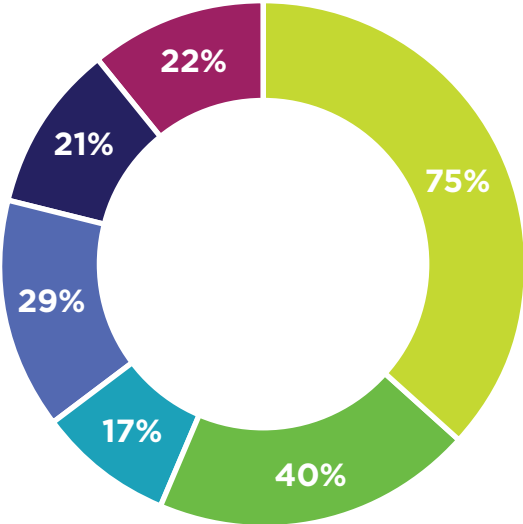


Other:
*all of the above
combination of some
all but user fees
taxes already paying*

For future possible developments, the County asked residents if public-private partnerships for park improvements, where a third party provides funding for park amenities, in exchange for specific development rights should be pursued. This kind of partnership could greatly impact the look, feel, and environment of the Parkway in its entirety. From the responses received, the public appears hesitant about public-private partnerships and how development might impact the Parkway, but may be open to this as a funding opportunity. If there are clear goals and benefits to the Parkway and general public.



One of the general questions the survey asked dealt with “What would make you more interested in visiting or engaging in more outdoor activities?” This was a general question for all Jackson County Parks and Recreation programs, and participants commented on amenities, programs, and opportunities that they would like to see throughout the JC P+R system.



- More amenities
- Elimination of barriers
- Recreation programs
- Outreach programs
- Volunteer opportunities
- Other:

More amenities, such as:



Elimination of barriers, such as:



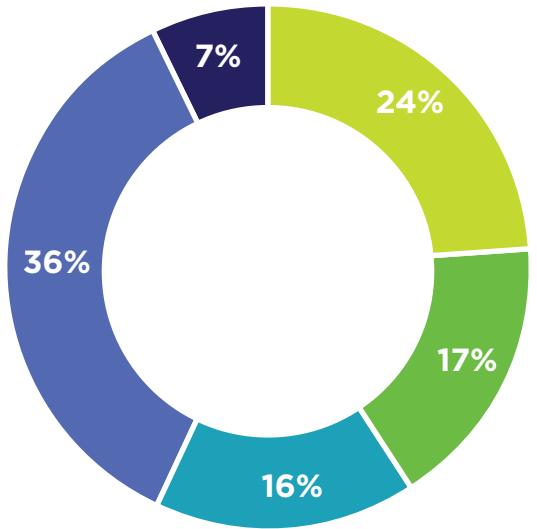
Outreach programs, such as guided hikes or nature programs



Other:



Of the six demographic questions asked, household makeup is particularly important as it shows who the potential users and supporters of the Parkway are. Participants were asked to generally “Describe your household makeup.”



- Single
- Married no children
- Married with no children living in the home
- Married with children living in the home
- Prefer not to say



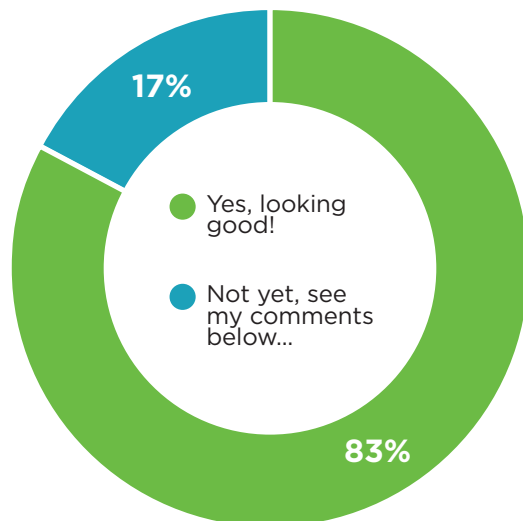
DRAFT PLAN OPEN HOUSE: KEY FINDINGS

Jackson County Parks + Rec held two open house meetings for citizens and Parkway users to review and comment on draft goals and priorities for the Parkway master plan.

Over 70 citizens came and gave comments on the draft goals and priorities. They were asked 3 questions to comment on:

1. Overall, are you supportive of the draft goals and priorities presented for the protection and improvement of the Blue River Parkway?
2. What new park priorities or development initiatives are you most enthused or excited about?
3. Is there anything else about the Blue River Parkway Master Plan you would like us to consider?

A majority of respondents thought the draft master plan was on the right track. Those that responded “not yet,” wrote comments addressing other considerations like parking, lighting, agricultural-focused approaches and programs, and diversity and inclusion initiatives.



Of the priorities and/or development initiatives presented at the open house, visitors were most excited to see passive uses of the land, like trails, boat ramps, and protection of the Parkway in perpetuity. A few more active uses like multi-use fields, and improvements to Alex George Wetland and the Kenneth Road Sports Complex were also well received.



For the last open-ended question of this short survey, participants were allowed to voice any other ideas, initiatives, improvements, or programs they would like to see included in the final master plan document. In response, participants would like Kansas City to consider what to do with Blue River Road. Some respondents would like to see it re-opened and others would like to see it converted to a mixed-use path. Other considerations included rugby fields at 99th and Bannister, trail connections and expansions, and partnerships with dedicated organizations and volunteer groups.



HILLCREST CC

HCA MEETING

ROUND 1



ROUND 2



OPEN HOUSE #1

OPEN HOUSE TABULATIONS

Below is the tabulation of the responses received on questions two and three from the second round of open house surveys. Responses were aggregated by type (i.e. all types of trails comments were placed into one category such as biking, hiking, mountain biking, equestrian, etc.)



OPEN HOUSES

ROUND 1



ROUND 2



GOALS, PRIORITIES, AND STANDARDS

The location, size, and variable resources both natural and human, within the Parkway make it an ideal regional destination. It is surrounded by diverse neighborhoods that include some of our region’s most vulnerable residents. The focus of management and programming within the Parkway should be to help protect these valuable resources, while providing diverse and equitable access to nature and recreational opportunities. Amenities and improvements should consider the needs of a variety of groups and individuals, ensuring an environment that is inclusive where people feel welcomed, respected, supported, and valued to participate fully.



LAND MANAGEMENT & NATURAL RESOURCES

Management of land, water, and human resources is critical to the long-term protection and enjoyment of the Parkway. Resources within the Parkway can be used for a variety of purposes, such as: recreation, reforestation, water resource management, enterprise, ecotourism, and a multitude of other uses. Approaches taken to management of the Parkway are dependent upon creating a balance between the type of resources present and desires and demands for public use. See map pages 26-27.

- Jackson County’s land management and natural resources plan for the Blue River Parkway includes 3 major goals:
- 1. **Establishing protections guaranteeing all park property will be reserved for green space and recreation in perpetuity.**
 - 2. **Prioritization of park safety and maintenance.**
 - 3. **Best practice standards for management of the entire Blue River Parkway.**

1. Establishing protections guaranteeing all park property will be reserved for green space and recreation in perpetuity.

- Land and Water Conservation Funding (LWCF). Jackson County has used The LWCF program in the past to acquire park land. The County will continue to evaluate opportunities to use this program to improve park land as appropriate. Below is a brief description of the LWCF program.
 - » “The LWCF is America’s most important program to conserve irreplaceable lands and improve outdoor recreation opportunities throughout the nation. The program works in partnership with federal, state, and local efforts to protect land in our national parks, national wildlife refuges, national forests, national trails, and other public lands; to preserve working forests and ranchlands; to support state and local parks and playgrounds; to preserve battlefields and other historic and cultural sites; and to provide the tools that communities need to meet their diverse conservation and recreation needs.” Source: <https://lwcfccoalition.org/>
 - » In the past, Jackson County Parks + Rec used LWCF to: develop +/- 800 acres of land along the Blue River located in the southern part of the county to include horse trails, restrooms, 2 picnic shelters, ballfield, parking, and roads.
- Land Acquisition: As a matter of practice, Jackson County Parks + Rec does not seek out or advocate for selling park land. The Department maintains over 21,000 acres, supporting their core mission of providing recreational and fun-filled opportunities for Jackson County residents, while preserving precious green space, rivers, streams, and unique natural areas for future generations to enjoy.

- » Per the Jackson County Code, transfers of any lands owned by the County must follow the requirements of Chapter 11 of the Code of Ordinances, including: “.... to the highest and best bidder by open and public competition unless made to the United States or any of its agencies or to the State of Missouri or any of its political subdivisions or municipalities and authorize county officers to dispose of personal property upon terms advantageous to the county.”
- Explore public and private partnership opportunities to assist with long-term protection and management of resources within and adjacent to the Park.
 - » Establish partnership standards, including specific guidelines and requirements for new improvements or program opportunities at the Park, that may involve one or more public or private entity partners.
 - » For any proposal submitted to Jackson County for a public/private partnership (PPP), specific conditions and criteria shall be applied. See insert on pages 34-35 for partnership guidelines and benefits.

2. Prioritization of park safety and maintenance.

- Review all signage for accessibility and inclusion.
- Safety study of activity centers (i.e. sports facilities, trailheads, etc.) using the Crime Prevention Through Environmental Design (CPTED) model.
 - » “Crime Prevention Through Environmental Design (CPTED) is a multi-disciplinary approach of crime prevention that uses urban and architectural design and the management of built and natural environments. CPTED strategies aim to reduce victimization, deter offender decisions that precede criminal acts, and build a sense of community among inhabitants so they can gain territorial control of areas, reduce crime, and

minimize fear of crime. CPTED is pronounced ‘sep-ted’ and it is also known around the world as “Designing Out Crime, defensible space, and other similar terms.”

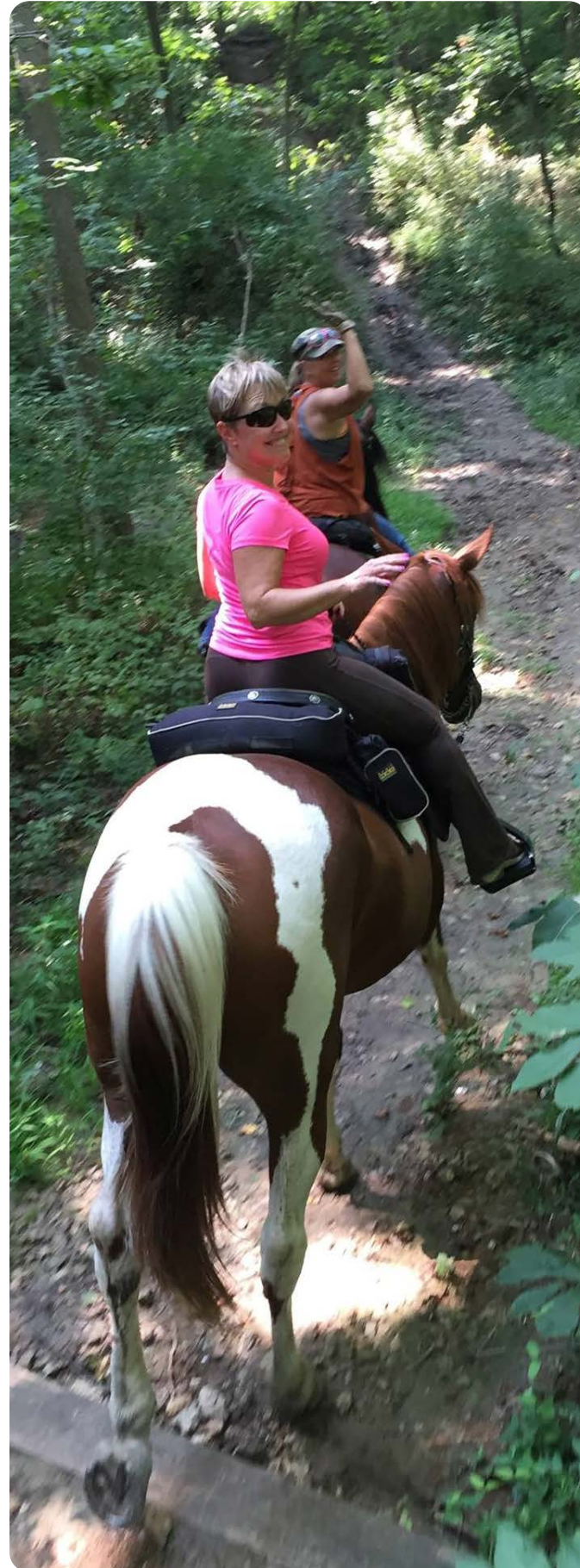
Source: <https://www.cpted.net/>

- Set design criteria for new improvements per industry standards (i.e. concrete trails vs. gravel trails).
- Seek additional funding for safety and maintenance operations when possible.
- Lighting at parking areas should be studied further.
- Dumping will be closely monitored, including at each closed section of the Blue River Road and activities coordinated with Kansas City. The Parkway is close to the Kansas City Police Department South Patrol Station, which could be a critical in collaborating partner helping to monitor and patrol, along with other jurisdictions.



3. Best practice standards for Management of the entire Blue River Parkway.

- Develop/update Standard Operating Procedures (SOPs) for maintenance of facilities and management of resources.
 - » SOPs will help staff and volunteers carry out routine operations, which will achieve efficiency, quality output and uniformity of performance, while reducing miscommunication and failure to comply with industry regulations. These SOPs can be shared with other partner organizations.
- Utilize recognized local, state, and federal standards for land management and recreation. The following is a sample list of organizations and guidance documents that could be used to supplement management of resources within the Parkway.
 - » [Kansas City Missouri Trails KC Plan Trail Design Guidelines and Standards](#)
 - » [HCA 2020 Blue River Action Plan](#)
 - » The goal of management within the HCA's Blue River Parkway Action Area, is to provide a healthy corridor for wildlife habitat and migrating birds, reduce flooding, and improve climate resiliency with large native climax canopy trees that naturally grow along the river. Proper management will also provide ample ways for people to connect and enjoy the river for recreation. See Land Management and Natural Resources map on pages 30-31. Management goals for this Action Area include providing public outreach and education, in addition to protecting riparian corridors that are relatively intact but experiencing threats from development and invasive species. Conservation priorities include:
 - Maintaining and establishing quality wildlife habitat by managing invasive species and expanding native riparian tree and shrub cover
 - Engaging surrounding community members in workdays and outdoor events to increase awareness



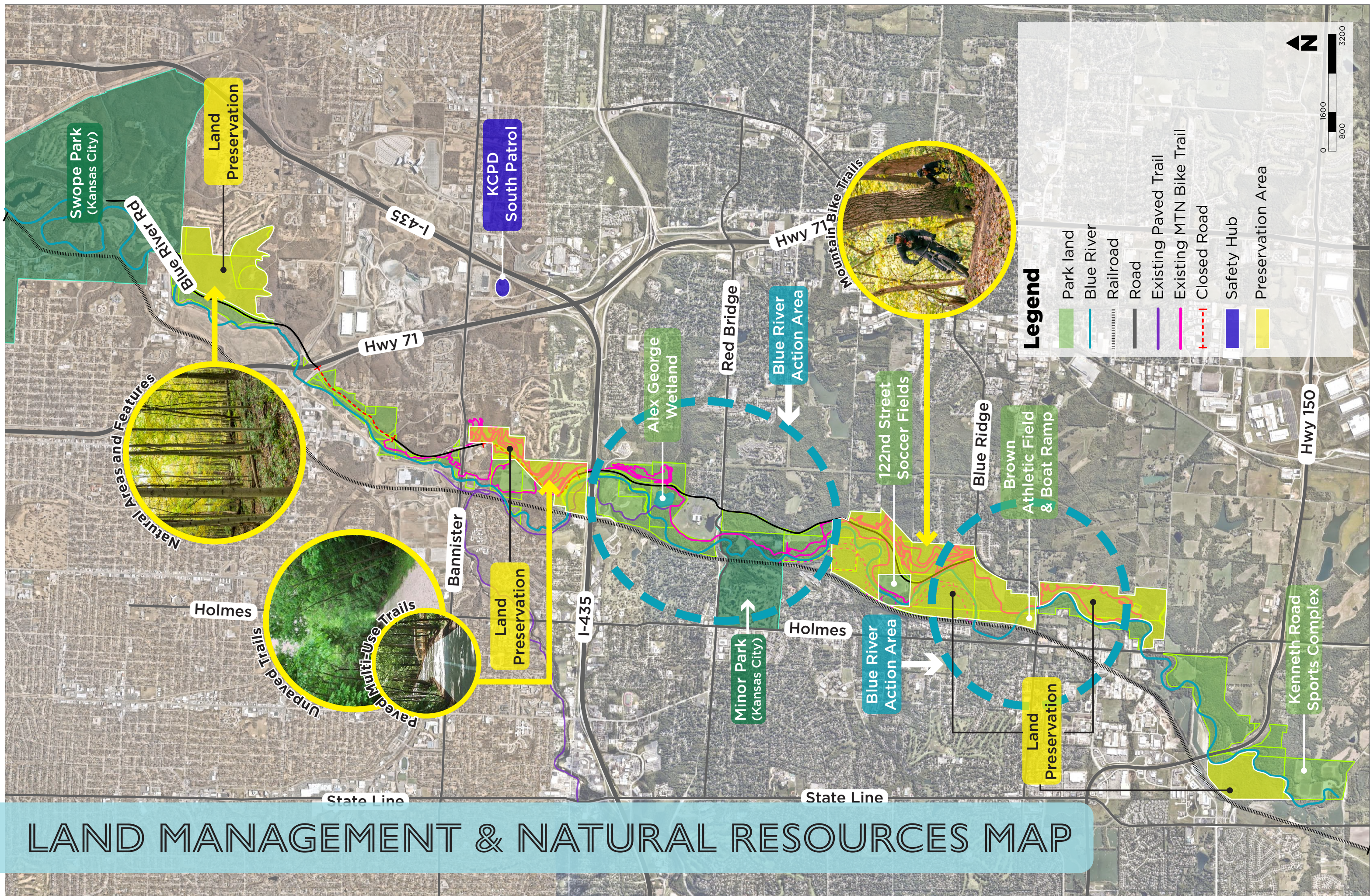
- Collaborating with partners to adopt management plans, manage natural resources, and protect land from development
- Supporting trail building and trail maintenance
- » Alex George Wetland: the goal of management for the wetland is to have a healthy ecosystem that provides habitat for wildlife, has a diversity of native trees, and is free of invasive species. Increased use within the Park will help deter illegal dumping of trash. Key strategies include implementing wetland restoration plans, funding and hosting volunteer workdays, and engaging communities around the Parkway in long-term stewardship.
 - Restoring eroded streambanks
 - Removing honeysuckle and other invasive species
 - Expanding the riparian corridor by planting native bottomland species
 - Increasing the diversity of tree and native species that adapt well to climate change
 - Advocating for retrofitting stormwater management practices in the surrounding residential neighborhoods
- » Missouri Department of Conservation (MDC) land and water management, and habitat restoration guides.
- » [U.S. Department of Agriculture \(USDA\) Forest Service Equestrian Design Guidebook for Trails, Trailheads, and Campgrounds](#)



When one tugs at a single thing in nature, he finds it attached to the rest of the world.

- John Muir





LAND MANAGEMENT & NATURAL RESOURCES MAP



ENTERPRISE RECREATION & PROGRAMS

Enterprise Recreation & Programs make up the “Rec” in Jackson County Parks + Rec. Currently, the Parkway hosts a variety of recreation and program services, like soccer, football, and disc sports. See map pages 30-31.

Jackson County’s enterprise recreation and programs plan for the Blue River Parkway includes 4 major goals:

1. **Strengthen relationships with existing program providers (soccer, football, etc.).**
2. **Explore new recreational opportunities for further study and evaluation.**
3. **Development of a dedicated inclusion and equity program to increase use and diversity in the park. Look for partners who are interested in collaborating to offer new programs and activities.**
4. **Further explore partnerships with arts organizations for performance and/or temporary or permanent installation opportunities.**

1. Strengthen relationships with existing program providers (soccer, football, etc.).

- Create Memorandums of Understandings (MOUs) specifically addressing group use, showing the County’s commitment to enter long-term agreements for usage of the park with strong partners.
- Assist in the marketing of leagues and tournaments being played on multi-purpose fields to enhance participation.

2. Explore new recreational opportunities for further study and evaluation.

- The opportunities listed below were commonly expressed through public engagement activities. The Enterprise and Recreation map on the following pages (30-31) calls out areas that are “possible recreation areas” and can include the following recreational uses:

- » Rugby (e.g. KC Blues Rugby Club)
- » Pickleball Leagues and Tournaments
- » Canoe & Kayak Clubs and interest groups
- » Disc golf (e.g. KC Flying Disc Club and KC Disc Dogs and similar enthusiast organizations)
- » Others

3. Development of a dedicated inclusion and equity program to increase use and diversity in the park. Look for partners who are interested in collaborating to offer new programs and activities. New program offerings could include:

- Educational programs (nature & wildlife)
- Guided nature hikes
- Guided float trips
- Park improvement initiatives
- Other volunteer opportunities
- Health & wellness programs, including mental health programs

See insert on pages 32-33 for more on the Outdoor Recreation Engagement Program.

4. Further explore existing and future partnerships and outline partnership standards and responsibilities.

- Explore partnerships with arts organizations for performance and/or temporary or permanent installation opportunities.
- Adoption of partnership standards, including specific guidelines and requirements for new improvements or program opportunities in the Parkway that may involve one or more public or private partners.
 - » The map on pages 30-31 illustrates existing and potential future recreational opportunities. Location of active recreational facilities should not negatively impact natural or preservation areas.

See insert on pages 34-35 for new partnership standards.



The Park is intended to furnish healthful recreation, for the poor and the rich, the young and the old, the vicious and the virtuous.

- Frederick Law Olmstead



LET’S PARTNER!

- Existing and new partnership opportunities will be explored and/or expanded upon in the future of the Blue River Parkway. From this project’s engagement process, new partners have emerged, showing great interest in working with Jackson County to further develop and use the Blue River Parkway.

Existing partners:

- Urban Trail Company - Mountain bike trails expansions
 - » Currently, UTC is authorized to build and maintain the mountain bike network in the Blue River Parkway.
- Missouri Department of Conservation
 - » Assists with management of the Blue River Glade, including efforts for controlled burns. MDC also supports the boat ramp at the Brown Athletic Field.
- Heartland Conservation Alliance
 - » Authorized to initiate and promote nature-based programs, recruit volunteers, and carry out improvement projects such as invasive species removal.
- Soccer Leagues & Clubs
 - » Annual use of fields for practice, games, and tournaments.

Potential new partners:

- KC Blues Rugby Club - study 99th & Blue River fields
 - » Group has shown great interest in the open fields near 99th and Blue River to build rugby fields and facilities.
- KC Ultimate Frisbee league - Blue River Commons fields
 - » Group has shown great interest in the Blue River Commons area concept for future Ultimate Frisbee league games and tournaments.

ENTERPRISE RECREATION & PROGRAMS MAP



OUTDOOR RECREATION ENGAGEMENT PROGRAM

VISION & PURPOSE:

From early on in the master planning process, a great deal of input was received for the County to consider developing a program to encourage more visitation and connection with the Parkway, with particular emphasis on outreach to historically underserved populations to make the Parkway more equitable and inclusive. This program would include an intentional effort to engage people in the many benefits of the outdoors, and to give them a chance to take more ownership in the Parkway through volunteerism and the advocacy that comes from connections.

The opportunity may exist for the County to partner with like-minded community organizations, such as the Heartland Conservation Alliance (HCA), who share the same goals to increase access to open spaces and natural areas for the entire community through a diverse variety of programs and initiatives.

IMPLEMENTATION CONCEPT:

Creation of a dedicated program, with staff support to help lead the effort and funding from grants and other sources. The position and work would be scalable from full-time to part-time, dependent on funding. Primary work would be conducted in the field, in the Parkway and in the community, with virtual and in-person office time planned as needed to organize the program and track outcomes. The position could be a direct associate of the County, HCA, or other organization, or a contract position.

SCOPE OF WORK:

- Develop and coordinate intentional outreach and marketing program to the community, with special emphasis on underserved populations such as environmental justice communities, seniors, and patrons with development, mobility or accessibility challenges
 - » Create annual marketing and outreach programs and budgets
 - » Engage through in-person contacts, with local organizations such as schools, health care organizations,

- community non-profit organizations, churches, recreational providers, and more.
- » Coordinate program, educational and outreach messaging with the Park's Department Special Events Coordinator, HCA's Education and Outreach Program Manager, and other partners.
- » Inclusive festivals celebrating many cultures.
- » Develop new health and wellness offerings with community partners, including opportunities to take advantage of the natural environment to promote mental health.
- Establish regular weekly/monthly public engagement opportunities on or near the Blue River, such as hike, bike, or kayak trips (as weather permits), nature-based educational programs, and community wellness programs.
- Establish regular volunteer events and opportunities for individuals, families, small groups, and organizations to engage in improvements along the Blue River. Activities can be wide-ranging dependent on size and capabilities of the group, from trash and invasive species removal to native tree and wildflower plantings and small capital improvement projects (i.e. Eagle Scout or Gold Award projects).
- Establish self-guided programs for recreation and wellness (hiking, biking, or kayaking) and nature-based education (tree identification, wildlife habitat awareness) on or near the Blue River and develop marketing for such programs.
- Spend intentional time in the Parkway, setting up "pop-up" engagements or walking the trails and connecting with the public and providing them information about the Parkway, programs, and upcoming events.
- Support County, HCA and other partner events that promote equity, recreational and educational programs along the Blue River corridor.

- Coordinate appropriate staffing and volunteers for all programs and activities, including County staff, HCA staff, subcontractors and/or partners.
- Manage budget for this program and seek alternative sources of funding for program sustainability.

SAMPLE 40 HOURS/WEEK ENGAGEMENT:

- 16 hours: outreach activities and community engagement; supporting existing County, HCA, and other program opportunities
 - 16 hours: leading hike, bike, and kayak programs, events, programs and other on-site engagement opportunities
 - 8 hours: coordinating subcontractors and partners for additional events; administrative duties
- First Year Deliverables and Outcomes:
 - » Survey of demographics and increase diverse use of the Parkway.
 - » Lead 250 visitors on Blue River hikes, bikes or kayak trips
 - » Educate 200 people about the Blue River at on-site events and programs
 - » Host five new volunteer project opportunities
 - » Connect with 25 new community organizations who have not traditionally engaged with the Blue River, with the majority of them from the watershed and its environmental justice neighborhoods





POTENTIAL BENEFITS OF PUBLIC-PRIVATE PARTNERSHIPS

For any public/private partnership (PPP) proposal submitted to Jackson County, the following conditions and guidelines shall be applied.

Must be clearly outlined, verified and documented for consideration:

New Revenue Streams for Department (potentially through earned income or value capture mechanisms) that could further the Department's Mission, and implementation of the Park Master Plan, including:

1. Revenues to enhance programs or events.
2. Revenues to offset maintenance and operational costs.
3. Revenues to fund capital improvement projects.
4. Revenues to fund restoration of existing natural areas.

New Facilities or Programs to be offered, which the County may not be able to provide independently, that diversify the Department's offerings, and increase the number of people served.

1. Expertise and experience of new partners to enhance new facilities and programs.
2. Shared or Deferred Risk for financial obligations of new endeavors.
3. Opportunity to offer new community park amenities in western Jackson County – i.e., playgrounds, shelter houses, connected walking and bike trails, etc.
4. Full maintenance and operational support from private partners for specialized facilities.

Private Capital Investment that can benefit economic development opportunities and create jobs.

Infrastructure development - water, sewer, electricity, and parking lots that can create more future opportunities.

New opportunities to market and raise awareness of the Parkway and recreational areas, and reduction in theft and vandalism due to increased use of areas.

PARTNERSHIP STANDARDS

Foundational considerations that must be met prior to any Request For Proposal, proposed project, conceptual development or public solicitation, following the County Code, being issued for a new Partnership:

1. Provide clear and attainable benefits to Jackson County, the Parks Department, and the general public (no private, 100% exclusive arrangements).
2. Align with the Mission and Vision of the Department.
3. Be complementary to, and supported by, the Department's own short- and long-range plans for the Park (i.e. consistent with the new Master Plan).
4. Comply with all County and Department policies and procedures, including LWCF grant requirements.
5. Require no permanent sale or transfer of Parkway property.
6. Require partners have expertise and demonstrated financial ability to deliver project goals and standards.
7. Provide a clear net benefit to the Parkway's natural environment.



CASE STUDY

The Parklands of Floyds Fork, Louisville, Kentucky

The Parklands of Floyds Fork is a significant community asset and foundational influence in the greater Louisville, KY area. The 4,000 acre Parklands includes four major parks linked by the Floyds Fork waterway, a park drive, the Louisville Loop (a proposed 100-mile multi-use, non-motorized trail system that will encircle Louisville), and an extensive trail system. The Parklands help define how communities can interact with the natural assets of the area.

Ownership within the Parklands is diverse and includes a range of public, private, and non-profit entities including 21st Century Parks, Louisville Metro and other agencies, Future Fund and other land trusts, and private landowners. Investment in the Parklands has and will continue to spur development in the area.

For more information, go to: <https://theparklands.org/>





PARK DEVELOPMENT & IMPROVEMENT

The future of the Blue River Parkway will include improving existing facilities, extending trails, and a few targeted areas for further design and development like the Alex George Wetland and the current Kenneth Road Sports Complex. See map on pages 38-39.

Jackson County's park development and improvement plan for the Blue River Parkway includes 4 major goals:

1. **Improve existing recreational facilities.**
2. **Extend the Blue River Greenway Trail System from Swope Park to Kenneth Road.**
3. **Support UTC's efforts to extend and connect the mountain bike trail network.**
4. **Increase access to the river for boating and fishing, including exploring grants for a new boat ramp, with partners such as MDC, and improvements to the existing ramp area and parking off Blue Ridge Boulevard.**

1. Improve existing recreational facilities.

- Develop design standards for new improvements per industry standards for architects, landscape architects, and civil engineers, etc. (i.e. concrete trails vs. gravel trails).
- Kenneth Road Sports Complex: parking area improvements, new shelter, and flush restroom on "polo" side of the complex, new park amenities on Kenneth Road side. Creating a small, new community park with such possible features as a playground and walking trails; (possible partnership for funding with grants and/or Loch Lloyd). See concept plan in chapter 4.
- 122nd Street Soccer Fields - install modern restrooms, improve parking, and add football goals for football practices.
- Alex George Wetland: amenities such as a wetland boardwalk and nature-based playground. Project should also include restoration of the spillway and stream channel to the confluence with the Blue River. See concept plan in chapter 4.

2. Extend the Blue River Greenway Trail system from Swope Park to Kenneth Road.

- Further explore partnerships with the city of Kansas City, Missouri, including redevelopment of closed sections of the Blue River Road.
- Land Acquisition: in order to have a complete trail system, JC P+R may need to acquire properties or easements to fill gaps.

3. Support UTC's efforts to extend and connect the mountain bike trail network.

- UTC has already developed an extensive single-track mountain bike trail network with JC P+R, and plans to extend the trails at the following locations:
 1. South of Swope Park extending to the start of the Eddy-Ballentine trail, east of the Blue River and west of the Blue River Road.
 2. South of Highway 71, stopping short of the HCA-owned property starting at the intersection of Blue River Road and Prospect Avenue.
 3. The southern-most UTC expansion would start west of Holmes Road to the edge of Highway 150. This expansion would be completely south of the Blue River.
 4. Further study a new trailhead location at the 140th and Holmes location.

See the map on pages 38-39 for locations.



4. Increase access to the river for boating and fishing, including exploring grants for a new boat ramp, with partners such as MDC, and improvements to the existing ramp area and parking off Blue Ridge Boulevard.

- Two locations have been identified for future boat ramps (kayak and canoes only). There are two existing boat ramps on and/or near the Parkway-one at the Brown Athletic Complex and one in Swope Park (owned and maintained by KCMO Parks and Recreation). The two proposed boat ramp locations are:
 1. North of Bannister Road, east of the Indian Creek Trail and north the start of the Blue River Greenway trailhead.
 2. Within the Kenneth Road Sports Complex, near Kenneth Road and the future southern-most trailhead for the Blue River Greenway Trail.
- These locations were chosen to compliment the two existing boat ramps and to create more take-out and put-in locations equidistant from existing and future boat ramps along the Blue River. See the map on page 38-39 for locations.

Make no little plans. Make the biggest plan you can think of and spend the rest of your life carrying it out.

- Harry S. Truman



PARK DEVELOPMENT & IMPROVEMENT MAP



4

IMPLEMENTATION STEPS

PLAN PURPOSE

The purpose of this master plan was to develop a community-driven comprehensive plan that provides guidance on the Parkway and park concept areas into the future. This plan sets out to outline and prioritize demands and opportunities, generate a strategic action plan, and guide policy development. The concept plans will create a clear set of goals and objectives providing direction to JC P+R for these park areas.

PHASES

Phases for implementation of the goals, particularly the capital improvement projects, will be based on available funding, grants, and new partnership opportunities. There are no formal schedules or timelines for any goals and priorities at this time. All steps moving forward will involve following up with existing and potential partners who will assist in finding grants and funding for any and all projects and improvements found in this master plan.

PARKWAY CONCEPTS

Two study areas for detailed concepts came forward from the master plan process: Alex George Wetland and the Kenneth Road Sports Complex. Alex George Wetland is one of the most used and well-loved areas in the Parkway. It shows great potential for educational opportunities and a small community park.

The Kenneth Road Sports Complex concept designates the southeast corner of the Parkway as the Blue River Commons, and will act as a community park for surrounding users and neighborhoods. This concept includes a playground area, open play fields, multi-use sport courts, family games like corn hole, a small-medium picnic shelter, connecting trails, and a small parking lot. These improvements would incorporate the existing picnic shelter and restroom as part of the whole park. This park is also directly adjacent to one of the proposed future boat ramps.

Each concept will be further designed, developed, with emphasis on partnerships and collaboration.

INITIAL ACTION ITEMS:

1. Formal designation of the Parkway as a protected Jackson County park.
2. Development and refinement of maintenance, safety, and accessibility standards.
3. Partnership development for diverse and welcoming engagement programs that will promote equity and inclusion.
4. Fundraising, grants development, and collaboration exploration for park improvements, including trail extensions and new recreational facilities.



BLUE RIVER COMMONS

This park concept functions as a true community park with all the amenities of one: a playground, picnic shelters, a restroom, multi-sport courts, room for family games like bocce balls, and corn hole, and an area designated as open play fields. With this concept, the existing gate entrance would need to be pushed farther into the park to allow users to access the park for normal park hours (typ. dawn to dusk) and would also require the construction of a small parking lot. With this park's proximity to the Loch Lloyd neighborhood, a connecting pathway could increase visitor use, access, and visibility. As this is so close to the Loch Lloyd development and they do not currently have a community park, a partnership could increase awareness and possible funding for this park concept.

Blue River Commons Improvements:

- Shelter x2 (16'x24')
- Playground
- Parking lot
- Pickleball courts (4)
- Family games area
- Open play fields
- Connecting pathways
- New gate entry location

OPEN PLAY FIELDS...

Soccer

Football

Ultimate Frisbee

MULTI-SPORT COURTS...

Basketball

Pickleball

Tennis

FAMILY GAMES...

Corn Hole

Bocce Ball

Horseshoes

PASSIVE RECREATION...

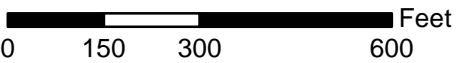
Trails

Playground

Picnic Shelter



BLUE RIVER COMMONS CONCEPT



ALEX GEORGE WETLAND

Wetland restoration efforts with the 20-acre Park are a collaborative effort between Jackson County Parks + Rec, Heartland Conservation Alliance, Missouri Department of Conservation, Bridging the Gap and others. The restoration project represents a transition from a deep pond that has been filling in with sediment from surrounding areas to a shallow water wetland. In order for the wetland to reach its full potential, focus should be placed on the following areas:

- Improve water quality and reduce algae – conduct ongoing water quality monitoring as parts of the restoration project are implemented. Data will be useful for evaluating future nutrient and sediment loading in the wetland and surface waters within the region.
- Improve shoreline conditions by planting natives and managing invasive species. Establishment of native plants will reduce erosion, increase diversity, and improve infiltration of pollutants entering the wetland. Management of invasive species like shrub honeysuckle is also critical to this effort.
- Pollinator gardens – vegetation management of these areas is necessary for successful establishment and long-term management of native plant species that will in turn benefit native pollinator species like bees, butterflies, and even birds.
- Park amenities – the trail system along with shelters, picnic tables, restrooms, and boardwalks represent amenities that are essential to encouraging people to recreate within the park. Placement and maintenance of these amenities will be instrumental to achieving the goal of providing educational opportunities at the park.

The park concept presented here was heavily influenced by a previous capstone study from a Professional Science Masters student at the University of Kansas. The Alex George Wetland serves as a perfect place for educational opportunities to teach people about natural processes, native plants, pollination, wetlands, and fauna who

may live in these types of habitats. This park concept adds several small shelters, a nature playground, pollinator gardens, a small boardwalk and observation deck, a completed loop trail, and an outdoor classroom. Educational interpretive signs placed around the area could enhance the experience and opportunities for enrichment for students and visitors alike. Expanding the parking lot, especially with the increased number of shelters and activities, would allow for greater use and visibility of the park.

Alex George Wetland Improvements:

- Shelter (16'x24')
- Nature playground
- Pollinator garden seed
- Boardwalk
- Outdoor classroom
- Loop trail connections



ALEX GEORGE WETLAND CONCEPT

CAPITAL IMPROVEMENTS & GENERAL COSTS

The following table is included to provide planning level costs for common amenities included in the plan concept areas.

ITEM	QUANTITY	UNIT	UNIT PRICE	COST
General Improvements:				
a. Blue River Greenway Trail Extension	31,680 (6 mi)	LF	\$100	\$3,168,000
b. New boat access	2	EA	\$150,000	\$300,000
Alex George Wetland:				
a. Shelter (16’x24’)	1	EA	\$120,000	\$120,000
b. Nature playground	1	EA	\$200,000	\$200,000
c. Pollinator garden seed	1.7	AC	\$1.50	\$110,295
d. Boardwalk	240	LF	\$300	\$72,000
e. Outdoor classroom	1	LS	\$80,000	\$80,000
f. Loop trail	1,700	LF	\$100	\$171,300
Blue River Commons:				
a. Shelter (16’x24’)	2	EA	\$120,000	\$240,000
b. Playground	1	EA	\$600,000	\$600,000
c. Parking lot	1,600	SY	\$48	\$76,800
d. Multi-sport court	4	EA	\$100,00	\$400,000
e. Family games	3	EA	\$25,000	\$75,000
f. Connecting path	1,890	LF	\$100	\$18,900
g. Entry Gate	1	EA	\$15,000	\$15,000

Note: Costs are based on current market data as of the writing of this report, and subject to further refinement as specific plans and specifications are developed for specific projects when funding is identified.



APPENDICES

- a. Stakeholder Meeting Notes
- b. Blue River Parkway Master Plan Survey Results
- c. Blue River Parkway Draft Master Plan Survey Results
- d. UTC Master Plan
- e. HCA Blue River Action Plan

Request for Legislative Action

Res. #21107

Sponsor: Tony Miller

Date: November 28, 2022

Completed by County Counselor's Office

Action Requested:	Resolution	Res.Ord No.:	21107
Sponsor(s):	Tony Miller	Legislature Meeting Date:	11/28/2022

Introduction

Action Items: ['Courtesy']

Project/Title:

A Resolution adopting the Blue River Parkway Master Plan.

Request Summary

The *Blue River Parkway* is a 2,267-acre Jackson County park located along fifteen miles of the Blue River. At its north end, the park connects to Swope Park in Kansas City, running southwest along the river to Kenneth Road and the Missouri/Kansas state line. Amenities within the Parkway include multi-use sports fields, paved walking paths, and mountain bike and nature trails. The park also includes many scenic and natural areas, such as the Alex George Wetland and the Blue River Glade.

As part of Jackson County's commitment to enhance the quality of life for all residents and build a better, more equitable community, the Parks Department has worked over the past year to develop a new Master Plan for the Parkway. The plan documents the park's high value to the community as a place for recreation, enjoyment, and wellness, while recognizing the incredible natural resources that are protected within the park's boundaries.

Public engagement is the foundation of the new master plan. At every step of the planning process, the citizens of Jackson County, stakeholders, and every-day park users were engaged to provide the input and feedback that became the goals and priorities for the future of the park. Seven stakeholder focus group meetings were held. Six public meetings were hosted across the Blue River watershed, from south Kansas City to eastside neighborhoods. Over 800 responses were received from an online and written needs assessment survey, and a project website was launched to provide project information and solicit additional input.

The highest goals and priorities of the citizens of Jackson County for the park are document in the attached Master Plan report. They include protecting the park in perpetuity as a recreational and open space asset, increasing visibility, use, accessibility and inclusiveness through new partnerships and engagement programs, restoring natural areas, and making key capital improvement investments to extend the trails network and improve recreational facilities and amenities. Implementation of these goals and priorities will come forward through new grants, collaborations, and partnerships with the many stakeholders who share our vision to protect and improve the Parkway for generations to come.

Contact Information

Department:	Parks + Rec	Submitted Date:	11/18/2022
--------------------	-------------	------------------------	------------

Request for Legislative Action

Name:	Brian P. Nowotny	Email:	BPNowotny@jacksongov.org
Title:	Deputy Director Park Operations	Phone:	816-503-4803

Budget Information			
Amount authorized by this legislation this fiscal year:			\$ 0
Amount previously authorized this fiscal year:			\$ 0
Total amount authorized after this legislative action:			\$
Is it transferring fund?			No
Single Source Funding:			
Fund:	Department:	Line Item Account:	Amount:
			!Unexpected End of Formula

Prior Legislation	
Prior Ordinances	
Ordinance:	Ordinance date:
Prior Resolution	
Resolution:	Resolution date:
20700	June 21, 2021

Purchasing	
Does this RLA include the purchase or lease of supplies, materials, equipment or services?	No
Chapter 10 Justification:	
Core 4 Tax Clearance Completed:	
Certificate of Foreign Corporation Received:	
Have all required attachments been included in this RLA?	

Compliance	
Certificate of Compliance	
Not Applicable	
Minority, Women and Veteran Owned Business Program	
Goals Not Applicable for following reason: Not spending money	
MBE:	.00%
WBE:	.00%

Request for Legislative Action

VBE: .00%	
Prevailing Wage	
Not Applicable	

Fiscal Information
•

History
Submitted by Parks + Rec requestor: Brian P. Nowotny on 11/18/2022. Comments:
Approved by Department Approver Susan I. Kinnaman on 11/18/2022 4:14:24 PM. Comments:
Not applicable by Purchasing Office Approver Barbara J. Casamento on 11/18/2022 4:32:18 PM. Comments:
Approved by Compliance Office Approver Jaime Guillen on 11/18/2022 4:47:23 PM. Comments:
Not applicable by Budget Office Approver David B. Moyer on 11/21/2022 8:03:06 AM. Comments:
Approved by Executive Office Approver Sylva Stevenson on 11/21/2022 9:10:12 AM. Comments:
Approved by Counselor's Office Approver Katherine Henry on 11/22/2022 11:29:21 AM. Comments:

IN THE COUNTY LEGISLATURE OF JACKSON COUNTY, MISSOURI

A RESOLUTION transferring \$38,383,428.00 within the 2022 American Rescue Plan Fund to charge to that fund previously authorized expenditures that are allowable expenses under the Federal American Rescue Plan Act.

RESOLUTION NO. 21108, November 28, 2022

INTRODUCED BY Tony Miller, County Legislator

WHEREAS, the Finance and Purchasing Department has identified \$38,383,428.00 in previously approved 2022 expenditures out of various County funds that can properly be changed to the County's American Rescue Plan Fund; and,

WHEREAS, use of federal American Rescue Plan Act (ARPA) funds for these expenditures is proper and advisable as ARPA funds must be obligated by December 31, 2024 and spent by December 31, 2026; and,

WHEREAS, a transfer within the American Rescue Plan Fund will allow these previous expenditures to be charged to time-sensitive ARPA funds, thus preserving non time-sensitive County funds for other County purposes; now therefore,

BE IT RESOLVED by the County Legislature of Jackson County, Missouri, that the following transfer be and hereby is made:

<u>DEPARTMENT/DIVISION</u>	<u>CHARACTER/DESCRIPTION</u>	<u>FROM</u>	<u>TO</u>
American Rescue Plan Fund Operating Transfers 050-9100	56105- Operating Transfers Out	\$31,950,000	
ARPA Disadvantaged Communities 050-7801	56790- Other Contractual Services	\$5,770,000	
ARPA Public Health 050-7802	56790- Other Contractual Services	\$663,428	
Fac. Mgmt Administration Building 050-1216	56030- Maint. & Repair – Buildings		\$792,395
Fac. Mgmt Administration Building 050-1216	56510- Maint. & Repair – Buildings		\$193,871
DTCH Repairs & Improvements 050-1241	56030- Architectural & Engineering Services		\$196,467
DTCH Repairs & Improvements 050-1241	58020- Buildings & Improvements		\$1,551,642
Information Technology 050-1305	56661- Software Purchases		\$6,137,634
Finance 050-1404	58020- Buildings & Improvements		\$9,001,120
Corrections 050-2701	55010- Regular Salaries		\$7,909,363
Corrections 050-2701	55030- Overtime Salaries		\$2,766,863
Corrections 050-2701	55040- FICA Taxes		\$772,833
Corrections 050-2701	55060- Insurance Benefits		\$2,199,567

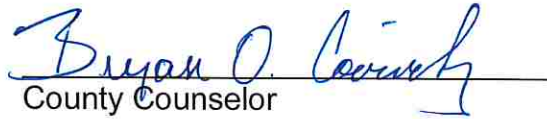
Sheriff 050-4201	55010- Regular Salaries	\$4,924,089
Sheriff 050-4201	55030- Overtime Salaries	\$420,127
Sheriff 050-4201	55040- FICA Taxes	\$412,267
Sheriff 050-4201	55060- Insurance Benefits	\$1,105,190

Effective Date: This Resolution shall be effective immediately upon its signature by the County Executive.

APPROVED AS TO FORM:



Chief Deputy County Counselor



County Counselor

Certificate of Passage

I hereby certify that the attached resolution, Resolution No. 21108 of November 28, 2022, was duly passed on _____, 2022 by the Jackson County Legislature. The votes thereon were as follows:

Yeas _____

Nays _____

Abstaining _____

Absent _____

Date

Mary Jo Spino, Clerk of Legislature

Funds sufficient for this transfer are available from the sources indicated below.

ACCOUNT NUMBER: 050 9100 56105
American Rescue Plan Fund
ACCOUNT TITLE: Operating Transfers
Operating Transfers Out
NOT TO EXCEED: \$31,950,000.00

ACCOUNT NUMBER: 050 7801 56790
American Rescue Plan Fund
ACCOUNT TITLE: ARPA Disadvantaged Communities
Other Contractual Services
NOT TO EXCEED: \$5,770,000.00

ACCOUNT NUMBER: 050 7802 56790
American Rescue Plan Fund
ACCOUNT TITLE: ARPA Public Health
Other Contractual Services
NOT TO EXCEED: \$663,428.00

11/22/2022
Date


Chief Administrative Officer

Request for Legislative Action

Res. #21108

Sponsor: Tony Miller

Date: November 28, 2022

Completed by County Counselor's Office

Action Requested:	Resolution	Res.Ord No.:	21108
Sponsor(s):	Tony Miller	Legislature Meeting Date:	11/28/2022

Introduction

Action Items: ['Transfer']

Project/Title:

Transfer certain eligible expenses to the American Rescue Plan Fund (050)

Request Summary

The American Rescue Plan Act (ARPA) was enacted on March 11, 2021. Jackson County was allocated \$136,551,645. In order to use these funds, the Finance Department has identified several expenses, purchase orders, estimated expenses, and approved legislation that can be charged to the ARPA but were previously charged to another fund. The expenses, along with the current charge account, purpose and ARPA expense category are listed below:

<u>Current Account</u>	<u>Amount</u>	<u>Purpose</u>	<u>ARPA Expense Category</u>
013-1241-56030	50,787.50	10th Floor ADA	1.4 = Prevention in Congregate Settings
013-1241-58020	145,678.76	DTCH ADA Entrance	6.1 = Provision of Government Services
013-1241-58020	1,551,642.30	10th Floor ADA	1.4 = Prevention in Congregate Settings
013-1305-56661	1,681,044.00	Precision Task Group	3.5 = Public Sector Capacity: Administrative Needs
013-1404-58020	9,001,120.00	Admin Building	1.4 = Prevention in Congregate Settings

The estimated expenses, along with the current charge account, purpose and ARPA expense category are listed below:

<u>Current Account</u>	<u>Amount</u>	<u>Purpose</u>	<u>ARPA Expense Category</u>
001-2701-55010	7,909,362.94	80% Estimated Salaries	3.1 = Public Sector Workforce
001-2701-55030	2,766,862.87	80% Estimated Overtime	3.1 = Public Sector Workforce
001-2701-55040	772,833.06	80% Estimated FICA	3.1 = Public Sector Workforce
001-2701-55060	2,199,566.83	80% Estimated Insurance	3.1 = Public Sector Workforce
001-4201-55010	4,924,089.42	80% Estimated Salaries	3.1 = Public Sector Workforce
001-4201-55030	420,127.14	80% Estimated Overtime	3.1 = Public Sector Workforce
001-4201-55040	412,266.55	80% Estimated FICA	3.1 = Public Sector Workforce
001-4201-55060	1,105,190.11	80% Estimated Insurance	3.1 = Public Sector Workforce

The purchase order, along with the current charge account, purpose and ARPA expense category are listed below:

<u>Current Account</u>	<u>Amount</u>	<u>Purpose</u>	<u>ARPA Expense Category</u>
013-1241-58020	792,395.00	Interior Design Admin Building	1.7 = Other COVID-19 Public Health Expenses

The approved legislation, along with the current charge account, purpose and ARPA expense category are listed below:

<u>Current Account</u>	<u>Amount</u>	<u>Purpose</u>	<u>ARPA Expense Category</u>
013-1216-56510	193,871.00	HVAC Admin Building	1.4 = Prevention in Congregate

Request for Legislative Action

Settings

013-1305-56661 4,456,590.00 Aumentum Collections Software 6.1 = Provision of Government Services

These expenses will be moved via journal entry or issuing a new PO. The transfers listed in the budget tab are to align funds within the ARPA Fund (050) with the expenses and purchase order being moved. Res 21032 authorized a transfer of \$792,395 from 013-1241-58020 to 013-1216-56030. However, the PO was entered in 013-1241-58020. This legislation will fix that error.

All funds for the architectural work relating to the ADA Entrance at the downtown courthouse (\$145,678.76) were paid from 013-1241-58020 however architectural services are 56030. This legislation will fix that error.

The Finance Department estimated 80% of salaries, overtime, taxes and insurance for public safety associates to allow for other grant funds and any unforeseen circumstances.

According to ARPA guidance, recipients can calculate revenue loss and use the funds identified as lost revenues as “revenue replacement”. Recipients can use the revenue replacement funds towards government services. To date, the County’s Treasurer has identified \$33,688,172 in lost revenue due to the COVID-19 pandemic. The items above listed as 6.1 Revenue Replacement total \$4,602,269 and will be claimed towards the revenue replacement category.

Contact Information

Department:	Finance	Submitted Date:	11/18/2022
Name:	Sarah L. Matthes	Email:	SLMatthes@jacksongov.org
Title:	Grant Audit & Risk Manager	Phone:	816-881-3202

Budget Information

Amount authorized by this legislation this fiscal year:			\$38,383,428
Amount previously authorized this fiscal year:			\$13,796,873
Total amount authorized after this legislative action:			\$52,180,301
Is it transferring fund?			Yes
Transferring Fund From:			
Fund:	Department:	Line Item Account:	Amount:
050 (American Rescue Plan Fund)	9100 (Operating Transfers)	56105 (Operating Transfers Out)	\$31,950,000
050 (American Rescue Plan Fund)	7801 (ARPA Disadvantaged Communities)	56790 (Other Contractual Services)	\$5,770,000
050 (American Rescue Plan Fund)	7802 (ARPA Public Health)	56790 (Other Contractual Services)	\$663,428

Request for Legislative Action

Transferring Fund To:			
Fund:	Department:	Line Item Account:	Amount:
050 (American Rescue Plan Fund)	1216 (Fac. Mgmt Administration Building)	56030 (Architectural & Engin. Services)	\$792,395
050 (American Rescue Plan Fund)	1216 (Fac. Mgmt Administration Building)	56510 (Maint. & Repair - Buildings)	\$193,871
050 (American Rescue Plan Fund)	1241 (DTCH Repairs & Improvements)	56030 (Architectural & Engin. Services)	\$196,467
050 (American Rescue Plan Fund)	1241 (DTCH Repairs & Improvements)	58020 (Buildings & Improvements)	\$1,551,642
050 (American Rescue Plan Fund)	1305 (Information Technology)	56661 (Software Purchases)	\$6,137,634
050 (American Rescue Plan Fund)	1404 (Finance)	58020 (Buildings & Improvements)	\$9,001,120
050 (American Rescue Plan Fund)	2701 (Corrections)	55010 (Regular Salaries)	\$7,909,363
050 (American Rescue Plan Fund)	2701 (Corrections)	55030 (Overtime Salaries)	\$2,766,863
050 (American Rescue Plan Fund)	2701 (Corrections)	55040 (FICA Taxes)	\$772,833
050 (American Rescue Plan Fund)	2701 (Corrections)	55060 (Insurance Benefits)	\$2,199,567
050 (American Rescue Plan Fund)	4201 (Sheriff)	55010 (Regular Salaries)	\$4,924,089
050 (American Rescue Plan Fund)	4201 (Sheriff)	55030 (Overtime Salaries)	\$420,127
050 (American Rescue Plan Fund)	4201 (Sheriff)	55040 (FICA Taxes)	\$412,267
050 (American Rescue Plan Fund)	4201 (Sheriff)	55060 (Insurance Benefits)	\$1,105,190

Prior Legislation	
Prior Ordinances	
Ordinance:	Ordinance date:
Prior Resolution	
Resolution:	Resolution date:
20866	February 14, 2022
20883	February 22, 2022
20895	March 7, 2022
20899	March 14, 2022
20923	April 18, 2022
20927	April 18, 2022
20946	May 10, 2022

Request for Legislative Action

20949	May 10, 2022
20973	June 6, 2022
20986	June 13, 2022
21016	August 1, 2022
21042	September 26, 2022
21055	September 26, 2022
21092	November 7, 2022

Purchasing

Does this RLA include the purchase or lease of supplies, materials, equipment or services?	No
Chapter 10 Justification:	
Core 4 Tax Clearance Completed:	
Certificate of Foreign Corporation Received:	
Have all required attachments been included in this RLA?	

Compliance

Certificate of Compliance	
Not Applicable	
Minority, Women and Veteran Owned Business Program	
Goals Not Applicable for following reason: Not spending money	
MBE:	.00%
WBE:	.00%
VBE:	.00%
Prevailing Wage	
Not Applicable	

Fiscal Information

<ul style="list-style-type: none"> Funds sufficient for this appropriation and/or transfer are available from the source indicated on the budget information tab.
--

Request for Legislative Action

History

Submitted by Finance requestor: Sarah L. Matthes on 11/18/2022. Comments:

Approved by Department Approver Bob Crutsinger on 11/18/2022 4:01:05 PM. Comments:

Not applicable by Purchasing Office Approver Barbara J. Casamento on 11/18/2022 4:31:35 PM. Comments:

Approved by Compliance Office Approver Jaime Guillen on 11/18/2022 4:45:57 PM. Comments:

Approved by Budget Office Approver Sarah L. Matthes on 11/21/2022 8:04:22 AM. Comments: Fiscal Note Attached

Approved by Executive Office Approver Sylvya Stevenson on 11/21/2022 11:10:25 AM. Comments:

Approved by Counselor's Office Approver Katherine Henry on 11/22/2022 1:23:28 PM. Comments:

Supplemental Appropriation Request

Jackson County, Missouri

Funds sufficient for this transfer are available from the source indicated below.

Date: November 21, 2022

ORD/RES # 21108
eRLA # 741

Department / Division	Character/Description	From	To
American Rescue Plan Fund - 050			
9100 - Operating Transfers	56105 - Operating Transfer Out	31,950,000	
7801 - ARPA Disadvantaged Communities	56790 - Other Contractual Services	5,770,000	
7802 - ARPA Public Health	56790 - Other Contractual Services	663,428	
1216 - Fac. Mgmt Administration Building	56030 - Architectural & Engin. Services		792,395
1216 - Fac. Mgmt Administration Building	56510 - Maint. & Repair - Buildings		193,871
1241 - DTCH Repairs & Improvements	56030 - Architectural & Engin. Services		196,467
1241 - DTCH Repairs & Improvements	58020 - Buildings & Improvements		1,551,642
1305 - Information Technology	56661 - Software Purchases		6,137,634
1404 - Finance	58020 - Buildings & Improvements		9,001,120
2701 - Corrections	55010 - Regular Salaries		7,909,363
2701 - Corrections	55030 - Overtime Salaries		2,766,863
2701 - Corrections	55040 - FICA Taxes		772,833
2701 - Corrections	55060 - Insurance Benefits		2,199,567
4201 - Sheriff	55010 - Regular Salaries		4,924,089
4201 - Sheriff	55030 - Overtime Salaries		420,127
4201 - Sheriff	55040 - FICA Taxes		412,267
4201 - Sheriff	55060 - Insurance Benefits		1,105,190
<div style="border: 1px solid green; padding: 2px; display: inline-block;"> APPROVED <small>By Sarah Matthes at 8:03 am, Nov 21, 2022</small> </div>		\$ 38,383,428	\$ 38,383,428
Budgeting			

IN THE COUNTY LEGISLATURE OF JACKSON COUNTY, MISSOURI

A RESOLUTION authorizing the Jackson County Legislature to hold a closed meeting on Monday, November 28, 2022, for the purpose of conducting privileged and confidential communications between itself and the Jackson County Counselor under section 610.021(1) of the Revised Statutes of Missouri, and closing all records prepared for discussion at said meeting.

RESOLUTION NO. 21109, November 28, 2022

INTRODUCED BY Charlie Franklin, County Legislator

WHEREAS, the Jackson County Legislature desires to hold a closed meeting on Monday, November 28, 2022, during the regularly scheduled meeting of the Legislature; and,

WHEREAS, public notice of such closed meeting has been given by inclusion of this Resolution on the published agenda for said meeting; and,

WHEREAS, the purpose of such closed meeting is to conduct privileged and confidential communications between the Legislature and the Jackson County Counselor concerning the status of legal actions, causes of action, and/or litigation; and,

WHEREAS, such closed meeting is allowable under section 610.021(1) of the Revised Statutes of Missouri; now therefore,

BE IT RESOLVED by the County Legislature of Jackson County, Missouri, that the Legislature be authorized to hold a closed meeting during the regularly scheduled meeting of the Legislature on Monday, November 28, 2022, pursuant to section 610.021(1), RSMo, and closing all records prepared in connection therewith.

Effective Date: This Resolution shall be effective immediately upon its passage by a majority of the Legislature.

APPROVED AS TO FORM:


Chief Deputy County Counselor


County Counselor

Certificate of Passage

I hereby certify that the attached resolution, Resolution No. 21109 of November 28, 2022, was duly passed on _____, 2022 by the Jackson County Legislature. The votes thereon were as follows:

Yeas _____

Nays _____

Abstaining _____

Absent _____

Date

Mary Jo Spino, Clerk of Legislature