

Request for Legislative Action

Res. #20869
Sponsor: Tony Miller
Date: February 14, 2022

Completed by County Counselor's Office			
Action Requested:	Resolution	Res.Ord No.:	20869
Sponsor(s):	Tony Miller	Legislature Meeting Date:	2/14/2022

Introduction
Action Items: ['Authorize']
Project/Title: Authorizing the Purchase of Annual Software Maintenance Agreement pursuant to Jackson County Chapter 10, 1030.1, Sole Source, for use by the Collection Department from Aumentum (Thomson Reuters-Manatron) at a total cost to the County of \$366,451. This purchase is a Sole Source due to proprietary software maintenance.

Request Summary
The Annual Software Maintenance Agreement for the Collection Department is expiring and needs to be renewed. The maintenance agreement supports critical applications necessary for County business. The software for the Annual Software Maintenance Agreement is considered a Sole Source purchase, as the maintenance can only be provided by the developer of the software.

Contact Information			
Department:	Collections	Submitted Date:	1/27/2022
Name:	Karey A. Schulze	Email:	KSchulze@jacksongov.org
Title:	Office Administrator	Phone:	816-881-3038

Budget Information			
Amount authorized by this legislation this fiscal year:			\$366,451
Amount previously authorized this fiscal year:			\$ 0
Total amount authorized after this legislative action:			\$366,451
Is it transferring fund?			No
Single Source Funding:			
Fund:	Department:	Line Item Account:	Amount:
045 (Assessment Fund)	1403 (Collections)	56662 (Software Maintenance)	\$366,451

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Prior Legislation	
Prior Ordinances	
Ordinance:	Ordinance date:
Prior Resolution	
Resolution:	Resolution date:
20711	July 6, 2021

Purchasing	
Does this RLA include the purchase or lease of supplies, materials, equipment or services?	Yes
Chapter 10 Justification:	Sole Source
Core 4 Tax Clearance Completed:	Not Applicable
Certificate of Foreign Corporation Received:	Not Applicable
Have all required attachments been included in this RLA?	Yes

Compliance	
Certificate of Compliance	
In Compliance	
Minority, Women and Veteran Owned Business Program	
Goals Not Applicable for following reason: Sole Source	
MBE:	.00%
WBE:	.00%
VBE:	.00%
Prevailing Wage	
Not Applicable	

Fiscal Information	
<ul style="list-style-type: none"> There is a balance otherwise unencumbered to the credit of the appropriation to which the expenditure is chargeable and there is a cash balance otherwise unencumbered. 	

Request for Legislative Action

History

Karey A. Schulze at 1/27/2022 12:08:40 PM - [Submitted |]
Department Director: Karey A. Schulze at 1/28/2022 10:17:56 AM - [Returned for more information | add sole source memo]
Submitter: Karey A. Schulze at 1/28/2022 10:25:36 AM - [Submitted | Added sole source memo]
Department Director: Whitney S. Miller at 1/28/2022 11:44:53 AM - [Approved |]
Finance (Purchasing): Barbara J. Casamento at 1/28/2022 2:23:16 PM - [Approved |]
Compliance: Katie M. Bartle at 1/31/2022 9:25:10 AM - [Returned for more information | Aumentum is not in compliance. They can go to <https://jacomocompliance.com/login.php> to apply for a Certificate of Compliance. KMB 1/31/22]
Submitter: Karey A. Schulze at 2/2/2022 10:47:46 AM - [Submitted | Compliance Certificate has been issued]
Department Director: Whitney S. Miller at 2/2/2022 1:58:56 PM - [Approved |]
Finance (Purchasing): Barbara J. Casamento at 2/2/2022 2:15:56 PM - [Approved |]
Compliance: Katie M. Bartle at 2/2/2022 2:35:36 PM - [Approved |]
Finance (Budget): Mark Lang at 2/2/2022 4:23:26 PM - [Returned for more information | Please populate the top line on the Budget Info tab.]
Submitter: Karey A. Schulze at 2/2/2022 4:36:43 PM - [Submitted | Populated Budget Info]
Department Director: Whitney S. Miller at 2/3/2022 10:03:01 AM - [Approved |]
Finance (Purchasing): Barbara J. Casamento at 2/3/2022 11:21:26 AM - [Approved |]
Compliance: Katie M. Bartle at 2/3/2022 12:01:51 PM - [Approved |]
Finance (Budget): Mark Lang at 2/3/2022 4:23:43 PM - [Approved | The fiscal note is attached.]
Executive: Sylvya Stevenson at 2/4/2022 3:51:26 PM - [Approved |]
Legal: Elizabeth Freeland at 2/10/2022 10:09:23 AM - [Approved |]

Fiscal Note:

This expenditure was included in the Annual Budget.

PC# 140322001 000

Date: February 2, 2022

RES # 20869
eRLA ID #: 388

<u>Org Code/Description</u>		<u>Object Code/Description</u>		<u>Not to Exceed</u>
045	Assessment Fund			
1403	Collections	56662	Software Maintenance	\$ 366,451
				<u>\$ 366,451</u>

APPROVED
By Mark Lang at 4:21 pm, Feb 02, 2022

Budget Office



JACKSON COUNTY

Collection Department – Kansas City

415 East 12th Street, Suite 100
Kansas City, Missouri 64106
www.jacksongov.org

(816) 881-3232
Fax: (816) 881-3142

Memo

To: Craig Reich, Purchasing Senior Buyer

From: Karey Schulze, Collections Office Administrator

cc: Barbara Casamento, Purchasing Administrator
Whitney S. Miller, Director of Collections

Date: 01/27/22

Re: Aumentum (Thomas Reuters – Manatron) annual software maintenance

I have entered e-RLA#388 for 2022 software maintenance for Aumentum (Thomson Reuters – Manatron) software used by the Departments of Assessment, Collection, Recorder of Deeds and Information Technology. Please see the attached invoice for breakdown of \$366,451.00 charge. Funding has been budgeted for 2022 in fund/account: 045-1403-56662-22. Also attached is the signed affidavit from Aumentum.

Invoice No. MANMN0001501
Date 10/27/2021
Due Date 1/1/2022
Customer No. 2545055
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Bill To

JACKSON COUNTY IT DEPT
 JEPH BURROUGHS SCANLON
 415 E 12TH ST, FLOOR 1M
 KANSAS CITY, MO 64106-2706
 United States

Ship To

JACKSON COUNTY IT DEPT
 415 E 12TH ST, FLOOR 1M
 KANSAS CITY, MO 64106-2706
 United States

Contract/Project Number	Purchase Order	Payment Terms	Currency	
	JAN-DEC2022	Start of Maint Period	HARRIS-US\$	
Item No	Description	Quantity	Unit Price	Amount
ASCEND-ASSMT-S	Ascend Assmt Admin Support: January 2022 to December 2022	1.00	334,710.00	334,710.00
ASCEND-PAYMENT-S	Ascend Payment Server Support: January 2022 to December 2022	1.00	4,576.00	4,576.00
ASCEND-STATEMENT-S	Ascend Statement Server Support: January 2022 to December 2022	1.00	4,576.00	4,576.00
ASCEND-WEBINQ-S	Ascend Web Inquiry Support: January 2022 to December 2022	1.00	7,401.00	7,401.00
NEWERA-S	New Era Spt for Ascend Client: January 2022 to December 2022	1.00	15,188.00	15,188.00
ASCEND-TREASURY-S	Ascend Treasury Mgmt Spt *INCLUDED*: January 2022 to December 2022	1.00	0.00	0.00

Subtotal	366,451.00
Misc	0.00
Taxes	0.00
Freight	0.00
Total	366,451.00

Remit To:
 Aumentum Technologies,
 a division of Manatron, Inc.
 PO Box 74008484
 Chicago, IL 60674-8484



Invoice Questions? Please call or email Renee Fuller at 866-471-2900 ext. 277723 or
ar_aumentum@harriscomputer.com

Thank you for your business!

Jackson County, Missouri

AFFIDAVIT

STATE OF Michigan)
) SS.
COUNTY OF Kalamazoo)

Renee M. Fuller of the city of Kalamazoo
County of Kalamazoo State of Michigan being duly sworn on her or his oath, deposes and says,

1. That I am the Senior Accounting Clerk (Title of Affiant) of Manatron, Inc./Aumentum Technologies (Name of Bidder) and have been authorized by said Bidder to make this Affidavit upon my best information and belief, after reasonable inquiry as to the representations herein.
2. No Officer, Agent or Employee of Jackson County, Missouri is financially interested directly or indirectly what Bidder is offering to sell to the County pursuant to this Invitation (though no representation is made regarding potential ownership of publicly traded stock of bidder).
3. If Bidder were awarded any contract, job, work or service for Jackson County, Missouri, no Officer, Agent or Employee of the County would be interested in or receive any benefit from the profit or emolument of such.
4. Either Bidder is duly listed and assessed on the tax rolls of Jackson County, Missouri and is not delinquent in the payment of any taxes due to the County or Bidder did not have on December 31, 2021 any property subject to taxation by the County and if bidder is duly listed and assessed on the tax rolls of Jackson County, Missouri, bidder agrees to permit an audit of its records, if requested by the Jackson County Director of Assessment, as they relate to the assessment of Business Personal Property.
5. Bidder has not participated in collusion or committed any act in restraint of trade, directly or indirectly, which bears upon anyone's response or lack of response to the Invitation.
6. Bidder certifies and warrants that Bidder or Bidder's firm/organization is not listed on the General Services Administration's Report of Debarred and/or Suspended Parties, or the State of Missouri and City of Kansas City, Missouri Debarment List
7. Bidder certifies and affirms its enrollment and participation in a federal work authorization program with respect to the employees working in connection with the contracted services.
8. Bidder certifies and affirms that it does not knowingly employ any person who is an unauthorized alien in connection with the contracted services.

Manatron Inc./Aumentum Technologies
(Name of Bidder)

By Renee M Fuller (Signature of Affiant)
SR exp 3-21-2024
Senior Accounting Clerk (Title of Affiant)

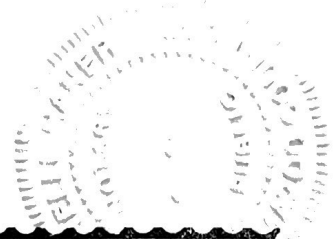
Subscribed and sworn to before me this 20th day of January, 2022

Michelle Haner

NOTARY PUBLIC in and for the County of Kalamazoo (SEAL)

State of Michigan

My Commission Expires: 10-19-2025



MICHELLE HANER
Notary Public - State of Michigan
County of Kalamazoo
My Commission Expires Oct 19, 2025
Acting in the County of Kalamazoo