

IN THE COUNTY LEGISLATURE OF JACKSON COUNTY, MISSOURI

A RESOLUTION awarding a twenty-four month term and supply contract with three twelve-month options to extend for the furnishing of petroleum products for use by the Public Works and Parks + Rec Departments to Heathwood Oil Co., Inc., of Kansas City, KS, under the terms and conditions of Invitation to Bid No. 24-16.

RESOLUTION NO. 19149, May 16, 2016

INTRODUCED BY Greg Grounds, County Legislator

WHEREAS, the Public Works Department and the Parks + Rec Department have a continuing need for petroleum products; and,

WHEREAS, the Director of Finance and Purchasing has solicited proposals for these products under Invitation to Bid No. 24-16; and,

WHEREAS, a total of sixteen notifications were distributed and two responses were received from the following:

BIDDER

Heathwood Oil Co., Inc.
Kansas City, KS

Universal Lubricants LLC
Wichita, KS

and,

WHEREAS, pursuant to Section 1054.6 of the Jackson County Code, 1984, the Director of Finance and Purchasing recommends award to Heathwood Oil Co., Inc., of Kansas City, KS, for the reason that it has submitted the lowest and best bid, as set forth in the

attached recapitalization and analysis; and,

WHEREAS, this award is made on an as needed basis and does not obligate the County to pay any specific amount; now therefore,

BE IT RESOLVED by the County Legislature of Jackson County, Missouri, that award be made as recommended by the Director of Finance and Purchasing, and that the Director be, and is hereby, authorized to execute for the County any documents necessary for the accomplishment of the award.

BE IT FURTHER RESOLVED that the Director of Finance and Purchasing is authorized to make all payments, including final payment on the contract and extensions, to the extent sufficient appropriations to the using spending agencies have heretofore been made in the current Jackson County budget.

Effective Date: This Resolution shall be effective immediately upon its passage by a majority of the Legislature.

APPROVED AS TO FORM:



Chief Deputy County Counselor



County Counselor

Certificate of Passage

I hereby certify that the attached resolution, Resolution No. 19149 of May 16, 2016, was duly passed on May 23, 2016 by the Jackson County Legislature. The votes thereon were as follows:

Yeas 9

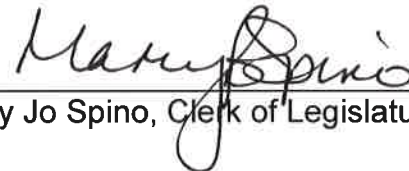
Nays 0

Abstaining 0

Absent 0

5.23.16

Date



Mary Jo Spino, Clerk of Legislature

This award is made on an as needed basis and does not obligate Jackson County to pay any specific amount. The availability of funds for specific purchases is subject to annual appropriations.

May 11, 2016

Date



Chief Financial Officer

ABSTRACT OF BIDS

Res. 19149

ITB: 24-16 DATE: 04/26/16 COMMODITY: Petroleum Products		Heathwood Oil Company		Universal Lubricants		AMOUNT	AMOUNT	AMOUNT
NO	DESCRIPTION	UNIT	QTY	AMOUNT	AMOUNT	AMOUNT	AMOUNT	AMOUNT
	Grand Total Items 1-38			581922	496098			
39	Discount Offered off manufacturer's list price	n/a	n/a	5%	0			
40	Delivery time after receipt of order	days	n/a	5	5			

CERTIFICATION OF BID OPENING
 BIDS WERE PUBLICLY
 OPENED AND RECORDED
 ON: April 26, 2016 BY
~~_____~~ Clerk of the Legislature
 Barbara Casarici
 PURCHASING

Bid No: 24-16
Commodity: Petroleum Products

Vendor: Heathwood Oil Company, Inc.

Bid Recap		Quote					
REQUIRED SUBMITTALS	Yes/No	Item #	Item Name	Container Size	Unit Price	Bid as Spec	
Signed Contract	YES	1	Wiper Wash, premix, four season premix	55 gal	\$ 63.53	YES	
Affidavit	YES	2	Tube grease, Lithium complex #2	Case/10	\$ 18.26	YES	
Compliance Review Form or Certificate	YES	3	10 W 30 SAE	55 gal	\$ 251.35	YES	
Contractor's Qualifications	YES	4	Antifreeze, concentrated green	55 gal	\$ 270.71	YES	
Acknowledgement of Addenda	YES	5	HY32 Hydraulic Fluid	55 gal	\$ 180.95	YES	
Quotation	YES	6	HWAW46 Hydraulic Fluid	55 gal	\$ 181.50	YES	
Exceptions	No	7	HWAW68 Hydraulic fluid	55 gal	\$ 201.85	YES	
CUP (0% requirements)	No	8	15W 40 recycled oil	55 gal	\$ 303.05	YES	
technical sheets (if applicable)	N/A	9	Mercon V	55 gal	\$ 462.00	YES	
		10	80/90 Gear Oil	55 gal	\$ 394.34	YES	
		11	80/90 Gear Oil	16 gal	\$ 150.10	YES	
		12	Wheel bearing grease	5 gal	\$ 69.90	YES	
		13	Lithium grease	5 gal	\$ 69.90	YES	
		14	Dextron III/Mercon	55 gal	\$ 295.35	YES	
		15	Petroleum Oil grease	16 gal	\$ 257.97	YES	
		16	Oil Dry	40 lbs	\$ 6.19	YES	
		17	10W Oil	5 gal	\$ 44.97	YES	
		18	30W Oil	5 gal	\$ 47.48	YES	
		19	10W 30 motor oil	5 gal	\$ 29.60	YES	
		20	10W 30 motor oil	1 qt	\$ 2.60	YES	
		21	15W 40 motor oil	1 gal	\$ 5.51	YES	
		22	15W 40 motor oil	5 gal	\$ 34.30	YES	
		23	15W 40 motor oil	1 qt	\$ 2.69	YES	
		24	Hydraulic Oil	5 gal	\$ 23.20	YES	
		25	Hydraulic Oil	1 qt	No Bid	YES	
		26	High temp Lithium Complex	55 gal	\$ 737.38	YES	
		27	High temp Lithium Complex	10 tube	\$ 18.26	YES	
		28	Petroleum oil grease	55 gal	\$ 737.38	YES	
		29	Tractor Hydraulic Fluid	5 gal	\$ 28.40	YES	
		30	Wipe wash fluid	6 gal	\$ 11.70	YES	
		31	Diesel Flow	.5 gal	\$ 19.38	NO-see comments	
		32	75W 140 oil	1 qt	\$ 13.04	YES	
		33	80-90W	55 gal	\$ 394.34	YES	
		34	Antifreeze, green standard	1 gal	\$ 4.92	YES	
		35	Antifreeze, dex-cool	1 gal	\$ 8.22	YES	
		36	Transmission Oil	5 gal	\$ 46.10	YES	
		37	Transmission Oil	55 gal	\$ 432.85	YES	
		38	Drum deposit	each	\$ 20.00	YES	
		39	Discount offered	%	5%	N/A	
		40	Delivery time	Days	5	N/A	

COMMENTS: Local Vendor - Kansas City, KS
Hours: 0730 - 1630 M-F
Contact Person: Steve Shondall/ 913-321-1764
Item 31 - Sold @ 12-1qt case = \$116.26

**Vendor notified of missing contract and given until 1600 Friday, April 29, 2016 to bring it in. 042816 JMJ -- Completed @ 0922 042816.

Vendor: Universal Lubricants LLC

Bid Recap		Quote				
REQUIRED SUBMITTALS		Item #	Item Name	Container Size	Unit Price	Bid as Spec
Signed Contract	YES	1	Wiper Wash, premix, four season premix	55 gal	\$ 96.10	Yes
Affidavit	YES	2	Tube grease, Lithium complex #2	Case/10	\$ 19.68	Yes
Compliance Review Form or Certificate	YES	3	10 W 30 SAE	55 gal	\$ 342.74	Yes
Contractor's Qualifications	YES	4	Antifreeze, concentrated green	55 gal	\$ 442.10	Yes
Acknowledgement of Addenda	YES	5	HY32 Hydraulic Fluid	55 gal	\$ 358.63	Yes
Quotation	YES	6	HAW46 Hydraulic Fluid	55 gal	\$ 309.20	Yes
Exceptions	YES	7	HAW68 Hydraulic fluid	55 gal	\$ 323.48	Yes
CUP (0% requirements)	YES	8	15W 40 recycled oil	55 gal	\$ 414.28	Yes
Technical Sheets (if applicable)	N/A	9	Mercon V	55 gal	\$ 697.66	Yes
		10	80/90 Gear Oil	55 gal	\$ 519.94	Yes
		11	80/90 Gear Oil	16 gal	\$ 179.76	Yes
		12	Wheel bearing grease	5 gal	\$ 66.46	Yes
		13	Lithium grease	5 gal	\$ 68.23	Yes
		14	Dextron III/Mercon	55 gal	\$ 334.91	Yes
		15	Petroleum Oil grease	16 gal	\$ 232.64	Yes
		16	Oil Dry	40 lbs	\$ 6.71	NO-see comments
		17	10W Oil	5 gal	\$ 39.28	Yes
		18	30W Oil	5 gal	\$ 41.94	Yes
		19	10W 30 motor oil	5 gal	No Bid	
		20	10W 30 motor oil	1 qt	\$ 12.17	Yes
		21	15W 40 motor oil	1 gal	\$ 7.06	Yes
		22	15W 40 motor oil	5 gal	\$ 35.30	Yes
		23	15W 40 motor oil	1 qt	\$ 14.16	Yes
		24	Hydraulic Oil	5 gal	\$ 31.87	Yes
		25	Hydraulic Oil	1 qt	No bid	
		26	High temp Lithium Complex	55 gal	\$ 739.96	Yes
		27	High temp Lithium Complex	10 tube	No bid	
		28	Petroleum oil grease	55 gal	\$ 717.20	Yes
		29	Tractor Hydraulic Fluid	5 gal	\$ 37.64	Yes
		30	Wipe wash fluid	6 gal	\$ 12.47	Yes
		31	Diesel Flow	.5 gal	No Bid	
		32	75W 140 oil	1 qt	No Bid	
		33	80-90W	55 gal	\$ 525.18	Yes
		34	Antifreeze, green standard	1 gal	\$ 4.50	Yes
		35	Antifreeze, dex-cool	1 gal	\$ 57.31	Yes
		36	Transmission Oil	5 gal	\$ 75.15	Yes
		37	Transmission Oil	55 gal	\$ 826.83	Yes
		38	Drum deposit	each	\$ -	n/a
		39	Discount offered	%	0%	n/a
		40	Delivery time	Days	5	n/a

COMMENTS: Location: Wichita, KS
 Hours: 0800 - 1700
 POC: Theresa Daniels / 316-832-3616

24-16 PRICING SUMMARY

Item #	Item Name	Heathwood Price	Universal Lubricants Price	Price	Price	Price
1	Wiper Wash, premix, four season premix	\$ 63.53	\$ 96.10			
2	Tube grease, Lithium complex #2	\$ 18.26	\$ 19.68			
3	10 W 30 SAE	\$ 251.35	\$ 342.74			
4	Antifreeze, concentrated green	\$ 270.71	\$ 442.10			
5	HY32 Hydraulic Fluid	\$ 180.95	\$ 358.63			
6	HWAW46 Hydraulic Fluid	\$ 181.50	\$ 309.20			
7	HWAW68 Hydraulic fluid	\$ 201.85	\$ 323.48			
8	15W 40 recycled oil	\$ 303.05	\$ 414.28			
9	Mercon V	\$ 462.00	\$ 697.66			
10	80/90 Gear Oil	\$ 394.34	\$ 519.94			
11	80/90 Gear Oil	\$ 150.10	\$ 179.76			
12	Wheel bearing grease	\$ 69.90	\$ 66.46			
13	Lithium grease	\$ 69.90	\$ 68.23			
14	Dextron III/Mercon	\$ 295.35	\$ 334.91			
15	Petroleum Oil grease	\$ 257.97	\$ 232.64			
16	Oil Dry	\$ 6.19	\$ 6.71			
17	10W Oil	\$ 44.97	\$ 39.28			
18	30W Oil	\$ 47.48	\$ 41.94			
19	10W 30 motor oil	\$ 29.60	No Bid			
20	10W 30 motor oil	\$ 2.60	\$ 12.17			
21	15W 40 motor oil	\$ 5.51	\$ 7.06			
22	15W 40 motor oil	\$ 34.30	\$ 35.30			
23	15W 40 motor oil	\$ 2.69	\$ 14.16			
24	Hydraulic Oil	\$ 23.20	\$ 31.87			
25	Hydraulic Oil	No Bid	No Bid			
26	High temp Lithium Complex	\$ 737.38	\$ 739.96			
27	High temp Lithium Complex	\$ 18.26	No bid			
28	Petroleum oil grease	\$ 737.38	\$ 717.20			
29	Tractor Hydraulic Fluid	\$ 28.40	\$ 37.64			
30	Wipe wash fluid	\$ 11.70	\$ 12.47			
31	Diesel Flow	\$ 19.38	No Bid			
32	75W 140 oil	\$ 13.04	No Bid			
33	80-90W	\$ 394.34	\$ 525.18			
34	Antifreeze, green standard	\$ 4.92	\$ 4.50			
35	Antifreeze, dex-cool	\$ 8.22	\$ 57.31			
36	Transmission Oil	\$ 46.10	\$ 75.15			
37	Transmission Oil	\$ 432.85	\$ 826.83			
38	Drum deposit	\$ 20.00	\$ -			
39	Discount offered	5%	0%			
40	Delivery time	5	5.00			
	Total Items 1-38	\$ 5,839.27	\$ 7,590.54			



JACKSON COUNTY
Parks + Rec

Res. 19149

22807 Woods Chapel Road
Blue Springs, Missouri 64015
MakeYourDayHere.com

Michele Newman, Director
(816) 503-4800
Fax: (816) 795-1234

MEMORANDUM

TO: Jessica M. Johnson, Senior Buyer, Purchasing
FROM: Wayne Shipley, Special Project and Utilitiles Coordinator
DATE: May 2, 2016
SUBJECT: ITB 24-16 Petroleum Product

The Parks Department recommendation is to award the bid to Heathwood as the lowest and best bid.

Our **projected usage** during the next twelve months is \$19,500.

300 – 1666 – 57240 -	\$3,500
003 – 1614 – 57240 -	\$16,000



Frank White Jr., County Executive



Jackson County
Public Works Department

ROAD MAINTENANCE 34900 E. Old US 40 Hwy, P.O. Box 160
Grain Valley, Missouri 64029
(816) 847-7050 *phone*
(816) 847-7051 *fax*

MEMORANDUM

TO: Jessica Johnson, Purchasing

FROM: Caroline Deihl, Public Works – Road Maintenance

DATE: April 28, 2016

SUBJECT: Petroleum Products – Bid No. 24-16

Jessica, we have evaluated the above referenced bid for Petroleum Products, Bid No. 24-16. We recommend the bid be awarded to Heathwood Oil instead of Universal Lubricants. The reason being is that Heathwood Oil has more items that we will use at a lower price than Universal Lubricants. We will spend approximately \$35,000.00 out of account 004- 1506-57240.