



## Risk Management

(816) 881-3202  
Fax: (816) 881-3877

### DEPARTMENT OF FINANCE AND PURCHASING

Jackson County Courthouse  
415 East 12th Street, Room 105  
Kansas City, Missouri 64106  
jacksongov.org

September 11, 2024

Barbara Casamento  
Purchasing Administrator  
415 E. 12<sup>th</sup> Street, Ground Floor  
Kansas City, MO 64106

Subject: Bid No. 24-066 Broker for Property Insurance Proposals

Dear Barbara:

On Tuesday, August 27, 2024, the broker for property insurance bid No. 24-066 was closed. We received four responses, one of which was rejected by your department.

My recommendation is that we accept Lockton's bid. Lockton's score was the highest of the three bids. The team that will be assigned to Jackson County is entirely local, which is also a very important aspect. The premium is 2,441,659 and Lockton's commission is 5.5% of the total insured values, which calculates to \$134,291.

The anticipated annual usage for this contract is \$2,575,950.

Listed below is the account that this premium is to be paid from:

060-5160-56310

Sincerely,

**APPROVED**

By Sarah Matthes at 9:21 am, Sep 11, 2024

Sarah Matthes  
Grant, Audit & Risk Manager  
Jackson County, Missouri  
816.881.3202  
slmatthes@jacksongov.org

*Frank White, Jr., County Executive*