

REQUEST FOR LEGISLATIVE ACTION

EXECUTIVE OFFICE

Completed by County Counselor's Office:


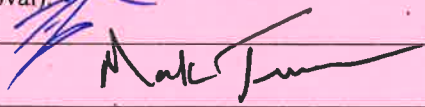
Res/~~Ord~~ No.: 19970

Sponsor(s): Dennis Waits

AUG 27 2018

Date: September 5, 2018

SUBJECT	<p>Action Requested <input checked="" type="checkbox"/> Resolution <input type="checkbox"/> Ordinance</p> <p>Project/Title: <u>Awarding a Thirty-Six Month Term and Supply Contract, with Two Twelve Month Options to Extend, for the furnishing of Maintenance and "As Needed" Repairs on the Vertical Transportation Systems in Various Jackson County Buildings for the Public Works Department to Schindler of N. Kansas City, MO under the terms and conditions of Request for Proposal No. 37-18.</u></p>																														
BUDGET INFORMATION <i>To be completed By Requesting Department and Finance</i>	<table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td>Amount authorized by this legislation this fiscal year:</td> <td style="width:15%;"></td> </tr> <tr> <td>Amount previously authorized this fiscal year:</td> <td></td> </tr> <tr> <td>Total amount authorized after this legislative action:</td> <td></td> </tr> <tr> <td>Amount budgeted for this item * (including transfers):</td> <td></td> </tr> <tr> <td>Source of funding (name of fund) and account code number:</td> <td></td> </tr> </table> <p>* If account includes additional funds for other expenses, total budgeted in the account is: \$</p> <p>OTHER FINANCIAL INFORMATION:</p> <p><input type="checkbox"/> No budget impact (no fiscal note required) <input checked="" type="checkbox"/> Term and Supply Contract (funds approved in the annual budget); estimated value and use of contract: Department: Public Works Department Estimated Use: \$120,843</p> <p>Requesting approval by the Legislature of the Term and Supply Contract; the funds were already appropriated through the annual budget adoption. Estimated usage figures are for informational purposes only.</p> <p>Prior Year Budget (if applicable): Prior Year Actual Amount Spent (if applicable):</p>	Amount authorized by this legislation this fiscal year:		Amount previously authorized this fiscal year:		Total amount authorized after this legislative action:		Amount budgeted for this item * (including transfers):		Source of funding (name of fund) and account code number:																					
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PRIOR LEGISLATION	<p>Prior ordinances and (date): Prior resolutions and (date): 19113, March 28, 2016</p>																														
CONTACT INFORMATION	<p>RLA drafted by (name, title, & phone): Barbara Casamento, Purchasing Administrator, 881-3253</p>																														
REQUEST SUMMARY	<p>The Public Works Department requires a Term and Supply contract for Maintenance and "As Needed" Repairs on the Vertical Transportation Systems in various County buildings. The Purchasing Department issued Request for Proposal No. 37-18 in response to those requirements.</p> <p>A total of nine notifications were distributed and six responses, including two "no bids" were received. The remaining four responses were evaluated as follows:</p> <table border="1" style="width:100%; border-collapse: collapse; margin-top: 10px;"> <thead> <tr> <th>Respondent & Location</th> <th>Proposed Method of Performance 30 Points</th> <th>Experience and Qualifications 30 Points</th> <th>References 10 Points</th> <th>Pricing 30 Points</th> <th>Total 100 Points</th> </tr> </thead> <tbody> <tr> <td>Kone Kansas City, MO</td> <td>30</td> <td>29</td> <td>9</td> <td>16</td> <td>84</td> </tr> <tr> <td>Thyssen Krupp Lenexa, KS</td> <td>25</td> <td>26</td> <td>9</td> <td>17</td> <td>77</td> </tr> <tr> <td>Schindler N. Kansas City, MO</td> <td>28</td> <td>28</td> <td>9</td> <td>30</td> <td>95</td> </tr> <tr> <td>Midwest Elevator Kansas City, KS</td> <td>23</td> <td>27</td> <td>5</td> <td>7</td> <td>62</td> </tr> </tbody> </table>	Respondent & Location	Proposed Method of Performance 30 Points	Experience and Qualifications 30 Points	References 10 Points	Pricing 30 Points	Total 100 Points	Kone Kansas City, MO	30	29	9	16	84	Thyssen Krupp Lenexa, KS	25	26	9	17	77	Schindler N. Kansas City, MO	28	28	9	30	95	Midwest Elevator Kansas City, KS	23	27	5	7	62
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	The annual pricing for Maintenance on the Vertical Transportation Systems was as follows:									
	<table border="1"> <tr> <td>Kone</td> <td>\$220,800</td> </tr> <tr> <td>Thyssen Krupp</td> <td>\$208,200</td> </tr> <tr> <td>Schindler</td> <td>\$120,843</td> </tr> <tr> <td>Midwest</td> <td>\$486,864</td> </tr> </table>	Kone	\$220,800	Thyssen Krupp	\$208,200	Schindler	\$120,843	Midwest	\$486,864	
Kone	\$220,800									
Thyssen Krupp	\$208,200									
Schindler	\$120,843									
Midwest	\$486,864									
	Pursuant to Section 1054.6 of the Jackson County Code, the Director of Finance and Purchasing recommends the award of a Term and Supply Contract for the furnishing of Maintenance and "As Needed" Repairs on the Vertical Transportation Systems for the Public Works Department to Schindler of N. Kansas City, MO as the lowest and best proposal received.									
	This award is made on an "as needed" basis and does not obligate Jackson County to pay any specific amount. The availability of funds for specific purchases are subject to annual appropriations.									
CLEARANCE	<input type="checkbox"/> Tax Clearance Completed (Purchasing & Department) N/A <input checked="" type="checkbox"/> Business License Verified (Purchasing & Department) <input checked="" type="checkbox"/> Chapter 6 Compliance - Affirmative Action/Prevailing Wage (County Auditor's Office)									
COMPLIANCE	<input type="checkbox"/> MBE Goals <input type="checkbox"/> WBE Goals No goals assigned to this Term and Supply Contract <input type="checkbox"/> VBE Goals									
ATTACHMENTS	The Abstract of Bids Received, the Award Recommendation Memorandum from Brian Gaddie of the Public Works Department and the pertinent pages of Schindler's proposal Proposal documents									
REVIEW	Department Director: 	Date: 8.23.18								
	Finance (Budget Approval): <i>If applicable</i>	Date: 8/17/18								
	Division Manager: 	Date: 4/20/18								
	County Counselor's Office:	Date:								

Fiscal Information (to be verified by Budget Office in Finance Department)

- This expenditure was included in the annual budget.
- Funds for this were encumbered from the _____ Fund in _____.
- There is a balance otherwise unencumbered to the credit of the appropriation to which the expenditure is chargeable and there is a cash balance otherwise unencumbered in the treasury to the credit of the fund from which payment is to be made each sufficient to provide for the obligation herein authorized.
- Funds sufficient for this expenditure will be/were appropriated by Ordinance # _____
- Funds sufficient for this appropriation are available from the source indicated below.

Account Number:	Account Title:	Amount Not to Exceed:

- This award is made on a need basis and does not obligate Jackson County to pay any specific amount. The availability of funds for specific purchases will, of necessity, be determined as each using agency places its order.
- This legislative action does not impact the County financially and does not require Finance/Budget approval.

Request for Proposal No. 37-18
 Elevator Maintenance
 Opens: 2:00 PM, CDT on 8/07/18

NO	DESCRIPTION	UNIT	QTY	AMOUNT				
				MEI	Otis Elevator	Schindler	Midwest Elevator	Kone

No bid No bid See bid See bid See bid

CERTIFICATION OF BID OPENING
 BIDS WERE PUBLICLY
 OPENED AND RECORDED

ON: August 7, 2018 BY

Yvonne H. Rowland
 CLERK OF THE LEGISLATURE

Barbara J. Cameron
 PURCHASING

Request for Proposal No. 37-18
 Elevator Maintenance
 Opens: 2:00 PM, CDT on 8/07/18

NO	DESCRIPTION	UNIT	QTY	Thyssen Krupp AMOUNT	AMOUNT	AMOUNT	AMOUNT	AMOUNT
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See bid

CERTIFICATION OF BID OPENING
 BIDS WERE PUBLICLY
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ON: August 7, 2018, BY

Yvonne H. Rowland
 CLERK OF THE LEGISLATURE
Jarolabra Cajamendo
 PURCHASING

Memorandum

To: Barbara Casamento, Purchasing Supervisor

From: Brian Gaddie P.E., Director of Public Works 

Date: August 22, 2018

Re: RFP 37-18 Committee Evaluation and Recommendation

On August 7, 2018, Jackson County Finance and Purchasing Department received four qualified responses to the Request for Proposals 37-18 for Elevator Maintenance on Jackson County Elevators and Chair Lifts. The four responses were submitted by the following firms: Thyssenkrupp, Kone, Midwest, and Shindler.

An evaluation committee was formed from Public Works staff and VDA, the county's elevator consultant.

The committee considered the RFP evaluation criteria and the pricing. The attached spreadsheet summarizes the selection rankings. The committee ranking Shindler best, and recommend they be awarded the contract for this work.

Let me know if there is any other information you need from the Public Works Department.

**INVITATION TO BID NO. 37-18 ELEVATOR MAINTENANCE CONTRACT
SELECTION SUMMARY SHEET**

**COMPOSITE RANKING COMBINING RFP QUALITIES AND PRICING
DATE: August 22, 2018**

COMMITTEE SCORING FOR EACH FIRM

FIRM NAME	Proposed Method of Performance 30 points max	Experience and Qualifications 30 points max	References 10 points max	Pricing 30 points max	SCORE 100 points max
Thyessekrupp	25	26	9	17	77
Kone	30	29	9	16	84
Shindler	28	28	9	30	95
Midwest	23	27	5	7	62

Pricing Information

Firm Name	Elevators	Chair Lifts	Total	Multiple of lowest
Thyessekrupp	\$ 205,500.00	\$ 2,700.00	\$ 208,200.00	1.76
Kone	\$ 216,960.00	\$ 3,840.00	\$ 220,800.00	1.86
Shindler	\$ 116,676.00	\$ 4,167.00	\$ 120,843.00	1.0
Midwest	\$ 472,752.00	\$ 14,112.00	\$ 486,864.00	4.05



Schindler

Purchasing Department
415 East 12th Street
Kansas City, MO 64106

From Sharon Arce
Telephone 816-491-3644
Fax 816-842-1976
E-mail Sharon.Arce@Schindler.com
Date August 7, 2018
Subject **Schindler Maintenance RFP NO. 37-18**

Dear Ms. Casamento,

We truly feel Schindler Elevator Company shares the same values as the Jackson County team, and as such would exhibit those in everything we do for your building. We understand that both safety and reliability is of high value to your organization.

We truly feel the Schindler team is the best choice for your maintenance provider. We have year of experience maintaining all types of your equipment. Our commitment to providing quality service and communication will reveal transparency in our actions. We understand proper communication allows you to better serve your tenants. Our dedicated team will be there every step of the way to assist in any way we can to better serve your tenants.

We want to partner with Jackson County to provide the most cost-effective partnership, without sacrificing safety, reliability and performance. We have accomplished this with other cities nationwide, such as, City of Olathe, City of Austin and United States Post Office.

Schindler will provide premaintenance repair proposals, if needed, following first sixty (60) days of the contract awarded. This will enable Schindler to professionally determine what needs to be repaired to increase uptime and reliability of the equipment.

DOC 1315	12895	2 East Passenger	Hydraulic	\$173.63	1	\$2083.50	.5	1
DOC 1315	12896	3 West Passenger	Hydraulic	\$173.63	1	\$2083.50	.5	1
DOC 1315	12894	4 Inmate	Hydraulic	\$173.63	1	\$2083.50	.5	1
DOC 1315	12897	1 Judges	Hydraulic	\$173.63	1	\$2083.50	.5	1
DOC 1305	12915	MECO	Traction	\$347.25	1	\$4167.00	1	2
DOC 1305	12914	ESCO	Hydraulic	\$173.63	1	\$2083.50	.5	1
DOC 1305	15751	Otis	Hydraulic	\$173.63	1	\$2083.50	.5	1
EJCCH	15279	Rafiner	Hydraulic	\$173.63	1	\$2083.50	.5	1
EJCCH	9966	Dover	Hydraulic	\$173.63	1	\$2083.50	.5	1
EJCCH	22467	Schindler/PTM	Hydraulic	\$173.63	1	\$2083.50	.5	1
Truman Courthouse	21589	Otis Gen 2	MRL	\$520.88	1	\$6250.50	1.5	1
Board of Elections	12112	Esco	Hydraulic	\$173.63	1	\$2083.50	.5	1
Ft. Osage Ed Center	18501	Kone	Hydraulic	\$173.63	1	\$2083.50	.5	1
Sheriff's	3343	WECO	Hydraulic	\$173.63	1	\$2083.50	.5	1
Monthly Billing				\$9,723.00				
Totals Units					32			
Annual Billing						\$116,676.00		
Total PM Hours per Month							28	
Total Service Calls per Month								48

Monthly fee stated above is net of all discounts

Building Name	State ID	Building Designation	Type of Unit	Monthly Maintenance Charge	Number of Units	Total Annual Price Monthly X 12	Maintenance Hours per Lift per Month	Call Backs Per Lift per Month
Prosecutors Office	23241		Garaventa	\$86.81	1	\$1041.72	.5/quarter	1/quarter
EJCCH	22439		Garaventa	\$86.81	1	\$1041.72	.5/quarter	1/quarter
EJCCH	22582		Garaventa	\$86.81	1	\$1041.72	.5/quarter	1/quarter
EJCCH	22596		Garaventa	\$86.81	1	\$1041.72	.5/quarter	1/quarter
Total Annual Charge						\$4166.88		