

# REQUEST FOR LEGISLATIVE ACTION

Completed by County Counselor's Office:  
 Res/Ord No.: R. #20484  
 Sponsor(s): Charlie Franklin  
 Date: September 14, 2020

SUBJECT	<p>Action Requested  <input checked="" type="checkbox"/> Resolution  <input type="checkbox"/> Ordinance</p> <p>Project/Title: <u>Authorizing the Purchase of Annual Software Maintenance Agreement for the use by the Assessment Department from Aumentum (Thomson Reuters - Manatron) at a total cost to the County of \$345,708.66.</u></p>										
BUDGET INFORMATION <i>To be completed By Requesting Department and Finance</i>	<table border="1"> <tr> <td>Amount authorized by this legislation this fiscal year:</td> <td>\$345,709</td> </tr> <tr> <td>Amount previously authorized this fiscal year:</td> <td></td> </tr> <tr> <td>Total amount authorized after this legislative action:</td> <td>\$345,709</td> </tr> <tr> <td>Amount budgeted for this item * (including transfers):</td> <td>\$345,709</td> </tr> <tr> <td>Source of funding (name of fund) and account code number: 045-1902-56662 General Fund, Assessment, Software Maintenance</td> <td>\$345,709</td> </tr> </table> <p>* If account includes additional funds for other expenses, total budgeted in the account is: \$</p> <p>OTHER FINANCIAL INFORMATION:</p> <p><input type="checkbox"/> No budget impact (no fiscal note required)  <input type="checkbox"/> Term and Supply Contract (funds approved in the annual budget); estimated value and use of contract:      Department: _____ Estimated Use: _____</p> <p>Prior Year Budget (if applicable): _____      Prior Year Actual Amount Spent (if applicable): _____</p>	Amount authorized by this legislation this fiscal year:	\$345,709	Amount previously authorized this fiscal year:		Total amount authorized after this legislative action:	\$345,709	Amount budgeted for this item * (including transfers):	\$345,709	Source of funding (name of fund) and account code number: 045-1902-56662 General Fund, Assessment, Software Maintenance	\$345,709
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PRIOR LEGISLATION	Prior ordinances and (date): _____ Prior resolutions and (date): <u>20152, April 29, 2019</u>										
CONTACT INFORMATION	RLA drafted by (name, title, & phone): <u>Craig A. Reich, Senior Buyer, 816-881-3265</u>										
REQUEST SUMMARY	<p>The Annual Software Maintenance Agreement the Assessment Department is expiring and needs to be renewed. The maintenance agreement supports critical applications necessary for County business. The software for the Annual Software Maintenance Agreement is considered a Sole Source purchase, as the maintenance can only be provided by the developer of the software.</p> <table border="1"> <thead> <tr> <th colspan="2">Vendor Name and Location</th> </tr> </thead> <tbody> <tr> <td>Aumentum (Thomson Reuters - Manatron)</td> <td>\$345,709</td> </tr> <tr> <td><b>Total</b></td> <td><b>\$345,709</b></td> </tr> </tbody> </table>	Vendor Name and Location		Aumentum (Thomson Reuters - Manatron)	\$345,709	<b>Total</b>	<b>\$345,709</b>				
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Aumentum (Thomson Reuters - Manatron)	\$345,709										
<b>Total</b>	<b>\$345,709</b>										
CLEARANCE	<input type="checkbox"/> Tax Clearance Completed (Purchasing & Department) N/A <input checked="" type="checkbox"/> Business License Verified (Purchasing & Department) N/A <input type="checkbox"/> Chapter 6 Compliance - Affirmative Action/Prevailing Wage (County Auditor's Office)										
COMPLIANCE	<input type="checkbox"/> MBE Goals (None Assigned) <input type="checkbox"/> WBE Goals (None Assigned) <input type="checkbox"/> VBE Goals (None Assigned)										
ATTACHMENTS	Assessment Memorandum and Vendor invoices										



REVIEW	Department Director: <i>Joseph Lang</i>	Date: <i>8/28/2020</i>
	Finance (Budget Approval): <i>If applicable</i>	<b>APPROVED</b> By Mark Lang at 4:52 pm, Aug 31, 2020
	Division Manager: <i>[Signature]</i>	Date: <i>9-1-2020</i>
	County Counselor's Office: <i>Bryan County</i>	Date: <i>9/4/20</i>

Fiscal Information (to be verified by Budget Office in Finance Department)

- This expenditure was included in the annual budget.
- Funds for this were encumbered from the \_\_\_\_\_ Fund in \_\_\_\_\_
- There is a balance otherwise unencumbered to the credit of the appropriation to which the expenditure is chargeable and there is a cash balance otherwise unencumbered in the treasury to the credit of the fund from which payment is to be made each sufficient to provide for the obligation herein authorized.
- Funds sufficient for this expenditure will be/were appropriated by Ordinance # \_\_\_\_\_
- Funds sufficient for this appropriation are available from the source indicated below.

Account Number:	Account Title:	Amount Not to Exceed:

- This award is made on a need basis and does not obligate Jackson County to pay any specific amount. The availability of funds for specific purchases will, of necessity, be determined as each using agency places its order.
- This legislative action does not impact the County financially and does not require Finance/Budget approval.

**Fiscal Note:**

This expenditure was included in the Annual Budget.

PC# \_\_\_\_\_

Date: August 31, 2020

RES # 20484

<u>Department / Division</u>	<u>Character/Description</u>	<u>Not to Exceed</u>
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**045 Assessment Fund**

1902 Assessment	56662 Software Maintenance	\$ 345,709
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\$ 345,709

**APPROVED**  
By Mark Lang at 4:52 pm, Aug 31, 2020  
Budget Office



## ASSESSMENT DEPARTMENT

(816) 881-3239  
Fax (816) 881-1388

### JACKSON COUNTY

JACKSON COUNTY COURTHOUSE  
415 EAST 12<sup>TH</sup> STREET, FIRST FLOOR MEZZANINE  
KANSAS CITY, MISSOURI 64106  
WWW JACKSONGOV.ORG

**FROM:** Jeph BurroughsScanlon, Deputy Director of Assessment  
**TO:** Craig Reich, Senior Buyer – Purchasing  
**CC:** Barbara Casamento, Purchasing Administrator  
Gail McCann Beatty, Director of Assessment  
**DATE:** August 24, 2020  
**RE:** Aumentum (Thomson Reuters - Manatron) annual software maintenance

Please prepare a Request for Legislative Action for 2020 software maintenance for Aumentum (Thomson Reuters-Manatron) software used by the Departments of Assessment, Collection, Recorder of Deeds and Information Technology. The vendors, software and amounts are listed below.

Assessment:

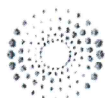
Aumentum (Thomson Reuters - Manatron), Ascend \$345,708.66

Fund/account:

045-1902-56662 \$345,708.66

Total of all Aumentum (Thomson Reuters - Manatron) software: **\$345,708.66**





THOMSON REUTERS™

# INVOICE

PLEASE REMIT PAYMENT TO:

**MANATRON, INC.**  
**PO BOX 71275**  
**CHICAGO, IL 60694-1275**  
**Toll Free 1.866.471.2900**

Invoice	INVC060885
Date	1/30/2020
Page	1
Acct#	2545055
Reference	JAN31394A/17009

**BILL TO:**

JACKSON COUNTY IT DEPT  
 415 E 12TH ST RM G8

**SHIP TO:**

JACKSON COUNTY IT DEPT  
 415 E 12TH ST RM G8

KANSAS CITY MO 64106-2706

KANSAS CITY MO 64106-2706

ITEM NO.	DESCRIPTION	QTY	UNIT PRICE	EXTENDED PRICE
	ASCEND-ASSMT-S	1	\$315,764.36	\$315,764.36
	NEWERA-S	1	\$14,328.52	\$14,328.52
	ASCEND-WEBINQ-S	1	\$6,982.44	\$6,982.44
	ASCEND-STATEMENT-S	1	\$4,316.67	\$4,316.67
	ASCEND-PAYMENT-S	1	\$4,316.67	\$4,316.67

FOR THE PERIOD OF 01/01/2020-12/31/2020

Subtotal	\$345,708.66
Tax	\$0.00
Total	\$345,708.66

Please copy this invoice and attach it to your  
 check or credit card payment.  
 THANK YOU!



THOMSON REUTERS

For Internal Use Only  
0017009  
12/15/2018  
MAN12ANN-Y

Maintenance and Support Schedule  
and/or Note Schedule

ACCT# 2545055

JACKSON COUNTY IS DEPT  
415 E 12TH ST RM G8

KANSAS CITY MO 64106-2706

THIS IS NOT AN INVOICE!

JAN-DEC

1.00 SY	ANNUAL MAINTENANCE & SUPPORT	\$0.00	\$0.00
1.00 PER	THE PERIOD 1/1/20-12/31/20 FOR	\$0.00	\$0.00
1.00 CON	CONTRACT DATED APRIL 1998 FOR	\$0.00	\$0.00
1.00 ASCEND-ASST-S	Ascend Assnc Admin Support	\$315,764.36	\$315,764.36
1.00 ASCEND-TREASURY-S	Ascend Treasury Mgmt Spc *INCLUDED*	\$0.00	\$0.00
1.00 NEWERA-S	New Era Support (104)	\$14,328.52	\$14,328.52
1.00 CON	CONTRACT #W0 15781 & 15781A FOR	\$0.00	\$0.00
1.00 ASCEND-WEB INQ-S	Ascend Web Inq Support	\$6,982.44	\$6,982.44
1.00 ASCEND-STATEMENT-S	Ascend Statement Svr Spc	\$4,316.67	\$4,316.67
1.00 ASCEND-PAYMENT-S	Ascend Payment Server Spc	\$4,316.67	\$4,316.67

Subtotal	\$345,708.66
Tax	\$0.00
Total	\$345,708.66