



RECEIVED

DEC 09 2025

MARY JO SPINO  
COUNTY CLERK

dch 2:50 pm

**Phil LeVota**  
**Jackson County Executive**

**EXECUTIVE ORDER NO. 25-37**

**TO: MEMBERS OF THE LEGISLATURE  
CLERK OF THE LEGISLATURE**

**FROM: PHIL LEVOTA  
COUNTY EXECUTIVE**

**DATE: DECEMBER 8, 2025**

**RE: APPOINTMENTS/REAPPOINTMENTS TO THE PENSION PLAN BOARD OF  
TRUSTEES**

I hereby make the following appointments/reappointments to the Pension Plan Board of Trustees:

**Carolyn Watley** is hereby reappointed to a new term set to expire 2/17/2029.

**B. Stephen Gills** is hereby reappointed to finish his current term set to expire 2/17/2026.

**Theresa Ryan** is hereby reappointed to finish her current term set to expire 2/17/2027.

**Terrence Messonier** is hereby appointed to finish his current term set to expire 2/17/2027.

**Whitney Miller** is hereby reappointed to finish her current term set to expire 7/22/2027.

**Gail Overly** is hereby reappointed to continue her current term set to expire 2/17/2028.

**Gina Campbell** is hereby reappointed to continue her current term indefinitely.

**Theresa Garza** is hereby reappointed to continue her current term indefinitely.

**Mark Foudree** is hereby appointed to a new term set to expire 12/31/2029.

**Robert Hepting** is hereby appointed to a new term set to expire 12/31/2029.

12-8-25  
Date

  
Phil LeVota  
County Executive

No resumes received from the County Executive for Carolyn Watley, B. Stephen Gills, Theresa Ryan, Terrence Messonier, Whitney Miller, Gail Overly, Gina Campbell, Theresa Garza or Robert Hepting.

# Mark Foudree

## Senior Vice President – Investments

Lee's Summit, MO [mfoudree@aol.com](mailto:mfoudree@aol.com) (816)853-0485 [linkedin.com/in/mark-foudree-9bb7861a](https://www.linkedin.com/in/mark-foudree-9bb7861a)

---

## Professional Summary

Seasoned financial advisor with 25+ years of experience managing multimillion-dollar portfolios for individuals, institutions, and nonprofit organizations. Proven track record of delivering strategic investment guidance, building long-term client relationships, and leading partnership efforts overseeing more than \$350M in assets. Known for integrity, analytical skill, and commitment to helping clients achieve financial, retirement, and educational goals.

---

## Professional Experience

### Wells Fargo Advisors

#### Senior Vice President – Investments | 2007 – 2025

- Manage \$175M in financial assets across personal portfolios, retirement plans, and nonprofit funds.
- Develop comprehensive financial strategies aligned with clients' long-term objectives, including retirement planning, education funding, and overall wealth management.
- Serve as part of a high-performing partnership collectively overseeing \$350M in assets.
- Provide market insights, portfolio reviews, and tailored investment recommendations to ensure disciplined financial decision-making.
- Cultivate long-standing client relationships grounded in trust, performance, and high-touch service.

### Piper Jaffray

#### Vice President | 1994 – 2007

- Managed \$40M in financial assets for individual investors, retirement plans, and nonprofit institutions.
- Delivered financial planning, asset allocation, and investment solutions tailored to client needs.
- Expanded client base through proactive relationship development and performance-driven service.

---

## **Licenses & Certifications**

- **FINRA Series 7**
- **FINRA Series 63**
- **Life & Long-Term Health Insurance License**

---

## **Education**

**Bachelor of Science – Business Administration (Finance)**  
University of Missouri, 1987

---

## **Leadership & Community Involvement**

- **Chairman, Advisory Board – Boys & Girls Club of Eastern Jackson County**
- **Past Chair, Advisory Board – Rainbow Center**
- **Committee Member – Young Life (Blue Springs & Grain Valley)**
- **Past Chair, Advisory Board – School of Economics**