

Request for Legislative Action

Ord. #5667

Sponsor: Tony Miller

Date: September 19, 2022

Completed by County Counselor's Office			
Action Requested:	Ordinance	Res.Ord No.:	5667
Sponsor(s):	Tony Miller	Legislature Meeting Date:	9/19/2022

Introduction
Action Items: ['Authorize']
Project/Title:
AN ORDINANCE AUTHORIZING THE ISSUANCE OF NOT TO EXCEED OF \$202,390,000 PRINCIPAL AMUOUNT OF SPECIAL OBLIGATION BONDS (JUSTICE WITH DIGNITY PROJECT) SERIES 2022A, OF JACKSON COUNTY, MISSOURI, AND AUTHORIZING CERTAIN OTHER DOCUMENTS AND ACTIONS IN CONNECTION THEREWITH.

Request Summary
Administrative staff and the County's Financial Advisor (Columbia Capital) are recommending that the County issue Special Obligation Bonds (Justice With Dignity Project), Series 2022A (the "Bonds") for the purpose of (a) financing the costs of acquiring, constructing, renovating, improving, furnishing and equipping a new detention center (the "Project"), (b) funding a capitalized interest fund, and (c) paying the costs of issuing the Bonds.

Contact Information			
Department:	Finance	Submitted Date:	9/13/2022
Name:	John M. Gordon	Email:	JGordon@jacksongov.org
Title:	Treasurer	Phone:	816-881-1320

Budget Information			
Amount authorized by this legislation this fiscal year:			\$ 0
Amount previously authorized this fiscal year:			\$ 0
Total amount authorized after this legislative action:			\$
Is it transferring fund?			No
Single Source Funding:			
Fund:	Department:	Line Item Account:	Amount:
			!Unexpected End of Formula

Request for Legislative Action

Prior Legislation	
Prior Ordinances	
Ordinance:	Ordinance date:
5388	August 10, 2020
5561	November 8, 2021
5621	April 25, 2022
Prior Resolution	
Resolution:	Resolution date:
20626	February 22, 2021
20823	November 23, 2021
20332	December 9, 2019
20747	August 30, 2021
20721	July 12, 2021
20739	August 23, 2021
20889	February 28, 2022
20958	May 23, 2022

Purchasing	
Does this RLA include the purchase or lease of supplies, materials, equipment or services?	No
Chapter 10 Justification:	
Core 4 Tax Clearance Completed:	
Certificate of Foreign Corporation Received:	
Have all required attachments been included in this RLA?	

Compliance	
Certificate of Compliance	
In Compliance	
Minority, Women and Veteran Owned Business Program	
Reviewed for Goals:	
MBE: 45.00%	Scope of Service - Municipal Advisor
WBE: .00%	No goal assigned
VBE: .00%	No goal assigned
Prevailing Wage	
Not Applicable	

Fiscal Information
<ul style="list-style-type: none"> This legislative action does not impact the County financially and does not require

Request for Legislative Action

Finance/Budget approval.

History

Submitted by Finance requestor: John M. Gordon on 9/13/2022. Comments:

Approved by Department Approver Bob Crutsinger on 9/13/2022 1:33:22 PM. Comments:

Approved by Purchasing Office Approver Craig A. Reich on 9/13/2022 2:36:38 PM. Comments:

Returned for more information by Compliance Office Approver Katie M. Bartle on 9/13/2022 3:45:08 PM. Comments: Please include the name of the financial advisor vendor in the Request Summary.

Submitted by Requestor John M. Gordon on 9/13/2022 3:58:23 PM. Comments:

Approved by Department Approver Bob Crutsinger on 9/13/2022 4:06:32 PM. Comments:

Approved by Purchasing Office Approver Craig A. Reich on 9/13/2022 4:15:20 PM. Comments:

Approved by Compliance Office Approver Jaime Guillen on 9/14/2022 11:11:03 AM. Comments:

Not applicable by Budget Office Approver Mark Lang on 9/14/2022 4:44:27 PM. Comments:

Approved by Executive Office Approver Troy Schulte on 9/14/2022 5:00:10 PM. Comments:

Approved by Counselor's Office Approver Elizabeth Freeland on 9/15/2022 10:53:45 AM. Comments:



**OFFICE OF THE COUNTY AUDITOR
JACKSON COUNTY, MISSOURI**

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COMPLIANCE REVIEW OFFICE
cro@jacksongov.org
415 E 12th Street, 2nd Floor
Kansas City, Missouri 64106

MEMORANDUM

DATE: September 13, 2022

SUBJECT: eRLA 651 Special Obligation Bond Issuance
58-21 Financial Advisor Services

Prime Contractor: Columbia Capital Management, LLC
Merriam, KS

Goal Status:

Goal Type	Assigned Percentage	Accepted Percentage	Percentage Paid to Date
MBE Independent Public Advisors, LLC	9.5%	45%	N/A – No payments made to date on this contract
WBE	0%	0%	0%
VBE	0%	0%	0%

Summary:

9.5% MBE goals were assigned to 58-21 Financial Advisory Services on the portion relating to municipal advisor services ONLY. No WBE or VBE goals were assigned. Goals do not apply to the issuance of bonds pursuant to Section 617.5 of the Jackson County Code.

RECEIVED
By Katie Bartle at 12:33 pm, Aug 12, 2022



**OFFICE OF THE COUNTY AUDITOR
COMPLIANCE REVIEW OFFICE**
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**JACKSON COUNTY, MISSOURI
CONTRACTOR UTILIZATION PLAN**

Bid/RFP/RFQ Number: 58-21
Bid/RFP/RFQ Title: Financial Advisory Services
Contracting Department: Administration/Finance
Respondent: Columbia Capital Management, LLC

I, Jeff White, of lawful age and upon my oath state as follows:

- 1. This Affidavit is made for the purpose of complying with the provisions of the MBE/WBE/VBE submittal requirements on the above Bid/RFP/RFQ and the MBE/WBE/VBE Program and is given on behalf of the Respondent listed above. It sets out the Respondent's plan to utilize MBE and/or WBE and/or VBE prime and subcontractors on the awarded contract.

The goals set by Jackson County, Missouri are:

9.5 % MBE 0 % WBE 0 % VBE

- 2. Bidder stipulates that it will utilize a minimum of the following percentages of MBE/WBE/VBE participation in the above bid:

45 % MBE % WBE % VBE

- 3. The following are the MBE/WBE/VBE Contractors to be utilized on the above-named solicitation. Respondent maintains that it either has a formal contract or a conditional contract contingent upon award.

Please note:

- a. If Bidder is a certified MBE, WBE, or VBE firm, it may list itself in the appropriate area below.
- b. No contractor may be listed under multiple categories below regardless of certifications.

*****INTERNAL USE ONLY*****

CUP RECEIVED: _____ CUP APPROVED: KMB 8/12/22

GFE RECEIVED: _____ GFE APPROVED: _____


CUP REVISED: _____ REVISION APPROVED: _____

APPROVED GOALS: 45% MBE 0% WBE 0% VBE

RES/ORD: PS Contract 2022-016 AMT AWARDED: _____

NOTES: Vendor to be paid from bond issuance. No specific contract value is set. KMB

MBE SUBCONTRACTORS

	Description	Bidder Response	
A.	MBE Firm:	 Independent Public Advisors, LLC	INTERNAL USE ONLY Certifying Agency: X KCMO State of MO Approved: Y N Sub A Contract Value: \$
	Address line 1:	1201 NW Briarcliff Parkway, Suite 200 KC, MO 64116	
	Address line 2-include County:	Clay County	
	Telephone Number:	816-521-6844	
	President/Owner:	Tionna Pooler	
	Email Address:	tionna@ipamuni.com	
	Certifying Agency	City of Kansas City	
	Expiration Date of Certification:	March 9, 2022	
	Scopes of Work Utilized:	Municipal Advisor	
	Percentage of Contract Awarded:	45%	
B.	MBE Firm:		INTERNAL USE ONLY Certifying Agency: KCMO State of MO Approved: Y N Sub B Contract Value: \$
	Address line 1:		
	Address line 2-include County:		
	Telephone Number:		
	President/Owner:		
	Email Address:		
	Certifying Agency		
	Expiration Date of Certification:		
	Scopes of Work Utilized:		
	Percentage of Contract Awarded:		
C.	MBE Firm:		INTERNAL USE ONLY Certifying Agency: KCMO State of MO Approved: Y N Sub C Contract Value: \$
	Address line 1:		
	Address line 2-include County:		
	Telephone Number:		
	President/Owner:		
	Email Address:		
	Certifying Agency		
	Expiration Date of Certification:		
	Scopes of Work Utilized:		
	Percentage of Contract Awarded:		
		TOTAL MBE VALUE	\$

Add Additional Pages as Necessary

ACKNOWLEDGMENT

Respondent acknowledges that it is responsible for considering the effect that any change order and/or amendments changing the total contract amount may have on its ability to meet or exceed the subcontractor participation goals.

Good Faith Effort:

Respondent further acknowledges that it is responsible for submitting a **Good Faith Effort Form** if it will be unable to meet the participation goals. A **Good Faith Effort Form** documents the efforts a respondent puts forth to achieve the MBE and/or WBE and/or VBE goals on a project. **Simply stating that goals cannot be met is not considered sufficient.**

Contractor Modification Form:

If, at any point during the life of the awarded contract, the contractor needs to substitute an approved subcontractor a **Contractor Modification Form** must be submitted to the Compliance Review Office.

Any Good Faith Effort or Contractor Modification Form must be approved by the Compliance Review Office.

*****Contact the Compliance Review Office for assistance or to request forms.*****

I hereby certify that I am authorized to make this Affidavit on behalf of the Respondent named below and who shall abide by the terms set forth herein. I acknowledge that the assigned values determined by this CUP shall be enforceable under the contract terms and conditions.

Respondent Primary Contact: Jeff White
Title: Managing Member **Email:** jwhite@columbiacapital.com
Date: 1/07/2022 **Phone:** 913-312-8077

Subscribed and sworn to before me this 7th day of January, 2022

My Commission Expires: 2/18/2022
Stacey Lynn Walter

Notary Public
(Attach corporate seal if applicable)



For questions on this form please contact:

**Compliance Review Office
816-881-3302
CRO@jacksongov.org**