

Request for Legislative Action

Res. #21040
Sponsor: Tony Miller
Date: September 19, 2022

Completed by County Counselor's Office

Action Requested:	Resolution	Res.Ord No.:	21040
Sponsor(s):	Tony Miller	Legislature Meeting Date:	9/19/2022

Introduction

Action Items: ['Award']

Project/Title:

Awarding a Twelve Month Term and Supply Contract with One Twelve Month Option to Extend for the furnishing of Plumbing Services for use by Various County Departments to Rand Construction of Kansas City, MO under the terms and conditions of Invitation to Bid No. 59-22

Request Summary

Various County Departments require a Term and Supply Contract for the furnishing of Plumbing Services. The Purchasing Department issued Invitation to Bid No. 59-22 in response to those requirements. A total of 173 notifications were distributed, seven (7) viewed and one (1) response was received and evaluated.

Pursuant to Section 1054.6 of the Jackson County Code, the Purchasing Department and the using Departments recommend the award of a Twelve (12) Month Term and Supply Contract with One (1) Twelve (12) Month Option to Extend for the furnishing of Plumbing Services for use by Various County Departments to Rand Construction of Kansas City, MO as the lowest and best bid under the terms and conditions of Invitation to Bid No. 59-22.

This contract will not have goals assigned to it; therefore this contract will have a maximum value of no more than \$50,000 for general maintenance and service matters.

This award is made on a "As Needed" basis and does not obligate Jackson County to pay any specific amount. The availability of funds for specific purchase(s) is subject to annual appropriations.

Contact Information

Department:	Finance	Submitted Date:	7/14/2022
Name:	Keith Allen	Email:	kallen@jacksongov.org
Title:	Senior Buyer	Phone:	816-881-3465

Budget Information

Amount authorized by this legislation this fiscal year:	\$ 0
Amount previously authorized this fiscal year:	\$ 0
Total amount authorized after this legislative action:	\$

Request for Legislative Action

Is it transferring fund?			No
Single Source Funding:			
Fund:	Department:	Line Item Account:	Amount:
			!Unexpected End of Formula

Prior Legislation	
Prior Ordinances	
Ordinance:	Ordinance date:
Prior Resolution	
Resolution:	Resolution date:
20594	January 11, 2021
19013	November 30, 2015

Purchasing	
Does this RLA include the purchase or lease of supplies, materials, equipment or services?	Yes
Chapter 10 Justification:	Formal Bid
Core 4 Tax Clearance Completed:	Not Applicable
Certificate of Foreign Corporation Received:	Yes
Have all required attachments been included in this RLA?	Yes

Compliance	
Certificate of Compliance	
In Compliance	
Minority, Women and Veteran Owned Business Program	
Goals Not Applicable for following reason: Less than \$50000	
MBE:	.00%
WBE:	.00%
VBE:	.00%
Prevailing Wage	
Not Applicable	

Fiscal Information	
<ul style="list-style-type: none"> This award is made on a need basis and does not obligate Jackson County to pay any specific amount. The availability of funds for specific purchases will, of necessity, be determined as each using agency places its order. 	

Request for Legislative Action

Submitted by Finance requestor: Keith Allen on 7/14/2022. Comments:

Approved by Department Approver Bob Crutsinger on 7/14/2022 4:31:16 PM. Comments:

Approved by Purchasing Office Approver Barbara J. Casamento on 7/15/2022 9:21:46 AM. Comments:

Returned for more information by Compliance Office Approver Katie M. Bartle on 7/15/2022 2:06:05 PM. Comments: When the CRO reviewed the scope for this contract, an estimated usage of less than \$50,000 was provided. Since the usage is now estimated at \$115,000 annually, both goals and prevailing wage would apply. The bid documents do not reflect either. This contract usage must be kept to \$50,000 or less.

Submitted by Requestor Keith E. Allen on 8/31/2022 12:56:07 PM. Comments: Please disregard the dollar amounts mentioned in the attached Recommendation Memo's from the using departments. Per the conversation with the Compliance Review Office, since this contract has no goals assigned to them, the maximum amount allowed will be \$50,000 annually.

Approved by Department Approver Bob Crutsinger on 8/31/2022 1:13:38 PM. Comments:

Approved by Purchasing Office Approver Barbara J. Casamento on 8/31/2022 3:51:12 PM. Comments:

Approved by Compliance Office Approver Jaime Guillen on 9/1/2022 8:51:48 AM. Comments:

Approved by Budget Office Approver Mark Lang on 9/1/2022 11:30:01 AM. Comments: No fiscal note required for T&S contracts.

Approved by Executive Office Approver Sylvania Stevenson on 9/2/2022 11:48:15 AM. Comments:

Returned for more information by Counselor's Office Approver Elizabeth Freeland on 9/7/2022 12:24:21 PM. Comments: Please specify how many of the notifications were viewed. Thanks!

Submitted by Requestor Keith E. Allen on 9/8/2022 9:30:34 AM. Comments:

Approved by Department Approver Bob Crutsinger on 9/8/2022 11:18:24 AM. Comments:

Approved by Purchasing Office Approver Barbara J. Casamento on 9/8/2022 11:43:23 AM. Comments:
September 14, 2022 eRLA #585 Page 3 of 3

Approved by Compliance Office Approver Katie M. Bartle on 9/8/2022 1:30:15 PM. Comments:



JACKSON COUNTY

Facilities Management Division

Jackson County Courthouse
415 East 12th Street, Third Floor Mezzanine
Kansas City, Missouri 64106
jacksongov.org

(816) 881-3258
Fax: (816) 881-3583

MEMORANDUM

From: Rick Gerla, Facilities Management Administrator

To: Keith Allen, Buyer, Purchasing Department

Date: 7/13/2022

Subject: Bid 59-22 Plumbing Services, Term and Supply Contract Recommendation

Keith,

This memorandum is being prepared and submitted in response to your request for feedback regarding the above contract being awarded by Jackson County for Plumbing Services on a Term and Supply basis.

The Facilities Management Division would like to recommend moving forward with Rand Construction, a vendor who applied for this contract. Rand Construction has been a great Plumbing Services vendor for FMD for a number of years. Their competitive pricing and experience with both municipal and private customers around Jackson County lead me to recommended them. Annual spend will be around \$40,000.00 for maintenance.

Thank you,

A handwritten signature in blue ink that reads "R Gerla".

Rick Gerla
Facilities Management Administrator



JACKSON COUNTY **Facilities Management Division**

Jackson County Courthouse
415 East 12th Street, Third Floor Mezzanine
Kansas City, Missouri 64106
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MEMORANDUM

From: Rick Gerla, Facilities Management Administrator

To: Keith Allen, Buyer, Purchasing Department

Date: 7/13/2022

Subject: Bid 59-22 Plumbing Services, Term and Supply Contract Recommendation

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Thank you,

Rick Gerla
Facilities Management Administrator



59-22 - Plumbing Services

Project Overview

Project Details	
Reference ID	59-22
Project Name	Plumbing Services
Project Owner	Keith Allen
Project Type	ITB
Department	Purchasing
Budget	\$0.00 - \$0.00
Project Description	Jackson County, Missouri is seeking bids from a licensed Plumbing Contractor for a Twelve (12) Month Term and Supply Contract with One (1) Twelve Month Option to Extend for the furnishing of Miscellaneous Plumbing Services.
Open Date	Jun 10, 2022 3:00 PM CDT
Close Date	Jul 12, 2022 2:00 PM CDT

Highest Scoring Supplier	Score
RAND CONSTRUCTION	93 pts



Seal status

Requested Information	Unsealed on	Unsealed by
Addenda	Jul 12, 2022 2:04 PM CDT	Keith Allen
Affidavit	Jul 12, 2022 2:04 PM CDT	Keith Allen
Certificate of Compliance	Jul 12, 2022 2:04 PM CDT	Keith Allen
Exhibit F - Exceptions	Jul 12, 2022 2:04 PM CDT	Keith Allen
Attachment 1 - Quotation Sheet	Jul 12, 2022 2:04 PM CDT	Keith Allen
Statement of Contractor's Qualifications	Jul 12, 2022 2:04 PM CDT	Keith Allen
References	Jul 12, 2022 2:04 PM CDT	Keith Allen
Term and Supply Contract Page	Jul 12, 2022 2:04 PM CDT	Keith Allen



Proposal Scores

RAND CONSTRUCTION - Scoring Summary

Evaluation Group 1 - Main Evaluation

	A - Purchasing Review	A-1 - Required Forms	A-2 - Scope of Services	A-3 - Greater Kansas City MO area Memo
Reviewer	/ 0 pts	Pass/Fail	Pass/Fail	Pass/Fail
Keith Allen	0 pts	Pass	Pass	Pass
Average:		Pass	Pass	Pass
		↓	↓	↓
Calculated:	0 pts	Pass	Pass	Pass



Evaluation Group 2 - Department Evaluation

	Total	B - Evaluation Review	B-1 - Pricing	B-2 - Experience and Qualifications	B-3 - List of References
Reviewer	/ 100 pts	/ 100 pts	/ 50 pts	/ 35 pts	/ 10 pts
Rick Gerla	90 pts	90 pts	45 pts	35 pts	10 pts
John Johnson	96 pts	96 pts	48 pts	33 pts	10 pts
		Average:	46.5 pts	34 pts	10 pts
			↓	↓	↓
Calculated:	93 pts	93 pts	46.5 pts	34 pts	10 pts



	B-4 - Exceptions
Reviewer	/ 5 pts
Rick Gerla	0 pts
John Johnson	5 pts
	2.5 pts
	↓
Calculated:	2.5 pts



Proposal Score Comments

RAND CONSTRUCTION - Scoring Comments

A-1 - Required Forms - Reviewer Scores

Reviewer	Score	Reason	Comments
Keith Allen	Pass	Meets the requirement(s)	All submitted forms completed

A-2 - Scope of Services - Reviewer Scores

Reviewer	Score	Reason	Comments
Keith Allen	Pass	Meets the requirement(s)	Pass



A-3 - Greater Kansas City MO area Memo - Reviewer Scores

Reviewer	Score	Reason	Comments
Keith Allen	Pass	Meets the requirement(s)	In Greater KC Metro Area

B-1 - Pricing - Reviewer Scores

Reviewer	Score	Reason	Comments
Rick Gerla	45 pts	Meets or exceeds my expectations	Pricing consistent with previous contact
John Johnson	48 pts	Other	Rates were included.



B-2 - Experience and Qualifications - Reviewer Scores

Reviewer	Score	Reason	Comments
Rick Gerla	35 pts	Strongly fits desired attribute(s)	Has been a great vendor for FMD for years.
John Johnson	33 pts	Strongly fits desired attribute(s)	Rand is existing T&S, they have great understanding of our facilities and needs.

B-3 - List of References - Reviewer Scores

Reviewer	Score	Reason	Comments
Rick Gerla	10 pts	Meets or exceeds my expectations	includes other municipalities with same work scope
John Johnson	10 pts	Meets or exceeds my expectations	Strong references.



B-4 - Exceptions - Reviewer Scores

Reviewer	Score	Reason	Comments
Rick Gerla	0 pts	Doesn't meet my expectations	does not include any companies that may need the goals needs.
John Johnson	5 pts	Well-supported claim(s)	Agree, it is hard to set goals for repair and maintenance, since much of the work is to immediately fix issues that arise.