

IN THE COUNTY LEGISLATURE OF JACKSON COUNTY, MISSOURI

A RESOLUTION transferring \$3,100.00 within the 2012 Road and Bridge Fund and awarding a contract for the purchase of a John Deere 524K loader for use by the Public Works Department to Murphy Tractor & Equipment Company of Kansas City, MO, under the terms and conditions set forth in Missouri Department of Transportation Contract No. 03-120320RJ, an existing government contract, at an actual cost to the County not to exceed \$3,100.00, and declaring certain personal property as surplus to be used as a trade-in on this purchase.

RESOLUTION NO. 17993, October 8, 2012

INTRODUCED BY Bob Spence, County Legislator

WHEREAS, the Road and Bridge Division of the Public Works Department is in need of a John Deere 524K loader; and,

WHEREAS, the Director of Finance and Purchasing recommends the award of a contract for the purchase of this equipment to Murphy Tractor & Equipment of Kansas City (Clay County), MO, under the terms and conditions set forth in Missouri Department of Transportation Contract No. 03-120320RJ, an existing government contract, at an actual cost to the County of \$113,100.00; and,

WHEREAS, the Public Works Department desires to trade-in on this purchase a 2009 John Deere 710J Backhoe, with a trade-in value of \$110,000.00, bringing the cost of the new loader to \$3,100.00; and,

WHEREAS, the Director of Finance and Purchasing recommends the award to Murphy Tractor & Equipment under the existing government contract due to the higher volume

discounts offered to larger entities; and,

WHEREAS, pursuant to section 1030.4, Jackson County Code, 1984, the Director of Finance and Purchasing is required to submit any purchase under an existing government contract which exceeds \$25,000.00 to the Legislature for approval; and,

WHEREAS, the Director of Finance and Purchasing recommends that the John Deere 710J Backhoe be declared surplus property to be used as a trade-in for this purchase; and,

WHEREAS, a transfer is necessary to fund this purchase; and,

WHEREAS, the County Executive recommends the transfer; now therefore,

BE IT RESOLVED by the County Legislature of Jackson County, Missouri, that the following transfer be made within the 2012 Road and Bridge Fund:

<u>DEPARTMENT/DIVISION</u>	<u>CHARACTER/DESCRIPTION</u>	<u>FROM</u>	<u>TO</u>
Road and Bridge Fund PW Roads			
004-1506	57430 – Road Oil	\$3,100	
004-1506	58110 – Heavy Machinery/Equip		\$3,100

and,

BE IT FURTHER RESOLVED by that award be made as recommended by the Director of Finance and Purchasing, and that the Director be and hereby is authorized to execute for

the County any documents necessary to the accomplishment of the award; and,

BE IT FURTHER RESOLVED that the surplus property indicated within the Public Works Department be and hereby is declared surplus, and that the Director of Finance and Purchasing be and hereby is authorized to dispose of it by way of trade-in pursuant to chapter 11 of the Jackson County Code; and,


BE IT FURTHER RESOLVED that the Director of Finance and Purchasing is authorized to make all payments, including final payment on the contract.

Effective Date: This Resolution shall be effective immediately upon its passage by a majority of the Legislature.

APPROVED AS TO FORM:



Chief Deputy County Counselor



County Counselor

Certificate of Passage

I hereby certify that the attached resolution, Resolution No. 17993 of October 8, 2012, was duly passed on October 8, 2012 by the Jackson County Legislature. The votes thereon were as follows:

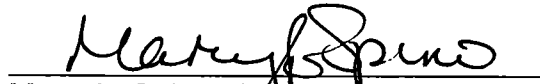
Yeas 9

Nays 0

Abstaining 0

Absent 0

10-8-12
Date



Mary Jo Spino, Clerk of Legislature

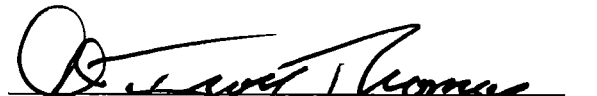
Funds sufficient for this transfer are available from the source indicated below.

ACCOUNT NUMBER: 004 1506 57430
ACCOUNT TITLE: Road and Bridge Fund
PW Roads
Road Oil
NOT TO EXCEED: \$3,100.00

There is a balance otherwise unencumbered to the credit of the appropriation to which the expenditure is chargeable and there is a cash balance otherwise unencumbered in the treasury to the credit of the fund from which payment is to be made each sufficient to provide for the obligation herein authorized.

ACCOUNT NUMBER: 004 1506 58110
ACCOUNT TITLE: Road and Bridge Fund
PW Roads
Heavy Machinery and Equipment
NOT TO EXCEED: \$3,100.00

October 3, 2012
Date



Director of Finance and Purchasing

REQUEST FOR LEGISLATIVE ACTION

Completed by County Counselor's Office:

Res/Ord No.: 17993

Sponsor(s): James D. Tindall

Date: Oct. 8, 2012

<p>SUBJECT</p>	<p>Action Requested <input checked="" type="checkbox"/> Resolution <input type="checkbox"/> Ordinance</p> <p>Project/Title: <u>Transferring \$3,100.00 within the Public Works' budget and authorizing the purchase of a John Deere 524K Loader from Murphy Tractor & Equipment Company (Clay County) of Kansas City, MO, in the amount of \$3,100.00, under the Terms and Conditions of the MoDOT Contract No. 03-120320RJ, an existing government contract; and declaring certain personal property to be used as a trade-in on this purchase.</u></p>								
<p>BUDGET INFORMATION <i>To be completed By Requesting Department and Finance</i></p>	<table border="1"> <tr> <td>Amount authorized by this legislation this fiscal year:</td> <td>\$3,100.00</td> </tr> <tr> <td>Amount previously authorized this fiscal year:</td> <td>\$</td> </tr> <tr> <td>Total amount authorized after this legislative action:</td> <td>\$3,100.00</td> </tr> <tr> <td>Amount budgeted for this item * (including transfers):</td> <td>\$3,100.00</td> </tr> </table> <p>Source of funding (name of fund) and account code number;</p> <p>TRANSFER FROM:</p> <p>004-1506-57430, Road & Bridge Fund, Public Works-Maintenance, Road Oil \$3,100.00</p> <p>TO ACCOUNT:</p> <p>004-1506-58110, Road & Bridge Fund, Public Works-Maintenance, Heavy Machinery & Equipment \$3,100.00</p> <p>* If account includes additional funds for other expenses, total budgeted in the account is: \$</p> <p>OTHER FINANCIAL INFORMATION:</p> <p><input type="checkbox"/> No budget impact (no fiscal note required) <input type="checkbox"/> Term and Supply Contract (funds approved in the annual budget); estimated value and use of contract: Department: Estimated Use: \$</p> <p>Prior Year Budget (if applicable): N/A Prior Year Actual Amount Spent (if applicable): N/A</p>	Amount authorized by this legislation this fiscal year:	\$3,100.00	Amount previously authorized this fiscal year:	\$	Total amount authorized after this legislative action:	\$3,100.00	Amount budgeted for this item * (including transfers):	\$3,100.00
Amount authorized by this legislation this fiscal year:	\$3,100.00								
Amount previously authorized this fiscal year:	\$								
Total amount authorized after this legislative action:	\$3,100.00								
Amount budgeted for this item * (including transfers):	\$3,100.00								
<p>PRIOR LEGISLATION</p>	<p>Prior ordinances and (date): N/A Prior resolutions and (date): N/A</p>								
<p>CONTACT INFORMATION</p>	<p>RLA drafted by (name, title, & phone): Teddy Ballard, Senior Buyer, 881-3465</p>								
<p>REQUEST SUMMARY</p>	<p>The Road & Bridge Division of the Public Works Department is requesting the purchase of a John Deere 710J Loader utilizing the MoDOT Contract with Murphy Tractor & Equipment Company and requesting a 2009 John Deere 710J Backhoe be declared surplus and used as a trade-in on the purchase of this equipment.</p> <p>Pursuant to Section 1030.4 of the Jackson County Code 1984, the Director of Purchasing and Financing recommends the award of a John Deere 524K Loader from Murphy Tractor & Equipment Company (Clay County) of Kansas City, MO, in the amount of \$3,100.00, under the Terms and Conditions set for in the following existing government contract:</p> <p>Recommended Vendor Murphy Tractor & Equipment Company Kansas City, Missouri</p> <p>Contract Number MoDOT Contract No. 03-120320RJ</p>								

	<p>The Director of Finance and Purchasing also requests the transfer of \$3,100.00 within the Public Works' budget as follows:</p> <p>From Account: 004-1506-57430, Road & Bridge Fund, Public Works-Maintenance, Road Oil</p> <p>To Account: 004-1506-58110, Road & Bridge Fund, Public Works-Maintenance, Heavy Machinery & Equipment</p>	
CLEARANCE	<input checked="" type="checkbox"/> Tax Clearance Completed (Purchasing & Department) <input checked="" type="checkbox"/> Business License Verified (Purchasing & Department) <input checked="" type="checkbox"/> Chapter 6 Compliance - Affirmative Action/Prevailing Wage (County Auditor's Office)	
ATTACHMENTS	Transfer, Purchase, and Trade-In Request from Ms. Kaye Merkle of the Road & Bridge Division of the Public Works Department; Quotation from Murphy Tractor; MoDOT Contract No. 03-120320RJ; and, Surplus Property Declaration Form	
REVIEW	Department Director:	Date:
	Finance (Budget Approval): <i>If applicable</i> <i>Alison A Ball</i>	Date: 10-2-12
	Division Manager: <i>[Signature]</i>	Date: 10/2/12
	County Counselor's Office: <i>[Signature]</i>	Date:

Fiscal Information (to be verified by Budget Office in Finance Department)

- This expenditure was included in the annual budget.
- Funds for this were encumbered from the _____ Fund in ____.
- There is a balance otherwise unencumbered to the credit of the appropriation to which the expenditure is chargeable and there is a cash balance otherwise unencumbered in the treasury to the credit of the fund from which payment is to be made each sufficient to provide for the obligation herein authorized.
- Funds sufficient for this expenditure will be/were appropriated by Ordinance #
- Funds sufficient for this appropriation are available from the source indicated below.

Account Number:	Account Title:	Amount Not to Exceed:

- This award is made on a need basis and does not obligate Jackson County to pay any specific amount. The availability of funds for specific purchases will, of necessity, be determined as each using agency places its order.
- This legislative action does not impact the County financially and does not require Finance/Budget approval.



JACKSON COUNTY PUBLIC WORKS DEPARTMENT

STK
8/24/12

E-MAILED

DATE: 8-24-12

ADMINISTRATIVE OFFICES
303 W. Walnut
Independence, MO 64050
(816) 881-4530
(816) 881-4448 Fax

ENVIRONMENTAL HEALTH
308 W. Kansas, Box 100-C
Independence, MO 64050
(816) 881-4530
(816) 881-1650 Fax

ROAD MAINTENANCE DIVISION
34900 E. Old U.S. 40 Hwy
P.O. Box 160
Grain Valley, MO 64029
(816) 847-7050
(816) 847-7051 Fax

MEMORANDUM

TO: Shelley Temple-Kneuvean, Deputy Administrative Officer
Teddy Ballard, Senior Purchasing Agent

FROM: Kaye Merkle, Resource/Logistics Supervisor
Public Works – Road Maintenance

DATE: August 22, 2012

SUBJECT: Purchase Details for John Deere 524K Loader

The Road Maintenance Division of Public Works is seeking approval to purchase one (1) John Deere 524K, 2012 model Loader from Murphy Tractor according to MoDOT Contract 03-120320RJ. The quoted price for this Loader is \$113,100.00 as indicated on the Murphy Tractor quote sheet dated 7-27-12. Option codes to be included in this purchase are listed on the Equipment Details sheet provided by Murphy Tractor.

We further request to trade BH-08, a 2009 John Deere 710J Backhoe, as a part of this purchase. Trade-in price for the Backhoe (S/N T0710JX177090) is quoted at \$110,000.00 making the total purchase price \$3,100.00. The surplus form has been completed and sent to Purchasing.

This loader will be utilized by crews twelve (12) months a year and supports the following daily tasks: ditch digging, ditch cleaning, pipe installation, material loading ice/snow, pushing up salt/sand in salt storage domes, mixing salt/sand, bridge cleaning, transfer of both dirt/rock/materials from site-to-site and site to truck for hauling. Cost of rental for this loader is as follows: \$467 daily, \$1,400 weekly, \$4,200 month; for a total of \$50,400 per year.

This purchase will require a transfer within the Public Works Road Maintenance funds to be included on the RLA. We request a transfer in the amount of \$3,100.00 from account 004-1506-57430 Road Oil to 004-1506-58110 Heavy Machinery & Equipment.

We trust your signature will provide approval so Purchasing can proceed with preparing and processing an RLA for this purchase.

APPROVAL:

Shelley Temple-Kneuvean, Deputy Chief Administrative Officer

Date

MURPHY

TRACTOR & EQUIPMENT CO.

5087 E Broadway Ave
Des Moines, IA 50317-4744
515-263-0055

PO Box 1760
Dodge City, KS 67801-1760
620-227-3139

1303 3rd Ave. NW
Fort Dodge, IA 50501-2257
515-576-3184

P.O. Box 460
Gering, NE 69341-0460
308-436-2177

3204 S. Engleman Road
Grand Island, NE 68803-6621
308-381-0741

P.O. Box 1206
Great Bend, KS 67530-1206
620-792-2748

8600 NE Parvin Road
Kansas City, MO 64161-8300
816-483-5000

6100 Arbor Road
Lincoln, NE 68517-3211
402-467-1300

P.O. Box 1013
North Platte, NE 69103-1013
308-534-7020

9751 S. 148th Street
Omaha, NE 68138-3898
402-894-1899

P.O. Box 5349
Sioux City, IA 51102-5349
712-252-2753

1401 S State Highway MM
Springfield, MO 65802-7726
417-863-1000

1621 NW Gage Blvd.
Topeka, KS 66618
785-233-0556

P.O. Box 387
Ulysses, KS 67880-0387
620-356-1071

P.O. Box 2520
Waterloo, IA 50704-2520
319-235-7085

5255 N Deere Road
Park City, KS 67219-3308
316-942-1457

Corporate Office:

5375 N Deere Road
Park City, KS 67219-3307
316-945-1015

October 1, 2012

Jackson County Public Works

We are pleased to quote the following for your consideration:

- (1) John Deere 524K, new 2012 model, S/N Factory Order.
Per MoDOT Contract 3-120320RJ and equipped per Jackson County specifications.

The following factory and dealer options are included:

- * JDLINK Ultimate Cellular for Certified Countries in the Americas,
 - * John Deere PowerTech PVX 6.8L meets EPA IT4 & EU Stage IIIB Emissions
- (141 Net Peak hp),
- * Standard Fan Drive,
 - * Air Intake system without Precleaner Engine,
 - * Engine Exhaust with Flat Black Curved Stack,
 - * 100 amp Alternator,
 - * 524K Loader,
 - * Z-BAR,
 - * 2 Function -- Joystick with FNR,
 - * Greased Steering Cylinders Joints,
 - * ROPS Quiet Cab with Air Conditioning,
 - * Cab with Air A/C Charge,
 - * Standard Fabric, Back Rest Extension, Air Suspension Seat,
 - * Ride Control,
 - * Standard Fuel Filter Water Separator,
 - * 4-Speed Transmission,
 - * Front Hydraulically Locking Differential and Rear Conventional Differential Axles,
 - * Manual Differential Lock,
 - * 20.5R25 L3 Single Star VMT Bridgestone Radial Tires w/ 3 pc. Rims,
 - * Full Front and Rear Fenders For Muddy Applications,
 - * Heavy Duty LED Turn Signal and Marker Lights,
 - * Standard Outside Mirrors,
 - * Rear Cast Bumper/Counterweight with Rear Hitch and Locking Pin,
 - * English Labels and Decals,
 - * Z-BAR Hydraulic Attachment Coupler ,
 - * 60 in.(1524mm) Coupler Fork Frame Carriage w/60 in.(1524mm) Tines,
 - * 2.75 Cu. Yd. 100 in. Wide GP Coupler Bucket with Bolt-on Cutting Edge,
 - * Engine Block Heater,
 - * Axle Coolers,
 - * AM/FM/WB Radio,

- * Fold Down Beacon Bracket,
- * 24 Volt to 12 Volt - 8 Amp Converter,
- * Warranty: 12 months/ Full

Price Complete, Delivered:	\$113,100.00
Trade price of: (1) JD 710J S/N T0710JX177090:	<u>-\$110,000.00</u>
Price Complete, Delivered after Trade:	\$3,100.00

We believe the equipment as quoted will exceed your expectations. On behalf of Murphy Tractor & Equipment Co., Inc., thank you for the opportunity to quote John Deere machinery.

Sincerely,



Jim Levy
Territory Sales Manager

'This proposal is good for 30 days'

File: Jackson County (Public Works) John Deere 524K, Proposal 1, 100112.doc



**Missouri Department of Transportation
Bid Tabulation of Request 3-120320RJ Backhoes and Loaders
Multiple Award**

Item #3 - Wheel Loader, minimum 135 net HP

Vendor	Make/Model	HP	Base Price	OPTIONS									ARO	Districts
				1	2	3	4	5	6	7	8	9		
Erb Equipment Company	John Deere 524K	146	\$14,350.00	-\$3,000.00	-\$260.00	\$460.00	\$10,950.00	\$150.00	In Base	In Base	\$2,060.00	\$2,330.00	75 days	NE, SL, SE
Luby Equipment Services	Case 621F	138	\$131,200.00	-\$2,650.00	-\$380.00	\$3,550.00	\$13,100.00	\$400.00	STD	\$675.00	\$3,900.00	\$2,750.00	30-90 days	NE, SL, SE
Crown Power & Equipment	Case 621F	151	\$120,126.00	-\$3,294.00	-\$420.00	\$950.00	\$12,500.00	\$4,267.00	\$456.00	\$538.00	\$4,330.00	\$2,605.00	120 days	NW, NE, CD
Fabick Cat	Cat 930 K	154	\$147,095.00	N/A	-\$345.00	\$1,200.00	\$15,850.00	\$738.00	NA	\$1,460.00	\$4,320.00	\$1,663.00	130 days	NE, CD, SL, SW, SE
Potter Equipment Co.	Case 621F	151	\$127,776.00	-\$2,400.00	-\$320.00	\$3,724.00	\$13,893.00	\$5,475.00	\$447.00	\$649.00	\$3,933.00	\$4,804.00	90 days	SW, SE
Murphy Tractor & Equipment Co.	John Deere 524K	141	\$113,100.00	-\$2,750.00	-\$141.00	\$455.00	\$10,640.00	\$145.00	N/A	\$1,730.00	\$2,065.00	\$2,560.00	60-90 days	NW, KC, SW
Pat Kelly Equipment Co.	John Deere 544K NO BID	163	\$123,200.00	-\$2,750.00	-\$141.00	\$455.00	\$10,640.00	\$145.00	N/A	\$1,730.00	\$2,065.00	\$2,560.00	60-90 days	NW, KC, SW
The Victor L. Phillips Company	Case 621F	172	\$127,485.00	-\$2,835.00	-\$405.00	\$6,875.00	\$12,215.00	\$150.00	Included	\$615.00	\$3,850.00	\$2,650.00	90 days	NW, KC, SW
Tri-State Construction Equipment Co.	John Deere 524K	141	\$111,000.00	-\$2,750.00	-\$141.00	\$455.00	\$10,640.00	\$145.00	N/A	\$1,730.00	\$2,065.00	\$2,560.00	60-90 days	NE, CD
Altorfer, Inc.	John Deere 544K Caterpillar 930K	163 154	\$120,600.00 \$147,095.00	-\$2,750.00 NA	-\$141.00 -\$345.00	\$455.00 \$1,200.00	\$10,640.00 \$15,850.00	\$145.00 \$738.00	N/A N/A	\$1,730.00 \$1,460.00	\$2,065.00 \$4,320.00	\$2,560.00 \$1,663.00	60-90 days 130 days	NE, CD NE
Bobcat of St. Louis	Doosan DL200 Tier 3 Doosan DL200 Tier 4	143 143	\$110,767.51 \$117,837.78	STD STD	STD STD	\$291.49 \$291.49	\$16,895.55 \$16,895.55	\$653.51 \$653.51	\$1,107.66 \$1,107.66	\$2,243.71 \$2,243.71	\$5,395.53 \$5,395.53	\$4,658.21 \$4,658.21	90 - 120 days 90 - 120 days	All All
GW Van Keppel	Volvo L70G	169	\$151,833.00	-\$3,090.00	-\$482.00	\$728.00	NA	\$581.00	\$551.00	\$414.00	\$4,609.00	\$5,246.00	120 days	NW, KC, CD, SW

Name: Murphy Tractor & Equipment Co.
Contact name: James Levy
Address Line: 1601 N. Corrington
Address Line: Kansas City, MO 64120
Telephone #: 816-483-5000
Email: jlevy@murphytractor.com
Cooperative: Yes
MSRP: As Requested

Name: Pat Kelly Equipment Co.
Contact name: Robert Harter
Address Line: 5920 N. Lindbergh Blvd.
Address Line: Hazelwood, MO 63042
Telephone #: 314-895-9500
Email: bob@patkelly.com
Cooperative: Yes
MSRP: 0%

Name: The Victor L. Phillips Company
Contact name: Dan Rude
Address Line: 4100 Gardner Avenue
Address Line: Kansas City, MO 64120
Telephone #: 816-241-9290
Email: drude@vlpco.com
Cooperative: Yes
MSRP: 0%



SURPLUS / TRANSFER DECLARATION FORM

SURPLUS TRANSFER

JACKSON COUNTY, MISSOURI

Department Name: Public Works Point of Contact: Kaye Merkle Please Check: Select One	Date Transfer Received: 08/17/2012 Department Transferring Asset: Department Receiving Asset: Receiving Department Contact: Receiving Department Phone Number:
Department Code: 1506 Phone: 847-7071	
Surplus <input checked="" type="checkbox"/> trade Transfer <input type="checkbox"/>	

Transaction Date	Fixed Asset #	Asset Description	Disposition Code*	Model Year	Make/Model	Serial/Vin Number	Useful Life**	Purchase Date	Original Cost
08/17/2012	009387	John Deere 710J Backhoe	T-trade-in	2009	710J John Deere	T0710JX177090	15	04/09/2009	\$160,107.00

*Indicate if Asset was (S) Sold (D) Donated (R) Recycled (X) Scrapped (T) Trade-in or (O) Other
 **Refer to Asset Subclass Listing
 1. User Department send to Purchasing Department
 2. Purchasing Department send to Finance Department