

**IN THE COUNTY LEGISLATURE OF JACKSON COUNTY, MISSOURI**

**AN ORDINANCE** appropriating \$3,000.00 from the fund balance of the 2013 Anti-Drug Sales Tax Fund in acceptance of a donation from the Elaine Feld-Stern Charitable Trust to be used specifically to promote COMBAT efforts to educate young people about the dangers of substance abuse.

**ORDINANCE NO. 4530**, May 20, 2013

**INTRODUCED BY** James D. Tindall and Dan Tarwater, County Legislators

WHEREAS, the late Elaine Feld-Stern was a Kansas City native who supported charitable causes throughout her life; and,

WHEREAS, Ms. Feld-Stern's will established the Elaine Feld-Stern Charitable Trust to support a number of different charities and causes in Kansas City; and,

WHEREAS, the trustees of the Elaine Feld-Stern Charitable Trust have made a \$3,000.00 donation to Jackson County COMBAT to support and promote efforts in the County to educate young people about the dangers of substance abuse; and,

WHEREAS, an appropriation is necessary in order to place the donated funds in the proper spending account; and,

WHEREAS, the County Executive recommends said appropriation; now therefore,

**BE IT ORDAINED** by the County Legislature of Jackson County, Missouri, that the

following appropriation be and is hereby made:

<u>DEPARTMENT/DIVISION</u>	<u>CHARACTER/DESCRIPTION</u>	<u>FROM</u>	<u>TO</u>
Anti-Drug Sales Tax Fund COMBAT Administration 008-4401	47596 – Increase Revenues	\$3,000	
008-2810	Undesignated Fund Balance		\$3,000
008-2810	Undesignated Fund Balance	\$3,000	
008-4401	56210 – Advertising		\$3,000

Effective Date: This ordinance shall be effective immediately upon its signature by the County Executive.

APPROVED AS TO FORM:

*John D. Haller*  
Chief Deputy County Counselor

*W. Alfred Nelson*  
County Counselor

I hereby certify that the attached ordinance, Ordinance No. 4530 introduced on May 20, 2013, was duly passed on May 20, 2013 by the Jackson County Legislature. The votes thereon were as follows:

Yeas 8

Nays 0

Abstaining 0

Absent 0

Excused 1

This Ordinance is hereby transmitted to the County Executive for his signature.

5/22/13  
Date

*Mary Jo Spino*  
Mary Jo Spino, Clerk of Legislature

I hereby approve the attached Ordinance No. 4530.

5/22/2013  
Date

*Michael D. Sanders*  
Michael D. Sanders, County Executive

Funds sufficient for this appropriation are available from the source indicated below.

ACCOUNT NUMBER: 008 2810  
ACCOUNT TITLE: Anti-Drug Sales Tax Fund  
Undesignated Fund Balance  
NOT TO EXCEED: \$3,000.00

5/15/13  
Date

*Gregory Thomas by Eric Bley, Asst*  
Director of Finance and Purchasing

## Supplemental Appropriation Request Jackson County, Missouri

Funds sufficient for this appropriation are available from the source indicated below.

Date: May 14, 2013

ORD # 4530

Department / Division	Character/Description	From	To
<b>008 - Anti Drug Sales Tax</b>			
	47596 - Increase revenues	3,000	
2810	Undesignated Fund Balance		3,000
2810	Undesignated Fund Balance	3,000	
4401 - COMBAT Administration	56210 - Advertising		3,000
		3,000	3,000

*Alexander S Ball* 5-14-13  
Budgeting



# Blue Ridge Bank and Trust Co.

Wealth Management Group

May 6, 2013

Jackson County COMBAT  
415 E. 12th Street, 9th Floor  
Kansas City, MO 64106

RE: *Elaine Feld Stern Charitable Trust*

To Whom It May Concern,

As you may recall, I am the Vice President & Trust Officer for Blue Ridge Bank and Trust Company. Blue Ridge serves as administrative agent on behalf of the trustees of the Elaine Feld Stern Charitable Trust.

On behalf of the trustees of the trusts, I am pleased to enclose a check in the amount of \$3000 as a grant to your organization. At the trustees' direction, the grant is to be undesignated.

In the event your organization should send periodic correspondence in care of the trustees, please make sure that all mail is sent to the following mailing address:

Elaine Feld Stern Charitable Trust  
c/o Blue Ridge Bank & Trust Company  
Attn. J. Bryan Allee  
4200 Little Blue Parkway  
Independence, Missouri 64057

Should you have any further questions, you may also contact me by phone at (816) 795-4019 or by e-mail at [ballee@blueridgebank.net](mailto:ballee@blueridgebank.net). Thank you for your attention.

Very truly yours,

J. Bryan Allee  
Vice President & Trust Officer

Enclosures: (1) Check

JBA

# REQUEST FOR LEGISLATIVE ACTION

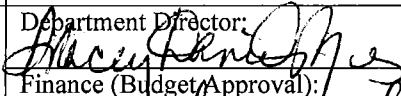
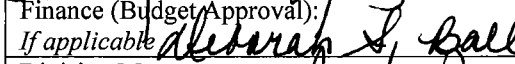
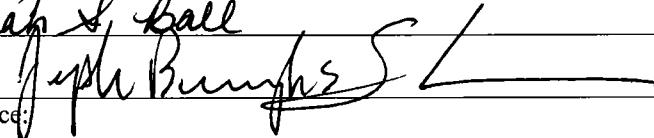
Completed by County Counselor's Office:

Res Ord No.: 4530

Sponsor(s): James D. Tindall

Date: May 20, 2013

<p><b>SUBJECT</b></p>	<p>Action Requested  <input type="checkbox"/> Resolution  <input checked="" type="checkbox"/> Ordinance</p> <p>Project/Title: <u>An ordinance authorizing the receipt of a donation from the Elaine Feld-Stern Charitable Trust and appropriate said funds from the unappropriated fund balance of the Anti-Drug Sales Tax Fund.</u></p>																		
<p><b>BUDGET INFORMATION</b>  <i>To be completed By Requesting Department and Finance</i></p>	<table border="1" data-bbox="321 600 1258 1096"> <tr> <td>Amount authorized by this legislation this fiscal year:</td> <td>\$3,000.00</td> </tr> <tr> <td>Amount previously authorized this fiscal year:</td> <td>\$0.00</td> </tr> <tr> <td>Total amount authorized after this legislative action:</td> <td>\$3,000.00</td> </tr> <tr> <td>Amount budgeted for this item *:</td> <td>\$0.00</td> </tr> <tr> <td>Source of funding (name of fund) and account code number:</td> <td></td> </tr> <tr> <td><b>From:</b> 008-9999-47596 Increase Revenues</td> <td>\$3,000.00</td> </tr> <tr> <td><b>To:</b> 008-2810 Undesignated Fund Balance</td> <td>\$3,000.00</td> </tr> <tr> <td><b>From:</b> 008-2810 Undesignated Fund Balance</td> <td>\$3,000.00</td> </tr> <tr> <td><b>To:</b> 008-4401-56210 Advertising</td> <td>\$3,000.00</td> </tr> </table> <p>• If account includes additional funds for other expenses, total budgeted in the account is: \$0.00</p> <p><input type="checkbox"/> No budget impact (no fiscal note required)</p> <p>Prior Year Budget (if applicable):          Prior Year Actual Amount Spent (if applicable):</p>	Amount authorized by this legislation this fiscal year:	\$3,000.00	Amount previously authorized this fiscal year:	\$0.00	Total amount authorized after this legislative action:	\$3,000.00	Amount budgeted for this item *:	\$0.00	Source of funding (name of fund) and account code number:		<b>From:</b> 008-9999-47596 Increase Revenues	\$3,000.00	<b>To:</b> 008-2810 Undesignated Fund Balance	\$3,000.00	<b>From:</b> 008-2810 Undesignated Fund Balance	\$3,000.00	<b>To:</b> 008-4401-56210 Advertising	\$3,000.00
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<p><b>PRIOR LEGISLATION</b></p>	<p>Prior ordinances and (date): Ord. #4421, June 18, 2012          Prior resolutions and (date):</p>																		
<p><b>CONTACT INFORMATION</b></p>	<p>RLA drafted by: Dave Fleming, Planning and Development Administrator, 881-3572</p>																		
<p><b>REQUEST SUMMARY</b></p>	<p>An ordinance authorizing the receipt of a donation from the Elaine Feld-Stern Charitable Trust and appropriate said funds from the un-appropriated fund balance of the Anti-Drug Sales Tax Fund.</p> <p>The Elaine Feld-Stern Charitable Trust was created some years ago by Elaine Feld-Stern under her Last Will and Testament. She was a Kansas City native and the trust helps support a number of different charities in the Kansas City area and elsewhere. A charitable gift was made to COMBAT in 2012, and this is another gift being made by the Trust. At the trustee's discretion, the gift is undesignated as to its purpose.</p>																		

CLEARANCE	<input type="checkbox"/> Tax Clearance Completed (Purchasing & Department) <input type="checkbox"/> Business License Verified (Purchasing & Department) <input type="checkbox"/> Chapter 6 Compliance - Affirmative Action/Prevailing Wage (County Auditor's Office)	
ATTACHMENTS		
REVIEW	Department Director: 	Date: 5-13-2013
	Finance (Budget Approval): If applicable 	Date: 5-14-13
	Division Manager: 	Date: 5-14-2013
	County Counselor's Office:	Date:

Fiscal Information (to be verified by Budget Office in Finance Department)

- This expenditure was included in the annual budget.
- Funds for this were encumbered from the \_\_\_\_\_ Fund in \_\_\_\_\_.
- There is a balance otherwise unencumbered to the credit of the appropriation to which the expenditure is chargeable and there is a cash balance otherwise unencumbered in the treasury to the credit of the fund from which payment is to be made each sufficient to provide for the obligation herein authorized.
- Funds sufficient for this expenditure will be/were appropriated by Ordinance # \_\_\_\_\_
- Funds sufficient for this appropriation are available from the source indicated below.

Account Number:	Account Title:	Amount Not to Exceed:
008-2810	Anti-Drug Undesignated Fund Balance	\$3,000

- This award is made on a need basis and does not obligate Jackson County to pay any specific amount. The availability of funds for specific purchases will, of necessity, be determined as each using agency places its order.
- This legislative action does not impact the County financially and does not require Finance/Budget approval.