

**IN THE COUNTY LEGISLATURE OF JACKSON COUNTY, MISSOURI**

**A RESOLUTION** awarding a twelve (12) month term and supply contract for the furnishing of John Deere industrial equipment, replacement parts, and service for use by the Public Works and the Parks and Recreation Departments to Murphy Tractor and Equipment of Kansas City, MO, under the terms and conditions of City of Independence, Missouri Contract No. 118-10, an existing government contract.

**RESOLUTION #17520**, February 28, 2011

**INTRODUCED BY** Bob Spence, County Legislator

WHEREAS, the Public Works and Parks and Recreation Departments have a continuing need for John Deere industrial equipment, replacement parts, and related services; and,

WHEREAS, the Director of Finance and Purchasing recommends the award of a term and supply contract for the furnishing of the needed equipment, parts, and service for use by the Public Works and Parks and Recreation Departments to Murphy Tractor and Equipment of Kansas City (Jackson County), MO, under an existing government contract of the City of Independence, MO; and,

WHEREAS, the Director recommends award under section 1030.4, Jackson County Code, 1984, for the reason that this will allow the County to take advantage of discounts offered to large entities; now therefore,

BE IT RESOLVED by the County Legislature of Jackson County, Missouri, that award

be made as recommended by the Director of Finance and Purchasing, and that the Director of Finance and Purchasing be, and is hereby, authorized to execute for the County any documents necessary for the accomplishment of the award; and,

BE IT FURTHER RESOLVED that the Director of Finance and Purchasing is authorized to make all payments, including final payment on the contract, to the extent that sufficient appropriations to the using spending agencies are contained in the then current Jackson County budget.

Effective Date: This Resolution shall be effective immediately upon its passage by a majority of the Legislature.

APPROVED AS TO FORM:

*Gay D. Hillman*      *W. Stephen Wilson*  
Chief Deputy County Counselor      County Counselor

Certificate of Passage

I hereby certify that the attached resolution, Resolution #17520 of February 22, 2011, was duly passed on March 7, 2011 by the Jackson County Legislature. The votes thereon were as follows:

Yeas 9

Nays 0

Abstaining 0

Absent 0

3.7.11  
Date

*Mary Jo Spino*  
Mary Jo Spino, Clerk of Legislature

This award is made on an as needed basis and does not obligate Jackson County to pay any specific amount. The availability of funds for specific purchases is subject to annual appropriations.

*February 23 2011*  
Date

*[Signature]*  
Director of Finance and Purchasing

# REQUEST FOR LEGISLATIVE ACTION

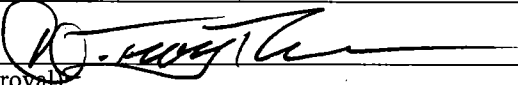
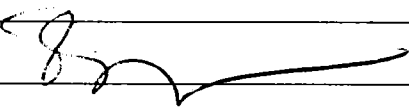
Completed by County Counselor's Office:

Res/~~Ord~~ No.: 17520

Sponsor(s): Bob Spence

Date: Feb. 28, 2011

<p><b>SUBJECT</b></p>	<p>Action Requested  <input checked="" type="checkbox"/> Resolution  <input type="checkbox"/> Ordinance</p> <p>Project/Title: <u>Awarding a Twelve-Month Term and Supply Contract for the furnishing of OEM JOHN DEERE PARTS &amp; SERVICE (Industrial Equipment – yellow) for the Road &amp; Bridge Division of the Public Works Department and the Parks &amp; Recreation Department to Murphy Tractor &amp; Equipment Co. of Kansas City (Jackson County), Missouri; under the Terms and Conditions of the City of Independence, Missouri Contract No. 118-10, existing government contract.</u></p>										
<p><b>BUDGET INFORMATION</b>  <i>To be completed By Requesting Department and Finance</i></p>	<table border="1"> <tr> <td>Amount authorized by this legislation this fiscal year:</td> <td>\$</td> </tr> <tr> <td>Amount previously authorized this fiscal year:</td> <td>\$</td> </tr> <tr> <td>Total amount authorized after this legislative action:</td> <td>\$</td> </tr> <tr> <td>Amount budgeted for this item * (including transfers):</td> <td>\$</td> </tr> <tr> <td>Source of funding (name of fund) and account code number; FROM / TO</td> <td>FROM ACCT  TO ACCT</td> </tr> </table> <p>* If account includes additional funds for other expenses, total budgeted in the account is: \$</p> <p><b>OTHER FINANCIAL INFORMATION:</b></p> <p><input type="checkbox"/> No budget impact (no fiscal note required)  <input type="checkbox"/> Term and Supply Contract (funds approved in the annual budget); estimated value and use of contract:          Department: Road &amp; Bridge Dept                      Estimated Use: \$25,000.00          Department: Parks    Estimated Use: \$13,000.00</p> <p>Prior Year Budget (if applicable): \$50,000.00          Prior Year Actual Amount Spent (if applicable): \$50,000.00</p>	Amount authorized by this legislation this fiscal year:	\$	Amount previously authorized this fiscal year:	\$	Total amount authorized after this legislative action:	\$	Amount budgeted for this item * (including transfers):	\$	Source of funding (name of fund) and account code number; FROM / TO	FROM ACCT  TO ACCT
Amount authorized by this legislation this fiscal year:	\$										
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Amount budgeted for this item * (including transfers):	\$										
Source of funding (name of fund) and account code number; FROM / TO	FROM ACCT  TO ACCT										
<p><b>PRIOR LEGISLATION</b></p>	<p>Prior ordinances and (date): N/A          Prior resolutions and (date): 17097, 12/1/09</p>										
<p><b>CONTACT INFORMATION</b></p>	<p>RLA drafted by (name, title, &amp; phone): Teddy Ballard, Senior Buyer, 881-3465</p>										
<p><b>REQUEST SUMMARY</b></p>	<p>Public Works and Parks needs OEM John Deere Parts and Service for their Tractors and Mowers (Industrial Size, Yellow Classification) and has requested to utilize the City of Independence's Contract with Murphy Tractor of Kansas City (Jackson County).</p> <p>Pursuant to Section 1030.04 of the Jackson County Code, 1984, the Director of Finance and Purchasing recommends a Twelve-Month Term and Supply Contract of OEM JOHN DEERE PARTS &amp; SERVICE (Industrial Equipment – Yellow) for the Road &amp; Bridge Division of the Public Works Department and the Parks &amp; Recreation Department to Murphy Tractor &amp; Equipment Co. of Kansas City (Jackson County), Missouri; under the Terms and Conditions of the City of Independence, Missouri Contract No. 118-10, existing government contract.</p> <p>The Director of Finance and Purchasing requests approval by the Legislature of this Contract which exceeds \$25,000.00. The Director of Finance and Purchasing has determined that due to higher volume discounts offered to larger purchasing groups and/or entities, he recommends the award be made under the following contracts:</p>										

	<p>RECOMMENDED VENDOR: Murphy Tractor &amp; Equipment Co. Kansas City (Jackson County)</p> <p>This award is made on an "as needed" basis and does not obligate Jackson County to pay any specific amount. The availability of funds for specific purchases is subject to annual appropriations.</p>	<p>CONTRACT NUMBER City of Independence, Missouri Contract No: 118-10</p>
CLEARANCE	<p><input checked="" type="checkbox"/> Tax Clearance Completed (Purchasing &amp; Department)  <input type="checkbox"/> Business License Verified (Purchasing &amp; Department)  <input checked="" type="checkbox"/> Chapter 6 Compliance - Affirmative Action/Prevailing Wage (County Auditor's Office)</p>	
ATTACHMENTS	<p>City of Independence Contract No. 118-10; Memos from Ms. Kaye Merkle of the Public Works Dept. and Mr. Wayne Shipley of the Parks Dept; and Compliance and Tax status</p>	
REVIEW	<p>Department Director: </p>	<p>Date: 2/18/11</p>
	<p>Finance (Budget Approval) If applicable N/A</p>	<p>Date: 2/18/11</p>
	<p>Division Manager: </p>	<p>Date: 2/18/11</p>
	<p>County Counselor's Office:</p>	<p>Date:</p>

Fiscal Information (to be verified by Budget Office in Finance Department)

- This expenditure was included in the annual budget.
- Funds for this were encumbered from the \_\_\_\_\_ Fund in \_\_\_\_\_.
- There is a balance otherwise unencumbered to the credit of the appropriation to which the expenditure is chargeable and there is a cash balance otherwise unencumbered in the treasury to the credit of the fund from which payment is to be made each sufficient to provide for the obligation herein authorized.
- Funds sufficient for this expenditure will be/were appropriated by Ordinance # \_\_\_\_\_
- Funds sufficient for this appropriation are available from the source indicated below.

Account Number:	Account Title:	Amount Not to Exceed:

- This award is made on a need basis and does not obligate Jackson County to pay any specific amount. The availability of funds for specific purchases will, of necessity, be determined as each using agency places its order.
- This legislative action does not impact the County financially and does not require Finance/Budget approval.



**CITY OF INDEPENDENCE, MISSOURI  
 NOTICE OF AWARD OF PRICE AGREEMENT  
 OEM JOHN DEERE PARTS AND SERVICE - 118-10  
 (Industrial Equipment – Yellow)**

**Date:** October 5, 2010

**Telephone No.** 816-483-5000

**Vendor:** 34668  
 Murphy Tractor & Equipment Co.  
 1601 North Corrington,  
 Kansas City, MO 64120

**Fax No.** 816-483-5721  
**E-Mail:** baldrich@murphytractor.com  
**Contact:** Ben Aldrich  
**Title:** CSA

**Price Agreement Period:** November 1, 2010, through October 31, 2011

**Renewal Options:** No renewal options are available.

**Status of Certificates:**

<b>Insurance</b>	N/A
<b>Occupation License</b>	N/A

**Special Conditions:**

The City of Independence, Missouri, does hereby accept your bid dated September 20, 2010, to furnish the materials, equipment or services as specified herein.

1. This price agreement contains a Cooperative Clause, which allows use by other governmental agencies.

*Tom Conrow*

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Tom Conrow, Buyer of Record, (816) 325-7092

*Mary H. Stone 10/5/10*

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Mary H. Stone, Purchasing Manager  
 Finance Department, Purchasing Division

**Using Departments:** All Departments  
 File



**CITY OF INDEPENDENCE, MISSOURI  
 NOTICE OF AWARD OF PRICE AGREEMENT  
 OEM JOHN DEERE PARTS AND SERVICE - 118-10  
 (Industrial Equipment – Yellow)**

This agreement will permit using departments to purchase parts and service for specific items, as required.

Purchase orders will be issued for using departments. Pricing will be based on items picked up at vendor location. Items for service will be delivered by using department to vendor location.

Parts and service price/discount quoted must remain firm for the duration of this Agreement.

Invoices must be submitted to Accounts Payable, as stated on the purchase order. All invoices must include purchase order number and using department name. Payments will be based on invoices submitted to Accounts Payable.

Vendor may be required to furnish copies of catalogs and price lists to various departments.

<u>ITEMS</u>	<u>UNIT PRICE</u>
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**Commodity/Service Code 022-49  
 Price agreement for OEM John Deere Parts for a  
 period of one year with option to renew.**

Please indicate if you are quoting:

John Deere Industrial (yellow equipment)

- |  |           |
|--|-----------|
| 1. State discount from established price list. Prices will be based on dealer's cost plus mark-up, or percentage discount from current printed price list. | <u>0%</u> |
|--|-----------|

Indicate means of establishing price:

- \_\_\_\_\_ Dealers Net List Price (Book # \_\_\_\_\_)
- \_\_\_\_\_ Manufacturer's suggested retail (Book # \_\_\_\_\_)
- Other (identify) *In Our Computer System*

- |   |                      |
|---|----------------------|
| 2. Labor – Per-hour rate for in-shop repair service | <u>\$98.00/</u> Hour |
|---|----------------------|

**Location:**

**1601 North Corrington**  
**Kansas City, Mo 64120**

**Hours/days of operation:**

**7: 00 AM till 3:30 PM - Shop**  
**7: 00 AM till 6:00 PM - Parts**  
 Both are Monday through Friday

**In the event delivery of parts is required, is "no charge" delivery available?**

\_\_\_\_\_ Yes                       No





**CITY OF INDEPENDENCE, MISSOURI**  
**NOTICE OF AWARD OF PRICE AGREEMENT**  
**OEM JOHN DEERE PARTS AND SERVICE - 118-10**  
**(Industrial Equipment - Yellow)**

The renewal option agreement terms shall carry the same pricing and conditions as stated within this original Price Agreement. Please indicate your response below.

Vendor agrees to a second-year period of this Price Agreement.

Yes \_\_\_\_\_ No X

Yes, at a price to increase by no more than \_\_\_\_\_ %.

Vendor agrees to a third-year period of this Price Agreement.

Yes \_\_\_\_\_ No X

Yes, at a price to increase by no more than \_\_\_\_\_ %.



## PURCHASING DEPARTMENT

415 East 12<sup>th</sup> Street  
Kansas City, Missouri 64106

816-881-3267  
Fax 816-881-3268

### DISPOSITION OF TERM & SUPPLY CONTRACT

TO: Kaye Merkle, R&B  
JD Ingram, Parks

FROM: Teddy Ballard, CPPB, Senior Buyer, Purchasing *TB*

DATE: November 19, 2010

RE: City of Independence Contract No. 118-09 "OEM JOHN DEERE PARTS & SERVICE (Industrial Equipment - Yellow)"

The above referenced Term & Supply Contract Bid expires on **December 7, 2010**. Attached are the contract documents from the City of Independence contract with Murphy Tractor.

Please review and inform me of the following:

- A. Department requires these services request contract approval.
- B. Bid with attached specifications.
- C. Department does not require services of this bid - **DO NOT BID**.

Total estimated amount needed for departmental use \$ 25,000

Please return a copy of this memorandum to my attention by **November 24, 2010**, so that appropriate action can be taken.

If you have any questions, please feel free to call me at 881-3465. Thank you.

Attachments

004-1506-56520  
004-1506-57320

*Kaye Merkle*



**JACKSON COUNTY  
Parks and Recreation**

22807 Woods Chapel Road  
Blue Springs, Missouri 64015  
www.jacksongov.org

*Administration  
Historic Sites  
Ranger Station  
Leisure Services  
(816) 503-4800  
Fax (816) 795-1234*

*Kemper Outdoor  
Education Center  
(816) 229-8980*

*Fred Arbanas  
Golf Course at  
Longview Lake  
(816) 761-9445*

*Blue Springs Marina  
(816) 795-1112*

*Jacomo Marina  
(816) 795-8888*

*Longview Marina  
(816) 966-0131*

*Special Population  
Services  
(816) 763-5130*

**MEMORANDUM**

**TO:** Teddy Ballard, Senior Buyer, Purchasing  
**FROM:** Wayne Shipley, Utilities & Special Project Coordinator  
**DATE:** December 10, 2010  
**SUBJECT:** Contract No 118-09 "OEM John Deere Parts and Service  
(Industrial Equipment – Yellow)

The Parks and Recreation Department requires these services request approval.

Our **projected usage** during the next twelve months is \$13,000.

300 - 1654 - 57320 - \$1,000  
300 - 1682 - 57320 - \$1,000  
003 - 1602 - 57320 - \$9,000  
003 - 1614 - 53720 - \$2,000

**Previous year expenditures** was \$10,348

**Reasons for the difference** in dollar amounts requested: Material, Labor, and Repairs on Older Equipment

*Michael D. Sanders, County Executive*

**Teddy Ballard**

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**From:** Thomas J. Wyrsh  
**Sent:** Tuesday, February 08, 2011 10:04 AM  
**To:** Teddy Ballard  
**Subject:** RE: compliance status on the following vendor - Murphy Tractor

They are in compliance. Renewal date is 12/31/2011.

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**From:** Teddy Ballard  
**Sent:** Tuesday, February 08, 2011 8:23 AM  
**To:** Thomas J. Wyrsh  
**Subject:** compliance status on the following vendor - Murphy Tractor

Tom,

Please send compliance status on the following vendor:

Murphy Tractor & Equipment Co.  
1601 North Corrington  
Kansas City, MO 64120

Thank you.

Teddy  
Ext 13465

**Teddy Ballard**

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**From:** David L. Davis  
**Sent:** Tuesday, February 08, 2011 8:48 AM  
**To:** Teddy Ballard  
**Subject:** RE: tax status on the following vendor - Murphy Tractor

Hello Teddy,  
They are paid in full, they paid \$14,068.33 in personal property. The real estate for that location is in a different name but it is paid as well.

David Davis  
Delinquent Tax Unit  
Jackson County Collection Department  
816-881-3186

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**From:** Teddy Ballard  
**Sent:** Tuesday, February 08, 2011 8:24 AM  
**To:** David L. Davis  
**Subject:** tax status on the following vendor - Murphy Tractor

Dave,

Please send tax status on the following vendor:

Murphy Tractor & Equipment Co.  
1601 North Corrington  
Kansas City, MO 64120

Thank you.

Teddy  
Ext 13465