



# 2025 MARKETING SUMMARY

Jackson County, MO

September 10, 2024



# FSA Administration



Carrier	Status
ASI Flex (incumbent)	Quoted - Renewal
Flex Made Easy	Declined to quote
Inspira Financial	Quote was not competitive
iSolved	Quoted
P&A Group	Quoted
Wex	Quote was not competitive

# FSA Rate Comparison



Carrier	AS Flex - Current
<b>ADMINISTRATION</b>	
Funding Options	Daily or weekly
Dedicated Account Manager	Yes
<b>SERVICES</b>	
Section 125 Administration	Included
Annual Non-Discrimination Testing	Included - Must be requested by Client
Plan Document Preparation	Included
Employer & Employee Online Account Access	Included
Mobile App	Included
<b>PRICING</b>	
Initial Set-Up Charge (One Time)	Enrollment
Renewal Fee	N/A
Healthcare FSA Administration Fee	118 \$2.90
Dependent Care FSA Administration Fee	22 \$2.90
Participant Debit Card Fee	Included
Minimum Monthly Fee	\$50
Estimated Monthly Costs	\$406
Estimated First Year Costs	
Estimated Ongoing Annual Costs	\$4,872
\$ Change from Current	
% Change from Current	
<b>Rate Guarantee</b>	