

Request for Legislative Action

Res. #21265
Sponsor: Jeanie Lauer
Date: May 9, 2023

Completed by County Counselor's Office

Action Requested:	Resolution	Res.Ord No.:	21265
Sponsor(s):	Jeanie Lauer	Legislature Meeting Date:	5/9/2023

Introduction

Action Items: ['Award']

Project/Title:

Awarding a Seventeen (17) Month Term and Supply Contract with Three (3) Twelve (12) Month Option to Extend for the furnishing of HVAC Products, Installation, Services for use by the Facilities Management Division of the Public Works Department to Trane US of Davidson, NC under the terms and conditions set forth in the Racine County, Wisconsin/OMNIA Partners Contract No. 3341, an existing government contract.

Request Summary

The Facilities Management Division of the Public Works Department requires a Term and Supply Contract for HVAC system maintenance and will provide equipment upgrades as necessary for satisfactory working climates within Jackson County facilities. Trane US has been a Term and Supply vendor for many years and their HVAC equipment and controls are in several buildings that the Facilities Management Division maintains.

The initial term of Racine County, Wisconsin/U.S. Communities Contract No. 3341 is stated to run from September 1, 2022, to August 31, 2027, with an option of a full renewal of one (1) additional five (5) year term. The Purchasing Department is seeking the approval of this requested term in order for the of the Jackson County contract to run concurrent with the US Communities contract.

Pursuant to Section 1030.4 of the Jackson County Code, the Purchasing Department recommends the authorization of awarding a Seventeen (17) Month Term and Supply Contract with Three (3) Twelve (12) Month Option to Extend for the furnishing of HVAC Products, Installation, Services for use by the Facilities Management Division of the Public Works Department to Trane US of Davidson, NC under the terms and conditions set forth in the Racine County, Wisconsin/OMNIA Partners Contract No. 3341, an existing government contract.

The Facilities Management Division of Public Works estimates an annual usage of \$65,000. The award is made on an "as needed" basis and does not obligate Jackson County to pay any specific amount. The availability of funds for specific purchases is subject to annual appropriations.

Compliance has been checked and the vendor has current Certificate of Compliance on file.

Contact Information

Department:	Public Works	Submitted Date:	4/25/2023
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Name:	Keith E. Allen	Email:	keallen@jacksongov.org
Title:	Senior Buyer	Phone:	816-881-3465

Budget Information			
Amount authorized by this legislation this fiscal year:			\$ 0
Amount previously authorized this fiscal year:			\$ 0
Total amount authorized after this legislative action:			\$
Is it transferring fund?			No
Single Source Funding:			
Fund:	Department:	Line Item Account:	Amount:
			!Unexpected End of Formula

Prior Legislation	
Prior Ordinances	
Ordinance:	Ordinance date:
Prior Resolution	
Resolution:	Resolution date:
21088	November 7, 2022
19286	October 17, 2016

Purchasing	
Does this RLA include the purchase or lease of supplies, materials, equipment or services?	Yes
Chapter 10 Justification:	Fixed Price Contract
Core 4 Tax Clearance Completed:	Not Applicable
Certificate of Foreign Corporation Received:	Not Applicable
Have all required attachments been included in this RLA?	Yes

Compliance	
Certificate of Compliance	
In Compliance	
Minority, Women and Veteran Owned Business Program	
Goals Not Applicable for following reason: Contract is with another government agency	
MBE:	.00%
WBE:	.00%

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VBE: .00%	
Prevailing Wage	
Not Applicable	

Fiscal Information

- This award is made on a need basis and does not obligate Jackson County to pay any specific amount. The availability of funds for specific purchases will, of necessity, be determined as each using agency places its order.

History

Submitted by Public Works requestor: Keith E. Allen on 4/25/2023. Comments:

Approved by Department Approver Kristina J. Miller on 4/25/2023 3:07:41 PM. Comments: BDG approved 4-25-2023

Approved by Purchasing Office Approver Craig A. Reich on 4/25/2023 3:28:08 PM. Comments:

Approved by Compliance Office Approver Jaime Guillen on 4/25/2023 4:50:42 PM. Comments:

Approved by Budget Office Approver David B. Moyer on 4/26/2023 8:38:04 AM. Comments:

Approved by Executive Office Approver Sylvya Stevenson on 4/27/2023 2:27:02 PM. Comments:

Approved by Counselor's Office Approver Theresa E. Bullington on 5/3/2023 2:38:25 PM. Comments:



JACKSON COUNTY Facilities Management Division

Jackson County Courthouse
415 East 12th Street, Third Floor Mezzanine
Kansas City, Missouri 64106
jacksongov.org

(816) 881-3258
Fax: (816) 881-3583

MEMORANDUM

From: Rick Gerla, Facilities Management Administrator

To: Keith Allen, Senior Buyer, Purchasing Department

Date: April 14, 2023

Subject: HVAC Products, Installation, Services and Related Products

Keith,

This memorandum is being prepared and submitted in response to your request for feedback regarding the above contract being awarded by Jackson County for HVAC Products, Installation, Services and Related Products on a Term and Supply basis.

The Facilities Division would like to recommend moving forward with Trane. Trane has been a vendor with Jackson County for many years and their HVAC equipment and controls are in several buildings that the Facilities Management Division maintains. They have worked on many projects for the Facilities Management Division, always having a great resolution to our needs. Most of the products that Trane installs and services are proprietary to them. I currently have multiple proposals needing to be completed to maintain a comfortable and controlled environment in 4 buildings.

Annual spend for current and future needs will be around \$390,000.00 annually.

Thank you,

A handwritten signature in blue ink that reads "R Gerla".

Rick Gerla
Facilities Management Administrator
816.881.3748 (desk)
816.217.9310 (mobile)

Frank White, Jr., County Executive