

REQUEST FOR LEGISLATIVE ACTION

Completed by County Counselor's Office:

Res/Ord No.: 18956

Sponsor(s): Scott Burnett

Date: October 5, 2015

<p>SUBJECT</p>	<p>Action Requested <input checked="" type="checkbox"/> Resolution <input type="checkbox"/> Ordinance</p> <p>Project/Title: <u>Awarding a Twenty-Four Month Contract with Two Twelve Month Options to Extend for Property Advisor Services, Eastern Jackson County, for the Board of Equalization to Angelo Mancini of Independence, Missouri under the terms and conditions of Request for Proposal No. 56-15, at an aggregate cost to the County not to exceed \$7,500.00 annually.</u></p>										
<p>BUDGET INFORMATION <i>To be completed By Requesting Department and Finance</i></p>	<table border="1"> <tr> <td>Amount authorized by this legislation this fiscal year:</td> <td>\$7,500.00</td> </tr> <tr> <td>Amount previously authorized this fiscal year:</td> <td></td> </tr> <tr> <td>Total amount authorized after this legislative action:</td> <td>\$7,500.00</td> </tr> <tr> <td>Amount budgeted for this item * (including transfers):</td> <td>\$7,500.00</td> </tr> <tr> <td>Source of funding (name of fund) and account code number: 045-0301-56080 Assessment Fund, Legislative Auditor, Other Professional Services</td> <td>\$7,500.00</td> </tr> </table> <p>* If account includes additional funds for other expenses, total budgeted in the account is: \$</p> <p>OTHER FINANCIAL INFORMATION:</p> <p><input type="checkbox"/> No budget impact (no fiscal note required) <input type="checkbox"/> Term and Supply Contract (funds approved in the annual budget); estimated value and use of contract: Department: Estimated Use: \$</p> <p>Prior Year Budget (if applicable): Prior Year Actual Amount Spent (if applicable):</p>	Amount authorized by this legislation this fiscal year:	\$7,500.00	Amount previously authorized this fiscal year:		Total amount authorized after this legislative action:	\$7,500.00	Amount budgeted for this item * (including transfers):	\$7,500.00	Source of funding (name of fund) and account code number: 045-0301-56080 Assessment Fund, Legislative Auditor, Other Professional Services	\$7,500.00
Amount authorized by this legislation this fiscal year:	\$7,500.00										
Amount previously authorized this fiscal year:											
Total amount authorized after this legislative action:	\$7,500.00										
Amount budgeted for this item * (including transfers):	\$7,500.00										
Source of funding (name of fund) and account code number: 045-0301-56080 Assessment Fund, Legislative Auditor, Other Professional Services	\$7,500.00										
<p>PRIOR LEGISLATION</p>	<p>Prior ordinances and (date): Prior resolutions and (date): 18537, 6/9/2014</p>										
<p>CONTACT INFORMATION</p>	<p>RLA drafted by (name, title, & phone): Barbara Casamento, Purchasing Supervisor, 881-3253</p>										
<p>REQUEST SUMMARY</p>	<p>Jackson County's Board of Equalization requires the services of a Missouri Licensed Property Advisor to assist with disputes between tax payers and the County on property appraisals for Eastern Jackson County. Due to the resignation of C. Charles Franklin, the Purchasing Department issued Request for Proposal No. 56-15 to fill that vacancy.</p> <p>A total of thirty-two notifications were distributed and one response was received and evaluated as follows:</p> <p>Angelo, Mancini of Independence, Missouri \$75.00 per hour</p> <p>Pursuant to Section 1054.6 of the Jackson County Code, the Director of Finance and Purchasing recommends the award of a Contract for the furnishing of Property Advisor Services for Eastern Jackson County for the Board of Equalization to Angela Mancini of Independence, Missouri under the terms and conditions of Request for Proposal No. 56-15 as the best proposal received.</p> <p>The availability of funds for future periods is subject to annual appropriations.</p>										
<p>CLEARANCE</p>	<p><input checked="" type="checkbox"/> Tax Clearance Completed (Purchasing & Department) <input type="checkbox"/> Business License Verified (Purchasing & Department) <input checked="" type="checkbox"/> Chapter 6 Compliance - Affirmative Action/Prevailing Wage (County Auditor's Office)</p>										

ATTACHMENTS	The Abstract of Bids Received, Award Recommendation from Crissy Wooderson, Legislative Auditor and the pertinent pages of Angelo Mancini's proposal documents.	
REVIEW	Department Director: <i>Crissy Wooderson</i>	Date: <i>9.29.2015</i>
	Finance (Budget Approval): <i>If applicable</i>	Date: <i>9/29/15</i>
	Division Manager:	Date: <i>10/1/15</i>
	County Counselor's Office:	Date:

Fiscal Information (to be verified by Budget Office in Finance Department)

- This expenditure was included in the annual budget.
- Funds for this were encumbered from the _____ Fund in _____.
- There is a balance otherwise unencumbered to the credit of the appropriation to which the expenditure is chargeable and there is a cash balance otherwise unencumbered in the treasury to the credit of the fund from which payment is to be made each sufficient to provide for the obligation herein authorized.
- Funds sufficient for this expenditure will be/were appropriated by Ordinance # _____
- Funds sufficient for this appropriation are available from the source indicated below.

Account Number:	Account Title:	Amount Not to Exceed:

- This award is made on a need basis and does not obligate Jackson County to pay any specific amount. The availability of funds for specific purchases will, of necessity, be determined as each using agency places its order.
- This legislative action does not impact the County financially and does not require Finance/Budget approval.

RFP 56-15
 RESPONSE DEADLINE: 9/22/15
 Real Property Advisor

NO	DESCRIPTION	UNIT	QTY	AMOUNT	AMOUNT	AMOUNT	AMOUNT	AMOUNT	AMOUNT
----	-------------	------	-----	--------	--------	--------	--------	--------	--------

1: See Proposal

See bid

CERTIFICATION OF BID OPENING
 BIDS WERE PUBLICLY
 OPENED AND RECORDED

ON: *September 29, 2015* BY *[Signature]*

CLERK OF THE LEGISLATURE
[Signature]
 PURCHASING



**OFFICE OF THE COUNTY AUDITOR
JACKSON COUNTY, MISSOURI**

(816) 881-3310
Fax: (816) 881-3340
www.jacksongov.org

**CRISSY WOODERSON
COUNTY LEGISLATIVE AUDITOR**

auditor@jacksongov.org
415 E. 12th Street, 2nd Floor
Kansas City, Missouri 64106

Res. 18956

M E M O R A N D U M

TO: Barbara Casamento – Purchasing Supervisor
FROM: Crissy Wooderson – County Legislative Auditor *Crissy*
DATE: September 28, 2015
SUBJ: RFP 56-15 - BOE Selection Committee Recommendation

Under Jackson County Code 9140, the County Legislature awards 2 contracts for advisors to the Board of Equalization to advise board members on appeals of valuation on property within the boundaries of Jackson County, Missouri. Mr. Fred Jones currently serves as an advisor for properties mainly in the western part of the County.

Pursuant to the resignation of Charles Franklin on August 12, 2015 the Auditor's Office solicited and received 1 proposal to fill this vacancy – Angelo Mancini (attached).

According to County Code 9142, the Selection Committee consists of Troy Thomas and members of the Finance & Audit Committee.

At the Jackson County Legislative meeting on Monday, September 28, 2015 the BOE Selection Committee members received my recommendation to select Angelo Mancini to serve as an advisor for properties in the eastern part of the County due to his previous service and experience in eastern Jackson County, particularly as a member of the Jackson County Assessment Review Commission.

Please prepare an RLA to appoint Angelo Mancini as BOE Advisor to fill the vacancy created by Mr. Franklin's resignation.

If I can provide any further information please don't hesitate to give me a call.



8.0 QUOTATIONS

1. Name <i>Arbello Mancini</i>	Title
-----------------------------------	-------

2. Company Name: *n/a*

Company Address:

Company City, State and Zip Code:

3. Business Phone	4. Fax Number	5. Email Address: <i>JACQANGL@COMCAST.NET</i>
-------------------	---------------	--

6. Home Address:
16028 E-40th Ter 212 S

City, State and Zip Code:
Indep, Mo 64055

7. Home Phone <i>816-373-3658</i>	8. Cell Phone <i>816-835-4620</i>
--------------------------------------	--------------------------------------

9. Are you a Missouri licensed or certified appraiser? <i>currently production appraiser</i>	Yes	No
10. Do you own real or personal property in Jackson County, Missouri?	Yes <input checked="" type="checkbox"/>	No
11. Are your Jackson County, Missouri real property and personal property taxes paid?	Yes <input checked="" type="checkbox"/>	No

12. Compensation Rate Proposed for November 2015 – November 2017	\$ <i>75.00</i>	per hour
13. Compensation Rate Proposed for November 2017 – November 2019	\$ <i>75.00</i>	per hour

At Jackson City Board of Equalization | *City of Lehigh appointee*
10 years

Angelo Mancini
16028 E. 40th Terr. S.
Independence, MO
816-373-3658 (h)
816-835-4620 (c)
jacqang@comcast.net

Retired as Executive Vice President for Bank Operations from Mercantile Bank in 1991 after more than 25 years. While there, made daily investment decisions and was responsible for the day to day functions of the bank. Also served on the Board of Directors and was Secretary to the Board.

After retiring, joined American Sterling Bank (now Central Bank of the Midwest) as a branch manager for two years.

From 1993 until 2007, owned and operated a local catering business.

Was a member of the Jackson County Assessment Review Commission in 2008 and has done real estate sales.

Currently representing City of Independence on Board of Equalization. (for the past 10 years)

