



Jackson County Missouri

Jackson County Courthouse
415 E. 12th Street, 2nd floor
Kansas City, Missouri
64106
(816)881-3242

Request for Legislative Action

File #: 21729 Version: 1

REQUESTED MEETING DATE: Select Date

Resolution No.: 21729

SPONSORS:

Sponsor: Megan L. Marshall

Date: September 16, 2024

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To be confirmed by County Counselor's Office:

STAFF CONTACT: Sarah Matthes

PHONE: 816.881.3202

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DEPARTMENT: Finance

TITLE: Awarding a twelve month contract with four twelve month options to extend for the furnishing of a broker for property insurance for use by the finance department to Lockton Companies of Kansas City, MO under the terms and conditions of Request for Proposal 24-066.

SUMMARY: The Finance Department requires a Broker for Property Insurance for Jackson County property. The Purchasing Department issued Request for Proposal 24-066 in response to this requirement. A total of 18 notices were sent out and 4 submissions were received. 1 submission was rejected by Purchasing. Points were awarded based on responsiveness to the RFP, qualifications and experience, references and pricing. Pursuant to Section 1054.6 of the Jackson County Code, the Finance Department recommends awarding a twelve month contract with four twelve month options to extend for the furnishing of a broker for property insurance for use by the Finance Department to Lockton Companies of Kansas City, MO under the terms and conditions of Request for Proposal 24-066. A transfer will also be required. Please transfer \$200,000 from 060-1404-56830 (contingency) into 060-1404-56310 (property insurance).

FINANCIAL IMPACT:

NO

Amount	Fund	Department	Line-Item Detail
2,575,950	FD060	CC1404	SC56310

YES

ACTION NEEDED: AWARD A CONTRACT

ATTACHMENTS:

Scoring Summary

Recommendation Letter