

Request for Legislative Action

Ord. #5549
Sponsor: Charlie Franklin
Date: October 4, 2021

Completed by County Counselor's Office			
Action Requested:	Ordinance	Res.Ord No.:	5549
Sponsor(s):	Charlie Franklin	Legislature Meeting Date:	10/4/2021

Introduction
Action Items: ['Appropriate']
Project/Title:
Requesting an Ordinance to appropriate \$72,171 from the Undesignated Fund Balance of the 2021 CARES Act Fund to pay for Computer hardware and maintenance for the Department of Corrections.

Request Summary												
<p>Purchase Orders for computer hardware and maintenance utilizing the County's Term and Supply contract No. CO62518-1 with ConvergeOne, Inc. of Minneapolis, MN were issued in November 2020 with CARES Act funding as follows: This transfer has been approved by the Administration;</p> <table><tr><td>BL 43914</td><td>Video Conferencing Equipment</td><td>\$42,250</td></tr><tr><td>BL 43917</td><td>Ipad Mini Tablets</td><td>\$8,465</td></tr><tr><td>BL 43918</td><td>Cisco Maintenance</td><td>\$21,456</td></tr><tr><td></td><td>Total</td><td>\$72,171</td></tr></table> <p>The Purchase Orders were mistakenly closed due to a mis-communications between Purchasing and Corrections. The equipment was ordered, but the invoices had not been received yet which caused the Purchase Orders to be unintentionally closed. This was a training/software issue and has been rectified as to properly ensure that some Purchase Orders are "rolled over" to the next year by taking the following steps.</p> <ol style="list-style-type: none">(1) We never go into view an existing Purchase Order, we use the "Inquiry" menu;(2) If a Purchase Order larger than a \$1,000, we will check and re-check and make sure we have an email from the department stating it needs to be cancelled;(3) Purchase Orders can be rolled into the next fiscal year if they are for construction, projects, or equipment that has been ordered, but not delivered or invoiced prior to fiscal year end. It is the various departments responsibility to communicate this need to Purchasing. <p>Since the encumbrance was cancelled prior to 12-31-20, at the end of fiscal year 2020 the appropriated funds closed into the fund balance of the CARES Act Fund. The new eRLA will be reappropriating these funds from the fund balance in 2021.</p>	BL 43914	Video Conferencing Equipment	\$42,250	BL 43917	Ipad Mini Tablets	\$8,465	BL 43918	Cisco Maintenance	\$21,456		Total	\$72,171
BL 43914	Video Conferencing Equipment	\$42,250										
BL 43917	Ipad Mini Tablets	\$8,465										
BL 43918	Cisco Maintenance	\$21,456										
	Total	\$72,171										

Contact Information			
Department:	Finance	Submitted Date:	7/9/2021
Name:	Craig A. Reich	Email:	CReich@jacksongov.org

Request for Legislative Action

Title:	Senior Buyer	Phone:	816-881-3265
---------------	--------------	---------------	--------------

Budget Information			
Amount authorized by this legislation this fiscal year:			\$72,171
Amount previously authorized this fiscal year:			\$ 0
Total amount authorized after this legislative action:			\$72,171
Is it transferring fund?			Yes
Transferring Fund From:			
Fund:	Department:	Line Item Account:	Amount:
040 (CARES Act)	9999 (*)	32810 (Undesignated Fund Balance)	\$72,171
Transferring Fund To:			
Fund:	Department:	Line Item Account:	Amount:
040 (CARES Act)	2701 (Corrections)	56662 (Software Maintenance)	\$21,456
040 (CARES Act)	2701 (Corrections)	58170 (Other Equipment)	\$42,250
040 (CARES Act)	2701 (Corrections)	58171 (Personal Computers/Accessories)	\$8,465

Prior Legislation	
Prior Ordinances	
Ordinance:	Ordinance date:
Prior Resolution	
Resolution:	Resolution date:
20549	November 2, 2020

Purchasing	
Does this RLA include the purchase or lease of supplies, materials, equipment or services?	No
Chapter 10 Justification:	
Core 4 Tax Clearance Completed:	
Certificate of Foreign Corporation Received:	
Have all required attachments been included in this RLA?	

Request for Legislative Action

Compliance	
Certificate of Compliance	
In Compliance	
Minority, Women and Veteran Owned Business Program	
Goals Not Applicable for following reason: Contract is with another government agency	
MBE:	.00%
WBE:	.00%
VBE:	.00%
Prevailing Wage	
Not Applicable	

Fiscal Information
<ul style="list-style-type: none">Funds sufficient for this appropriation and/or transfer are available from the source indicated on the budget information tab.

Request for Legislative Action

Craig A. Reich at 7/9/2021 12:46:12 PM - [Submitted |]
Department Director: Bob Crutsinger at 7/9/2021 1:37:21 PM - [Returned for more information | Per our conversation, please confirm the authorization to use CARES Funding, change the amount from \$32,250 to \$42,250 in the Request Summary, and include the quotes as supporting documentation.]
Submitter: Craig A. Reich at 7/13/2021 9:37:34 AM - [Submitted | Changes made and additional documentation added.]
Department Director: Bob Crutsinger at 7/13/2021 10:58:34 AM - [Approved |]
Finance (Purchasing): Barbara J. Casamento at 7/14/2021 9:22:59 AM - [Not applicable |]
Compliance: Katie M. Bartle at 7/14/2021 10:11:10 AM - [Returned for more information | ConvergeOne is not in compliance.]
Submitter: Craig A. Reich at 7/19/2021 11:08:39 AM - [Submitted | ConvergeOne has completed their compliance on the portal.]
Department Director: Bob Crutsinger at 7/19/2021 12:00:55 PM - [Approved |]
Finance (Purchasing): Barbara J. Casamento at 7/21/2021 9:36:35 AM - [Not applicable |]
Compliance: Katie M. Bartle at 7/21/2021 10:51:09 AM - [Approved | eRLA 157]
Finance (Budget): Mark Lang at 7/23/2021 4:23:36 PM - [Approved | The fiscal note has been attached.]
Executive: Sylvia Stevenson at 7/26/2021 12:38:39 PM - [Returned for more information | A detailed explanation is needed from Finance to why we are re-appropriating the funds. I sent an email to Finance Director, Purchasing Administrator and included the RLA originator, Craig Reich. See my email regarding what that specific explanation needs to include.]
Submitter: Craig A. Reich at 8/23/2021 9:44:09 AM - [Submitted | Made agreed upon changes]
Department Director: Bob Crutsinger at 8/23/2021 4:25:17 PM - [Returned for more information | Modify language in Request Summary per our conversation.]
Submitter: Craig A. Reich at 8/24/2021 9:17:53 AM - [Submitted | Requested changes made.]
Department Director: Bob Crutsinger at 8/24/2021 10:15:55 AM - [Approved |]
Finance (Purchasing): Barbara J. Casamento at 8/24/2021 11:26:25 AM - [Not applicable |]
Compliance: Katie M. Bartle at 8/24/2021 11:43:23 AM - [Approved |]
Finance (Budget): Mark Lang at 8/24/2021 4:14:07 PM - [Approved |]
Executive: Troy Schulte at 8/24/2021 5:06:27 PM - [Approved |]
Legal: Elizabeth Freeland at 8/30/2021 12:18:16 PM - [Returned for more information | Please list previous legislation. Thanks!]
Submitter: Craig A. Reich at 9/1/2021 9:12:50 AM - [Submitted | Added Resolution R. 20746]
Department Director: Bob Crutsinger at 9/2/2021 4:15:44 PM - [Approved |]
Finance (Purchasing): Barbara J. Casamento at 9/2/2021 4:31:47 PM - [Not applicable |]
Compliance: Katie M. Bartle at 9/3/2021 9:44:39 AM - [Approved |]
Finance (Budget): Mark Lang at 9/3/2021 11:51:13 AM - [Approved |]
Executive: Troy Schulte at 9/3/2021 12:10:36 PM - [Approved |]
Legal: Elizabeth Freeland at 9/14/2021 2:03:55 PM - [Returned for more information | If we are re-appropriating funds, when/how were these funds originally appropriated? If it was via ordinance that ordinance needs to be listed in the previous legislation section. Thanks!]
Submitter: Craig A. Reich at 9/21/2021 1:14:28 PM - [Submitted | Submitted changes requested by Counselor office.]
Department Director: Bob Crutsinger at 9/21/2021 1:45:29 PM - [Approved |]
Finance (Purchasing): Barbara J. Casamento at 9/21/2021 2:08:10 PM - [Approved |]
Compliance: Katie M. Bartle at 9/23/2021 10:36:43 AM - [Approved |]
Finance (Budget): Mark Lang at 9/23/2021 4:25:07 PM - [Approved |]
Executive: Sylvia Stevenson at 9/24/2021 9:04:49 AM - [Approved |]
Legal: Elizabeth Freeland at 9/28/2021 1:59:22 PM - [Approved |]

Fiscal Note:

Funds sufficient for this appropriation are available from the source indicated below.

Date: September 27, 2021

ORD # 5549
eRLA ID #: 157

Org Code/Description	Object Code/Description	From	To
040 CARES Act			
9999 -	32810 Undesignated Fund Balance	\$ 72,171	\$ -
2701 Corrections	56662 Software Maintenance	-	21,456
2701 Corrections	58170 Other Equipment	-	42,250
2701 Corrections	58171 Personal Computers/Accessorie	-	8,465
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		\$ 72,171	\$ 72,171

APPROVED
By Mark Lang at 11:37 am, Sep 27, 2021

Budget Office

RT CO62518-1198**Solution Summary****Qty (15) SX10**

Customer: JACKSON COUNTY	Primary Contact: Danny Barnes
Ship To Address: ,	Email: dbarnes@jacksongov.org
Customer ID: AOSJACKS002	Phone: (816) 881-1016
Customer PO:	National Account Manager: Thomas Messersmith
	Email: TMessersmith@convergeone.com
	Phone: +19137443255

Solution Summary	Current Due	Next Invoice	Due	Remaining	Total Project
Software	\$877.50		One-Time		\$877.50
Hardware	\$37,074.30		One-Time		\$37,074.30
Maintenance					
CISCO Maintenance	\$4,298.10		Prepaid		\$4,298.10
Project Subtotal	\$42,249.90				\$42,249.90
Estimated Tax	NOT INCLUDED				
Estimated Freight	NOT INCLUDED				
Project Total	\$42,249.90				\$42,249.90

This Solution Summary summarizes the document(s) that are attached hereto and such documents are incorporated herein by reference (collectively, this "Order"). Customer's signature on this Order (or Customer's issuance of a purchase order in connection with this Order) shall represent Customer's agreement with each document in this Order and acknowledgement that such attached document(s) are represented accurately by this Solution Summary.

Unless otherwise specified in this Order, this Order shall be subject to the following terms and conditions (the "Agreement"): (i) the Master Sales Agreement or other applicable master agreement in effect as of the date hereof between ConvergeOne, Inc. and/or its subsidiaries and affiliates (collectively, "C1" or "ConvergeOne" or "Seller") and Customer; or (ii) if no such master agreement is currently in place between C1 and Customer, the Online General Terms and Conditions currently found on the internet at: <https://www.convergeone.com/online-general-terms-and-conditions/>. If Customer's Agreement is a master agreement entered into with one of ConvergeOne, Inc.'s predecessors, affiliates and/or subsidiaries ("Legacy Master Agreement"), the terms and conditions of such Legacy Master Agreement shall apply to this Order, subject to any modifications, located at: <https://www.convergeone.com/online-general-terms-and-conditions/>. In the event of a conflict between the terms and conditions in the Agreement and this Order, the order of precedence shall be as follows: (i) this Order (with the most recent and specific document controlling if there are conflicts between the Solution Summary and any applicable supporting document(s) incorporated into this Order), (ii) Attachment A to the Agreement (if applicable), and (iii) the main body of the Agreement.

This Order may include the sale of any of the following to Customer: (a) any hardware, third party software, and/or Seller software (collectively, "Products"); (b) any Installation services, professional services, and/or third party provided support services that are generally associated with the Products and sold to customers by Seller (collectively, "Professional Services"); (c) any Seller-provided vendor management services, software release management services, remote monitoring services and/or, troubleshooting services (collectively, "Managed Services"); and/or (d) any Seller-provided maintenance services ordered by Customer to maintain and service Supported Products or Supported Systems at Supported Sites to ensure that they operate in conformance with their respective documentation and specifications (collectively, "Maintenance Services"). For ease of reference only, Professional Services, Managed Services and Maintenance Services may be referred to collectively as "Services." Unless otherwise defined herein, capitalized terms used herein will have the same meanings as set forth in the Agreement.

Products and/or Services not specifically itemized are not provided hereunder. This Order will be valid for a period of thirty (30) days following the date hereof. Thereafter, this Order will no longer be of any force and effect.

This Order is a configured order and/or contains software.

Special Comment to Solution Summary:

MO-C062518

ACCEPTED BY:

BUYER: _____ DATE: _____ SELLER: _____ DATE: _____

TITLE: _____ TITLE: _____

Solution Quote

#	Item Number	Description	Term	Qty	Unit Price	Extended Price
1	CTS-SX10N-K9	SX10 HD w/ wall mount, int 5x cam, mic and power supply		15	\$2,375.10	\$35,626.50
2	CON-ECDN-CT5SX1NK	ESS WITH 8XSXNBD SX10 HD w/ wall mount, int 5x cam and mi	12	15	\$286.54	\$4,298.10
3	PWR-CORD-US-A	Pwr Cord US 1.8m Black YP-12 To YC-12		15	\$0.00	\$0.00
4	LIC-CE-CRYPTO-K9	License key to activate sw encryption module		15	\$0.00	\$0.00
5	CAB-2HDMI-2M	HDMI-HDMI cab, 2m auto expand		15	\$0.00	\$0.00
6	BRKT-SX10-WMK	SX10 Wall Mount		15	\$0.00	\$0.00
7	CTS-SX10NCODEC	SX10 Codec		15	\$0.00	\$0.00
8	CAB-ETH-5M	Ethernet cable (5m) for auto expand		15	\$0.00	\$0.00
9	PWR-SX10-AC+	Power supply for SX10		15	\$0.00	\$0.00
10	SW-S52030-CE9-K9	SW Image for SX10		15	\$0.00	\$0.00
11	CTS-RMT TRC6	Remote Control TRC 6		15	\$0.00	\$0.00
12	BRKT-SX10-SMK	SX10 Screen Mount Kit		15	\$96.52	\$1,447.80
13	L-TP-RM	Remote monitoring options for TelePresence Endpoints		15	\$0.00	\$0.00
14	L-SX-SERIES-RM	Remote monitoring option for SX series Endpoints		15	\$58.50	\$877.50
					Total:	\$42,249.90

RT CO62518-1197**Solution Summary****20 iPad Mini**

Customer: JACKSON COUNTY	Primary Contact: MIKE ERICKSON
Ship To Address: ,	Email: merlckson@jacksongov.org
Bill To Address: 415 E 12th St Rm G6 Kansas City, MO 64106-2743	Phone: 816-881-3155
Customer ID: AOSJACKS002	National Account Manager: Thomas Messersmith
Customer PO:	Email: TMessersmith@convergeone.com
	Phone: +19137443255

Solution Summary	Current Due	Next Invoice	Due	Remaining	Total Project
Hardware	\$8,464.60		One-Time		\$8,464.60
Project Subtotal	\$8,464.60				\$8,464.60
Estimated Tax	NOT INCLUDED				
Estimated Freight	NOT INCLUDED				
Project Total	\$8,464.60				\$8,464.60

This Solution Summary summarizes the document(s) that are attached hereto and such documents are incorporated herein by reference (collectively, this "Order"). Customer's signature on this Order (or Customer's issuance of a purchase order in connection with this Order) shall represent Customer's agreement with each document in this Order and acknowledgement that such attached document(s) are represented accurately by this Solution Summary.

Unless otherwise specified in this Order, this Order shall be subject to the following terms and conditions (the "Agreement"): (i) the Master Sales Agreement or other applicable master agreement in effect as of the date hereof between ConvergeOne, Inc. and/or its subsidiaries and affiliates (collectively, "C1" or "ConvergeOne" or "Seller") and Customer; or (ii) if no such master agreement is currently in place between C1 and Customer, the Online General Terms and Conditions currently found on the internet at: <https://www.convergeone.com/online-general-terms-and-conditions/>. If Customer's Agreement is a master agreement entered into with one of ConvergeOne, Inc.'s predecessors, affiliates and/or subsidiaries ("Legacy Master Agreement"), the terms and conditions of such Legacy Master Agreement shall apply to this Order, subject to any modifications, located at: <https://www.convergeone.com/online-general-terms-and-conditions/>. In the event of a conflict between the terms and conditions in the Agreement and this Order, the order of precedence shall be as follows: (i) this Order (with the most recent and specific document controlling if there are conflicts between the Solution Summary and any applicable supporting document(s) incorporated into this Order), (ii) Attachment A to the Agreement (if applicable), and (iii) the main body of the Agreement.

This Order may include the sale of any of the following to Customer: (a) any hardware, third party software, and/or Seller software (collectively, "Products"); (b) any installation services, professional services, and/or third party provided support services that are generally associated with the Products and sold to customers by Seller (collectively, "Professional Services"); (c) any Seller-provided vendor management services, software release management services, remote monitoring services and/or troubleshooting services (collectively, "Managed Services"); and/or (d) any Seller-provided maintenance services ordered by Customer to maintain and service Supported Products or Supported Systems at Supported Sites to ensure that they operate in conformance with their respective documentation and specifications (collectively, "Maintenance Services"). For ease of reference only, Professional Services, Managed Services and Maintenance Services may be referred to collectively as "Services." Unless otherwise defined herein, capitalized terms used herein will have the same meanings as set forth in the Agreement.

Products and/or Services not specifically itemized are not provided hereunder. This Order will be valid for a period of thirty (30) days following the date hereof. Thereafter, this Order will no longer be of any force and effect.

This Order is a configured order and/or contains software.

ACCEPTED BY:

BUYER: _____ DATE: _____ SELLER: _____ DATE: _____
TITLE: _____ TITLE: _____

Solution Quote

Date: 11/3/2020

Page #: 2 of 2

Documents #: OP-000575476
SO-000630823

Solution Name: 20 iPad Mini

Customer: JACKSON COUNTY

#	Description	Term	Qty	Unit Price	Extended Price
1	IPAD MINI 5 WI-FI 64GB SYST SILVER		20	\$386.74	\$7,734.80
2	77-62216 APPLE DEFENDER IPAD MINI 5TH CASE GEN BLACK		20	\$36.49	\$729.80
				Total:	\$8,464.60

RT CO62518-1196

Solution Summary

Webex (25) 3yr Prepaid

<p>Customer: JACKSON COUNTY</p> <p>Ship To Address: ,</p> <p>Bill To Address: 415 E 12th St Rm G6 Kansas City, MO 64106-2743</p> <p>Customer ID: AOSJACKS002</p> <p>Customer PO:</p>	<p>Primary Contact: MIKE ERICKSON</p> <p>Email: merickson@jacksongov.org</p> <p>Phone: 816-881-3155</p> <p>National Account Manager: Thomas Messersmith</p> <p>Email: TMessersmith@convergeone.com</p> <p>Phone: +19137443255</p>
---	---

Solution Summary	Current Due	Next Invoice	Due	Remaining	Total Project
Software	\$21,456.00		One-Time		\$21,456.00
Maintenance					
CISCO Maintenance	\$0.00		Prepaid		\$0.00
Project Subtotal	\$21,456.00				\$21,456.00
Estimated Tax	NOT INCLUDED				
Estimated Freight	NOT INCLUDED				
Project Total	\$21,456.00				\$21,456.00

This Solution Summary summarizes the document(s) that are attached hereto and such documents are incorporated herein by reference (collectively, this "Order"). Customer's signature on this Order (or Customer's issuance of a purchase order in connection with this Order) shall represent Customer's agreement with each document in this Order and acknowledgement that such attached document(s) are represented accurately by this Solution Summary.

Unless otherwise specified in this Order, this Order shall be subject to the following terms and conditions (the "Agreement"): (i) the Master Sales Agreement or other applicable master agreement in effect as of the date hereof between ConvergeOne, Inc. and/or its subsidiaries and affiliates (collectively, "C1" or "ConvergeOne" or "Seller") and Customer; or (ii) if no such master agreement is currently in place between C1 and Customer, the Online General Terms and Conditions currently found on the internet at: <https://www.convergeone.com/online-general-terms-and-conditions/>. If Customer's Agreement is a master agreement entered into with one of ConvergeOne, Inc.'s predecessors, affiliates and/or subsidiaries ("Legacy Master Agreement"), the terms and conditions of such Legacy Master Agreement shall apply to this Order, subject to any modifications, located at: <https://www.convergeone.com/online-general-terms-and-conditions/>. In the event of a conflict between the terms and conditions in the Agreement and this Order, the order of precedence shall be as follows: (i) this Order (with the most recent and specific document controlling if there are conflicts between the Solution Summary and any applicable supporting document(s) incorporated into this Order), (ii) Attachment A to the Agreement (if applicable), and (iii) the main body of the Agreement.

This Order may include the sale of any of the following to Customer: (a) any hardware, third party software, and/or Seller software (collectively, "Products"); (b) any installation services, professional services, and/or third party provided support services that are generally associated with the Products and sold to customers by Seller (collectively, "Professional Services"); (c) any Seller-provided vendor management services, software release management services, remote monitoring services and/or, troubleshooting services (collectively, "Managed Services"); and/or (d) any Seller-provided maintenance services ordered by Customer to maintain and service Supported Products or Supported Systems at Supported Sites to ensure that they operate in conformance with their respective documentation and specifications (collectively, "Maintenance Services"). For ease of reference only, Professional Services, Managed Services and Maintenance Services may be referred to collectively as "Services." Unless otherwise defined herein, capitalized terms used herein will have the same meanings as set forth in the Agreement.

Products and/or Services not specifically itemized are not provided hereunder. This Order will be valid for a period of thirty (30) days following the date hereof. Thereafter, this Order will no longer be of any force and effect.

This Order is a configured order and/or contains software.

Special Comment to Solution Summary:

CISCO SAAS QUOTE - By signing this quote, Customer acknowledges they have been provided and agree to the Cisco SaaS Terms of Service located here: <http://www.cisco.com/c/en/us/about/legal/cloud-and-software/cloud-terms.html>. Should Customer desire to not allow the auto-renewal, forty-five (45) days' written notice prior to the end of the current term is required.

Requested Start Date : 02-Nov-2020

Requested For : 36.00 Months From 02-Nov-2020 to 01-Nov-2023

Automatically Renews For : 12.0 Months On 02-Nov-2023

Billing Frequency : Prepaid Term

MO-C062518

Solution Quote

#	Item Number	Description	Term	Qty	Unit Price	Extended Price
1	A-FLEX-PUBLICSECT	Flex Public Sector		1	\$0.00	\$0.00
2	A-FLEX-NUCM-MC	NU Cloud Meetings Meetings (1)	36	25	\$20.64	\$18,576.00
3	A-FLEX-TOLL-DIALIN	Meetings Toll Dial-In Audio (1)	36	25	\$0.00	\$0.00
4	A-SPK-VOIP	Included VoIP (1)	36	1	\$0.00	\$0.00
5	A-FLEX-EDGAUD-USER	A-FLEX Webex Edge Audio	36	25	\$0.00	\$0.00
6	SVS-FLEX-SUPT-BAS	Basic Support for Flex Plan	36	1	\$0.00	\$0.00
7	A-FLEX-MSG-ENT	Messaging Entitlement	36	25	\$0.00	\$0.00
8	A-FLEX-FILESTG-ENT	File Storage Entitlement	36	500	\$0.00	\$0.00
9	A-FLEX-MC ENT	Meetings Entitlement (1)	36	25	\$0.00	\$0.00
10	A-FLEX-WX-STG	Included Webex Storage for Flex	36	10	\$0.00	\$0.00
11	A-FLEX-NU-BCCB-TF	Bridge County Call Back with Toll Free Audio (NU)	36	25	\$3.20	\$2,880.00
					Total:	\$21,456.00