

IN THE COUNTY LEGISLATURE OF JACKSON COUNTY, MISSOURI

A RESOLUTION awarding twenty-four month term and supply contracts, with three twelve-month options to extend for the rental of heavy construction equipment for use by the Parks and Recreation and Public Works Departments to Victor L. Phillips of Kansas City (Jackson County), MO, G.W. Van Keppel of Kansas City, KS, Murphy Tractor of Kansas City (Jackson County), MO, and Dean Machinery of Kansas City (Jackson County), MO under the terms and conditions of Invitation to Bid No. 7-11, to provide for departmental needs.

RESOLUTION #17573, April 18, 2011

INTRODUCED BY Bob Spence, County Legislator

WHEREAS, the Director of Finance and Purchasing has solicited bids on Invitation to Bid No. 7-11 for the rental of heavy construction equipment for use by the Parks and Recreation and Public Works Departments to provide for departmental needs for the upcoming twenty-four month period; and,

WHEREAS, a total of fifteen notifications were distributed and four responses were received from the following bidders:

BIDDER

G.W. Van Keppel
Kansas City, KS

Murphy Tractor
Kansas City, MO

Victor L. Phillips
Kansas City, MO

Dean Machinery
Kansas City, MO

and,

WHEREAS, following evaluation of the bids submitted, the Director of Finance and Purchasing recommends the contract be divided and awarded to the vendors who have submitted the lowest rate for each item of equipment; and,

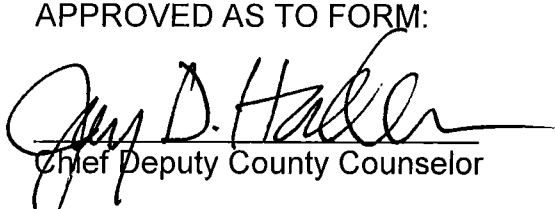
WHEREAS, this award is made on an as needed basis and does not obligate the County to pay any specific amount; now therefore,

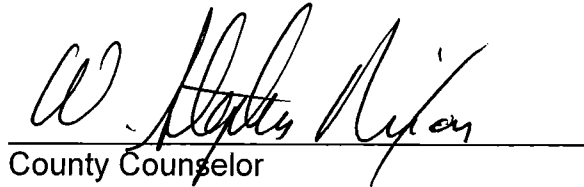
BE IT RESOLVED by the County Legislature of Jackson County, Missouri, that award be made as recommended by the Director of Finance and Purchasing, and that the Director be, and is hereby, authorized to execute for the County any documents necessary to the accomplishment of the award; and,

BE IT FURTHER RESOLVED that the Director of Finance and Purchasing is authorized to make all payments, including final payment on the contracts, to the extent that sufficient appropriations to the using spending agencies are contained in the then current Jackson County budget.

Effective Date: This Resolution shall be effective immediately upon its passage by a majority of the Legislature.

APPROVED AS TO FORM:


Chief Deputy County Counselor


County Counselor

Certificate of Passage

I hereby certify that the attached resolution, Resolution #17573 of April 18, 2011, was duly passed on April 25, 2011 by the Jackson County Legislature. The votes thereon were as follows:

Yeas 7

Nays 0

Abstaining 0

Absent 2

4.26.11
Date


Mary Jo Spino, Clerk of Legislature

This award is made on a need basis and does not obligate Jackson County to pay any specific amount. The availability of funds for specific purchases is subject to annual appropriation.

April 13, 2011
Date


Director of Finance and Purchasing

REQUEST FOR LEGISLATIVE ACTION

Completed by County Counselor's Office:

Res/Ord No.: 17573

Sponsor(s): Bob Spence

Date: April 18, 2011

| | | | | | | | | | | | | | | | | | |
|--|--|---|--------|--|--------|--|--------|--|--------|---|--------------------------|---------------------------|----------------------------|-------------------|----------------------------|------------------------|--|
| <p>SUBJECT</p> | <p>Action Requested <input checked="" type="checkbox"/> Resolution <input type="checkbox"/> Ordinance</p> <p>Project/Title: <u>Awarding a Twenty-Four (24) Month Term & Supply Contract with Three (3) Twelve-Month Extension Options for the furnishing of Heavy Equipment Rentals for the Road & Bridge Division of the Public Works Department and the Parks & Recreation Department G. W. Van Keppel, Kansas City, Kansas; Victor L. Phillips (Jackson County) of Kansas City, Missouri; Murphy Tractor (Jackson County) of Kansas City, Missouri; and Dean Machinery (Jackson County) of Kansas City, Missouri; under terms and conditions of Invitation to Bid No. 7-11.</u></p> | | | | | | | | | | | | | | | | |
| <p>BUDGET INFORMATION <i>To be completed By Requesting Department and Finance</i></p> | <table border="1"> <tr> <td>Amount authorized by this legislation this fiscal year:</td> <td>\$ N/A</td> </tr> <tr> <td>Amount previously authorized this fiscal year:</td> <td>\$ N/A</td> </tr> <tr> <td>Total amount authorized after this legislative action:</td> <td>\$ N/A</td> </tr> <tr> <td>Amount budgeted for this item * (including transfers):</td> <td>\$ N/A</td> </tr> <tr> <td>Source of funding (name of fund) and account code number; FROM / TO</td> <td>FROM ACCT TO ACCT</td> </tr> </table> <p>* If account includes additional funds for other expenses, total budgeted in the account is: \$</p> <p>OTHER FINANCIAL INFORMATION:</p> <p><input type="checkbox"/> No budget impact (no fiscal note required)</p> <p><input checked="" type="checkbox"/> Term and Supply Contract (funds approved in the annual budget); estimated value and use of contract:</p> <table> <tr> <td>Department: Road & Bridge</td> <td>Estimated Use: \$30,000.00</td> </tr> <tr> <td>Department: Parks</td> <td>Estimated Use: \$ 8,500.00</td> </tr> <tr> <td colspan="2" style="text-align: right;">TOTAL \$38,500.00</td> </tr> </table> <p>Prior Year Budget (if applicable): \$75,000.00</p> <p>Prior Year Actual Amount Spent (if applicable): \$55,000.00</p> | Amount authorized by this legislation this fiscal year: | \$ N/A | Amount previously authorized this fiscal year: | \$ N/A | Total amount authorized after this legislative action: | \$ N/A | Amount budgeted for this item * (including transfers): | \$ N/A | Source of funding (name of fund) and account code number; FROM / TO | FROM ACCT TO ACCT | Department: Road & Bridge | Estimated Use: \$30,000.00 | Department: Parks | Estimated Use: \$ 8,500.00 | TOTAL \$38,500.00 | |
| Amount authorized by this legislation this fiscal year: | \$ N/A | | | | | | | | | | | | | | | | |
| Amount previously authorized this fiscal year: | \$ N/A | | | | | | | | | | | | | | | | |
| Total amount authorized after this legislative action: | \$ N/A | | | | | | | | | | | | | | | | |
| Amount budgeted for this item * (including transfers): | \$ N/A | | | | | | | | | | | | | | | | |
| Source of funding (name of fund) and account code number; FROM / TO | FROM ACCT TO ACCT | | | | | | | | | | | | | | | | |
| Department: Road & Bridge | Estimated Use: \$30,000.00 | | | | | | | | | | | | | | | | |
| Department: Parks | Estimated Use: \$ 8,500.00 | | | | | | | | | | | | | | | | |
| TOTAL \$38,500.00 | | | | | | | | | | | | | | | | | |
| <p>PRIOR LEGISLATION</p> | <p>Prior ordinances and (date): N/A Prior resolutions and (date): 16629, 5/5/08</p> | | | | | | | | | | | | | | | | |
| <p>CONTACT INFORMATION</p> | <p>RLA drafted by (name, title, & phone): Teddy Ballard, Senior Buyer, 881-3465</p> | | | | | | | | | | | | | | | | |
| <p>REQUEST SUMMARY</p> | <p>Not all equipment used by the Parks Department and Road & Bridge are County-Owned. Purchasing issued Invitation to Bid No. 7-11 Heavy Equipment Rentals to provide equipment as needed for both with operator and without operator.</p> <p>A total of 15 notifications were distributed. Seven (7) responses were received of those three (3) are considered non-responsive. The following responses were received:</p> | | | | | | | | | | | | | | | | |

SECTION B - HEAVY EQUIPMENT RENTALS WITHOUT OPERATOR

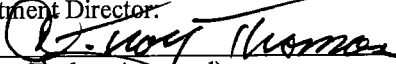
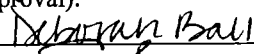

| BIDDER | PRICE PER DAY | PRICE PER MONTH |
|--|-----------------|--------------------|
| G. W. Van Keppel, Kansas City, KS | No Bid | \$1,400 – \$15,000 |
| Victor L. Phillips (Jackson County), Kansas City | \$275 – \$950 | \$1,680 – \$34,000 |
| Murphy Tractor (Jackson County), Kansas City | \$290 - \$2,500 | \$2,550 - \$22,000 |
| Dean Machinery (Jackson County), Kansas City | \$325 - \$2,800 | \$2,450 - \$20,000 |

NOTE: No responses were received for Section A, Heavy Equipment Rentals with Operator.

Pursuant to Section 1054.6 of the Jackson County Code, 1984, the Director of Finance and Purchasing recommends the award for the furnishing of Heavy Equipment Rentals for the Road & Bridge Division of the Public Works Department and the Parks & Recreation Department G. W. Van Keppel, Kansas City, Kansas; Victor L. Phillips (Jackson County) of Kansas City, Missouri; Murphy Tractor (Jackson County) of Kansas City, Missouri; and Dean Machinery (Jackson County) of Kansas City, Missouri; under terms and conditions of Invitation to Bid No. 7-11.

Hertz Equipment Rental of Park Ridge, New Jersey; RSC of Olathe, KS; and United Rentals of Belton, Missouri; all three bid responses are considered non-responsive to the bid specifications. All three bidders request exceptions to the required General Terms and Conditions, including the insurance requirements. Insurance requirements can not be changed; all three responses do not meet minimum specifications.

This award is made on an "As Needed" basis and does not obligate Jackson County to pay any specific amount. The availability of funds for specific purchases is subject to annual appropriations.

| | | |
|-------------|--|---------------|
| CLEARANCE | <input checked="" type="checkbox"/> Tax Clearance Completed (Purchasing & Department) | |
| | <input type="checkbox"/> Business License Verified (Purchasing & Department) | |
| | <input checked="" type="checkbox"/> Chapter 6 Compliance - Affirmative Action/Prevailing Wage (County Auditor's Office) | |
| ATTACHMENTS | Abstract of Bids, Recap of Prices, and evaluation memos from Ms. Kaye Merkle of the Public Works Department and Mr. Wayne Shipley of the Parks Department. | |
| REVIEW | Department Director:  | Date: 4/12/11 |
| | Finance (Budget Approval): If applicable N/A  | Date: 4-12-11 |
| | Division Manager:  | Date: 4/12/11 |
| | County Counselor's Office: | Date: |

Fiscal Information (to be verified by Budget Office in Finance Department)

- This expenditure was included in the annual budget.
- Funds for this were encumbered from the _____ Fund in _____.
- There is a balance otherwise unencumbered to the credit of the appropriation to which the expenditure is chargeable and there is a cash balance otherwise unencumbered in the treasury to the credit of the fund from which payment is to be made each sufficient to provide for the obligation herein authorized.
- Funds sufficient for this expenditure will be/were appropriated by Ordinance # _____
- Funds sufficient for this appropriation are available from the source indicated below.

| Account Number: | Account Title: | Amount Not to Exceed: |
|-----------------|----------------|-----------------------|
| | | |

- This award is made on a need basis and does not obligate Jackson County to pay any specific amount. The availability of funds for specific purchases will, of necessity, be determined as each using agency places its order.
- This legislative action does not impact the County financially and does not require Finance/Budget approval.



Jackson County
Public Works Department

ROAD MAINTENANCE 34900 E. Old US 40 Hwy, P.O. Box 160
Grain Valley, Missouri 64029
(816) 847-7050 *phone*
(816) 847-7051 *fax*

MEMORANDUM

TO: Teddy Ballard, Senior Buyer

FROM: Kaye Merkle, Resource/Logistics Supervisor

DATE: March 10, 2011

SUBJECT: Bid 7-11 Heavy Equipment Rentals

I have evaluated the bid information regarding the above referenced bid for Heavy Equipment Rentals. I recommend all four (4) vendors for this bid.

During the course of the year, we may have a need to rent construction equipment. The type or size of equipment needed will not be known until we access the project at hand. Availability of equipment through limited vendors has often times been an issue. In awarding to all four vendors we have the certainty we will be able to fill our need when rental is necessary.

I have budgeted \$30,000: account 004-1506-56670.



JACKSON COUNTY Parks and Recreation

22807 Woods Chapel Road
Blue Springs, Missouri 64015
www.jacksongov.org

*Administration
Historic Sites
Ranger Station
Leisure Services
(816) 503-4800
Fax (816) 795-1234*

*Kemper Outdoor
Education Center
(816) 229-8980*

*Fred Arbanas
Golf Course at
Longview Lake
(816) 761-9445*

*Blue Springs Marina
(816) 795-1112*

*Jacomo Marina
(816) 795-8888*

*Longview Marina
(816) 966-0131*

*Special Population
Services
(816) 763-5130*

MEMORANDUM

TO: Teddy Ballard, Senior Buyer, Purchasing
FROM: Wayne Shipley, Utilities & Special Project Coordinator
DATE: March 11, 2011
SUBJECT: Invitation to Bid No. 7-11 – “**Heavy Equipment Rentals**”

The Parks Department recommendation is to award the contract to Victor L Phillips of KCMO the over lowest bidder.

Our **projected usage** during the next twelve months is \$8,500.

003 - 1602 - 56790 - \$8,500

Michael D. Sanders, County Executive

Teddy Ballard

From: Thomas J. Wyrsh
Sent: Thursday, March 24, 2011 3:01 PM
To: Teddy Ballard
Subject: RE: compliance status request - 7-11 Heavy Equipment Rentals

They are all in compliance. Renewal date is 12/31/2011. Thanks.

From: Teddy Ballard
Sent: Thursday, March 24, 2011 2:56 PM
To: Thomas J. Wyrsh
Subject: compliance status request - 7-11 Heavy Equipment Rentals

Tom,

Please send compliance status for the following vendors:

Dean Machinery, 5701 E 87th Street, KCMO 64132
Murphy Tractor & Equipment, 8600 NE Parvin Rd, KCMO 64161
The Victor L. Phillips Co., 4100 Gardner Ave, KCMO 64120

Thank you.

Teddy
Ext 13465

Teddy Ballard

From: David L. Davis
Sent: Friday, April 01, 2011 4:56 PM
To: Teddy Ballard
Subject: RE: tax status request - 7-11 Heavy Equipment Rentals

Dean Machinery
Paid, \$66,692.27 in Personal Property. They have numerous Real Estate Parcels, all of which are paid.

Murphy Tractor & Equipment.
That location is not in Jackson County, however they have paid \$14,068.33 for equipment that is in JaCo. The Real Estate for their Jaco location is in a different name but it is paid.

Victor L Phillips.
Paid \$7,785.33 in personal property. The Real Estate is in a different name but it is paid as well.

GW Van Keppel Co.
That location is not in Jackson County, however they have paid \$2,017.74 for equipment that is in JaCo. The Real Estate for the Jaco location is in a different name but it is paid as well.

David Davis
Delinquent Tax Unit
Jackson County Collection Department
816-881-3186

From: Teddy Ballard
Sent: Thursday, March 24, 2011 2:59 PM
To: David L. Davis
Subject: tax status request - 7-11 Heavy Equipment Rentals

David,

Please send compliance status for the following vendors:

Dean Machinery, 5701 E 87th Street, KCMO 64132
Murphy Tractor & Equipment, 8600 NE Parvin Rd, KCMO 64161
The Victor L. Phillips Co., 4100 Gardner Ave, KCMO 64120
The G. W. Van Keppel Co., 1801 North 9th St, KCKS 66101

Thank you.

Teddy
Ext 13465