### IN THE COUNTY LEGISLATURE OF JACKSON COUNTY, MISSOURI

A RESOLUTION awarding twenty-four month term and supply contracts, with three twelve-month options to extend for the rental of heavy construction equipment for use by the Parks and Recreation and Public Works Departments to Victor L. Phillips of Kansas City (Jackson County), MO, G.W. Van Keppel of Kansas City, KS, Murphy Tractor of Kansas City (Jackson County), MO, and Dean Machinery of Kansas City (Jackson County), MO under the terms and conditions of Invitation to Bid No. 7-11, to provide for departmental needs.

**RESOLUTION #17573**, April 18, 2011

INTRODUCED BY Bob Spence, County Legislator

WHEREAS, the Director of Finance and Purchasing has solicited bids on Invitation to Bid No. 7-11 for the rental of heavy construction equipment for use by the Parks and Recreation and Public Works Departments to provide for departmental needs for the upcoming twenty-four month period; and,

WHEREAS, a total of fifteen notifications were distributed and four responses were received from the following bidders:

### **BIDDER**

G.W. Van Keppel Kansas City, KS

Murphy Tractor Kansas City, MO

Victor L. Phillips Kansas City, MO

Dean Machinery Kansas City, MO and,

WHEREAS, following evaluation of the bids submitted, the Director of Finance and Purchasing recommends the contract be divided and awarded to the vendors who have submitted the lowest rate for each item of equipment; and,

WHEREAS, this award is made on an as needed basis and does not obligate the County to pay any specific amount; now therefore,

BE IT RESOLVED by the County Legislature of Jackson County, Missouri, that award be made as recommended by the Director of Finance and Purchasing, and that the Director be, and is hereby, authorized to execute for the County any documents necessary to the accomplishment of the award; and,

BE IT FURTHER RESOLVED that the Director of Finance and Purchasing is authorized to make all payments, including final payment on the contracts, to the extent that sufficient appropriations to the using spending agencies are contained in the then current Jackson County budget.

Effective Date: This Resolution shall be effective immediately upon its passage by a majority of the Legislature.

APPROVED AS TO FORM:	$I \cap I$
Jun D. Haller	W Hatty Rifor
Chief Deputy County Counselor	County Counselor
ertificate of Passage	
I hereby certify that the attache was duly passed onعلم المراكب Legislature. The votes thereon were a	ed resolution, Resolution #17573 of April 18, 2011, <b>25</b> , 2011 by the Jackson County as follows:
Yeas	Nays
Abstaining	Absent
<i>H-</i> み6・11 Date	Mary Jo Spino, Clerk of Legislature
This award is made on a need basis a specific amount. The availability of fappropriation.	and does not obligate Jackson County to pay any unds for specific purchases is subject to annual
April 13,20/1	Director of Finance and Purchasing

## REQUEST FOR LEGISLATIVE ACTION

Completed by County Counselor's Office:
Res/Ord No.: 17573
Sponsor(s): Bob Spence

Date:

Bob Spence April 18, 2011

SUBJECT	Action Requested		· ·									
	Resolution Ordinance											
	Project/Title: Awarding a Twenty-Four (24) Month Ter	m & Supply Contract v	with Three (3) Twelve-Month									
	Extension Options for the furnishing of Heavy Equipme Works Department and the Parks & Recreation Department	nt Rentals for the Road	1 & Bridge Division of the Public									
	Phillips (Jackson County) of Kansas City, Missouri; Murphy Tractor (Jackson County) of Kansas City, Missouri; and Dean Machinery (Jackson County) of Kansas City, Missouri; under terms and conditions of Invitation to Bid											
	No. 7-11.	iviissouri, <u>under</u> terms	and conditions of invitation to bid									
BUDGET												
INFORMATION	Amount authorized by this legislation this fiscal year:	\$ N										
To be completed	Amount previously authorized this fiscal year:	\$ N										
By Requesting	Total amount authorized after this legislative action:	\$ N										
Department and	Amount budgeted for this item * (including	\$ N	I/A									
Finance	transfers):											
	Source of funding (name of fund) and account code number; FROM / TO	FROM ACCT										
		TO ACCT										
	* If account includes additional funds for other expenses, total budgete											
		ed in the account is.	•									
ļ	OTHER FINANCIAL INFORMATION:		•									
	No budget impact (no fiscal note required)											
	Term and Supply Contract (funds approved in the ar	mual budget); estimate	d value and use of contract:									
		Jse: \$30,000.00 Jse: \$8,500.00										
	TOTAL	\$38,500.00										
	Prior Year Budget (if applicable): \$75,000.00											
	Prior Year Actual Amount Spent (if applicable): \$55,00	0.00										
PRIOR LEGISLATION	Prior ordinances and (date): N/A Prior resolutions and (date): 16629, 5/5/08											
CONTACT INFORMATION	RLA drafted by (name, title, & phone): Teddy Ballard, S	Senior Buyer, 881-3465	5									
REQUEST SUMMARY	Not all equipment used by the Parks Department and Roa Invitation to Bid No. 7-11 Heavy Equipment Rentals to put without operator.											
	A total of 15 notifications were distributed. Seven (7) renon-responsive. The following responses were received:		of those three (3) are considered									
	<u> </u>											

	SECTION B - HF	EAVY EQUIPMENT REN	TALS WITHOUT OPERATOR
	BIDDER	PRICE PER DAY	PRICE PER MONTH
	G. W. Van Keppel, Kansas City, KS	No Bid	\$1,400 - \$15,000
	Victor L. Phillips (Jackson County), Kansas City	\$275 — \$950	\$1,680 - \$34,000
	Murphy Tractor (Jackson County), Kansas City	\$290 - \$2,500	\$2,550 - \$22,000
	Dean Machinery (Jackson County), Kansas City	\$325 - \$2,800	\$2,450 - \$20,000
	NOTE: No responses were received for Section A, He	eavy Equipment Rentals w	ith Operator.
	Pursuant to Section 1054.6 of the Jackson County Coorecommends the award for the furnishing of Heavy Ed Public Works Department and the Parks & Recreation Victor L. Phillips (Jackson County) of Kansas City, M. Missouri; and Dean Machinery (Jackson County) of K. Invitation to Bid No. 7-11.	quipment Rentals for the R Department G. W. Van K Iissouri; Murphy Tractor (.	oad & Bridge Division of the eppel, Kansas City, Kansas; Jackson County) of Kansas City,
	Hertz Equipment Rental of Park Ridge, New Jersey; R Missouri; all three bid responses are considered non-re request exceptions to the required General Terms and Insurance requirements can not be changed; all three r This award is made on an "As Needed" basis and does	esponsive to the bid specific Conditions, including the iterations are mini-	ications. All three bidders insurance requirements. mum specifications.
	The availability of funds for specific purchases is subj	ect to annual appropriation	as.
CLEARANCE	☐ X Tax Clearance Completed (Purchasing & Departm	nent)	
CELINGINOE	Business License Verified (Purchasing & Departm		
	Chapter 6 Compliance - Affirmative Action/Preva	uiling Wage (County Audit	or's Office)
ATTACHMENTS	Abstract of Bids, Recap of Prices, and evaluation men	nos from Ms. Kaye Merkle	of the Public Works
TIT THE INITIAL TO	Department and Mr. Wayne Shipley of the Parks Department	artment.	
REVIEW	Department Director.		Date: 4/12/11
	Finance (Budget Approval):		Date:
	If applicable N/A X/21201 Ball		4-12-11
	Division Manager:	······································	Date: 4/12/11
	00		(12/11
	County Counselor's Office:		Date:

## Fiscal Information (to be verified by Budget Office in Finance Department)

Ш	This expenditure was included	in the annual budget.											
	Funds for this were encumbered	ed from the	Fund in										
	is chargeable and there is a cas		ppropriation to which the expenditure d in the treasury to the credit of the fund from whi on herein authorized.	ıch									
	Funds sufficient for this expen	diture will be/were appropriated b	y Ordinance #										
	Funds sufficient for this appropriation are available from the source indicated below.												
	Account Number:	Account Title:	Amount Not to Exceed:										
			n County to pay any specific amount. The available each using agency places its order.	ility of									
	This legislative action does not	impact the County financially and	d does not require Finance/Budget approval.										

# ABSTRACT OF BIDS

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ADDRICHASING	The Section of the Se	CUERK OF THE LEGISLATURE		NG NY STATE OF THE	A Company of the State of the S	ORENED AND RECORDED	BIDS WERE PUBLICLY	CERTIFICATION OF BID OPENING							TOTAL BASE BID	DESCRIPTION	RENTALS	COMMODITY: HEAVY EQUIPMENT	OPENING DATE: 3/1/11	757.
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# ABSTRACT OF BIDS

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# RECAP FOR INVITATION TO BID NO. 7-11 HEAVY EQUIPMENT RENTALS SECTION B - HEAVY EQUIPMENT RENTALS W/O OPERATOR

		G W V	AN KEPPEL	, KCKS	VICTOR	L PHILLIPS	,,KCMO
			PRICE				
		PRICE	PER	DELIVERY	PRICE	PRICE PER	DELIVERY
NO	DESCRIPTION	PER DAY	MONTH	CHARGE	PER DAY	MONTH	CHARGE
	Section B - Heavy Equipment Rental w	/o Operato	<u> </u>				
1	Track excavator	No Bid	6,800.00	800.00	795.00	5,325.00	n/c
2	Track excavator	No Bid	5,950.00	800.00	775.00	5,062.00	n/c
3	Hydraulic hammer	No Bid	6,375.00	250.00	950.00	6,225.00	n/c
4	Hydraulic hammer	No Bid	5,100.00	250.00	795.00	5,000.00	n/c
5	Backhoe loader	No Bid	No Bid	No Bid	No Bid	No Bid	No Bid
6	Backhoe loader	No Bid	1,400.00	250.00	275.00	1,680.00	n/c
7	Padded drum vibratory soil compactor	No Bid	3,825.00	250.00	495.00	4,046.00	n/c
8	Pneumatic tire asphalt compactor	No Bid	4,250.00	250.00	No Bid	No Bid	No Bid
9	Asphalt reclaimer	No Bid	11,000.00	800.00	No Bid	No Bid	No Bid
10	Motorgrader	No Bid	3,800.00	800.00	500.00	4,000.00	n/c
11	Wheel loader	No Bid	4,100.00	800.00	495.00	34,000.00	n/c
12	Chip spreader	No Bid	15,000.00	1,200.00	No Bid	No Bid	No Bid
13	Track loader	No Bid	4,400.00	800.00	No Bid	No Bid	No Bid
14	Crack sealer	No Bid	No Bid	No Bid	No Bid	No Bid	No Bid
	Dozer	No Bid	No Bid	No Bid	815.00	5,475.00	n/c
16	Bulldozer	No Bid	No Bid	No Bid	450.00	3,200.00	n/c
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# RECAP FOR INVITATION TO BID NO. 7-11 HEAVY EQUIPMENT RENTALS SECTION B - HEAVY EQUIPMENT RENTALS W/O OPERATOR

		MURPH	Y TRACTOR	R, KCMO	DEAN	MACHINERY	, KCMO
	·					PRICE	
		PRICE	PRICE PER	DELIVERY	PRICE	PER	DELIVERY
NO	DESCRIPTION	PER DAY	MONTH	CHARGE	PER DAY	MONTH	CHARGE
	Section B - Heavy Equipment Rental w	!					
1	Track excavator	900.00	7,500.00	275.00	825.00	7,199.00	600.00
2	Track excavator	700.00	6,000.00	275.00	720.00	5,999.00	500.00
3	Hydraulic hammer	900.00	7,500.00	125.00	1,100.00	9,670.00	200.00
4	Hydraulic hammer	700.00	6,000.00	125.00	640.00	4,995.00	200.00
5	Backhoe loader	400.00	3,570.00	250.00	499.00	4,990.00	500.00
6	Backhoe loader	290.00	2,550.00	250.00	275.00	2,450.00	300.00
7	Padded drum vibratory soil compactor	500.00	4,500.00	250.00	425.00	3,475.00	300.00
8	Pneumatic tire asphalt compactor	No Bid	No Bid	No Bid	710.00	7,100.00	300.00
9	Asphalt reclaimer	2,500.00	22,000.00	275.00	2,800.00	20,000.00	500.00
10	Motorgrader	1,700.00	5,000.00	250.00	750.00	5,375.00	400.00
11	Wheel loader	1,530.00	4,590.00	250.00	500.00	3,950.00	300.00
12	Chip spreader	No Bid	No Bid	No Bid	No Bid	No Bid	No Bid
13	Track loader	1,800.00	5,400.00	250.00	675.00	5,350.00	300.00
14	Crack sealer	No Bid	No Bid	No Bid	No Bid	No Bid	No Bid
15	Dozer	2,335.00	7,000.00	275.00	1,000.00	7,250.00	500.00
16	Bulldozer	1,220.00	3,655.00	250.00	325.00	3,150.00	300.00
		_					
		-					
						3	



# Jackson County Public Works Department

ROAD MAINTENANCE

34900 E. Old US 40 Hwy, P.O. Box 160 Grain Valley, Missouri 64029 (816) 847-7050 phone (816) 847-7051 fax

#### **MEMORANDUM**

TO:

Teddy Ballard, Senior Buyer

FROM:

Kaye Merkle, Resource/Logistics Supervisor

DATE:

March 10, 2011

SUBJECT:

Bid 7-11 Heavy Equipment Rentals

I have evaluated the bid information regarding the above referenced bid for Heavy Equipment Rentals. I recommend all four (4) vendors for this bid.

During the course of the year, we may have a need to rent construction equipment. The type or size of equipment needed will not be known until we access the project at hand. Availability of equipment through limited vendors has often times been an issue. In awarding to all four vendors we have the certainty we will be able to fill our need when rental is necessary.

I have budgeted \$30,000: account 004-1506-56670.



## JACKSON COUNTY Parks and Recreation

22807 Woods Chapel Road Blue Springs, Missouri 64015 www.jacksongov.org

Administration Historic Sites Ranger Station Leisure Services (816) 503-4800 Fax (816) 795-1234

Kemper Outdoor Education Center (816) 229-8980

Fred Arbanas Golf Course at Longview Lake (816) 761-9445

Blue Springs Marina (816) 795-1112

Jacomo Marina (816) 795-8888

Longview Marina (816) 966-0131

Special Population Services (816) 763-5130

#### **MEMORANDUM**

TO:

Teddy Ballard, Senior Buyer, Purchasing

FROM:

Wayne Shipley, Utilities & Special Project Coordinator

DATE:

March 11, 2011

**SUBJECT:** Invitation to Bid No. 7-11 – "Heavy Equipment Rentals"

The Parks Department recommendation is to award the contract to Victor L Phillips of KCMO the over lowest bidder.

Our projected usage during the next twelve months is \$8,500.

003 - 1602 - 56790 - \$8,500

#### **Teddy Ballard**

From:

Thomas J. Wyrsch

Sent:

Thursday, March 24, 2011 3:01 PM

To:

**Teddy Ballard** 

Subject: RE: compliance status request - 7-11 Heavy Equipment Rentals

They are all in compliance. Renewal date is 12/31/2011. Thanks.

From: Teddy Ballard

Sent: Thursday, March 24, 2011 2:56 PM

To: Thomas J. Wyrsch

Subject: compliance status request - 7-11 Heavy Equipment Rentals

Tom,

Please send compliance status for the following vendors:

Dean Machinery, 5701 E 87<sup>th</sup> Street, KCMO 64132 Murphy Tractor & Equipment, 8600 NE Parvin Rd, KCMO 64161 The Victor L. Phillips Co., 4100 Gardner Ave, KCMO 64120

Thank you.

Teddy Ext 13465

#### **Teddy Ballard**

From:

David L. Davis

Sent:

Friday, April 01, 2011 4:56 PM

To:

Teddy Ballard

Subject: RE: tax status request - 7-11 Heavy Equipment Rentals

Dean Machinery

Paid, \$66,692.27 in Personal Property. They have numerous Real Estate Parcels, all of which are paid.

Murphy Tractor & Equipment.

That location is not in Jackson County, however they have paid \$14,068.33 for equipment that is in JaCo. The Real Estate for their Jaco location is in a different name but it is paid.

Victor L Phillips.

Paid \$7,785.33 in personal property. The Real Estate is in a different name but it is paid as well.

GW Van Keppel Co.

That location is not in Jackson County, however they have paid \$2,017.74 for equipment that is in JaCo. The Real Estate for the Jaco location is in a different name but it is paid as well.

David Davis
Delinquent Tax Unit
Jackson County Collection Department
816-881-3186

From: Teddy Ballard

**Sent:** Thursday, March 24, 2011 2:59 PM

To: David L. Davis

Subject: tax status request - 7-11 Heavy Equipment Rentals

David,

Please send compliance status for the following vendors:

Dean Machinery, 5701 E 87<sup>th</sup> Street, KCMO 64132 Murphy Tractor & Equipment, 8600 NE Parvin Rd, KCMO 64161 The Victor L. Phillips Co., 4100 Gardner Ave, KCMO 64120 The G. W. Van Keppel Co., 1801 North 9<sup>th</sup> St, KCKS 66101

Thank you.

Teddy Ext 13465