

Request for Legislative Action

Resolution No.: 21435
Sponsor: Jeanie Lauer
Date: October 16, 2023

Completed by County Counselor's Office

Action Requested:	Resolution	Res.Ord No.:	21435
Sponsor(s):	Jeanie Lauer	Legislature Meeting Date:	10/16/2023

Introduction

Action Items: ['Transfer']

Project/Title:

Requesting a transfer of funds within the Public Works Special Road & Bridge 2023 adopted budget to repair a dump truck.

Request Summary

A Resolution authorizing the transfer of \$24,998 within the 2023 Public Works Special Road & Bridge Fund budget to pay for the repair of a dump truck.

The Public Works Department has a Dump Truck in need of repair. The hydraulic system incurred a malfunction and overheated, resulting in extensive damage to the hydraulic system on the truck making it inoperable. This truck is an important part of the fleet and is necessary for daily operations throughout the year as well as being used in the winter season for inclement weather. The hydraulics and electronics of this truck was engineered, and custom built by American Equipment vendor. In addition, the components also needed to repair this hydraulic system comes from a company called Force America and American Equipment is the only vendor in the Kansas City Metro area for that company as well.

Pursuant to Section 1030.1 of the Jackson County Code, the Purchasing Department recommends American Equipment as a Sole Source for the repairs of this dump truck. Research done by both the Purchasing Department and the Public Works Division indicates that American Equipment is the only company that can provide this specialized service for the repairs needed on this dump truck.

For the reasons above, the Public Works Department is requesting to transfer funds within the existing Road and Bridge Fund in order to pay American Equipment for the repair of this truck.

A surplus from the annual Road Program has allowed the funds to be utilized for this effort. This Resolution requests funds to be transferred within the existing Road and Bridge Fund to pay American Equipment for the repair of the truck.

The source of funding (name of fund) and account code numbers are as follows:

FROM ACCOUNT:

004-1506-57380

Special Road & Bridge Fund – Road & Bridge Maintenance – Asphalt

Amount: \$24,998.

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TO ACCOUNT:
004-1509-56520
Special Road & Bridge Fund – Vehicle Maintenance Center – Maint & Repair Heavy Equipment
Amount: \$24,998.

Contact Information

Department:	Public Works	Submitted Date:	9/28/2023
Name:	Matt E. Willier	Email:	MWillier@jacksongov.org
Title:	Assistant Road & Bridge Administrator	Phone:	816-847-7083

Budget Information

Amount authorized by this legislation this fiscal year:			\$24,998
Amount previously authorized this fiscal year:			\$ 0
Total amount authorized after this legislative action:			\$24,998
Is it transferring fund?			Yes
Transferring Fund From:			
Fund:	Department:	Line Item Account:	Amount:
004 (Special Road & Bridge Fund)	1506 (Road & Bridge Maintenance)	57380 (Asphalt)	\$24,998
Transferring Fund To:			
Fund:	Department:	Line Item Account:	Amount:
004 (Special Road & Bridge Fund)	1509 (Vehicle Maintenance Center)	56520 (Maint. & Repair - Equipment)	\$24,998

Prior Legislation

Prior Ordinances

Ordinance:	Ordinance date:

Prior Resolution

Resolution:	Resolution date:

Purchasing

Does this RLA include the purchase or lease of supplies, materials, equipment or services?	Yes
Chapter 10 Justification:	Sole Source
Core 4 Tax Clearance Completed:	Not Applicable

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Certificate of Foreign Corporation Received:	Not Applicable
Have all required attachments been included in this RLA?	Yes

Compliance	
Certificate of Compliance	
In Compliance	
Minority, Women and Veteran Owned Business Program	
Goals Not Applicable for following reason: Sole Source	
MBE:	.00%
WBE:	.00%
VBE:	.00%
Prevailing Wage	
Not Applicable	

Fiscal Information	
<ul style="list-style-type: none">Funds sufficient for this appropriation and/or transfer are available from the source indicated on the budget information tab.	

Request for Legislative Action

History

Submitted by Public Works requestor: Matt E. Willier on 9/28/2023. Comments:

Approved by Department Approver Kristina J. Miller on 10/2/2023 12:34:23 PM. Comments:

Returned for more information by Purchasing Office Approver Barbara J. Casamento on 10/2/2023 3:59:22 PM. Comments: (1) you need to attach a detailed Sole Source Memorandum and (2) in the Request Summary you need to reference Chapter 10, Section 1030.1 of the Jackson County Code

Submitted by Requestor Matt E. Willier on 10/3/2023 8:39:56 AM. Comments:

Approved by Department Approver Brian Gaddie on 10/3/2023 11:17:38 AM. Comments:

Approved by Purchasing Office Approver Barbara J. Casamento on 10/3/2023 11:39:14 AM. Comments:

Approved by Compliance Office Approver Ikeela Alford on 10/3/2023 11:49:23 AM. Comments:

Approved by Budget Office Approver David B. Moyer on 10/10/2023 10:20:43 AM. Comments:

Approved by Executive Office Approver Sylva Stevenson on 10/10/2023 11:13:53 AM. Comments:

Approved by Counselor's Office Approver Jamesia Manning on 10/12/2023 12:01:37 PM. Comments:

Funds sufficient for this transfer are available from the sources indicated below.

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RES #	21435
eRLA ID #:	1102

APPROVED
By David Moyer at 12:04 pm, Oct 03, 2023

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Jackson County Public Works Department

ROAD MAINTENANCE 34900 E. Old US 40 Hwy, P.O. Box 160
Grain Valley, Missouri 64029
(816) 847-7050 *phone*
(816) 847-7051 *fax*

MEMORANDUM

TO: Keith Allen, Finance and Purchasing Department

FROM: Matt Willier, Assistant Road and Bridge Administrator, Public Works

DATE: October 3, 2023

SUBJECT: Sole Source Vendor : American Equipment

The Public Works Department has a Dump Truck in need of repair. The hydraulic system incurred a malfunction and overheated, resulting in extensive damage to the hydraulic system on the truck making it inoperable. This truck is an important part of the fleet and is necessary for daily operations throughout the year as well as being used in the winter season for inclement weather. The hydraulics and electronics of this truck was engineered, and custom built by American Equipment vendor. In addition, the components also needed to repair this hydraulic system comes from a company called Force America and American Equipment is the only vendor in the Kansas City Metro area for that company as well.

For the reasons above, the Public Works Department is requesting that American Equipment be considered a sole source vendor for the repair of this truck. In addition, the Public Works Department is requesting to transfer funds within the existing Road and Bridge Fund in order to pay American Equipment for the repairs.

A surplus from the annual Road Program has allowed the funds to be utilized for this effort. This Resolution requests funds to be transferred within the existing Road and Bridge Fund to pay American Equipment to repair the truck.

The source of funding (name of fund) and account code numbers are as follows:

FROM ACCOUNT:
004-1506-57380
Special Road & Bridge Fund – Road & Bridge Maintenance – Asphalt

Amount: \$24,997.97

TO ACCOUNT:

004-1509-56520

Special Road & Bridge Fund – Vehicle Maintenance Center – Maint & Repair Heavy
Equipment

Amount: \$24,997.97

Thank you for your consideration,

Matt E. Willier

American Equipment Company

Kansas City, KS 66115

QUOTE

DATE	QUOTE #
7/5/2023	70584

BILL TO
Jackson County Road & Bridge Division Department of Public Works P.O. Box 160 Grain Valley, MO 64029

SHIP TO

P.O. NO.	TERMS	REP	SHIP VIA	FOB	VIN	S/N	ORDER DATE
	Due on Receipt	MHF	Delivered		T1HH692941		6/30/2023

QTY	DESCRIPTION	RATE	AMOUNT
	UNIT #: D-55 CHASSIS MAKE AND YEAR: 2017 International VIN: 1HTWGSTT1HH692941 MILEAGE: 79600		
	REPORTED ISSUE: Hydraulic system overheated causing system failure . Drain fluid ,replace sight glass, and any damaged sensors. Fill with new fluid , test pump and diag. failure		
	DIAGNOSIS AND REPAIR: System overheat so extensive complete replacement of hydraulics recommended. This includes complete replacement of all hoses, pump, tank/valve enclosure, valve body, valve wiring, and hydraulic sensors. Exact cause of failure is indeterminate, but likely due to a hydraulic function being inadvertently activated leading to a dead-head condition. Most likely culprit is the spreader circuit being activated.		
40	AE-0217226 - (TANK) Monarch Hydraulic Oil 32 (per gal)	15.96471	638.59
1	Hoses and Fittings	1,500.00	1,500.00

We appreciate your business.

Total

American Equipment Company

Kansas City, KS 66115

QUOTE

DATE	QUOTE #
7/5/2023	70584

BILL TO
Jackson County Road & Bridge Division Department of Public Works P.O. Box 160 Grain Valley, MO 64029

SHIP TO

P.O. NO.	TERMS	REP	SHIP VIA	FOB	VIN	S/N	ORDER DATE
	Due on Receipt	MHF	Delivered		T1HH692941		6/30/2023

QTY	DESCRIPTION	RATE	AMOUNT
1	Force Replacement System -Valve Body -Pump -Enclosure/tank combo -Valve body wiring harness -Hydraulic sensors	17,959.38	17,959.38
40	Labor	110.00	4,400.00
1	Miscellaneous Supplies	500.00	500.00

We appreciate your business.	Total	\$24,997.97
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