

Request for Legislative Action

Resolution No.: 21421
Date: October 9, 2023
Sponsor: Megan L. Marshall

Completed by County Counselor's Office			
Action Requested:	Resolution	Res.Ord No.:	21421
Sponsor(s):	Megan L. Marshall	Legislature Meeting Date:	10/9/2023

Introduction
Action Items: ['Transfer']
Project/Title:
A Resolution authorizing the transfer of \$70,000 within the County Improvement Fund for the purpose of requesting professional project management services for the Collection department property tax software migration.

Request Summary
<p>On November 21, 2022 the Jackson County Legislature approved Ordinance 5696, awarding a contract for the furnishing of property tax software to Aumentum Technologies of Niagara Falls, NY, under the terms and conditions of RFP 53-22.</p> <p>The Collection department recognizes the need for and benefit of an experienced project manager that will ensure the migration team stays on task and that the vendor meets our milestones and deliverables. Without this service, it will be difficult for us to continue meeting the day-to-day responsibilities of managing the legacy system. We will utilize the Jackson County term and supply contract with Remy Corporation for technology-related professional services.</p> <p>Based on an estimate from Remy for a project manager and associated travel and expenses, we approximate the need of \$70,000 for the remainder of 2023. There are funds available in the IT Software Purchases account and we are requesting to move it to IT Technology Consulting Services; from 013-1305-56661-999-9999-9999-23 to 013-1305-56082-999-9999-9999-23.</p>

Contact Information			
Department:	Collections	Submitted Date:	9/19/2023
Name:	Karey A. Schulze	Email:	KSchulze@jacksongov.org
Title:	Office Administrator	Phone:	816-881-3038

Budget Information	
Amount authorized by this legislation this fiscal year:	\$70,000
Amount previously authorized this fiscal year:	\$ 0
Total amount authorized after this legislative action:	\$70,000
Is it transferring fund?	Yes

Request for Legislative Action

Transferring Fund From:			
Fund:	Department:	Line Item Account:	Amount:
013 (County Improvement Fund)	1305 (Information Technology)	56661 (Software Purchases)	\$70,000
Transferring Fund To:			
Fund:	Department:	Line Item Account:	Amount:
013 (County Improvement Fund)	1305 (Information Technology)	56082 (Information Technology Consulting Services)	\$70,000

Prior Legislation	
Prior Ordinances	
Ordinance:	Ordinance date:
5696	November 7, 2022
Prior Resolution	
Resolution:	Resolution date:
21142	January 9, 2023

Purchasing	
Does this RLA include the purchase or lease of supplies, materials, equipment or services?	Yes
Chapter 10 Justification:	Fixed Price Contract
Core 4 Tax Clearance Completed:	Not Applicable
Certificate of Foreign Corporation Received:	Not Applicable
Have all required attachments been included in this RLA?	Yes

Compliance	
Certificate of Compliance	
In Compliance	
Minority, Women and Veteran Owned Business Program	
Goals are waived - insufficient MBE or WBE firms available	
MBE:	.00%
WBE:	.00%
VBE:	.00%
Prevailing Wage	
Not Applicable	

Fiscal Information

Request for Legislative Action

- Funds sufficient for this appropriation and/or transfer are available from the source indicated on the budget information tab.

Request for Legislative Action

Submitted by Collections requestor: Karey A. Schulze on 9/19/2023. Comments:

Returned for more information by Department Approver Karey A. Schulze on 9/20/2023 3:40:56 PM.
Comments: add attachments

Submitted by Requestor Karey A. Schulze on 9/20/2023 3:44:02 PM. Comments: added

Approved by Department Approver Karey A. Schulze on 9/20/2023 3:48:18 PM. Comments:

Not applicable by Purchasing Office Approver Craig A. Reich on 9/20/2023 3:56:53 PM. Comments:

Approved by Compliance Office Approver Ikeela Alford on 9/20/2023 4:03:27 PM. Comments:

Returned for more information by Budget Office Approver Mark Lang on 9/21/2023 12:43:56 PM.
Comments: On the Subject tab, under Action, check the "Appropriate" box and not the "transfer" box.
Also, under the Request Summary", change the word "Resolution" to "Ordinance".

Submitted by Requestor Karey A. Schulze on 9/21/2023 1:28:23 PM. Comments: chgd to Appropriate &
Ord

Approved by Department Approver Karey A. Schulze on 9/21/2023 1:32:18 PM. Comments:

Not applicable by Purchasing Office Approver Barbara J. Casamento on 9/21/2023 1:41:05 PM.
Comments:

Approved by Compliance Office Approver Ikeela Alford on 9/21/2023 1:46:40 PM. Comments:

Approved by Budget Office Approver David B. Moyer on 9/26/2023 11:18:07 AM. Comments:

Returned for more information by Executive Office Approver Sylvya Stevenson on 9/28/2023 11:42:19
AM. Comments: IT is going to pay for this. An email with the changes has been sent to you.

Submitted by Requestor Karey A. Schulze on 9/28/2023 12:20:41 PM. Comments: made requested
changes

Approved by Department Approver Karey A. Schulze on 9/28/2023 12:24:24 PM. Comments: Page 5 of 6

Approved by Purchasing Office Approver Barbara J. Casamento on 9/29/2023 11:05:57 AM. Comments:

Request for Legislative Action

Fiscal Note:

Funds sufficient for this transfer are available from the sources indicated below.

PC# 130523001 000

Date: September 29, 2023

RES # 21421
eRLA ID #: 1090

<u>Org Code/Description</u>	<u>Object Code/Description</u>	<u>From</u>	<u>To</u>
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013 County Improvement Fund

1305	Information Technology	56661	Software Purchases	\$ 70,000	\$ -
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1305	Information Technology	56082	IT Consulting Services		70,000
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APPROVED
By David Moyer at 12:33 pm, Sep 29, 2023

\$ 70,000	\$ 70,000
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Budget Office



JACKSON COUNTY

Collection Department – Kansas City

415 East 12th Street, Suite 100
Kansas City, Missouri 64106
www.jacksongov.org

(816) 881-3232
Fax: (816) 881-3142

MEMORANDUM

TO: Barbara Casamento, Purchasing Administrator

FROM: Anthony Mitts
Acting Director of Collection

DATE: 09/18/2023

RE: Requesting professional project management services

On November 21, 2022 the Jackson County Legislature approved Ordinance 5696, awarding a three-year contract for the furnishing of a cloud based property tax software for use by the Collection Department to Aumentum Technologies of Niagara Falls, NY, under the terms and conditions of RFP 53-22. This contract includes Aumentum implementation, training, and deployment services as well as hosting fees.

On January 17, 2023 the Jackson County Legislature approved Resolution 21142, awarding a term and supply contract for the furnishing of IT professional consulting services to Remy Corporation of Denver, CO, under the terms and conditions of an existing, competitively-bid government contract.

The Collection department property tax software migration is a prodigious task replacing a legacy system that is the primary tool for our work. The work is tedious and demanding of staff while they continue to manage their day-to-day responsibilities. We recognize the need for and benefit of an experienced project manager that will ensure the team stays on task and that the vendor meets our milestones and deliverables. We request the use of the Jackson County Remy term and supply contract to fill this need.

Based on an estimate from Remy for a project manager and associated possible travel and expenses, we approximate we need \$70,000 for the remainder of 2023. There are funds available in the undesignated account and we would like to move it to IT Technology Consulting Services; from 013-9999-32810-999-9999-9999-23 to 013-1305-56082-999-9999-9999-23.

From: Eric Braesch <ebraesch@remycorp.com>

Sent: Wednesday, September 20, 2023 10:16 AM

To: Karey A. Schulze <KSchulze@jacksongov.org>; Michael S. Erickson <MErickson@jacksongov.org>

Subject: EXTERNAL Aumentum PM estimate

WARNING: This email originated outside of Jackson County.

DO NOT CLICK links or attachments unless you recognize the sender and know the content is safe.

Karey, here is our estimate for cost of Scott Anderson for the months of October, November, and December

We estimate \$70,000, with \$10,200 for travel expenses (if incurred).

Scott's hourly rate for this assignment is \$115, and is a Level I Project Manager. His rate is lower than the published rates below due to the technology stack he will be supporting.

Pricing Template - Attachment C				Technology Type - NTE Hourly Pricing		
Category	Title	Level I, II & III	NTE Hourly Pricing Non Technology	Legacy	Core	Emerging
Project Management						
	Project Manager	Level I		180	200	210
	Project Manager	Level II		195	215	225
	Project Manager	Level III		205	225	235

Eric Braesch
Workday Practice Director



303-570-0109
ebraesch@remycorp.com

Jackson County Missouri

Certificate of Compliance



In accordance with Jackson County Code Chapter(s) 6 and 10,
this Certificate of Compliance is hereby issued to:

REMY CORPORATION
1610 15th St
Denver, CO 80202
2023 Certificate: 20221229VC1130

Issued: 2022-12-29
Expires: 2023-12-31

The above named firm/agency has met the following requirements:

Is duly listed and assessed on the tax rolls of Jackson County, Missouri and is not delinquent in the payment of any taxes due to the County, or did not have on December 31st of the previous year any property subject to taxation by the County

Attests and agrees to Chapter 6 of the Jackson County Code which prohibits discriminatory employment practices and promotes equal employment opportunity by contractors doing business with Jackson County.

A handwritten signature in black ink, appearing to read "J. Smith", is written over a horizontal line.

Chief Compliance Review Officer
Jackson County Missouri
816-881-3302
compliance@jacksonsongov.org