

REQUEST FOR LEGISLATIVE ACTION

Completed by County Counselor's Office:

Res/Ord No.: 20135

Sponsor(s): Ronald E. Finley

Date: April 8, 2019

<p>SUBJECT</p>	<p style="text-align: center;">EXECUTIVE OFFICE</p> <p>Action Requested <input checked="" type="checkbox"/> Resolution <input type="checkbox"/> Ordinance</p> <p style="text-align: center;">MAR 26 2019</p> <p>Project/Title: <u>Awarding a One Year Term and Supply Contract with Two Twelve Month Options to Extend for the furnishing of Heavy Equipment Maintenance and Repair for use by the Public Works Department to G.W. Van Keppel of Kansas City, KS as a Sole Source.</u></p>										
<p>BUDGET INFORMATION <i>To be completed By Requesting Department and Finance</i></p>	<table border="1" style="width: 100%;"> <tr> <td>Amount authorized by this legislation this fiscal year:</td> <td></td> </tr> <tr> <td>Amount previously authorized this fiscal year:</td> <td></td> </tr> <tr> <td>Total amount authorized after this legislative action:</td> <td></td> </tr> <tr> <td>Amount budgeted for this item * (including transfers):</td> <td></td> </tr> <tr> <td>Source of funding (name of fund) and account code number:</td> <td></td> </tr> </table> <p>* If account includes additional funds for other expenses, total budgeted in the account is: \$</p> <p>OTHER FINANCIAL INFORMATION:</p> <p><input type="checkbox"/> No budget impact (no fiscal note required) <input checked="" type="checkbox"/> Term and Supply Contract (funds approved in the annual budget); estimated value and use of contract: Department: Public Works Estimated Use: \$120,000</p> <p>Requesting approval by the Legislature of the term and supply contract; the funds were already appropriated through the annual budget adoption. Estimated usage figures are for informational purposes only.</p> <p>Prior Year Budget (if applicable): Prior Year Actual Amount Spent (if applicable):</p>	Amount authorized by this legislation this fiscal year:		Amount previously authorized this fiscal year:		Total amount authorized after this legislative action:		Amount budgeted for this item * (including transfers):		Source of funding (name of fund) and account code number:	
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<p>PRIOR LEGISLATION</p>	<p>Prior ordinances and (date): Prior resolutions and (date):</p>										
<p>CONTACT INFORMATION</p>	<p>RLA drafted by (name, title, & phone): Katie Bartle, Senior Buyer, 816-881-3465</p>										
<p>REQUEST SUMMARY</p>	<p>The Road and Bridge Division of the Public Works Department requires a term and supply contract with G.W. Van Keppel of Kansas City, KS for Heavy Equipment Maintenance and Repair. G.W. Van Keppel is the only vendor in the Greater Kansas City Area that is an authorized dealer for the following machines: Volvo, Broce Broom, CAT, and Ingersoll Rand and Etnyre. Therefore, proprietary parts for these machines need to be purchased from them. Additionally, they have mechanics specifically trained to work on these machines, and are the only company in the Greater Kansas City area with the necessary expertise to maintain these specific pieces of equipment.</p> <p>It is estimated that the Public Works Department will spend \$120,000 annually on the maintenance and repair of equipment covered by this term and supply contract. A breakdown of estimated costs is included in the Recommendation Memo from the using department.</p> <p>Pursuant to Section 1030.1 of the Jackson County Code, the Purchasing Department recommends the award of a Twelve Month Term and Supply Contract with Two Twelve Month Options to Extend for the furnishing of Heavy Equipment Repair and Maintenance to G.W. Van Keppel of Kansas City, KS as a Sole Source.</p>										
<p>CLEARANCE</p>	<p><input type="checkbox"/> Tax Clearance Completed (Purchasing & Department) N/A <input checked="" type="checkbox"/> Business License Verified (Purchasing & Department) <input checked="" type="checkbox"/> Chapter 6 Compliance - Affirmative Action/Prevailing Wage (County Auditor's Office)</p>										

COMPLIANCE	<input type="checkbox"/> MBE Goals <input type="checkbox"/> WBE Goals <input type="checkbox"/> VBE Goals	No goals assigned to Sole Source purchases.
ATTACHMENTS	Sole Source Memo from Public Works Department	
REVIEW	Department Director:	Date: 3.25.19
	Finance (Budget Approval): <i>If applicable</i>	Date: 3/26/19
	Division Manager:	Date: 3.26.19
	County Counselor's Office:	Date:

Fiscal Information (to be verified by Budget Office in Finance Department)

- This expenditure was included in the annual budget.
- Funds for this were encumbered from the _____ Fund in _____.
- There is a balance otherwise unencumbered to the credit of the appropriation to which the expenditure is chargeable and there is a cash balance otherwise unencumbered in the treasury to the credit of the fund from which payment is to be made each sufficient to provide for the obligation herein authorized.
- Funds sufficient for this expenditure will be/were appropriated by Ordinance # _____
- Funds sufficient for this appropriation are available from the source indicated below.

Account Number:	Account Title:	Amount Not to Exceed:

- This award is made on a need basis and does not obligate Jackson County to pay any specific amount. The availability of funds for specific purchases will, of necessity, be determined as each using agency places its order.
- This legislative action does not impact the County financially and does not require Finance/Budget approval.



JACKSON COUNTY

Public Works Department

Jackson County Technical Center
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Independence, Missouri 64050
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(816) 881-4530
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TO: Katie Bartle, Senior Buyer, Finance and Purchasing Department
FROM: Matt Willier, Assistant Road and Bridge Administrator, Public Works Department
DATE: March 11, 2019
SUBJECT: Sole Source Vendor - Van Keppel

Please consider Van Keppel as a sole source provider for maintenance services to a variety of County Road and Bridge heavy construction and maintenance related equipment. Van Keppel is the only vendor in the area that is an authorized dealer for Volvo, Broce Broom, CAT, Ingersoll Rand and Etnyre, to which the County has several pieces of equipment from those manufacturers. This equipment is necessary for our annual Road Program construction activities, as well as day to day operations. The list below contains motor graders, an oil distributor, rollers, a low boy trailer and the mechanical broom. These items are all potential candidates for Van Keppel's proprietary services.

Jackson County Equipment Serviced by Van Keppel

Unit	Equipment Type	Brand	Presumed Cost
AD-10	Asphalt Distributor	Etnyre	\$18,000
S-27	Self Propelled Broom	Broce	\$6,000
MG-05	Motor Grader	Volvo	\$15,000
MG-08	Motor Grader	CAT	\$15,000
CVA-02	Steel Drum Roller	Ingersoll Rand	\$10,000
CVA-07	Steel Drum Roller	Ingersoll Rand	\$10,000
CVA-08	Steel Drum Roller	Ingersoll Rand	\$10,000
CVS-01	Sheepsfoot Tire Roller	Ingersoll Rand	\$8,000
CVS-02	Sheepsfoot Tire Roller	CAT	\$8,000
WL-05	Wheel Loader	CAT	\$12,000
TT-12	Low Boy Trailer	Etnyre	\$8,000
Total			\$120,000

Van Keppel has trained mechanics to repair these brands of equipment and is the only company in this area with the expertise necessary to maintain this portion of the County's construction fleet. Not only will Van Keppel be

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supplying the necessary mechanical expertise but they will also supply the appropriate proprietary parts that will allow the County's equipment to operate at necessary levels.

It is estimated that the County could expend approximately \$120,000 over the course of the year with Van Keppel. Planned funds for these estimated repairs will be appropriated from the Heavy Equipment Repair and Maintenance account line, 004-1506-6520.

For the reasons above, it has been requested that Van Keppel be considered a sole source vendor. Thank you for your consideration.

Thank you,

Matt E. Willier

Frank White, Jr., County Executive