

Request for Legislative Action

Res. #20697

Sponsor: Theresa Cass Galvin

Date: June 14, 2021

Completed by County Counselor's Office			
Action Requested:	Resolution	Res.Ord No.:	20697
Sponsor(s):	Theresa Galvin	Legislature Meeting Date:	6/14/2021

Introduction
Action Items: ['Authorize', 'Transfer']
Project/Title:
Transferring \$24,320 within the Anti-Crime Fund and authorizing the purchase of additional software and services for the COMBAT Connections database from First Call of Kansas City, Missouri in the amount of \$192,737 as a Sole Source purchase.

Request Summary
<p>This \$192,737 Sole Source purchase is for the remaining enhancement and annual maintenance of the COMBAT Connections database from First Call of Kansas City, Missouri. COMBAT desires to initiate this sole source purchase of the 2021 implementation of the STRIVIN Module and annual maintenance schedule outlined in the First Call of Kansas City contract, CT 44012020034. The scheduled work allows greater electronic documentation of services performed, client demographic data, program reporting and outcomes, and gives agencies the ability to electronically respond to funding opportunities and enable COMBAT staff to better maintain and manage applications.</p> <p>For the software purchase portion of this expense, this request transfers \$24,320, within the Anti-Crime Fund, from the Software Maintenance budget line to the Software Purchase budget line. For the cost of the annual maintenance portion of this expense, the \$168,417 balance will be charged to the Software Maintenance budget line.</p> <p>Pursuant to Section 1030.1 of the Jackson County Code, the requested software and maintenance services must be purchased from the developer of the software, First Call, and would be considered a Sole Source</p>

Contact Information			
Department:	COMBAT	Submitted Date:	5/17/2021
Name:	Keron E. Hopkins	Email:	KHopkins@jacksongov.org
Title:	Budget Coordinator	Phone:	816-881-1415

Budget Information	
Amount authorized by this legislation this fiscal year:	\$192,737
Amount previously authorized this fiscal year:	\$ 0

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Total amount authorized after this legislative action:			\$192,737
Is it transferring fund?			Yes
Transferring Fund From:			
Fund:	Department:	Line Item Account:	Amount:
008 (Anti-Crime Sales Tax Fund)	4401 (COMBAT Administration)	56662 (Software Maintenance)	\$24,320
008 (Anti-Crime Sales Tax Fund)	4401 (COMBAT Administration)	56662 (Software Maintenance)	\$168,417
Transferring Fund To:			
Fund:	Department:	Line Item Account:	Amount:
008 (Anti-Crime Sales Tax Fund)	4401 (COMBAT Administration)	56661 (Software Purchases)	\$24,320
008 (Anti-Crime Sales Tax Fund)	4401 (COMBAT Administration)	56662 (Software Maintenance)	\$168,417

Prior Legislation	
Prior Ordinances	
Ordinance:	Ordinance date:
Prior Resolution	
Resolution:	Resolution date:
20564	November 23, 2020
20464	July 20, 2020

Purchasing	
Does this RLA include the purchase or lease of supplies, materials, equipment or services?	Yes
Chapter 10 Justification:	Sole Source
Core 4 Tax Clearance Completed:	Not Applicable
Certificate of Foreign Corporation Received:	Not Applicable
Have all required attachments been included in this RLA?	Yes

Compliance	
Certificate of Compliance	
In Compliance	
Minority, Women and Veteran Owned Business Program	
Goals Not Applicable for following reason: Sole Source	
MBE:	.00%
WBE:	.00%

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VBE:	.00%
Prevailing Wage	
Not Applicable	

Fiscal Information
<ul style="list-style-type: none">• Funds sufficient for this appropriation and/or transfer are available from the source indicated on the budget information tab.• There is a balance otherwise unencumbered to the credit of the appropriation to which the expenditure is chargeable and there is a cash balance otherwise unencumbered.

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History

Keron E. Hopkins at 5/17/2021 10:48:37 AM - [Submitted |]
Department Director: Vince M. Ortega at 5/19/2021 10:08:24 AM - [Approved |]
Finance (Purchasing): Barbara J. Casamento at 5/19/2021 10:27:23 AM - [Returned for more information | looks like this is a duplication of what was passed in late 2020]
Submitter: Keron E. Hopkins at 5/19/2021 1:45:26 PM - [Submitted | Revised Purchasing Memo attached as per B. Casamento's request.]
Department Director: Vince M. Ortega at 5/19/2021 2:50:17 PM - [Approved |]
Finance (Purchasing): Barbara J. Casamento at 5/20/2021 9:12:38 AM - [Returned for more information | On the Request line add at the end "as a Sole Source purchase" In the Request Summary add a second paragraph " Pursuant to Section 1030.1 of the Jackson County Code, the requested software and maintenance services must be purchased from the developer of the software, First Call, and would be considered a Sole Source" You need to add a fund line for the balance of your purchase (\$168,417) after your transfer of \$24,320]
Submitter: Keron E. Hopkins at 5/20/2021 11:55:54 AM - [Submitted | Updated as per Barbara's request. Concerning the funding section of this request, I confirmed with Lisa Honn and Mark Lang that the section should be presented showing the \$168,417 as a transfer from and a transfer to. The reason is so that the funding is balanced in the "Total" summary at the bottom of this section. Both will be strategizing to determine how to add a sole funding and transfer to a single eRLA.]
Department Director: Vince M. Ortega at 5/20/2021 12:18:28 PM - [Approved |]
Finance (Purchasing): Barbara J. Casamento at 5/20/2021 12:38:34 PM - [Approved |]
Audit: Katie M. Bartle at 5/20/2021 1:11:19 PM - [Approved | eRLA #87]
Finance (Budget): Mark Lang at 5/25/2021 12:33:24 PM - [Approved | Fiscal note has been attached.]
Executive: Troy Schulte at 5/26/2021 10:38:03 AM - [Approved |]
Legal: Elizabeth Freeland at 6/1/2021 9:37:15 AM - [Returned for more information | R 20464 should be listed as previous legislation]
Submitter: Keron E. Hopkins at 6/1/2021 10:01:18 AM - [Submitted | R. 20464 added.]
Department Director: Vince M. Ortega at 6/3/2021 11:16:12 AM - [Approved |]
Finance (Purchasing): Barbara J. Casamento at 6/3/2021 1:33:38 PM - [Approved |]
Audit: Katie M. Bartle at 6/3/2021 2:43:25 PM - [Approved |]
Finance (Budget): Mark Lang at 6/4/2021 11:29:23 AM - [Approved |]
Executive: Troy Schulte at 6/4/2021 12:22:38 PM - [Approved |]
Legal: Elizabeth Freeland at 6/10/2021 8:49:27 AM - [Approved |]

Fiscal Note:

Funds sufficient for this transfer are available from the sources indicated below.

PC# 440121002 000

Date: May 21, 2021

RES # 20697
eRLA ID #: 87

<u>Org Code/Description</u>	<u>Object Code/Description</u>	<u>From</u>	<u>To</u>
008 Anti-Crime Sales Tax Fund			
4401 COMBAT Administration	56662 Software Maintenance	\$ 24,320	\$ -
4401 COMBAT Administration	56661 Software Purchases	-	24,320
		<u>\$ 24,320</u>	<u>\$ 24,320</u>

Fiscal Note:

This expenditure was included in the Annual Budget

PC# 440121003 000

<u>Org Code/Description</u>	<u>Object Code/Description</u>	<u>Not to Exceed</u>
008 Anti-Crime Sales Tax Fund		
4401 COMBAT Administration	56661 Software Purchases	\$ 24,320
4401 COMBAT Administration	56662 Software Maintenance	168,417
		<u>\$ 192,737</u>

APPROVED
By Mark Lang at 2:10 pm, May 21, 2021

Budget Office



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Kansas City, Missouri 64106
jacksoncountycombat.com

MEMORANDUM

Vincent M. Ortega
Director
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Dawna J. Shumate
Deputy Director
(816) 881-3510

COMBAT
Commissioners:
Mark S. Bryant
Gene Morgan
Keith Querry
Joseph Spalitto, DDS
Lanna Ultican
Kelvin L. Walls, M.D.
Larry Beaty
John B. Boyd
Arimeta DuPree

Fax:
(816) 881-1416

TO: Ms. Barbara Casamento
FROM: Vincent M. Ortega, COMBAT Director
SUBJECT: Expansion of Scope of Work under Sole Source First Call of Kansas City
Resolution # 20564/Contract CT 44012020034
DATE: May 19, 2021
cc: Jean Peters Baker, Jackson County Prosecutor,
Michael Erickson, IT Director

The purpose of this request is to expand the scope of work under the sole source First Call of Kansas City Resolution # 20564/Contract CT 44012020034. COMBAT desires to initiate the 2021 implementation of the STRIVIN Module and annual maintenance schedule outlined in the First Call of Kansas City contract, CT 44012020034. The scheduled work allows greater electronic documentation of services performed, client demographic data, program reporting and outcomes, and gives agencies the ability to electronically respond to funding opportunities and enable COMBAT staff to better maintain and manage applications.

The 2021 software purchase, \$24,320, is for STRIVIN South Kansas City and STRIVIN Independence. In 2020, the STRIVIN software costs covered the Raytown, Mattie Rhodes, and custom reporting specific to STRIVIN. The remaining 87% of the costs included in this request is for maintenance of the COMBAT's Community CareLink, COMBAT Connections system, which was significantly enhanced in 2020. Additionally, the maintenance costs were prorated in 2020.

This contract term will be from January 1, 2021 to December 31, 2021, as stated in the Agreement included in the above-mentioned contract, Exhibit A-Fee and Expense Schedule, Item 1(a).

Funding for this contract is as follows:

2021: 008-4401-56661 (\$24,320) and 56662 (\$168,417)



Director *Vincent M. Ortega*

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Quote # 20210409-2

Origination Date: 04/09/2021

First Call Technologies, LLC quote for enhancements and maintenance for Community CareLink, COMBAT Connections for 2021, STRIVIN, Prevention and Grant Management additions. The expiration date for this quote is 90 days from the quote origination date.

Project Type	Project Definition	Implementation Cost for 2021	Maintenance Cost for 2021 (Prorated)
STRIVIN	STRIVIN Raytown		\$ 12,500
STRIVIN	STRIVIN Mattie Rhodes		\$ 12,500
STRIVIN	STRIVIN South Kansas City	\$ 12,160	\$ 12,500
STRIVIN	STRIVIN Independence	\$ 12,160	\$ 10,417
STRIVIN Totals		\$ 24,320	\$ 47,917
Prevention	Prevention Module		\$ 27,500
Prevention	Creation of data merge capabilities		\$ 12,000
Prevention Software Totals			\$ 39,500
Grant Application Management	Grant Application Submittal Software		\$ 42,000
Treatment Software Module			\$ 42,000
Treatment	Treatment Module		\$ 39,000
Treatment Software Module			\$ 39,000
Total 2021 Total Cost		\$ 24,320	\$ 168,417

Please contact the following for questions pertaining to the quote.

Dale Gray, dgray@communitycarelink.com (816)800-8059

For questions pertaining to invoicing please contact:

Ryan Toothaker, ryant@firstcallkc.org (816)800-8053