

**SWS Compliance Team
Detention Center Monthly Progress Report
For the Jackson County Compliance Review Office**

Monthly Report Period: August & September, 2022

This is the first and second month of services for the SWS Team.

Project Phase(s): Preconstruction/Design – Professional Services

XX Initial report form creation, process establishment, project document reviews, team training on County software programs, scheduling meetings & deadlines

XX Initial compliance program implementation, initial oversight of:
MBE/WBE/VBE Usage Goal Status – Professional Services only
Subcontractor Monthly Payment Reporting Status

_____ Construction phase compliance program implementation, heavy oversight of:

Prevailing Wage Certified Payrolls
MBE/WBE/VBE Usage Goal Status
Subcontractor Monthly Payment Reporting Status
Subcontractor Workforce Goal Status
Subcontractor Monthly Workforce Reporting Status

Project Elements being addressed this Report Period and Status:

MBE/WBE Goals

Under this section, payments made to all subcontractors, but especially to MBE/WBE/VBE subcontractors are monitored and ensured they are properly paid. By the 15th of each month, the prime enters the amounts paid. The subcontractors are then required to accept or reject those payment amounts. If there is a discrepancy in those amounts, our Team will oversee the resolutions. The system also calculates and indicates progress towards the prime's committed goals of 17.5% MBE, 11% WBE and .05% VBE goals each month after those payments are reported.

The SWS Team reviewed MBE/WBE/VBE contracted amounts and compared those with the prime's Professional Service Contractor Utilization Plan (PS-CUP.) Those amounts matched. In addition, MBE/WBE/VBE certifications were verified.

The Team will be conducting statistical analysis on the MBE/WBE/VBE numbers to project successful goal achievement. That data will be provided to the County monthly, however, reviews are completed on a more regular basis.

The basic goals and current status as of 9/30/22 are as follows:

Goal Types	Amount	%	# of Subs	Payments to Date	# of Subs Paid	Payment %
For Credit to MBE Goal	\$44,887,500	17.50	3	\$0.00	0	0.00%
For Credit to VBE Goal	\$1,282,500	0.50%		\$0.00	0	0.00%
For Credit to WBE Goal	\$28,215,000	11.00%	3	\$71,241.50	1	0.00%
TOTAL	\$74,385,000	29.00%				

For more detailed information, including the subcontractors listed, payments made to them, and percentages of those payments towards goals, please refer to the attached Contract Audit Summary Report. Note this report is for Professional Services. A construction report will be provided after construction commences.

Subcontractor Monthly Payment Reports

The SWS Team reviewed August and September payments made by the prime to the subcontractors. The prime is required to submit payments by the 15th of each month. The subcontractors then have 30 days to accept or reject that payment report. There was only one payment reported by the prime. As of the date of this report the subcontractor had not accepted or rejected the reported payment and still has until October 6, 2022, to do so.

Prevailing Wage Payroll Reviews N/A

Prevailing wage certified payrolls for all construction contractors, including the prime, are initially reviewed by the prime. Our Team will oversee reviews as needed, or if issues arise. The payrolls are reviewed for correct wages and overtime paid; proper classifications; correct use of registered apprentices, their corresponding pay levels and ratios of apprentices working to journeypersons on the site; deductions explained and legitimate; and payroll information corresponding to site visit information.

No certified payrolls are being submitted at this time. Those will begin once construction work commences.

Workforce Reports N/A

The prime has committed to a 35% goal for minority, women and veteran workers.

All contractors employing construction workers are required to submit Workforce reports monthly, which requires reporting worker hours by gender and ethnicity. Those reports are reviewed by our Team for completeness and progress towards the minority, women and veteran goals set. No workforce reports are being submitted at this time. Those will begin once construction work commences.

Workforce Goals

N/A

Once construction starts, the Team will be conducting statistical analysis on the Workforce utilization numbers to project successful goal achievement. A summary table will also be provided for those numbers, along with a detailed attachment report.

Site Visits

N/A

Site visits will be made to interview workers to ensure the wages and fringes they indicate they are paid, along with apprentice status if appropriate, match the certified payroll forms submitted. During site visits, the Team will also interview subcontractors to ensure those listed as an MBE, WBE, or VBE are performing the scope of work they committed to, and that no other subcontractor is performing that scope of work on their behalf (unless previously indicated). General numbers of workers will be observed and counted by ethnicity and gender. No site visits are being completed at this time. Those will begin once construction work commences.

Additional Remarks:

SWS Team worked with the CRO to address login and online project access issues. The Team obtained access to B2G in September. Together with the CRO, we identified training needs on the Jackson County computer systems for usage in obtaining, reviewing and evaluating B2G data for our monthly reporting purposes.

SWS held team meetings to discuss and prepare strategies for all compliance processes, including future site inspections. The SWS Team also had regular communication with the CRO in order to facilitate our work on this project, and ensure it was in accord with the CRO's goals. The Team attended one pre-bid meeting and will be present at upcoming pre-construction meetings when the prime holds them.

Submitted by:



Colleen White
Strategic Workplace Solutions, Inc. Team

9/30/22
Date

Team Members;

Colleen White, Strategic Workplace Solutions, Inc.
Gayle Holliday, G&H Consulting, LLC
David Kirkpatrick, Kirkway Investments LLC



Compliance Audit: Audit Summary for Total Contract

- Main
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 - Subs
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 - Alerts
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 - Closeout
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7-22: Design-Build Services-Jackson County Detention Center Status: **Open/Active**
 Prime: **JE Dunn Construction** Current Award: **\$256,500,000**
 5/16/2022 - 10/31/2025 Goal: **29.00%** Total Paid: **\$0**
% Credit: **0.00%** For Credit: **\$71,242**

Compliance Audit Summary - Total Contract							
	Current Award	#	Award Percent	Payments	#	Payments Percent	Difference (Payments - Award)
Prime Contract	\$256,500,000.00			\$0.00			
For Credit	\$74,385,000.00	6 subs	29.000%	\$71,241.50	1 sub	0.000%	
Goal Types							
For Credit to MBE Goal	\$44,887,500.00	3 subs	17.500%	\$0.00		0.000%	
For Credit to VBE Goal	\$1,282,500.00		0.500%	\$0.00		0.000%	
For Credit to WBE Goal	\$28,215,000.00	3 subs	11.000%	\$71,241.50	1 sub	0.000%	
Contract Progress	<div style="width: 10px; height: 10px; background-color: #000080; border: 1px solid #000080;"></div>						
For Credit Progress	<div style="width: 10px; height: 10px; background-color: #008000; border: 1px solid #008000;"></div>						

Award values may not match due to differences between overall contract goal and subcontractor assignments.

Prime Contractor - Total Contract						
Prime Contractor	Cert	Inc in Goal	Contracted % Paid %	Paid TO Prime Prime's Share		
JE Dunn Construction Samantha Moore samantha.moore@jedunn.com P 816-292-8649	Info Payments Profile Email	No	97.92% 0.00%	\$0 -\$71,242		

Subcontractors - Total Contract (6 subcontractors)								
Subcontractor	Cert	Type	Inc in Goal	Contracted % Paid %	Contracted \$ Paid \$	For Credit \$		
1 BranchPattern, Inc. DBA BranchPattern, M.E. GROUP, Forte Building Science (JCDC) Matt Coulter matt.c@branchpattern.com P 720-398-6048	✔	Sub 100%	✔ MBE	1.29% 0.00%	\$3,308,850 \$0	\$0		
1 FSC, Inc. (JCDC) HASU DOSHI sgarapaty@fsc-inc.com P 913-722-3473	✔	Sub 100%	✔ MBE	0.11% 0.00%	\$282,150 \$0	\$0		
1 KH Engineering Group, PA (JCDC) KATHLEEN HAGEN khagen@khegroup.com P 913-825-9381, F 913-780-6707	✔	Sub 100%	✔ WBE	0.06% 0.00%	\$153,900 \$0	\$0		

1	Phillips-West Public Relations, LLC CARRIE STAPLETON carrie.stapleton@phillips-west.com P 816-241-1111, F 816-241-1184	Info Payments Profile Email	✔	Sub 100%	✔ WBE	0.09% 0.00%	\$230,850 \$0	\$0
1	Taliaferro & Browne, Inc. (JCDC) Jeff Bowers jbowers@tb-engr.com P 816-283-3456, F 816-283-0810	Info Payments Profile Email	✔	Sub 100%	✔ MBE	0.28% 0.00%	\$718,200 \$0	\$0
1	Wellner Architects, Inc. (JCDC) Julie Wellner jwellner@wellner.com P 816-221-0017, F 816-221-9456	Info Payments Profile Email	✔	Sub 100%	✔ WBE	0.25% 0.00%	\$641,250 \$71,242	\$71,242

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