IN THE COUNTY LEGISLATURE OF JACKSON COUNTY, MISSOURI

A RESOLUTION awarding a three-year term and supply contract for employee group life, additional life, and dependent life insurance for use countywide to the Standard Insurance Company of Portland, OR, under the terms and conditions of Request for Proposals No. 72-17.

RESOLUTION NO. 19649, November 13, 2017

INTRODUCED BY Dennis Waits, County Legislator

WHEREAS, the County has a need for employee group life, additional life, and dependent life (AD&D) insurance for use countywide; and,

WHEREAS, the Director of Finance and Purchasing has solicited bids for this insurance on Request for Proposals No. 72-17; and,

WHEREAS, a total of thirty-eight notifications were distributed and six responses thereon were received, with the three lowest and best bids as follows:

VENDOR

Standard Insurance Company Portland, OR

Ochs, Inc., A Securian Company St. Paul, MN

> The Hartford Overland Park, KS

and,

WHEREAS, the Director of Finance and Purchasing recommends the award of a three-year term and supply contract for the furnishing of employee group life, additional life, and dependent life insurance coverage for use countywide to Standard Insurance Company, under the terms and conditions of RFP No. 72-17, for the reason that it has submitted the lowest and best bid, as set forth in the attached recapitulation and analysis; and,

WHEREAS, this award is made on an as needed basis and does not obligate the County to pay any specific amount; now therefore,

BE IT RESOLVED by the County Legislature of Jackson County, Missouri, that award be made as recommended by the Director of Finance and Purchasing, and that the Director be, and is hereby authorized, to execute for the County any and all documents necessary to the accomplishment of the award; and,

BE IT FURTHER RESOLVED that the Director of Finance and Purchasing be and hereby is authorized to make all payments including final payment on the contract.

Effective Date: This Resolution shall be effective immediately upon its passage by a majority of the Legislature.

| APPROVED AS TO FORM: | 11/1/1 |
|--|-------------------------------------|
| Senior Deputy County Counselor | County Counselor |
| Certificate of Passage | |
| I hereby certify that the attached resolution 13, 2017, was duly passed on | |
| Yeas Nays | <u>O</u> |
| Abstaining O Abser | nt |
| //.21.17 Date | Mary Jo Spino, Clerk of Legislature |
| This award is made on a need basis and does specific amount. The availability of funds for appropriations. | |
| 11/8/17 Date | Chief Financial Officer |

| No Respondent 50 points 50 points 1 The Standard • 역중 역식 3 Ochs 3 Ochs 4 MetLife 5 The Hartford 4 역 | | REQ RFP I | UEST FOR PROPOMAME: Group an DEPARTMENT N | REQUEST FOR PROPOSAL 72-17 Evaluation Matrix RFP NAME: Group and Supplemental Life Insurance DEPARTMENT NAME: Human Resources | |
|--|-----------------|---|---|---|-------|
| No Respondent 50 points 50 points 1 The Standard 2 Sun Life Financial ・ くく | | | Qualifications of Respondent | Pricing | Total |
| 1 The Standard ・ 4S | ^o N | Respondent | 50 points | 50 points | Score |
| 2 Sun Life Financial 6 30 44 3 Ochs 7 4 4 4 5 5 The Hartford 44 4 6 8 6 Allstate N/A N/B COMMENTS: Assign score according to point value (1 is lowest) for each vendor. | Н | The Standard | Sh. | דת | 0.0 |
| 3 Ochs 4 MetLife 5 The Hartford 6 Allstate COMMENTS: Instructions: Assign score according to point value (1 is lowest) for each vendor. | 2 5 | oun Life Financial | . 30 | חח | 0.0 |
| 4 MetLife $\frac{3}{3}$ $\frac{3}{5}$ $\frac{3}$ | 3 (| Ochs | <u>্</u> য | - 1 | 0.0 |
| 5 The Hartford 6 Allstate COMMENTS: Instructions: Assign score according to point value (1 is lowest) for each criterion for each vendor. | 4 | MetLife | 3 | 0,4 | 0.0 |
| 6 Allstate COMMENTS: Instructions: Assign score according to point value (1 is lowest) for each criterion for each vendor. | 5 | The Hartford | 77 | ンペン | |
| COMMENTS: Instructions: Assign score according to point value (1 is lowest) for each criterion for each vendor. | 9 | Allstate | NA | 2 | 0.0 |
| Instructions: Assign score according to point value (1 is lowest) for each criterion for each vendor. | COM | MENTS: | | | |
| | Instri Assig | uctions: n score according to point valu | ue (1 is lowest) for ea | ich criterion for each vendor. | |

| | RE RFF | QUEST FOR PROP NAME: Group ar DEPARTMENT N | RECOEST FOR PROPOSAL 72-17 Evaluation infatrix RFP NAME: Group and Supplemental Life Insurance DEPARTMENT NAME: Human Resources | |
|-----------------|---|--|---|--------|
| | | Qualifications of Respondent | Pricing | Total |
| 2 | Respondent | 50 points | 50 points | Score |
| 1 | 1 The Standard | 3/7 | 4.7 | 0.0 |
| 2 \$ | 2 Sun Life Financial | 20 | 2 | 0.0 |
| 3 (| 3 Ochs | 4/2 | 225 | 0.0 |
| 4 | 4 MetLife | 27 | 200 | 0.0 |
| 5 1 | 5 The Hartford | 0/2 | V 42 | |
| 9 | 6 Allstate | | | 0.0 |
| COM | COMMENTS: ALLSTATE: | : MISSING enform | use for m requelle I | |
| Instri Assig | Instructions: Assign score according to point va | ilue (1 is lowest) for ea | Instructions: Assign score according to point value (1 is lowest) for each criterion for each vendor. | June 1 |
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| REG | UEST FOR PROP | REQUEST FOR PROPOSAL 72-17 Evaluation Matrix | ıtrix | |
|--|------------------------------|--|-------|-------|
| RFP I | VAME: Group an DEPARTMENT N | RFP NAME: Group and Supplemental Life Insurance DEPARTMENT NAME: Human Resources | ance | |
| | Qualifications of Respondent | Pricing | | Total |
| No Respondent | 50 points | 50 points | | Score |
| 1 The Standard | bh | 34 | | 0.0 |
| 2 Sun Life Financial | 25 | 54 | | 0.0 |
| 3 Ochs | 35 | 45 | | 0.0 |
| 4 MetLife | 30 | 20 | | 0.0 |
| 5 The Hartford | 04 | 35 | | |
| 6 Allstate | -0- | -0- | | 0.0 |
| COMMENTS: Algebrase Kolled | not promo 3uffect | Record Lemand | | |
| Instructions: Assign score according to point value (1 is lowest) for each criterion for each vendor. | ue (1 is lowest) for ea | ch criterion for each vendor. | | |

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