



Jackson County Health Department

July 6 - 13, 2022

COVID-19 Data

More in depth data can be found on the [JACOHD dashboard](#).

JACOHD

- Total Cases – 73,067
- Total Deaths – 801

Totals by Week:

- Cases – 447
- Deaths – 0

****Note:** Cases from Independence, MO have been removed from the Jackson County Health Department data dashboard. There has been a delay in data reporting from the state level. Therefore, these data are provisional and are subject to change.

Current Outbreaks

Blue Hills Rest Home – 34
Cross Creek at Lee's Summit – 17
Hidden Lake Care Center – 18
Ignite Medical Resort Blue Springs – 21
John Knox Village Care Center – 35

Oak Grove Nursing and Rehab – 12
Polaris Health and Wellness of LS – 18

****Outbreaks** are considered concluded after two incubation periods (28 days) since the onset date of the last case of COVID-19, and are thus removed from the list.

JACOHD/Jackson County Vaccine Data

Jackson County vaccine data can be found [here](#).

JACOHD

- Total doses administered – 89,237

Jackson County

- 71.4% of Jackson County residents have initiated vaccination; 58.1% have completed vaccination
 - Jackson County Population: 703,011
- 501,700 people have received at least one dose; 408,651 people are fully vaccinated

****** On April 1, 2022, Missouri updated its data dashboard and removed COVID-19 vaccine data. The COVID-19 vaccine data reflected is from the [CDC's website](#), which encompasses all of Jackson County, including Kansas City and Independence.

JACOHD/UH Sponsored Testing

Thursday, July 14, 2022	9 a.m. – 3 p.m. – 313 S Liberty St, Independence
Friday, July 15, 2022	9 a.m. – 3 p.m. – 313 S Liberty St, Independence
Monday, July 18, 2022	9 a.m. – 3 p.m. – 313 S Liberty St, Independence
Tuesday, July 19, 2022	9 a.m. – 3 p.m. – 313 S Liberty St, Independence
Wednesday, July 20, 2022	9 a.m. – 3 p.m. – 313 S Liberty St, Independence

Symptomatic Testing: Call 816-404-2273

JACOHD Vaccine Clinics

Thursday, July 14, 2022	9 a.m. – 6 p.m. – 313 S Liberty St, Independence
Friday, July 15, 2022	9 a.m. – 4 p.m. – 313 S Liberty St, Independence
Monday, July 18, 2022	9 a.m. – 4 p.m. – 313 S Liberty St, Independence
Tuesday, July 19, 2022	9 a.m. – 4 p.m. – 313 S Liberty St, Independence
Wednesday, July 20, 2022	9 a.m. – 4 p.m. – 313 S Liberty St, Independence

Residents can visit jacohtd.org/events to find clinic registration and walk-in hours.

PPE Supply

The supply rate meets the demand rate.

JCDC Testing

JACOHD is continually working with JCDC on reporting and investigation.

Regional Coordination Meetings

Health Care Coalition Steering Committee Meeting, Public Health Risk Communication Coordination Meeting, Hospitals & Public Health Meeting, Communicable Disease COVID-19 Update Meeting, Missouri Center for Public Health Excellence Meeting, Public Health Coordination Meeting, Public Health Directors Meeting, Multi Agency Coordination Resource Section Support Meeting, Community Organizations Active in Disaster Meeting



COUNTY LEGISLATURE JACKSON COUNTY, MISSOURI

MARY JO SPINO

CLERK OF THE COUNTY LEGISLATURE
415 East 12th Street
Kansas City, MO 64106

201 West Lexington, 2nd Floor
Independence, MO 64050

July 15 – July 21, 2022

7-15-2022 Friday

NO MEETINGS –

7-18-2022 Monday

NO ANTI-CRIME, BUDGET, HEALTH & ENVIRONMENT,
INTER-GOVERNMENTAL AFFAIRS, JUSTICE & LAW
ENFORCEMENT, LAND USE, RULES OR 911
OVERSIGHT COMMITTEE

9:50 A.M. Finance & Audit Committee Meeting –
Jackson County Courthouse, 415 East 12th Street,
2nd Floor, Kansas City Legislative Assembly Area

9:55 A.M. Public Works Committee Meeting –
Jackson County Courthouse, 415 East 12th Street,
2nd Floor, Kansas City Legislative Assembly Area

10:00 A.M. **LEGISLATIVE MEETING -**
Jackson County Courthouse, 415 East 12th Street,
2nd Floor, Kansas City Legislative Assembly Area

7-19-2022 Tuesday

NO MEETINGS –

7-20-2022 Wednesday

NO MEETINGS –

7-21-2022 Thursday

8:30 A.M. Plan Commission Public Hearing –
Historic Truman Courthouse, 112 W. Lexington Ave,
2nd Floor, Independence, MO. Large Meeting Room

5:15 P.M. Ethics, Human Relations & Citizen Complaints
Commission Meeting –Meeting will be held via Zoom. For
more information contact, Anita Mackrel at
amackrel@jacksongov.org.

Persons with disabilities wishing to participate in the above meetings and who require a reasonable accommodation may call the County Clerk's Office at 881-3242 or 1-800-735-2466 (Missouri Relay). Forty-eight (48) hour notice is required. To put information on Activity Calendar, please contact the County Clerk's Office by NOON Wednesday of each week.

IN THE COUNTY LEGISLATURE OF JACKSON COUNTY, MISSOURI

AN ORDINANCE appropriating \$262,000.00 from the undesignated fund balance of the 2022 Park Fund and \$38,000.00 from the undesignated fund balance of the 2022 Park Enterprise Fund to cover the increased cost of gasoline for use by the Parks + Rec Department.

ORDINANCE NO. 5636, July 18, 2022

INTRODUCED BY Theresa Cass Galvin, County Legislator

WHEREAS, the Parks + Rec Department anticipates a need for additional funds for fuel for the remainder of 2022, due to the increased cost of gasoline; and,

WHEREAS, an appropriation is needed to place the funds necessary for the purchase of gasoline in the proper spending account; now therefore,

BE IT ORDAINED by the Legislature of Jackson County, Missouri, that the following appropriations from the 2022 Park and Park Enterprise Funds be and hereby are made:

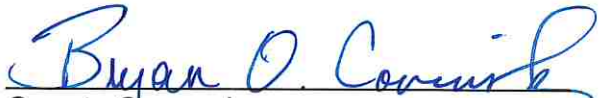
<u>DEPARTMENT/DIVISION</u>	<u>CHARACTER/DESCRIPTION</u>	<u>FROM</u>	<u>TO</u>
Park Fund 003-9999	32810- Undesignated Fund Balance	\$262,000	
Park Operations 003-1602	57110- Gasoline		\$262,000
Park Enterprise Fund 300-9999	32810- Undesignated Fund Balance	\$38,000	
Marinas 300-1653	57110- Gasoline		\$38,000

Effective Date: This ordinance shall be effective immediately upon its signature by the County Executive.

APPROVED AS TO FORM:



Chief Deputy County Counselor



County Counselor

I hereby certify that the attached ordinance, Ordinance No. 5636 introduced on July 18, 2022, was duly passed on _____, 2022 by the Jackson County Legislature. The votes thereon were as follows:

Yeas _____

Nays _____

Abstaining _____

Absent _____

This Ordinance is hereby transmitted to the County Executive for his signature.

Date

Mary Jo Spino, Clerk of Legislature

I hereby approve the attached Ordinance No. 5636.

Date

Frank White, Jr., County Executive

Funds sufficient for this appropriation are available from the source indicated below.

ACCOUNT NUMBER: 003 9999 32810
ACCOUNT TITLE: Park Fund
Undesignated Fund Balance
NOT TO EXCEED: \$262,000.00

ACCOUNT NUMBER: 300 9999 32810
ACCOUNT TITLE: Park Enterprise Fund
Undesignated Fund Balance
NOT TO EXCEED: \$38,000.00

7/14/2022
Date

[Signature]
Chief Administrative Officer

Request for Legislative Action

Ord. #5636

Sponsor: Theresa Cass Galvin

Date: July 18, 2022

Completed by County Counselor's Office

Action Requested:	Ordinance	Res.Ord No.:	5636
Sponsor(s):	Theresa Galvin	Legislature Meeting Date:	7/18/2022

Introduction**Action Items:** ['Appropriate']**Project/Title:**

Appropriating \$262,000 from the Undesignated Fund Balance of the Parks Fund (003) and \$38,000 from the Undesignated Fund Balance of the Parks Enterprise Fund (300) for the purpose of paying higher than budgeted unleaded and diesel fuel costs for the balance of 2022.

Request Summary

This ordinance requests the appropriation of \$262,000 from the Undesignated Fund Balance of the Parks Fund (Fund No. 003) and \$38,000 from the Undesignated Fund Balance of the Parks Enterprise Fund (Fund No. 300) for the purpose supplementing the budgeted appropriations for unleaded and diesel fuel for use by the Parks + Recreation Department. The supplemental appropriation assumes an unleaded fuel purchase price of \$5.00 per gallon and \$6.00 purchase price for diesel fuel for the remainder of the 2022 fiscal year. This appropriation will address needs in Parks Operations, Park Safety, and Marina operations

Contact Information

Department:	Parks + Rec	Submitted Date:	6/30/2022
Name:	Troy Schulte	Email:	TSchulte@jacksongov.org
Title:	County Administrator	Phone:	816-881-1079

Budget Information

Amount authorized by this legislation this fiscal year:			\$300,000
Amount previously authorized this fiscal year:			\$ 0
Total amount authorized after this legislative action:			\$300,000
Is it transferring fund?			Yes
Transferring Fund From:			
Fund:	Department:	Line Item Account:	Amount:
003 (Park Fund)	9999 (*)	32810 (Undesignated Fund Balance)	\$262,000
300 (Park Enterprise Fund)	9999 (*)	32810 (Undesignated Fund Balance)	\$38,000

Request for Legislative Action

Transferring Fund To:			
Fund:	Department:	Line Item Account:	Amount:
003 (Park Fund)	1602 (Park Operations)	57110 (Gasoline)	\$262,000
300 (Park Enterprise Fund)	1653 (Marinas)	57110 (Gasoline)	\$38,000

Prior Legislation	
Prior Ordinances	
Ordinance:	Ordinance date:
5570	November 22, 2021
Prior Resolution	
Resolution:	Resolution date:

Purchasing	
Does this RLA include the purchase or lease of supplies, materials, equipment or services?	No
Chapter 10 Justification:	
Core 4 Tax Clearance Completed:	
Certificate of Foreign Corporation Received:	
Have all required attachments been included in this RLA?	

Compliance	
Certificate of Compliance	
Not Applicable	
Minority, Women and Veteran Owned Business Program	
Goals Not Applicable for following reason: Not spending money	
MBE:	.00%
WBE:	.00%
VBE:	.00%
Prevailing Wage	
Not Applicable	

Fiscal Information	
<ul style="list-style-type: none"> Funds sufficient for this appropriation and/or transfer are available from the source indicated on the budget information tab. 	

Request for Legislative Action

History

Submitted by Parks + Rec requestor: Troy Schulte on 6/30/2022. Comments: Need fiscal note. Public hearing will be required

Approved by Department Approver Michele Newman on 6/30/2022 5:50:48 PM. Comments:

Not applicable by Purchasing Office Approver Barbara J. Casamento on 7/1/2022 8:44:29 AM. Comments:

Approved by Compliance Office Approver Jaime Guillen on 7/5/2022 8:45:47 AM. Comments:

Approved by Budget Office Approver Mark Lang on 7/5/2022 9:53:36 AM. Comments: The fiscal note has been attached.

Approved by Executive Office Approver Sylva Stevenson on 7/5/2022 12:21:00 PM. Comments:

Returned for more information by Counselor's Office Approver Elizabeth Freeland on 7/5/2022 2:33:10 PM. Comments: please adjust action item to be only appropriation to mirror the fiscal. Thanks!

Submitted by Requestor Troy Schulte on 7/7/2022 2:57:22 PM. Comments:

Approved by Department Approver Michele Newman on 7/7/2022 4:04:46 PM. Comments:

Not applicable by Purchasing Office Approver Barbara J. Casamento on 7/7/2022 4:11:13 PM. Comments:

Approved by Compliance Office Approver Jaime Guillen on 7/7/2022 5:34:53 PM. Comments:

Approved by Budget Office Approver Mark Lang on 7/8/2022 11:20:58 AM. Comments:

Approved by Executive Office Approver Sylva Stevenson on 7/8/2022 11:37:09 AM. Comments:

Approved by Counselor's Office Approver Elizabeth Freeland on 7/14/2022 9:43:31 AM. Comments:

Funds sufficient for this appropriation are available from the source indicated below.

Ord #	5636
eRLA ID #:	574

APPROVED
By Mark Lang at 9:52 am, Jul 05, 2022

Page 1 of 1

IN THE COUNTY LEGISLATURE OF JACKSON COUNTY, MISSOURI

AN ORDINANCE submitting to the qualified voters of Jackson County, Missouri, at the general election to be held on November 8, 2022, a question authorizing Jackson County, solely for the purpose of continuing its Community Children's Services Fund to provide services to protect the well-being and safety of children and youth nineteen years of age or less and to strengthen families, to extend its countywide sales tax, at the rate of one-fourth of one cent.

ORDINANCE NO. 5637, July 18, 2022

INTRODUCED BY Tony Miller, County Legislator

WHEREAS, pursuant to section 67.1775.1, RSMo 2016, the governing body of any county in Missouri may, after voter approval, levy a sales tax in the county not to exceed one-fourth of one cent, for the purpose of providing services described in section 210.861, RSMo 2016, including counseling, family support, and temporary residential services to persons nineteen years of age or less; and,

WHEREAS, pursuant to Ordinance 4880, dated August 22, 2016, the voters of Jackson County authorized the imposition of this tax, at the rate of one-eighth of one cent, at the general election held on November 8, 2016; and,

WHEREAS, the County actually imposed the tax via Ordinance 4951, dated January 9, 2017, which ordinance also adopted chapter 82 of the Jackson County Code, governing the Community Children's Services Fund; and,

WHEREAS, unless this tax is extended, it will expire on March 31, 2024; and,

WHEREAS, under section 67.1775.6, all revenues generated by the tax are deposited in the County treasury to the credit of the Community Children's Services Fund to accomplish the purposes set out in sections 67.1775 and 210.861, which revenues may be used for no other purpose, to be administrated by the Fund's board of directors established under section 210.861; and,

WHEREAS, pursuant to section 210.861 and chapter 82, when the tax prescribed by section 67.1775 is authorized, the County Executive appoints a board of directors consisting of nine members, who shall be residents of the County, at least one from each legislative district, to staggered terms of three years; and,

WHEREAS, also pursuant to section 210.861 and chapter 82, revenues collected and deposited in the Community Children's Services Fund may be expended to contract for the following services:

(1) Up to thirty days of temporary shelter for abused, neglected, runaway, homeless or emotionally disturbed youth; respite care services; and services to unwed mothers;

(2) Outpatient chemical dependency and psychiatric treatment programs; counseling and related services as a part of transitional living programs; home-based and community-based family intervention programs; unmarried parent services; crisis intervention services, inclusive of telephone hotlines; and prevention programs which promote healthy lifestyles among children and youth and strengthen families;

(3) Individual, group, or family professional counseling and therapy services; psychological evaluations; and mental health screenings; and,

WHEREAS, citizens of Jackson County have indicated their support for the continuation of the Community Children's Services Fund to provide services to children nineteen years of age or less, governed by an independent citizen board of directors, with all funds being expended in Jackson County; and

WHEREAS, the submission to the voters of a question authorizing the continuation of the Community Children's Services Fund, through the extension of the sales tax at the rate of one-fourth of one cent, as permitted under Missouri law, is in the best interests of the health, welfare, and safety of the citizens of Jackson County, now therefore,

BE IT ORDAINED by the County Legislature of Jackson County, Missouri, as follows:

Section 1. Pursuant to the provisions of section 67.1775, RSMo 2016, there is hereby submitted to the qualified voters of Jackson County, Missouri, at the general election to be held on November 8, 2022, a question authorizing Jackson County, solely for the purpose of continuing its Community Children's Services Fund to provide services to protect the well-being and safety of children and youth nineteen years of age or less and to strengthen families, to extend its countywide sales tax, at the rate of one-fourth of one cent.

Section 2. The qualified voters at said election shall vote by ballot and the ballots to be used at said election shall contain the following language:

JACKSON COUNTY, MISSOURI

QUESTION # 1

GENERAL ELECTION

NOVEMBER 8, 2022

OFFICIAL BALLOT

Shall Jackson County, solely for the purpose of continuing its Community Children's Services Fund to provide services to protect the well-being and safety of children and youth nineteen years of age or less and to strengthen families, be authorized to extend its countywide sales tax, at the rate of one-fourth of one cent? This Fund will continue to be transparently administered in a manner independent of Jackson County government, by a diverse, geographically representative, nine-member citizen board appointed by the County Executive, with at least one member residing in each County legislative district. Revenues will be solely used to benefit the residents of Jackson County.

YES ☐

NO ☐

If you are in favor of the question, place an “x” in the box opposite “Yes.” If you are opposed to the question, place an “x” in the box opposite “No.”

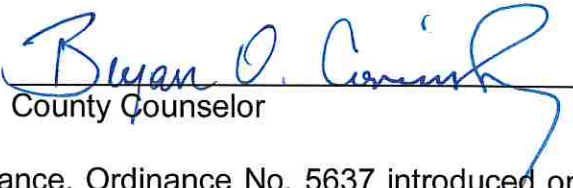
Section 3. The Clerk of the Legislature is hereby authorized and directed to notify the Jackson County and Kansas City Boards of Election Commissioners of the adoption of this Ordinance no later than 5:00 p.m. on August 30, 2022, and to include in said notification all of the terms and provisions required by § 115.125, RSMo 2016.

Effective Date: This ordinance shall be effective immediately upon its signature by the County Executive.

APPROVED AS TO FORM:



Chief Deputy County Counselor



County Counselor

I hereby certify that the attached Ordinance, Ordinance No. 5637 introduced on July 18, 2022, was duly passed on _____, 2022 by the Jackson County Legislature. The votes thereon were as follows:

Yeas _____

Nays _____

Abstaining _____

Absent _____

This Ordinance is hereby transmitted to the County Executive for his signature.

Date

Mary Jo Spino, Clerk of Legislature

I hereby approve the attached Ordinance No. 5637.

Date

Frank White, Jr., County Executive

Request for Legislative Action

Ord. #5637
Sponsor: Tony Miller
Date: July 18, 2022

Completed by County Counselor's Office

Action Requested:	Ordinance	Res.Ord No.:	5637
Sponsor(s):	Tony Miller	Legislature Meeting Date:	7/18/2022

Introduction

Action Items: ['Authorize']

Project/Title:

Submitting to the voters of Jackson County, Missouri, at the general election to be held on November 8, 2022, a question authorizing Jackson County, solely for the purpose of continuing its Community Children's Services Fund to provide services to protect the well-being and safety of children and youth nineteen years of age or less, to extend its countywide sales tax, at the rate of one-fourth of one cent.

Request Summary

Pursuant to section 67.1775.1 RSMo, the governing body of any county in Missouri may, after voter approval, levy a sales tax not to exceed one-fourth of one cent, for the purpose of providing services described in section 210.861 RSMo, including counseling, family support, and temporary residential services to persons nineteen years of age or less.

Pursuant to Ordinance 4880, dated August 22, 2016, the voters of Jackson County authorized the imposition of this tax, at the rate of one-eighth of one cent, at the general election held on November 8, 2016.

The County actually imposed the tax via Ordinance 4951, dated January 9, 2017 and adopted chapter 82 of the Jackson County Code, governing the Community Children's Services Fund. Unless this tax is extended it will expire March 31, 2024.

This request will submit to voters at the general election on November 8, 2022 a question authorizing the extension of this countywide sales tax at the rate of one-fourth of one cent.

Contact Information

Department:	County Legislature	Submitted Date:	7/11/2022
Name:	Crissy Wooderson	Email:	CWooderson@jacksongov.org
Title:	Legislative Auditor	Phone:	816-881-3310

Budget Information

Amount authorized by this legislation this fiscal year:	\$ 0
Amount previously authorized this fiscal year:	\$ 0
Total amount authorized after this legislative action:	\$

Request for Legislative Action

Is it transferring fund?			No
Single Source Funding:			
Fund:	Department:	Line Item Account:	Amount:
			!Unexpected End of Formula

Prior Legislation	
Prior Ordinances	
Ordinance:	Ordinance date:
4880	August 22, 2016
4951	January 9, 2017
Prior Resolution	
Resolution:	Resolution date:

Purchasing	
Does this RLA include the purchase or lease of supplies, materials, equipment or services?	No
Chapter 10 Justification:	
Core 4 Tax Clearance Completed:	
Certificate of Foreign Corporation Received:	
Have all required attachments been included in this RLA?	

Compliance	
Certificate of Compliance	
Not Applicable	
Minority, Women and Veteran Owned Business Program	
Goals Not Applicable for following reason: Not spending money	
MBE:	.00%
WBE:	.00%
VBE:	.00%
Prevailing Wage	
Not Applicable	

Fiscal Information	
<ul style="list-style-type: none"> This legislative action does not impact the County financially and does not require Finance/Budget approval. 	

Request for Legislative Action

History

Submitted by County Legislature requestor: Crissy Wooderson on 7/11/2022. Comments: Requested for the July 18th agenda.

Approved by Department Approver Mary Jo Spino on 7/11/2022 4:08:22 PM. Comments: Mjs

Not applicable by Purchasing Office Approver Barbara J. Casamento on 7/12/2022 8:35:39 AM. Comments:

Approved by Compliance Office Approver Jaime Guillen on 7/12/2022 8:40:10 AM. Comments:

Not applicable by Budget Office Approver Mark Lang on 7/13/2022 11:48:35 AM. Comments:

Returned for more information by Executive Office Approver Sylva Stevenson on 7/13/2022 12:06:31 PM. Comments: typos in eRLA.

Submitted by Requestor Crissy Wooderson on 7/13/2022 12:36:21 PM. Comments: fixed typos

Approved by Department Approver Mary Jo Spino on 7/13/2022 12:43:38 PM. Comments:

Not applicable by Purchasing Office Approver Barbara J. Casamento on 7/13/2022 1:31:41 PM. Comments:

Approved by Compliance Office Approver Katie M. Bartle on 7/13/2022 1:38:26 PM. Comments:

Not applicable by Budget Office Approver Mark Lang on 7/13/2022 2:03:34 PM. Comments:

Approved by Executive Office Approver Sylva Stevenson on 7/13/2022 2:24:50 PM. Comments:

Approved by Counselor's Office Approver Elizabeth Freeland on 7/13/2022 3:12:48 PM. Comments:

IN THE COUNTY LEGISLATURE OF JACKSON COUNTY, MISSOURI

AN ORDINANCE appropriating \$18,290.00 from the undesignated fund balance of the 2022 Grant Fund and authorizing the Director of Public Works to execute Supplemental Agreement No. 2 to the Engineering Services Contract with Wilson & Company, Inc., Engineers & Architects of Kansas City, MO for the Haines Road Bridge Replacement Project No. 3241, at a cost to the County not to exceed \$18,290.00.

ORDINANCE NO. 5638, July 18, 2022

INTRODUCED BY Tony Miller, County Legislator

WHEREAS, by Ordinance 5320, dated March 16, 2020, the Legislature authorized the County Executive to execute an Off-System Bridge Program Agreement with the Missouri Highways and Transportation Commission (MHTC) in connection with the Haines Road Bridge Replacement Project, No. 3241; and,

WHEREAS, by Ordinance 5499, dated April 19, 2021, the Legislature appropriated \$99,987.00 from the 2021 Grant Fund and awarded a contract for the furnishing of engineering services in connection with this project, to Wilson & Company, Inc., Engineers & Architects of Kansas City (Jackson County), MO, at a cost to the County not to exceed \$99,987.00; and,

WHEREAS, a no-cost Supplemental Agreement No. 1 to this contract was executed on November 23, 2021; and,

WHEREAS, the Director of Public Works now recommends the execution of the attached Supplemental Agreement No. 2 to the agreement with Wilson & Company, Inc., to allow

for the implementation of a new design plan for the Haines Road Bridge at an additional cost to the County not to exceed \$18,290.00; and,

WHEREAS, this additional cost has been approved by MHTC and will be fully funded by MHTC soft-match credits; and,

WHEREAS, the execution of this Supplemental Agreement No. 2 is in the best interest of the health, safety, and welfare of the citizens of Jackson County; now therefore,

BE IT ORDAINED by the Legislature of Jackson County, Missouri, that the following appropriation be and hereby is made:

<u>DEPARTMENT/DIVISION</u>	<u>CHARACTER/DESCRIPTION</u>	<u>FROM</u>	<u>TO</u>
Grant Fund			
Haines Rd Bridge Replacement			
010-1575	45236- Increase Revenue	\$18,290	
010-9999	32810-		
	Undesignated Fund Balance		\$18,290
010-9999	32810-		
	Undesignated Fund Balance	\$18,290	
Haines Rd Bridge Replacement			
010-1575	58055-		
	Bridge Replacement Program		\$18,290

and,

BE IT FURTHER ORDAINED that the Director of Public Works be, and is hereby, authorized to execute for the County the attached Supplemental Agreement No. 2 to the

agreement Wilson & Company, Inc., Engineers & Architects for the Haines Road Bridge Replacement Project; and,

BE IT FURTHER ORDAINED that the Director of Finance and Purchasing be and hereby is authorized to make all payments, including final payment, on the original contract and the Supplemental Agreement.

Effective Date: This ordinance shall be effective immediately upon its signature by the County Executive.

APPROVED AS TO FORM:



Chief Deputy County Counselor



County Counselor

I hereby certify that the attached ordinance, Ordinance No. 5638 introduced on July 18, 2022, was duly passed on _____, 2022 by the Jackson County Legislature. The votes thereon were as follows:

Yeas _____

Nays _____

Abstaining _____

Absent _____

This Ordinance is hereby transmitted to the County Executive for his signature.

Date

Mary Jo Spino, Clerk of Legislature

I hereby approve the attached Ordinance No. 5638.

Date

Frank White, Jr., County Executive

Funds sufficient for this appropriation are available from the source indicated below.

ACCOUNT NUMBER: 010 9999 32810
ACCOUNT TITLE: Grant Fund
Undesignated Fund Balance
NOT TO EXCEED: \$18,290.00

There is a balance otherwise unencumbered to the credit of the appropriation to which the expenditure is chargeable and there is a cash balance otherwise unencumbered in the treasury to the credit of the fund from which payment is to be made each sufficient to provide for the obligation herein authorized.

ACCOUNT NUMBER: 010 1575 58055
ACCOUNT TITLE: Grant Fund
Haines Rd Bridge Replacement
Bridge Replacement Program
NOT TO EXCEED: \$18,290.00

7/14/2022
Date


Chief Administrative Officer

**SUPPLEMENTAL AGREEMENT NO. 2
TO
ENGINEERING SERVICES CONTRACT**

This Supplemental Agreement is made part of an agreement dated May 18, 2021 (and supplemented on November 23, 2021) between Jackson County, Missouri and Wilson & Company, Inc., Engineers & Architects for design of project BRO-B048(58). The purpose of this Supplemental Agreement is for the following reasons:

The engineering scope of the Haines Road Bridge Replacement project changed during the conceptual design phase. Initially, the project scope included the use of a MoDOT standard box culvert to improve the conveyance and reduce overtopping. The use of this concept required excavation of exposed rock along the channel bottom and included raising the grade of the road above the top of the box.

During the conceptual design, Wilson & Company met with the County to discuss an alternative design solution that better met the goals of the project. This design included a modified three-sided box culvert the offered the following benefits:

- Practically eliminated rock excavation for the box
- Improved the capacity of the new culvert to avoid overtopping in much larger events
- Reduced the grade raise of the road by using the top of box as the riding surface
- Reduced overall construction costs and avoiding property acquisition
- Improved safety by reducing the frequency of overtopping
- Reduced ongoing maintenance costs associated with overtopping

The change in the scope of the project is associated with additional design work beyond the original agreement. In discussions with County staff, Wilson & Company agreed to reduce scope related to property acquisition in an attempt to offset the additional design costs with the goal to keep the overall design contract not-to-exceed cost (Supplemental Agreement #1). The project is nearing completion of the design phase, and our projections indicate that the change in scope will represent an increase in the design costs overall.

The additional design activities and costs are described in detail below:

1. Add to the design scope structural design of a new bridge-length structure (3-sided box)
2. Add to the design scope plan sheet details and bar lists for the bridge-length structure
3. Add quality control and load rating calculations for the bridge-length structure.
4. Regarding Attachment B – Estimate of Cost, supplement per Attachment A to this Supplemental Agreement No. 2

These additional services shall be in an amount not to exceed Eighteen Thousand Two-Hundred Eighty-Nine dollars and Sixty-Three cents (\$18,289.63) without further authorization. The total design services shall be in an amount not to exceed One Hundred Eighteen Thousand Two Hundred Seventy-Five dollars and Seventy-Four cents (\$118,275.74). Attachment A outlines the cost breakdown revision for this Supplemental Agreement

Supplement Agreement No. 2 accepted as defined herein:

Executed by the Engineer this 24th day of May, 2022.

Executed by the County/City this ___ day of _____, 2022.

FOR: JACKSON COUNTY, MISSOURI
County Legislature

BY: _____
Director of Public Works

BY: _____
County Executive

FOR: WILSON & COMPANY, INC. ENGINEERS & ARCHITECTS

BY: Nicholas Thomas
Vice President

ATTEST: L. Lyla Glisson

I hereby certify under Section 50.660 RSMo there is either: (1) a balance of funds, otherwise unencumbered, to the credit of the appropriation to which the obligation contained herein is chargeable, and a cash balance otherwise unencumbered, in the Treasury, to the credit of the fund from which payment is to be made, each sufficient to meet the obligation contained herein; or (2) bonds or taxes have been authorized by vote of the people and there is a sufficient unencumbered amount of the bonds yet to be sold or of the taxes levied and yet to be collected to meet the obligation in case there is not a sufficient unencumbered cash balance in the treasury.

COUNTY ACCOUNTING OFFICER
COUNTY AUDITOR - 1st and 2nd Class Counties
COUNTY CLERK - 3rd and 4th Class Counties

APPROVED AS TO FORM

ATTEST

County Counselor

Clerk of the County Legislature

Wilson & Company Cost Plus Fixed Fee Jackson Co. Job No. BRO-BO48 (58)

Supplemental Agreement 2 Revision

Estimated by: NT

Date: 5/2/2022

Title	Classification	Hours	Rate	Total Labor
Principal	OF7	2	\$80.00	\$160.00
Senior Engineer	P6	3	\$60.00	\$180.00
Senior Engineer	P5	8	\$56.00	\$448.00
Licensed Engineer	P4	36	\$37.80	\$1,360.80
Unlicensed Engineer	P3	0	\$35.00	\$0.00
Unlicensed Engineer	P2	0	\$29.38	\$0.00
Intern Engineer 1	P1	30	\$30.00	\$900.00
Senior Design Technician	PD-5	6	\$40.00	\$240.00
Junior Design Technican	PD-1	24	\$24.00	\$576.00
Environmental Manager	SP-6	0	\$65.44	\$0.00
Environmental Specialist	SP-4	0	\$36.20	\$0.00
Professional Surveyor	FS-6	0	\$65.74	\$0.00
Senior Survey Party Chief	FS-5	0	\$53.00	\$0.00
Survey Instrument Operator	FS-4	0	\$29.00	\$0.00
Senior Survey CAD Technician	OD-4	0	\$29.00	\$0.00
Administrative Assistant	AD-3	0	\$22.00	\$0.00
Total Labor		109	\$35.46	\$3,864.80
Overhead on Direct Labor @ 170.60%				\$6,593.35
Fixed Fee @ 14.60%				\$1,526.89
Subtotal Labor				\$11,985.04
Expenses				Total Expenses
DBE (HG Consultants - Bridge Design Support)		34.5%		\$6,304.59
Subtotal Expenses				\$6,304.59

TOTAL ESTIMATED FEE	\$18,289.63
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Wilson & Company Cost Estimating Form
Jackson Co. Job No. BRO-B048 (58)

Estimated by: NT
Date: 5/2/2022

Classification	OF7	P6	P5	P4	P3	P2	P1	PD-5	PD-1	SP-6	SP-4	FS-6	FS-5	FS-4	OD-4	AD-3	Total
Task 8.0 - Custom Bridge Structure (3-Sided box) Design and Detailing																	
Develop structural design for 3 sided box (Coordinate with Hg)		1	2	4													7
Develop 6 Structural Bridge Detail Sheets	2	2	4	16			24	6	24								78
QC Check and Load Rating			2	16			6										24
Task 1.0 - Subtotal	2	3	8	36	0	0	30	6	24	0	0	0	0	0	0	0	109
Total	2	3	8	36	0	0	30	6	24	0	0	0	0	0	0	0	109



PROJECT:	Haines Bridge		
DRAWING:	genlocation.pptx		
DATE:	December 12, 2019		
DESIGN:	ELJ	CHKD:	
DETAIL:	ELJ	APD:	

HAINES ROAD BRIDGE RECONSTRUCTION

General Location Map

C1

Confirmation Memorandum

Jackson County Missouri - Department of Public Works

TO: Heather Berger
Taxpayer Services Supervisor
Collection Department

FROM: Ric Johnson, PE
Senior Project Manager, Civil Engineer III
Public Works – Engineering Division

DATE: June 13, 2022

SUBJECT: Request for Tax Clearance
Haines Road Culvert Replacement
MoDOT Project No. BRO-B048(58)
County Project No. 3241



In accordance with County Ordinance 1208, Sections 1003.01 and 1070, the Director of Public Works requests that the below listed Company and/or individuals be verified as being listed and assessed on the County tax rolls and is in no way delinquent on any taxes payable to the County.

Wilson & Company, Inc. Engineers & Architects
800 East 101st Terrace, Suite 200
Kansas City, MO 64131

Information needed: Type of tax due, amount of tax, and if account is paid or unpaid. (If account is unpaid please include a printout of statement). Place amount paid/amount due under type that applies.

Type of Tax	Amount Paid	Amount Due
BUSINESS	18,590.26	PAID 12/7/2021
MERCHANTS	0	0
INDIVIDUAL	0	0
REAL ESTATE	288,411.26	PAID 12/30/2021


Signature (Person Verifying)

06-14-2022
Date

cc: Construction/Contract File

Request for Legislative Action

Ord. #5638
Sponsor: Tony Miller
Date: July 18, 2022

Completed by County Counselor's Office

Action Requested:	Ordinance	Res.Ord No.:	5638
Sponsor(s):	Tony Miller	Legislature Meeting Date:	7/18/2022

Introduction

Action Items: ['Authorize', 'Appropriate']

Project/Title:

Approving Supplemental Agreement No. 2 with Wilson & Company, Inc. Engineers & Architects for amended design work to utilize a more cost-effective bridge design for the replacement of the Haines Road Bridge.

Request Summary

The County entered into an agreement with MoDOT to fund the construction of a new bridge on Haines Road in the Off System Bridge Program (BRO). This program provides for 80% funding on eligible costs for the project. The Local Entity is responsible for the 20% match. MoDOT has approved using our soft match credit for the match, which results in 100% federal funding for the design of this bridge.

The County entered into a design contract (Ordinance No. 5499 for \$99,986.11) with Wilson & Company, Inc., Engineers & Architects (Kansas City, MO) dated April 19, 2021. A no-cost change Supplemental Agreement No. 1 was approved on November 23, 2021. This Supplemental Agreement No. 2 (\$18,289.63) is to compensate the Engineer for additional design and plan preparation efforts to create revised structural detail sheets, prepare a Load Rating submittal for MoDOT, and revised the Engineer's Estimate of Probable Construction Costs. The additional costs have been approved by MoDOT (see attached e-mail) and will be paid for using the soft-match credit which results in 100% federal funding for the design of this bridge.

The Department of Public Works recommends that Supplement No. 2 be approved. MoDOT approved the Supplemental Agreement on June 13, 2022.

We request that

1. The County Executive be authorized to execute Supplemental Agreement No. 2.
2. We recommend that the Director of Finance be authorized to encumber funds to cover the costs for the the supplemental agreement (\$18,289.63).
3. The Director of Public Works be authorized to approve adjustments in the design agreement, to the extent that there will be no further funding obligation by the County.

Contact Information

Department:	Public Works	Submitted Date:	6/16/2022
Name:	Eric L. Johnson	Email:	ELJohnson@jacksongov.org
Title:	Senior Project Manager, Civil	Phone:	816-881-4499

Request for Legislative Action

	Engineer III		
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Budget Information			
Amount authorized by this legislation this fiscal year:			\$18,290
Amount previously authorized this fiscal year:			\$99,987
Total amount authorized after this legislative action:			\$118,277
Is it transferring fund?			No
Single Source Funding:			
Fund:	Department:	Line Item Account:	Amount:
010 (Grant Fund)	1506 (Road & Bridge Maintenance)	32810 (Undesignated Fund Balance)	\$18,290

Prior Legislation	
Prior Ordinances	
Ordinance:	Ordinance date:
5320	March 16, 2022
5499	April 19, 2022
Prior Resolution	
Resolution:	Resolution date:

Purchasing	
Does this RLA include the purchase or lease of supplies, materials, equipment or services?	Yes
Chapter 10 Justification:	Formal Bid
Core 4 Tax Clearance Completed:	Yes
Certificate of Foreign Corporation Received:	Yes
Have all required attachments been included in this RLA?	Yes

Compliance	
Certificate of Compliance	
In Compliance	
Minority, Women and Veteran Owned Business Program	
Reviewed for Goals:	
MBE: .00%	MoDOT DBE Goal 8%
WBE: .00%	MoDOT DBE Goal 8%
VBE: .00%	Not required by MoDOT

Request for Legislative Action

Prevailing Wage	
Not Applicable	

Fiscal Information
<ul style="list-style-type: none">Funds sufficient for this appropriation and/or transfer are available from the source indicated on the budget information tab.

Request for Legislative Action

History

Submitted by Public Works requestor: Eric L. Johnson on 6/16/2022. Comments:

Approved by Department Approver Brian Gaddie on 6/27/2022 10:10:41 AM. Comments:

Approved by Purchasing Office Approver Barbara J. Casamento on 6/28/2022 9:25:10 AM. Comments:

Approved by Compliance Office Approver Katie M. Bartle on 6/28/2022 12:59:29 PM. Comments:
Funded by MoDOT & Federal Funds. MoDOT set 8% DBE goals on this contract. KMB

Approved by Budget Office Approver Sarah L. Matthes on 6/29/2022 9:10:40 AM. Comments: Fiscal
Note Attached

Approved by Executive Office Approver Sylvya Stevenson on 6/29/2022 3:07:31 PM. Comments:

Returned for more information by Counselor's Office Approver Elizabeth Freeland on 7/6/2022 1:48:47
PM. Comments: Please adjust the action item. Thanks!

Submitted by Requestor Eric L. Johnson on 7/6/2022 1:53:34 PM. Comments: In the introduction
section, the "Appropriate" button needed to be checked. This is now complete.

Approved by Department Approver Brian Gaddie on 7/6/2022 4:24:47 PM. Comments:

Approved by Purchasing Office Approver Barbara J. Casamento on 7/7/2022 8:54:27 AM. Comments:

Approved by Compliance Office Approver Jaime Guillen on 7/7/2022 9:19:23 AM. Comments:

Approved by Budget Office Approver Sarah L. Matthes on 7/7/2022 9:28:31 AM. Comments:

Approved by Executive Office Approver Sylvya Stevenson on 7/11/2022 12:09:06 PM. Comments:

Approved by Counselor's Office Approver Elizabeth Freeland on 7/14/2022 10:22:43 AM. Comments:

Fiscal Note:

Funds sufficient for this appropriation are available from the source indicated below.

Date: July 13, 2022

ORD # 5638

eRLA #	566
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Org Code/Description		Object Code/Description		From	To
010	Grant Fund				
1575	Haines Rd Bridge Replacement	45236	Increase Revenues	\$ 18,290	\$ -
9999	-	32810	Undesignated Fund Balance		18,290
9999	-	32810	Undesignated Fund Balance	18,290	
1575	Haines Rd Bridge Replacement	58055	Bridge Replacement Program		18,290
				\$ 36,580	\$ 36,580

Fiscal Note:

This expenditure was included in the Annual Budget

PC#

[illegible]

APPROVED

By Sarah Matthes at 2:28 pm, Jul 13, 2022

Budget Office

IN THE COUNTY LEGISLATURE OF JACKSON COUNTY, MISSOURI

A RESOLUTION in support of abortion rights and other reproductive rights and in opposition to the U.S. Supreme Court's decision in *Dobbs v. Jackson Women's Health Organization* and urging federal elected officials to codify abortion rights and other reproductive rights.

RESOLUTION NO. 21007, July 18, 2022

INTRODUCED BY Crystal Williams, Tony Miller, Jalen Anderson, and Ronald E. Finley,
County Legislators

WHEREAS, on June 24, 2022, thousands gathered in communities across the United States, including here in Jackson County, to protest that day's decision of the U.S. Supreme Court in *Dobbs v. Jackson Women's Health Organization*, which overturned the landmark Roe v. Wade decision that had protected the freedom to seek an abortion since 1973; and,

WHEREAS, the *Dobbs* decision takes away a right guaranteed to the people of this country by the Constitution for the first time in our history; and,

WHEREAS, in a particularly startling concurring opinion, Justice Clarence Thomas suggested that the Supreme Court should also revisit its precedents that legalized artificial contraception, LGBTQ intimate relations, and LGBTQ marriage; and,

WHEREAS, laws restricting access to abortion disproportionately impact poor and working-class women and women of color, because women of means have the resources

WHEREAS, the *Dobbs* decision triggered an absolute ban on abortion health care in Missouri, with no exceptions for survivors of rape or incest, and with narrow exceptions for the life of pregnant women and girls, thereby guaranteeing pregnant people will suffer untold indignities, negative health consequences, and death; and,

WHEREAS, while abortion has been legal nationwide since 1973, working-class women and LGBTQ people have continued to have only limited access to reproductive healthcare, as a result of the inequity and inefficiency of the private, for-profit healthcare and health insurance industries; and,

WHEREAS, Governor Mike Parson suggested pregnant Missouri residents could simply leave the state for abortion health care, while knowing Missouri legislators have already introduced legislation forbidding pregnant women from leaving the state; and,

WHEREAS, the Legislature recognizes that pressure from mass movements can affect and has affected past U.S. Supreme Court decisions, which are not simply mechanical applications of legal text; and,

WHEREAS, the U.S. Supreme Court that decided *Roe v. Wade* by a 7-2 vote in 1973 was also majority Republican-appointed, but ruled in favor of abortion rights under pressure from the women's liberation movement of the 1960s and 1970s, which was itself

emboldened by the powerful movements for Black freedom and against the war in Vietnam; and,

WHEREAS, in recent years mass movements in Argentina, Ireland, Mexico, and Israel have overturned anti-abortion laws and won new reproductive rights; and,

WHEREAS, the Legislature recognizes that access to abortion, bodily autonomy, and other personal rights can be won and defended if there is a sufficiently powerful grassroots social movement; and,

WHEREAS, Missouri and Jackson County are already suffering negative economic fallout from businesses and events declining to enter the state; now therefore,

BE IT RESOLVED by the County Legislature of Jackson County, Missouri, that the Legislature is firmly opposed to the U.S. Supreme Court decision in *Dobbs v. Jackson Women's Health Organization*, which overturned *Roe v. Wade*; and,

BE IT FURTHER RESOLVED that the Legislature urges federal elected officials to enact legislation codifying the full right to abortion and other reproductive healthcare nationwide and urges progressive Democrats in the U.S. House and U.S. Senate to use their full power, not only to vote for such legislation, but also to fight to end the filibuster and use their resources to build mass grassroots action to pass it; and,

BE IT FURTHER RESOLVED that the Legislature strongly supports the grassroots organizing and movement building required to put social pressure on elected officials and the judiciary to defend against this historic attack on the rights of women and pregnant people; and

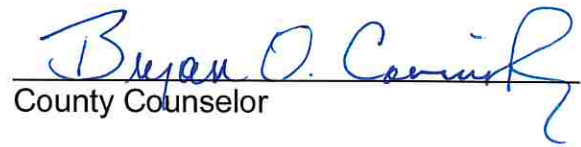
BE IT FURTHER RESOLVED that the Legislature urges the County Administration to take all steps available and necessary to ensure that County associates continue to have legal access to reproductive health services through the County's employee group health insurance.

Effective Date: This Resolution shall be effective immediately upon its passage by a majority of the Legislature.

APPROVED AS TO FORM:



Chief Deputy County Counselor



County Counselor

Certificate of Passage

I hereby certify that the attached resolution, Resolution No. 21007 of July 18, 2022, was duly passed on _____, 2022 by the Jackson County Legislature. The votes thereon were as follows:

Yeas _____

Nays _____

Abstaining _____

Absent _____

Date

Mary Jo Spino, Clerk of Legislature

IN THE COUNTY LEGISLATURE OF JACKSON COUNTY, MISSOURI

A RESOLUTION transferring \$484,815.00 within the 2022 County Improvement Fund and awarding a contract for third-party compliance review services with Strategic Workplace Solutions, Inc., of Belton, MO, under the terms and conditions of Request for Qualifications No. 18-22, at a cost to the County not to exceed \$484,815.00.

RESOLUTION NO. 21008, July 18, 2022

INTRODUCED BY Theresa Cass Galvin, County Legislator

WHEREAS, the County has a need for third-party compliance review services relating to the design-build construction contract for the new Jackson County Detention Center awarded pursuant to Ordinance 5621, dated April 25, 2022; and,

WHEREAS, the Director of Finance and Purchasing issued Request for Qualifications (RFQ) No. 18-22 in connection with this requirement; and,

WHEREAS, a total of eighty-five notifications were distributed, with two responses received and evaluated from the following:

BIDDERS

Strategic Workplace Solutions
Belton, MO

BARE Business Basics, LLC
Kansas City, KS

WHEREAS, pursuant to section 1054.6 of the Jackson County Code, the Director of Finance and Purchasing and the Legislative Auditor recommend the award of a contract for third-party compliance review services for the Detention Center Project to Strategic

for third-party compliance review services for the Detention Center Project to Strategic Workplace Solutions, Inc., of Belton, MO, at a cost to the County not to exceed \$484,815.00; and,

WHEREAS, in order to fund the recommended contract, a transfer is necessary; now therefore,

BE IT RESOLVED by the County Legislature of Jackson County, Missouri, that the following transfer be and hereby is made:

<u>DEPARTMENT/DIVISION</u>	<u>CHARACTER/DESCRIPTION</u>	<u>FROM</u>	<u>TO</u>
County Improvement Fund Fac Mgmt- New Detention Center 013-1214	56080- Other Professional Services	\$484,815	
013-1214	56023- Compliance Services		\$484,815

and,

BE IT FURTHER RESOLVED that the award be made as recommended by the Director of Finance and Purchasing and Legislative Auditor and that the Director be and hereby is authorized to execute any and all documents necessary to the accomplishment of the award; and,

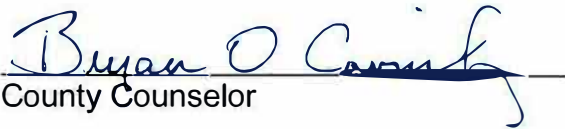
BE IT FURTHER RESOLVED that the Director be and hereby is authorized to make all payments, including final payment on the contract.

Effective Date: This Resolution shall be effective immediately upon its passage by a majority of the Legislature.

APPROVED AS TO FORM:



Chief Deputy County Counselor
Certificate of Passage



County Counselor

I hereby certify that the attached resolution, Resolution No. 21008 of July 18, 2022, was duly passed on _____, 2022 by the Jackson County Legislature. The votes thereon were as follows:

Yeas _____

Nays _____

Abstaining _____

Absent _____

Date

Mary Jo Spino, Clerk of Legislature

Funds sufficient for this transfer are available from the source indicated below.

ACCOUNT NUMBER: 013 1214 56080
ACCOUNT TITLE: County Improvement Fund
Fac Mgmt - New Detention Center
Other Professional Services
NOT TO EXCEED: \$484,815.00

There is a balance otherwise unencumbered to the credit of the appropriation to which the expenditure is chargeable and there is a cash balance otherwise unencumbered in the treasury to the credit of the fund from which payment is to be made each sufficient to provide for the obligation herein authorized.

ACCOUNT NUMBER: 013 1214 56023
ACCOUNT TITLE: County Improvement Fund
Fac Mgmt - New Detention Center
Compliance Services
NOT TO EXCEED: \$484,815.00

7/14/2022
Date


Chief Administrative Officer

Request for Legislative Action

Res. #21008

Sponsor: Theresa Cass Galvin

Date: July 18, 2022

Completed by County Counselor's Office

Action Requested:	Resolution	Res.Ord No.:	21008
Sponsor(s):	Theresa Cass Galvin	Legislature Meeting Date:	7/18/2022

Introduction

Action Items: ['Award', 'Transfer']

Project/Title:

Transferring \$484,815.00 within the 2022 County Improvement Fund and Awarding a thirty-nine (39) Month Contract for the furnishing of Third-Party Compliance Administrative Services for use by the Compliance Review Office to Strategic Workplace Solutions, Inc. of Belton, MO under the Terms and Conditions of Request for Qualification 18-22, at an actual cost to the County in the amount of \$484,815.00

Request Summary

Ordinance 5621, introduced April 25, 2022, awarded Phase I of the design-build construction contract for a new Jackson County Detention center to joint-venture JE Dunn-Axiom under RFP 7-22. The design-builder has agreed to the following utilization goals on this project: 17.5% MBE, 11% WBE, 0.5% VBE and 35% minority/female/veteran workforce participation. The construction portion of this project falls under Jackson County Code Chapter 19: Prevailing Wage Program.

The Compliance Review Office requests the services of a third-party administrator to ensure compliance with the contractual requirements outlined above. RFQ 18-22 Third-Party Compliance Administrative Services was issued by the Purchasing Department to seek qualified firms. A total of 85 notifications were sent out and two responses were received and evaluated as follows:

Vendor	Experience	References	Qualifications	Ability to		
Perform	Add'l Services	Responsiveness	Total			
	10	5	30	35	10	10
100						
1.						
Strategic	9.67	5	28.33	31	9.33	10
93.33						
Workplace						
Solutions, Inc.						
2.						
BARE	8	5	23	29.33	5.33	10
80.67						
Business						
Basics LLC						

Strategic Workplace Solutions is recommended due to their extensive knowledge in the areas of

Request for Legislative Action

MBE/WBE/VBE utilization, Workforce Utilization Reporting and Prevailing Wage compliance. Additional team members include G & H Consulting and Mr. Dave Kirkpatrick. Combined the Strategic Workplace Solutions team has over 70 years of subject matter experience and expertise. Goals were assigned and the vendor has committed to 30% MBE-*G & H Consulting* and 50% WBE-*Strategic Workplace Solutions*.

Pursuant to section 1054.6 of the Jackson County Code, the Compliance Review Office recommends the award of a 39-month contract in the amount of \$484,815.00 for Third-Party Compliance Administrative Services to Strategic Workplace Solutions as the most qualified respondent. Additionally, a transfer within the County Improvement fund will be required. The awarded contract will run concurrently with design and construction of the new Jackson County Detention Center.

Contact Information

Department:	Legislative Auditor	Submitted Date:	7/5/2022
Name:	Jaime Guillen	Email:	JGuillen@jacksongov.org
Title:	Chief Compliance Review Officer	Phone:	816-881-3370

Budget Information

Amount authorized by this legislation this fiscal year:			\$484,815
Amount previously authorized this fiscal year:			\$ 0
Total amount authorized after this legislative action:			\$484,815
Is it transferring fund?			Yes
Transferring Fund From:			
Fund:	Department:	Line Item Account:	Amount:
013 (County Improvement Fund)	1214 (Fac. Mgmt. New Detention Center)	56080 (Other Professional Services)	\$484,815
Transferring Fund To:			
Fund:	Department:	Line Item Account:	Amount:
013 (County Improvement Fund)	0302 (Legislature - Compliance)	56023 (Compliance Services)	\$484,815

Prior Legislation

Prior Ordinances

Ordinance:	Ordinance date:
5621	April 25, 2022

Prior Resolution

Resolution:	Resolution date:

Request for Legislative Action

Purchasing	
Does this RLA include the purchase or lease of supplies, materials, equipment or services?	Yes
Chapter 10 Justification:	Formal Bid
Core 4 Tax Clearance Completed:	Yes
Certificate of Foreign Corporation Received:	Yes
Have all required attachments been included in this RLA?	Yes

Compliance	
Certificate of Compliance	
In Compliance	
Minority, Women and Veteran Owned Business Program	
Reviewed for Goals:	
MBE: 30.00%	vendor commitment
WBE: 50.00%	vendor commitment
VBE: .00%	voluntary
Prevailing Wage	
Not Applicable	

Fiscal Information
<ul style="list-style-type: none">Funds sufficient for this appropriation and/or transfer are available from the source indicated on the budget information tab.

Request for Legislative Action

History

Submitted by Legislative Auditor requestor: Jaime Guillen on 7/5/2022. Comments:

Returned for more information by Department Approver Crissy Wooderson on 7/5/2022 11:41:42 AM. Comments: Correct the date of Ord 5621.

Submitted by Requestor Jaime Guillen on 7/5/2022 11:56:29 AM. Comments: Corrected date of Ord 5621.

Approved by Department Approver Crissy Wooderson on 7/5/2022 12:15:48 PM. Comments:

Approved by Purchasing Office Approver Barbara J. Casamento on 7/5/2022 3:25:38 PM. Comments:

Approved by Compliance Office Approver Ikeela Alford on 7/6/2022 8:53:06 AM. Comments: Approved by Ikeela Alford

Approved by Budget Office Approver Mark Lang on 7/7/2022 9:42:06 AM. Comments: The fiscal note is attached.

Approved by Executive Office Approver Sylvia Stevenson on 7/8/2022 10:47:54 PM. Comments:

Approved by Counselor's Office Approver Elizabeth Freeland on 7/14/2022 10:20:15 AM. Comments:

Fiscal Note:

Funds sufficient for this transfer are available from the sources indicated below.

PC# 121422006 000

Date: July 7, 2022

RES # 21008
eRLA ID #: 575

Org Code/Description	Object Code/Description	From	To
013	County Improvement Fund		
1214	Fac Mgmt - New Detention Center	56080	Other Professional Services
		\$ 484,815	\$ -
1214	Fac Mgmt - New Detention Center	56023	Compliance Services
		-	484,815
		\$ 484,815	\$ 484,815

Fiscal Note:

This expenditure was included in the Annual Budget

PC#

Org Code/Description	Object Code/Description	Not to Exceed
013	County Improvement Fund	
1214	Fac Mgmt - New Detention Center	56023 Compliance Services \$ 484,815
APPROVED		\$ 484,815

APPROVED
By Mark Lang at 9:40 am, Jul 07, 2022

Budget Office



OFFICE OF THE COUNTY AUDITOR
COMPLIANCE REVIEW OFFICE
415 E 12TH STREET, 2ND FLOOR
KANSAS CITY, MISSOURI 64106

(816) 881-3302
FAX (816) 881-3340
COMPLIANCE@JACKSONGOV.ORG
WWW.JACKSONGOV.ORG/AUDITOR

MEMORANDUM

To: Barbara Casamento, Purchasing Administrator
From: Jaime Guillen, Chief Compliance Review Officer *JG*
Date: July 1, 2022
RE: Recommendation Memo: RFQ 18-22 Third-Party Compliance Administrative Services

The Compliance Review Office has a need for a third-party vendor to provide administrative services in overseeing Jackson County contractual obligations relating to MBE and WBE Subcontractor Utilization goals, Workforce Utilization goals, and Prevailing Wage. Services will be performed throughout the duration of the design-build contract, including the design, construction, and close-out phases of the new Jackson County Detention Center. The Purchasing Department issued RFQ 18-22 Third-Party Compliance Administrative Services to meet these needs. A total of 85 notifications were sent out and two responses were received.

The responses were evaluated by a committee consisting of three members from Compliance Review Office and the Public Works Department. Scoring is as follows:

Vendor	Firm/Company Experience 10 points	References 5 points	Qualifications to Employees 30 points	Ability to Perform 35 points	Additional Services Offered 10 points	Responsiveness to RFQ 10 points	Total Score 100 points
Strategic Workplace Solutions, Inc.	9.67	5	28.33	31	9.33	10	93.33
BARE Business Basics LLC	8	5	23	29.33	5.33	10	80.67

The Compliance Review Office recommends the award of a contract for Third-Party Compliance Administrative Services to Strategic Workplace Solutions of Belton, MO as the most qualified respondent with the highest evaluation score.

The term of the contract will be for 39 months at a total cost of \$484,815. A detailed pricing sheet is attached as **Exhibit B**. A transfer of funds as detailed below is necessary to in relation to this contract award:

From: 013-1214-56080 County Improvement Fund, Facility Management-New Detention Center, Other Professional Services

To: 013-0302-56023 County Improvement Fund, Compliance Review, Compliance Services.

Harry S. Truman, Presiding Judge 1927-1934

18-22 Third-Party Compliance Administration Services Evaluation Matrix

Evaluator 1 - Scoring Summary

	Total	B - Evaluation Criteria	B-2 - Firm/Company Experience	B-3 - References	B-4 - Qualifications to Employees	B-5 - Ability to Perform	B-6 - Additional Services Offered
Supplier	90 pts	/ 90 pts	/ 10 pts	/ 5 pts	/ 30 pts	/ 35 pts	/ 10 pts
BARE Business Basics LLC	76	76	8	5	25	30	8
Strategic Workplace Solutions, Inc.	81	81	9	5	28	30	9

Evaluator 2 - Scoring Summary

	Total	B - Evaluation Criteria	B-2 - Firm/Company Experience	B-3 - References	B-4 - Qualifications to Employees	B-5 - Ability to Perform	B-6 - Additional Services Offered
Supplier	90 pts	/ 90 pts	/ 10 pts	/ 5 pts	/ 30 pts	/ 35 pts	/ 10 pts
BARE Business Basics LLC	74	74	8	5	25	30	6
Strategic Workplace Solutions, Inc.	87	87	10	5	29	33	10

Evaluator 3 - Scoring Summary

	Total	B - Evaluation Criteria	B-2 - Firm/Company Experience	B-3 - References	B-4 - Qualifications to Employees	B-5 - Ability to Perform	B-6 - Additional Services Offered
Supplier	90 pts	/ 90 pts	/ 10 pts	/ 5 pts	/ 30 pts	/ 35 pts	/ 10 pts
BARE Business Basics LLC	62	62	8	5	19	28	2
Strategic Workplace Solutions, Inc.	82	82	10	5	28	30	9

**STRATEGIC WORKPLACE SOLUTIONS, INC.
CONTRACT FOR THIRD PARTY COMPLIANCE SERVICES
FOR THE
JACKSON COUNTY DETENTION CENTER PROJECT**

This Agreement ("Agreement") is made effective as of _____ (the "Effective Date") by and between Jackson County, Missouri a public entity ("Client"), and Strategic Workplace Solutions, Inc. ("SWS"), a Missouri corporation specializing in Prevailing Wage and MBE/WBE Compliance Assistance, Consulting and Training. The Client desires to have services provided by SWS. Therefore, the parties agree as follows:

I. DESCRIPTION OF SERVICES. Beginning on August 1, 2022, and ending October 31, 2025, SWS will provide the Professional Services for Owner per Exhibit A (collectively, the "Services") which is hereby incorporated by reference to the specific persons named by Client. Such services may include email, telephone, research, consulting and virtual assistance. SWS shall not represent Client in any transactions unless specifically authorized, nor shall SWS make claim to do so.

II. RESPONSIBILITY OF THE CLIENT. The Client shall assist SWS by placing at SWS's disposal, in a timely manner, any information pertinent to the Services, including reports, documents and other data that is presently in the possession of the Client or reasonably obtainable.

III. PAYMENT. The Client will pay SWS fees at the rate designated in Exhibit B. On signing of the Agreement, SWS will invoice the Client on a monthly basis the amount of \$2,850 per month for three months. Upon execution of a contract with the design-builder for the construction phase of the Jackson County Detention Center project ("the Project"), SWS will invoice the Client on a monthly basis the amount of \$13,229.58 for thirty-six months, or until substantial completion of the construction phase, whichever occurs earlier. In the event the contract for the construction phase of the Project is not awarded within the initial three-month term, both third-party administrative service and payments will be suspended until the contract for the construction phase is awarded. Terms are Net/30 days for all billings. Late payment fees will be assessed at one and one-half percent (1½%) of the outstanding amount due, with a minimum of \$50.00, beginning at day 30 and additionally every 30 days thereafter for the unpaid balance. All costs of collection, including reasonable attorney's fees, expert witnesses, deposition and court costs shall be paid by Client. SWS does not accept the risk of Client's receipt of payments from any source, and in no event will payment for SWS's work to SWS be based upon, or subject to, Client's receipt of payment. Should Client's payment be delayed for any reason not the fault of or directly related to SWS's work, then SWS may suspend work after giving at least seven (7) days written notice to Client of the intent to suspend and the date of suspension.

Duties performed for additional work beyond the scope of services described in Section I (i.e. judicial or other hearings, court testimony, responding to Client requests for information in response to sunshine act requests or extensive audits, extended audits or wage restitution computations) shall be charged additional compensation at an hourly cost of \$250 per hour plus expenses incurred. SWS shall not perform additional work beyond the scope of services without prior authorization of the Client. The provisions of this Section shall survive any termination of this Contract.

IV. TERM/TERMINATION. The term of this Agreement (the "Term") shall commence on the Effective Date. Either party may terminate this Agreement without cause upon 30 days written notice to the other respective party and may cancel the Agreement for any breach or cause of a violation of the provisions of this Agreement immediately by providing written notice to the other party. In the event the Client cancels the Agreement for any reason other than a breach by SWS, payment of all fees and expenses owed are due and immediately payable.

V. RELATIONSHIP OF PARTIES. It is understood by the parties that SWS is an independent contractor with respect to the Client, and not an employee of the Client. The Client will not provide fringe benefits, including health insurance benefits, paid vacation, or any other employee benefit, for the benefit of SWS. SWS will have the right to control and determine methods and means of performing the contractual services, and the right to perform services for others during the term of this Agreement. Client shall not require SWS to devote full time to performing services required by this Agreement. Client will not withhold taxes from SWS's payments or make payments on SWS's behalf. SWS shall pay all applicable taxes related to the performance of this contract. This Agreement does not create a partnership relationship. Neither party has authority to enter into contracts on the other's behalf. In addition, it is understood that SWS employees are not attorneys. Any information given by SWS should not be construed as legal advice.

VI. INTELLECTUAL PROPERTY OWNERSHIP. SWS shall retain all copyright, trade secret, and other intellectual property rights SWS may have in anything created or developed by SWS for Client under this Agreement ("Work Product"). SWS grants Client a nonexclusive license to use the Work Product for the purpose of labor law compliance. The license shall have a perpetual term and Client may not transfer any rights in Work Product to another person, company or entity. This license is conditioned upon full payment of the compensation due SWS under this Agreement. Failure to make such payment shall void this license.

VII. CONTRACTOR'S PROPRIETARY MATERIALS. SWS owns or holds a license to use and sublicense various materials in existence before the start date of this Agreement (SWS's Materials). SWS may, at its option, include SWS's Materials in the work performed under this Agreement. SWS retains all right, title and interest, including all copyrights and trade secret rights in SWS's Materials. SWS grants Client a royalty-free nonexclusive license to use any of SWS's Materials incorporated into the work performed by SWS under this Agreement. Client may use SWS's Materials only in conjunction with the Work Product. The license shall have a perpetual term and may not be transferred by Client. A copyright notice and credit line in SWS's name shall accompany any reproduction of the Work Product.

VIII. CONFIDENTIAL INFORMATION. SWS acknowledges that it will receive and may have access to the Client's Confidential Information, including but not limited to employee information, payroll data and other information, information related to Client's bids, jobs, customers, and pricing. The Client must give SWS prior written notification of any additional specific information Client considers confidential. SWS acknowledges and agrees that it will not disclose any information considered by the Client to be Confidential Information to any employee, customer, vendor, government agency or body, or any other third-party without first obtaining permission from the Client. Client acknowledges and agrees that it will not disclose any information considered by SWS to be Confidential Information, such as policies, procedures, and other intellectual property or work product to any customer, contractor, vendor, government agency or body, or any other third-party without first obtaining written permission from SWS. SWS will not be bound by these confidentiality requirements if required otherwise by any legal authority.

IX. LIABILITY. Except if SWS is judged to have acted negligently, tortuously or beyond the scope of the Engagement, SWS shall not be liable to Client for claims for incidental, special, indirect, or consequential damages of any nature connected with or resulting from its performance of the engagement under this Agreement and Client waives any and all right it may have to hold SWS liable for any such damages.

X. CHANGES AND CLAIMS. SWS shall be entitled to equitable adjustments of its schedule and contract price for (a) delays, acceleration, out-of-sequence work and schedule changes beyond its

reasonable control, including but not limited to those caused by labor unrest, fires, acts of nature, wars or suspensions or delays caused by Client or others provided only delays within Client's control shall be a basis for increasing the Contract Price; (b) extra work it performs in accordance with the contract documents; and (c) extra work it performs pursuant to written or verbal instructions of Client, provided that SWS gives Client notice (except in an emergency threatening bodily injury or loss of property), prior to starting such extra work, identifying the date and source of the instructions considered as requesting extra work.

XI. SEVERABILITY. If any provision of this Agreement shall be held to be invalid or unenforceable for any reason, the remaining provisions shall continue to be valid and enforceable. If a court finds that any provision of this Agreement is invalid or unenforceable, but that by limiting such provision it would become valid and enforceable, then such provision shall be deemed to be written, construed, and enforced as so limited.

XII. WAIVER OF CONTRACTUAL RIGHT. The failure of either party to enforce any provision of this Agreement shall not be construed as a waiver or limitation of that party's right to subsequently enforce and compel strict compliance with every provision of this Agreement.

XIII. APPLICABLE LAW. This Agreement shall be governed by the laws of the State of Missouri.

XIV. ENTIRE AGREEMENT, SUCCESSORS. This Agreement, together with the Client's Request for Qualifications (RFQ) 16-22, shall constitute the entire agreement of the parties, except that SWS's request for an exception to the insurance requirements of paragraphs 3.0(8)(b) and 3.8 of RFQ 16-22 shall be given effect, such that SWS shall be required to maintain only such insurance as SWS has notified Client's Auditor's Office that it does maintain. There are no other promises or conditions in any other agreement whether oral or written. In the event of a conflict between a provision of this Agreement and RFQ 16-22, the provision of this Agreement shall prevail. This agreement binds and benefits the heirs, successors, and assignees of the parties.

IN WITNESS WHEREOF, the Client and SWS have caused this Agreement to be executed in their respective corporate names and attested by their duly authorized officers as of the day and year first above written.

Party receiving services:

By: _____ Date _____
Signature

Name _____ Title _____

Company: _____

Address _____

City _____ State _____ Zip _____

Phone _____

Party providing services:

By: _____

Date _____

Colleen A. White, President
Strategic Workplace Solutions, Inc.
8426 Clint Dr., #359
Belton, MO 64012

Exhibit A



Strategic Workplace
SOLUTIONS

ALL OR NOTHING Response to Request for Proposal

For

Third Party Compliance Administration Services

On The

Jackson County Detention Center Project

For

**Jackson County, Missouri
Compliance Review Office**

Proposal Submitted

By

Colleen White

President

Strategic Workplace Solutions, Inc. (SWS)

8426 Clint Drive, #359

Belton, MO 64012

816-322-7808

March 21, 2022

SWS Proposal # P-3-22-001

NONDISCLOSURE STATEMENT

The information contained herein should not be disclosed to unauthorized persons. It is meant solely for the use of authorized Jackson County officials.

Attached is SWS's Proposal for the Third Party Compliance Administration Services. This proposal is not to be reproduced unless authorized. It contains certain private and confidential information concerning this Project.

The County agrees to keep all information contained in this proposal confidential. It is understood that the proposal contains proprietary information developed by Strategic Workplace Solutions, Inc. specifically for the County, and that this material is not to be reproduced for, or disclosed to any unauthorized persons.

Signed_____

Date_____

1.0 INTRODUCTION

Strategic Workplace Solutions, Inc. (SWS) provides our team's (SWS Team) qualifications and proposed services in response to Jackson County Compliance Review Office's (CRO) RFQ for Third Party Compliance Administration Services on the Jackson County Detention Center Project.

2.0 OUR UNDERSTANDING OF THE PROJECT/BACKGROUND

As a result of information provided to us, SWS has developed the following understanding of the County's situation:

- The County has let a bid for construction of a new detention center.
- The County desires a third party to administer Prevailing Wage, MBE/WBE, and Workforce compliance services.
- These services involve the required scopes of work listed below.
- The County will request pricing from the successful proposer after award.
- These services are expected to start fall, 2022, and continue for two years.

SWS provides the following response.

Assumptions

SWS assumes the County will assure SWS of cooperation among County employees, the awarded prime contractor, and provide SWS with authority to gather information on their behalf. SWS assumes all timelines and specific numbers of meetings, reports, site visits, etc. that will be provided before pricing will be as accurate as possible to ensure appropriate costing.

3.0 AWARD REQUIREMENTS

Below are the RFQ's listed requirements and our proposed responses to each item.

- 1) The Successful Respondent must be available to attend all pre-construction meetings pertaining to the construction of the Jackson County Detention Center.
 - a. The SWS Team will attend all required meetings.
 - b. The SWS Team has considerable experience attending pre-construction and during-construction meetings.
 - c. If our response to this RFQ is accepted, in order to provide pricing, we request a definitive number of meetings for which attendance is required and approximate meeting locations.

- 2) The Successful Respondent must be available to begin work upon the contract award for the Jackson County Detention Center and must continue Third-Party Administrative Services throughout the duration of the contract.
 - a. The SWS Team will be available to begin work upon the project's commencement and will be available throughout the duration of the contract.
 - b. The SWS Team has considerable experience working on construction projects. We very well understand the nature of the industry and flexibility required and the Team will be flexible as well.
 - c. The timeline estimate for this contract is currently two (2) years. We will provide a month-to-month cost in the event it is needed and if the project extends beyond that timeline.
- 3) The Successful Respondent shall be available to provide in-person updates on an "as-needed" basis as deemed necessary by the Jackson County Legislature.
 - a. The SWS Team will provide in-person updates on an "as-needed" basis as deemed necessary by the Legislature.
 - b. The SWS Team has considerable experience providing updates and reports to the Jackson County Legislature, as well as City Councils, State Legislatures, US Congress, and many other public entities.
 - c. The SWS Team would like a rough estimate of the number of legislative sessions the Compliance Review Office believes might be needed in order to provide pricing.
- 4) The Successful Respondent shall be available to provide in-person or online updates on an "as-needed" basis as deemed necessary by the Chief Compliance Review Officer.
 - a. The SWS Team will provide in-person updates or online updates on an "as-needed" basis, as deemed necessary by the Chief Compliance Review Officer.
 - b. The SWS Team has considerable experience working with the Compliance Review Office on past projects, and have provided many in-person, written and online updates.
 - c. The SWS Team would like a rough estimate of the number of in person and/or online updates the Compliance Review Office believes might be needed in order to provide pricing. To save the County additional costs, it is recommended we provide on-line or virtual updates whenever possible. We understand there will be a need for in-person meetings at certain times.
- 5) The Successful Respondent shall cooperate with a liaison or other outside agencies on any additional program requirements, if needed.
 - a. The SWS Team will cooperate with a liaison or other outside agencies for any additional program requirements, if necessary.

- b. The SWS Team has considerable experience both working as and with a liaison, and can easily work with a liaison, if needed. We also are very experienced working with outside agencies.
 - c. The SWS Team requests for pricing purposes that an estimate of what these additional requirements might be.
- 6) The Successful Respondent must be financially capable and solvent in fulfilling the requirements of the proposed contract.
 - a. SWS has been in business for close to 17 years, enjoys a very positive reputation in the construction and development industry, and is profitable. A copy of our most recent corporate tax return can be provided on request for proof of profitability if necessary.
 - b. Team member G & H Consulting (G&H) has been in business for 26 years and is well known and respected as an expert in her field.
 - c. Team member David Kirkpatrick (LLC being formed now) is former Business Manager of the Cement Masons Union and has decades of construction and compliance expertise.
- 7) The Successful Respondent shall be registered with the State of Missouri, if applicable, or provide a commitment that it will become registered in Missouri within thirty (30) calendar days after receiving award notification.
 - a. SWS is registered and in good standing with the State of Missouri. A copy of the registration is provided with this response.
 - b. G&H is registered and in good standing with the State of Missouri. A copy of their active registration is provided with this response.
 - c. Mr. Kirkpatrick's new LLC will be registered and in good standing with the State of Missouri. A copy of the registration, once obtain, will be provided on request.
- 8) **CERTIFICATE OF INSURANCE:** The Successful Respondent(s) will be required to submit to the Purchasing Department a Certificate of Insurance meeting or exceeding the provision of Exhibit A included herein within ten (10) business days after receiving Award Notification. The Certificate of Insurance must be received by the Purchasing Department prior to the commencement of any services.
 - a. The SWS Team will provide the appropriate certificates of insurance within the required time period.
 - b. The SWS Team would like to further discuss and negotiate these requirements with the Compliance Review Office. The G&H team member will not be required to be on site to perform most of her work, which can be performed remotely from her office. The SWS Team Administrative member will be performing most of her work remotely from her office, and will be on the site only occasionally and mostly just for meetings. Mr. Kirkpatrick will primarily be on the construction site to perform interviews, observations and counts, but will not be performing any construction work.

- 9) COMPLIANCE WITH CHAPTER 6 of the Jackson County code for Minority, Women and Veteran Business Enterprise utilization will be required on any resulting contract. Goals set by the Compliance Review Office must be adhered to and the Contractor's Utilization Plan will need to be approved by the Compliance Review Office prior to award. Failure to include these goals in your proposal will result in REJECTION of your proposal.
 - a. The SWS Team will meet and exceed the goals listed as will be proven by submission of our Contractor Utilization Plan (CUP). At this time, but dependent on final pricing, our percentages will be 50% WBE and 30% MBE.
- 10) W-9 FORM: The Successful Respondent must provide a complete IRS W-9 Form for this contract.
 - a. SWS's current IRS W-9 Form is attached with our response.
- 11) All work performed under this contract shall be performed in the Greater Kansas City Metropolitan Area. If the Respondent(s) is not located in the Greater Kansas City Metropolitan Area, documentation MUST BE submitted with your proposal detailing how your company would perform the work as detailed herein.
 - a. All of the SWS Team Member companies/organizations are based in the Greater Kansas City area.

4.0 SCOPE OF SERVICES

The SWS Team is very experienced and knowledgeable in monitoring, reporting, and ensuring compliance in all three program areas for which our Team would be responsible throughout the construction phase of the new Jackson County Detention Center. This Team will perform the required duties plus additional duties as needed to ensure compliance based on our knowledge and experience.

4.1.1 Subcontractor Utilization

It is understood the Minority Owned Business Enterprise goal on this project is 12.3%, and the Women Owned Business Enterprise goal is 10.7%. It is also understood there could be a voluntary Veteran Owned Business goal if so established, and that the awarded contractor may submit higher goal percentages than those required. The SWS Team is well versed in monitoring and ensuring compliance with adherence to these business enterprise goals, whether the original goals required, or as established by the awarded contractor, and the reporting process for all. Therefore the Team will ensure compliance with the goals and carefully monitor the reporting process to make certain reporting is accurate, timely, and moving in proper advancement towards the goals.

In addition, as noted below under "Additional Services", we fully believe in the necessity of comparing reported results with site inspections and interviews. Therefore our proposal includes interviews with MBE/WBE/VBE contractors to ensure the onsite subcontractors

are actually and truly the subcontractors included in the prime contractor's utilization plan. These interviews will take place approximately once a week when onsite to perform prevailing wage worker interviews. However, frequency will be better determined if awarded, and after discussion with the Compliance Review Office.

We are experienced with, and will use the Diversity Compliance Management System provided by the Compliance Review Office. We understand this system to be the B2G Software Program. If different, the Team requests additional information on the system to be used. Reporting shall be in the manner and schedule as determined by the CRO. Our experience generally dictates a monthly report completed around 10 days after the reporting program's deadline to allow time for the prime contractor to address discrepancies, if any. The Team requests if monthly is not adequate that the CRO advise the specific number and timelines for reports for pricing purposes. In addition, the Team will access the Program on a regular, but undetermined basis, to watch the contractor reporting progressing.

Lastly, the Team also requests that the CRO ensure that training on this system, preferably online for ease of access, is provided to all M/W/VBE and prime project contractors to allow them to more easily and accurately report their data. We request that our Team members also attend this training so we may hear the questions, issues and the CRO's responses that arise during this/these training sessions.

4.1.2 State of Missouri Prevailing Wage

It is understood that this Project falls under the requirements of Missouri's Prevailing Wage Law, Chapter 290.210-.340 RSMo, Code of State Regulations 8 CSR 30-3.010 thru 3.060, and Jackson County's Code Chapter 19, and Missouri's Annual Wage Order 28. The SWS Team is intimately familiar with and has a wealth of experience monitoring compliance with these laws, regulations, code and AWO.

The Team shall regularly monitor submission of certified payrolls through the system noted below. Monitoring shall be over the prime contractor and all their project subcontractors. Such monitoring will primarily include verification of correct classifications, wage rate paid, proper overtime rate paid if applicable, verification of apprentice status, verification of fringe benefit contributions and plans, and collection of miscellaneous deduction information. If other compliance areas are desired by the CRO, our Team requests those be provided before pricing if awarded. Lastly, the Team requests the CRO provide their position on whether or not entry level workers will be allowed on this project. If not, the Team requests the CRO provide adequate notice to the prime contractor and all their subcontractors. If they are allowed, the Team requests the CRO's criteria in reference to what the parameters are for an allowed entry level worker training program – e.g., duration, written and worksite training standards, etc.

The SWS Team intends to conduct onsite visits once a week to interview workers and take photos. If this duration is not adequate, we request the CRO advise us their preferred amount of visits per month in order for us to adequately address pricing. We will use the

LCP Tracker Program to log worker interviews and take photos. The onsite visits will be on random days so as to not allow the project contractors to be aware of when these visits will take place. It is our experience that discourages cheating and problems with contractors that either should not be on the site and working, or other potential problem issues.

We are familiar with, and will use the Diversity Compliance Management System provided by the Compliance Review Office. We understand this system to be the LCP Tracker Software Program. If different, the Team requests additional information on the system to be used. Reporting shall be in the manner and schedule as determined by the CRO. Our experience generally dictates a monthly report completed around 10 days after the reporting program's deadline to allow time for the prime contractor to address outstanding issues, if any. The Team requests if monthly is not adequate that the CRO advise the specific number and timelines for reports for pricing purposes. Potential violations or issues not appearing to be resolved will be brought to the CRO's attention immediately when known. In addition, the Team will access the Program on a regular, but undetermined basis, to watch the contractor reporting progressing.

Lastly, the Team also requests that the CRO ensure that training on this system, preferably online for ease of access, is provided to all project contractors to allow them to more easily and accurately report their data. We request that our Team members also attend this training so we may hear the questions, issues and the CRO's responses that arise during this/these training sessions.

4.1.3 Workforce Utilization and Training Program

It is understood that there will likely be Voluntary Workforce Utilization percentage goals if so established in the project's prime contractor's contract. The SWS Team is well versed in monitoring and ensuring compliance with adherence to these workforce utilization goals as established by the awarded contractor and the reporting process for all. Therefore the Team will ensure compliance with the goals. The Team will carefully monitor the reporting process to make certain reporting is accurate, timely, and moving in proper advancement towards the goals by the prime contractor and all its subcontractors.

In addition, as noted below under "Additional Services", we fully believe in the necessity of comparing reported results with site inspections, observance and worker counts. Therefore our proposal includes general minority and gender worker counts to help ensure the onsite worker numbers are at least similar to the reporting occurring by the prime contractor. These counts will take place approximately once a week when onsite to perform prevailing wage worker interviews. It must be understood that worker numbers are fluid not only weekly, but daily and hourly. In addition, no one is an expert at determination of a specific minority status, which again notes the reason for general counts. Therefore exact numbers cannot be matched to reporting, but a general sense of compliance can be ascertained. As with the MBE/WBE/VBE interviews, count frequency will be better determined if awarded, and after discussion with the Compliance Review Office.

We are experienced with, and will use the Diversity Compliance Management System provided by the Compliance Review Office. We understand this system to be the B2G Software Program. If different, the Team requests additional information on the system to be used. Reporting shall be in the manner and schedule as determined by the CRO. Our experience generally dictates a monthly report completed around 10 days after the reporting program's deadline to allow time for the prime contractor to address outstanding reports, if any. The Team requests if monthly is not adequate that the CRO advise the specific number and timelines for reports for pricing purposes. In addition, the Team will access the Program on a regular, but undetermined basis, to watch the workforce utilization reporting progressing.

Lastly, the Team also requests that the CRO ensure that training on this system, preferably online for ease of access, is provided to all project contractors to allow them to more easily and accurately report their data. We request that our Team members also attend this training so we may hear the questions, issues and the CRO's responses that arise during this/these training sessions.

ADDITIONAL SERVICES

The SWS Team believes that due to the scope and nature of the requested compliance services, that additional services should be provided. We intend to include these very necessary services to ensure desired compliance levels. These services will be provided by the person that completes the required prevailing wage worker interviews when they are on the site for that purpose.

1) MBE/WBE/VBE Contractor Interviews

- a. MBE/WBE/VBE goals are met by use of designated minority, women and veteran owned businesses. It is necessary to ensure those designated businesses are actually working on the site, and not any other in their place. It is our experience that is not always done as it should be. Only interviewing these subcontractors will ensure they are the ones truly performing the work.

2) Worker Counts

- a. Workforce reporting is a requirement on this project. It is necessary to ensure that contractor reports match up to some degree with what occurs on the site. To that end, the interviewer will also count numbers of workers working for individual contractors. While those numbers are always fluent, it will provide an estimation of whether the contractor's reporting is to some degree accurate.

3) Compliance Referrals for Potential Legal Action

- a. If it appears there is a prevailing wage violation under Chapter 290.210-.340 ROMs, 8CSR Chapter 30-3.010-.060, or Jackson County Code

Chapter 19, considered serious enough to warrant forwarding to the Local Prosecutor for legal action, the SWS Team will assist the CRO with drafting of a Probable Cause Statement (PCS) and providing advice on what documentation should be included with such. If referrals are deemed necessary to other federal, state or local government agencies, assistance will be provided as needed, but within reasonable time periods.

- b. If it appears there is a violation of MBE/WBE Utilization requirements under Jackson County Code, Chapter 6, the SWS Team will assist the CRO with gathering documentation to ascertain if Good Faith Efforts were reached, and whether or not any sanctions are warranted.
- c. Since the Workforce Utilization goals are voluntary, there can likely be no governmental action under these requirements with exception of the County's contractual arrangement with the prime contractor. The SWS Team will assist the CRO if documentation is needed to address any issue in this area.

4.2 – 4.6 SCOPE OF SERVICES RESPONSES

4.2 The SWS Team shall perform reasonable and necessary administrative work in connection with Third-Party Compliance Administration Services. If selected, the Team will maintain a file on each contractor, subcontractor, occurrence, etc. in each applicable software database as necessary. The SWS Team request that the CRO provide definitive specifics on what criteria is to be utilized in maintaining in these files.

4.3 The SWS Team shall respond to inquiries from the Chief Compliance Review Officer within one business day of receipt of the inquiry. Inquiries originating from other departments shall be directed to the Chief Compliance Review Officer. The Team requests that the CRO provide general advisement of the County Departments that it expects to be involved in this Project. While we assume Public Works will be, we would appreciate forehand knowledge of other departments that may impact our services.

4.4 In the event an occurrence is referred to an outside agency (State, County Prosecutor, etc.), the SWS Team will assist in drafting correspondence and verifying the accuracy of the findings. Our Team has considerable experience working together with the State, County Prosecutor, and numerous other local, state and federal agencies.

4.5 The SWS Team understands and agrees that they:

4.5.1 Will be rendering services hereunder as an independent contractor, and not as an employee of Jackson County, Missouri.

4.5.2 Will bear all expenses of its work under the resulting contract/agreement.

4.5.3 Will report to the Chief Compliance Review Officer.

4.5.4 Will not be eligible for coverage under any County benefit plan as a result of any contract/agreement.

4.5.5 Will supply our own office space, equipment, materials, etc., as needed.

4.5.6 Will have the sole responsibility for determining the manner in which they perform the services herein.

4.5.7 Agree that the County shall not set work schedules and shall not supervise the the SWS Team in the performance of services.

4.5.8 Agree that the County is entering into any resulting contract/agreement relying on the unique and special abilities of the SWS Team with respect to performing the Scope and Services specified herein.

4.5.9 Agree that the SWS Team's employees/subcontractors shall not be charged without the prior approval of the Chief Compliance Review Officer.

4.6 The contract/agreement will not be assigned to any other party unless the Chief Compliance Review Officer has given prior written consent to the assignment, which may be conditioned, as the Chief Compliance Review Officer deems appropriate.

PROJECT RESULTS

The SWS Team intends to provide:

- 1) An experienced and knowledgeable team able to address and go above and beyond the CRO's requests.
- 2) Compliance reviews and oversight in all three scope program areas.
- 3) Site visits, worker and MBE/WBE/VBE interviews, and worker counts.
- 4) Certified payroll reviews.
- 5) Issues, problems and potential violations addressed.
- 6) Work completed in the appropriate Compliance Management Program as requested.
- 7) Regular reporting on Utilization status.
- 8) Regular reporting on prevailing wage compliance.
- 9) Regular contact with the CRO.
- 10) Services to assist the CRO in attaining the goal of an overall compliant project.

ORGANIZATION AND STAFFING

Our SWS Project Team consists of one company that drafted and implemented the County's original Prevailing Wage Compliance Program, and two companies that worked on the County's original MBE/WBE/VBE Program. Such experience makes our Team

uniquely qualified to best know the compliance requirements that must be met on this Project. Our Team Members are:

Strategic Workplace Solutions, Inc. (SWS): Colleen White, President of SWS will serve as Prime Contractor and Project Administrator. She will oversee all work involved in this contract, and be intimately involved in prevailing wage payroll reviews, issue resolutions, and reporting. She will also be involved in Workforce Utilization reviews. She will attend meetings, and provide oversight for the entire Project including written and verbal reporting to the CRO. SWS will provide approximately 50% of the work on this Project. Colleen's resume is attached (WBE/SLBE/DBE Certified)

G&H Consulting (G&H): Gayle Holliday, President of G&H Consulting will serve as the MBE/WBE/VBE Compliance Analyst. She will assist with MBE/WBE/VBE and Workforce Utilization reporting reviews. Gayle has a wealth of experience in these areas and can provide expertise at a level others cannot begin to match. G&H will provide approximately 30% of the work on this Project. Gayle's resume is attached. (MBE/WBE/SLBE/DBE Certified)

David Kirkpatrick: David is the former Business Manager of the Cement Masons Union here in the Kansas City area. He is now retired, and forming his own LLC in order to assist with this project. He is extremely familiar and knowledgeable with prevailing wage, classification, overtime, apprentice, fringe and other related requirements. David has over 30 years experience working with and on construction projects around the Kansas City Metropolitan area. He is personable, which is requisite for being able to perform worker and contractor interviews. He is knowledgeable about the area's construction industry, prevailing wage laws, and other related laws. This member's duties will involve primarily site visits, including worker interviews, MBE/WBE/VBE contractor interviews, and general gender and ethnicity worker counts. This member may also attend meetings. Mr. Kirkpatrick will provide approximately 20% of the work on this project. Manuel's resume is attached.

Subcontracting, if any, will involve clerical related work only. Any subcontracting for this purpose will be subject to approval by the CRO.

OUR EXPERIENCE & QUALIFICATIONS

As required by the RFQ, our experience and qualifications will be discussed in more detail in the Executive Summary and in each member's resume.

CONTRACT, TIME AND COST ESTIMATES/TERMS

Contract

As noted in the RFQ, the selection of the SWS Team shall entail negotiating with the County to reach an agreement acceptable to both parties. As SWS has contracted with the County previously and is familiar with their contracts, it is likely an agreement could be reached quickly.

Time

The SWS Team will provide Third Party Compliance Administration Services for the designated two (2) year Project timeline as noted by this RFQ. As noted above, if the SWS Team is selected, we will provide Project pricing and an additional monthly cost in the event the construction project goes beyond the two year timeline.

Costs

If the SWS Team is selected, we will provide our pricing within the requested time frame. Our pricing structure is based on standard industry practice, and includes the scope of work as noted above, along with any travel time and mileage expenses. Project "out-of-pocket" expenses, which, while not expected to be much if at all, include costs directly related to the provisions of services under this contract, such as office expenses for copying, printing, and supplies. These items will also be included in our pricing. Any other reasonable and normal expenses will be the responsibility of SWS. In the event that a major unexpected expense occurs, SWS will discuss with request approval by the Client. This proposal's terms and project outline as stated are valid for 90 days from the date on the cover of the proposal. Pricing, once provided, will also be valid for 30 days from the date provided to the CRO. The County will be billed monthly. Terms are Net/30 days for all billings.

CONCLUSION

The SWS Team's proposed response for services will expertly address the County's needs for MBE/WBE/VBE, Workforce Utilization, and Prevailing Wage Compliance in line with this RFQ, Missouri's Prevailing Wage Law and Regulations, Jackson County Code and any other relevant local, state or federal law. The SWS Team will work to provide them within the requested time frame.

Our Team's approaches will allow specific insight and expertise not found elsewhere. The SWS Team's experience in the original drafting of the Prevailing Wage and MBE/WBE/VBE Program will best assist the County in addressing their compliance needs on the Detention Center Project. Our team's well-rounded experience is ideal for the project. Our Team brings two leaders well recognized in addressing Prevailing Wage and Utilization issues on similar projects. The County will be well served with knowledge and experience of the SWS Team.

EXHIBIT B
REVISED



Strategic Workplace
SOLUTIONS
Inc.

Costing

For

Third Party Compliance Assistance Services
For MBE/WBE, Workforce & Prevailing Wage Related Requirements

For The

Jackson County Detention Center

By

Colleen White

President

Strategic Workplace Solutions, Inc. (SWS)

A Kansas City, Missouri, based WBE/DBE Company

For

Jackson County, MO

June 4, 2022

INTRODUCTION

The Strategic Workplace Solutions, Inc. (SWS) Team has been accepted by Jackson County, Missouri (County), to provide Third County Compliance Services for the Jackson County Detention Center Project (Project) in Kansas City, Missouri. The County will require their Design Builder, J.E. Dunn Construction (Dunn) to be compliant with prevailing wage requirements and meet MBE/WBE and Workforce goals, and requests assistance from SWS to oversee those compliance services.

PROJECT APPROACH & SCOPE OF SERVICES

Our Approach

SWS provided a detailed breakout of Project Services in Exhibit A. Please refer to that document for specific service details. Hours of service and team members providing those services will vary from month to month throughout the project. Any subcontracting for clerical or additional needs will be with approval from the County only, and attempts will be made to subcontract only to MBE/WBE contractors. Note Team Members have varying hourly rates, so hourly costing fluctuates.

ASSUMPTIONS

Certain assumptions can impact the enclosed costing. If these assumptions are not accurate, SWS reserves the right to re-cost some of the below services. Some of these assumptions are:

- 1) Project Design timeline – it is our understanding the Design Phase will be 3-4 months, and will have only MBE/WBE goal requirements.
- 2) Project Construction timeline – it is our understanding the Construction Phase will be 34 months, and will have Missouri State Prevailing Wage requirements, along with MBE/WBE and Workforce goal requirements. Timelines beyond can be addressed with payment of a monthly fee if necessary.
- 3) Project closeout is anticipated to be for approximately 2 months, and will entail final reviews and documentation submissions.
- 4) The County is requiring Dunn to use their B2G system for MBE/WBE goal reporting. SWS assumes we will have administrative access to such.
- 5) Dunn has chosen to use the County's B2G system for Workforce goal reporting. SWS assumes we will have administrative access to such.
- 6) The County is requiring Dunn to use their LCP Tracker system for prevailing wage certified payroll submission. SWS assumes we will have administrative access to such, and training on the County's system.
- 7) SWS assumes we will have authority to gather documents, enter the jobsite, interview workers, contractors, take photos, and have other authority provided as needed to ensure compliance.
- 8) Estimates of approximately 40-50 subcontractors, with an average of 10 workers each, and about 250 workers on site per day is used to establish costing. Considerable changes to these estimates could result in an increased costing.

PREFERRED FEE AND COST STRUCTURE

Time

Service costs are based on the assumption as noted previously in this document. Costing is based on hourly costs averaged across a total 39 month period (Design phase 3 months + construction phase 34 months + closeout 2 months). A start date of August 1, 2022, is used but can be modified as needed.

Cost Structure, Reimbursables

The rate for services is indicated below. Billing will occur with the monthly fee listed for each phase. Service hours will likely fluctuate throughout the project. Duties performed for additional work beyond the scope or length of services previously described (i.e. longer construction periods, judicial or other hearings, court testimony, responding to Client requests for information in response to sunshine act requests or extensive audits, extended audits or computations) even if provided after closing or termination of this contract, shall be charged additional compensation at an hourly cost of \$250 per hour plus expenses incurred. Any other reasonable and normal expenses will be the responsibility of SWS.

This proposal pricing, outline of services, and terms as stated are valid for 30 days from the date on the cover of the proposal. SWS will invoice the Client on a monthly basis the amount noted below, and any balances due at the end of services. SWS's proposed terms are Net/30 days for all billings. Late payment fees will be assessed at one and one-half percent (1½%) of the outstanding amount due, with a minimum of \$50.00, beginning at day 30 and additionally every 30 days thereafter for the unpaid balance. All costs of collection, including reasonable attorney's fees, expert witnesses, deposition and court costs shall be paid by Client. SWS does not accept the risk of Client's receipt of payments from any source, and in no event will payment for SWS's work to SWS be based upon, or subject to, Client's receipt of payment. Should Client's payment be delayed for any reason not the fault of or directly related to SWS's work, then SWS may suspend work after giving at least seven (7) days written notice to Client of the intent to suspend and the date of suspension.

We understand payments for the construction portion of the contract will begin after contract award of construction services.

Fees

The following time and costs are based on SWS's understanding of the services that need to be provided to the County's Project, and our experience with similar projects. These costs are based a total 37 month Project period with two additional months for closeout. We determine the fees for this project will be as follows:

DESIGN PHASE SERVICES COSTING

DESIGN PHASE - MONTHS 1-3 – 3 months AUGUST 1, 2022 – OCTOBER 31, 2022

Includes all Design Phase Services as indicated in Exhibit A.

TOTAL DESIGN PHASE

\$8,550.00

Monthly Fee - \$2850.00

CONSTRUCTION & CLOSEOUT SERVICES COSTING

CONSTRUCTION PHASE – MONTHS 4-39 – 36 MONTHS NOVEMBER 1, 2022 – October 31, 2025

Includes all MBE/WBE/Workforce and Prevailing Wage Construction and Closeout Services as indicated in Exhibit A.

i.	MBE/WBE/Workforce Services	\$161,180
ii.	Prevailing Wage Services	\$299,135
iii.	Closeout Services	\$ 15,950

TOTAL CONSTRUCTION PHASE COST **\$476,265**

Monthly Fee - \$13,229.58

TOTAL PROPOSAL COST **\$484,815**

NOTE: Services can be modified as desired. Costs will be revised in accord with any modifications. If desired, additional service beyond the 39 months or beyond listed services will be charged at the hourly rate of \$250/hr.

IN THE COUNTY LEGISLATURE OF JACKSON COUNTY, MISSOURI

A RESOLUTION awarding a contract for the repair of the Lake Jacomo concrete spillway for use by the Parks + Rec Department to Radmacher Brothers Excavating of Pleasant Hill, MO, under the terms and conditions of Invitation to Bid No. 61-22, at an actual cost to the County in an amount not to exceed \$1,210,968.00.

RESOLUTION NO. 21009, July 18, 2022

INTRODUCED BY Tony Miller, County Legislator

WHEREAS, the Parks + Rec Department has a need for repairs to the Lake Jacomo concrete spillway structure; and,

WHEREAS, the Purchasing Director has solicited formal written bids on Bid No. 61-22 for the required repairs; and,

WHEREAS, a total of twenty-four notifications were distributed and one response was received from Radmacher Brothers Excavating of Pleasant Hill, MO; and,

WHEREAS, pursuant to section 1054.6 of the Jackson County Code, the Directors of Parks + Rec and Finance and Purchasing recommend the award of the contract for the required repairs to Radmacher Brothers Excavating, of Pleasant Hill, MO, for the reason that it has submitted the lowest and best bid; now therefore,

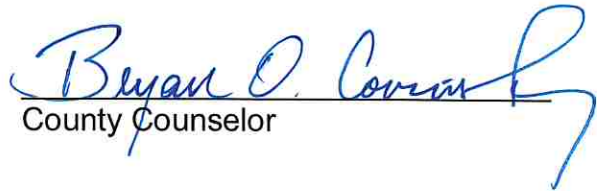
BE IT RESOLVED by the County Legislature of Jackson County, Missouri, that award be made as recommended by the Directors of Parks + Rec and Finance and Purchasing, and that the Director of Finance and Purchasing be, and is hereby, authorized to execute for the County any documents necessary to the accomplishment of the award; and,

BE IT FURTHER RESOLVED that the Director of Finance and Purchasing is authorized to make all payments, including final payment on the contract.

Effective Date: This Resolution shall be effective immediately upon its passage by a majority of the Legislature.

APPROVED AS TO FORM:


Chief Deputy County Counselor


County Counselor

Certificate of Passage

I hereby certify that the attached resolution, Resolution No. 21009 of July 18, 2022, was duly passed on _____, 2022 by the Jackson County Legislature. The votes thereon were as follows:

Yeas _____

Nays _____

Abstaining _____

Absent _____

Date

Mary Jo Spino, Clerk of Legislature

There is a balance otherwise unencumbered to the credit of the appropriation to which the expenditure is chargeable and there is a cash balance otherwise unencumbered in the treasury to the credit of the fund from which payment is to be made each sufficient to provide for the obligation herein authorized.

ACCOUNT NUMBER: 013 1608 58060
ACCOUNT TITLE: County Improvement Fund
Construction Services
Other Improvements
NOT TO EXCEED: \$1,210,968.00


Date


Chief Administrative Officer

Request for Legislative Action

Resolution No. 21009

Sponsor: Tony Miller

Date: July 18, 2022

Completed by County Counselor's Office

Action Requested:	Resolution	Res.Ord No.:	21009
Sponsor(s):	Tony Miller	Legislature Meeting Date:	7/18/2022

Introduction

Action Items: ['Award']

Project/Title:

Award of Bid No. 61-22 for Repairs to Lake Jacomo Spillway to Radmacher Brothers Excavating in the amount of \$1,210,968.00.

Request Summary

The Parks + Rec Department requires repairs to the Lake Jacomo concrete spillway structure. The Purchasing department issued Invitation to Bid No. 38-22 in response to those needed repairs, but received no bids. The Purchasing department issued another Invitation to Bid No. 61-22 and received one bid by Radmacher Brothers Excavating Co., Pleasant Hill, Missouri. Pursuant to Section 1054.6 of the Jackson County Code, the Purchasing Department and the Director of Parks + Rec Department recommend the award of a contract for Repairs to the Jacomo Spillway to Radmacher Brothers ExcavatingCo., Pleasant Hill, Missouri. as the best proposal received in the amount of \$1,210,968.00. Sufficient funds for this purchase were budgeted in 013 -1608-58060.

Contact Information

Department:	Parks + Rec	Submitted Date:	6/13/2022
Name:	Bruce M. Wilke	Email:	BWilke@jacksongov.org
Title:	Landscape Architect	Phone:	816-503-4802

Budget Information

Amount authorized by this legislation this fiscal year:			\$1,210,968
Amount previously authorized this fiscal year:			\$ 0
Total amount authorized after this legislative action:			\$1,210,968
Is it transferring fund?			No
Single Source Funding:			
Fund:	Department:	Line Item Account:	Amount:
013 (County Improvement Fund)	1608 (Construction Services)	58060 (Other Improvements)	\$1,210,968

Request for Legislative Action

Prior Legislation	
Prior Ordinances	
Ordinance:	Ordinance date:
Prior Resolution	
Resolution:	Resolution date:

Purchasing	
Does this RLA include the purchase or lease of supplies, materials, equipment or services?	Yes
Chapter 10 Justification:	Formal Bid
Core 4 Tax Clearance Completed:	Yes
Certificate of Foreign Corporation Received:	Yes
Have all required attachments been included in this RLA?	Yes

Compliance	
Certificate of Compliance	
In Compliance	
Minority, Women and Veteran Owned Business Program	
Reviewed for Goals:	
MBE: 4.50%	Good Faith Effort accepted
WBE: 5.40%	Good Faith Effort accepted
VBE: .00%	Voluntary
Prevailing Wage	
Construction projects over \$75000	['Separate bid']

Fiscal Information	
<ul style="list-style-type: none">There is a balance otherwise unencumbered to the credit of the appropriation to which the expenditure is chargeable and there is a cash balance otherwise unencumbered.	

Request for Legislative Action

History

Request for Legislative Action

Submitted by Parks + Rec requestor: Bruce M. Wilke on 6/13/2022. Comments:

Approved by Department Approver Michele Newman on 6/15/2022 12:32:33 PM. Comments:

Approved by Purchasing Office Approver Barbara J. Casamento on 6/15/2022 1:03:31 PM. Comments:

Returned for more information by Compliance Office Approver Katie M. Bartle on 6/15/2022 2:49:17 PM. Comments: Revisions are needed on the CUP submitted by Radmacher for 61-22. KMB

Submitted by Requestor Bruce M. Wilke on 6/29/2022 8:42:21 AM. Comments: The CUP and Good Faith Effort submitted by Radmacher is approved by the CRO. 6/27/22

Approved by Department Approver Michele Newman on 6/29/2022 8:51:05 AM. Comments:

Approved by Purchasing Office Approver Barbara J. Casamento on 6/29/2022 9:10:13 AM. Comments:

Approved by Compliance Office Approver Katie M. Bartle on 6/29/2022 9:26:32 AM. Comments:

Approved by Budget Office Approver Mark Lang on 6/29/2022 10:56:17 AM. Comments: The fiscal note is attached.

Approved by Executive Office Approver Sylvia Stevenson on 6/29/2022 3:45:12 PM. Comments:

Returned for more information by Counselor's Office Approver Elizabeth Freeland on 7/6/2022 12:45:42 PM. Comments: Please include the city for Radmacher Brothers. Thanks!

Submitted by Requestor Bruce M. Wilke on 7/6/2022 1:00:25 PM. Comments: Location added

Approved by Department Approver Michele Newman on 7/6/2022 1:39:23 PM. Comments:

Approved by Purchasing Office Approver Barbara J. Casamento on 7/7/2022 8:50:33 AM. Comments:

Approved by Compliance Office Approver Jaime Guillen on 7/7/2022 9:00:22 AM. Comments:

Approved by Budget Office Approver Mark Lang on 7/7/2022 9:43:45 AM. Comments:

Page 4 of 4

Approved by Executive Office Approver Sylvia Stevenson on 7/8/2022 10:27:21 AM. Comments:

Fiscal Note:

This expenditure was included in the Annual Budget.

PC# _____

Date: June 29, 2022

RES #	21009
eRLA ID #:	562

[illegible]

APPROVED
By Mark Lang at 10:55 am, Jun 29, 2022

Budget Office



JACKSON COUNTY
Parks + Rec

22807 Woods Chapel Road
Blue Springs, Missouri 64015
MakeYourDayHere.com

Michele Newman, Director
(816) 503-4800
Fax: (816) 795-1234

To: Barbara Casamento

From: Bruce Wilke

A handwritten signature in black ink, appearing to read 'B. Wilke'.

cc: Brian Nowotny
Dianne Kimzey

Date: June 7, 2022

Re: Bid No. 61-22
Jacomo Spillway Repairs

Barbara,
After reviewing the bid tabulation, we recommend award of bid # 61-22 to the apparent low bidder, Radmacher Brothers Excavating Inc. Radmacher has a Certificate of Compliance issued by the Compliance Review office.

We wish to accept all bid items for a total price of \$1,210,968.00

Thank you,
Bruce Wilke



Frank White, Jr., County Executive

Radmacher Bid

Item Number	Item Name	Quantity R Units	Unit Price	Extended Price
No Basket (12)				
#0-1	Mobilization	1 Lump Sum	97600 \$	97,600.00
#0-2	Contractor Furnished Surveying & Staking	1 Lump Sum	11100 \$	11,100.00
#0-3	Temporary Access	1 Lump Sum	81000 \$	81,000.00
#0-4	Dewatering	1 Lump Sum	390700 \$	390,700.00
#0-5	Erosion and Sediment Control	1 Lump Sum	5100 \$	5,100.00
#0-6	Unreinforced Concrete (Downstream Scour Repairs)	200 CU. YD.	927 \$	185,400.00
#0-7	Concrete Repairs	1092 SQ. FT>	279 \$	304,668.00
#0-8	Joint Repair (Type A)	2 Each	8700 \$	17,400.00
#0-9	Joint Repair (Type B)	6 Each	8800 \$	52,800.00
#0-10	Joint Repair (Type C)	2 Each	8800 \$	17,600.00
#0-11	Joint Repair (Type D)	2 Each	8800 \$	17,600.00
#0-12	Force Account (See Technical Specifications TS-23, Item D, Page 67 of Invitation to Bid)	1 Lump Sum	30000 \$	30,000.00
			651806 \$	1,210,968.00

IN THE COUNTY LEGISLATURE OF JACKSON COUNTY, MISSOURI

A RESOLUTION awarding twelve-month term and supply contracts with one twelve-month option to extend for the furnishing of pump maintenance and repair services, for use by the Parks + Rec Department to Letts, VanKirk and Associates of Kansas City, KS, and Alliance Pump & Mechanical of Independence, MO, under the terms and conditions of Invitation to Bid No. 45-22.

RESOLUTION NO. 21010, July 18, 2022

INTRODUCED BY Tony Miller, County Legislator

WHEREAS, the Director of Finance and Purchasing has solicited formal written bids on Bid No. 45-22 for the furnishing of pump maintenance and repair services for use by the Parks + Rec Department at its marinas and campgrounds throughout the County; and,

WHEREAS, a total of 129 notifications were distributed and three responses were received and evaluated; and,

WHEREAS, pursuant to section 1054.6 of the Jackson County Code, the Directors of Finance and Purchasing and Parks + Rec recommend the award of twelve-month term and supply contracts with one twelve-month option to extend to Letts, VanKirk and Associates of Kansas City, KS, and Alliance Pump & Mechanical of Independence, MO, as the lowest and best bidders; and,

WHEREAS, a split award is recommended to allow for a rapid response to repairs needing immediate attention; and,

WHEREAS, this award is made on an as needed basis and does not obligate the County to pay any specific amount, with the availability of funds for specific purchases being subject to annual appropriation; now therefore,

BE IT RESOLVED by the County Legislature of Jackson County, Missouri, that award be made as recommended by the Directors of Finance and Purchasing and Parks + Rec, and that the Director of Finance and Purchasing be, and hereby is, authorized to execute for the County any documents necessary for the accomplishment of the award; and,

BE IT FURTHER RESOLVED that the Director of Finance and Purchasing is authorized to make all payments, including final payment on the contract, to the extent that sufficient appropriations to the using spending agency have been made in the then current Jackson County budget.

Effective Date: This Resolution shall be effective immediately upon its passage by a majority of the Legislature.

APPROVED AS TO FORM:



Chief Deputy County Counselor



County Counselor

Certificate of Passage

I hereby certify that the attached resolution, Resolution No. 21010 of July 18, 2022, was duly passed on _____, 2022 by the Jackson County Legislature. The votes thereon were as follows:

Yeas _____

Nays _____

Abstaining _____

Absent _____

Date

Mary Jo Spino, Clerk of the Legislature

This award is made on a need basis and does not obligate Jackson County to pay any specific amount. The availability of funds for specific purchases is subject to annual appropriations.



Date



Chief Administrative Officer

Request for Legislative Action

Res. #21010
Sponsor: Tony Miller
Date: July 18, 2022

Completed by County Counselor's Office

Action Requested:	Resolution	Res.Ord No.:	21010
Sponsor(s):	Tony Miller	Legislature Meeting Date:	7/18/2022

Introduction

Action Items: ['Award']

Project/Title:

Awarding a twelve (12) month Term and Supply Contract with one (1) twelve-month option to extend for the furnishing of Pump Maintenance Services for use by the Jackson County Parks + Rec Department under the terms and conditions of Invitation to Bid No. 45-22, Pump Maintenance Services.

Request Summary

Jackson County Parks + Rec requires a Term and Supply contract for maintenance, repair or replacement of sewage pumps which are located throughout the Park system at the Blue Springs, Jacomo and Longview Marinas and Campgrounds. Parks + Rec's expected annual usage of this contract is approximately \$30,000. The Purchasing Department issued Invitation to Bid No. 45-22 in response to this need. Three responses were received.

Pursuant to Section 1054.6 of the Jackson County Code, The Director of Finance and Purchasing recommends award for Pump Maintenance Services to be split between Letts, VanKirk and Associates of Kansas City, KS and Alliance Pump & Mechanical of Independence, MO as the lowest and best bids, meeting specifications. Alliance is the incumbent vendor and has knowledge of our pump system, however they are severely short staffed and cannot always respond to our needs in a timely manner. A second vendor would help satisfy the need for quick repairs.

Contact Information

Department:	Parks + Rec	Submitted Date:	6/2/2022
Name:	Brian Nowotny	Email:	bpnnowotny@jacksongov.org
Title:	Deputy Director	Phone:	816-503-4803

Budget Information

Amount authorized by this legislation this fiscal year:			\$ 0
Amount previously authorized this fiscal year:			\$ 0
Total amount authorized after this legislative action:			\$
Is it transferring fund?			No
Single Source Funding:			
Fund:	Department:	Line Item Account:	Amount:
			!Unexpected End of Formula

Request for Legislative Action

Prior Legislation	
Prior Ordinances	
Ordinance:	Ordinance date:
Prior Resolution	
Resolution:	Resolution date:
20021	October 22, 2018

Purchasing	
Does this RLA include the purchase or lease of supplies, materials, equipment or services?	Yes
Chapter 10 Justification:	Formal Bid
Core 4 Tax Clearance Completed:	Not Applicable
Certificate of Foreign Corporation Received:	Yes
Have all required attachments been included in this RLA?	Yes

Compliance	
Certificate of Compliance	
In Compliance	
Minority, Women and Veteran Owned Business Program	
Goals Not Applicable for following reason: Less than \$50000	
MBE:	.00%
WBE:	.00%
VBE:	.00%
Prevailing Wage	
Not Applicable	

Fiscal Information	
<ul style="list-style-type: none">This award is made on a need basis and does not obligate Jackson County to pay any specific amount. The availability of funds for specific purchases will, of necessity, be determined as each using agency places its order.	

Request for Legislative Action

This eRLA has been previously submitted and restarted. Original comments are below.

Submitted by Parks + Rec requestor: Brian Nowotny on 6/2/2022. Comments:

Approved by Department Approver Michele Newman on 6/21/2022 3:41:27 PM. Comments:

Approved by Purchasing Office Approver Barbara J. Casamento on 6/22/2022 9:08:51 AM. Comments:

Approved by Compliance Office Approver Katie M. Bartle on 6/22/2022 9:36:20 AM. Comments:

Approved by Budget Office Approver Mark Lang on 6/22/2022 12:05:09 PM. Comments: No fiscal note is required for a T&S contract.

Approved by Executive Office Approver Sylva Stevenson on 6/23/2022 8:45:12 AM. Comments:

Returned for more information by Counselor's Office Approver Elizabeth Freeland on 6/23/2022 10:07:39 AM. Comments: Please include prior legislation. Thanks!

Submitted by Requestor Kay D. Norris on 6/23/2022 10:35:47 AM. Comments: Prior legislation, Resolution 20021, has been downloaded. Thanks. Kay

New comments begin here.

Submitted by Parks + Rec requestor: Brian Nowotny on 6/2/2022. Comments:

Returned for more information by Department Approver Michele Newman on 6/23/2022 2:39:26 PM. Comments: Per Lisa, I need to reject this due to an error.

Submitted by Requestor Kay D. Norris on 6/23/2022 3:11:11 PM. Comments: Added Resolution 20021 dated October 22, 2018. kn

Approved by Department Approver Michele Newman on 6/23/2022 5:31:24 PM. Comments:

Approved by Purchasing Office Approver Barbara J. Casamento on 6/28/2022 9:15:07 AM. Comments:

Approved by Compliance Office Approver Katie M. Bartle on 6/28/2022 1:10:52 PM. Comments:

Approved by Budget Office Approver Mark Lang on 6/28/2022 4:19:44 PM. Comments:
July 14, 2022

eRLA #548

Page 3 of 3

Approved by Executive Office Approver Sylva Stevenson on 6/29/2022 3:12:43 PM. Comments:



JACKSON COUNTY
Parks + Rec

22807 Woods Chapel Road
Blue Springs, Missouri 64015
MakeYourDayHere.com

Michele Newman, Director
(816) 503-4800
Fax: (816) 795-1234

MEMORANDUM

TO: Keith Allen, Senior Buyer, Purchasing

FROM: John Johnson, Superintendent, Park Operations

DATE: May 31, 2022

SUBJECT: No. 25-17, Pump Maintenance Services

The Parks Department recommendation is to split the awarded bid to Letts, Van Kirk and Associates and Alliance Pump & Mechanical. Letts is lowest hourly rate and references were positive about their responsiveness and quality of work. Alliance is the incumbent T&S contractor, and they are second low for hourly rates for repair.

Alliance knows the Parks pump systems and has done good work, however, they are severely short staffed and sometimes cannot respond to issues for days. Also, some of their previous work is still under warranty.

Parks projected usage during the next twelve months is \$ 30,000.

Please advise if you have questions or need additional information.

Thank you.



Frank White, Jr., County Executive



45-22 - Pump Maintenance

Project Overview

Project Details	
Reference ID	45-22
Project Name	Pump Maintenance
Project Owner	Keith Allen
Project Type	ITB
Department	Purchasing
Budget	\$0.00 - \$0.00
Project Description	Jackson County, Missouri is seeking bids from qualified respondents for a Twelve (12) Month Term and Supply Contract with One (1) Twelve-Month Option to Extend for the furnishing of Pump Maintenance Services for use by the Jackson County Parks + Rec Department.
Open Date	Apr 27, 2022 12:00 PM CDT
Close Date	May 24, 2022 2:00 PM CDT

Highest Scoring Supplier	Score
Letts, Van Kirk and Assoc	49 pts



Seal status

Requested Information	Unsealed on	Unsealed by
Addenda	May 24, 2022 2:31 PM CDT	Keith Allen
Affidavit	May 24, 2022 2:31 PM CDT	Keith Allen
Certificate of Compliance	May 24, 2022 2:31 PM CDT	Keith Allen
Exceptions	May 24, 2022 2:31 PM CDT	Keith Allen
Greater Kansas City Metro Area Memo	May 24, 2022 2:31 PM CDT	Keith Allen
Statement of Contractor Qualifications	May 24, 2022 2:31 PM CDT	Keith Allen
Term and Supply Contract	May 24, 2022 2:31 PM CDT	Keith Allen
Attachment 1 - Quotation Sheet	May 24, 2022 2:31 PM CDT	Keith Allen



Submissions

Supplier	Date Submitted	Name	Email	Confirmation Code
ALLIANCE PUMP & MECHANICAL	May 19, 2022 4:17 PM CDT	Mark Peden	markpeden@alliancepump.com	MjE0NjUy
JCI INDUSTRIES, INC.	May 24, 2022 8:46 AM CDT	Kathi Graham	kgraham@jciind.com	MjE1Mzlw
Letts, Van Kirk and Assoc	May 24, 2022 12:04 PM CDT	Rick Van Kirk	rick@lettsvankirk.com	MjE1NDAY



Project Criteria

Criteria	Points	Description
A - Forms	0 pts	
A-1 - Affidavit	Pass/Fail	
A-2 - Addenda	Pass/Fail	
A-3 - Certificate of Compliance	Pass/Fail	
A-4 - Exhibit F - Bidder's Exceptions	Pass/Fail	
A-5 - Greater Kansas City Memo	Pass/Fail	
A-6 - Statement of Contractor's Qualifications	Pass/Fail	
A-7 - Term and Supply Contract	Pass/Fail	
A-8 - Attachment 1 - Quotation Sheet	Pass/Fail	
B - Pricing	50 pts	



B-1 - Attachment 1 - Quotation Sheet	25 pts	
B-2 - Exhibit F - Bidder's Exceptions	5 pts	
B-3 - Statement of Contractor's Qualifications	20 pts	
Total	50 pts	



Scoring Summary

Active Submissions

	Total	A - Forms	A-1 - Affidavit	A-2 - Addenda	A-3 - Certificate of Compliance
Supplier	/ 50 pts	/ 0 pts	Pass/Fail	Pass/Fail	Pass/Fail
Letts, Van Kirk and Assoc	49 pts	0 pts	Pass	Pass	Pass
ALLIANCE PUMP & MECHANICAL	38.5 pts	0 pts	Pass	Pass	Pass
JCI INDUSTRIES, INC.	20 pts	0 pts	Pass	Pass	Pass



	A-4 - Exhibit F - Bidder's Exceptions	A-5 - Greater Kansas City Memo	A-6 - Statement of Contractor's Qualifications	A-7 - Term and Supply Contract	A-8 - Attachment 1 - Quotation Sheet
Supplier	Pass/Fail	Pass/Fail	Pass/Fail	Pass/Fail	Pass/Fail
Letts, Van Kirk and Assoc	Pass	Pass	Pass	Pass	Pass
ALLIANCE PUMP & MECHANICAL	Pass	Pass	Pass	Pass	Pass
JCI INDUSTRIES, INC.	Pass	Pass	Pass	Pass	Pass

	B - Pricing	B-1 - Attachment 1 - Quotation Sheet	B-2 - Exhibit F - Bidder's Exceptions	B-3 - Statement of Contractor's Qualifications
Supplier	/ 50 pts	/ 25 pts	/ 5 pts	/ 20 pts
Letts, Van Kirk and Assoc	49 pts	25 pts	5 pts	19 pts



	B - Pricing	B-1 - Attachment 1 - Quotation Sheet	B-2 - Exhibit F - Bidder's Exceptions	B-3 - Statement of Contractor's Qualifications
Supplier	/ 50 pts	/ 25 pts	/ 5 pts	/ 20 pts
ALLIANCE PUMP & MECHANICAL	38.5 pts	17.5 pts	5 pts	16 pts
JCI INDUSTRIES, INC.	20 pts	5 pts	5 pts	10 pts



Proposal Scores

ALLIANCE PUMP & MECHANICAL - Scoring Summary

Evaluation Group 1 - Main Evaluation

	A - Forms	A-1 - Affidavit	A-2 - Addenda	A-3 - Certificate of Compliance	A-4 - Exhibit F - Bidder's Exceptions
Reviewer	/ 0 pts	Pass/Fail	Pass/Fail	Pass/Fail	Pass/Fail
Keith Allen	0 pts	Pass	Pass	Pass	Pass
	Average:	Pass	Pass	Pass	Pass
		↓	↓	↓	↓
Calculated:	0 pts	Pass	Pass	Pass	Pass



	A-5 - Greater Kansas City Memo	A-6 - Statement of Contractor's Qualifications	A-7 - Term and Supply Contract	A-8 - Attachment 1 - Quotation Sheet
Reviewer	Pass/Fail	Pass/Fail	Pass/Fail	Pass/Fail
Keith Allen	Pass	Pass	Pass	Pass
	Pass	Pass	Pass	Pass
	↓	↓	↓	↓
Calculated:	Pass	Pass	Pass	Pass

Evaluation Group 2 - Department Evaluation

	Total	B - Pricing	B-1 - Attachment 1 - Quotation Sheet	B-2 - Exhibit F - Bidder's Exceptions	B-3 - Statement of Contractor's Qualifications
Reviewer	/ 50 pts	/ 50 pts	/ 25 pts	/ 5 pts	/ 20 pts
John Johnson	38.5 pts	38.5 pts	7 / 10	5 pts	16 pts



	Total	B - Pricing	B-1 - Attachment 1 - Quotation Sheet	B-2 - Exhibit F - Bidder's Exceptions	B-3 - Statement of Contractor's Qualifications
Reviewer	/ 50 pts	/ 50 pts	/ 25 pts	/ 5 pts	/ 20 pts
		Average:	7 / 10	5 pts	16 pts
			↓	↓	↓
Calculated:	38.5 pts	38.5 pts	17.5 pts	5 pts	16 pts



JCI INDUSTRIES, INC. - Scoring Summary

Evaluation Group 1 - Main Evaluation

	A - Forms	A-1 - Affidavit	A-2 - Addenda	A-3 - Certificate of Compliance	A-4 - Exhibit F - Bidder's Exceptions
Reviewer	/ 0 pts	Pass/Fail	Pass/Fail	Pass/Fail	Pass/Fail
Keith Allen	0 pts	Pass	Pass	Pass	Pass
	Average:	Pass	Pass	Pass	Pass
		↓	↓	↓	↓
Calculated:	0 pts	Pass	Pass	Pass	Pass



	A-5 - Greater Kansas City Memo	A-6 - Statement of Contractor's Qualifications	A-7 - Term and Supply Contract	A-8 - Attachment 1 - Quotation Sheet
Reviewer	Pass/Fail	Pass/Fail	Pass/Fail	Pass/Fail
Keith Allen	Pass	Pass	Pass	Pass
	Pass	Pass	Pass	Pass
	↓	↓	↓	↓
Calculated:	Pass	Pass	Pass	Pass

Evaluation Group 2 - Department Evaluation

	Total	B - Pricing	B-1 - Attachment 1 - Quotation Sheet	B-2 - Exhibit F - Bidder's Exceptions	B-3 - Statement of Contractor's Qualifications
Reviewer	/ 50 pts	/ 50 pts	/ 25 pts	/ 5 pts	/ 20 pts
John Johnson	20 pts	20 pts	2 / 10	5 pts	10 pts



	Total	B - Pricing	B-1 - Attachment 1 - Quotation Sheet	B-2 - Exhibit F - Bidder's Exceptions	B-3 - Statement of Contractor's Qualifications
Reviewer	/ 50 pts	/ 50 pts	/ 25 pts	/ 5 pts	/ 20 pts
		Average:	2 / 10	5 pts	10 pts
			↓	↓	↓
Calculated:	20 pts	20 pts	5 pts	5 pts	10 pts



Letts, Van Kirk and Assoc - Scoring Summary

Evaluation Group 1 - Main Evaluation

	A - Forms	A-1 - Affidavit	A-2 - Addenda	A-3 - Certificate of Compliance	A-4 - Exhibit F - Bidder's Exceptions
Reviewer	/ 0 pts	Pass/Fail	Pass/Fail	Pass/Fail	Pass/Fail
Keith Allen	0 pts	Pass	Pass	Pass	Pass
	Average:	Pass	Pass	Pass	Pass
		↓	↓	↓	↓
Calculated:	0 pts	Pass	Pass	Pass	Pass



	A-5 - Greater Kansas City Memo	A-6 - Statement of Contractor's Qualifications	A-7 - Term and Supply Contract	A-8 - Attachment 1 - Quotation Sheet
Reviewer	Pass/Fail	Pass/Fail	Pass/Fail	Pass/Fail
Keith Allen	Pass	Pass	Pass	Pass
	Pass	Pass	Pass	Pass
	↓	↓	↓	↓
Calculated:	Pass	Pass	Pass	Pass

Evaluation Group 2 - Department Evaluation

	Total	B - Pricing	B-1 - Attachment 1 - Quotation Sheet	B-2 - Exhibit F - Bidder's Exceptions	B-3 - Statement of Contractor's Qualifications
Reviewer	/ 50 pts	/ 50 pts	/ 25 pts	/ 5 pts	/ 20 pts
John Johnson	49 pts	49 pts	10 / 10	5 pts	19 pts



	Total	B - Pricing	B-1 - Attachment 1 - Quotation Sheet	B-2 - Exhibit F - Bidder's Exceptions	B-3 - Statement of Contractor's Qualifications
Reviewer	/ 50 pts	/ 50 pts	/ 25 pts	/ 5 pts	/ 20 pts
		Average:	10 / 10	5 pts	19 pts
			↓	↓	↓
Calculated:	49 pts	49 pts	25 pts	5 pts	19 pts



Proposal Score Comments

ALLIANCE PUMP & MECHANICAL - Scoring Comments

A-1 - Affidavit - Reviewer Scores

Reviewer	Score	Reason	Comments
Keith Allen	Pass	Meets the requirement(s)	Pass

A-2 - Addenda - Reviewer Scores

Reviewer	Score	Reason	Comments
Keith Allen	Pass	Meets the requirement(s)	Pass

A-3 - Certificate of Compliance - Reviewer Scores



Reviewer	Score	Reason	Comments
Keith Allen	Pass	Meets the requirement(s)	Current

A-4 - Exhibit F - Bidder's Exceptions - Reviewer Scores

Reviewer	Score	Reason	Comments
Keith Allen	Pass	Meets the requirement(s)	No Exceptions

A-5 - Greater Kansas City Memo - Reviewer Scores

Reviewer	Score	Reason	Comments
Keith Allen	Pass	Meets the requirement(s)	In Greater KC Metro Area

A-6 - Statement of Contractor's Qualifications - Reviewer Scores



Reviewer	Score	Reason	Comments
Keith Allen	Pass	Meets the requirement(s)	Pass

A-7 - Term and Supply Contract - Reviewer Scores

Reviewer	Score	Reason	Comments
Keith Allen	Pass	Meets the requirement(s)	Pass

A-8 - Attachment 1 - Quotation Sheet - Reviewer Scores

Reviewer	Score	Reason	Comments
Keith Allen	Pass	Meets the requirement(s)	Pass

B-1 - Attachment 1 - Quotation Sheet - Reviewer Scores



Reviewer	Score	Reason	Comments
John Johnson	7 / 10	Other	Second low in hourly rates quoted.

B-2 - Exhibit F - Bidder's Exceptions - Reviewer Scores

Reviewer	Score	Reason	Comments
John Johnson	5 pts	Other	No exceptions noted.

B-3 - Statement of Contractor's Qualifications - Reviewer Scores

Reviewer	Score	Reason	Comments
John Johnson	16 pts	Strongly fits desired attribute(s)	Current T&S contractor, has knowledge of Park systems. Some previous work still under warranty. Will recommend split award to this company and Lett's, Van Kirk and Associates.



JCI INDUSTRIES, INC. - Scoring Comments

A-1 - Affidavit - Reviewer Scores

Reviewer	Score	Reason	Comments
Keith Allen	Pass	Meets the requirement(s)	Pass

A-2 - Addenda - Reviewer Scores

Reviewer	Score	Reason	Comments
Keith Allen	Pass	Meets the requirement(s)	Pass

A-3 - Certificate of Compliance - Reviewer Scores



Reviewer	Score	Reason	Comments
Keith Allen	Pass	Meets the requirement(s)	Current

A-4 - Exhibit F - Bidder's Exceptions - Reviewer Scores

Reviewer	Score	Reason	Comments
Keith Allen	Pass	Meets the requirement(s)	No Exceptions

A-5 - Greater Kansas City Memo - Reviewer Scores

Reviewer	Score	Reason	Comments
Keith Allen	Pass	Meets the requirement(s)	In Greater KC Metro Area

A-6 - Statement of Contractor's Qualifications - Reviewer Scores



Reviewer	Score	Reason	Comments
Keith Allen	Pass	Meets the requirement(s)	Pass

A-7 - Term and Supply Contract - Reviewer Scores

Reviewer	Score	Reason	Comments
Keith Allen	Pass	Meets the requirement(s)	Pass

A-8 - Attachment 1 - Quotation Sheet - Reviewer Scores

Reviewer	Score	Reason	Comments
Keith Allen	Pass	Meets the requirement(s)	Pass

B-1 - Attachment 1 - Quotation Sheet - Reviewer Scores



Reviewer	Score	Reason	Comments
John Johnson	2 / 10	Other	Hourly rates significantly higher than other bidders.

B-2 - Exhibit F - Bidder's Exceptions - Reviewer Scores

Reviewer	Score	Reason	Comments
John Johnson	5 pts	Other	No exceptions listed

B-3 - Statement of Contractor's Qualifications - Reviewer Scores

Reviewer	Score	Reason	Comments
John Johnson	10 pts	Other	Have good experience listed.



Letts, Van Kirk and Assoc - Scoring Comments

A-1 - Affidavit - Reviewer Scores

Reviewer	Score	Reason	Comments
Keith Allen	Pass	Meets the requirement(s)	Pass

A-2 - Addenda - Reviewer Scores

Reviewer	Score	Reason	Comments
Keith Allen	Pass	Meets the requirement(s)	Pass

A-3 - Certificate of Compliance - Reviewer Scores



Reviewer	Score	Reason	Comments
Keith Allen	Pass	Meets the requirement(s)	Current

A-4 - Exhibit F - Bidder's Exceptions - Reviewer Scores

Reviewer	Score	Reason	Comments
Keith Allen	Pass	Meets the requirement(s)	No Exceptions

A-5 - Greater Kansas City Memo - Reviewer Scores

Reviewer	Score	Reason	Comments
Keith Allen	Pass	Meets the requirement(s)	In Greater KC Metro Area

A-6 - Statement of Contractor's Qualifications - Reviewer Scores



Reviewer	Score	Reason	Comments
Keith Allen	Pass	Meets the requirement(s)	Pass

A-7 - Term and Supply Contract - Reviewer Scores

Reviewer	Score	Reason	Comments
Keith Allen	Pass	Meets the requirement(s)	Pass

A-8 - Attachment 1 - Quotation Sheet - Reviewer Scores

Reviewer	Score	Reason	Comments
Keith Allen	Pass	Meets the requirement(s)	Pass

B-1 - Attachment 1 - Quotation Sheet - Reviewer Scores



Reviewer	Score	Reason	Comments
John Johnson	10 / 10	Meets or exceeds my expectations	Best hourly and overtime rates among bidders.

B-2 - Exhibit F - Bidder's Exceptions - Reviewer Scores

Reviewer	Score	Reason	Comments
John Johnson	5 pts	Meets or exceeds my expectations	No exceptions listed.

B-3 - Statement of Contractor's Qualifications - Reviewer Scores

Reviewer	Score	Reason	Comments
John Johnson	19 pts	Well-supported claim(s)	References were good, contractor was noted to do quality work, great responsiveness and staff experience and knowledge were cited as strengths.

IN THE COUNTY LEGISLATURE OF JACKSON COUNTY, MISSOURI

A RESOLUTION awarding a contract for the furnishing of a fairway mower for use by the Parks + Rec Department to Van-Wall Equipment, Inc., of Lenexa, KS, under the terms and conditions of Invitation to Bid No. 65-22, at an actual cost to the County in the amount of \$71,243.00.

RESOLUTION NO. 21011, July 18, 2022

INTRODUCED BY Tony Miller, County Legislator

WHEREAS, the Parks + Rec Department has an ongoing need for a fairway mower for use at the Fred Arbanas Golf Complex to replace existing equipment; and,

WHEREAS, the Purchasing Director has solicited formal written bids on Bid No. 65-22 for the required equipment; and,

WHEREAS, a total of thirty-eight notifications were distributed and one bid was received; and,

WHEREAS, pursuant to section 1054.6 of the Jackson County Code, the Directors of Finance and Purchasing and Parks + Rec recommend the award of the contract for the replacement mower to Van-Wall Equipment, Inc., of Lenexa, KS, for the reason that it has submitted the lowest and best bid, at an actual cost to the County in the amount of \$71,243.00; now therefore,

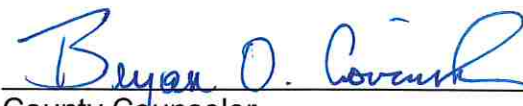
BE IT RESOLVED by the County Legislature of Jackson County, Missouri, that award be made as recommended by the Directors of Finance and Purchasing and Parks + Rec, and that the Director of Finance and Purchasing be, and is hereby, authorized to execute for the County any documents necessary to the accomplishment of the award; and,

BE IT FURTHER RESOLVED that the Director of Finance and Purchasing is authorized to make all payments, including final payment on the contract.

Effective Date: This Resolution shall be effective immediately upon its passage by a majority of the Legislature.

APPROVED AS TO FORM:


Chief Deputy County Counselor


County Counselor

Certificate of Passage

I hereby certify that the attached resolution, Resolution No. 21011 of July 18, 2022, was duly passed on _____, 2022 by the Jackson County Legislature. The votes thereon were as follows:

Yeas _____

Nays _____

Abstaining _____

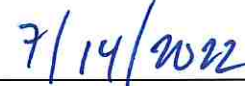
Absent _____

Date

Mary Jo Spino, Clerk of Legislature

There is a balance otherwise unencumbered to the credit of the appropriation to which the expenditure is chargeable and there is a cash balance otherwise unencumbered in the treasury to the credit of the fund from which payment is to be made each sufficient to provide for the obligation herein authorized.

ACCOUNT NUMBER: 003 1010 58110
ACCOUNT TITLE: Park Fund
Parks - Fleet Replacement
Heavy Machinery & Equipment
NOT TO EXCEED: \$71,243.00


Date


Chief Administrative Officer

Request for Legislative Action

Resolution No. 21011

Sponsor: Tony Miller

Date: July 18, 2022

Completed by County Counselor's Office

Action Requested:	Resolution	Res.Ord No.:	21011
Sponsor(s):	Tony Miller	Legislature Meeting Date:	7/18/2022

Introduction

Action Items: ['Authorize', 'Award']

Project/Title:

Awarding a Contract for the purchase of a John Deere 8900A Fairway Mowing Unit to Van-Wall Equipment, Inc. for the Fred Arbanas Golf Course under the terms and conditions of Invitation to Bid No. 65-22.

Request Summary

A Resolution awarding a contract for the furnishing of a John Deere 8900A Fairway Mowing Unit for use by the Parks + Rec Department to Van-Wall Equipment, Inc. under the terms and conditions of Invitation to Bid No 65-22, at an actual cost to the County not to exceed \$71,243.00. The Parks + Rec Department requires a fairway mover for the purpose of mowing over 200 acres of ground at the Fred Arbanas Golf Complex. The Purchasing Department issued Bid No. 65-22 in response to this requirement. A total of 38 notifications were distributed, and one response was received and evaluated.

Vendor Name: Van Wall Equipment, Inc.

<u>Line Item</u>	<u>Description</u>	<u>Unit Price</u>
#0-1	John Deere 8900 A Mower	\$71,242.05
#0-2	Shipping & Handling	\$ 0.00
#0-3	Delivery	\$ 0.00
#0-4	Maintenance (1 year)*	\$ 0.00

*Unit comes with a two-year warranty as part of purchase.

Pursuant to Section 1054.6 of the Jackson County Code, the Director of Finance & Purchasing recommends the award for the John Deere Fairway Mowing Unit for the treatment of over 200 acres of turf for use by the Parks + Rec Department to Van Wall Equipment, Inc of Lenexa, KS as the best bid received.

Contact Information

Department:	Parks + Rec	Submitted Date:	7/8/2022
Name:	Dianne L. Kimzey	Email:	DKimzey@jacksongov.org
Title:	Deputy Director of Enterprise Operations	Phone:	816-503-4825

Request for Legislative Action

Budget Information			
Amount authorized by this legislation this fiscal year:			\$71,243
Amount previously authorized this fiscal year:			\$ 0
Total amount authorized after this legislative action:			\$71,243
Is it transferring fund?			No
Single Source Funding:			
Fund:	Department:	Line Item Account:	Amount:
003 (Park Fund)	1010 (Parks - Fleet Replacement)	58110 (Heavy Machinery & Equipment)	\$71,243

Prior Legislation	
Prior Ordinances	
Ordinance:	Ordinance date:
Prior Resolution	
Resolution:	Resolution date:

Purchasing	
Does this RLA include the purchase or lease of supplies, materials, equipment or services?	Yes
Chapter 10 Justification:	Formal Bid
Core 4 Tax Clearance Completed:	Not Applicable
Certificate of Foreign Corporation Received:	Yes
Have all required attachments been included in this RLA?	Yes

Compliance	
Certificate of Compliance	
In Compliance	
Minority, Women and Veteran Owned Business Program	
Goals are waived - insufficient MBE or WBE firms available	
MBE:	.00%
WBE:	.00%
VBE:	.00%
Prevailing Wage	
Not Applicable	

Request for Legislative Action

Fiscal Information

- There is a balance otherwise unencumbered to the credit of the appropriation to which the expenditure is chargeable and there is a cash balance otherwise unencumbered.

History

Submitted by Parks + Rec requestor: Dianne L. Kimzey on 7/8/2022. Comments:

Approved by Department Approver Michele Newman on 7/8/2022 6:40:18 PM. Comments:

Approved by Purchasing Office Approver Barbara J. Casamento on 7/11/2022 9:02:06 AM. Comments:

Approved by Compliance Office Approver Katie M. Bartle on 7/11/2022 11:15:37 AM. Comments:

Approved by Budget Office Approver Mark Lang on 7/11/2022 1:42:46 PM. Comments: The fiscal note has been attached.

Approved by Executive Office Approver Sylvia Stevenson on 7/12/2022 3:19:47 PM. Comments:

Approved by Counselor's Office Approver Elizabeth Freeland on 7/14/2022 10:24:36 AM. Comments:

Fiscal Note:

This expenditure was included in the Annual Budget.

PC# 101022006 000

Date: July 11, 2022

RES #	21011
eRLA ID #:	579

[illegible]

APPROVED
By Mark Lang at 1:41 pm, Jul 11, 2022

Budget Office



JACKSON COUNTY
Parks + Rec

22807 Woods Chapel Road
Blue Springs, Missouri 64015
MakeYourDayHere.com

Michele Newman, Director
(816) 503-4800
Fax: (816) 795-1234

MEMORANDUM

TO: Katelyn Edgar, Purchasing

FROM: Greg Addison, Superintendent of Golf Course & Marinas

DATE: June 22, 2022

SUBJECT: ITB No. 65-22 Bid Recap/Recommendation (Fairway Mower)

After review of the submitted bid and quotation prices, The Parks + Rec Department recommends the award to the Van-Wall Equipment, Inc. as the best and most cost-effective option. Van Wall Equipment, Inc. submitted the only bid on the items requested and is known to be a historically reliable supplier.

The cost of the fairway mower:

003-1010-58110 \$71,242.05

Greg Addison
Superintendent, Golf Course & Marinas
Jackson County Parks & Recreation



Frank White, Jr., County Executive

		Van Wall	
		Lenexa, KS	
Total Cost		\$ 71,242.05	
Selected #		4	
Selected (\$)		\$ 71,242.05	
#	Items	Unit Price	Total Cost
0			
#0-1	John Deere 8900A Fairway Mower (new)	\$ 71,242.05	\$ 71,242.05
#0-2	Shipping and Handling	\$ 0	\$ 0
#0-3	On-Site Delivery	\$ 0	\$ 0
#0-4	1 Year of Maintenance	\$ 0	\$ 0
#0-5	Alternate Bid (John Deere 8900A Fairway Mower - Used, No More than 150 hours of previous use)	No Bid	No Bid



65-22 - John Deere Fairway Mower

Project Overview

Project Details	
Reference ID	65-22
Project Name	John Deere Fairway Mower
Project Owner	Katelyn Edgar
Project Type	ITB
Department	Parks + Rec
Budget	\$0.00 - \$0.00
Project Description	Jackson County, Missouri is seeking bids for the purchase of one (1) John Deere Fairway Mower for the use by the Parks + Rec Department.
Open Date	May 20, 2022 5:00 PM CDT
Close Date	Jun 21, 2022 2:00 PM CDT



Seal status

Requested Information	Unsealed on	Unsealed by
Standard Contract	Jun 21, 2022 2:02 PM CDT	Katelyn Edgar
Affidavit	Jun 21, 2022 2:02 PM CDT	Katelyn Edgar
Certificate of Compliance	Jun 21, 2022 2:02 PM CDT	Katelyn Edgar
Statement of Contractor's Qualifications	Jun 21, 2022 2:02 PM CDT	Katelyn Edgar
Acknowledgement of Receipt of Addenda	Jun 21, 2022 2:02 PM CDT	Katelyn Edgar
Exhibit F, Bidder's Exceptions	Jun 21, 2022 2:02 PM CDT	Katelyn Edgar
Contractor's Utilization Plan	Jun 21, 2022 2:02 PM CDT	Katelyn Edgar
Pricing Sheet for Invitation to Bid No. 65-22 (BT-07FP)	Jun 21, 2022 2:02 PM CDT	Katelyn Edgar