

Request for Legislative Action

Res. No: 20711
Sponsor: Charlie Franklin
Date: July 6, 2021

Completed by County Counselor's Office			
Action Requested:	Resolution	Res.Ord No.:	20711
Sponsor(s):	Charlie Franklin	Legislature Meeting Date:	7/6/2021

Introduction
Action Items: ['Authorize']
Project/Title:
Authorizing the Purchase of Annual Software Maintenance Agreement pursuant to Jackson County Chapter 10, 1030.1, Sole Source, for use by the Collections Department from Aumentum (Thomson Reuters-Manatron) at a total cost to the County of \$345,709. This purchase is Sole Source due proprietary software maintenance.

Request Summary
The Annual Software Maintenance Agreement for the Collections Department ins expiring and needs to be renewed. The maintenance agreement supports critical applications necessary for County business. The software for the Annual Software Maintenance Agreement is considered a Sole Source purchase, as the maintenance can only be provided by the developer of the software.

Contact Information			
Department:	Collections	Submitted Date:	4/23/2021
Name:	Craig A. Reich	Email:	CReich@jacksongov.org
Title:	Senior Buyer	Phone:	816-881-3265

Budget Information			
Amount authorized by this legislation this fiscal year:			\$345,709
Amount previously authorized this fiscal year:			\$ 0
Total amount authorized after this legislative action:			\$345,709
Is it transferring fund?			No
Single Source Funding:			
Fund:	Department:	Line Item Account:	Amount:
045 (Assessment Fund)	1403 (Collections)	56662 (Software Maintenance)	\$345,709

Request for Legislative Action

Prior Legislation	
Prior Ordinances	
Ordinance:	Ordinance date:
Prior Resolution	
Resolution:	Resolution date:
20484	September 14, 2020

Purchasing	
Does this RLA include the purchase or lease of supplies, materials, equipment or services?	Yes
Chapter 10 Justification:	Sole Source
Core 4 Tax Clearance Completed:	Not Applicable
Certificate of Foreign Corporation Received:	Yes
Have all required attachments been included in this RLA?	Yes

Compliance	
Certificate of Compliance	
In Compliance	
Minority, Women and Veteran Owned Business Program	
Goals Not Applicable for following reason: Sole Source	
MBE:	.00%
WBE:	.00%
VBE:	.00%
Prevailing Wage	
Not Applicable	

Fiscal Information	
<ul style="list-style-type: none"> There is a balance otherwise unencumbered to the credit of the appropriation to which the expenditure is chargeable and there is a cash balance otherwise unencumbered. 	

Request for Legislative Action

Craig A. Reich at 4/23/2021 2:50:19 PM - [Submitted |]
Department Director: Whitney S. Miller at 4/23/2021 3:18:56 PM - [Approved |]
Finance (Purchasing): Barbara J. Casamento at 4/23/2021 3:57:36 PM - [Approved |]
Audit: Jaime Guillen at 4/26/2021 9:16:05 AM - [Returned for more information | Vendor needs to apply for a Certificate of Compliance. Please contact compliance@jacksongov.org.]
Submitter: Craig A. Reich at 6/1/2021 10:42:20 AM - [Submitted | resubmit to see if compliance has been completed by vendor.]
Department Director: Whitney S. Miller at 6/2/2021 9:10:55 AM - [Approved |]
Finance (Purchasing): Barbara J. Casamento at 6/2/2021 9:24:10 AM - [Returned for more information | Please reference Section 1030.1 of Chapter 10 in summaryPlease remove decimals from summary]
Submitter: Craig A. Reich at 6/2/2021 11:24:32 AM - [Submitted | Removed decimal and referenced Chapter 10, 1030.1, Sole Source.]
Department Director: Whitney S. Miller at 6/4/2021 3:31:33 PM - [Approved |]
Finance (Purchasing): Barbara J. Casamento at 6/4/2021 3:42:51 PM - [Approved |]
Audit: Katie M. Bartle at 6/7/2021 9:13:22 AM - [Returned for more information | The vendor is not in compliance.]
Submitter: Craig A. Reich at 6/7/2021 11:22:44 AM - [Submitted | Compliance completed online by vendor]
Department Director: Whitney S. Miller at 6/7/2021 11:30:47 AM - [Approved |]
Finance (Purchasing): Barbara J. Casamento at 6/7/2021 1:48:23 PM - [Returned for more information | correct spelling on Reuters]
Submitter: Craig A. Reich at 6/7/2021 2:03:08 PM - [Submitted | Corrected spelling of Reuters]
Department Director: Whitney S. Miller at 6/7/2021 2:32:34 PM - [Approved |]
Finance (Purchasing): Barbara J. Casamento at 6/7/2021 4:34:13 PM - [Approved |]
Audit: Katie M. Bartle at 6/7/2021 10:14:51 PM - [Returned for more information | The vendor names in the RLA are Aumentum and Thompson Reuters-Manatron. The vendor names on the attached affidavit are Manatron Inc. and Aumentum. Aumentum and Thompson Reuters-Manatron are not in the Compliance Portal. Manatron is in DRAFT status and has never been issued a Certificate of Compliance. Please attach a Certificate of Compliance when sending this back through.]
Submitter: Craig A. Reich at 6/14/2021 10:11:19 AM - [Submitted | Checked Compliance Portal and Aumentum is now in compliance with an expiration date of 12/31/21.]
Department Director: Whitney S. Miller at 6/14/2021 11:27:59 AM - [Approved |]
Finance (Purchasing): Barbara J. Casamento at 6/14/2021 11:48:18 AM - [Approved |]
Audit: Katie M. Bartle at 6/14/2021 12:21:16 PM - [Approved |]
Finance (Budget): Mark Lang at 6/14/2021 1:03:27 PM - [Returned for more information | The numbers do not match on the "Budget Info" tab between the "Budget Information" and the "Single Source Funding" sections.]
Submitter: Craig A. Reich at 6/16/2021 2:19:46 PM - [Submitted | Corrected budget numbers]
Department Director: Whitney S. Miller at 6/16/2021 2:29:24 PM - [Approved |]
Finance (Purchasing): Barbara J. Casamento at 6/16/2021 2:54:39 PM - [Approved |]
Audit: Katie M. Bartle at 6/17/2021 9:04:36 AM - [Approved |]
Finance (Budget): Mark Lang at 6/17/2021 4:36:59 PM - [Returned for more information | The numbers still do not match. (345,709 vs. 345,705)]
Submitter: Craig A. Reich at 6/17/2021 4:50:39 PM - [Submitted | Updated numbers]
Department Director: Whitney S. Miller at 6/21/2021 8:56:27 AM - [Approved |]
Finance (Purchasing): Barbara J. Casamento at 6/21/2021 4:23:23 PM - [Approved |]
Audit: Katie M. Bartle at 6/21/2021 4:40:30 PM - [Approved |]
Finance (Budget): Mark Lang at 6/22/2021 10:55:12 AM - [Approved | The fiscal note has been
~~attached~~ attached 6/22/2021
Executive: Sylvia Stevenson at 6/22/2021 11:24:43 AM - [Approved |]



JACKSON COUNTY

Collection Department – Kansas City

415 East 12th Street, Suite 100
Kansas City, Missouri 64106
www.jacksongov.org

(816) 881-3232
Fax: (816) 881-3142

Memo

To: Craig Reich, Purchasing Senior Buyer

From: Karey Schulze, Collections Office Administrator

cc: Barbara Casamento, Purchasing Administrator
Whitney S. Miller, Director of Collections

Date: 02/24/21

Re: Aumentum (Thomas Reuters – Manatron) annual software maintenance

Please prepare a Request for Legislative Action for 2021 software maintenance for Aumentum (Thomson Reuters – Manatron) software used by the Departments of Assessment, Collection, Recorder of Deeds and Information Technology. Please see the attached invoice for breakdown of \$345,709.00 charge. Funding has been budgeted for 2021 in fund/account: 045-1403-56662-21. Also attached is the signed affidavit from Aumentum.

Invoice No. MN0000002066
Date 12/16/2020
Due Date 1/1/2021
Customer No. 2545055
Page 1 of 1



Bill To

JACKSON COUNTY IT DEPT
 MICHAEL OHLSON
 415 E 12TH ST RM G8
 KANSAS CITY, MO 64106-2706
 United States

Ship To

JACKSON COUNTY IT DEPT
 415 E 12TH ST RM G8
 KANSAS CITY, MO 64106-2706
 United States

Contract/Project Number	Purchase Order	Payment Terms	Currency	
	JAN-DEC	Start of Maint Period	HARRIS-US\$	
Item No	Description	Quantity	Unit Price	Amount
ASCEND-ASSMT-S	Ascend Assmt Admin Support: January 2021 to December 2021	1.00	315,764.00	315,764.00
ASCEND-PAYMENT-S	Ascend Payment Server Support: January 2021 to December 2021	1.00	4,317.00	4,317.00
ASCEND-STATEMENT-S	Ascend Statement Server Support: January 2021 to December 2021	1.00	4,317.00	4,317.00
ASCEND-WEBINQ-S	Ascend Web Inquiry Support: January 2021 to December 2021	1.00	6,982.00	6,982.00
NEWERA-S	New Era Spt for Ascend Client: January 2021 to December 2021	1.00	14,329.00	14,329.00
ASCEND-TREASURY-S	Ascend Treasury Mgmt Spt *INCLUDED*: January 2021 to December 2021	1.00	0.00	0.00

Remit To:
 Aumentum Technologies,
 a division of Manatron, Inc.
 PO Box 74008484
 Chicago, IL 60674-8484

Subtotal	345,709.00
Misc	0.00
Taxes	0.00
Freight	0.00
Total	345,709.00



Invoice Questions? Please call or email Renee Fuller at +1-269-388-2616 or
Renee.Fuller@AumentumTech.com

Thank you for your business!

AFFIDAVIT

STATE OF California)
) SS.
COUNTY OF Ventura)

Ann Kurz of the City of Camarillo
County of Ventura State of California being duly sworn on her or his oath, deposes and says;

1. That I am the VP of Sales & mktg. (Title of Affiant) of Manatron Inc / Argumentum (Name of Bidder) and have been authorized by said Bidder to make this Affidavit upon my best information and belief, after reasonable inquiry as to the representations herein.
2. No Officer, Agent or Employee of Jackson County, Missouri is financially interested directly or indirectly what Bidder is offering to sell to the County pursuant to this Invitation (though no representation is made regarding potential ownership of publicly traded stock of bidder).
3. If Bidder were awarded any contract, job, work or service for Jackson County, Missouri, no Officer, Agent or Employee of the County would be interested in or receive any benefit from the profit or emolument of such.
4. Either Bidder is duly listed and assessed on the tax rolls of Jackson County, Missouri and is not delinquent in the payment of any taxes due to the County or Bidder did not have on December 31, 2020 any property subject to taxation by the County and if bidder is duly listed and assessed on the tax rolls of Jackson County, Missouri, bidder agrees to permit an audit of its records, if requested by the Jackson County Director of Assessment, as they relate to the assessment of Business Personal Property.
5. Bidder has not participated in collusion or committed any act in restraint of trade, directly or indirectly, which bears upon anyone's response or lack of response to the Invitation.
6. Bidder certifies and warrants that Bidder or Bidder's firm/organization is not listed on the General Services Administration's Report of Debarred and/or Suspended Parties; or the State of Missouri and City of Kansas City, Missouri Debarment List
7. Bidder certifies and affirms its enrollment and participation in a federal work authorization program with respect to the employees working in connection with the contracted services.
8. Bidder certifies and affirms that it does not knowingly employ any person who is an unauthorized alien in connection with the contracted services.

Manatron Inc / Argumentum Tech (Name of Bidder)

By: [Signature] (Signature of Affiant)

VP of Sales & Marketing (Title of Affiant)

Subscribed and sworn to before me this 23 day of February, 2021

[Signature]

NOTARY PUBLIC in and for the County of Ventura (SEAL)

State of California

My Commission Expires: 11/10/2023

